Copy B-To Be Filed With Employee's OMB No. 1545-0008 FEDERAL Tax Return a Employee's soc. sec. no. 2 Federal income tax withheld 1 Wages, tips, other comp 76022.67 11301.42 879-21-0825 3 Social security wages 4 Social security tax withheld **b** Employer ID number (EIN) 82589.42 5120.54 5 Medicare wages and tips 6 Medicare tax withheld 39-1833695 1197.55 82589.42 c Employer's name, address, and ZIP code Fiserv Solutions LLC 255 Fiserv Drive Brookfield, WI 53045 d Control number e Employee's name, address, and ZIP code Abhishek Bhattad 5704 Navajo Draw Ln Austin, TX 78737 7 Social security tips 8 Allocated tips 10 Dependent care benefits 11 Nonqualified plans 12a Code See inst. for box 12 34.56 C 13 Statutory employee 14 Other 12b Code 6911.92 345.17 D DDSTK Retirement plan 12c Code 800.00 12d Code Third-party sick pay DD 14715.00 15 State Employer's state ID number 16 State wages, tips, etc. 17 State income tax 19 Local income tax 20 Locality name 18 Local wages, tips, etc. Form W-2 Wage and Tax Statement 2022 Dept. of the Treasury - IRS

Copy 2—To Be Filed With Employee's State, OMB No. 1545-0008 City, or Local Income Tax Return 2 Federal income tax withheld a Employee's soc. sec. no. 1 Wages, tips, other comp. 11301.42 76022.67 879-21-0825 3 Social security wages 4 Social security tax withheld **b** Employer ID number (EIN) 82589.42 5120.54 5 Medicare wages and tips 6 Medicare tax withheld 39-1833695 1197.55 82589.42 c Employer's name, address, and ZIP code Fiserv Solutions LLC 255 Fiserv Drive Brookfield, WI 53045 d Control number e Employee's name, address, and ZIP code Abhishek Bhattad 5704 Navajo Draw Ln Austin, TX 78737 7 Social security tips 8 Allocated tips 9 10 Dependent care benefits 11 Nonqualified plans 12a Code 34.56 C 13 Statutory employee 14 Other 12b Code 6911.92 345.17 D DDSTK 12c Code Retirement plan 800.00 12d Code Third-party sick pay DD 14715.00 15 State Employer's state ID number 16 State wages, tips, etc. 17 State income tax 19 Local income tax 20 Locality name 18 Local wages, tips, etc.

2022

76022.67

82589.42

1 Wages, tips, other comp.

5 Medicare wages and tips

3 Social security wages

Copy C-For EMPLOYEE'S RECORDS (See Notice to Employee on the back of Copy B.) OMB No. 1545-0008							
a Employee's soc. sec. no.	1 Wages, tips, other comp.	2 Federal income tax withheld					
879-21-0825	76022.67	11301.42					
079 21 0025	3 Social security wages	4 Social security tax withheld					
b Employer ID number (EIN)	82589.42	5120.54					
39-1833695	5 Medicare wages and tips	6 Medicare tax withheld					
	82589.42	1197.55					
c Employer's name, address, and ZIP code Fiserv Solutions LLC							
255 Fiserv Drive							
Brookfield, WI 53045							
d Control number							

e Employee's name, address, and ZIP code Abhishek Bhattad 5704 Navajo Draw Ln Austin, TX 78737

18 Local wages, tips, etc.

This information is being furnished to the Internal Revenue Service.

7 Social security tips		8 Allocated t	tips		9			
10 Dependent care benefits		11 Nonqualified plans		12a	Code	See inst. for box 12		
					C		34.56	
13 Statutory employee	14 Oth	14 Other				12b Code		
	D	DSTK	34	5.17	D		6911.92	
Retirement plan	1				12c	Code		
X					W		800.00	
Third-party sick pay	1				12d	Code		
					DI)	14715.00	
15 State Employer's state ID number 16 State wages, tips, etc.						17 State income tax		

