

Financial Analysis Report

Company Name: Ampol Limited

Ticker: ALD.AX

Financials

Balance Sheet

2024-12-31 2023-12-31 \

Ordinary Shares Number	238302099.0	238302099.0
Share Issued	238302099.0	238302099.0
Net Debt	2766300000.0	2194700000.0
Total Debt	4077300000.0	3695000000.0
Tangible Book Value	1783800000.0	2134600000.0
...
Other Receivables	868700000.0	731200000.0
Accounts Receivable	1344900000.0	1693000000.0
Cash Cash Equivalents And Short Term Investments	123900000.0	300600000.0
Cash And Cash Equivalents	123900000.0	300600000.0
Cash Financial	123900000.0	300600000.0

2022-12-31 2021-12-31 \

Ordinary Shares Number	238300000.0	238300000.0
------------------------	-------------	-------------

Share Issued	238300000.0	238300000.0
Net Debt	2358900000.0	723700000.0
Total Debt	3614400000.0	2263600000.0
Tangible Book Value	2032800000.0	2568400000.0
...
Other Receivables	838500000.0	757100000.0
Accounts Receivable	1771300000.0	827100000.0
Cash Cash Equivalents And Short Term Investments	126000000.0	566300000.0
Cash And Cash Equivalents	126000000.0	566300000.0
Cash Financial	126000000.0	566300000.0

2020-12-31

Ordinary Shares Number	NaN
Share Issued	NaN
Net Debt	NaN
Total Debt	NaN
Tangible Book Value	NaN
...	...
Other Receivables	NaN
Accounts Receivable	NaN
Cash Cash Equivalents And Short Term Investments	NaN
Cash And Cash Equivalents	NaN
Cash Financial	NaN

[84 rows x 5 columns]

Cash Flow

2024-12-31 \

Free Cash Flow	229400000.0
Repurchase Of Capital Stock	-18800000.0
Repayment Of Debt	-14710000000.0
Issuance Of Debt	15072000000.0
Capital Expenditure	-685600000.0
Interest Paid Supplemental Data	302900000.0
Income Tax Paid Supplemental Data	56700000.0
End Cash Position	123900000.0
Beginning Cash Position	300600000.0
Effect Of Exchange Rate Changes	1900000.0
Changes In Cash	-178600000.0
Financing Cash Flow	-405100000.0
Cash Flow From Continuing Financing Activities	-405100000.0
Net Other Financing Charges	-123200000.0
Cash Dividends Paid	-625100000.0
Common Stock Dividend Paid	-625100000.0
Net Common Stock Issuance	-18800000.0
Common Stock Payments	-18800000.0
Net Issuance Payments Of Debt	362000000.0

Net Long Term Debt Issuance	362000000.0
Long Term Debt Payments	-14710000000.0
Long Term Debt Issuance	15072000000.0
Investing Cash Flow	-688500000.0
Cash Flow From Continuing Investing Activities	-688500000.0
Net Other Investing Changes	11200000.0
Net Investment Purchase And Sale	-27100000.0
Sale Of Investment	NaN
Purchase Of Investment	-27100000.0
Net Business Purchase And Sale	NaN
Sale Of Business	NaN
Purchase Of Business	NaN
Net Intangibles Purchase And Sale	-26100000.0
Purchase Of Intangibles	-26100000.0
Net PPE Purchase And Sale	-646500000.0
Sale Of PPE	13000000.0
Purchase Of PPE	-659500000.0
Cash Flowsfromusedin Operating Activities Direct	915000000.0
Taxes Refund Paid Direct	-56700000.0
Interest Received Direct	6700000.0
Interest Paid Direct	-302900000.0
Dividends Received Direct	5500000.0
Classesof Cash Payments	-37439400000.0
Paymentsto Suppliersfor Goodsand Services	-37439400000.0

