Kubeadm Kubernetes Framework v0.9.0

Contents

Change Log:	5
About	θ
Purpose	6
Audience	(
How to navigate this document	(
Kubernetes Framework Component Matrix Compatibility	8
Prerequisites	<u>C</u>
System requirements	<u>C</u>
Building Initial Cluster	10
Prerequisites	10
Required OS Packages	10
General	10
Install YQ (YAMLquery)	10
Disable local swap	10
Installing Container Runtime Interface (CRI)	10
Containerd	10
Install Kubernetes packages – kubeadm, kubelet, & kubectl	12
Google APT repository	12
Install kubeadm, kubelet, & kubectl	12
Clone K8s-framework Repository	12
CIS – Encryption-at-Rest	12
Bootstrapping Cluster with kubeadm	13
Configure kubeadm Cluster Configuration	13
Prerequisites	13
Additional Initialization Files	14
Patches for Controllers	14
Patches for Workers & Storage Nodes	14
Kubernetes Initial Cluster Initialization	14
Configure DNS Forwarding – Cluster Level	15
Adding Additional Controller Nodes	16

Join Controller nodes	16
Validate Stacked kubeadm Cluster	17
Add Worker Nodes to Cluster	18
Join Worker & Storage Nodes	18
etcdutl Environment Setup	19
etcdctl / etcdutl Binaries	19
Verify ETCD Connectivity	20
Verify ETCD Snapshot Creation	20
kubectl Environment Setup	20
Bash autocomplete for kubectl	20
Helm Install	20
Installation	21
Helm Repo Chart Initialize	21
Helm Diff Plugin	21
Helm Auto-completion BASH	21
Configure Network Overlay Environment (Calico)	21
Prerequisites	21
Remove Calico Interfaces from NetworkManger Control	21
Calico – Operator Installation (Helm)	22
Calico Configurations	23
Configure Calico for Prometheus monitoring	23
Install & Configure calicoctl	23
Validate Calico API Server Operational	23
Install calicoctl	24
Install and Configure Cert-Manager	24
Install Cert-Manager (CM)	24
Install cmctl command-line tool	25
Install IngressController-NGINX	25
Install Rook-Ceph Storage	26
Prerequisites	26
Install CSI-Addons Controller	27
Install Kubernetes-CSI External-Snapshotter	27
Installation (Helm)	28
Installation Rook Operator	28
Installation Book Cluster	20

Rook Toolbox – Enable Orchestrator	29
Install Rook-Ceph kubectl plugin	30
Move default .mgr pool to custom CRUSH rule	31
Verify Rook Storage Consumable	31
Rook-Ceph UI Dashboard	32
Install Rook-Ceph Dashboard	32
Expose Rook-Ceph UI	33
Rook Dashboard UI Login and Verification	33
Install Kubernetes Dashboard	33
Helm installation of K8s-dashboard	33
Create User & Role for Kubernetes Dashboard	33
Create User – admin-user	33
Create Service Account – admin-user	33
Create Bearer Token for Kubernetes Dashboard – admin-user	33
Expose Kubernetes Dashboard UI	34
Configure Ingress-controller to expose Kubernetes-dashboard UI	34
Kubernetes Metric Server	34
Install and Configure Prometheus	34
Install Prometheus	34
Expose Prometheus via Ingress Controller	35
Expose Prometheus Components	35
Expose AlertManager UI	35
Expose Prometheus UI	35
Expose Grafana UI	35
Monitor Kubernetes Core Components	36
Additional Prometheus Monitoring and Grafana Dashboards	37
Configure Calico for Prometheus monitoring	37
Service and Service-monitor Configuration	37
Grafana Chart Configuration	38
Configure Rook-Ceph for Prometheus Monitoring	38
Enable Rook-Ceph Operator and Cluster Level Monitoring	38
Ceph UI Observability	39
Configure Ceph Grafana dashboards	39
Configure CSI Addon-ons Metrics	40
Configure NGINY-ingress Matrics	40

Prometheus Configurations	40
Grafana Configurations	40
Configure Cert-Manager Metrics	41
Prometheus Configurations	41
Grafana Configurations	41
Appendix A:	43
Files:	

Change Log:

Versio n	Date	Author	Changed
0.9.0	02/02/2025	Abiwot	Initial creation

About

Purpose

This document is intended to provide a comprehensive procedural guide on how to build a Kubernetes cluster framework to be the basis of a production level deployment.

Audience

This document is intended for a Development Operations (DevOps) level resources at an associate level knowledge of:

- 1. Linux
- 2. Kubernetes
 - 2.1. Networking
 - 2.2. Storage
 - 2.3. Role-based Access Control (RBAC)

How to navigate this document

You will notice there is multiple types of formatting within this document. Each has a significance that needs attention/modification while navigating.

Attention (critical)

1. Text <u>formatted in the following way</u> is to ensure you are notified of certain circumstances and/or conditions have been meet. This text is not to be modified and/or copied.

Attention (Important)

1. Text <u>formatted in the following way</u> or <u>formatted in the following way</u> is to ensure you are notified of certain circumstances and/or conditions are meet. This text is not to be modified and/or copied.

Code

- 1. Text **formatted in the following way** is to be copied/entered exactly the way presented. This text is not to be modified.
 - 1.1. e.g. cp /etc/ntp.conf{,.\$(date +%m%d%Y)}
 - 1.2. e.g. echo "autocmd FileType * setlocal formatoptions-=c formatoptions-=r formatoptions-=o" >> /etc/vimrc

Variables

- 1. Any text encased with greater/less-than '<>'symbols, not in BOLD and highlighted is to be substituted with the appropriate data/text for the situation. This text is not to be copied into code/syntax inputs but changed to reflect the variable in the certain circumstance.
 - 1.1. e.g. rabbitmqctl add_user vmwarerabbit <password>
 - 1.1.1.e.g. rabbitmqctl add_user vmwarerabbit pasword123
 - 1.2. e.g. less /storage/lvm_db01/data/log/postgresql-<current day>.log
 - 1.2.1.e.g. less /storage/lvm_db01/data/log/postgresql-Wed.log

File Editing

- 1. When editing files within the operating system, you will notice a few different situations:
 - 1.1. Copy/modify exactly as seen
 - 1.1.1.e.g. **RPCNFSDARGS="-N2 -N3 -V4"**
 - 1.2. Modify with variable
 - 1.2.1.e.g. #host all all <IP network address> md5

Kubernetes Framework Component Matrix Compatibility

Component	Method	App ver	Helm ver
containerd (CRI)	APT	1.7.24	n/a
kubelet	APT	1.32.1-1.1	n/a
kubeadm	APT	1.32.1-1.1	n/a
kubectl	APT	1.32.1-1.1	n/a
kubernetes	manifest	1.32.1-1.1	n/a
calico (CNI)	helm	3.29.2	3.29.2
calicoctl	manifest	3.27.2	n/a
helm	manifest	3.17.0	n/a
Ingress-nginx (controller)	helm	1.12.0	4.12.0
rook-ceph	helm	1.16.1	1.16.1
kubernetes-csi-addon	manifest	0.11.0	n/a
k8 CSI external-Snapshotter	manifest	8.2.0	n/a
Kube-Prometheus-Stack (Alertmanager, Prometheus,			
Grafana)	helm	0.79.2	68.4.3
Kubernetes Dashboard	helm	7.10.3	7.10.3
cert-manager	helm	1.17.0	1.17.0

Prerequisites

See prerequisites.md within Github project https://github.com/abiwot/abiwot-kubeadm

System requirements

See prerequisites.md within Github project https://github.com/abiwot/abiwot-kubeadm

Building Initial Cluster

Prerequisites

Required OS Packages

These steps need to be duplicated on all nodes

General

- 1. Install general security packages
 - 1.1. Run sudo apt update && sudo apt upgrade -y
- 2. Install general packages that will be required for this process
 - 2.1. Run sudo apt install -y vim curl wget git apt-transport-https ca-certificates gpg jq bash-completion

Install YQ (YAMLquery)

- 1. Install YQ
 - 1.1. Run sudo wget https://github.com/mikefarah/yq/releases/download/v4.44.6/yq_linux_amd64 -O /usr/bin/yq && sudo chmod +x /usr/bin/yq

Disable local swap

(https://graspingtech.com/disable-swap-ubuntu/)

These steps need to be duplicated on all nodes

- 1. SSH into the first control plane node
- 2. Check if swap is on/enabled
 - 2.1. Run sudo swapon -- show
 - 2.2. If swap is enabled, you will see similar:

NAME TYPE SIZE USED PRIO

/swap.img file 1.9G 4.5M -2

- 3. Permanently disable swap (if enabled)
 - 3.1. Run sudo swapoff -a
 - 3.2. Edit the FSTAB to comment out the swap
 - 3.2.1.Run sudo sed -i.bak -r 's/(^\/swap.img)/#\1/' /etc/fstab
 - 3.3. Run sudo rm /swap.img
 - 3.4. Reboot system

Installing Container Runtime Interface (CRI)

These steps need to be duplicated on all nodes

Containerd: Will be the default CRI

- 1. Load OS modules
 - 1.1. Configure modules to activate on boot
 - 1.1.1. Run sudo modprobe overlay br_netfilter rbd nbd
 - 1.1.2. Run

cat <<EOF | sudo tee /etc/modules-load.d/k8s.conf

overlay

br_netfilter

rbd

nbd EOF

2. Modify SYSCTL parameters for CIS specific operations

2.1. Run

cat <<EOF | sudo tee /etc/sysctl.d/75-kubelet-protect-kernel.conf kernel.keys.root_maxbytes=25000000 kernel.keys.root_maxkeys=1000000 kernel.panic=10 kernel.panic_on_oops=1 vm.overcommit_memory=1 vm.panic_on_oom=0 EOF

3. Modify SYSCTL parameters for K8s general operations

3.1. Run

cat <<EOF | sudo tee /etc/sysctl.d/k8s.conf net.bridge.bridge-nf-call-iptables = 1 net.bridge.bridge-nf-call-ip6tables = 1 net.ipv4.ip_forward = 1 net.netfilter.nf_conntrack_max = 1000000 net.ipv4.conf.all.arp_ignore = 1 net.ipv4.conf.all.arp_announce = 2 net.ipv6.conf.all.disable_ipv6 = 1 net.ipv6.conf.default.disable_ipv6 = 1 net.core.netdev_max_backlog = 5000 fs.file-max = 500000 fs.inotify.max_user_instances = 8192 EOF

- 4. Reload any changes done to sysctl
 - 4.1. Run sudo sysctl -- system
- 5. Modify OS open file limits
 - 5.1. Run sudo sed -i -e '\$a * soft nofile 65535\n* hard nofile 65535' /etc/security/limits.conf
- 6. Install containerd
 - 6.1. Run sudo apt-get update
 - 6.2. Run sudo apt install -y containerd=1.7.24*
- 7. APT hold/protect containerd package from upgrades
 - 7.1. Run sudo apt-mark hold containerd
- 8. Create containerd default configuration file
 - 8.1. Run sudo mkdir -p /etc/containerd
 - 8.2. Run sudo containerd config default | sudo tee /etc/containerd/config.toml
- 9. Modify containerd config
 - 9.1. Run sudo sed -i 's/SystemdCgroup = false/SystemdCgroup = true/' /etc/containerd/config.toml
- 10. Create containerd endpoints
 - 10.1. Run

sudo tee /etc/crictl.yaml <<EOF
runtime-endpoint: unix:///run/containerd/containerd.sock
image-endpoint: unix:///run/containerd/containerd.sock
EOF

