

# Receipt & Invoice Digitizer

Milestone 1 – Intelligent Document Digitization Pipeline

Internship Project | Abhay Maurya

# Problem Statement

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- ✓ **Manual Handling:** Processing receipts is repetitive, time-consuming, and highly prone to human error.
- ✓ **Storage & Search:** Physical bills are difficult to organize, creating data silos and making historical analysis impossible.
- ✓ **Legacy Limitations:** Traditional OCR tools often produce unstructured, unreliable text that requires heavy post-processing.



# Project Objective (Milestone 1)

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**Goal:** Establish a stable, modular pipeline for converting physical documents into accurate, structured digital data.

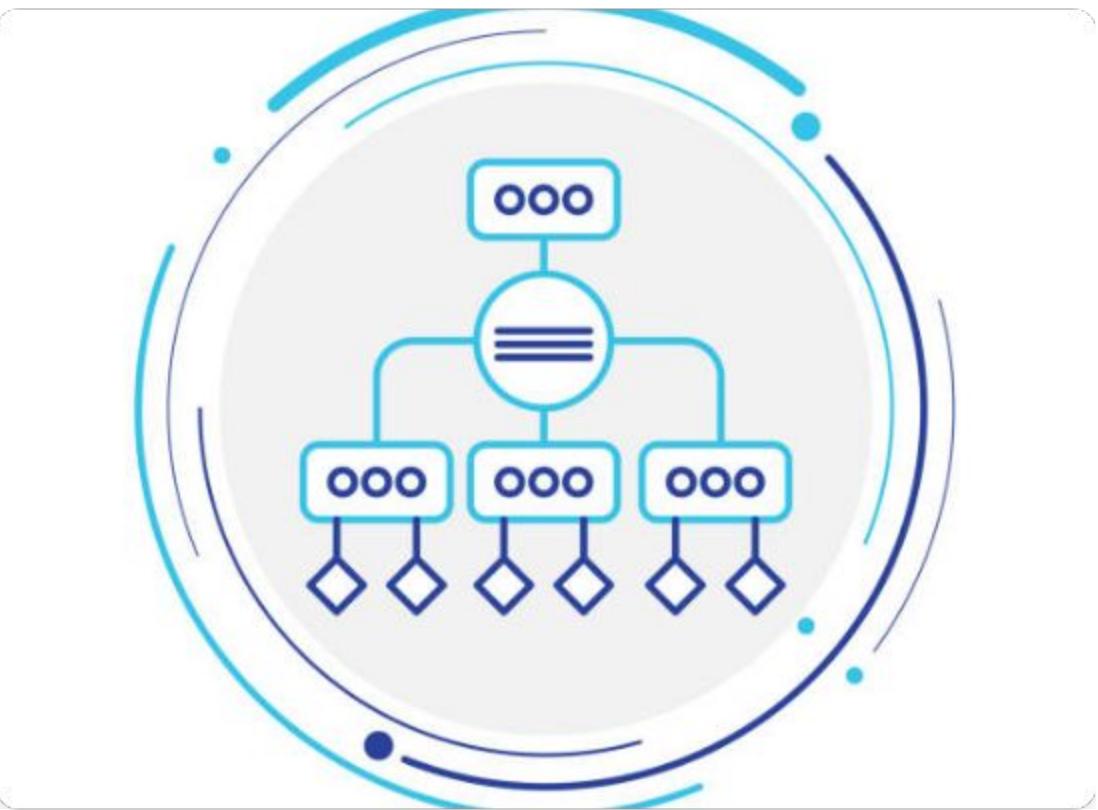
- ✓ **Multi-format Ingestion:** Seamless support for JPG, PNG, and multi-page PDF files.
- ✓ **Automated Preprocessing:** Intelligent cleaning to handle noise and shadows.
- ✓ **Next-Gen OCR:** Single-call AI extraction using Google Gemini.
- ✓ **Structured Output:** Direct-to-JSON validation to eliminate regex parsing.
- ✓ **Session Persistence:** Streamlit state management to prevent redundant processing.

# System Overview

## The Solution

A web-based Streamlit application powered by AI to automate data extraction.

- ✓ **AI-Driven Core:** Leverages Google Gemini 2.5 Flash.
- ✓ **Modular Design:** Decoupled ingestion, cleaning, and extraction layers.
- ✓ **Scalable:** Stateless logic ready for future database integration.



# Architecture & Data Flow

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# Core Modules

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## Ingestion Module

Handles safe file uploads, detects magic bytes, and converts PDF pages to readable images.



## Preprocessing Module

Cleans input data by correcting transparency, removing noise, and resizing to optimize API usage.



## Extraction Module

Sends optimized images to Gemini and receives structured, schema-compliant JSON responses.

# Image Preprocessing

- ✓ **Standardization:** Converts all inputs (RGB, RGBA) to a uniform format.
- ✓ **Noise Reduction:** Removes background artifacts (grain, shadows) that confuse OCR.
- ✓ **Optimization:** Smart-resizing of large images prevents API timeouts.
- ✓ **Transparency Handling:** Flattens alpha channels to prevent "black box" errors.