Classes of Cash Receipts from Operating Activities 38701800000.0

Other Cash Receipts from Operating Activities NaN

Receipts from Customers 38701800000.0

2023-12-31 \

Free Cash Flow 972500000.0

Repurchase Of Capital Stock NaN

Repayment Of Debt -12053600000.0

Issuance Of Debt 12038100000.0

Capital Expenditure -539300000.0

Interest Paid Supplemental Data 266700000.0

Income Tax Paid Supplemental Data 414400000.0

End Cash Position 300600000.0

Beginning Cash Position 103500000.0

Effect Of Exchange Rate Changes 800000.0

Changes In Cash 196300000.0

Financing Cash Flow -779900000.0

Cash Flow From Continuing Financing Activities -779900000.0

Net Other Financing Charges -118600000.0

Cash Dividends Paid -645800000.0

Common Stock Dividend Paid -645800000.0

Net Common Stock Issuance NaN

Common Stock Payments NaN

Net Issuance Payments Of Debt -15500000.0

Net Long Term Debt Issuance	-15500000.0
Long Term Debt Payments	-12053600000.0
Long Term Debt Issuance	12038100000.0
Investing Cash Flow	-535600000.0
Cash Flow From Continuing Investing Activities	-535600000.0
Net Other Investing Changes	-17300000.0
Net Investment Purchase And Sale	-12300000.0
Sale Of Investment	NaN
Purchase Of Investment	-12300000.0
Net Business Purchase And Sale	-1900000.0
Sale Of Business	NaN
Purchase Of Business	-1900000.0
Net Intangibles Purchase And Sale	-12000000.0
Purchase Of Intangibles	-12000000.0
Net PPE Purchase And Sale	-492100000.0
Sale Of PPE	35200000.0
Purchase Of PPE	-527300000.0
Cash Flowsfromusedin Operating Activities Direct	1511800000.0
Taxes Refund Paid Direct	-414400000.0
Interest Received Direct	9000000.0
Interest Paid Direct	-266700000.0
Dividends Received Direct	1400000.0
Classesof Cash Payments	-46815500000.0
Paymentsto Suppliersfor Goodsand Services	-46815500000.0

Classes of Cash Receipts from Operating Activities 48998000000.0

Other Cash Receipts from Operating Activities -5900000.0

Receipts from Customers 49003900000.0

2022-12-31 \

Free Cash Flow 549800000.0

Repurchase Of Capital Stock NaN

Repayment Of Debt -10105900000.0

Issuance Of Debt 10737500000.0

Capital Expenditure -359400000.0

Interest Paid Supplemental Data 206200000.0

Income Tax Paid Supplemental Data 244300000.0

End Cash Position 103500000.0

Beginning Cash Position 566300000.0

Effect Of Exchange Rate Changes -6500000.0

Changes In Cash -456300000.0

Financing Cash Flow 266500000.0

Cash Flow From Continuing Financing Activities 266500000.0

Net Other Financing Charges 62400000.0

Cash Dividends Paid -427500000.0

Common Stock Dividend Paid -427500000.0

Net Common Stock Issuance NaN

Common Stock Payments NaN

Net Issuance Payments Of Debt 631600000.0

Net Long Term Debt Issuance	631600000.0
Long Term Debt Payments	-10105900000.0
Long Term Debt Issuance	10737500000.0
Investing Cash Flow	-1632000000.0
Cash Flow From Continuing Investing Activities	-1632000000.0
Net Other Investing Changes	-1293200000.0
Net Investment Purchase And Sale	-1928020.5656
Sale Of Investment	NaN
Purchase Of Investment	-1928020.5656
Net Business Purchase And Sale	-10300000.0
Sale Of Business	-10300000.0
Purchase Of Business	-1923093401.8852
Net Intangibles Purchase And Sale	10500000.0
Purchase Of Intangibles	10500000.0
Net PPE Purchase And Sale	-339000000.0
Sale Of PPE	30900000.0
Purchase Of PPE	-369900000.0
Cash Flowsfromusedin Operating Activities Direct	909200000.0
Taxes Refund Paid Direct	-244300000.0
Interest Received Direct	7400000.0
Interest Paid Direct	-206200000.0
Dividends Received Direct	2800000.0
Classesof Cash Payments	-46318500000.0
Paymentsto Suppliersfor Goodsand Services	-46318500000.0