- 11. Run sudo systemctl restart containerd
- 12. Run sudo systemctl enable containerd.service

Install Kubernetes packages – kubeadm, kubelet, & kubectl

These steps need to be duplicated on all nodes

Google APT repository

- 1. Add Kubernetes APT repository
 - 1.1. Run curl -fsSL https://pkgs.k8s.io/core:/stable:/v1.32/deb/Release.key | sudo gpg --dearmor -o /etc/apt/keyrings/kubernetes-apt-keyring.gpg
 - 1.2. Run echo 'deb [signed-by=/etc/apt/keyrings/kubernetes-apt-keyring.gpg]
 https://pkgs.k8s.io/core:/stable:/v1.32/deb//' | sudo tee /etc/apt/sources.list.d/kubernetes.list

Install kubeadm, kubelet, & kubectl

- 1. Install packages
 - 1.1. Run sudo apt update
 - 1.2. To see available versions of Kubernetes available
 - 1.2.1. Run apt-cache policy kubelet | head -n 20
 - 1.3. Run sudo apt install -y kubelet=1.32.1* kubeadm=1.32.1* kubectl=1.32.1*
- 2. APT hold/protect package upgrades
 - 2.1. Run sudo apt-mark hold kubelet kubeadm kubectl
- 3. Enable service boot time
 - 3.1. Run sudo systemctl enable kubelet.service

Clone K8s-framework Repository

You will want to clone the repo to all nodes. The repository will contain files required by control-plane, worker, and storage nodes.

These steps need to be duplicated on all nodes

- 1. Run mkdir -p \$HOME/projects/k8s/ && cd \$HOME/projects/k8s/
- 2. Clone K8s-framework tools
 - 2.1. Run git clone -- single-branch -- branch main https://github.com/abiwot/abiwot-kubeadm.git

CIS – Encryption-at-Rest

Enabling Kubernetes encryption for the etcd database is recommended. It is best to use a KMS system in a production environment. That is currently out-of-scope for this project.

We are going to use the local configuration file. It will provide encryption of etcd but lacks in securing from K8s host compromising (if the attacker gets access to your host, they will be able to get to your encryption-config file).

- 1. SSH into the initial control-plane
- 2. Create "enc" folder to maintain the encryption-config
 - 2.1. Run sudo mkdir -p /etc/kubernetes/enc/
- 3. Copy encryption-config to the kubernetes directory
 - 3.1. Run sudo cp \$HOME/projects/k8s/abiwot-kubeadm/framework/kubeadm/cluster-configs/control-plane/enc/encryption-config.yaml /etc/kubernetes/enc/
- 4. Create a random key-values and inject into encryption-config
 - 4.1. Make sure you copy the key-values into a secrets vault. You will need these later
 - 4.1.1. Run sudo sed -i "s|<key1-value>|\$(head -c 32 /dev/urandom | base64)|" /etc/kubernetes/enc/encryption-config.yaml
 - 4.1.1.1. Copy the value within **key1** in /etc/kubernetes/enc/encryption-config.yaml
- 5. Copy encryption-config to all control-plane nodes
 - 5.1. ALL control-plane nodes MUST use the same encryption-config settings
 - 5.1.1.Copy the above /etc/kubernetes/enc/encryption-config.yaml file to all control-plane nodes
- 6. Ensure you save the value (encryption key) of key1 to your password vault

Bootstrapping Cluster with kubeadm

Configure kubeadm Cluster Configuration

Prerequisites

- 1. Reboot all nodes
 - 1.1. To ensure any/all changes have populated through the OS
- 2. SSH into the 1st Kubernetes control-plane node
- 3. Create default clusterconfiguration.yaml
 - 3.1. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/kubeadm/cluster-configs/control-plane
- 4. Modify the clusterconfiguration.yaml to match your environment
 - 4.1. Variables
 - 4.1.1. advertiseAddress = IP of local control node
 - 4.1.2. kubernetes Version = Version of installed packages in section "Install Kubernetes Packages"
 - 4.2. Set the node advertise address
 - 4.2.1. Run sed -i 's/ advertiseAddress: .*/ advertiseAddress: <IP of localhost control-plane node>/' clusterconfiguration.yaml
 - 4.3. Set Kubernetes version
 - 4.3.1. It must match the Kubernetes version installed earlier in section "Install Kubernetes Packages" e.g. v1.32.1
 - 4.3.2. Run sed -i 's/^kubernetesVersion: .*/kubernetesVersion: <kubernetes packages installer earlier>/' clusterconfiguration.yaml
 - 4.4. Set serviceSubnet configuration
 - 4.4.1. Recommend to setup/record each K8s cluster's service and pod subnets
 - 4.4.1.1. Each K8s cluster must have unique internal IPs to ensure they do not overlap with each other.
 - 4.4.2. The service subnet cannot overlap with the CNI or any host node network
 - e.g. periods('.') and slashes('/') must be escaped $172 \cdot 16 \cdot 0 \cdot 0 \cdot 16$
 - 4.4.3. Run sed -i 's/^\ serviceSubnet:.*/\ serviceSubnet: <service subnet>/' clusterconfiguration.yaml
 - 4.5. Set podSubnet configuration
 - 4.5.1. This pod subnet is the same pod subnet used in the Container Network Interface (CNI) settings. This will be the IP range your pods will be assigned.

e.g. periods('.') and slashes('/') must be escaped $172\.17\.0\.0\/16$

- 4.5.2. Run sed -i 's/^\ podSubnet: .*/\ podSubnet: pod subnet>/' clusterconfiguration.yaml
- 4.6. Set controller-manager CIDR allocation block sizes
 - 4.6.1. This needs to match what will be set within the Calico Helm operator override values
 - - 4.6.2.1.1. Run sed -i 's | # < networking.podSubnet mask bits int32 > | " < block size int32 > " | ' clusterconfiguration.yaml
- 4.7. Set controlPlaneEndpoint configuration

controlPlaneEndpoint =

If using the external LB => FQDN of the external vIP or the vIP

If not using the external LB => FQDN of the localhost control plane node

- 4.7.1. Run sed -i 's/^controlPlaneEndpoint: .*/controlPlaneEndpoint: <a href="mailto:<external LB vIP FQDN">external LB vIP FQDN for API aggregation layer>/" clusterconfiguration.yaml
 - 4.7.1.1. If this is a single control plane node setup, then use the FQDN of the control plane node e.g. cdak8clst100.abiwot-lab.com

Additional Initialization Files

These files are used to patch controllers and workers during the initialization or join phase.

Patches for Controllers

These steps need to be duplicated on all control-plane nodes

- 1. SSH into all controller node(s)
- 2. Source file location
 - 2.1. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/kubeadm/patches/controllers
- 3. Run sudo mkdir -p /etc/kubernetes/
- 4. Copy the patches to /etc/kubernetes/
 - 4.1. Run sudo cp *.yaml /etc/kubernetes/

Patches for Workers & Storage Nodes

These steps need to be duplicated on all worker/storage nodes

- 1. SSH into worker node(s)
- 2. Source file location
 - 2.1. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/kubeadm/patches/workers
- 3. Run sudo mkdir -p /etc/kubernetes/patches/
- 4. Copy patches to /etc/kubernetes/patches/
 - 4.1. Run sudo cp *.json /etc/kubernetes/patches/

Kubernetes Initial Cluster Initialization

- 1. SSH into the 1st Kubernetes control-plane node
- 2. Source file location
 - 2.1. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/kubeadm/cluster-configs/control-plane
- 3. Generate bootstrap token for clusterconfiguration
 - 3.1. Run kubeadm token generate
 - 3.1.1. Capture output. You will require this information when joining the worker nodes
 - 3.1.1.1. ** Keep this information safe as it has access certificates **
 - 3.2. Run sed -i 's/<initBootstrapToken>.*/<token generated above>/' clusterconfiguration.yaml

- 4. Run sudo kubeadm init --config=clusterconfiguration.yaml --upload-certs
 - 4.1. Copy the entire output to notepad or file; as this will be used later
 - 4.1.1. ** Keep this information safe as it has access certificates **
 - 4.2. You should see towards the end of the output a message similar to:

Your Kubernetes control-plane has initialized successfully!

- 5. Configure local user to access Kubernetes
 - 5.1. Run mkdir -p \$HOME/.kube
 - 5.2. Run sudo cp -i /etc/kubernetes/admin.conf \$HOME/.kube/config
 - 5.3. Run sudo chown \$(id -u):\$(id -g) \$HOME/.kube/config
- 6. Validate initial kube-system pods
 - 6.1. Validate running pods.
 - 6.1.1.Run kubectl get pods -A
 - 6.1.1.1. You should see similar output to:

NAMESPACE	NAME	READY	STATUS	RESTARTS
kube-system	coredns-74ff55c5b-2s5z8	0/1	Pending	0
kube-system	coredns-74ff55c5b-5z6fx	0/1	Pending	0
kube-system	etcd-cdak8ctr001t	1/1	Running	0
kube-system	kube-apiserver-cdak8ctr001t	1/1	Running	0
kube-system	kube-controller-manager-cdak8ctr001	1/1	Running	0
kube-system	kube-proxy-t4cjp	1/1	Running	0
kube-system	kube-scheduler-cdak8ctr001t	1/1	Running	0

You will notice the two 'coredns' pods are in a pending state. This will remain this way until the Container Network Interface (CNI) is installed and operational

Configure DNS Forwarding – Cluster Level

By default, the Kubernetes cluster will forward all unresolved DNS requests to '/etc/resolv.conf' locally on each host. To forward these request to a DNS server:

- 1. SSH into the control-plane node that was bootstrapped
- 2. Run mkdir -p \$HOME/projects/k8s/coredns && cd \$HOME/projects/k8s/coredns
- 3. Extract the CoreDNS configmap
 - 3.1. Run kubectl get configmap -n kube-system coredns -o yaml > \$HOME/projects/k8s/coredns/configmap-coredns.yaml
- 4. Modify the configmap to add your DNS servers
 - 4.1. Ensure to change the IP addresses to reflect your DNS servers' IP address
 - E.g. periods('.') and slashes('/') must be escaped
 - DNS entries are space delimited
 - 4.2. Run sed -i 's/forward . \/etc\/resolv\.conf {/forward . <DNSip DNSip> {/' \$HOME/projects/k8s/coredns/configmap-coredns.yaml
- 5. Apply the new configmap
 - 5.1. Run kubectl apply -f \$HOME/projects/k8s/coredns/configmap-coredns.yaml

Adding Additional Controller Nodes

Join Controller nodes

- 1. Get the control-plane certificate-key & access token
 - 1.1. SSH into any initialized control plane node
 - 1.2. The output of the 'kubadm init' provides the certificate-key. If the --upload-certs flag was used, then the certificate will be available for 1 hour. After that period, the system will automatically remove the certificate.

