



VEHICLE SALES REPORT



2019

DISTRICTS

All

2020

2021

2022

2023



VEHICLE SOLD PER MONTH

0.8M

0.6M

0.4M

January February March April May June July August September October November December

VEHICLE TYPE



196K

Agricultural Vehicle



5M

Motor Cycle



1M

car



135K

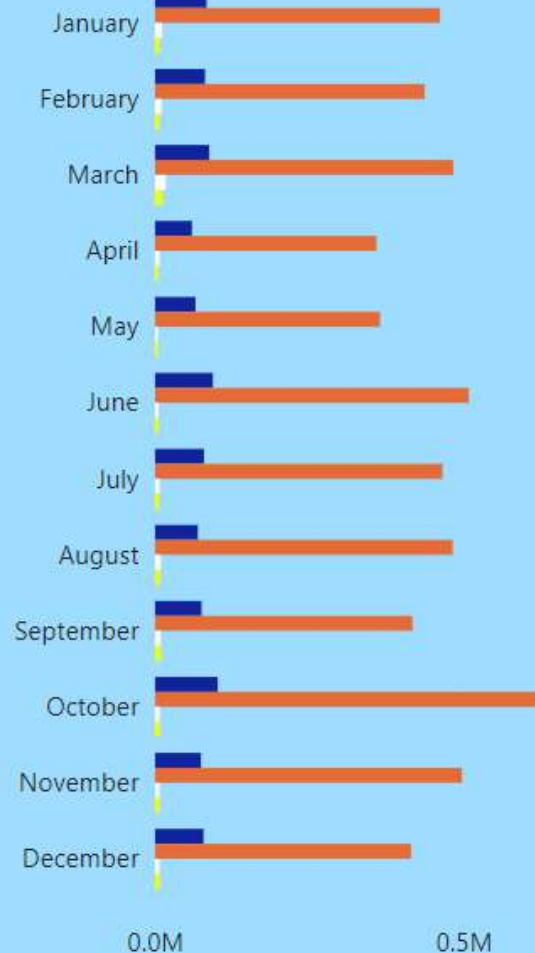
Auto Rickshaw



489K

Other class

● Diesel ● Petrol ● Electric ● Other fuel type



2019

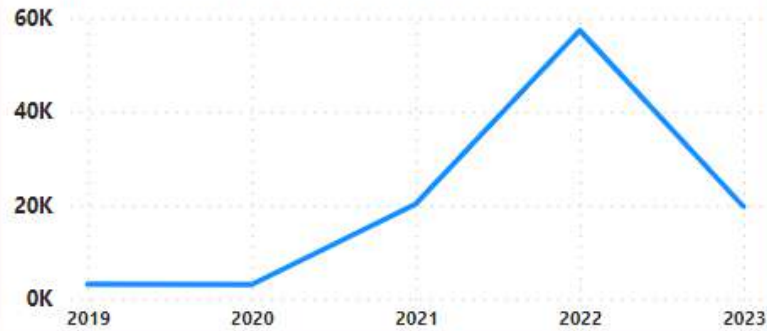
2020

2021

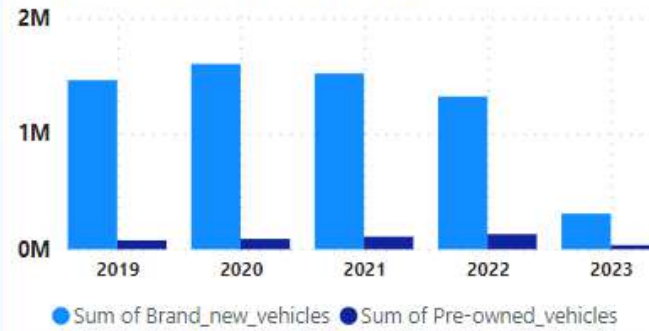
2022

2023

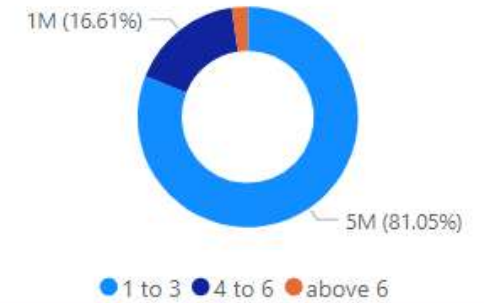
People's interest on Electric vehicle



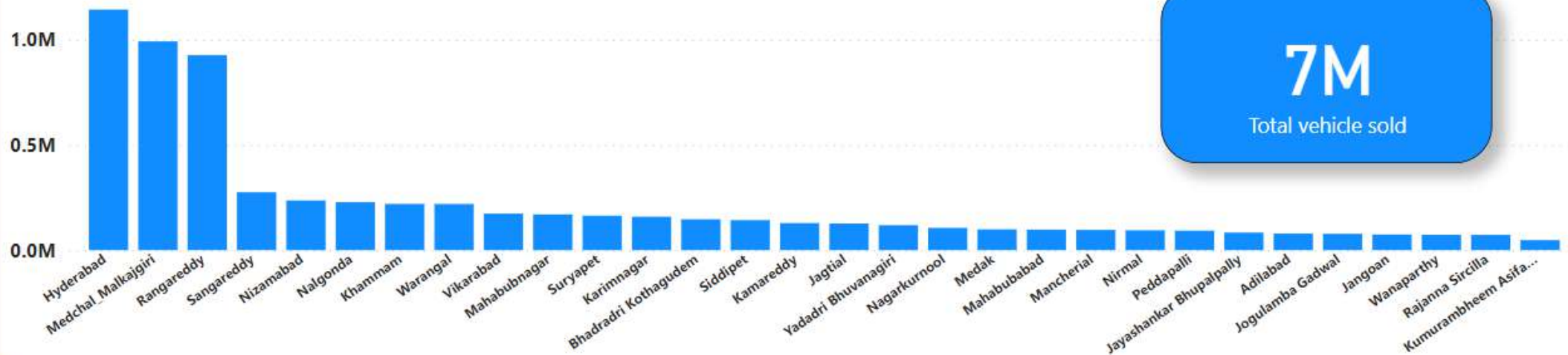
Brand New vs Pre-owned vehicle



Vehicle type market share(seat capacity)



Vehicle sold district wise



TRANSPORT INSIGHTS & SUGGESTION

INSIGHTS

- 1) Over 7M vehicles have been sold between 2019-2023.
- 2) 70% of them are 2 wheelers.
- 3) Month of october has robust vehicle sales.
- 4) People's interest on EV and cars are surging.
- 5) Diminishing trend in agricultural vehicle sales.