5055 Form W-2 Wage and Tax Statement

Dept. of the Treasury - IRS

20 Locality name

39-1833695 1197.55 82589.42 c Employer's name, address, and ZIP code Fiserv Solutions LLC 255 Fiserv Drive Brookfield, WI 53045 d Control number e Employee's name, address, and ZIP code Abhishek Bhattad 5704 Navajo Draw Ln Austin, TX 78737 7 Social security tips 8 Allocated tips 9 12a Code 10 Dependent care benefits 11 Nongualified plans 34.56 C 13 Statutory employee 14 Other 12b Code 6911.92 345.17 D DDSTK Retirement plan 12c Code 800.00 Third-party sick pay 12d Code DD 14715.00 15 State Employer's state ID number 16 State wages, tips, etc. 17 State income tax 18 Local wages, tips, etc. 19 Local income tax 20 Locality name 5055

Form W-2 Wage and Tax Statement **2 BW24UP**

Form W-2 Wage and Tax Statement

City, or Local Income Tax Return

a Employee's soc. sec. no.

879-21-0825

b Employer ID number (EIN)

Copy 2—To Be Filed With Employee's State,

Dept. of the Treasury - IRS

Dept. of the Treasury - IRS

OMB No. 1545-0008

2 Federal income tax withheld

4 Social security tax withheld

6 Medicare tax withheld

11301.42

5120.54

19 Local income tax

In order for the information on this form to be effectively keypunched, it must be read upright. Therefore, attach this W-2 to your state, city, or local tax return as follows:





NOTE: THIS W-2 IS ACCEPTABLE FOR FILING WITH YOUR FEDERAL, STATE, AND LOCAL/CITY INCOME TAX RETURNS.

> In order for the information on this form to be effectively keypunched, it must be read upright. Therefore, attach this W-2 to your state, city, or local tax return as follows:





NOTE: THIS W-2 IS ACCEPTABLE FOR FILING WITH YOUR FEDERAL, STATE, AND LOCAL/CITY INCOME TAX RETURNS.

Notice to Employee

Do you have to file? Refer to the Form 1040 instructions to determine if you are required to file a tax return. Even if you don't have to file a tax return, you may be eligible for a refund if box 2 shows an amount or if you are eligible for any credit. Farned income credit FGLY you Earned income credit (EIC). You may be able to take the EIC for 2022 if your adjusted gross income (AGI) is less than a certain amount. The amount of the credit is based The amount of the credit is based on income and family size. Workers without children could qualify for a smaller credit. You and any qualifying children must have valid social security numbers (SSNs). You can't take the EIC if your investment income is more than the specified amount for 2022 or if income is earned for services provided while you were an inmate at a penal institution. For 2022 income limits and more information, visit www. Irs. gov/EITC. See also Pub. 596, Earned Income Credit. Any EIC that is more than your tax liability is refunded to you, but only if you file a tax return. file a tax return.

Employee's social security Employee's social security number (SSN). For your protectic this form may show only the last four digits of your SSN. However, your employer has reported your complete SSN to the IRS and the Social Security Administration (SSA)

Clergy and religious workers. If you aren't subject to social security and Medicare taxes, see Pub. 517, Social Security and Other Information for Members of the Clergy and Religious Workers. Clergy and Religious Workers. SN, or address is incorrect, correct Copies B, C, and 2 and ask your employer to correct your employment record. Be sure to ask the employer to file Form W-2c, Corrected Wage and Tax Statement, with the SSA to correct any name, SSN, or money amount error reported to the SSA on Form W-2. Be sure to get your copies of Form W-2c from your employer for all corrections made so you may file them with your tax return. If your name and SSN are correct but aren't the same as shown on your social security card, shown on your social security card, you should ask for a new card that displays your correct name at any

SSA office or by calling 800-772-1213. You may also visit the SSA website at www.SSA.gov.

Cost of employer-sponsored health coverage (if such cost is provided by the employer). The reporting in box 12, using code DD, of the cost of employer-sponsored health coverage is for your information only. The amount reported with code DD is not taxable.

Credit for excess taxes. If you had more than one employer in 2022 and more than \$9,114 in social security and/or Tier 1 railroad retirement (RRTA) taxes were retirement (RRTA) taxes were withheld, you may be able to claim a credit for the excess against your federal income tax. See the Form 1040 instructions. If you had more than one railroad employer and more than \$5,530.80 in In Ire 2 RRTA tax was withheld, you may be able to claim a refund on Form 843. See the Instructions for Form 843. (See also Instructions for Employee.)

