WHY HAYS, KS LIGHTS THE LAMP

BY GRETCHYN DROWN

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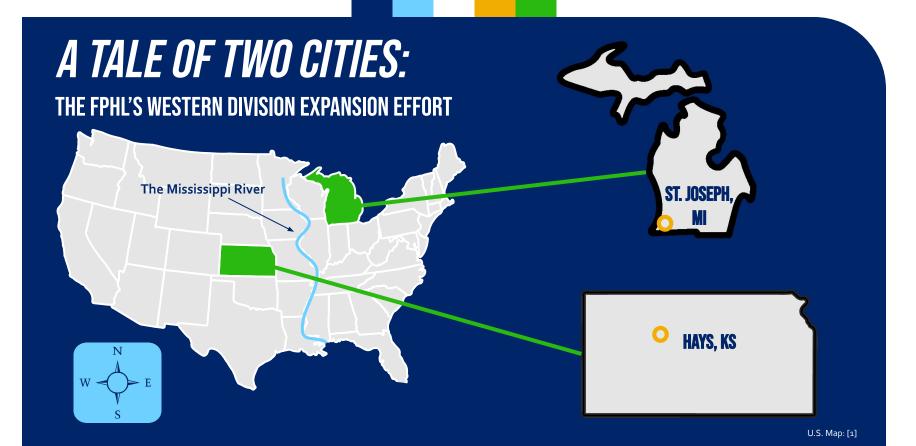
THE BIG PICTURE

WE'RE LOOKING TO EXPAND OUR WESTERN DIVISION

WHERE WE'RE LOOKING: St. Joseph, Michigan vs. Hays, Kansas

WHAT WE'RE LOOKING FOR: Younger, middle-class fans who like to dine out

WHY HAYS IS THE PLACE: More promising population, larger market



ST. JOSEPH, MICHIGAN:

OLDER, REFINED, RELAXED





Population: 8,300

Images Source: [2]

HAYS, KANSAS: YOUNGER, HARD-WORKING, ADVENTUROUS





Population: 20,500

Images Source: [3]

THE HOCKEY FAN PROFILE:

AGED 18-54, WHITE OR HISPANIC, MIDDLE- TO UPPER-CLASS, PASSIONATE, AND ENERGETIC [5], [6], [7]

TRUE GRIT AMERICANS



FAMILY FUN-TASTIC



DIGITALLY SAVVY



Images Source: [4]

HAYS RESIDENTS FIT THE PROFILE

AND ARE MORE LIKELY TO BECOME HOCKEY FANS

IN HAYS, KS

48 %

of the population fits our hockey fan profile.

Data Source: [8]. Images Source: [4]

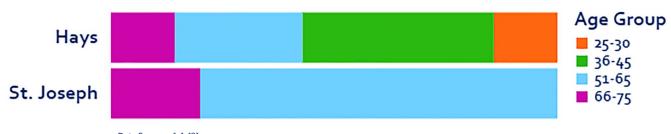


HAYS RESIDENTS ARE YOUNGER

AND WILL BE FANS FOR LONGER, MEANING MORE PROFIT OVER TIME

Head of Household Age Groups

based on Experian Mosaic Profiles



Data Sources: [4], [8]

HAYS RESIDENTS ARE EARNING MORE

AND WILL HAVE MORE MONEY TO SPEND ON DINING AND ENTERTAINMENT

14% INCREASE*

in \$75k to \$150k income range

*projected by 2025

Data Source: [8]

HAYS RESIDENTS SPEND MORE ON DINING OUT*

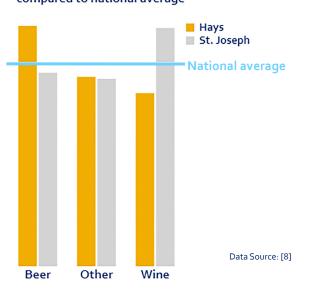
AND ARE MORE LIKELY TO PURCHASE HIGHLY PROFITABLE BEER

Percent of income spent dining out



*proportionally compared to St. Joseph residents (projected)

Alcoholic Beverage Preferences compared to national average



WHY NOT ST. JOSEPH?

THE WRONG PEOPLE, THE WRONG PLACE



100% Heads of Household aged 51+

Population is a **TINY** 8300



nearby hockey teams

Data Sources: [4], [8]

HAYS LIGHTS THE LAMP

THE RIGHT PEOPLE

- Younger population
- More adventurous
- More willing to spend



- Larger population
- No competing teams
- Fresh, untapped market

THE RIGHT PLACE

ACTION STEPS

FOR THE NPHL WESTERN DIVISION EXPANSION TO HAYS, KS

- 1. DISCOVER WHAT MAKES HAYS TICK: Research local laws and customs
- 2. SCOUT FOR OUR SPOT: Look for potential development sites
- 3. CULTIVATE OUR FANS: Build our team Brand







THE WRAP-UP

WE'VE FOUND OUR CITY

WHERE: HAYS, KANSAS

WHAT: A NEW STADIUM AND ACCOMPANYING TEAM IN THE WESTERN DIVISION

WHY: HAYS HAS THE RIGHT PEOPLE IN THE RIGHT PLACE

QUESTIONS?

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