If within 1 hour of 'kubeadm init' => Use the certificate in the output

If more than 1 hour, you will need to generate a new certificate-key

- 1.3. Upload control-plane certificate key
 - 1.3.1. Run sudo kubeadm init phase upload-certs -- upload-certs | awk 'f;/Using certificate key:/{f=1}'
 Copy the certificate and keep secure
- 1.4. Generate control-plane access token
 - 1.4.1. Run kubeadm token create --groups "system:bootstrappers:kubeadm:default-node-token" --ttl 20m -- usages "authentication,signing" --description "Controller node addition" --print-join-command -- certificate-key <new key from init phase>

Copy output and keep secure

The access token in this command will only be **valid for 20 minutes**

- 2. Add the controller to the cluster
 - 2.1. These steps will need to be duplicated on each new controller
 - 2.2. SSH into the secondary controller (the node that was NOT already initialized).
 - 2.3. Join additional control-plane nodes
 - 2.3.1. The below command would have been part of the output of the first control-plane initialization process
 - 2.3.1.1 Run sudo kubeadm join IP of external LB for K8 API>:6443 --token -access token> --discovery-token-ca-cert-hash -access token hash> --control-plane --certificate-key -control-plane certificate>
 - 2.3.2. You should receive similar output:

This node has joined the cluster and a new control plane instance was created:

- * Certificate signing request was sent to apiserver and approval was received.
- * The Kubelet was informed of the new secure connection details.
- * Control plane (master) label and taint were applied to the new node.
- * The Kubernetes control plane instances scaled up.
- * A new etcd member was added to the local/stacked etcd cluster.

To start administering your cluster from this node, you need to run the following as a regular user:

mkdir -p \$HOME/.kube sudo cp -i /etc/kubernetes/admin.conf \$HOME/.kube/config sudo chown \$(id -u):\$(id -g) \$HOME/.kube/config

Run 'kubectl get nodes' to see this node join the cluster.

- 5.1.1. If the join command seems to hang on the pre-flight checks, more than likely
 - 5.1.1.1. Incorrect access token, certificate, or hash
 - 5.1.1.2. Access token and/or certificate has expired
- 5.2. Configure kubectl for local user on new controller
 - 5.2.1. Run mkdir -p \$HOME/.kube
 - 5.2.2. Run sudo cp -i /etc/kubernetes/admin.conf \$HOME/.kube/config
 - 5.2.3. Run sudo chown \$(id -u):\$(id -g) \$HOME/.kube/config

- 5.3. Validate the new controller is ready
 - 5.3.1. Run kubectl get nodes
 - 5.3.1.1. You should see similar output:

NAME STATUS ROLES AGE VERSION cdak8ctr001 NotReady control-plane,master 10m v1.31.0 cdak8ctr002 NotReady control-plane,master 5m2s v1.31.0

Validate Stacked kubeadm Cluster

Since this is a "stacked" kubeadm cluster, a few components need validation to ensure proper configurations.

REFERENCE: https://kubernetes.io/docs/setup/production-environment/tools/kubeadm/ha-topology/#stacked-etcd-topology

- 1. etcd replication
 - 1.1. Need to ensure all control-plane nodes are replicating the etcd database.
 - 1.1.1. Run kubectl exec -n kube-system etcd-<control-plane node name> -- etcdctl -- endpoints=https://127.0.0.1:2379 -- cacert=/etc/kubernetes/pki/etcd/ca.crt -- cert=/etc/kubernetes/pki/etcd/server.crt -- key=/etc/kubernetes/pki/etcd/server.key member list -w table
 - 1.1.2. You should see similar output:

+	ID	STATUS	NAME	PEER ADDRS	CLIENT ADDRS	++ IS LEARNER
i	34278404ff4de941	started	cdak8ctr002	https://192.168.10.31:2380	https://192.168.10.31:2379	false
1	4ff11558f46d9f11	started	cdak8ctr001	https://192.168.10.32:2380	https://192.168.10.32:2379	false
1	800d311afea98f23	started	cdak8ctr003	https://192.168.10.33:2380	https://192.168.10.33:2379	false
+	+				+	++

1.1.3.Column explanations

ID = unique identifier for each etcd node

STATUS =

started = member is up and running unstarted = member is not operational

NAME = name of the node hosting etcd

PEER ADDRS = URL used by other etcd members to communicate with the local etcd member **CLIENT ADDRS** = URL used by clients (kubectl) to interact with the local etcd member **IS LEARNER** =

false = etcd member is full voting member

true = etcd member is syncing data but not yet participating in voting

- 2. etcd encryption
 - 2.1. View the raw data within the etcd
 - 2.1.1. Run kubectl exec -n kube-system etcd-<control-plane node name> -- etcdctl -- endpoints=https://127.0.0.1:2379 --cacert=/etc/kubernetes/pki/etcd/ca.crt -- cert=/etc/kubernetes/pki/etcd/server.crt --key=/etc/kubernetes/pki/etcd/server.key get /registry/secrets/kube-system/kubeadm-certs -w json | jq .
 - 2.2. Validate secret retrieval is encrypted
 - 2.2.1.Run kubectl get secrets -n kube-system kubeadm-certs -o=jsonpath='{.data.ca\.crt}' | base64 -d;echo
 - 2.2.1.1. The output should be encrypted.
 - 2.2.2. If the output was able to be base64 decoded, then run the following command and repeat the test above
 - 2.2.2.1. Run kubectl get secrets --all-namespaces -o json | kubectl replace -f -

Add Worker Nodes to Cluster

Join Worker & Storage Nodes

These steps need to be duplicated on all worker & storage nodes

- 1. Source file location
 - 1.1. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/kubeadm/cluster-configs/workers
- 2. Configure the join configuration for your environment
 - 2.1. Run sed -i 's/^\ apiServerEndpoint:.*/\ apiServerEndpoint: < external LB vIP FQDN for API aggregation layer at port 6443 >/' worker-join-configuration.yaml
 - 2.2. Run sed -i 's/<initBootstrapToken>.*/<token generated above>/' worker-join-configuration.yaml
 - 2.2.1. The **<token generated above>** = the token output generated when the initial control-plane node was initialized
- 3. Join worker node to cluster
 - 3.1. SSH into worker node
 - 3.2. Run sudo kubeadm join < external LB vIP FQDN for API aggregation layer at port 6443 > --config worker-join-configuration.yaml
 - 3.2.1. You should receive similar output:

[preflight] Running pre-flight checks

[preflight] Reading configuration from the cluster...

[preflight] FYI: You can look at this config file with 'kubectl -n kube-system get cm kubeadm-config -o yaml'

W0617 12:29:02.183349 28372 utils.go:69] The recommended value for "resolvConf" in "KubeletConfiguration" is: /run/systemd/resolve/resolv.conf; the provided value is: /run/systemd/resolve/resolv.conf

[kubelet-start] Writing kubelet configuration to file "/var/lib/kubelet/config.yaml"

[kubelet-start] Writing kubelet environment file with flags to file "/var/lib/kubelet/kubeadm-flags.env"

[kubelet-start] Starting the kubelet

[kubelet-start] Waiting for the kubelet to perform the TLS Bootstrap...

This node has joined the cluster:

* Certificate signing request was sent to apiserver and a response was received.

* The Kubelet was informed of the new secure connection details.

Run 'kubectl get nodes' on the control-plane to see this node join the cluster.

- 4. Add label to worker nodes
 - 4.1. SSH into any controller node
 - 4.2. Run kubectl label node <worker node name> node-role.kubernetes.io/worker=true
- 5. Add label to storage nodes
 - 5.1. SSH into any controller node
 - 5.2. Run kubectl label node <storage node name> node-role.kubernetes.io/storage=true

- 6. Validate worker and storage nodes joined the cluster
 - 6.1. SSH into any control plane node
 - 6.2. Run kubectl get nodes
 - 6.2.1. You should receive similar output:

NAME	STATUS	ROLES	VERSION
cdak8ctr001	NotReady	control-plane	v1.32.1
cdak8ctr002	NotReady	control-plane	v1.32.1
cdak8ctr003	NotReady	control-plane	v1.32.1
cdak8str001	NotReady	storage	v1.32.1
cdak8str002	NotReady	storage	v1.32.1
cdak8str003	NotReady	storage	v1.32.1
cdak8wkr001	NotReady	worker	v1.32.1
cdak8wkr002	NotReady	worker	v1.32.1
cdak8wkr003	NotReady	worker	v1.32.1
cdak8wkr004	NotReady	worker	v1.32.1

If the worker node status is "NotReady", check every 10-20 secs

The worker node will not be ready until system pods (like Calico CNI) have completed deployment to the new worker node

etcdutl Environment Setup

At the time of writing this setup, the **etcdctl** is deprecated for certain etcd controls (but still functional) in favour of the **etcdutl** commands.

etcdctl / etcdutl Binaries

This process need to be completed on all control-plane nodes

- 1. SSH into control-plane node
- 2. Capture the etcd version
 - 2.1. Run export ETCD_VER=v\$(kubectl exec -it -n kube-system etcd-<control-plane node name> -- etcdctl version | awk 'NR==1 {print \$NF}' | tr -d '\r')
- 3. Set download source
 - 3.1. Run export GITHUB_URL="https://github.com/etcd-io/etcd/releases/download" && export DOWNLOAD_URL=\${GITHUB_URL}
- 4. Remove any existing files in /tmp and create a directory
 - 4.1. Run rm -f /tmp/etcd-\${ETCD_VER}-linux-amd64.tar.gz
 - 4.2. Run rm -rf /tmp/etcd-download-test && mkdir -p /tmp/etcd-download-test
- 5. Download and extract binaries
 - 5.1. Run curl -L \${DOWNLOAD_URL}/\${ETCD_VER}/etcd-\${ETCD_VER}-linux-amd64.tar.gz -o /tmp/etcd-\${ETCD_VER}-linux-amd64.tar.gz
 - 5.2. Run tar xzvf /tmp/etcd-\${ETCD_VER}-linux-amd64.tar.gz -C /tmp/etcd-download-test --strip-components=1
 - 5.3. Run rm -f /tmp/etcd-\${ETCD_VER}-linux-amd64.tar.gz
- 6. Move binaries into /usr/local/bin
 - 6.1. Run sudo mv /tmp/etcd-download-test/etcdctl /usr/local/bin/
 - 6.2. Run sudo mv /tmp/etcd-download-test/etcdutl /usr/local/bin/
- 7. Verify version
 - 7.1. Run etcdctl version
 - 7.2. Run etcdutl version

