CRM issues/changes given by Rahul (CRM Manager)

1. Follow up’s of previous date which have not be updated should be viewed with present day follow up’s.
2. There is issue in time schedule while adding site visit (remove the fix time duration for adding site visit)v
3. Add on a tab to send a text directly to the client.
4. Change in time format from 24 hour to 12 hour
5. Add name, contact number, project and clients location in follow up text.
6. Every CRM should be able to view the sales manager whomsoever the meeting has been allotted.
7. Add Today’s task option having all the follow up’s, call back and no response lead
8. In Status (Future References) Filtration there are 2 more columns Call back and Follow up, but we need to filter single status either Follow Up or Call back.
9. On using Filter we work on the same screen because of which if there is anything else we want to do or out the filter again we need to go back to home screen and do the complete exercise again Instead of this if we can open a new tab/screen for the same will be really helpful to do the things.