

DATA ANALYTICS: POWER BI

SUBMITTED TO: PROF. KRISHAN KUMAR

Abhishek Goyal
UE208007
IT
5th Semester
Abhishekgoyal274@gmail.com

	Tab	le Of ContentS	
Index	Topic	Description	Page No.
1.	Introduction to data Analytics	Brief intro to Data Analytics	3-3
2.	Data Analytics and Its Importance	Explained with example and its importance	4-5
3.	Problem with Today's tool and its Solution by Power Bl	Problems Faced in Data analytics and how Power BI Solves it	6-7
4.	Technology Stack Used	Basic comands	8-14
4.1	SQL	Tools and features	8-9
4.2	Powr BI	provided by power bi	10-12
4.3	DAX	Calculated Col-Measures	12-14

Index	Topic	Description	Page No.
5.	Projects		15-35
5.1	Buisness sales Data Analytics	Sample Data Extracted from MySql Server and Visulized	15-29
5.2	Titanic Survival	Data from excel sheet and cleaned data and visulized	30-32
5.3	Adventure Works Sales Data Analysis	Adventure works sales data and its data analytics	33-35
6.	Conclusion		36
7.	Biblography		37

DATA ANALYSIS

In today's world data is everything. It is everywhere and in big quantities, but how to get usefull information from this data? This is where data analysis comes. It **extracts, transforms and load** data in most usefull and easy to understand way.



The rich variety of data that enterprises generate contains valuable insights, and **data analytics** is the way to unlock them. Data analytics can help an organization with everything from personalizing a marketing pitch for an individual customer to identifying and mitigating risks to its business.

Data Analysis:

Data analysis is a process of **inspecting**, **cleansing**, **transforming**, **and modeling** data with the goal of discovering useful information, informing conclusions, and supporting decision-making.

Example:

Assume we have large quantity of data stored in an excel file (or any other format like XML, JSON, sql dump, database etc as data must be stored in some format) that stores sales, customer, income etc of my company of past 10 years. As owner I want to analyse how my buisness is doing using that data, but I can't as I can not conclude anything from that. Data analysis if process which will extract (use that excel file into such that I can perform operations on that), it will clean all wrong, useless data and present it in a form that I can understand.

Importance of data analysis:

Here is a list of reasons why data analysis is such a crucial part of doing business today.

- Better Customer Targeting: You don't want to waste your business's
 precious time, resources, and money putting together advertising
 campaigns targeted at demographic groups that have little to no interest in
 the goods and services you offer. Data analysis helps you see where you
 should be focusing your advertising efforts.
- You Will Know Your Target Customers Better: Data analysis tracks how well
 your products and campaigns are performing within your target
 demographic. Through data analysis, your business can get a better idea of
 your target audience's spending habits, disposable income, and most likely
 areas of interest. This data helps businesses set prices, determine the length
 of ad campaigns, and even help project the quantity of goods needed.
- Reduce Operational Costs: Data analysis shows you which areas in your business need more resources and money, and which areas are not producing and thus should be scaled back or eliminated outright.

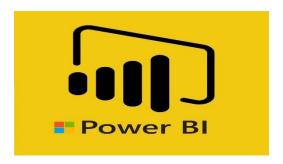
- Better Problem-Solving Methods: Informed decisions are more likely to be successful decisions. Data provides businesses with information. You can see where this progression is leading. Data analysis helps businesses make the right choices and avoid costly pitfalls.
- You Get More Accurate Data: If you want to make informed decisions, you
 need data, but there's more to it. The data in question must be accurate.
 Data analysis helps businesses acquire relevant, accurate information,
 suitable for developing future marketing strategies and business plans.

Problem:

Today there are many methods and tools used for data analysis, data cleaning, data visulization, such as Excel, Python, R, Looker, Rapid Miner, Chartio, Metabase, Redash. We have to use many tools for data cleaning, analysis and visulization, but power BI by microsoft is all in one tool.

- Hard to use
- To many Commands
- Bad interface
- Hard to learn

Solution:



Power BI is an interactive data cleaning, analysis and visualization software product developed by Microsoft with a primary focus on business intelligence. It is part of the Microsoft Power Platform. Power BI is a collection of software services, apps, and connectors that work together to turn unrelated sources of data into coherent, visually immersive, and interactive insights. Data may be input by reading directly from a database, webpage, or structured files such as spreadsheets, CSV, XML, and JSON.

- Power BI helps you to access your data instantly with less manual work. It can handle a huge amount of data making it easy to decipher using advanced visualizations. It allows you to get data from different data sources by automatically connecting with them, saving you time and effort.
- Power BI helps you quickly identify data quality issues and provides numerous ways to address them. Power Query provides you with exciting features to clean and prepare data for analysis.

- Power BI overcomes these issues by leveraging Azure Active Directory for authentication and Power BI login credentials to access the resources.
- On the other hand, Microsoft Power BI is a user-friendly and simple tool and can be used by anyone, even by non-experienced BI people.

Technology stack:

Sql: This is used to match the results of our querry and mysql server is used to extract data to Power BI for analysis.

Basic Sql queries:

SELECT

SELECT is probably the most commonly-used SQL statement. You'll use it pretty much every time you query data with SQL. It allows you to define what data you want your query to return.

For example, in the code below, we're selecting a column called name from a table called customers.

```
SELECT name
FROM customers;
```

• AGGREGATE FUNCTIONS:

COUNT/SUM/AVG/MIN/MAX

Example:

SUM

SUM returns the total sum of a numeric column.

```
SELECT SUM(age)
FROM customers;
```

JOINS (INNER, LEFT, RIGHT, FULL)

A JOIN clause is used to combine rows from two or more tables. The four types of JOIN are INNER, LEFT, RIGHT and FULL.

INNER JOIN

INNER JOIN selects records that have matching values in both tables.