Verify ETCD Connectivity

- 1. SSH into control-plane node
- 2. Run export ETCDCTL API=3
- 3. Set an ENV of the ETCD members
 - 3.1. Run export export ETCD_CLIENT_ADDRS=\$(sudo etcdctl --endpoints=https://127.0.0.1:2379 -cert=/etc/kubernetes/pki/etcd/server.crt --cacert=/etc/kubernetes/pki/etcd/ca.crt -key=/etc/kubernetes/pki/etcd/server.key member list | awk -F', ' '{print \$5}' | paste -sd, -)
- 4. Get the status of each ETCD member
 - 4.1. Run sudo etcdctl --endpoints=\${ETCD_CLIENT_ADDRS} --cert=/etc/kubernetes/pki/etcd/server.crt --cacert=/etc/kubernetes/pki/etcd/ca.crt --key=/etc/kubernetes/pki/etcd/server.key endpoint status -w table
 - 4.1.1. You should receive similar output:

+	ENDPOINT	ID	VERSION	DB SIZE	IS LEADER	IS LEARNER	RAFT TERM	RAFT INDEX	RAFT APPLIED INDEX	ERRORS
i	https://192.168.10.31:2379					false				i i
1	https://192.168.10.32:2379	4ff11558f46d9f11	3.5.16	2.7 MB	true	false	2	5812	5812	I I
1	https://192.168.10.33:2379	800d311afea98f23	3.5.16	2.6 MB	false	false	2	5812	5812	I I
+		+	+					+		

Verify ETCD Snapshot Creation

- 1. SSH into control-plane node
- 2. Run export ETCDCTL API=3
- 3. Create a snapshot of ETCD
 - 3.1. Run sudo etcdctl --endpoints=https://127.0.0.1:2379 --cert=/etc/kubernetes/pki/etcd/server.crt --cacert=/etc/kubernetes/pki/etcd/ca.crt --key=/etc/kubernetes/pki/etcd/server.key snapshot save \$HOME/snapshot \$(date +%m%d%Y%H%M%S).db
 - 3.2. The last line of STDOUT will provide the exact location of the snapshot file
- 4. Validate snapshot
 - 4.1. Run sudo etcdutl -- write-out=table snapshot status \$HOME/<snapshot filename>

kubectl Environment Setup

Bash autocomplete for kubectl

This process needs to be completed on all control-plane nodes

- 1. Install and configure Bash autocomplete for kubectl
 - 1.1. SSH into all kubernetes control-plane node
 - 1.1.1. This process should be completed on all control plane nodes
 - 1.2. Run sudo apt install -y bash-completion
 - 1.3. Run echo "source <(kubectl completion bash)" >> \$HOME/.bashrc
 - 1.4. Run source \$HOME/.bashrc
- 2. Verify kubectl autocomplete is working
 - 2.1. Run kubectl get po<tab> -n kube-<tab>
 - 2.1.1. Each time you press the <tab> key, the autocomplete should finish off the syntax.
 - 2.1.1.1. You can also double press <tab> and get options for completion

Helm Install

These processes must be completed on all control-plane nodes

Installation

- 1. SSH into all control-plane nodes
 - 1.1. This process should be completed on all control plane nodes
- 2. Run sudo snap install helm -- classic
- 3. Run sudo snap refresh helm --hold

Helm Repo Chart Initialize

- 1. SSH into all control plane nodes
 - 1.1. This process should be completed on all control plane nodes
- 2. Run helm repo add k8s-dashboard https://kubernetes.github.io/dashboard
 - 2.1. Raw command
 - 2.1.1.helm repo add <repo name> <repo URL>
- 3. Run helm repo update

Helm Diff Plugin

- 1. SSH into all control-plane nodes
 - 1.1. This process should be completed on all control-plane nodes
- Run helm plugin install https://github.com/databus23/helm-diff

Helm Auto-completion BASH

- 1. SSH into all control-plane nodes
 - 1.1. This process should be completed on all control-plane nodes
- 2. Run helm completion bash | sudo tee /etc/bash completion.d/helm
 - 2.1. This will be active on all new sessions. You will need to end your current session for the Helm auto-complete to take effect

Configure Network Overlay Environment (Calico)

Prerequisites

Remove Calico Interfaces from NetworkManger Control

This process needs to be completed on ALL nodes

Since NetworkManager is not the default network controller in Ubuntu, we should not need this but, will place it there as a precaution.

- 1. SSH into all nodes
- 2. Run sudo mkdir -p /etc/NetworkManager/conf.d/
- 3. Run

cat <<EOF | sudo tee /etc/NetworkManager/conf.d/calico.conf

[keyfile]

unmanaged-devices=interface-name:cali*;interface-name:tunl*;interface-name:vxlan.calico;interface-name:wireguard.cali

EOF

Calico – Operator Installation (Helm)

- 1. SSH into a control-plane node
- 2. Add the Tigera helm repository
 - 2.1. Run helm repo add projectcalico https://docs.tigera.io/calico/charts
 - 2.2. Run helm repo update
- 3. Modify the Helm values
 - 3.1. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/tigera-calico/helm
 - 3.2. This pod subnet is the same pod subnet used in the Container Network Interface (CNI) settings. This will be the IP range your pods will be assigned.
 - 3.2.1. You can validate the pod network assigned by
 - 3.2.1.1. Run kubectl cluster-info dump | grep -m 1 -- '--cluster-cidr'
 - e.g. periods('.') and slashes('/') must be escaped

172\.17\.0\.0\/16

- 3.2.2. Run sed -i 's/cidr: <pod subnet>/cidr: "<pod subnet>"/' helm-calico-operator-override-values.yaml
- 3.3. Set the IPPool block allocation size. This needs to match what was configured in the kubernetes clusterconfiguration.yaml file
 - e.g 24 = supernet 172.17.0.0/16 into /24 networks
 - 3.3.1. Run sed -i 's/blockSize: <pod subnet mask bits>/blockSize: <pod subnet mask bit int32>/' helm-calico-operator-override-values.yaml
- 3.4. Disable BGP inter-node mechanism
 - 3.4.1. Since the future plan is to link multiple clusters with Submariner, we want VXLAN to be the encapsulation without BGP. The Calico default mechanism is BGP, see notes within file
 - 3.4.2. Run sed -i 's/bgp: <Disabled | Enabled>/bgp: Disabled/' helm-calico-operator-override-values.yaml
 - 3.4.3. Run sed -i 's/encapsulation: <VXLAN>/encapsulation: VXLAN/' helm-calico-operator-override-values.yaml
- 4. Install the operator
 - 4.1. Run helm upgrade -i calico projectcalico/tigera-operator -- version v3.29.2 -- namespace tigera-operator -- create-namespace -f helm-calico-operator-override-values.yaml
- 5. Verify the operator
 - 5.1. Run kubectl wait -- namespace tigera-operator -- for=condition=ready pod -- selector=k8s-app=tigera-operator -- timeout=120s
- 6. Verify Calico
 - 6.1. Run kubectl get po -n calico-system
 - 6.1.1. You should receive similar output:

NAME	READ	Y STATUS	RE	ESTARTS AGE
calico-kube-controllers-795b645fdd-zhff	6 1/1	Running	0	12m
calico-node-4c696	1/1	Running	0	12m
calico-node-hjpdn	1/1	Running	0	12m
calico-node-hnmvz	1/1	Running	0	12m
calico-node-kdk72	1/1	Running	0	12m
calico-node-kztx7	1/1	Running	0	12m
calico-node-rg2t8	1/1	Running	0	12m
calico-node-spt5t	1/1	Running	0	12m
calico-node-ts697	1/1	Running	0	12m
calico-node-wrtsd	1/1	Running	0	12m
calico-typha-89bf456cc-4rvdv	1/1	Running	0	12m
calico-typha-89bf456cc-gczdp	1/1	Running	0	12m
calico-typha-89bf456cc-kwj4q	1/1	Running	0	12m
csi-node-driver-2fllc	2/2	Running	0	12m

```
csi-node-driver-2h2wm
                                  2/2 Running 0
                                                      12m
                                  2/2 Running 0
csi-node-driver-b8ndn
                                                      12m
csi-node-driver-f99zj
                                  2/2 Running 0
                                                      12m
csi-node-driver-pt25m
                                  2/2 Running 0
                                                     12m
csi-node-driver-qz8v5
                                 2/2 Running 0
                                                     12m
csi-node-driver-rcst7
                                 2/2 Running 0
                                                     12m
csi-node-driver-xf5tp
                                 2/2 Running 0
                                                     12m
csi-node-driver-zbccr
                                 2/2 Running 0
                                                     12m
```

6.2. Run kubectl get po -n calico-apiserver

6.2.1. You should receive similar output:

```
NAME READY STATUS calico-apiserver-5fbcc84c97-6xvz6 1/1 Running calico-apiserver-5fbcc84c97-bpsx5 1/1 Running
```

- 6.3. Run kubectl get po -n kube-system -l k8s-app=kube-dns
 - 6.3.1. You should receive similar output:

```
NAME READY STATUS RESTARTS AGE coredns-5dd5756b68-62qzt 1/1 Running 0 39m coredns-5dd5756b68-wcb4f 1/1 Running 0 39m
```

- 6.3.2. Notice the 'coredns' pods are now in a ready state (compared to previously installing the CNI)
- 6.4. Run kubectl get ippools default-ipv4-ippool -o jsonpath='{.spec}' | jq
 - 6.4.1. You should receive similar output:

```
{
  "allowedUses": [
  "Workload",
  "Tunne!"
],
  "blockSize": 24,
  "cidr": "172.17.0.0/16",
  "ipipMode": "Never",
  "natOutgoing": true,
  "nodeSelector": "all()",
  "vxlanMode": "Always"
}
```

- 7. Verify the correct IPPool block sizes were assigned
 - 7.1. Run kubectl get nodes -o custom-columns="NODE:.metadata.name,POD_CIDR:.spec.podCIDR"

Calico Configurations

Configure Calico for Prometheus monitoring

See "Install and Configure Prometheus"

Install & Configure calicoctl

Validate Calico API Server Operational

1. SSH into any control plane node

- 2. Run kubectl get tigerastatus apiserver
 - 2.1. You should receive similar output:

NAMEAVAILABLEPROGRESSINGDEGRADEDSINCEapiserverTrueFalseFalse8d

Install calicoctl

This process needs to be duplicated on all control-plane nodes

- 1. SSH into all control-plane nodes
 - 1.1. This should be completed on all control-plane nodes
- 2. Verify the Calico API server version
 - 2.1. Run CALICOAPIO=\$(kubectl get pods -n calico-apiserver -o jsonpath='{ .items[0].metadata.name}')
 - 2.2. Run kubectl get pods -n calico-apiserver \$CALICOAPIO -o jsonpath='{ .spec.containers[].image}{"\n"}'
 - 2.3. Take note of the Calico image version. The calicoctl version MUST match the API version.
- 3. Install calicoctl as a plugin
 - 3.1. Run mkdir -p \$HOME/projects/k8s/tigera-calico/calicoctl/v3.29.2/ && cd \$HOME/projects/k8s/tigera-calico/calicoctl/v3.29.2
 - 3.2. Run curl -L https://github.com/projectcalico/calico/releases/download/v<calico API server version>/calicoctl-linux-amd64 -o kubectl-calico
 - 3.3. Run chmod +x \$HOME/projects/k8s/tigera-calico/calicoctl/v3.29.2/kubectl-calico
 - 3.4. Run sudo mv \$HOME/projects/k8s/tigera-calico/calicoctl/v3.29.2/kubectl-calico/usr/local/bin
 - 3.5. Run kubectl calico ipam show
 - 3.5.1. You should receive similar output:

GROUPING	+ CIDR +	IPS TOTAL	IPS IN USE	IPS FREE	I
IP Pool	171.17.0.0/16 	65536	62 (0%)	962 (99%)	

Install and Configure Cert-Manager

Install Cert-Manager (CM)

- 1. SSH into a control-plane node
- 2. Add Helm repo
 - 2.1. Run helm repo add jetstack https://charts.jetstack.io
 - 2.2. Run helm repo update
- 3. Install Cert-Manager
 - 3.1. Install Cert-Manager CRDs
 - 3.1.1. Run kubectl apply -f https://github.com/cert-manager/cert-manager/releases/download/v1.17.0/cert-manager.crds.yaml
 - 3.2. Install Cert-Manager
 - 3.2.1. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/cert-manager/helm/
 - 3.2.2. Run helm upgrade -i cert-manager jetstack/cert-manager -n cert-manager -- create-namespace -- version v1.17.0 -f helm-cert-manager-override-values.yaml
- 4. Verify cert-manager pods deployed
 - 4.1. Run kubectl get pods -n cert-manager

4.1.1. You should receive similar output:

NAME	READY	STATUS	RESTARTS
cert-manager-85f687f745-f8kdc	1/1	Running	0
cert-manager-85f687f745-wc5w6	1/1	Running	0
cert-manager-cainjector-784f978fb7-h2sql	b 1/1	Running	0
cert-manager-cainjector-784f978fb7-rf9zr	1/1	Running	0
cert-manager-webhook-767f9dbc85-4w78	q 1/1	Running	0
cert-manager-webhook-767f9dbc85-hkxkt	1/1	Running	0
cert-manager-webhook-767f9dbc85-hnnc2	2 1/1	Running	0

Install cmctl command-line tool

This process needs to be completed on all control-plane nodes

- 1. SSH into all control-plane node
- 2. Download binary
 - 2.1. Run sudo apt update && sudo apt install -y golang
 - 2.2. Run mkdir -p \$HOME/projects/k8s/framework/cert-manager/v1.17.0/cmctl && cd \$HOME/projects/k8s/framework/cert-manager/v1.17.0/cmctl
 - 2.3. Download and extract cmctl
 - 2.3.1. Run OS=\$(uname -s | tr A-Z a-z); ARCH=\$(uname -m | sed 's/x86_64/amd64/' | sed 's/aarch64/arm64/'); curl -fsSL -o cmctl https://github.com/cert-manager/cmctl/releases/latest/download/cmctl_\${OS}_\${ARCH}
 - 2.3.2. Run chmod +x cmctl
 - 2.3.3. Run sudo mv cmctl /usr/local/bin/kubectl-cert_manager
- 3. Activate cmctl shell completion for plugin mode
 - 3.1. Run kubectl cert-manager completion kubectl > kubectl complete-cert manager
 - 3.2. Run sudo install kubectl_complete-cert_manager /usr/local/bin
- 4. Verify
 - 4.1. Run kubectl cert-manager <TAB>

Install IngressController-NGINX

NOTE:

Kubernetes ingress development has been frozen and no new features will be developed. Any new features for exposing services will be developed for Gateway API. Seriously consider migrating any ingress services to a Gateway API.

https://kubernetes.io/docs/concepts/services-networking/ingress/

https://gateway-api.sigs.k8s.io/implementations/

- 1. SSH into a control-plane node
- 2. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/nginx-ingresscontroller/helm
- 3. Install Ingress-NGINX via Helm
 - 3.1. Run helm repo add ingress-nginx https://kubernetes.github.io/ingress-nginx
 - 3.2. Run helm repo update

- 3.3. Run helm upgrade -i ingress-nginx-controller ingress-nginx/ingress-nginx -- version 4.12.0 -n ingress-nginx -- create-namespace -f helm-ingress-nginx-override-values.yaml
- 4. Wait for pods to be operational
 - 4.1. Run kubectl wait -- namespace ingress-nginx -- for=condition=ready pod -- selector=app.kubernetes.io/component=controller -- timeout=120s
- 5. Verify all pods
 - 5.1. Run kubectl get pods -n ingress-nginx
 - 5.1.1. You should receive similar output:

NAME	READ	Y STATUS
ingress-nginx-controller-controller-f6bf54f45-vvbht	1/1	Running
ingress-nginx-controller-controller-f6bf54f45-xfqkz	1/1	Running
ingress-nginx-controller-defaultbackend-75db55c867-422k4	1/1	Running

Install Rook-Ceph Storage

Prerequisites

- 1. Installation location
 - 1.1. Rook will only be installed **ONCE** on any control plane node. Once installed, the operator will proceed to install/configure the remainder nodes
- 2. Linux packages
 - 2.1. lvm2
 - 2.1.1. ** Needs to exist on ALL nodes in the cluster **
 - 2.2. git (client)
- 3. Raw storage
 - 3.1. Raw devices (no partitions or formatted filesystem)
 - 3.2. Block storage presented to storage nodes
 - 3.2.1. We are taking the assumption you want to present two different types of backend storage (SSD and mechanical). If you are only presenting one tier of storage, then you can modify override-values. yaml to accommodate.

```
SCSI sdc = SSD disk type => pool 'rbd-ssd'

SCSI sdd = 7.2K disk type => pool 'rbd-hdd'

SCSI sde = 7.2K disk type => pool 'cephfs-hdd'

SCSI sdf = SSD disk type => pool 'mgr-metadata' (used only for .mgr)
```

- 3.3. Ensure the hard disk are represented to the correct location in the kernel
 - 3.3.1.SSH into each worker node
 - 3.3.2. Run **Isblk**
 - 3.3.2.1. You should receive similar output:

```
NAME
               MAJ:MIN RM SIZE RO TYPE MOUNTPOINT
              7:0 0 91.8M 1 loop /snap/lxd/23991
loop0
loop1
              7:1 0 55.6M 1 loop /snap/core18/2566
              7:3 0 67.8M 1 loop /snap/lxd/22753
loop3
              7:4 0 48M 1 loop /snap/snapd/17336
loop4
              7:5 0 63.2M 1 loop /snap/core20/1634
loop5
loop6
              7:6 0 49.7M 1 loop /snap/snapd/17576
loop7
              7:7 0 55.6M 1 loop /snap/core18/2632
loop8
              7:8 0 63.2M 1 loop /snap/core20/1695
sda
              8:0 0 150G 0 disk
--sda1
             8:1 0 1M 0 part
                8:2 0 1G 0 part /boot
--sda2
```

```
□-sda3 8:3 0 149G 0 part
□-ubuntu--vg-ubuntu--lv 253:0 0 149G 0 lvm /

sdc 8:32 0 100G 0 disk

sdd 8:48 0 150G 0 disk

sde 8:64 0 75GB

sdf 8:80 0 10GB

sr0 11:0 1 1024M 0 rom
```

- ** Rook will capture ALL storage devices that meet the above stipulations and create a pool **
- 4. Production cluster requires a minimum of 4 storage nodes
 - 4.1. This is because Rook requires multiple nodes for secure replication of data
- 5. Cert-Manger needs to be installed for the Rook admission controller
 - 5.1. Use the Install and Configure Cert-Manager section

Install CSI-Addons Controller

The csi-addons version is tied very closely too the version of Rook-Ceph being deployed. Ensure the versions are compatible with each other.

https://rook.io/docs/rook/latest-release/Storage-Configuration/Ceph-CSI/ceph-csi-drivers/#csi-addons-controller

- 1. SSH into a control-plane node
- 2. Run mkdir -p \$HOME/projects/k8s/rook/csi-addons/v0.11.0 && cd ~/projects/k8s/rook/csi-addons/v0.11.0/
- 3. Clone the repository
 - 3.1. Run git clone -- single-branch -- branch v0.11.0 https://github.com/csi-addons/kubernetes-csi-addons.git
- 4. Create CSI-Addon controller objects
 - 4.1. Run cd \$HOME/projects/k8s/rook/csi-addons/v0.11.0/kubernetes-csi-addons/deploy/controller
 - 4.2. Run kubectl apply -f crds.yaml -f setup-controller.yaml -f csi-addons-config.yaml -f rbac.yaml

 Need to specify the order of deployment with this version as applying at the directory level will attempt to create objects before parent objects exist
- 5. Verify CSI-Addons components
 - 5.1. Run kubectl wait -- namespace csi-addons-system -- for=condition=ready pod -- selector=app.kubernetes.io/name=csi-addons -- timeout=120s

Install Kubernetes-CSI External-Snapshotter

- 1. SSH into a control-plane node
- 2. Run mkdir -p \$HOME/projects/k8s/kubernetes-csi-external-snapshotter/v8.2.0/ && cd \$HOME/projects/k8s/kubernetes-csi-external-snapshotter/v8.2.0/
- 3. Run git clone -- single-branch -- branch v8.2.0 https://github.com/kubernetes-csi/external-snapshotter.git
- 4. Install Snapshot CRDs
 - 4.1. Run kubectl kustomize external-snapshotter/client/config/crd | kubectl create -f -
- 5. Install Common Snapshot Controller
 - 5.1. Run kubectl -n kube-system kustomize external-snapshotter/deploy/kubernetes/snapshot-controller | kubectl create -f -
- 6. Verification
 - 6.1. Run kubectl get pods -n kube-system -l app.kubernetes.io/name=snapshot-controller

6.1.1. You should receive similar output:

NAME READY STATUS RESTARTS AGE
snapshot-controller 1/1 Running 0 14m
snapshot-controller 1/1 Running 0 14m

Installation (Helm)

- 1. SSH into a control-plane node
- 2. Source files
 - 2.1. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/rook-ceph/helm
- 3. Add label to any node that will run Rook MGR, OSD, or MON. This will usually be all (or a subset) of your storage nodes.
 - 3.1. Run kubecti label node <k8 node name> role-storage=rook-node
 - 3.2. Run kubecti label node <k8 node name> role-rook-osd=rook-osd-node
- 4. Add taint to your storage nodes. This will prevent everyday workload (pods) from running on these nodes and possibly overwhelm them
 - 4.1. Run kubectl taint nodes <k8 node name> role-storage=rook-node:NoSchedule
- 5. Add Helm repository
 - 5.1. Run helm repo add rook-release https://charts.rook.io/release
 - 5.2. Run helm repo update

Installation Rook Operator

- 1. SSH into a control-plane node
- 2. Source files
 - 2.1. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/rook-ceph/helm
- 3. Install the Rook operator
 - 3.1. Run helm upgrade -i rook-ceph rook-release/rook-ceph -n rook-ceph -- create-namespace -- version 1.16.1 -f helm-rook-ceph-operator-override-values.yaml
- 4. Verify operator
 - 4.1. Run kubectl wait -- namespace rook-ceph -- for=condition=ready pod -- selector=app=rook-ceph-operator -- timeout=120s