Instructions for Employee

(See also Notice to Employee.) Box 1. Enter this amount on the wages line of your tax return.

wages line or your tax return.

Box 2. Enter this amount on the federal income tax withheld line of your tax return.

Box 5. You may be required to report this amount on Form 8959, Additional Medicare Tax. See the Form 1040 instructions to determine it you are provided to complete. if you are required to complete Form 8959.

Form 8959.

Box 6. This amount includes the 1.45% Medicare Tax withheld on all Medicare wages and tips shown in box 5, as well as the 0.9% Additional Medicare Tax on any of those Medicare wages and tips above \$200,000.

Box 8. This amount is **not** included in box 1, 3, 5, or 7. For information on how to report tips on your tax return, see the Form 1040 instructions

instructions. You must file Form 4137, Social Security and Medicare Tax on Unreported Tip Income, with your income tax return to report at least the allocated tip amount unless you can prove with adequate records that you received a smaller amount. If you have records that show the

actual amount of tips you received, report that amount even if it is more or less than the allocated tips. Use Form 4137 to figure the social security and Medicare tax owed on tips you didn't report to owed on tips you dign't report to your employer. Enter this amount on the wages line of your tax return. By filing Form 4137, your social security tips will be credited to your social security record (used to figure your benefits).

your benefits).

Box 10. This amount includes the total dependent care benefits that your employer paid to you or incurred on your behalf (including amounts from a section 125 (cafetera) plan). Any amount over your employer's plan limit is also included in box 1. See Form 2441. included in box 1. See Form 2441.

Box 11. This amount is (a) reported in box 1 if it is a distribution made to you from a nonqualified deferred compensation or nongovernmental section 457(b) plan, or (b) included in box 3 and/or box 5 if it is a prior year deferral under a nonqualified or section 457(b) plan that became taxable for social security and Medicare taxes this year because there is no longer a substantial risk of forfeiture of your right to the deferred amount. This box shouldn't be used if you had a deferral and a distribution in the same calendar year. If you made a deferral and year. If you made a deferral and received a distribution in the same calendar year, and you are or will be age 62 by the end of the calendar year, your employer should file Form SSA-131, Employer Report of Special Wage Payments, with the Social Security Administration and

Social Security Administration and give you a copy.

Box 12. The following list explains the codes shown in box 12. You may need this information to complete your tax return. Elective deferrals (codes D, E, F, and S) and designated Roth contributions (codes AA, BB, and EE) under all plans are generally limited to a total (codes AA, BB, and Eb) under all plans are generally limited to a total of \$20,500 (\$14,000 if you only have SIMPLE plans; \$23,500 for section 403(b) plans if you qualify for the 15-year rule explained in Pub. 571). Deferrals under code G are limited to \$20,500. Deferrals under code H are limited to \$7,000.

Instructions for Employee

Box 12 (continued)

Box 12 (continued)
However, if you were at least age
50 in 2022, your employer may have
allowed an additional deferral of up
to \$6,500 (\$3,000 for section 401(k)
(11) and 408(p) SIMPLE plans).
This additional deferral amount is
not subject to the overall limit on
elective deferrals. For code G, the
limit on elective deferrals may be
higher for the last 3 years before
you reach retirement age. Contact
your plan administrator for more
information. Amounts in excess of
the overall elective deferral limit
must be included in income. See the must be included in income. See the Form 1040 instructions.

Form 1040 instructions.

Note: If a year follows code D through H, S, Y, AA, BB, or EE, you made a make-up pension contribution for a prior year(s) when you were in military service. To figure whether you umade excess deferrals, consider these amounts for the year shown, not the current year. If no year is shown, the contributions are for the current year.

A—I Incollected social security or

A-Uncollected social security or RRTA tax on tips. Include this tax on Form 1040 or 1040-SR. See the

on Form 1040 or 1040-SH. See the Form 1040 instructions. **B**—Uncollected Medicare tax on tips. Include this tax on Form 1040 or 1040-SR. See the Form 1040 instructions.