SELECT name

```
FROM customers

INNER JOIN orders

ON customers.customer_id = orders.customer_id;
```

UNION

UNION combines multiple result-sets using two or more SELECT statements and eliminates duplicate rows.

SELECT name FROM customersUNIONSELECT name FROM orders;

UNION ALL

UNION ALL combines multiple result-sets using two or more SELECT statements and keeps duplicate rows.

```
SELECT name FROM customers

UNION

SELECT name FROM orders;
```

WildCards:

LIKE

LIKE searches for a specified pattern in a column. In the example code below, any row with a name that included the characters Bob would be returned.

```
SELECT name

FROM customers

WHERE name LIKE '%Bob%';
```

Other operators for LIKE:

- %x will select all values that begin with x
- %x% will select all values that include x
- x% will select all values that end with x
- x%y will select all values that begin with x and end with y
- x% will select all values have x as the second character
- x_% will select all values that begin with x and are at least two characters long. You can add additional _ characters to extend the length requirement, i.e. x__%

And so on.

Power BI: this is the main app we use to analyse our data.

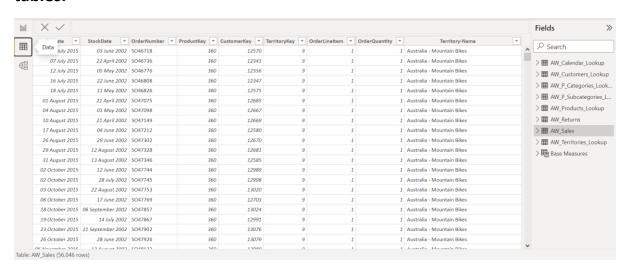
It can be devided into three sections:



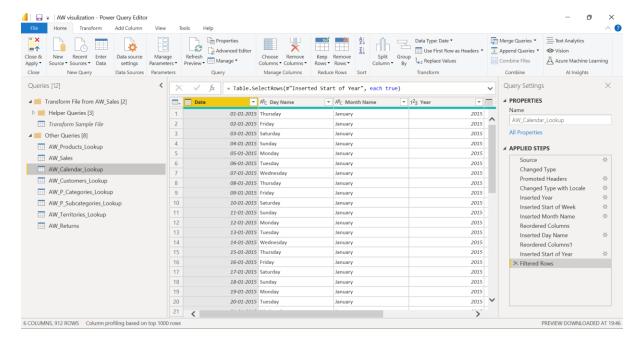
- Report
- Data
- Model

Data View:

In this view we change all data acording to our need, clear errored data, add new columns, change data types and anything we want with to change with tables.



Power Query: We use this to perform operations on data more efficiently.



Model view:

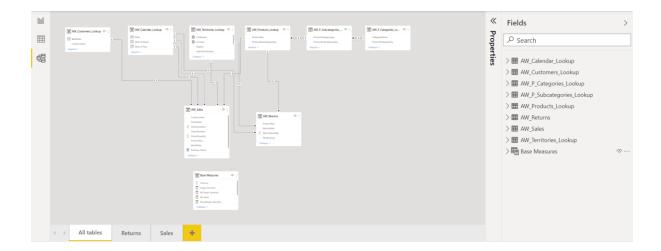
Once we have data structured according to our needs we can create relationships between data.

- Ont to one
- Onr to many and so on.

We usually devide tables into two category lookup table and data table.

Lookup Tables: it contains additional info about a particular thing. Like territory table contains data about its location, region, country etc.

Data table: It contains our main data usually many foreign keys and data to visulize. We use look up tables with this to visulize data.



Report View:

Once all data and relationships have been created we can now visulize data using report view. Iy has many tools and smart features t create a great desktop and mobile rport view.

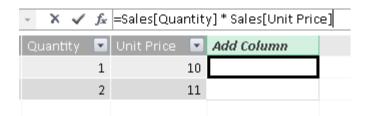


DAX: Data Analysis Expression

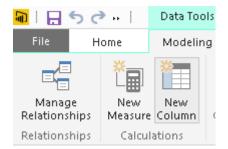
It uses its own language for creating calculated columns and measures used for cleaning and visulisaton.

Calculated columns

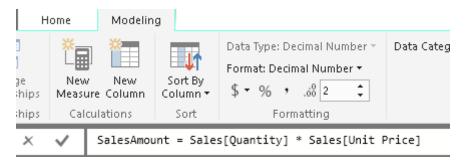
When you create a data model in Power Pivot for Excel, Analysis Services Tabular, or Power BI Desktop, you can extend a table by creating new columns. The content of the columns is defined by a DAX expression evaluated row by row. The user interface is different depending on the tools you use. Excel and Analysis Services require you to write the expression in the formula textbox when you select the last column on the right – "Add Column". You can rename the new column before or after defining the expression by right-clicking the new column and selecting the Rename Column menu item. As you see in the following picture, the DAX formula you write does not contain the column name and starts with the assignment symbol (=).



In Power BI Desktop, you have a different user interface. You have to click the New Column button in order to create a new column.



The new column name is part of the formula you write in the formula textbox.



The user interface allows you to simply define a new column, but we talk about calculated column to make a distinction between native columns (those read from the data source or evaluated by a query written in Power Query or Power BI) and calculated columns (those created extending a table in the data model).

A calculated column is just like any other column in a table and you can use it in any part of a report. You can also use a calculated column to define a relationship if needed. The DAX expression defined for a calculated column operates in the context of the current row across that table. Any reference to a column returns the value of that column for the current row. You cannot directly access the values of other rows.

Measures

There is another way of defining calculations in a DAX model, useful whenever you do not want to compute values for each row but, rather, you want to aggregate values from many rows in a table. These calculations are measures. This is the same name used in the user interface, with the exception of Excel 2013, which uses the term "calculated field" instead of "measures". Excel 2016 reverted back to "measures", which is the term used in DAX and originally used in Power Pivot for Excel 2010, too.

