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-- HOUSEHOLD LINKAGE USING POSTGIS ADDRESS STANDARDIZER
-- For CU Medical Dataset (ROW_ID VERSION)
-- Each row gets its own household_id based on its address
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-- Step 1: Ensure extensions are installed
CREATE EXTENSION IF NOT EXISTS postgis;
CREATE EXTENSION IF NOT EXISTS address_standardizer;
CREATE EXTENSION IF NOT EXISTS address_standardizer_data_us;

-- =====
-- Step 2: Create table and import CSV
-- =====

DROP TABLE IF EXISTS cu_data;

CREATE TABLE cu_data (
  arb_person_id BIGINT,
  mrn TEXT,
  start_date TEXT,
  first_name TEXT,
  last_name TEXT,
  birth_date TEXT,
  race TEXT,
  ethnicity TEXT,
  sex TEXT,
  marital_status TEXT,
  address TEXT,
  city TEXT,
  state TEXT,
  zip_code TEXT,
  cell_phone_number TEXT,
  home_phone_number TEXT,
  email TEXT,
  ssn TEXT
);

-- Import CSV
COPY cu_data FROM '/path/to/your/cu_data.csv'
WITH (FORMAT CSV, HEADER TRUE, DELIMITER ',', NULL '');

-- Verify
SELECT COUNT(*) AS total_rows FROM cu_data;

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-- Step 3: Add unique row_id to cu_data  
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ALTER TABLE cu_data ADD COLUMN row_id SERIAL;
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-- Verify row_id was added  
SELECT row_id, arb_person_id, address FROM cu_data LIMIT 10;
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-- Step 4: Create normalized address table using row_id  
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DROP TABLE IF EXISTS cu_addresses_normalized;
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CREATE TABLE cu_addresses_normalized AS  
SELECT  
    row_id,  
    arb_person_id,  
    address AS original_address,  
    city AS original_city,  
    state AS original_state,  
    zip_code AS original_zip,  
    CONCAT_WS(' ',  
        NULLIF(TRIM(address), ''),  
        NULLIF(TRIM(city), ''),  
        NULLIF(TRIM(state), ''),  
        NULLIF(TRIM(zip_code), ''))  
    ) AS full_address  
FROM cu_data  
WHERE address IS NOT NULL AND TRIM(address) != '';
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-- Step 5: Add columns for standardized components  
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ALTER TABLE cu_addresses_normalized  
ADD COLUMN std_house TEXT,  
ADD COLUMN std_predir TEXT,  
ADD COLUMN std_name TEXT,  
ADD COLUMN std_sufdir TEXT,  
ADD COLUMN std_unit TEXT,
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ADD COLUMN std_city TEXT,
ADD COLUMN std_state TEXT,
ADD COLUMN std_postcode TEXT,
ADD COLUMN normalized_key TEXT;
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-- Step 6: Clean addresses (remove problematic characters)
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UPDATE cu_addresses_normalized
SET full_address = REGEXP_REPLACE(
  REGEXP_REPLACE(
    REGEXP_REPLACE(
      REGEXP_REPLACE(full_address, '[&*#@!]', '', 'g'),
      '\s+', '', 'g'),
    '^\\s+|\\s+$', '', 'g'),
  ',, ', 'g')
WHERE full_address IS NOT NULL;
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-- =====
-- Step 7: Delete rows that still look like intersections
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DELETE FROM cu_addresses_normalized
WHERE full_address ILIKE '% and %'
   OR full_address ILIKE '% at %'
   OR full_address ILIKE '%/%';
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-- Step 8: Call standardize_address ONCE per row
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ALTER TABLE cu_addresses_normalized ADD COLUMN std_result stdaddr;
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UPDATE cu_addresses_normalized
SET std_result = standardize_address('us_lex', 'us_gaz', 'us_rules', full_address);
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-- Step 9: Extract components from stored result
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UPDATE cu_addresses_normalized
SET
  std_house = (std_result).house_num,
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std_predir = (std_result).predir,
std_name = (std_result).name,
std_suftype = (std_result).suftype,
std_sufdir = (std_result).sufdir,
std_unit = (std_result).unit,
std_city = (std_result).city,
std_state = (std_result).state,
std_postcode = (std_result).postcode;

-- =====
-- Step 10: Drop the temporary column
-- =====

ALTER TABLE cu_addresses_normalized DROP COLUMN std_result;

