

<https://learn.microsoft.com/en-us/sql/t-sql/language-reference?view=sql-server-ver17>

--1) Create Database command

```
CREATE DATABASE InsuranceDB;
```

```
USE InsuranceDB;
```

--2) Create table commands for all the tables with constraints, relationships etc.

```
CREATE TABLE Customers (
```

```
    CustomerID INT IDENTITY(1,1) CONSTRAINT PK_Customers PRIMARY KEY,
```

```
    FirstName VARCHAR(20) NOT NULL,
```

```
    LastName VARCHAR(20),
```

```
    DateOfBirth DATE,
```

```
    Phone VARCHAR(20),
```

```
    Email VARCHAR(20) UNIQUE
```

```
);
```

```
CREATE TABLE Policies (
```

```
    PolicyID INT IDENTITY(1,1) CONSTRAINT PK_Policies PRIMARY KEY,
```

```
    PolicyName VARCHAR(20),
```

```
    PolicyType VARCHAR(20),
```

```
    PremiumAmount DECIMAL(10,2),
```

```
    DurationYear INT
```

```
);
```

```
CREATE TABLE Agents (
```

```
    AgentID INT IDENTITY(1,1) CONSTRAINT PK_Agents PRIMARY KEY,
```

```
    AgentName VARCHAR(20),
```

```
Phone VARCHAR(15),  
City VARCHAR(20)  
);
```

```
CREATE TABLE PolicyAssignments (  
    AssignmentID INT IDENTITY(1,1) CONSTRAINT PK_PolicyAssignments PRIMARY KEY,  
    CustomerID INT,  
    PolicyID INT,  
    AgentID INT,  
    StartDate DATE,  
    EndDate DATE,  
  
    CONSTRAINT FK_PolicyAssignments_Customers  
        FOREIGN KEY (CustomerID) REFERENCES Customers(CustomerID),  
  
    CONSTRAINT FK_PolicyAssignments_Policies  
        FOREIGN KEY (PolicyID) REFERENCES Policies(PolicyID),  
  
    CONSTRAINT FK_PolicyAssignments_Agents  
        FOREIGN KEY (AgentID) REFERENCES Agents(AgentID)  
);
```

```
CREATE TABLE Claims (  
    ClaimID INT IDENTITY(1,1) CONSTRAINT PK_Claims PRIMARY KEY,  
    AssignmentID INT,  
    ClaimDate DATE,  
    ClaimAmount DECIMAL(10,2),
```