- 6) Despite the significant brand-new to pre-owned vehicle sales gap, the pre-owned vehicle market is growing.
- 7) Hyderabad, Medchal-Malkajgiri, Rangareddy, Sangareddy, Nizamabad constitutes more 50 percentage of total vehicle sales.

SUGGESTION

1) Improving agricultural vehicle sale:

- by providing less interest loan for farmers
- by establishing/encouraging entrepreneur to establish custom hiring center for agricultural vehicle

2) Reducing impact on environment due to surge in car sale:

- by promoting EV sales
- by setting up enough EV charging station in collaboration with EV manufactures
- by encouraging people to buy EV by giving them tax benefits.
- by introducing electric buses
- by permitting manufactures to setup EV plant in state.

3) Handling the vehicle demand:

- by sharing data with manufactures and vehicle sellers.



iPASS REPORT



2019

2020

2021

2022

2023

DISTRICTS

All

sector

All



675K

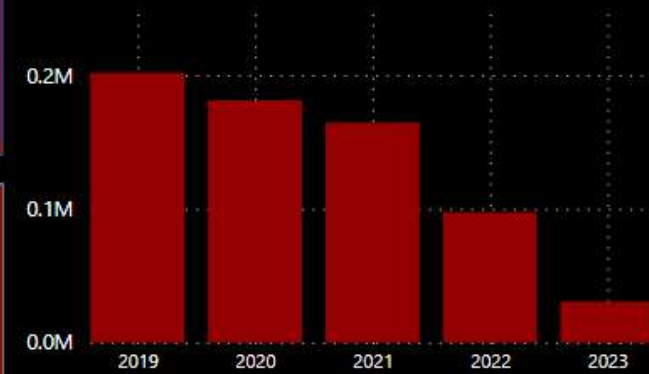
Employees



99.1K

Investment(Cr)