In the previous example you learned how to define the GrossMargin column in the Sales table to compute the gross margin amount. However, what happens if you want to show the gross margin as a percentage of the sales amount? You could create a calculated column with the following formula:

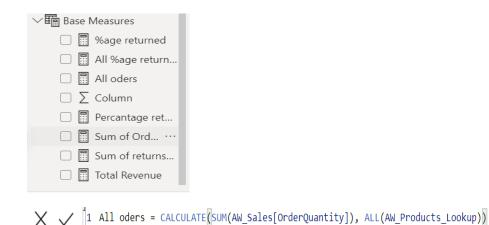
```
Sales[GrossMarginPct] = DIVIDE ( Sales[GrossMargin], Sales[SalesAmount] )
```

This formula computes the right value at the row level, as you can see in the following picture.

Unit Cost	Quantity	Unit Price	SalesAmount	TotalProductCost	GrossMargin	GrossMarginPct
3.00	1	8.000	8.00	3.00	5.00	63 %
3.00	2	7.500	15.00	6.00	9.00	60 %
3.00	3	7.200	21.60	9.00	12.60	58 %
3.00	4	6.800	27.20	12.00	15.20	56 %
2.50	5	7.000	35.00	12.50	22.50	64 %
2.50	6	5.300	31.80	15.00	16.80	53 %
2.50	7	5.400	37.80	17.50	20.30	54 %
2.50	8	5.100	40.80	20.00	20.80	51 %
2.50	9	5.100	45.90	22.50	23.40	51 %
2.90	8	5.000	40.00	23.20	16.80	42 %

Nevertheless, when computing the aggregate value of a percentage, you cannot rely on calculated columns. instead you need to compute the aggregate value as the sum of gross margin divided by the sum of sales amount. Therefore, in this case, you need to compute the ratio on the aggregates – you cannot use an aggregation of calculated columns. In other words, you compute the ratio of the sums, not the sum of the ratio.

You cannot use a calculated column for this operation. If you need to operate on aggregate values instead of on a row-by-row basis, you must create measures.



Example:

SUM, SUMX, ALL, FILTER

Project 1 (Buisness Sales Sample Data) Data Used:

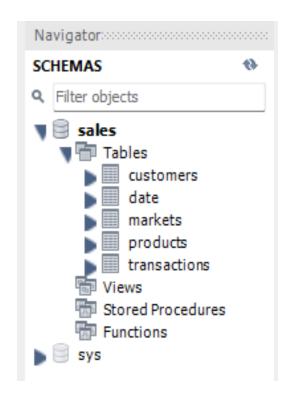


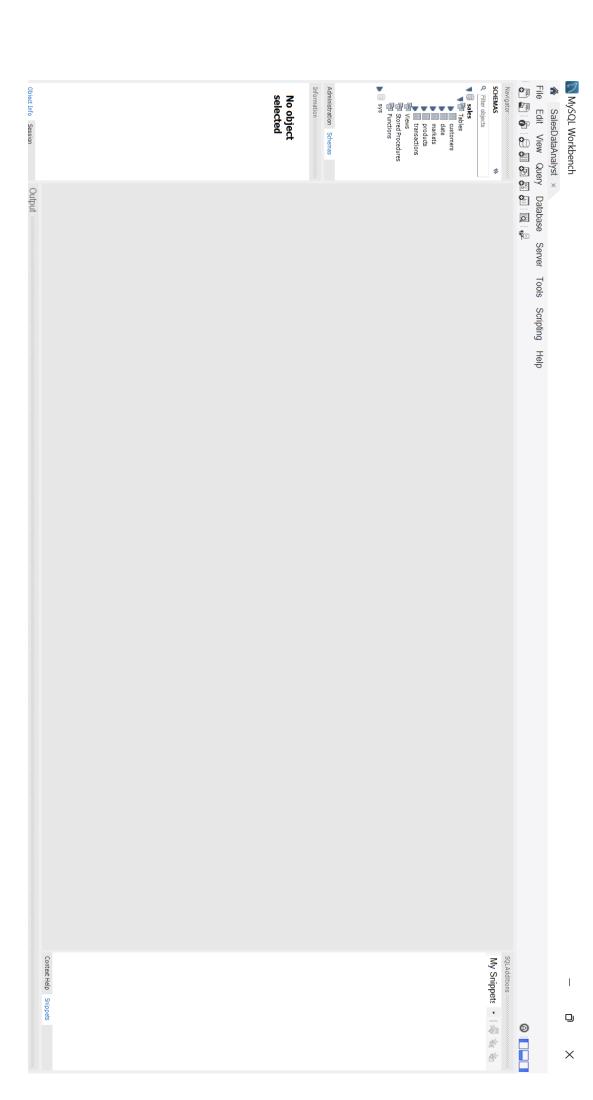
Browse Documentation >

MySQL Connections ⊕ ⑤

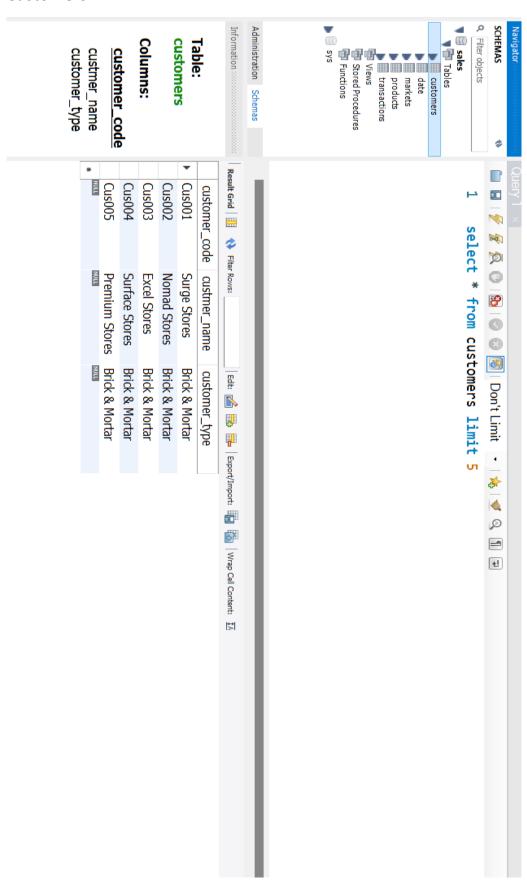
Local instance MySQL80

Proot
Froot





Customers:



Products:

	product_code	product_type
•	Prod001	Own Brand
	Prod002	Own Brand
	Prod003	Own Brand
	Prod004	Own Brand
	Prod005	Own Brand
	HULL	NULL

Date:

	date	cy_date	year	month_name	date_yy_mmm
•	2017-06-01	2017-06-01	2017	June	17-Jun
	2017-06-02	2017-06-01	2017	June	17-Jun
	2017-06-03	2017-06-01	2017	June	17-Jun
	2017-06-04	2017-06-01	2017	June	17-Jun
	2017-06-05	2017-06-01	2017	June	17-Jun
	NULL	NULL	NULL	NULL	NULL

Markets:

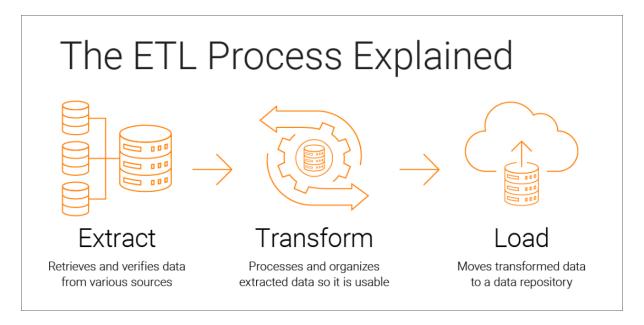
	markets_code	markets_name	zone
•	Mark001	Chennai	South
	Mark002	Mumbai	Central
	Mark003	Ahmedabad	North
	Mark004	Delhi NCR	North
	Mark005	Kanpur	North
	NULL	NULL	NULL

Transactions:

	product_code	customer_code	market_code	order_date	sales_qty	sales_amount	currency
•	Prod001	Cus001	Mark001	2017-10-10	100	41241	INR
	Prod001	Cus002	Mark002	2018-05-08	3	-1	INR
	Prod002	Cus003	Mark003	2018-04-06	1	875	INR
	Prod002	Cus003	Mark003	2018-04-11	1	583	INR
	Prod002	Cus004	Mark003	2018-06-18	6	7176	INR

ETL (Extract, Transform and Load):

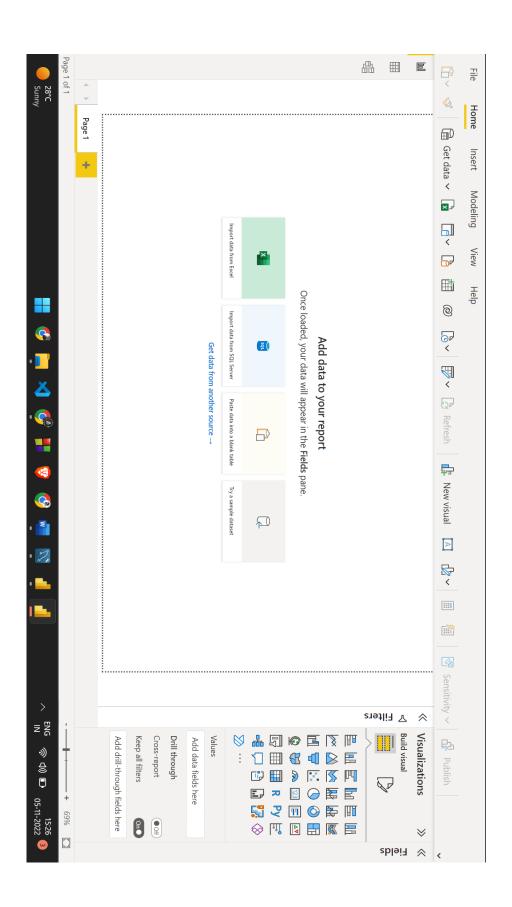
The easiest way to understand how ETL works is to understand what happens in each step of the process.



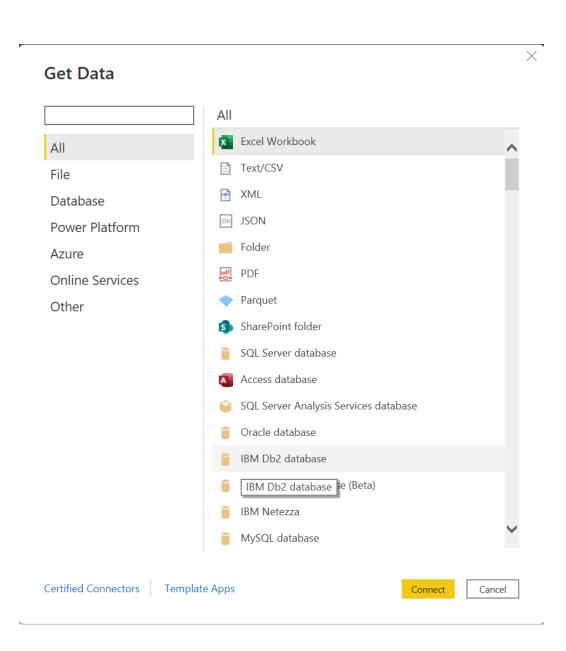
Extract

During data extraction, raw data is copied or exported from source locations to a staging area. Data management teams can extract data from a variety of data sources, which can be structured or unstructured. Those sources include but are not limited to:

- SQL or NoSQL servers
- CRM and ERP systems
- Flat files
- Email
- Web pages

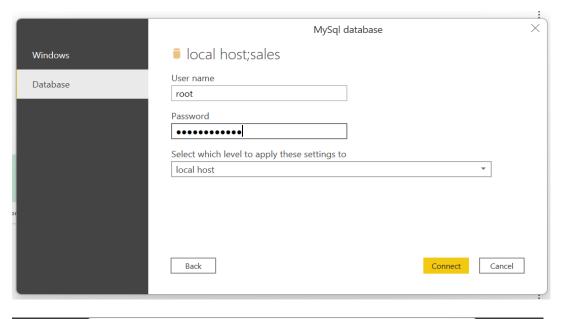


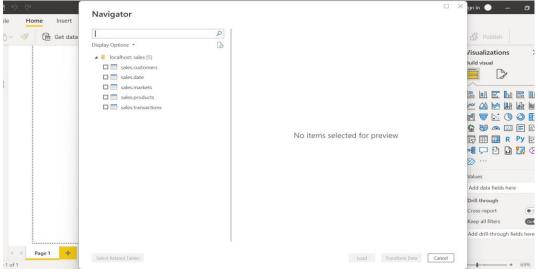
Get data from another source →

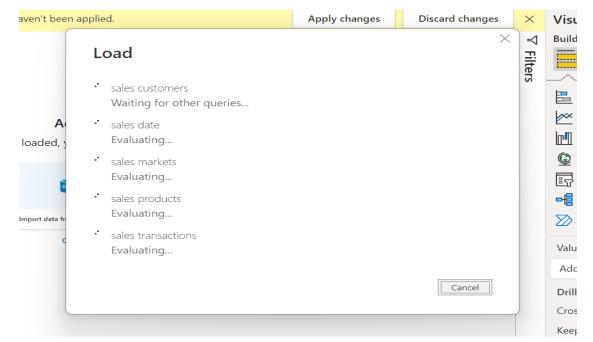








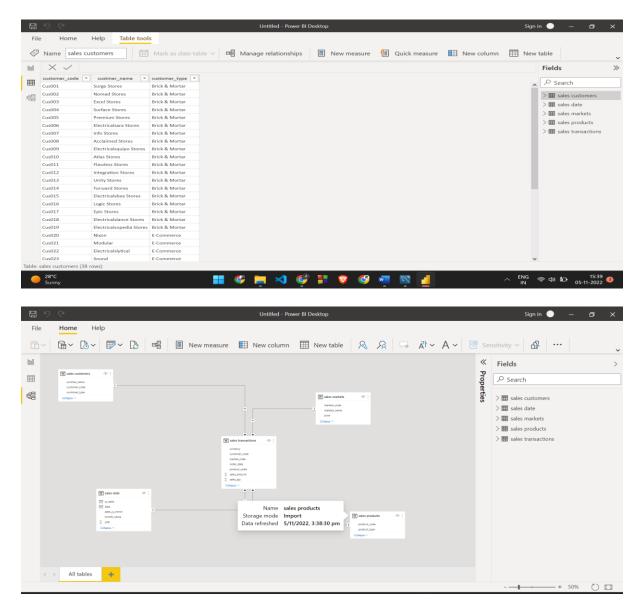


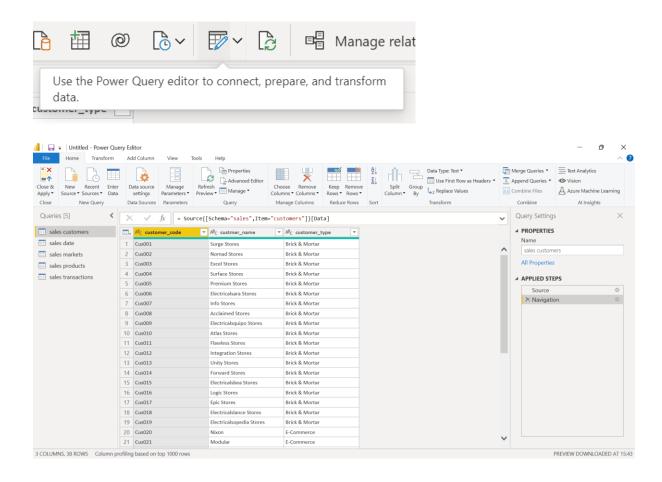


Transform

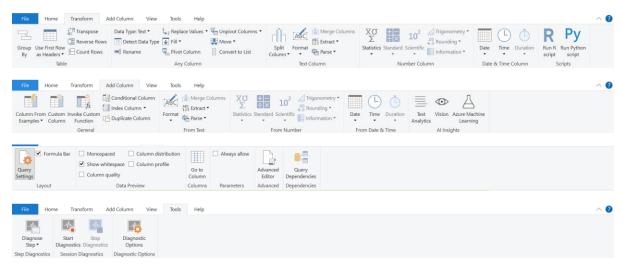
In the staging area, the raw data undergoes data processing. Here, the data is transformed and consolidated for its intended analytical use case. This phase can involve the following tasks:

- Filtering, cleansing, de-duplicating, validating, and authenticating the data.
- Performing calculations, translations, or summarizations based on the raw data. This can include changing row and column headers for consistency, converting currencies or other units of measurement, editing text strings, and more.
- Conducting audits to ensure data quality and compliance
- Removing, encrypting, or protecting data governed by industry or governmental regulators
- Formatting the data into tables or joined tables to match the schema of the target data warehouse.



