ServiceNow Application Developer

Importing Data > Exercise: Import Historic Needlt Data

In this module, you will import the records and four of the fields from the NeedItImportData.csv file:

- Requested for
- Request type
- What needed
- Short Description

Preparation

- 1. Download the <u>NeedltImportData.csv</u> (/dev_download.do? <u>sysparm_filename=files/needitimportdata.csv&sysparm_project=app_store_learnv2</u> file.
- 2. Open the file for viewing using any text editor or spreadsheet software.
- 3. Examine the column names, number of records, and data format.

Load Data

In the main ServiceNow browser window, use the Application Navigator to open
 System Import Sets > Load Data.

2. Configure the Import set table:

Create table: Selected

Label: Historic Needlt Data

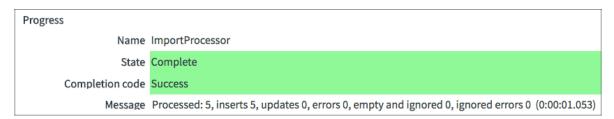
3. Configure the Source of the import:

File: Selected

Sheet number. 1

Header row. 1

- 4. Click the Choose File button.
- 5. In the file browser, navigate to where you downloaded the NeedltImportData.csv file. Select the **NeedltImportData.csv** file and click the **Open** button.
- 6. Click the Submit button to load the data into the staging table from the file.
- 7. On the *Progress* page you should see:



8. In the Next steps... section, click the Create transform map link.

Create the Transform Map

1. Configure the Transform Map:

Name: Import Historic Needlt Data

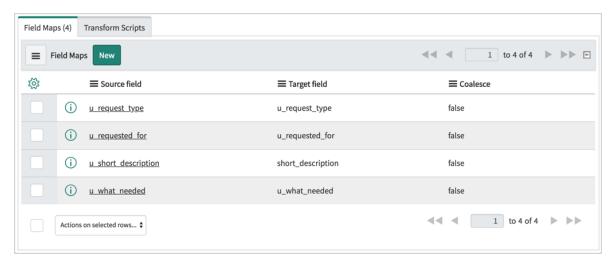
Source table: Historic Needlt Data [x_58872_needit_historic_needit_data]

Run business rules: Selected (checked)

Enforce mandatory fields: No

Target table: Needlt [x_58872_needit_needit]

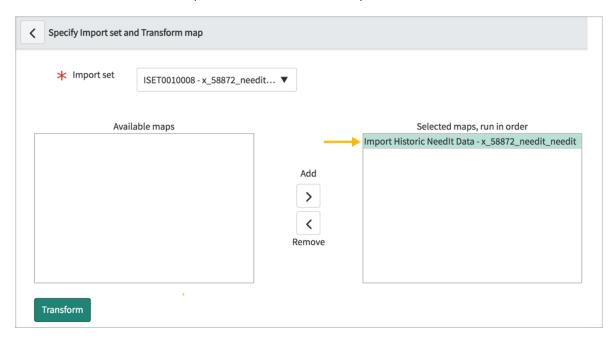
- 2. Click the **Auto Map Matching Fields** Related Link.
- 3. When the mapping is complete, scroll to the **Field Maps** related list. Four fields should be mapped. The fields may be in a different order on your instance.



Run the Transform

1. In the Related Links, click the **Transform** link.

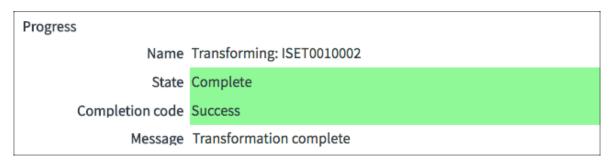
2. On the *Specify Import set and Transform map* page, make sure the **Import Historic Needlt Data** map is in the *Selected maps, run in order* slushbucket.