-- =====
-- Step 11: Create normalized key for matching
-- =====

UPDATE cu_addresses_normalized
SET normalized_key = UPPER(CONCAT_WS('|',
    COALESCE(TRIM(std_house), ''),
    COALESCE(TRIM(std_predir), ''),
    COALESCE(TRIM(std_name), ''),
    COALESCE(TRIM(std_suftype), ''),
    COALESCE(TRIM(std_sufdir), ''),
    COALESCE(TRIM(std_unit), ''),
    COALESCE(TRIM(std_city), ''),
    COALESCE(TRIM(std_state), ''),
    COALESCE(LEFT(TRIM(std_postcode), 5), ''
)));

CREATE INDEX idx_normalized_key ON cu_addresses_normalized(normalized_key);
CREATE INDEX idx_row_id ON cu_addresses_normalized(row_id);

-- =====
-- Step 12: Verify standardization results
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SELECT
    row_id,
    arb_person_id,
    original_address,
    std_house,

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    std_name,
    std_suftype,
    std_city,
    normalized_key
FROM cu_addresses_normalized
LIMIT 20;

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-- =====
-- Step 13: Assign Household IDs
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DROP TABLE IF EXISTS cu_households;

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CREATE TABLE cu_households AS
WITH ranked_keys AS (
    SELECT
        normalized_key,
        DENSE_RANK() OVER (ORDER BY normalized_key) AS household_id
    FROM cu_addresses_normalized
    WHERE normalized_key IS NOT NULL
    AND normalized_key != '|||||'
    GROUP BY normalized_key
)
SELECT
    a.row_id,
    a.arb_person_id,
    a.original_address,
    a.original_city,
    a.original_state,
    a.original_zip,
    a.normalized_key,
    r.household_id
FROM cu_addresses_normalized a
JOIN ranked_keys r ON a.normalized_key = r.normalized_key;

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CREATE INDEX idx_household_id ON cu_households(household_id);
CREATE INDEX idx_households_row_id ON cu_households(row_id);

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-- Step 14: Final output with household assignments
-- Join using row_id (unique) instead of arb_person_id
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DROP TABLE IF EXISTS cu_data_with_households;

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CREATE TABLE cu_data_with_households AS
SELECT
    c.*,
    h.household_id,
    h.normalized_key AS normalized_address
FROM cu_data c
LEFT JOIN cu_households h ON c.row_id = h.row_id;

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-- Step 15: Verify results
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-- Should match original cu_data count
SELECT COUNT(*) AS final_count FROM cu_data_with_households;
SELECT COUNT(*) AS original_count FROM cu_data;

-- Total households
SELECT COUNT(DISTINCT household_id) AS total_households
FROM cu_data_with_households;

-- Check person with multiple addresses gets multiple household_ids
SELECT arb_person_id, COUNT(DISTINCT household_id) AS num_households
FROM cu_data_with_households
WHERE household_id IS NOT NULL
GROUP BY arb_person_id
HAVING COUNT(DISTINCT household_id) > 1
LIMIT 10;

-- See example of same person with different households
SELECT
    arb_person_id,
    first_name,
    last_name,
    address,
    city,
    household_id
FROM cu_data_with_households
WHERE arb_person_id IN (
    SELECT arb_person_id
    FROM cu_data_with_households
    WHERE household_id IS NOT NULL
    GROUP BY arb_person_id
    HAVING COUNT(DISTINCT household_id) > 1

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LIMIT 3
)
ORDER BY arb_person_id, household_id;

-- Household size distribution
SELECT
    household_size,
    COUNT(*) AS num_households
FROM (
    SELECT household_id, COUNT(*) AS household_size
    FROM cu_data_with_households
    WHERE household_id IS NOT NULL
    GROUP BY household_id
) sizes
GROUP BY household_size
ORDER BY household_size;

-- Sample multi-person households
SELECT
    household_id,
    arb_person_id,
    first_name,
    last_name,
    address,
    city
FROM cu_data_with_households
WHERE household_id IN (
    SELECT household_id
    FROM cu_data_with_households
    WHERE household_id IS NOT NULL
    GROUP BY household_id
    HAVING COUNT(*) > 1
    LIMIT 5
)
ORDER BY household_id, last_name;

-- Records without household assignment
SELECT COUNT(*) AS records_without_household
FROM cu_data_with_households
WHERE household_id IS NULL;

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