No. Employees Per Year



Investment per Year



2019

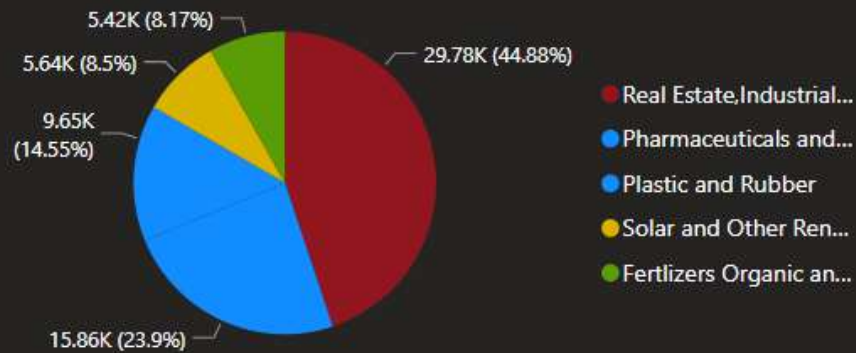
2020

2021

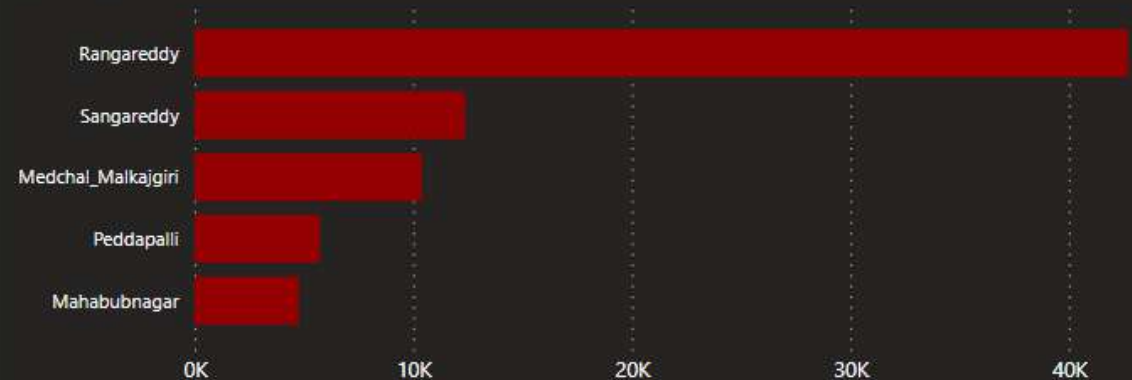
2022

2023

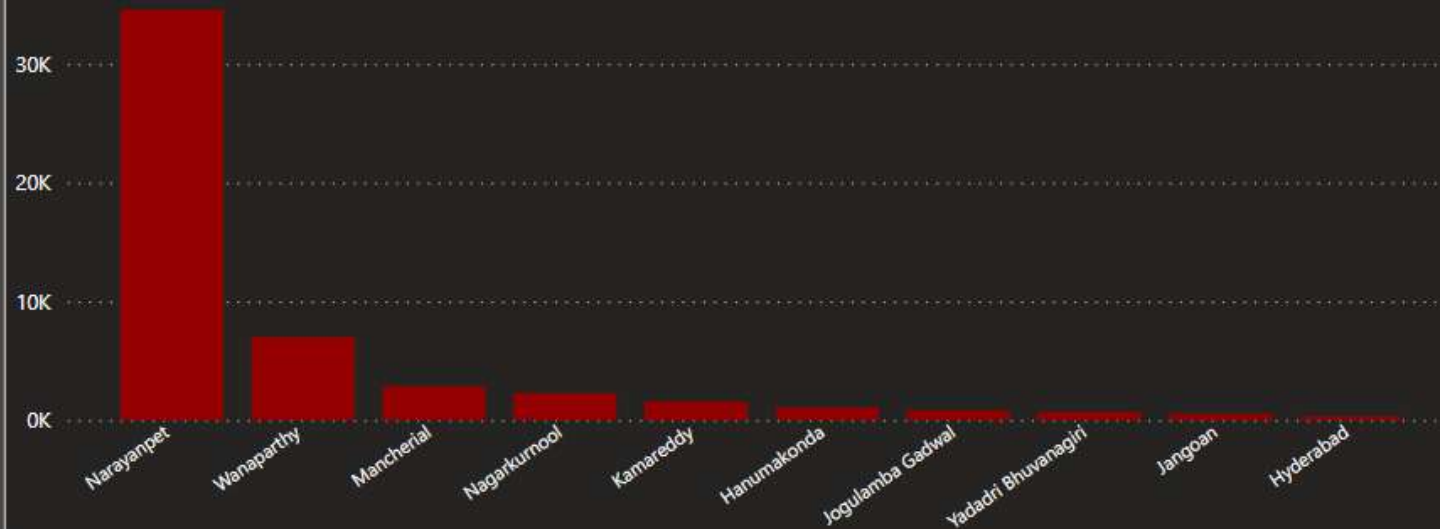
Sector wise Investment Distribution



Top 5 Highly Invested District



District with high growth rate

Real Estate, Industrial
Parks and IT Buildings

Highly Invested sector

99.13K



Total Investment in cr



INSIGHTS

- 1) Simultaneous Diminishing Trend in investment capital and employees association.
- 2) 2020 being peak year of investment with Real estate and IT parks being front runner.
