

## NESTLE INDIA LTD - One Page Profile



Nestlé India Ltd is a leading food and beverage company in India, part of the global Nestlé Group. Established in 1961, it offers a diverse range of products including dairy, beverages, nutrition, and packaged foods. The company's well-known brands include Maggi, Nescafé, and KitKat. Nestlé India focuses on quality and innovation, catering to diverse consumer needs. It has a strong distribution network and is committed to sustainable practices and community development.

INR(In Cr)

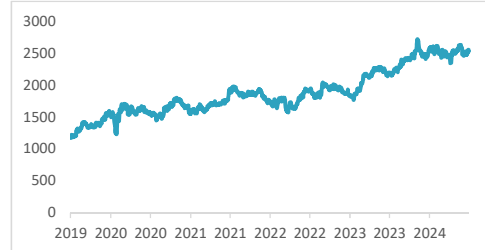
Key Financial Matrices	Dec-20	Dec-21	Dec-22	Dec-23	Mar-24
Total Sales	13350.03	14740.59	16896.96	19126.3	24393.89
Sales Growth (y-o-y)	7%	10%	18%	11%	27%
Gross Profit Margins(%)	53%	52%	46%	55%	51%
EBITDA Margins(%)	24%	24%	22%	23%	24%
EBIT Margins(%)	21%	22%	20%	21%	22%
Net Profit Margins(%)	16%	14%	14%	16%	16%
Earning Per Sahre(In Rs)	21.6	22.0	24.8	31.1	40.8
EPS Growth(y-o-y)	6%	2%	13%	25%	31%
Dividend Per Share(In Rs)	20.0	20.0	22.0	17.4	32.2
DPS Growth(y-o-y)	-42%	0%	10%	-21%	85%

Key Financial Ratio	Dec-20	Dec-21	Dec-22	Dec-23	Mar-24
Price to Earning	85.15x	89.69x	79.08x	85.47x	64.29x
EV/EBITDA	54.88x	53.20x	50.82x	57.17x	43.42x
EV/Sales	13.16x	12.86x	11.15x	13.36x	10.35x
Price to Book Value	87.81x	97.62x	76.87x	104.22x	75.68x
Return on Equity(%)	103%	109%	97%	122%	118%
Return on Capital Employed(%)	139%	140%	138%	152%	169%

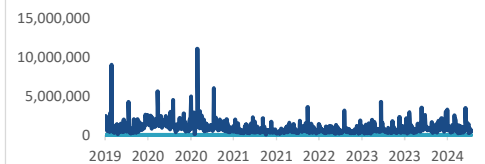
Top 10 Shareholders	N. Shares (In Crs)	% Holding	Market Value(In Crs)
Nestlé S.A.	33.05	34.28%	83917.50
Maggi Enterprises Ltd	27.46	28.48%	69730.28
Life Insurance Corporation of India	2.09	2.17%	5315.80
SBI Nifty 50 ETF	0.64	0.67%	1629.27
Mira Pradeep Singh	0.63	0.66%	1604.90
Government of Singapore	0.55	0.58%	1407.82
Vanguard Total International Stock Index Fund	0.49	0.51%	1251.04
Axis ELSS Tax Saver Fund	0.49	0.50%	1233.82
Vanguard Emerging Markets Stock Index Fund, A Series of Vanguard	0.48	0.50%	1221.68
SBI S&P BSE Sensex ETF	0.46	0.47%	1161.03

Managrial Rumuneration	Designation	Remuneration	X of median Salary
Mr. Suresh Narayanan	Chairman & MD	29.40	764.2x
Ms. Svetlana Boldina	Exe Director & CFO	9.58	248.4x
Mr. Satish Srinivasan	Exe Director	2.60	67.8x

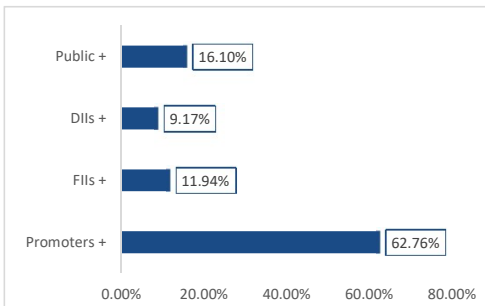
### Share Price -5Y



### Volume Price -5Y



### Shareholding Pattern



### Capital Structure

Share Price as on 26/08	2539
No. of Share O/s	96.42
<b>Market Capitalization</b>	<b>244800</b>
Less: Cash & Equivalent	(779)
Add: Total Debt	344.53
<b>Enterprise Value</b>	<b>244365</b>

### Recent Updates

#### Buy Nestlé India, target price Rs 2800: Axis Securities

Axis Securities has buy call on Nestlé India with a target price of Rs 2800. The current market price of Nestlé India Ltd. is Rs 2551.7.

Nestlé India Ltd., incorporated in the year 1959, is a Large Cap company (having a market cap of Rs 246028.80 Crore) operating in FMCG sector.

#### Nestlé India shares are down more than 6.6% in six sessions, while the stock has fallen 7% year-to-date (YTD).

Nestlé India share price traded lower on Friday, extending its decline for the sixth consecutive session. Nestlé India shares are down more than 6.6% in six sessions, while the stock has fallen 7% year-to-date (YTD).

#### Emkay Global Financial recommended reduce rating on Nestlé India with a target price of Rs 2650 in its research report dated April 02, 2024.

Nestlé India is among the prime beneficiaries of heightened consumer adoption of packaged foods. Current capex cycle of Rs64bn for CY20-25 is likely to support the company in addressing segment demand more effectively.

Sources: Screener.in, Yahoo Finance, Times of india, moneycontrol, livemint and Annual Report

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