Installation Rook Cluster

- 1. SSH into a control-plane node
- 2. Source files
 - 2.1. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/rook-ceph/helm
- 3. Install and configure the Rook-Ceph cluster
 - 3.1. Run helm upgrade -i rook-ceph-cluster rook-release/rook-ceph-cluster -n rook-ceph --version 1.16.1 -f helm-rook-ceph-cluster-override-values.yaml
- 4. Verify Rook cluster
 - 4.1. This process can take upto ~5min to complete
 - 4.2. Run kubectl get -n rook-ceph cephblockpools.ceph.rook.io
 - 4.2.1. You should receive similar output:

NAME PHASE replicapool-hdd Ready replicapool-ssd Ready replicapool-mgrmeta Ready

4.3. Run kubectl get -n rook-ceph cephfilesystems.ceph.rook.io

4.3.1. You should receive similar output:

NAME ACTIVEMDS PHASE cephfspool-hdd 1 Ready

4.4. Run kubectl get storageclasses.storage.k8s.io

4.4.1. You should receive similar output:

PROVISIONER NAME RECLAIMPOLICY VOLUMEBINDINGMODE ALLOWVOLUMEEXPANSION rookceph-cfs-hdd rook-ceph.cephfs.csi.ceph.com Delete **Immediate** true rookceph-rbd-hdd (default) rook-ceph.rbd.csi.ceph.com Delete **Immediate** true rookceph-rbd-ssd rook-ceph.rbd.csi.ceph.com Delete *Immediate* true

4.5. Run kubectl get volumesnapshotclasses.snapshot.storage.k8s.io

4.5.1. You should receive similar output:

NAME DRIVER DELETIONPOLICY

csi-rbdplugin-snapclass rook-ceph.rbd.csi.ceph.com Delete
csi-cephfsplugin-snapclass rook-ceph.cephfs.csi.ceph.com Delete

4.6. Run kubectl get pods -n rook-ceph -o custom-

columns='POD:.metadata.name,CONTAINER:.spec.containers[*].name' | grep "csi-addons"

4.6.1. You should receive similar output:

POD **CONTAINER** csi-cephfsplugin-provisioner csi-attacher,csi-snapshotter,csi-resizer,csi-provisioner,csi-cephfsplugin,csi-addons csi-cephfsplugin-provisioner csi-attacher,csi-snapshotter,csi-resizer,csi-provisioner,csi-cephfsplugin,csi-addons csi-provisioner,csi-resizer,csi-attacher,csi-snapshotter,csi-addons,csi-rbdplugin csi-rbdplugin-provisioner csi-provisioner,csi-resizer,csi-attacher,csi-snapshotter,<mark>csi-addons</mark>,csi-rbdplugin csi-rbdplugin-provisioner csi-rbdplugindriver-registrar,csi-rbdplugin,<mark>csi-addons</mark> csi-rbdplugindriver-registrar,csi-rbdplugin,csi-addons driver-registrar,csi-rbdplugin,csi-addons csi-rbdplugincsi-rbdplugindriver-registrar,csi-rbdplugin,csi-addons

Rook Toolbox – Enable Orchestrator

- 1. Run kubectl exec -it --namespace=rook-ceph -it \$(kubectl get pod --namespace=rook-ceph -l "app=rook-ceph-tools" -o jsonpath='{.items[0].metadata.name}') -- /bin/sh
 - 1.1. This will open a shell terminal into the container
 - 1.2. Run ceph status
 - 1.2.1. You should receive similar output:

cluster:

id: ad07d635-36e3-486e-9164-b945faeb6324

health: HEALTH_OK

```
services:
mon: 3 daemons, quorum a,b,c (age 16m)
mgr: a(active, since 15m), standbys: b
osd: 12 osds: 12 up (since 15m), 12 in (since 15m)

data:
pools: 1 pools, 1 pgs
objects: 2 objects, 449 KiB
usage: 1.0 GiB used, 2.1 TiB / 2.1 TiB avail
pgs: 1 active+clean
```

- 1.3. Run ceph mgr module enable rook
- 1.4. Run ceph telemetry on -- license sharing-1-0
- 1.5. Run ceph telemetry enable channel perf
- 1.6. Run ceph orch set backend rook
- 1.7. Validate Orchestrator status
 - 1.7.1.Run /usr/bin/ceph orch status
 - 1.7.1.1. You should receive similar output:

Backend: rook Available: Yes

1.7.2.Run ceph mgr module Is

1.7.2.1. You should receive similar output:

MODULE
balancer on (always on)
crash on (always on)
devicehealth on (always on)
orchestrator on (always on)
pg_autoscaler on (always on)

1.8. Run **exit**

Install Rook-Ceph kubectl plugin

These steps need to be completed on all control-plane nodes

- 1. SSH into a control plane node
- 2. Install KREW package manager
 - 2.1. Run

```
set -x; cd "$(mktemp -d)" &&

OS="$(uname | tr '[:upper:]' '[:lower:]')" &&

ARCH="$(uname -m | sed -e 's/x86_64/amd64/' -e 's/\(arm\)\(64\)\?.*/\1\2/' -e 's/aarch64$/arm64/')" &&

KREW="krew-${OS}_${ARCH}" &&

curl -fsSLO "https://github.com/kubernetes-
sigs/krew/releases/latest/download/${KREW}.tar.gz" &&

tar zxvf "${KREW}.tar.gz" &&

./"${KREW}" install krew
}
```

- 2.2. Modify ~/.bashrc (or .zshrc) to add the path
 - 2.2.1.Run sed -i '\$a export PATH="\${KREW_ROOT:-\$HOME/.krew}/bin:\$PATH"' ~/.bashrc
 - 2.2.2.Run exec bash
- 2.3. Verify Krew
 - 2.3.1.Run kubectl krew update
 - 2.3.1.1. You should receive similar output:

Updated the local copy of plugin index.

- 3. Install Rook-Ceph kubectl plugin
 - 3.1. Run kubectl krew install rook-ceph
 - 3.2. Verify
 - 3.2.1.Run kubectl rook-ceph ceph status

Move default .mgr pool to custom CRUSH rule

This is very important for this setup

Because we have configured multiple custom CRUSH rules via setting DeviceSets, the '.mgr' pool will use the default CRUSH rule and root. This will cause overlapping roots for the cluster and break auto-balancing and PG placement.

- 1. SSH into a control-plane node
- Run kubectl exec --namespace=rook-ceph -it \$(kubectl get pod --namespace=rook-ceph -l "app=rook-ceph-tools"
 -o jsonpath='{.items[0].metadata.name}') -- ceph osd pool set .mgr crush_rule .mgr
- 3. Verify
 - 3.1. Run kubectl exec --namespace=rook-ceph -it \$(kubectl get pod --namespace=rook-ceph -l "app=rook-ceph-tools" -o jsonpath='{.items[0].metadata.name}') -- ceph osd pool autoscale-status
 - 3.1.1. You should receive similar output:

POOL	SIZE	RATE	RAW CAPACITY	BIAS	PG_NUM	AUTOSCALE	BULK
replicapool-ssd	19	3.0	600.0G 0.0000	1.0	32	<mark>on</mark>	False
replicapool-hdd	242.9M	3.0	1800G 0.0004	1.0	32	<mark>on</mark>	False
cephfspool-hdd-metadata	71185	3.0	225.0G 0.0000	4.0	16	<mark>on</mark>	False

3.1.1.1. If you receive no output, more than likely, there are still overlapping roots and the autobalance is skipping pools

Verify Rook Storage Consumable

Deploy a test pod that will consume and mount 2Gi of each storageclass.

- 1. SSH into a control-plane node
- 2. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/rook-ceph/tools
- 3. Deploy the appropriate test pod
 - 3.1. There are 2 different test pod [all | rbd]
 - 3.1.1. rbd = for when you only have RBD pools deployed
 - 3.1.1.1. Run kubectl apply -f rook-test-rbd-storageclass-consumable.yaml
 - 3.1.2. all = for when both RBD and CephFS pools deployed
 - 3.1.2.1. Run kubectl apply -f rook-test-all-storageclass-consumable.yaml

- 4. Verify
 - 4.1. Verify pod
 - 4.1.1. Run kubectl get po -n default rook-storageclass-consumer
 - 4.1.1.1. Should be in the running and ready status
 - 4.2. Verify PVC/PV
 - 4.2.1. Run kubectl get pv
 - 4.2.1.1. You should receive similar output:

NAME	CAPACITY	ACCESS	STATU.	S CLAIM	STORAGECLASS
pvc-xxxx	2Gi	RWO	Bound	default/rook-storageclass-consumer-pv-claim-rbd-hdd	rook-ceph-rbd-hdd
pvc-xxxx	2Gi	RWO	Bound	default/rook-storageclass-consumer-pv-claim-cfs-hdd	rook-ceph-cfs-hdd
pvc-xxxx	2Gi	RWO	Bound	default/rook-storageclass-consumer-pv-claim-rbd-ssd	rook-ceph-rbd-ssd

- 1. If verification fails with PV not bound and in a 'pending' status
 - 1.1. This might be caused by the Rook provisioners being stuck
 - 1.1.1.Run kubectl get po -n rook-ceph
 - 1.1.2.Locate the pods with the name prefix of: (should be 4 of them)
 - 1.1.2.1. csi-cephfsplugin-provisioner-
 - 1.1.2.2. csi-rbdplugin-provisioner-
 - 1.1.3.One at a time
 - 1.1.3.1. Run kubectl delete -n rook-ceph pod <pod name>
 - 1.2. Re-run the Rook test pod deployment
- 2. Remove the Rook test pod and storage
 - 2.1. rbd = for when you only have RBD pools deployed
 - 2.1.1.Run kubectl delete -f rook-test-rbd-storageclass-consumable.yaml
 - 2.2. all = for when both RBD and CephFS pools deployed
 - 2.2.1.Run kubectl delete -f rook-test-all-storageclass-consumable.yaml

Rook-Ceph UI Dashboard

Install Rook-Ceph Dashboard

If you installed Rook via the operator, then the dashboard should already be installed.

