FSD for Tia & Noordin Mobile App
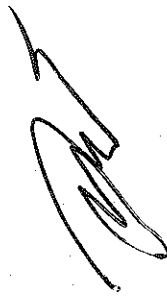
Mobile App

Phase 1 – LOAN, Delta Change from SPA

8/18/2015
Abeo International Pte Ltd
Yinhui
Version 2.0

Objective of Mobile App

The main objectives of the mobile apps are as follows:

(1) For the IC to operate completely on the tablets and NOT access SAP
(2) To mask the entire ERPs from rivals with Mobile apps as front
(3) Easy of usage
(4) Impress clients with the efficiency of handling cases.
(5) exercise control over IC
(6) provide easy access for managers and lawyers to oversee the entire operation

Expected Authorized Scope of Users of Mobile App

- Lawyers and managers see all of the case details and listing
- IC see partial and limited to their own cases handled

Login Screen

EVOTIA LOAN

Login

User Name: Text

Password: Text

Submit

2:30

1. Enter User Name and Password. Click Submit to Login.
2. After login, direct to Dashboard.

Dashboard

EVOTIA LOAN   Welcome Carol Lee.

TARGET BENCHMARK

This Month   Last Month

New Cases   New Cases
Text   Text

Closed Cases   Closed Cases
Text   Text

YOUR SCORES

This Month   Last Month

Turnaround   Text
Text

Total Output   Text
Text

Fresh Cases Outstanding   3   8

FOR YOUR ACTION   Open Cases

WALK-in

2:30

Logic remains the same as with SPA. The cases refer to Loan type cases. Benchmark are Loan Case benchmarks.

EVOTIA LOAN Welcome Carol Lee.

HMARK

	This Month	Last Month
New Cases		
Closed Cases		

Last Month
Text
Text

3	8	2
FOR YOUR ACTION	Open Cases	Cases Closed This Mth

Case Enquiry
Property Enquiry
Individual Enquiry
Corporate Enquiry
App Case
BASIS(CAR)
Logout

2:30

WALK-IN

EVOTIA LOAN Welcome Carol Lee.

Generate Quotation   Individual   Company

PRINCIPLE LOAN AMT: Text   Full Name: Text   Co. Name: Text
NO. OF SUBSIDIARY LOAN: Text   Mobile No.: Text   Reg. No.: Text
NO. OF BORROWERS: Text   ID No.: Text   Address: Text
LOAN TYPE: Item
BANK: Item
EMAIL to Client:
Enter Client's Email: Text

Generate & Print   Search   Search

2:30

"Bank name" lists names of 5 banks.

List of Loans

EVOTIA SPA   Welcome Carol Lee.

Change the list of cases to the following table.

Case eFile No.	Related File No.	Branch Code	File Opened Date	IC	Case Type	1st Client Name	Bank	Lot/PTD /PT No.	Case Amount	User Code	Status	File Closed Date
					*5 types					*6 user codes	Open/Closed/Cancelled	

Screens for the Process of Adding a New Loan Case

When user click "Add Case", bring them to Question 1.

If user click "SPA with Firm", update CASE_LOANTYPE ="SPALOAN". Proceed to Question 2.

If user click "Related SPA (Other Lawyer)", update CASE_LOANTYPE ="SPALOAN". Proceed to Question 3.

If user click "Refinance", update CASE_LOANTYPE="REFINANCE". Proceed to "Create Case".

EVOTIA LOAN Welcome Carol Lee.

Question 2

WALK-IN

SPA Search

Name: Text
Mobile No.: Text
ID No.: Text
Reg. No.: Text

Search

Case Ref 1 / Property Title Type / Property Title No
Case Ref 2 / Property Title Type / Property Title No
Case Ref 3 / Property Title Type / Property Title No

Attach SPA Case to Loan

2:30

User enters some customer details and click Search.

User chooses a case and click "Attach SPA Case to Loan".

Proceed to Add Case.

EVOTIA LOAN Welcome Carol Lee.

