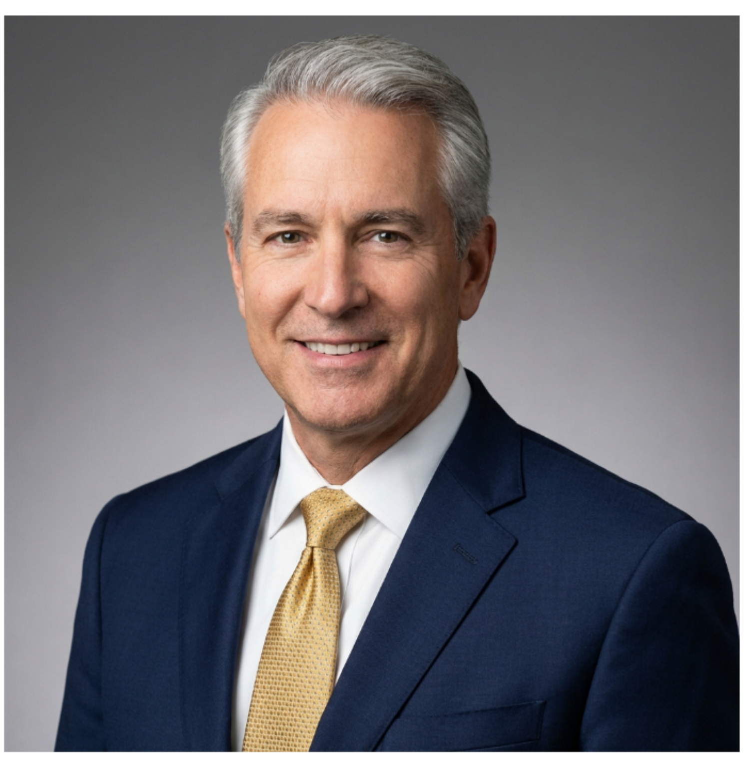
OUR TEAM

The People Behind Your Success

Our team combines over 100 years of collective experience in global financial markets, law, and operations—all dedicated to your family's prosperity.

LEADERSHIP

Executive Team



FOUNDER & CEO

Daniel Peretz

Daniel Peretz is the Founder and CEO of Family Wealth Advisors (FWA). With over 30 years of experience in global financial markets, Daniel established FWA in 2009 to provide families with a sophisticated, risk-conscious approach to wealth management.

Previously, Daniel served as the Senior Risk Manager at Clal Finance, where he also held pivotal roles as a funds manager and Head of the OTC Desk. This deep background in institutional risk and asset management allows him to provide clients with a unique perspective on capital preservation and growth.

- 30+ years in global financial markets
- Former Senior Risk Manager, Clal Finance
- B.A. Economics (Cum Laude), Haifa University
- Licensed Investment Professional

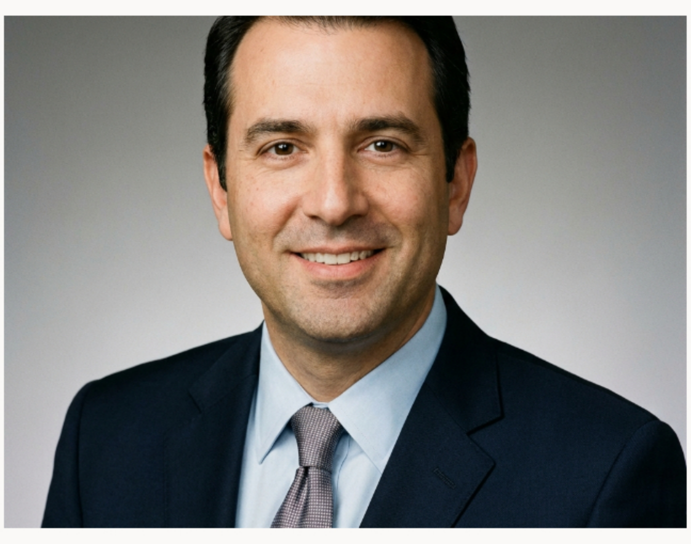
INVESTMENT EXECUTIVE

Gil Ben Zadok, Adv.

