

# Résumé du Portefeuille

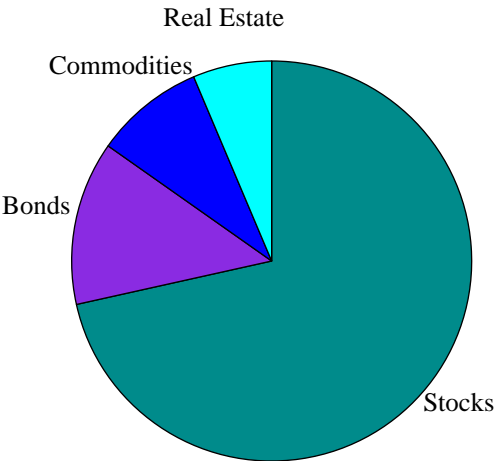
## Diversified Growth Portfolio

Valeur Totale du Portefeuille	\$104,935.00
Rendement de l'Année	18.50%
Rendement Annuel	15.20%
Volatilité	12.30%
Ratio de Sharpe	1.45
Perte Maximale	-8.30%

## Positions Actuelles

Symbole	Actions	Prix	Valeur	Poids (%)
SPY	100.00	\$442.15	\$44,215.00	42.30%
TLT	150.00	\$92.30	\$13,845.00	13.30%
GLD	50.00	\$186.50	\$9,325.00	8.90%
VNQ	75.00	\$89.20	\$6,690.00	6.40%
QQQ	80.00	\$385.75	\$30,860.00	29.50%

## Allocation d'Actifs



## **Avertissement Important**

This report is for informational purposes only and does not constitute investment advice. Past performance is not indicative of future results. All investments carry risk, including the potential loss of principal. Consult with a qualified financial advisor before making investment decisions.