- 3) Five districts narayanpet, wanaparthi, mancheri, nagarkurnool, kamareddy have faced significant capital deployment by Renewable energy and food processing industry.
- 5) Regional Economic Disparity

SUGGESTION

Encouraging business owner to invest:

- by promoting complimentary industries.
- by developing industrial infrastructure such as transportation on lowly invested district.
- by setting up investment promotion agency
- by simplifying the regulatory process
- by providing incentives to entrepreneurs who are willing to invest in obscure districts.



STAMP REVENUE REPORT



2019

2020

2021

2022

DISTRICTS

All

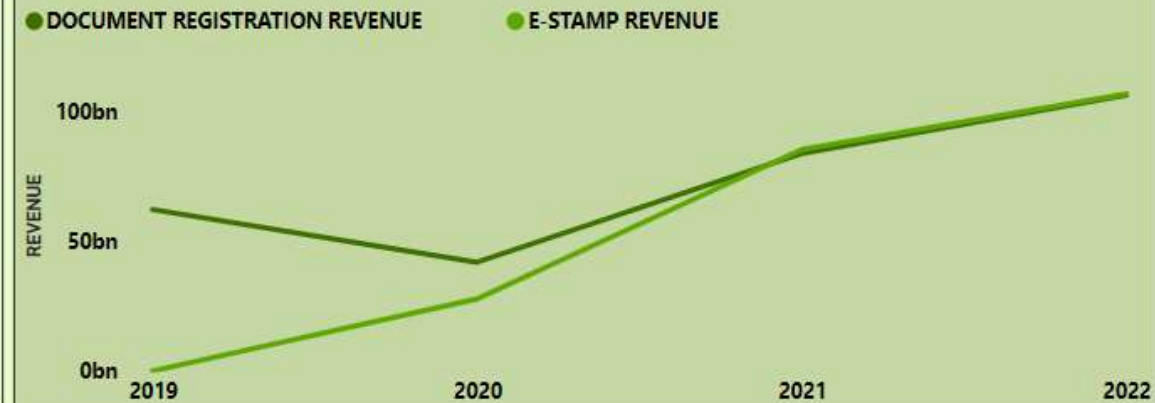
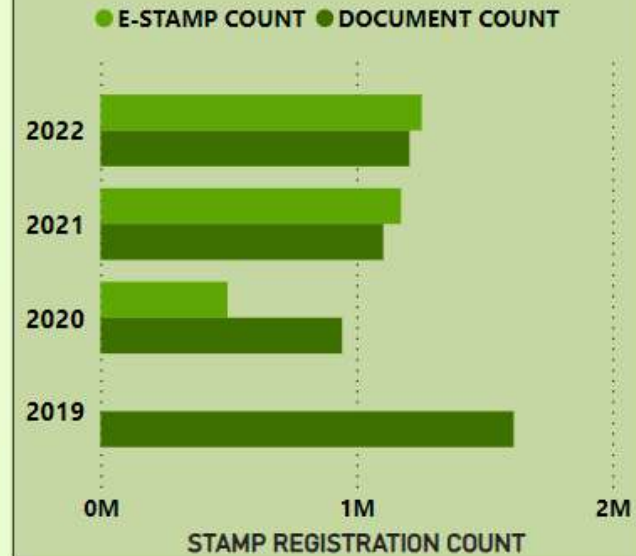