Classes of Cash Receipts from Operating Activities 47668000000.0

Other Cash Receipts from Operating Activities -5700000.0

Receipts from Customers 47673700000.0

2021-12-31 2020-12-31

Free Cash Flow 344400000.0 NaN

Repurchase Of Capital Stock -300400000.0 NaN

Repayment Of Debt -7929800000.0 NaN

Issuance Of Debt 8429800000.0 NaN

Capital Expenditure -290200000.0 NaN

Interest Paid Supplemental Data 104700000.0 NaN

Income Tax Paid Supplemental Data 38200000.0 NaN

End Cash Position 566300000.0 NaN

Beginning Cash Position 367600000.0 NaN

Effect Of Exchange Rate Changes 4200000.0 NaN

Changes In Cash 194500000.0 NaN

Financing Cash Flow -120900000.0 NaN

Cash Flow From Continuing Financing Activities -120900000.0 NaN

Net Other Financing Charges -100300000.0 NaN

Cash Dividends Paid -220200000.0 NaN

Common Stock Dividend Paid -220200000.0 NaN

Net Common Stock Issuance -300400000.0 NaN

Common Stock Payments -300400000.0 NaN

Net Issuance Payments Of Debt 500000000.0 NaN

Net Long Term Debt Issuance	500000000.0	NaN	
Long Term Debt Payments	-7929800000.0	NaN	
Long Term Debt Issuance	8429800000.0	NaN	
Investing Cash Flow	-319200000.0	NaN	
Cash Flow From Continuing Investing Activities	-319200000.0	NaN	
Net Other Investing Changes	-34000000.0	NaN	
Net Investment Purchase And Sale	NaN	24800000.0	
Sale Of Investment	NaN	24800000.0	
Purchase Of Investment	NaN	NaN	
Net Business Purchase And Sale	-1500000.0	682000000.0	
Sale Of Business	-1500000.0	682000000.0	
Purchase Of Business	NaN	NaN	
Net Intangibles Purchase And Sale	-17300000.0	NaN	
Purchase Of Intangibles	-17300000.0	NaN	
Net PPE Purchase And Sale	-266400000.0	NaN	
Sale Of PPE	6500000.0	NaN	
Purchase Of PPE	-272900000.0	NaN	
Cash Flowsfromusedin Operating Activities Direct	634600000.0	NaN	
Taxes Refund Paid Direct	-38200000.0	NaN	
Interest Received Direct	400000.0	NaN	
Interest Paid Direct	-104700000.0	NaN	
Dividends Received Direct	2000000.0	NaN	
Classesof Cash Payments	-27865400000.0	NaN	
Paymentsto Suppliersfor Goodsand Services	-27865400000.0	NaN	

Classesof Cash Receiptsfrom Operating Activities	28640500000.0	NaN
Other Cash Receiptsfrom Operating Activities	-2400000.0	-400000.0
Receiptsfrom Customers	28642900000.0	NaN

Earnings

None

Sustainability

	esgScores	
maxAge	86400	
totalEsg	36.51	
environmentScore	18.73	
socialScore	14.35	
governanceScore	3.44	
ratingYear	2025	
ratingMonth	3	
highestControversy	2.0	
peerCount	85	
esgPerformance	LEAD_PERF	
peerGroup	Refiners & Pipelines	
relatedControversy	[Business Ethics Incidents]	
peerEsgScorePerformance	{'min': 15.95, 'avg': 33.98117647058824, 'max'...	

peerGovernancePerformance	{'min': 1.38, 'avg': 3.598205128205128, 'max':...
peerSocialPerformance	{'min': 5.63, 'avg': 10.133589743589743, 'max'...
peerEnvironmentPerformance	{'min': 7.87, 'avg': 14.836923076923076, 'max'...
peerHighestControversyPerformance	{'min': 0.0, 'avg': 1.035294117647059, 'max': ...
percentile	None
environmentPercentile	None
socialPercentile	None
governancePercentile	None
adult	False
alcoholic	False
animalTesting	False
catholic	None
controversialWeapons	False
smallArms	False
furLeather	False
gambling	False
gmo	False
militaryContract	False
nuclear	False
pesticides	False
palmOil	False
coal	False
tobacco	False

Options

()

Dividends

Date

1988-04-21 00:00:00+10:00	0.04
1991-04-18 00:00:00+10:00	0.10
1994-04-21 00:00:00+10:00	0.10
1995-03-09 00:00:00+10:00	0.11
1996-03-07 00:00:00+11:00	0.22
1996-08-29 00:00:00+10:00	0.11
1997-03-14 00:00:00+11:00	0.14
1997-08-27 00:00:00+10:00	0.04
1998-03-11 00:00:00+11:00	0.14
1998-08-05 00:00:00+10:00	0.10
1999-03-05 00:00:00+11:00	0.12
1999-09-06 00:00:00+10:00	0.08
2000-03-10 00:00:00+11:00	0.14
2000-09-04 00:00:00+11:00	0.10
2001-03-06 00:00:00+11:00	0.06
2003-09-08 00:00:00+10:00	0.04
2004-03-05 00:00:00+11:00	0.06

