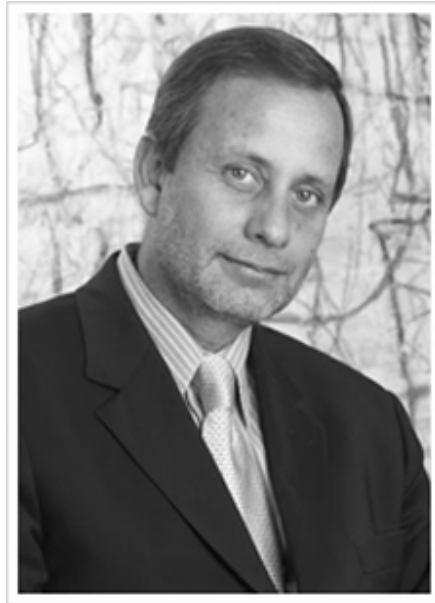


Gonzalo de las Casas

- **Practices**
 - **Corporate Reorganization and Bankruptcy**
 - **Financings**
- **Education**
 - **Juris Doctor by Pontificia Universidad Católica del Perú Law School, 1988.**
- **Distinctions**
 - **Professor of Bankruptcy Law, Universidad ESAN**
 - **President of the Creditors Meeting, Compañía Peruana de Radiodifusión S.A.**
 - **Chairman of the Board of Directors, Tai Loy S.A.**
 - **Director of Obras de Ingeniería S.A. (OBRAINSA); Quimpac S.A.; Pesquera Hayduk S.A.; Grupo Cogorno; APC Corporación S.A.; Talma S.A.**
 - **Arbitrator in Lima Chamber of Commerce and American Chamber of Commerce of Peru (AMCHAM)**
 - **Chambers & Partners:**
 - **Star individuals Bankruptcy/Restructuring: Band 1**
 - **Corporate/M&A: Leading Lawyer**
- **Languages**
 - **Spanish and English**



Partner

Lima Office

T: 4425100

F: 4425100 A: 238

gonzalo.delascasas@rebaza-alcazar.com

Secretary

Laura San Miguel

laura.sanmiguel@rebaza-alcazar.com

T: 4425100 A: 238

Gonzalo De Las Casas is a graduate lawyer from the Pontificia Universidad Católica del Perú (PUCP). His areas of expertise include Bankruptcy, Banking, Finances, Corporate Law, Corporate Reorganization and Insolvency Law. During the past decade, he has been chief legal counsel of the most important corporate reorganizations and insolvency procedures in Peru, such as:

CORPORATE REORGANIZATIONS :

He has participated in private restructuring agreements, payment of creditors agreements and selling companies in financial crisis.

- Advice as head legal counsel in the corporate reorganization through an insolvency proceeding (Concurso Preventivo) of Empresa Siderúrgica del Perú S.A.A. – SIDERPERU, restructuring more than US \$ 115 million in debt.
- Advice as head legal counsel in the acquisition and reorganization of Compañía Peruana de Radiodifusión S.A., restructuring more than US \$ 100 million in debt.
- Advice as head legal counsel in the corporate reorganization of SVC Ingeniería y Construcción S.A., restructuring more than US \$ 60 million in debt.
- Advice as head legal counsel in the corporate reorganization of Cosapi S.A., restructuring more than US \$ 30 million in debt.
- Advice as head legal counsel in the corporate reorganization of Compañía Pesquera Sarimón, restructuring more than US\$ 15 million in debt.
- Advice as head legal counsel in the corporate reorganization of Grupo

Hayduk, restructuring more than US \$ 75 million in debt.

- Advice as head legal counsel in the corporate reorganization of Aramsa Constructores Generales, restructuring more than US\$ 4 million in debt.
- Advice as head legal counsel to Tai Loy S.A. in the transitory procedure of Patrimonial Restructuring (Saneamiento Patrimonial), where the company negotiated with financial creditors a Turnaround Agreement which involved the capitalization of a significant amount of their debt and the incorporation in the company of a new investor. US \$ 35.2 million in restructured debt.
- Advice as head legal counsel in the corporate reorganization of Franky & Ricky, restructuring more than US\$ 18 million in debt.

BANKRUPTCY PROCEEDINGS

- Legal counsel of Banco Wiese Sudameris in various bankruptcy proceedings where credits were involved.
- Representative of various financial institutions in different bankruptcy and insolvency proceedings, such as: Textil San Cristóbal S.A. (representing Banco Standard Chartered - BSCH), Compañía Minera La Poderosa S.A. (representing Interbank).
- Attorney of various financial institutions and corporations in different bankruptcy and insolvency proceedings, such as: Compañía Minera La Poderosa S.A., Ceper Pirelli S.A., Agro Guayabito S.A., Grupo Maple, Fluor Daniel Sucursal del Perú, Canal 4, Sociedad Francesa de Beneficencia, Minas Arirahua S.A., Tintesa S.A., Corporación Refrigerados Yni S.A.
- Advising creditors in the bankruptcy proceedings of the mining company Doe Run.

Gonzalo De Las Casas has been called as an expert witness on issues of Corporate Insolvencies in arbitration and judicial proceedings in the UK and USA. He has also been appointed a member of the expert panel of the Organización Mundial del Comercio (OMC) in a dispute arising under trade agreements according to GATT between Argentina and Panama.

Also, on request for the Peruvian Football Federation, he has participated in the design of the legal framework of football clubs.

He has lectured in his field of expertise in various conferences and has been member of forums held by the World Trade Organization-WTO. He is also professor in the Diploma course of Corporate Law in ESAN and Universidad del Pacífico.

Gonzalo De Las Casas has been a substitute member in the Dumping and Subsidies Commission (Dumping y Subsidios) of INDECOPI.

He has also been appointed as Adjunct Superintendent of the Specialized Institutions division at the Bank and Insurance Superintendency (SBS), as well as permanent Secretary of the Asociación Latinoamericana de Compañías de Seguros de Crédito. Previously, he was General Manager of Holding Plural TV, member of the executive committee of Pesquera Hayduk, General Manager of Compañía Peruana de Seguro de Crédito a la Exportación (SECREX), General Secretary of Asociación Peruana de Empresas de Seguros (APESEG), board member of Corporación Financiera de Desarrollo (COFIDE) and Administration and Credit Control manager at Banco de Desarrollo (BANDESCO). He has been the Banking, Finance and Corporate Reorganization area of Benites, De Las Casas, Forno & Ugaz

Abogados law firm.

He is currently Chairman of the Board of Directors of Tai Loy, Director of OBRAINSA Grupo Cogorno; APC Corporación S.A.; Talma S.A. Quimpac, Pesquera Hayduk and has been President of the Creditors Meeting of Compañía Peruana de Radiodifusión (Channel 4).

He is fluent in English and Spanish.