QUESTION 3

WALK-IN

Developer Project or Sub-Sales?

Developer

Sub-Sales

2:30

DEVELOPER PROJECT CASE OR SUB-SALE?

If user chooses DEVELOPER, go to QUESTION 4, OTHERWISE PROCEED TO ADD CASE.

EVOTIA LOAN Welcome Carol Lee.

QUESTION 4

Project Search

Project A / A Status / A Type
Project B / B Status / B Type
Project C / C Status / C Type

Choose

Non-Panel Project   Text

Update

User either chooses from the list of projects which the firm is the panel lawyer or, enter the project name, and the project code is set as "l" which indicates there is no valid project code.

Proceed to Add Case.

EVOTIA LOAN Welcome Carol Lee.

Add Case - Step 1 of 4

Read Letter of Offer

EVOTIA LOAN Welcome Carol Lee.

Add Case - Step 2 of 4 : Confirm Property

Title Type:	Text
Title No.:	Text
Lot Type:	Text
Lot No.:	Text
Formerly known as:	Text
State / Daerah:	Text
Area / Negeri:	Text
Bandar/Pekan/Mukim:	Text
Lot Area: Text Sq Meter Text Sq Feet	
Last Updated on: Text	

Developer:	Text
Project:	Text
Dev. License No.:	Text
Dev. Solicitor:	Text
Solicitor Loc:	Text
Last Property Charged / Assigned To	
Bank Name:	Text
Branch:	Text
PA Name:	Text
Presentation No.:	Text

EVOTIA LOAN Welcome Carol Lee.

Add Case - Step 2 of 4 : Confirm Property

Title Type:	Text
Title No.:	Text
Lot Type:	Text
Lot No.:	Text
Formerly known as:	Text
State / Daerah:	Text
Area / Negeri:	Text
Bandar/Pekan/Mukim:	Text
Lot Area: Text Sq Meter Text Sq Feet	
Last Updated on: Text	

Developer:	Text
Project:	Text
Dev. License No.:	Text
Dev. Solicitor:	Text
Solicitor Loc:	Text
Last Property Charged / Assigned To	
Bank Name:	Text
Branch:	Text
PA Name:	Text
Presentation No.:	Text

If a duplicated open loan case WITH SAME PROPERTY is found, do not allow user to proceed.

EVOTIA LOAN Welcome Carol Lee.

Add Case - Step 3 of 4 : Borrower

| | | WALK IN | Find | Add | Edit | Confirm |

Individual | Corporate

Scan Front IC
Scan Back IC

Purchaser 1:
Lilly Chong

Full Name: Text
Title: Text   Gender: Text
ID No.: Text
Tax No.: Text
Mobile No.: Text
Telephone: Text
Office No.: Text
ID Address: Text

Correspondence Address
Text
Text
Text
Text

Default Address to Use: Item   Last Updated on: Text

EVOTIA LOAN Welcome Carol Lee.

Add Case - Step 4 of 4 : Guarantor

| | | WALK IN | Find | Add | Edit | Confirm |

Individual | Corporate

Scan Front IC
Scan Back IC

Vendor 1:
Lilly Chia

Full Name: Text
Title: Text   Gender: Text
ID No.: Text
Tax No.: Text
Mobile No.: Text
Telephone: Text
Office No.: Text
ID Address: Text

Correspondence Address
Text
Text
Text
Text

Default Address to Use: Item   Last Updated on: Text

Guarantor is Optional. Allow to confirm case without any guarantor.

Case created will be similar to SPA. The only differences are:

1. Instead of Purchaser and Vendor, Borrower and Guarantor will be shown.
2. Process will be loan process.

Acknowledgement

By signing this page, **Tia & Noordin** acknowledges that this document accurately represents the requirement of **Tia & Noordin** for the Sales & Purchase Module of the Mobile Application, and that this document is the base for the system implementation. The actual delivered product may differ from the mock up in this document.

Definition	Name	Signature and Date
Project Sponsor	Chris Tia	19/8/15
Project Manger	Carol Lee	