2004-09-06 00:00:00+10:00	0.14
2005-03-07 00:00:00+11:00	0.25
2005-09-05 00:00:00+10:00	0.15
2006-03-06 00:00:00+11:00	0.31
2006-09-04 00:00:00+10:00	0.32
2007-03-05 00:00:00+11:00	0.48
2007-09-03 00:00:00+10:00	0.47
2008-03-03 00:00:00+11:00	0.33
2008-09-01 00:00:00+10:00	0.36
2010-03-02 00:00:00+11:00	0.25
2010-09-01 00:00:00+10:00	0.30
2011-03-02 00:00:00+11:00	0.30
2011-08-31 00:00:00+10:00	0.17
2012-03-06 00:00:00+11:00	0.28
2012-09-05 00:00:00+10:00	0.17
2013-03-05 00:00:00+11:00	0.23
2013-09-04 00:00:00+10:00	0.17
2014-03-04 00:00:00+11:00	0.17
2014-09-05 00:00:00+10:00	0.20
2015-03-05 00:00:00+11:00	0.50
2015-09-04 00:00:00+10:00	0.47
2016-03-09 00:00:00+11:00	0.70
2016-09-07 00:00:00+10:00	0.50
2017-03-06 00:00:00+11:00	0.52

2017-09-11 00:00:00+10:00	0.60
2018-03-12 00:00:00+11:00	0.61
2018-09-10 00:00:00+10:00	0.57
2019-03-01 00:00:00+11:00	0.61
2019-09-09 00:00:00+10:00	0.32
2020-03-09 00:00:00+11:00	0.51
2020-09-07 00:00:00+10:00	0.25
2021-03-05 00:00:00+11:00	0.23
2021-09-03 00:00:00+10:00	0.52
2022-03-04 00:00:00+11:00	0.41
2022-09-02 00:00:00+10:00	1.20
2023-03-03 00:00:00+11:00	0.50
2023-09-01 00:00:00+10:00	0.95
2024-03-01 00:00:00+11:00	0.60
2024-08-30 00:00:00+10:00	0.60
2025-03-07 00:00:00+11:00	0.05

Name: Dividends, dtype: float64

Actions

Dividends Stock Splits

Date

1988-04-21 00:00:00+10:00	0.04	0.0
1991-04-18 00:00:00+10:00	0.10	0.0

1994-04-21 00:00:00+10:00	0.10	0.0
1995-03-09 00:00:00+10:00	0.11	0.0
1996-03-07 00:00:00+11:00	0.22	0.0
1996-08-29 00:00:00+10:00	0.11	0.0
1997-03-14 00:00:00+11:00	0.14	0.0
1997-08-27 00:00:00+10:00	0.04	0.0
1998-03-11 00:00:00+11:00	0.14	0.0
1998-04-06 00:00:00+10:00	0.00	1.0
1998-08-05 00:00:00+10:00	0.10	0.0
1999-03-05 00:00:00+11:00	0.12	0.0
1999-09-06 00:00:00+10:00	0.08	0.0
2000-03-10 00:00:00+11:00	0.14	0.0
2000-09-04 00:00:00+11:00	0.10	0.0
2001-03-06 00:00:00+11:00	0.06	0.0
2003-09-08 00:00:00+10:00	0.04	0.0
2004-03-05 00:00:00+11:00	0.06	0.0
2004-09-06 00:00:00+10:00	0.14	0.0
2005-03-07 00:00:00+11:00	0.25	0.0
2005-09-05 00:00:00+10:00	0.15	0.0
2006-03-06 00:00:00+11:00	0.31	0.0
2006-09-04 00:00:00+10:00	0.32	0.0
2007-03-05 00:00:00+11:00	0.48	0.0
2007-09-03 00:00:00+10:00	0.47	0.0
2008-03-03 00:00:00+11:00	0.33	0.0