# OCR & Extraction (Gemini AI)

- ✓ **Contextual Understanding:** Reads "Total" even on crumpled or faint receipts.
- ✓ **Single-Call Efficiency:** Replaces the multi-step pipeline (Detection → Layout → Regex).
- ✓ **Structured JSON:** The model is prompted to output strict data, eliminating parsing ambiguity.
- ✓ **Deterministic Output:** Configured to minimize hallucinations.

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## Structured Output

```
{  
  "vendor": "Walmart",  
  "date": "2023-10-12",  
  "total": 45.99  
}
```

# Session State & Error Handling



## Session State (Performance)

- ✓ Persists data across UI re-renders.
- ✓ Prevents expensive API re-calls when switching tabs.
- ✓ Maintains user context seamlessly.



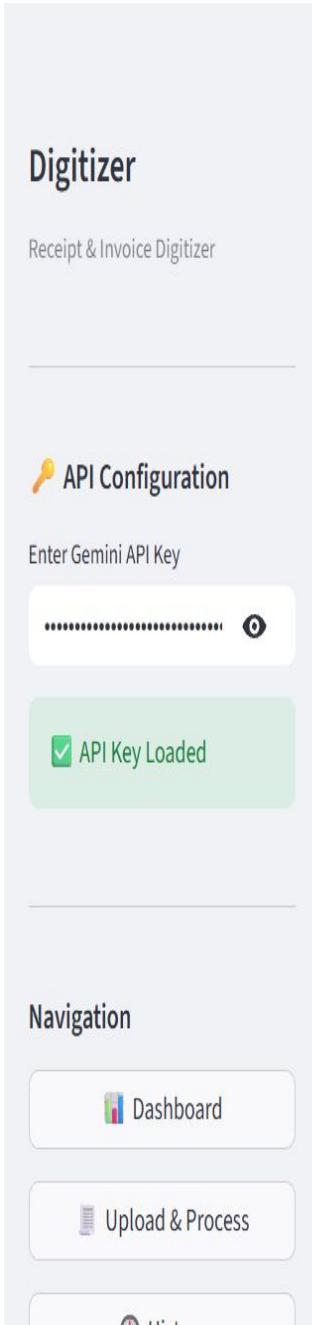
## Error Handling (Robustness)

- ✓ **Ingestion:** Catches corrupt files/missing libs.
- ✓ **API:** Handles timeouts/invalid keys gracefully.
- ✓ **Validation:** Enforces schema checks before display.

# User Interface

Prioritizing clarity and debuggability.

- ✓ **Upload Widget:** Drag-and-drop with validation.
- ✓ **Image View:** Processed Image is shown to user.
- ✓ **Data Tabs:** Dedicated views for Visuals, JSON, and Metadata.



## Document Upload

Upload receipts or invoices for automated digitization.

### 1. Input

Select File

Drag and drop file here

Limit 5MB per file • JPG, JPEG, PNG, PDF

Browse files

081.jpg  
256.2KB

✓ Image loaded (Single page)

### 2. Results

Results    Metadata

#### Extracted Bill Information

#### Persistent Storage

id	invoice_number	vendor_name	purchas
12	1057981	RESTORAN WAN SHENG	2018-03-
11	1049519	RESTORAN WAN SHENG	2018-03-

#### Detailed Bill Items

## Digitizer

Receipt & Invoice Digitizer

### API Configuration

Enter Gemini API Key

.....  


 API Key Loaded

### Navigation

 Dashboard

 Upload & Process

 History

## 1. Input

Select File



Drag and drop file here

Limit 5MB per file • JPG, JPEG, PNG, PDF

Browse files

 081.jpg  
256.2KB



 Image loaded (Single page)

## 2. Results

 Results  Metadata

### Extracted Bill Information

### Persistent Storage

id	invoice_number	vendor_name	purchase_date	purchase_time	payment_method	total_amount
12	1057981	RESTORAN WAN SHENG	2018-03-23	13 hours	CASH	\$6.70
11	1049519	RESTORAN WAN SHENG	2018-03-17	15 hours	CASH	\$9.60

### Detailed Bill Items

Select ID to view items:

Bill #11 - RESTORAN WAN SHENG - 2018-03-17 

RESTORAN WAN SHENG  
002043319-W  
No.2, Jalan Temenggung 19/8,  
Seksyen 9, Bandar Mahkota Cheras,  
43200 Cheras, Selangor  
GST REG NO: 001335787520

s_no	item_name	quantity	unit_price	item_total
1	Kopi (B)	1	2.2	2.2
2	Teh (B)	2	2.2	4.4

# Key Outcomes of Milestone 1

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- ✓ **Stable Pipeline:** Successfully integrated Ingestion → Preprocessing → AI OCR.
- ✓ **High Accuracy:** High extraction rate using Gemini 2.5 Flash.
- ✓ **Modular Codebase:** Clean separation of concerns (Ingestion, OCR, UI).
- ✓ **Security:** Environment variable management for API keys.
- ✓ **Foundation Laid:** Architecture is ready for Database integration.

# What's Next (Milestone 2)



## Database Persistence

Storing extracted data in SQL for long-term retention.



## Analytics Dashboard

Visualizing spending trends, categories, and vendor stats.



## History Module

View and manage previously scanned documents.



## Export Functionality

Generate CSV/Excel reports for external accounting.