

Resumen de Cartera

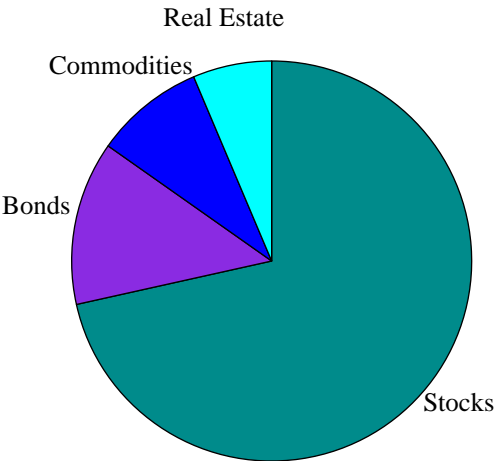
Diversified Growth Portfolio

Valor Total de Cartera	\$104,935.00
Rendimiento del Año	18.50%
Rendimiento Anual	15.20%
Volatilidad	12.30%
Ratio de Sharpe	1.45
Caída Máxima	-8.30%

Posiciones Actuales

Símbolo	Acciones	Precio	Valor	Peso (%)
SPY	100.00	\$442.15	\$44,215.00	42.30%
TLT	150.00	\$92.30	\$13,845.00	13.30%
GLD	50.00	\$186.50	\$9,325.00	8.90%
VNQ	75.00	\$89.20	\$6,690.00	6.40%
QQQ	80.00	\$385.75	\$30,860.00	29.50%

Asignación de Activos



Descargo de Responsabilidad

This report is for informational purposes only and does not constitute investment advice. Past performance is not indicative of future results. All investments carry risk, including the potential loss of principal. Consult with a qualified financial advisor before making investment decisions.