

Portfolio-Zusammenfassung

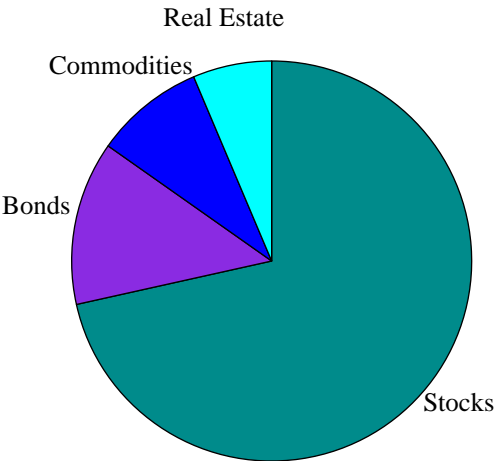
Diversified Growth Portfolio

Gesamtwert des Portfolios	\$104,935.00
Jahresrendite	18.50%
Jährliche Rendite	15.20%
Volatilität	12.30%
Sharpe-Ratio	1.45
Maximaler Drawdown	-8.30%

Aktuelle Positionen

Symbol	Aktien	Preis	Wert	Gewicht (%)
SPY	100.00	\$442.15	\$44,215.00	42.30%
TLT	150.00	\$92.30	\$13,845.00	13.30%
GLD	50.00	\$186.50	\$9,325.00	8.90%
VNQ	75.00	\$89.20	\$6,690.00	6.40%
QQQ	80.00	\$385.75	\$30,860.00	29.50%

Vermögensallokation



Wichtiger Haftungsausschluss

This report is for informational purposes only and does not constitute investment advice. Past performance is not indicative of future results. All investments carry risk, including the potential loss of principal. Consult with a qualified financial advisor before making investment decisions.