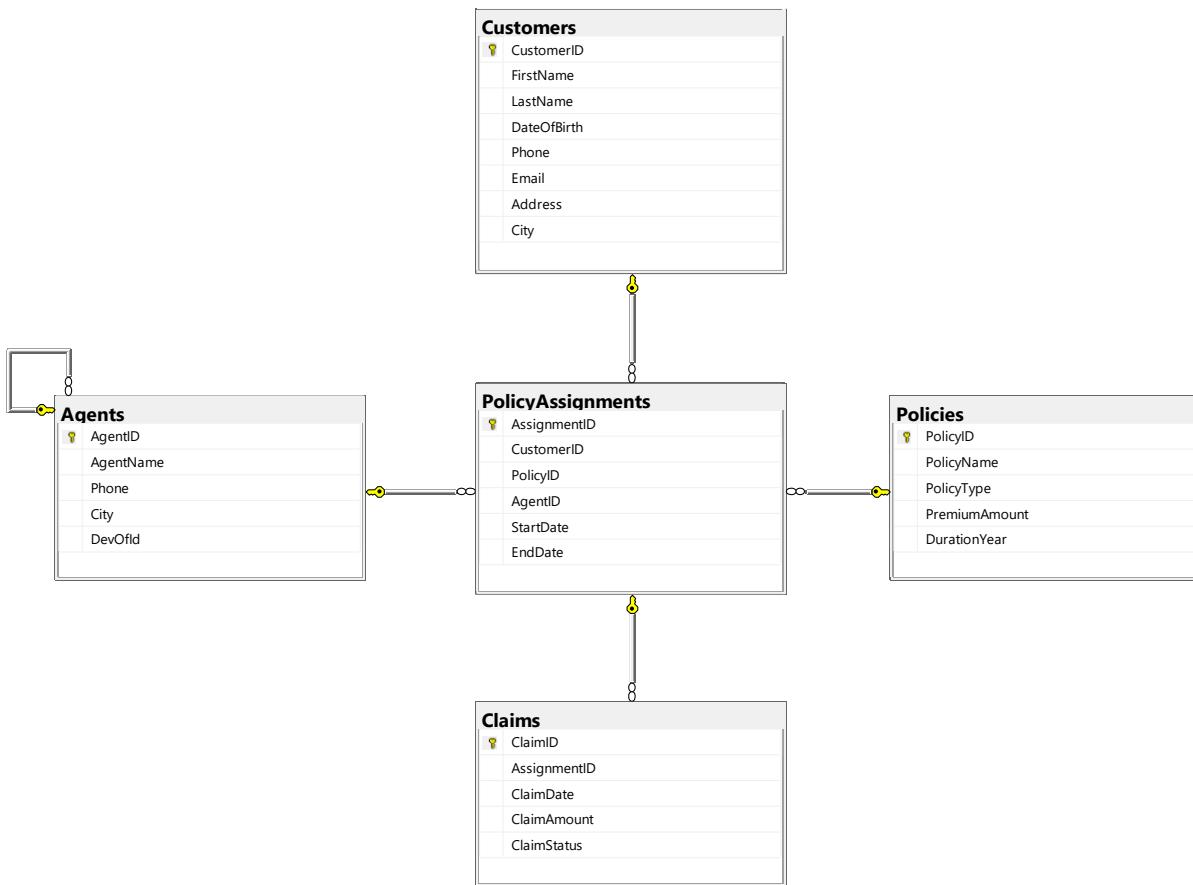
```

    ClaimStatus VARCHAR(20),

CONSTRAINT FK_Claims_PolicyAssignments
    FOREIGN KEY (AssignmentID) REFERENCES PolicyAssignments(AssignmentID)
);


```

SCHEMA DIAGRAM FOR INSURANCE DATABASE:



Insert commands for all tables.

```

INSERT INTO Customers (FirstName, LastName, DateOfBirth, Phone, Email)
VALUES
('Abhi', 'Shek', '2004-07-03', '7075268421', 'abhishek@gmail.com'),
('Santhu', 'Chepuri', '2004-05-24', '9080706050', 'chepuri@gmail.com');

```

```
INSERT INTO Policies (PolicyName, PolicyType, PremiumAmount, DurationYear)  
VALUES  
('Life Term', 'Life', 15000.00, 20),  
('Health Plus', 'Health', 12000.00, 10);
```

```
INSERT INTO Agents (AgentName, Phone, City)  
VALUES  
('Spoorthik', '7867867867', 'Karachi'),  
('Idries', '7867867866', 'Rawalpindi');
```

```
INSERT INTO PolicyAssignments  
(CustomerID, PolicyID, AgentID, StartDate, EndDate)  
VALUES  
(1, 1, 1, '2025-01-01', '2045-01-01'),  
(2, 2, 2, '2025-06-01', '2035-06-01');
```

```
INSERT INTO Claims  
(AssignmentID, ClaimDate, ClaimAmount, ClaimStatus)  
VALUES  
(1, '2026-02-15', 50000.00, 'Approved'),  
(2, '2026-03-10', 30000.00, 'Pending');
```

```
INSERT INTO Customers (FirstName, LastName, DateOfBirth, Phone, Email)  
VALUES
```

```
('Varun', 'Kumar', '1999-08-12', '9001112233', 'varun@gmail.com'),  
('Bhanu', 'Prakash', '1998-03-25', '9002223344', 'bhanu@gmail.com'),  
('Ramu', 'Reddy', '2000-12-05', '9003334455', 'ramu@gmail.com');
```

```
INSERT INTO Policies (PolicyName, PolicyType, PremiumAmount, DurationYear)
```

```
VALUES
```

```
('Life Term', 'Life', 18000.50, 25),  
('Health Shield', 'Health', 9500.75, 12),  
('Car Protect', 'Vehicle', 7200.00, 5);
```

```
INSERT INTO Agents(AgentName, Phone, City)
```

```
VALUES
```

```
('Anil', '9876543210', 'Delhi'),  
(('Suresh', '9223344556', 'Hyderabad');
```

```
INSERT INTO PolicyAssignments
```

```
(CustomerID, PolicyID, AgentID, StartDate, EndDate)
```

```
VALUES
```

```
(3, 3, 1, '2023-01-10', '2048-01-10'),  
(4, 4, 2, '2024-06-15', '2036-06-15'),  
(5, 5, 1, '2025-03-01', '2030-03-01');
```

```
INSERT INTO Claims
```

```
(AssignmentID, ClaimDate, ClaimAmount, ClaimStatus)
```