3. Click the **Transform** button.

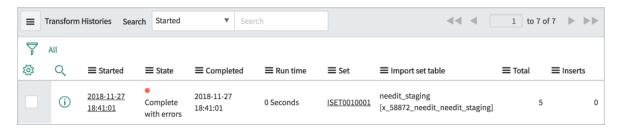
Determine if the Transform and Import Worked

1. On the *Progress* page, verify the transform was successful:

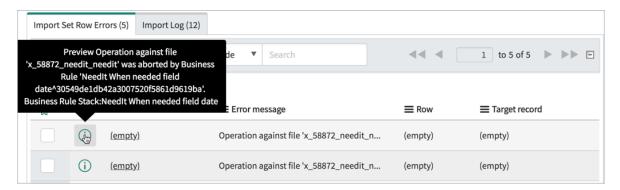


2. In the Next steps... section, click the Transform history link.

3. The Transform History status should be Complete with errors.



- 4. Click the **timestamp** link to open the list of errors.
- 5. Scroll to the **Import Set Row Errors** related list.
- 6. Hover over the **Preview** icon () for one of the records. Examine the error.
- 7. Hover over the **Preview** icon () for a different record. Examine the error. The error should be the same for each record you attempted to import:



Dealing with the Import Error

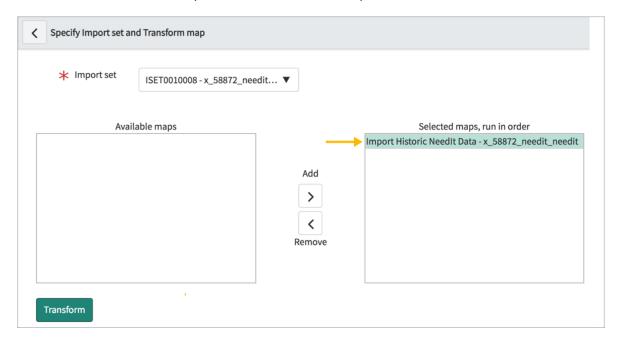
The error during the import is caused by the *Needlt When needed field date* Business Rule. The Business Rule prevents users from submitting *Needlt* requests with *When needed* field values in the past or on today. You did not map the date field, though, and are getting the error because the field has no value. To deal with the import you could temporarily make the Business Rule inactive. Doing so would allow users to submit *Needlt* requests in the past and for today which is not the desired behavior. Instead, modify the Transform Map configuration.

- 1. Edit the Transform Map.
 - a. In the main ServiceNow browser window, use the Application Navigator to open System Import Sets > Administration > Transform Maps.
 - b. Open the **Import Historic Needlt Data** Transform Map.
 - c. De-select (uncheck) the Run business rules option.

Run business rules	

- d. Click the **Update** button.
- 2. Load the *needitimportdata.csv* file data into the staging table.
 - a. In the main ServiceNow browser window, use the Application Navigator to open **System Import Sets > Administration > Data Sources**.
 - b. Open the **needitimportdata.csv** (**Uploaded**) record for editing.
 - c. Scroll to the Related Links and click the **Load All Records** link.
- 3. In the Next steps... section on the Progress page, click the Run Transform link.

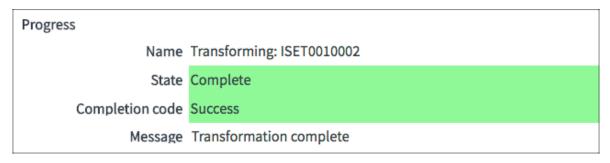
4. On the *Specify Import set and Transform map* page, make sure the *Import Historic NeedIt Data* map is in the *Selected maps, run in order* slushbucket.



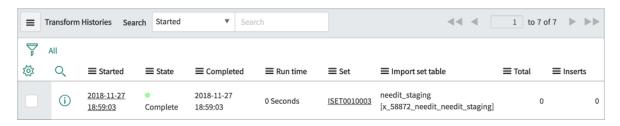
- 5. Click the **Transform** button.
 - ► QUESTION: Why do you have to load data into the staging table to test again?

Determine if the Transform and Import Worked This Time

1. On the *Progress* page, verify the transform was successful:



- 2. In the Next steps... section, click the Transform history link.
- 3. The Transform History status should be Complete.



- 4. Click the **timestamp** to see if there are any errors.
- 5. Examine the **Import Set Row Errors** section (tab). There should be no errors.
- 6. In the Application Navigator, open **Needlt > All**. You should see the five imported records. The record *Numbers* might be different in your table than the *Numbers* in the screenshot.