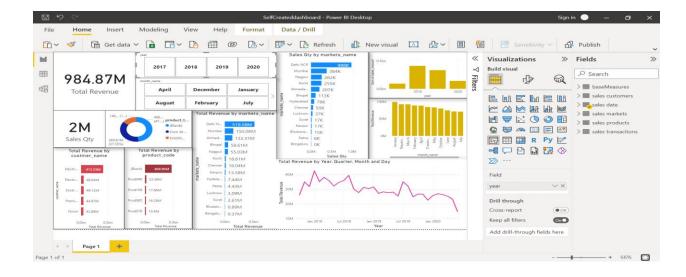


As we can see Power BI has many many great tools to transform data.



LOAD

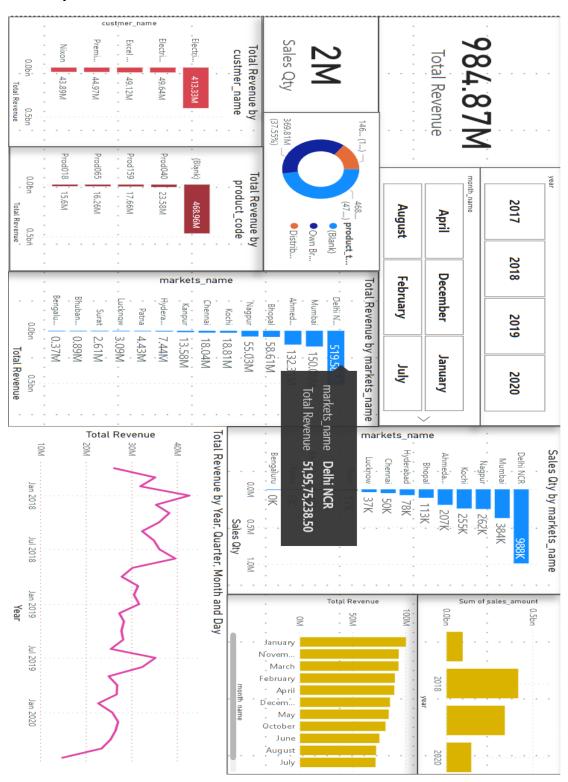
In this last step, the transformed data is moved from the staging area into a target data warehouse. Typically, this involves an initial loading of all data, followed by periodic loading of incremental data changes and, less often, full refreshes to erase and replace data in the warehouse. For most organizations that use ETL, the process is automated, well-defined, continuous and batch-driven. Typically, ETL takes place during off-hours when traffic on the source systems and the data warehouse is at its lowest.



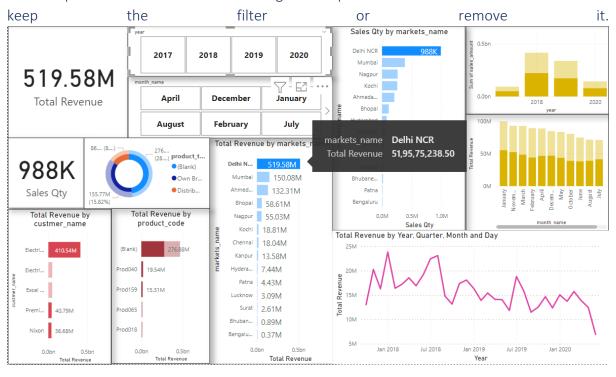
Final Result:

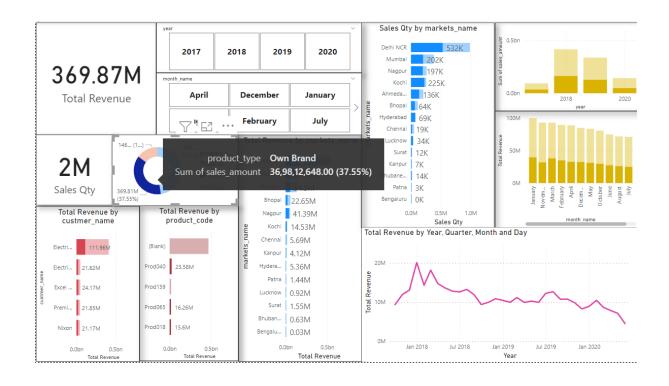
Final Result of this project easy, good and clean dashboard representing all data required for buisness analysis.

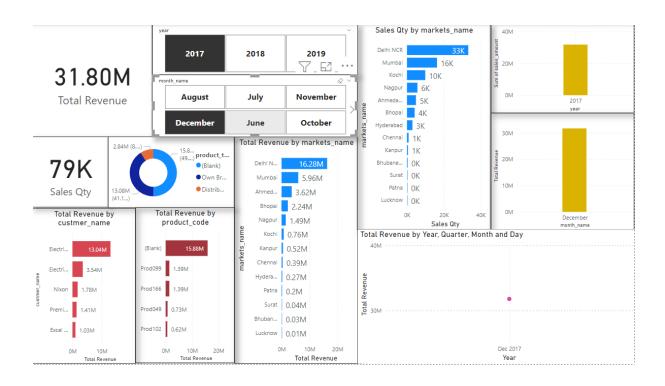
Desktop Dashboard:



Filter is apllied to all visulizations according to the option we choose. We can choose either to

