Quick Profile API Documentation

This API allows for the rapid creation of customer profiles (both Individuals and Corporate entities) through a single unified endpoint.

Endpoint Overview

- **URL**: `{{baseUrl}}/quick-profile/create`
- **Method**: `POST`
- **Auth Required**: Yes (Bearer Token)
- **Content-Type**: `multipart/form-data`

Request Fields (multipart/form-data)

Since this endpoint supports file uploads for ID documents, you must send the data as `form-data`.

1. General Fields

Field Name	Type	Required	Description
customerType	String	Yes	Either `Individual` or `Corporate`.
customerName	String	Yes	Name of the person or company.
dob	Date String	Yes	**Individual**: Date of Birth. **Corporate**: Incorporation Date.
nationality	String	Yes	**Individual**: Citizenship. **Corporate**: Country of Incorporation.
email	String	No	Contact email address.
mobile	String	No	Contact mobile number.
pepStatus	String	No	`YES` or `NO`. Defaults to `NO`.
residentStatus	String	No	e.g., `Resident`, `Non-Resident`.

2. Address Fields

Field Name	Type	Required	Description
addressLine1	String	No	Street address or Area.
city	String	No	City or Emirate.
poBox	String	No	P.O. Box number.

3. Identity / License Details

These fields use array-like bracket notation to support deep object mapping in the backend.

Field Name	Type	Required	Description

idDetails[0][idType]	String	Yes	e.g. Passport, Trade License, National ID.
idDetails[0][idNumber]	String	Yes	The ID or License number.
idDetails[0][expiryDate]	Date String	Yes	Expiry date of the document.
idDetails[0][file]	File	Yes	**The actual file upload binary.**

Backend Routing Logic

The backend intelligently routes the data based on `customerType`:

- If **Individual**: Saves to the standard `IndividualProfile` collection.
- If **Corporate**: Saves to the `CorporateProfile` collection. We automatically map:
  - `dob` -> `incorporationDate`
  - `nationality` -> `country`
  - `idNumber` -> `tradeLicenseNumber`
  - `idDetails[0][file]` -> `tradeLicenseFile`

Sample Response

Success (201 Created)

```
{
    "success": true,
    "message": "Corporate Quick Profile created successfully",
    "profile": {
        "id": "67a1da...",
        "userId": "67a102...",
        "customerType": "Corporate",
        "name": "Global Tech Ventures LLC",
        "incorporationDate": "2015-03-10T00:00:00.000Z",
        "country": "United Arab Emirates",
        "screening": {
            "status": "PENDING",
            "searchBy": "Name"
        },
        "meta": {
            "createdAt": "2024-02-04T11:05:00.000Z",
            "updatedAt": "2024-02-04T11:05:00.000Z"
        }
    }
}
```

Error (400 Bad Request)

```
{
    "success": false,
```

```
      "message": "ValidationError: idDetails.0.idType is required"
}
```

Integration Tip

When using `axios` or `fetch` , do **not** manually set the `Content-Type` header to `multipart/form-data` . Let the browser/environment set it automatically with the correct boundary.

```
const formData = new FormData();
formData.append('customerType', 'Individual');
formData.append('customerName', 'John Doe');
// ... append other fields ...
formData.append('idDetails[0][file]', fileInput.files[0]);

axios.post('/quick-profile/create', formData);
```