- 1. SSH into a control plane node
- 2. Verify the Rook dashboard service
 - 2.1. Run kubectl get svc -n rook-ceph rook-ceph-mgr-dashboard
 - 2.1.1. You should receive similar output:

NAME TYPE CLUSTER-IP EXTERNAL-IP PORT(S) AGE rook-ceph-mgr-dashboard ClusterIP 172.16.215.226 <none> 8443/TCP 15d

- 1. Verify the Rook dashboard ingress
 - 1.1. Run kubectl get -n rook-ceph ingress
 - 1.1.1. You should receive similar output:

NAME CLASS HOSTS PORTS
rook-ceph-dashboard nginxx k8-clst100-rook-ceph-ceph.abiwot-lab.com 80

Expose Rook-Ceph UI

Rook Dashboard UI Login and Verification

- 1. SSH into a control-plane node
- 2. Acquire UI login token
 - 2.1. Run kubectl -n rook-ceph get secret rook-ceph-dashboard-password -o jsonpath="{['data']['password']}" | base64 -- decode && echo
 - 2.1.1.Copy output and keep secure
- 3. Navigate to the UI via a browser
 - 3.1. Navigate to https://cdak8clst100-rook-ceph-ceph.<domain>/
 - 3.1.1. Default username = 'admin'
 - 3.1.2. Password is the output captured above
 - 3.2. The main dashboard should show the overall health as 'healthy'

Install Kubernetes Dashboard

Helm installation of K8s-dashboard

- 1. SSH into a control-plane node
- 2. Run helm repo add kubernetes-dashboard https://kubernetes.github.io/dashboard/
- 3. Run helm repo update
- 4. Run helm upgrade -i kubernetes-dashboard kubernetes-dashboard/kubernetes-dashboard -n kubernetes-dashboard -- create-namespace -- version 7.10.3 -- set metrics-server.enabled=true -- set metrics-server.args[0]=-- kubelet-insecure-tls

Create User & Role for Kubernetes Dashboard

Create User – admin-user

This user will be an Administrator level user within dashboard and cluster. This account is to be used only by Kubernetes Admins. Users should access the dashboard with their account via Dex.

Create Service Account – admin-user

- 1. SSH into a control-plane node
- 2. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/k8-dashboard/
- 3. Run kubectl apply -f svcacct_k8_dashboard_admin-user.yaml
- 4. Validate the service account was created
 - 4.1. Run kubectl get serviceaccounts -n kubernetes-dashboard
 - 4.1.1. You should receive similar output:

kubernetes-dashb	oard 0	48m
default	0	48m
admin-user	0	7m23s
NAME	SECRETS	AGE

Create Bearer Token for Kubernetes Dashboard – admin-user

1. SSH into a control-plane node

2. Run kubectl -n kubernetes-dashboard create token admin-user

2.1. Copy output and keep secure

Expose Kubernetes Dashboard UI

Configure Ingress-controller to expose Kubernetes-dashboard UI

- 1. SSH into a control plane node
- 2. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/k8-dashboard/
- 3. Run kubectl apply -f ingress-k8dashboard-ui.yaml
- 4. Validate the Ingress
 - 4.1. Run kubectl get ingress -n kubernetes-dashboard
 - 4.1.1. You should receive similar output:

NAME CLASS HOSTS PORTS

k8-dashboard-ui-nodeport-expose nginx cdak8clst100-k8dashboard.abiwot-lab.com 80

Kubernetes Metric Server

This feature is now a part of the default install of the Kubernetes Dashboard platform.

Once the dashboard is installed, you can now also run the metrics from the cli.

- 1. SSH into a control-plane node
- 2. Run kubectl top nodes
 - 2.1. Output will be of all K8s nodes with CPU and memory
- 3. Run kubectl top pods -A

Output will be of all pods with CPU and memory

Install and Configure Prometheus

Install Prometheus

- 1. SSH into any control-plane node
- 2. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/kube-prometheus-stack/
- 3. Add the Helm chart
 - 3.1. Run helm repo add prometheus-community https://prometheus-community.github.io/helm-charts
 - 3.2. Run helm repo update
- 4. Install Prometheus
 - 4.1. Run helm upgrade -i kube-prometheus prometheus-community/kube-prometheus-stack -- values helm/helm-kube-prome-stack-override-values.yaml -n monitoring -- create-namespace -- version 68.4.3
- 5. Verify Prometheus pods are operational
 - 5.1. Run kubectl --namespace monitoring get pods -l "release=kube-prometheus"
 - 5.1.1. You should receive similar output:

NAME	READY	/ STATUS	RESTARTS	
alert manager-kube-prome the us-kube-prome-alert manager-0	2/2	Running	0	
kube-prometheus-grafana-57f9fbc585-skwhz	3/3	Running	0	
kube-prometheus-kube-prome-operator-5d55d4548b-bh62w	1/1	Running	0	
kube-prometheus-kube-state-metrics-6fb56b5c8c-dxwdx	1/1	Running	0	

kube-prometheus-prometheus-node-exporter-52b6g	1/1	Running	0
kube-prometheus-prometheus-node-exporter-9p7cl	1/1	Running	0
kube-prometheus-prometheus-node-exporter-c5jxp	1/1	Running	0
kube-prometheus-prometheus-node-exporter-cvdmj	1/1	Running	0
kube-prometheus-prometheus-node-exporter-dgm4q	1/1	Running	0
kube-prometheus-prometheus-node-exporter-xjr7b	1/1	Running	0
kube-prometheus-prometheus-node-exporter-zrlnq	1/1	Running	0
prometheus-kube-prometheus-kube-prome-prometheus-0	2/2	Running	0

Expose Prometheus via Ingress Controller

Expose Prometheus Components

Expose AlertManager UI

- 1. SSH into a control-plane node
- 2. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/kube-prometheus-stack/
- 3. Create the ingress
 - 3.1. Run kubectl apply -f ingress/ingress-alertmanager-ui.yaml
- 4. Verify AlertManager UI exposure
 - 4.1. Launch a browser window with network access to the k8s cluster or external load-balancer
 - 4.1.1. Navigate to https://cdak8clst100-monitoring-alertmanager.abiwot-lab.com/

Expose Prometheus UI

- 1. SSH into a control-plane node
- 2. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/kube-prometheus-stack/
- 3. Create the ingress
 - 3.1. Run kubectl apply -f ingress/ingress-prometheus-ui.yaml
- 4. Verify Prometheus UI exposure
 - 4.1. Launch a browser window with network access to the k8s cluster or external load-balancer
 - 4.1.1. Navigate to https://cdak8clst100-monitoring-prometheus.abiwot-lab.com/
- 5. Verify Prometheus Targets
 - 5.1. Navigate within Prometheus UI -> Status -> Target Health
 - 5.1.1. View the list and ensure all are reporting as 'up'
 - 5.1.1.1. Some of the K8s core components will show as 'down'. This is expected at this point and will addressed in the section "Monitor Kubernetes Core Components"

Expose Grafana UI

- 1. SSH into a control-plane node
- 2. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/kube-prometheus-stack/
- 3. Create the ingress
 - 3.1. Run kubectl apply -f ingress/ingress-grafana-ui.yaml
- 4. Verify Prometheus UI exposure
 - 4.1. Launch a browser window with network access to the k8s cluster or external load-balancer
 - 4.1.1. Navigate to https://cdak8clst100-monitoring-grafana.abiwot-lab.com/
- 5. Verify Grafana graphs

- 5.1. SSH into a control-plane node
- 5.2. Acquire Grafana default login secret
 - 5.2.1. Grafana username
 - 5.2.1.1. Run echo \$(kubectl get secret -- namespace monitoring kube-prometheus-grafana -o jsonpath='{.data.admin-user}' | base64 -d)
 - 5.2.2.Grafana password
 - 5.2.2.1. Run echo \$(kubectl get secret -- namespace monitoring kube-prometheus-grafana -o jsonpath='{.data.admin-password}' | base64 -d)
- 5.3. On your browser window, login to the Grafana UI with the credentials acquired above
 - 5.3.1. Navigate to General -> Kubernetes -> Compute Resources -> Cluster

Monitor Kubernetes Core Components

Prometheus cannot scrape Kubernetes core components by default, since these pods are bound to localhost.

Note of Caution:

Ensure you understand the possible security implications of exposing the "/metrics" on the control-plane external IP. Since this K8s deployment has disabled anonymous API access, access to the "/metrics" still requires a token but, that alone is not the ultimate security guard.

- 1. Kube-controller-manager
 - 1.1. Duplicate this step on all control-plane nodes
 - 1.2. Need to change the bind-address on the kube-controller-manager
 - 1.2.1.Run sudo sed -i 's/- -- bind-address=127.0.0.1/- -- bind-address=0.0.0.0/' /etc/kubernetes/manifests/kube-controller-manager.yaml
- 2. Kube-scheduler
 - 2.1. Duplicate this step on all control-plane nodes
 - 2.2. Need to change the bind-address on the kube-scheduler
 - 2.2.1.Run sudo sed -i 's/- -- bind-address=127.0.0.1/- -- bind-address=0.0.0.0/' /etc/kubernetes/manifests/kube-scheduler.yaml
- 3. kube-proxy
 - 3.1. This step only needs to be executed once for the cluster
 - 3.2. Need to expose the kube-proxy metrics flag
 - 3.2.1.Run kubectl get configmap -n kube-system kube-proxy -o yaml > \$HOME/projects/k8s/abiwot-kubeadm/framework/kube-prometheus-stack/kube-proxy-cm.yaml
 - 3.2.2.Run sed -i 's\metricsBindAddress:.*\metricsBindAddress: "0.0.0.0:10249"\' \$HOME/projects/k8s/abiwot-kubeadm/framework/kube-prometheus-stack/kube-proxy-cm.yaml
 - 3.2.3.Run kubectl apply -f \$HOME/projects/k8s/abiwot-kubeadm/framework/kube-prometheus-stack/kube-proxy-cm.yaml
 - 3.3. Reset kube-proxy pods since configmap changes are applied during pod creation
 - 3.3.1.Run kubectl -n kube-system delete po -l k8s-app=kube-proxy
- 4. etcd
 - 4.1. This step only needs to be executed once for the cluster
 - 4.2. Metrics from etcd requires a daemonset to facilitate the scraping of the metrics.
 - 4.2.1.Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/kube-prometheus-stack/kube-rbac-proxy
 - 4.3. Create service account for etcd daemonsets and deploy daemonsets
 - 4.3.1.Run kubectl apply -f kube-rbac-proxy-svcacct.yaml -f kube-rbac-proxy-daemonset-etcd.yaml

- 5. Verify Prometheus targets
 - 5.1. Navigate back to the Prometheus UI Status > Target Health
 - 5.1.1. All targets should no be reporting UP with metrics

Additional Prometheus Monitoring and Grafana Dashboards

The management intention of this Prometheus stack is that each component (Calico, Rook, K8sPacket, etc...) will control their needs into monitoring.