VALUES

```
(3, '2024-11-20', 45000.00, 'Approved'),  
(4, '2025-07-05', 15000.00, 'Rejected'),  
(5, '2025-09-18', 8000.00, 'Pending');
```

INSERT INTO Customers (FirstName, LastName, DateOfBirth, Phone, Email)

VALUES

```
('sangu', 'Rao', '2002-02-10', '9876543210', 'sangu@gmail.com'),  
('Manu', 'pal', '1998-11-15', '9876543211', 'manu@gmail.com');
```

INSERT INTO Policies (PolicyName, PolicyType, PremiumAmount, DurationYear)

VALUES

```
('Motor Secure', 'Motor', 11000.00, 1),  
('Family Health', 'Health', 20000.00, 1);
```

INSERT INTO Agents (AgentName, Phone, City)

VALUES

```
('Rakesh', '9112233445', 'Bangalore'),  
('Ajay', '9887766554', 'Chandigarh');
```

INSERT INTO PolicyAssignments (CustomerID, PolicyID, AgentID, StartDate, EndDate)

VALUES

```
(1, 6, 3, '2024-01-01', '2025-01-01'),  
(2, 7, 4, '2025-02-01', '2026-02-01'),
```

```
(6, 4, 3, '2023-05-10', '2035-05-10');
```

```
INSERT INTO Claims (AssignmentID, ClaimDate, ClaimAmount, ClaimStatus)
```

```
VALUES
```

```
(6, '2025-03-15', 60000.00, 'Approved'),
```

```
(7, '2025-05-20', 25000.00, 'Rejected');
```

SELECT ,UPDATE ,DELETE COMMANDS:

1: Display policies having premium amount more than 10000 and DurationYears is 1

```
Select * from Policies Where PremiumAmount>10000 AND DurationYear=1;
```

2: List policies of type Life, Health, Motor use IN operator

```
SELECT * FROM Policies
```

```
WHERE PolicyType IN ('Life','Health','Motor');
```

3:Display list of customers born after January 1 st , 2001 and before December 31 st , 2020 using between operator

```
SELECT * FROM Customers WHERE DateOfBirth BETWEEN '2001-01-01' AND '2020-12-31';
```

4: Display records of Agents who stay in a city whose second letter is 'a'

```
SELECT * FROM Agents WHERE City LIKE '_a%';
```

5: Display latest claim record

```
select top 1* from Claims
```

```
order by ClaimDate;
```

6: Increase premium amount to 10% for all health insurance policies

```
SET PremiumAmount=PremiumAmount*1.10
```

```
WHERE PolicyType='Health';
```

7: Delete the record of PolicyAssignments whose EndDate is before today's date.

```
DELETE FROM PolicyAssignments
```

```
WHERE EndDate < GETDATE();
```

```
error:
```

```
Msg 547, Level 16, State 0, Line 236
```

The DELETE statement conflicted with the REFERENCE constraint

"FK_Claims_PolicyAssignments". The conflict occurred in database "InsuranceDB", table
"dbo.Claims", column 'AssignmentID'.