C—Taxable cost of group-term life insurance over \$50,000 (included in boxes 1, 3 (up to the social security wage base), and 5)

wage base), and b)
D—Elective deferrals to a
section 401(k) cash or deferred
arrangement. Also includes deferrals
under a SIMPLE retirement account
that is part of a section 401(k)
arrangement. E—Elective deferrals under a section 403(b) salary reduction

agreement E—Elective deferrals under a section 408(k)(6) salary reduction SEP

G-Elective deferrals and employer contributions (including nonelective deferrals) to a section 457(b) deferred compensation plan

H—Elective deferrals to a section 501(c)(18)(D) tax-exempt organization plan. See the Form 1040 instructions for how to deduct.

J-Nontaxable sick pay (information only, not included in box 1, 3, or 5) K-20% excise tax on excess golden parachute payments. See the Form 1040 instructions.

L—Substantiated employee business expense reimbursements (nontaxable) Uncollected social security or

RRTA tax on taxable cost of group-term life insurance over \$50,000 (former employees only). See the Form 1040 instructions.

N-Uncollected Medicare tax on N—Uncollected Medicare tax on taxable cost of group-term life insurance over \$50,000 (former employees only). See the Form 1040 instructions.

P—Excludable moving expense reimbursements paid directly to a member of the U.S. Armed Forces (not included in box 1, 3, or 5)

(not included in look 1, 3, or 5)

—Nontaxable combat pay. See the Form 1040 instructions for details on reporting this amount.

R—Employer contributions to your Archer MSA. Report on Form 8853, Archer MSAs and Long-Term Care Insurance Contracts.

S—Employee salary reduction contributions under a section 408(p) SIMPLE plan (not included in box 1) T—Adoption benefits (not included in box 1). Complete Form 8839, Qualified Adoption Expenses, to figure any taxable and nontaxable amounts. amounts

V-Income from exercise of nonstatutory stock option(s) (included in boxes 1, 3 (up to the social security wage base), and 5). See Pub. 525, Taxable and Nontaxable Income, for reporting

welcated income, for reporting requirements.

W—Employer contributions (including amounts the employee elected to contribute using a section 125 (cafeteria) plan) to your health savings account. Report on Form 8889, Health Savings Accounts

Y-Deferrals under a section 409A

Y – Deferrals under a section 409A nonqualified deferred compensation plan
Z – Income under a nonqualified deferred compensation plan that fails to satisfy section 409A. This amount is also included in box 1. It is subject to an additional 2004. is subject to an additional 20% to plus interest. See the Form 1040 instructions.

AA—Designated Roth contributions under a section 401(k) plan BB—Designated Roth contributions under a section 403(b) plan under a section 4U3(b) plan
DD—Cost of employer-sponsored
health coverage. The amount
reported with code DD is not
taxable.
EE—Designated Roth contributions

under a governmental section 457(b) plan. This amount does not apply to contributions under a tax-exempt organization section 457(b) plan.

457(b) plan.
FF—Permitted benefits under a qualified small employer health reimbursement arrangement
GG—Income from qualified equity grants under section 83(i) grants under section 83(i)
HI — Aggregate deferrals under
section 83(i) elections as of the
close of the calendar year
Box 13. If the "Retirement plan"
box is checked, special limits may
apply to the amount of traditional
IRA contributions you may deduct.
See Pub. 590-A, Contributions to
Individual Retirement Arrangements
(IRAs)

Box 14. Employers may use this

Box 14. Employers may use this box to report information such as state disability insurance taxes withheld, union dues, uniform payments, health insurance premiums deducted, nontaxable income, educational assistance payments, or a member of the clergy's parsonage allowance and utilities. Railroad employers use this box to report railroad retirement (RRTA) compensation, Tier 1 tax, Tier 2 tax, Medicare tax, and Additional Medicare Tax. Include tips reported by the employee to the employer in railroad retirement (RRTA) compensation.

(HHTIA) compensation.

Note: Keep Copy C of Form W-2 for at least 3 years after the due date for filing your income tax return. However, to help protect your social security benefits, keep Copy C until you begin receiving social security benefits, just in case there is a question about your work record and/or earnings in a particular year.