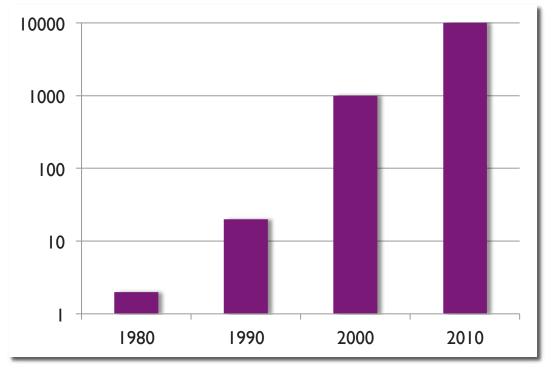


Unmanned Aerial Vehicles in 2010

Number of UAVs worldwide

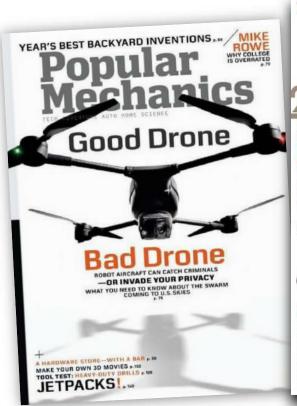


Predictions of a \$10B industry

- Military: Surveillance, force protection, warfare
- Civilian commercial: Transport, environment
- Civilian private: DIY Drones



Unmanned Aerial Vehicles in 2015







- Over 15,000 drones sold in the US every month
- \$15B industry, projected to grow to \$25B by 2020
- Expectations for leading industry applications
 - ▼ Agriculture
 - Infrastructure inspection
 - ▼ Border patrols

- ▼ Photography
- Construction
- ▼ Film production



Unmanned Aerial Vehicles



Aerial Robots



Remotely Piloted Vehicles (RPVs)



Drones





Drones mischaracterize what these things are. They're not dumb. Nor are they unmanned, actually. They're remotely piloted aircraft. - Gen. Norton Schwarz, August 10, 2012





UAVs = RPVs = Aerial Robots = Drones



Aerial Robots



Remotely Piloted Vehicles (RPVs)

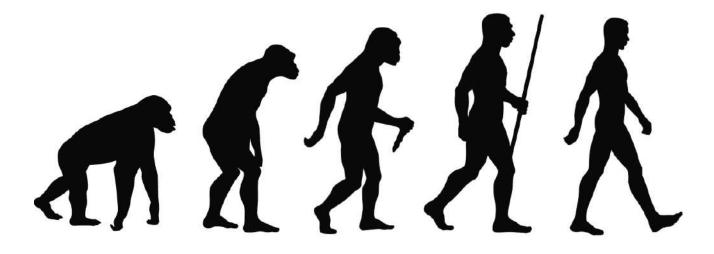


Drones





Aerial Robotics





We are here!



THE WALL STREET JOURNAL

U.S. NEWS

FAA Authorizes Commercial-Drone Testing

Six Operators Selected to Conduct Research, Setting Stage for Eventual Widespread Use

By ANDY PASZTOR

Updated Dec. 30, 2013 7:42 p.m. ET



Officials eventually want to allow widespread use of private drones. Above, an unarmed government Predator. Getty Images

Aviation officials on Monday selected a handful of universities and state agencies to operate sites for drone testing commercial unmanned aircraft into the U.S. aviation system.

Under the six operators chosen by the Federal Aviation Administration, research will be conducted by industry experts and academics on the safe operation of drones, or unmanned aerial vehicles, across a broad array of geographical areas, climates and types of airspace. The work is expected to target everything from federal certification of the safety of commercial drones to the reliability of air-to-ground communication links to verifying a generation of new, lower-cost sensors designed to avoid midair collisions.

The FAA, however, stopped short of committing itself to a specific timetable for permitting widespread use of unmanned commercial aircraft across U.S. skies.



Currently, law-enforcement agencies, universities and some environmental organizations are allowed to fly remotely piloted aircraft in clearly delineated corridors or swaths of U.S. airspace. The FAA has been facing escalating industry and congressional pressure to move more quickly to open up additional flight regions.

The winning applicants were the commerce department of North Dakota; the state of Nevada; a public airport some 250 miles north of New York City; the University of Alaska; Texas A&M University in Corpus Christi; and a partnership between Virginia Tech and Rutgers University. The first site is expected to begin operating within six months.

For Immediate Release

September 15, 2015

WASHINGTON – As the Papal visit approaches, the U.S. Department of Transportation's Federal Aviation Administration (FAA) is reminding residents of and visitors to Washington, DC, New York, and Philadelphia that these cities and the surrounding communities are No Drone Zones from September 22 through September 27, 2015.

"If you plan to attend any of the Papal visit events, please leave your drone at home," said FAA Administrator Michael Huerta. "Anyone flying a drone within the designated restricted areas may be subject to civil and criminal charges."

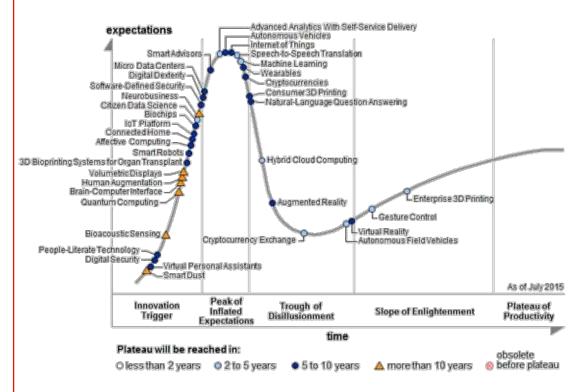
The FAA has flight restrictions in place in and around Washington, DC, New York and Philadelphia

(Notice 1,Notice 2). Flying a drone anywhere Pope Francis will visit is against the law. Any unmanned aircraft (UAS) – including radio-controlled model aircraft/UAS – are subject to FAA requirements.





The Skies will be Abuzz with Drones!



Gartner's 2015 Hype Cycle for Emerging Technologies











Parrot











Micro Aerial Vehicles Boeing Scaneagle (20 lbs) Gen. Atomics MQ-9 KMel kNanoQuad Reaper (10,000 lbs) (0.12 lb)Hummingbird (1 lb) Gen. Atomics *Asc*Tec Predator (2,250 Northrop-Grumman Pelican lbs) Global Hawk (3.5 lbs) (32,200 lbs) 100 1,000 10,000 100,000 10 Mass Penn Engineering Images from www.af.mil 12

Types of Micro Air Vehicles

Fixed wing







Flapping wing

- Insect flight
- Avian flight



Rotor crafts

- Helicopter
- Ducted fan
- Co-axial
- Quadrotor
- Hexrotor