2008-09-01 00:00:00+10:00	0.36	0.0
2010-03-02 00:00:00+11:00	0.25	0.0
2010-09-01 00:00:00+10:00	0.30	0.0
2011-03-02 00:00:00+11:00	0.30	0.0
2011-08-31 00:00:00+10:00	0.17	0.0
2012-03-06 00:00:00+11:00	0.28	0.0
2012-09-05 00:00:00+10:00	0.17	0.0
2013-03-05 00:00:00+11:00	0.23	0.0
2013-09-04 00:00:00+10:00	0.17	0.0
2014-03-04 00:00:00+11:00	0.17	0.0
2014-09-05 00:00:00+10:00	0.20	0.0
2015-03-05 00:00:00+11:00	0.50	0.0
2015-09-04 00:00:00+10:00	0.47	0.0
2016-03-09 00:00:00+11:00	0.70	0.0
2016-09-07 00:00:00+10:00	0.50	0.0
2017-03-06 00:00:00+11:00	0.52	0.0
2017-09-11 00:00:00+10:00	0.60	0.0
2018-03-12 00:00:00+11:00	0.61	0.0
2018-09-10 00:00:00+10:00	0.57	0.0
2019-03-01 00:00:00+11:00	0.61	0.0
2019-09-09 00:00:00+10:00	0.32	0.0
2020-03-09 00:00:00+11:00	0.51	0.0
2020-09-07 00:00:00+10:00	0.25	0.0
2021-03-05 00:00:00+11:00	0.23	0.0

2021-09-03 00:00:00+10:00	0.52	0.0
2022-03-04 00:00:00+11:00	0.41	0.0
2022-09-02 00:00:00+10:00	1.20	0.0
2023-03-03 00:00:00+11:00	0.50	0.0
2023-09-01 00:00:00+10:00	0.95	0.0
2024-03-01 00:00:00+11:00	0.60	0.0
2024-08-30 00:00:00+10:00	0.60	0.0
2025-03-07 00:00:00+11:00	0.05	0.0

Major Holders

Breakdown	Value
insidersPercentHeld	0.00193
institutionsPercentHeld	0.48510
institutionsFloatPercentHeld	0.48603
institutionsCount	188.00000

Institutional Holders

	Date Reported	Holder	pctHeld	Shares	Value	pctChange
0	2024-09-30	Pacer Advisors, Inc.	0.0007	156059	3707961	0.0278

Analysis

	period	strongBuy	buy	hold	sell	strongSell
0	0m	3	5	3	0	0
1	-1m	2	5	4	0	0
2	-2m	2	3	6	0	0
3	-3m	1	4	6	0	0

Calendar

{'Ex-Dividend Date': datetime.date(2025, 3, 7), 'Earnings Date': [datetime.date(2025, 2, 23)], 'Earnings High': None, 'Earnings Low': None, 'Earnings Average': None, 'Revenue High': 7768100000, 'Revenue Low': 7768100000, 'Revenue Average': 7768100000}

History

	Open	High	Low	Close \
Date				
1988-01-29 00:00:00+11:00	0.561668	0.561668	0.561668	0.561668
1988-02-01 00:00:00+11:00	0.561668	0.561668	0.561668	0.561668
1988-02-02 00:00:00+11:00	0.561668	0.561668	0.561668	0.561668
1988-02-03 00:00:00+11:00	0.561668	0.561668	0.561668	0.561668
1988-02-04 00:00:00+11:00	0.561668	0.561668	0.561668	0.561668
...
2025-03-20 00:00:00+11:00	24.120001	24.480000	23.650000	24.480000
2025-03-21 00:00:00+11:00	24.299999	24.410000	23.709999	24.080000

2025-03-24 00:00:00+11:00 23.879999 24.549999 23.760000 24.080000

2025-03-25 00:00:00+11:00 24.250000 24.400000 23.660000 23.940001

2025-03-26 00:00:00+11:00 23.860001 24.200001 23.690001 23.760000

Volume Dividends Stock Splits				
Date				
1988-01-29 00:00:00+11:00	0	0.0	0.0	
1988-02-01 00:00:00+11:00	0	0.0	0.0	
1988-02-02 00:00:00+11:00	0	0.0	0.0	
1988-02-03 00:00:00+11:00	0	0.0	0.0	
1988-02-04 00:00:00+11:00	0	0.0	0.0	
...	
2025-03-20 00:00:00+11:00	2005707	0.0	0.0	
2025-03-21 00:00:00+11:00	4608896	0.0	0.0	
2025-03-24 00:00:00+11:00	687106	0.0	0.0	
2025-03-25 00:00:00+11:00	1210833	0.0	0.0	
2025-03-26 00:00:00+11:00	767092	0.0	0.0	

[9531 rows x 7 columns]