



IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SCHEME PETITION NO. 174 OF 2013
CONNECTED WITH
COMPANY SUMMONS FOR DIRECTION NO. 175 OF 2013

In the matter of the Companies Act, 1956 (1 of 1956);

And

In the matter of Sections 391 to 394 of the Companies Act, 1956;

And

In the matter of Scheme of Amalgamation of
NV Projects Private Limited
Into
NV Realty Private Limited
And
their Respective Shareholders

NV Projects Private Limited, a Company)
incorporated under the provisions of the)
Companies Act, 1956 and having its)
Registered office at The Great Oasis, Plot)
No. D-13, Street No. 21, MIDC, Marol,)
Andheri (East), Mumbai - 400093)
)Petitioner Company

Called for Admission

Mr. Hemant Sethi i/b. Hemant Sethi & Co., Advocates for the Petitioner.

Coram: N. M. Jamdar. J.

Date: 1st March, 2013

MINUTES OF THE ORDER

1. Leave under Rule 21 of the Companies (Court) Rules, 1959 is granted.
2. Petition admitted.
3. Petition fixed for hearing and final disposal on 5th April 2013.
4. Learned Counsel for the Petitioner states that pursuant to order dated 15th

February, 2013 passed in the CSD No.175 of 2013, the convening and holding of the meetings of the Equity and Preference shareholders were dispensed with in view of consents given by both the Equity and Preference Shareholders. The meetings of the Secured and Unsecured Creditors were also dispensed with upon an undertaking given by the Petitioner Company to issue individual notice of the date of hearing of the Petition by Registered Post A.D. to all its Secured and Unsecured Creditors and also to publish the same in two local newspapers, viz. 'The Free Press Journal' in English language and translation thereof in 'Navshakti' in Marathi language.

5. The learned Counsel for the Petitioner further states that the Company Scheme Petition has been filed in consonance with the orders passed in Company Summons for Direction.
6. At least 28 clear days before the date fixed for hearing, Petitioner to serve the notice of hearing of Petition on the Regional Director, Western Region, Ministry of Corporate Affairs Mumbai, Maharashtra pursuant to Section 394A of the Companies Act, 1956.
7. At least 28 clear days before the date fixed for hearing, Petitioner to serve the notice of the hearing of Petition on the concerned Registrar of Companies.
8. At least 28 clear days before the date fixed for hearing, Petitioner to serve the notice of the hearing of the Petition on the Official Liquidator, High Court, Bombay, pursuant to Section 394 (1) of the Companies Act, 1956.
9. At least 14 clear days before the date fixed for hearing, notice of hearing of the Petition be served by R.P.A.D. upon all its Secured and Unsecured Creditors.
10. At least 10 clear days before the date fixed for hearing, Petitioner to publish the notice of hearing of the Petition in two newspapers, viz., "Free Press Journal" in English language and translation thereof in "Navshakti" in Marathi language, both circulated in Mumbai.
11. Publication of notice of hearing of petition in the Maharashtra Government Gazette is dispensed with.
12. Petitioner to file in this Registry an Affidavit of Service as per Rule 30 of the Companies (Court) Rules, 1959.

(N.M. Jamdar, J.)