Gil Ben Zadok is an Investment Executive at FWA, specializing in the intersection of investment strategy, taxation, and legal structuring. Since joining the firm in 2016, Gil has been responsible for the design, implementation, and oversight of bespoke asset allocation frameworks for our client families.

Prior to joining FWA, Gil was an advocate in the Corporate and Securities Department at Herzog, Fox & Neeman (HFN), one of Israel's premier law firms.

Licensed Attorney · B.A. Accounting & LL.B. Law, TAU · Since 2016



CHIEF OPERATING OFFICER

Gilbert Penhasi

Gilbert joined Family Wealth Advisors in 2020. He oversees the Middle Office department and monitors the functioning of internal operations.

Prior to joining FWA, Gilbert served as a senior manager of the employee stocks options program at Altshuler Shaham Trusts.

Middle Office Lead · B.A. Economics (Cum Laude) · Since 2020

OUR TEAM

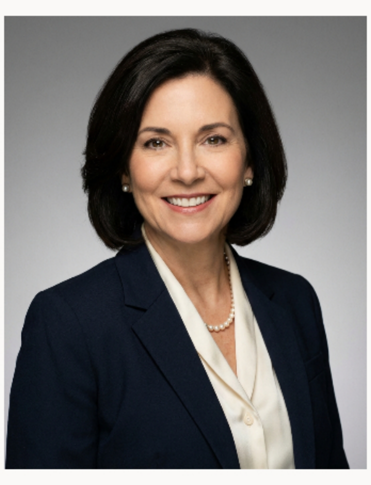
Professional Team

Benjamin Sarkisov
Investment Manager

Doron Yanir
Back Office & Tax

Alex Kromkin
Head of Client Reporting

Dan Levi
Back Office & Operations



Edna Peretz
Contracts & Operations

100+	8	5	3
YEARS COMBINED EXPERIENCE	DEDICATED PROFESSIONALS	LANGUAGES SPOKEN	PROFESSIONAL CERTIFICATIONS

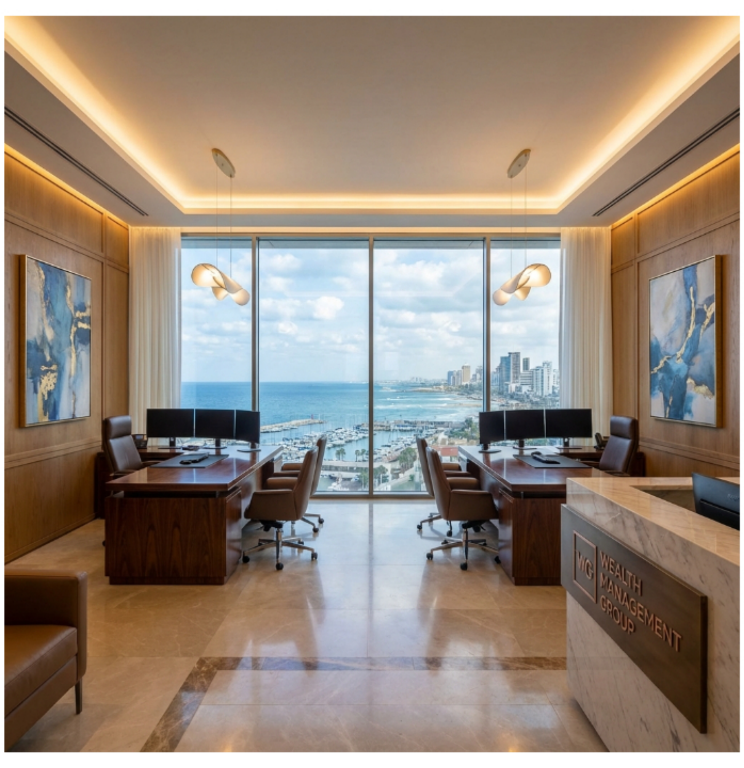
CAREERS

Join Our Team

We're always looking for exceptional talent who share our commitment to client excellence and professional integrity.

If you're passionate about wealth management and want to make a meaningful impact on the lives of families, we'd love to hear from you.

View Open Positions



Ready to meet your dedicated advisory team?

Schedule a Consultation