295bn

DOCUMENT REGISTRATION
REVENUE

221bn

E-STAMPS CHALLAN REVENUE

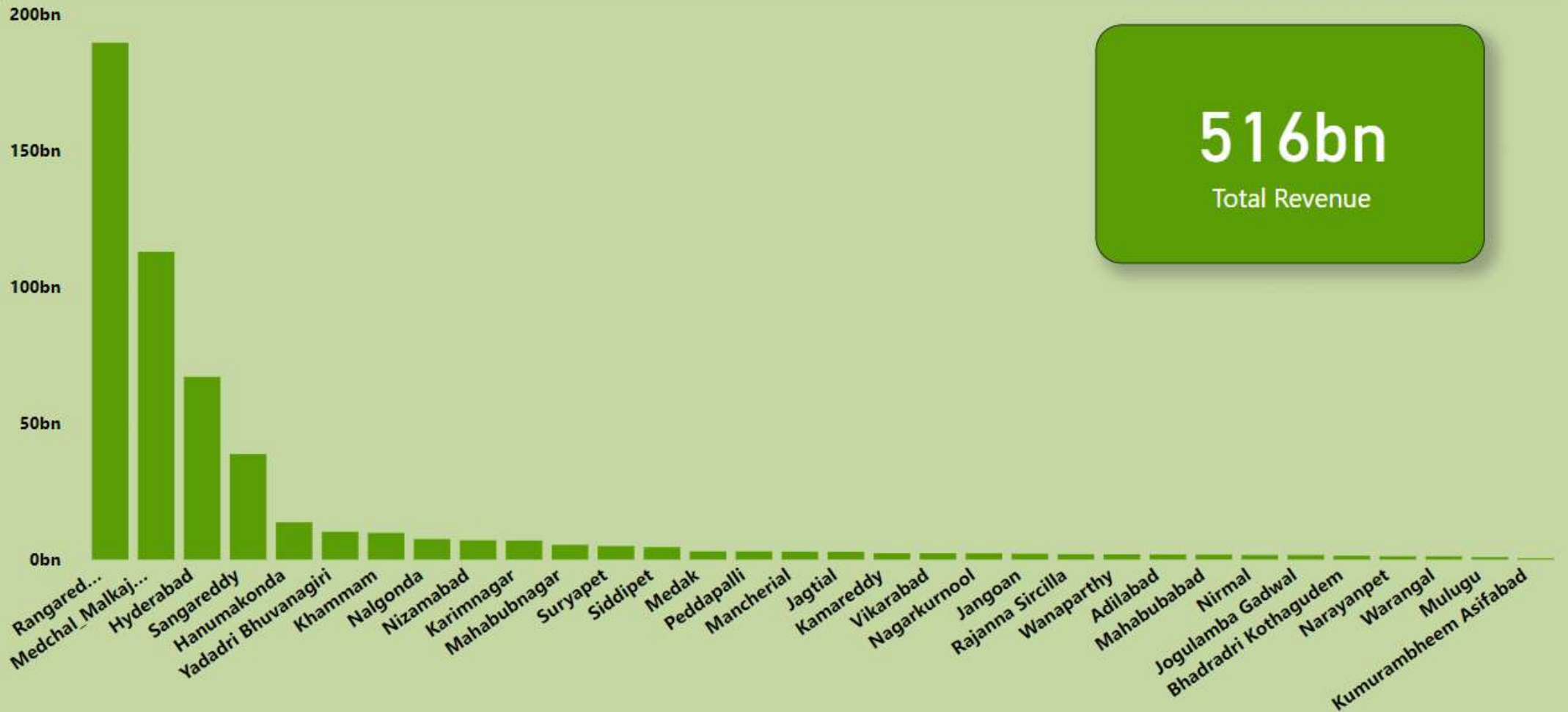


2019

2020

2021

2022





STAMP REGISTRATION INSIGHTS & SUGGESTION



INSIGHTS

1. E-stamp challan registration is surging.
2. 70% of total revenue generated are from Rangareddy, Medchal-Malkajgiri, Hyderabad alone
3. Stamp registration was not fully diversified.
4. Last year e-stamp challan registration overtook document registration

SUGGESTION

Boosting the E-stamp revenue:

- 1) by creating streamline registration process
- 2) by creating awareness among people via local tv channels, radio
- 3) by providing door to door registration services to elderly and disabled person
- 4) by announcing incentives to people who's registering before certain date