The statement has been terminated.

```
DELETE FROM Claims
```

```
WHERE AssignmentID IN (
```

```
    SELECT AssignmentID
```

```
    FROM PolicyAssignments
```

```
    WHERE EndDate < GETDATE()
```

```
);
```

```
DELETE FROM PolicyAssignments
```

```
WHERE EndDate < GETDATE();
```

AGGREGATE FUNCTIONS:

8. Total number of customers

```
SELECT COUNT(*) AS TotalCustomers
```

```
FROM Customers;
```

9. Average premium amount for each policy type

```
SELECT PolicyType, AVG(PremiumAmount) AS AvgPremium
```

```
FROM Policies
```

```
GROUP BY PolicyType;
```

10. Total premium value of all policies

```
SELECT SUM(PremiumAmount) AS TotalPremiumAmount  
FROM Policies;
```

11.Total claim amount by claim status

```
SELECT ClaimStatus, SUM(ClaimAmount) AS TotalClaimAmount  
FROM Claims  
GROUP BY ClaimStatus;
```

12. Maximum and minimum premium amount

```
SELECT  
    MAX(PremiumAmount) AS MaxPremium,  
    MIN(PremiumAmount) AS MinPremium  
FROM Policies;
```

Date & Time Functions

13. Extract year from customer date of birth

```
SELECT FirstName, YEAR(DateOfBirth) AS BirthYear  
FROM Customers;
```

14. Extract month from policy start date

```
SELECT AssignmentID, MONTH(StartDate) AS StartMonth  
FROM PolicyAssignments;
```

15. Calculate customer age

```
SELECT FirstName,  
    DATEDIFF(YEAR, DateOfBirth, GETDATE()) AS Age  
FROM Customers;
```

16. Policy duration in years using dates

```
SELECT AssignmentID,  
    DATEDIFF(YEAR, StartDate, EndDate) AS PolicyDurationYears  
FROM PolicyAssignments;
```

17. Claims raised in the last 1 year

```
SELECT *  
FROM Claims  
WHERE ClaimDate >= DATEADD(YEAR, -1, GETDATE());
```

18. Get month name of claim date

```
SELECT ClaimID,  
       DATENAME(MONTH, ClaimDate) AS ClaimMonth  
FROM Claims;
```

QUERIES USING JOINS, HAVING ,GROUPBY**19.List all Policies for a CustomerId 5**

```
SELECT p.* FROM Policies p  
JOIN  
PolicyAssignments pa  
ON p.PolicyID = pa.PolicyID WHERE pa.CustomerID = 5;
```

**20: Display FirstName, PolicyName, AgentName, StartDate and EndDate from their
respective tables**

```
select FirstName,PolicyName,AgentName,StartDate,EndDate  
FROM PolicyAssignments pa  
join Customers c on pa.CustomerID=c.CustomerID  
join Policies p on pa.PolicyID=p.PolicyID  
join Agents a on pa.AgentID=a.AgentID;
```

21: Display claims report with FirstName, PolicyName, ClaimAmount, ClaimStatus, and ClaimDate from their respective tables

```
SELECT c.FirstName, p.PolicyName,  
       cl.ClaimAmount, cl.ClaimStatus, cl.ClaimDate  
  FROM Claims cl  
 JOIN PolicyAssignments pa ON cl.AssignmentID = pa.AssignmentID  
 JOIN Customers c ON pa.CustomerID = c.CustomerID  
 JOIN Policies p ON pa.PolicyID = p.PolicyID;
```

22: Display records of Customers with or without Policies

```
SELECT c.CustomerID,c.FirstName,p.PolicyName,p.PolicyID  
  FROM Customers c  
 LEFT JOIN PolicyAssignments pa ON c.CustomerID = pa.CustomerID  
 LEFT JOIN Policies p ON pa.PolicyID = p.PolicyID;
```