Prometheus monitoring:

The general idea is any Prometheus targets you want to add to monitoring:

- 1. Create a service to gather metrics from a pod/daemonset
- 2. Create a service-monitor to gather the metrics via the service
- 3. The service-monitor requires the following to ensure it is automatically added
 - 3.1. Label
 - 3.1.1.release: kube-prometheus
 - 3.2. Namespace
 - 3.2.1.monitoring
 - 3.2.2.If you use a different namespace, then you need to add a service-account, with the appropriate permissions and/or network security policy to allow Prometheus access

Grafana dashboards:

The general idea is any Grafana dashboards you want to add to monitoring:

- 1. Create a configmap with the JSON format of the dashboard as the data
- 2. For the configmap to automatically add the dashboard, it requires:
 - 2.1. Label
 - 2.1.1. grafana_dashboard: "1"
 - 2.2. Namespace
 - 2.2.1. monitoring

Configure Calico for Prometheus monitoring

Service and Service-monitor Configuration

- 1. SSH into a control-plane node
- 2. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/tigera-calico/prometheus
- 3. Configure Felix metrics
 - 3.1. Deploy a service to target all the daemonsets of calico-node
 - 3.1.1.Run kubectl apply -f felix-metrics-svc.yaml
 - 3.2. Deploy a service-monitor to capture the endpoints of the Felix service
 - 3.2.1.Run kubectl apply -f svcmon-felix-metrics-monitor.yaml
- 4. Configure Typha metrics
 - 4.1. There will already be a service calico-system/calico-typha-metrics. This is deployed via the Helm override values within tigera-operator
 - 4.2. Deploy a service-monitor to capture the endpoints of the Typha service
 - 4.2.1.Run kubectl apply -f svcmon-typha-metrics-monitor.yaml

- 5. Configure Calico kube-controllers metrics
 - 5.1. There will already be a service calico-system/calico-kube-controllers-metrics. This is deployed via the default Helm values.
 - 5.2. Deploy a service-monitor to capture the endpoints of the Calico kube-controllers
 - 5.2.1.Run kubectl apply -f svcmon-calico-kube-controllers-metrics-monitor.yaml
- 6. Verify Prometheus targets
 - 6.1. From the Prometheus UI Status > Target Health
 - 6.2. Locate the following new metrics
 - 6.2.1.serviceMonitor/monitoring/calico-kube-controllers-metrics-monitor
 - 6.2.2.serviceMonitor/monitoring/felix-metrics-monitor
 - 6.2.3. serviceMonitor/monitoring/typha-metrics-monitor
 - 6.3. It could take 1-2 minutes for the new targets to show in Prometheus

Grafana Chart Configuration

- 1. SSH into a control-plane node
- 2. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/tigera-calico/prometheus
 - 2.1. Run kubectl apply -f dashboards/
- 3. Validate dashboard
 - 3.1. Navigate to the Grafana UI
 - 3.1.1. Navigate to Home > Dashboards > Felix Dashboard (Calico)

Configure Rook-Ceph for Prometheus Monitoring

These instructions will allow a central Prometheus stack to monitor and alert on the Rook-Ceph deployment.

Enable Rook-Ceph Operator and Cluster Level Monitoring

Rook-Ceph operator and cluster level monitoring settings require Prometheus to pre-exist before enabling, these steps must be phased.

Pay special attention to the Helm command flag '--reuse-values'. This will essentially merge your existing values with any new ones.

- 1. SSH into a control-plane node
- 2. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/rook-ceph/prometheus/
- 3. Enable monitoring on operator level (CSI metrics)
 - 3.1. Run helm upgrade -i rook-ceph rook-release/rook-ceph -n rook-ceph -- version 1.16.1 -- reuse-values -f helm-rook-ceph-operator-monitoring.yaml
- 4. Verify CSI targets in Prometheus
 - 4.1. Run kubectl get servicemonitors.monitoring.coreos.com -n monitoring csi-metrics
 - 4.2. Navigate to Prometheus UI > Status > Target Health
 - 4.2.1. You should see targets for **serviceMonitor/monitoring/csi-metrics**
 - 4.2.1.1. It can take 1-2 minutes for the targets to populate
- 5. Enable monitoring on the cluster level
 - 5.1. Run helm upgrade -i rook-ceph-cluster rook-release/rook-ceph-cluster -n rook-ceph --version 1.16.1 --reuse-values -f helm-rook-ceph-cluster-monitoring.yaml
- 6. Label Ceph service-monitors

- 6.1. Currently there is no option to add labels to the service-monitors (via Helm) created for the ceph-cluster. So we will create a service-account and cronjob to add the **'release: kube-prometheus'**.
- 6.2. Run kubectl apply -f rbac-servicemonitor-patch.yaml -f cronjob-patch-rook-sm.yaml
- 7. Verify Ceph targets in Prometheus
 - 7.1. Navigate to Prometheus UI > Status > Target Health
 - 7.1.1. You should see targets for
 - 7.1.1.1. serviceMonitor/rook-ceph/rook-ceph-exporter
 - 7.1.1.2. serviceMonitor/rook-ceph/rook-ceph-mgr
- 8. Verify Prometheus rules for Ceph
 - 8.1. Navigate to Prometheus UI > Alerts
 - 8.1.1. You should see new rules for (rados, pools, pgs, etc...)

Ceph UI Observability

- 1. If you want to receive Ceph alerts within the Ceph UI, you have to point the resource to the Prometheus stack. In our deployment, we are going to use the AlertManager and Prometheus external address (same URL you use to get to the UI)
 - 1.1. Run kubectl exec --namespace=rook-ceph -it \$(kubectl get pod --namespace=rook-ceph -l "app=rook-ceph-tools" -o jsonpath='{.items[0].metadata.name}') -- ceph dashboard set-alertmanager-api-host 'https://cdak8clst100-monitoring-alertmanager.abiwot-lab.com'
 - 1.2. Run kubectl exec -- namespace=rook-ceph -it \$(kubectl get pod -- namespace=rook-ceph -l "app=rook-ceph-tools" -o jsonpath='{.items[0].metadata.name}') -- ceph dashboard set-alertmanager-api-ssl-verify False
 - 1.3. Run kubectl exec --namespace=rook-ceph -it \$(kubectl get pod --namespace=rook-ceph -l "app=rook-ceph-tools" -o jsonpath='{.items[0].metadata.name}') -- ceph dashboard set-prometheus-api-host 'https://cdak8clst100-monitoring-prometheus.abiwot-lab.com'
 - 1.4. Run kubectl exec -- namespace=rook-ceph -it \$(kubectl get pod -- namespace=rook-ceph -l "app=rook-ceph-tools" -o jsonpath='{.items[0].metadata.name}') -- ceph dashboard set-prometheus-api-ssl-verify False
- 2. Verify Alerts
 - 2.1. Navigate to the Ceph UI > Observability > Alerts
 - 2.1.1.It can take a few min for this page to populate. You might also have to log out of the UI and back in

Configure Ceph Grafana dashboards

There are some basic dashboards to be installed (Ceph-cluster, Ceph-osd, & Ceph-pools) from the Grafana labs repository. These are maintained by the Rook community. These install instructions will use the sidecar method by creating configmaps within K8s for Grafana to automatically pickup.

See README for details how to create the configmap files

- 1. SSH into a control-plane node
- 2. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/rook-ceph/prometheus/
- 3. Install configmaps
 - 3.1. Run kubectl apply -f dashboards/
- 4. Verification
 - 4.1. Navigate to your Grafana UI and login
 - 4.2. Navigate to Dashboards > Browse
 - 4.2.1. You should see 3 new graphs
 - 4.2.1.1. Ceph Cluster
 - 4.2.1.2. Ceph OSD (Single)
 - 4.2.1.3. Ceph Pools

4.3. Click on each one to verify data is populated in each graph. Some graph sub-charts might take 1-2 min to populate

Configure CSI Addon-ons Metrics

Since we are using the provided service-monitor manifest from the csi-addons project, we need to modify a few aspects, on the fly, before being applied. The following command basically creates a new service-monitor manifest with additional label for Prometheus and deployed in the csi-addons-system namespace

- 1. SSH into a control-plane node
- 2. Run cd \$HOME/projects/k8s/rook/csi-addons/v0.11.0/kubernetes-csi-addons/config/prometheus
- 3. Modify the monitor.yaml file
 - 3.1. Run kubectl apply -f monitor.yaml --dry-run=client -o yaml | kubectl label -f --dry-run=client -o yaml --local release=kube-prometheus | yq eval '.metadata.namespace = "csi-addons-system"' > custom-monitor.yaml
- 4. Deploy the service-monitor
 - 4.1. Run kubectl apply -f custom-monitor.yaml
- 5. Verify service-monitor deployment
 - 5.1. Run kubectl get servicemonitors.monitoring.coreos.com -n csi-addons-system controller-manager-metrics-monitor
- 6. Verify Prometheus Targets
 - 6.1. Navigate to Prometheus UI > Status > Target Health
 - 6.1.1. You should see serviceMonitor/csi-addons-system/controller-manager-metrics-monitor

Configure NGINX-ingress Metrics

These instructions will allow a central Prometheus stack to monitor and alert on the NGINX-ingress deployment.

Prometheus Configurations

- 1. SSH into a control-plane node
- 2. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/nginx-ingresscontroller/prometheus
- 3. Merge the NGINX-ingress Helm deployment for monitoring
 - 3.1. Run helm upgrade -i ingress-nginx-controller ingress-nginx/ingress-nginx -- version 4.12.0 -n ingress-nginx -- reuse-values -f helm-ingress-nginx-monitoring.yaml
- 4. Validate monitoring components
 - 4.1. Run kubectl get svc -n ingress-nginx -o wide ingress-nginx-controller-controller-metrics
 - 4.2. Run kubectl get servicemonitors.monitoring.coreos.com -n ingress-nginx ingress-nginx-controller-controller
- 5. Validate Prometheus objects
 - 5.1. Targets
 - 5.1.1. Navigate to Prometheus UI > Status > Target Health
 - 5.1.1.1. You should see serviceMonitor/ingress-nginx/ingress-nginx-controller-controller
 - 5.2. Alert Rules
 - 5.2.1. Navigate to Prometheus UI > Alerts
 - 5.2.1.1. You should see **ingress-nginx**

Grafana Configurations

- 1. SSH into a control-plane node
- 2. Run cd \$HOME/projects/k8s/abiwot-kubeadm/framework/nginx-ingresscontroller/prometheus
- 3. Run kubectl apply -f dashboards/
- 4. Validate Grafana dashboard
 - 4.1. Navigate to Grafana UI > Home > Dashboards
 - 4.1.1. You should see Kubernetes Nginx Ingress Prometheus NextGen

Configure Cert-Manager Metrics

These instructions will allow a central Prometheus stack monitor and alert on Cert-Manger deployment.

Prometheus Configurations

- 1. SSH into a control-plane node
- 2. Run cd \$HOME/ projects/k8s/abiwot-kubeadm/framework/cert-manager/prometheus
- 3. Run helm upgrade -i cert-manager jetstack/cert-manager -n cert-manager -- create-namespace -- version v1.17.0 -f helm-cert-manager-monitoring-override-values.yaml -- reuse-values
- 4. Verify Prometheus targets
 - 4.1. Navigate to Prometheus UI > Status > Target Health
 - 4.1.1. You should see serviceMonitor/cert-manager/cert-manager

Grafana Configurations

- 1. SSH into a control-plane node
- 2. Run cd \$HOME/ projects/k8s/abiwot-kubeadm/framework/cert-manager/prometheus
- 3. Run kubectl apply -f dashboards/
- 4. Validate Grafana dashboard
 - 4.1. Navigate to Grafana UI > Home > Dashboards
 - 4.1.1. You should see Cert-manager-Kubernetes

(left intentionally blank)

Appendix A:

Files:

(left intentionally blank)