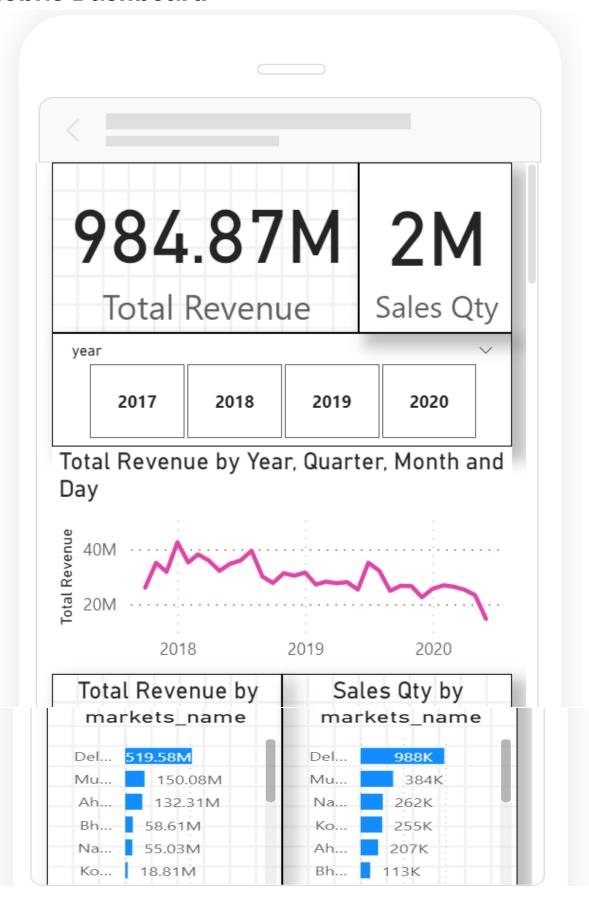








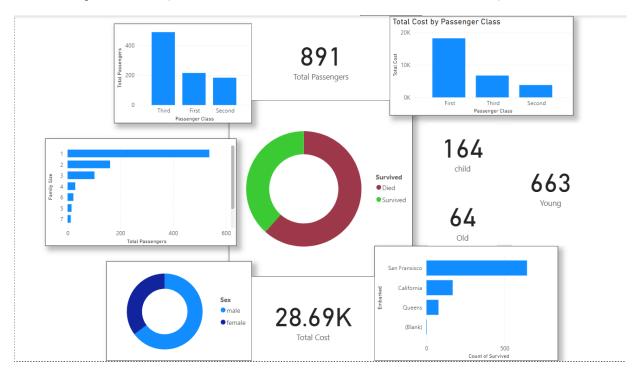
Mobile Dashboard



Project 2: (Titanic Survival Data) Ms Exel data set: Cleaning and Visulization

ω 1	30	29	28	27	26	25	24	23	22	21	20	19	18	17	16	15	14	13	12	11	10	9	00	7	6	ъ	4	ω	2	ь	_
30	29	28	27	26	25	24	23	22	21	20	19	18	17	16	15	14	13	12	11	10	9	00	7	6	л	4	ω	2	ь	Passenger Pclass	A
3 Todoroff Mr Inlin	3 O'Dwyer, Miss. Ellen "Nellie"	1 Fortune, Mr. Charles Alexander	3 Emir, Mr. Farred Chehab	3 Asplund, Mrs. Carl Oscar (Selma Augusta Emilia Johansson)	3 Palsson, Miss. Torborg Danira	1 Sloper, Mr. William Thompson	3 McGowan, Miss. Anna "Annie"	2 Beesley, Mr. Lawrence	2 Fynney, Mr. Joseph J	3 Masselmani, Mrs. Fatima	3 Vander Planke, Mrs. Julius (Emelia Maria Vandemoortele)	2 Williams, Mr. Charles Eugene	3 Rice, Master. Eugene	2 Hewlett, Mrs. (Mary D Kingcome)	3 Vestrom, Miss. Hulda Amanda Adolfina	3 Andersson, Mr. Anders Johan	3 Saundercock, Mr. William Henry	1 Bonnell, Miss. Elizabeth	3 Sandstrom, Miss. Marguerite Rut	2 Nasser, Mrs. Nicholas (Adele Achem)	3 Johnson, Mrs. Oscar W (Elisabeth Vilhelmina Berg)	3 Palsson, Master. Gosta Leonard	1 McCarthy, Mr. Timothy J	3 Moran, Mr. James	3 Allen, Mr. William Henry	1 Futrelle, Mrs. Jacques Heath (Lily May Peel)	3 Heikkinen, Miss. Laina	1 Cumings, Mrs. John Bradley (Florence Briggs Thayer)	3 Braund, Mr. Owen Harris	Name	(
m_	female	male	male	female	female	male	female	male	male	female	female	male	male	female	female	male	male	female	female	female	female	male	male	male	male	female	female	female	male	Sex	_
		19		38	8	28	15	34	35		31		2	55	14	39	20	58	4	14	27	2	54		35	35	26	38	22	Age	-
																														SibSp	,
,	0	ω	0	1	ω	0	0	0	0	0	1	0	4	0	0	1	0	0	1	1	0	ω	0	0	0	1	0	1	1	Parch	0
200	0 330959	2 19950	0 2631	5 347077	1 349909	0 113788	0 330923	0 248698	0 239865	0 2649	0 345763	0 244373	1 382652	0 248706	0 350406	5 347082	0 A/5. 2151	0 113783	1 PP 9549	0 237736	2 347742	1 349909	0 17463	0 330877	0 373450	0 113803	0 STON/02.	0 PC 17599	0 A/5 21171	Ticket	_
		263		31.3875	21.0	35.5 A6		13 D.					29.125	16			8.05		16.7 G6	30	11.1333			8.4583		53.1	7.925	71.2833 C8	7.25	Fare Ca	-
		C23 C25 C/S																								C123		C85		Cabin	
n	ρ	S	С	S	S	S	Ω	S	S	С	S	S	Q	S	S	S	S	S	S	С	S	S	S	Q	S	S	S	С	S	Embarked Sur	7

Desktop View: (Titanic Survival Data Visulization)



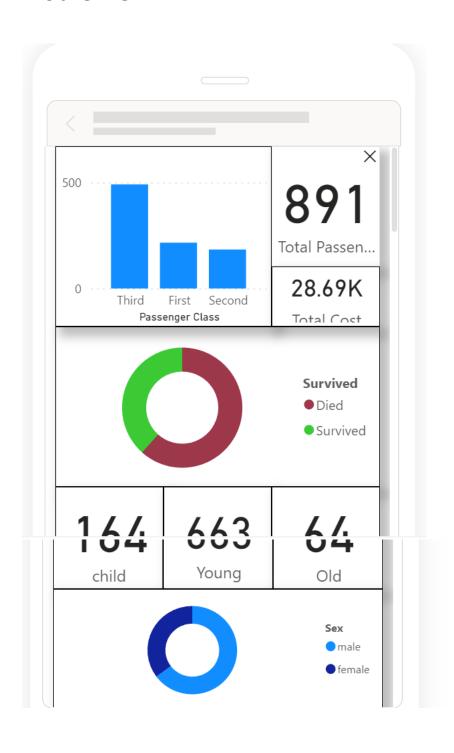
As we can see visuliazation by Power BI is

Dynamic in nature and changes according to relationa

Showing most appropriate results.