23: Show names and total claim amount of Customers With Claim Amount greater than 50000 (Use HAVING Clause)

```
select concat(c.FirstName,c.LastName) as FullName,  
       sum(cl.ClaimAmount) as TotalClaim  
  from Customers c  
 join PolicyAssignments pa on pa.CustomerID=c.CustomerID  
 join Claims cl on cl.AssignmentID=pa.AssignmentID  
 group by c.FirstName,c.LastName  
 having sum(cl.ClaimAmount)>50000;
```

24: Display list with Agent Wise Policy Count

```
SELECT a.AgentName,COUNT(pa.AgentID) AS PolicyCount  
  FROM Agents a JOIN PolicyAssignments pa ON  
a.AgentID=pa.AgentID group by a.AgentID,a.AgentName;
```

SUBQUERIES:

25. Customers who have NOT taken any policy

```
SELECT *  
FROM Customers  
WHERE CustomerID NOT IN (  
    SELECT CustomerID  
    FROM PolicyAssignments  
);
```

26. Policies with premium higher than the average premium

```
SELECT *  
FROM Policies  
WHERE PremiumAmount > (  
    SELECT AVG(PremiumAmount)  
    FROM Policies  
);
```

27. Policy with the highest premium amount

```
SELECT *  
FROM Policies  
WHERE PremiumAmount = (  
    SELECT MAX(PremiumAmount)  
    FROM Policies  
);
```

28. Agents who have not handled any claims

```
SELECT *  
FROM Agents  
WHERE AgentID NOT IN (  
    SELECT AgentID  
    FROM PolicyAssignments PA
```

```
JOIN Claims C ON PA.AssignmentID = C.AssignmentID  
);
```

29. Customers who have more than one policy

```
SELECT *  
FROM Customers  
WHERE CustomerID IN (  
    SELECT CustomerID  
    FROM PolicyAssignments  
    GROUP BY CustomerID  
    HAVING COUNT(*) > 1  
);
```

CASE, ROLLUP, CUBE & GROUPING

30. Categorize policies based on premium amount (CASE)

```
SELECT PolicyName, PremiumAmount,  
CASE  
    WHEN PremiumAmount < 10000 THEN 'Low Premium'  
    WHEN PremiumAmount BETWEEN 10000 AND 15000 THEN 'Medium Premium'  
    ELSE 'High Premium'  
END AS PremiumCategory  
FROM Policies;
```

31. Count policies by premium category

```
SELECT  
CASE  
    WHEN PremiumAmount < 10000 THEN 'Low'  
    WHEN PremiumAmount BETWEEN 10000 AND 15000 THEN 'Medium'
```

```
    ELSE 'High'

END AS PremiumCategory,
COUNT(*) AS PolicyCount

FROM Policies

GROUP BY

CASE

    WHEN PremiumAmount < 10000 THEN 'Low'

    WHEN PremiumAmount BETWEEN 10000 AND 15000 THEN 'Medium'

    ELSE 'High'

END;
```

32. Identify subtotal rows using GROUPING function

```
SELECT

ClaimStatus,
SUM(ClaimAmount) AS TotalClaimAmount,
GROUPING(ClaimStatus) AS IsSubtotal

FROM Claims

GROUP BY ROLLUP (ClaimStatus);
```

33. Claim count by Year and Status (Cube)

```
SELECT

YEAR(ClaimDate) AS ClaimYear,
ClaimStatus,
COUNT(*) AS ClaimCount

FROM Claims

GROUP BY CUBE (YEAR(ClaimDate), ClaimStatus);
```

SET OPERATIONS:

34: List all unique phone numbers from Customers and Agents

```
SELECT Phone FROM Customers  
UNION  
SELECT Phone FROM Agents;
```

35: Customers who have policies AND have raised claims

```
SELECT CustomerID  
FROM PolicyAssignments  
INTERSECT  
SELECT PA.CustomerID  
FROM PolicyAssignments PA  
JOIN Claims C ON PA.AssignmentID = C.AssignmentID;
```

36:Customers who have policies but never raised a claim

```
SELECT CustomerID  
FROM PolicyAssignments  
EXCEPT  
SELECT PA.CustomerID  
FROM PolicyAssignments PA  
JOIN Claims C ON PA.AssignmentID = C.AssignmentID;
```