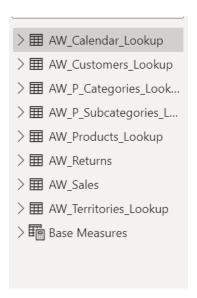


Mobile View:

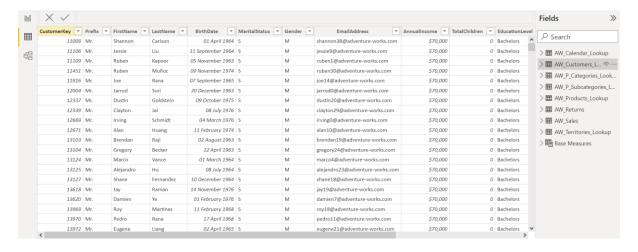


Project 3: Adventure Works Sale

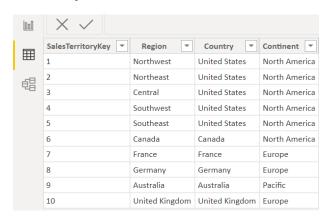
Data:



Customer Table:



Territory:



Sales Tabels:

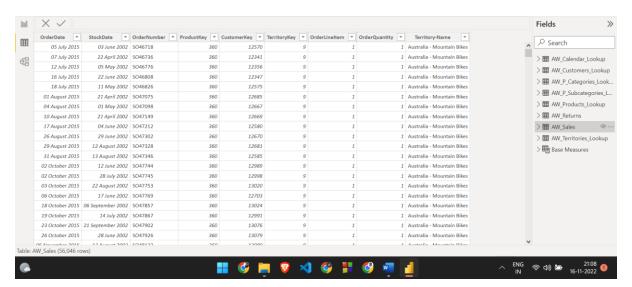
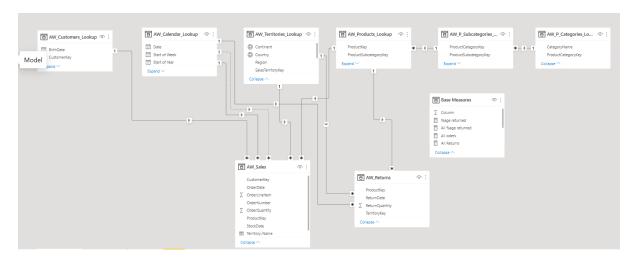
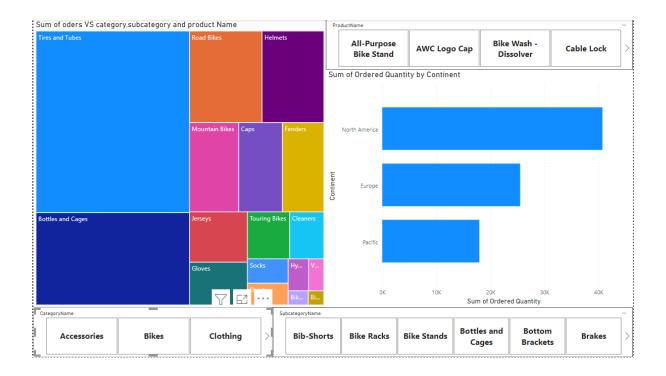
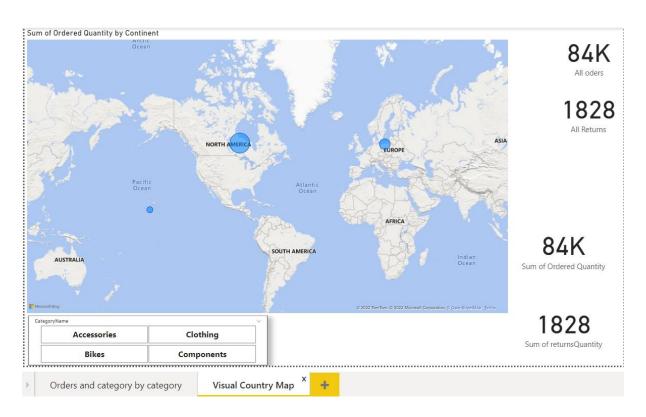


Table Relations:







Conclusion:

Tools like Power BI can be used to perform etl on large data set easily and fast and can be used to represent in easy to understand and eye catching manner. This tool gives many features and data analytic work can be done fastly so that buisness can focus its attention on increasing its customers and providing better customer service.



INTERNSHIP EXPERIENCE LETTER

This letter is to certify that Abhishek Goyal has successfully completed his training in Data Analytics from 11th July to 12th August with Crestbell Support Private Limited. He was working with the IT Department and was actively & diligently involved in the projects and tasks assigned to him.

During the span, we found him punctual and hardworking. His learning powers are good and he picks up swiftly. His feedback and evaluation proved that he learned keenly.

We wish him a bright future.

Manager- HR Twinkle Chaudhary

SCO 218-219 2ND FLOOR, SECTOR 34 A, CHANDIGARH

Biblography:

IBM ETL

<u>Udemy</u>

Importance of data analysis

Other tools for data analysis

Power BI Microsoft