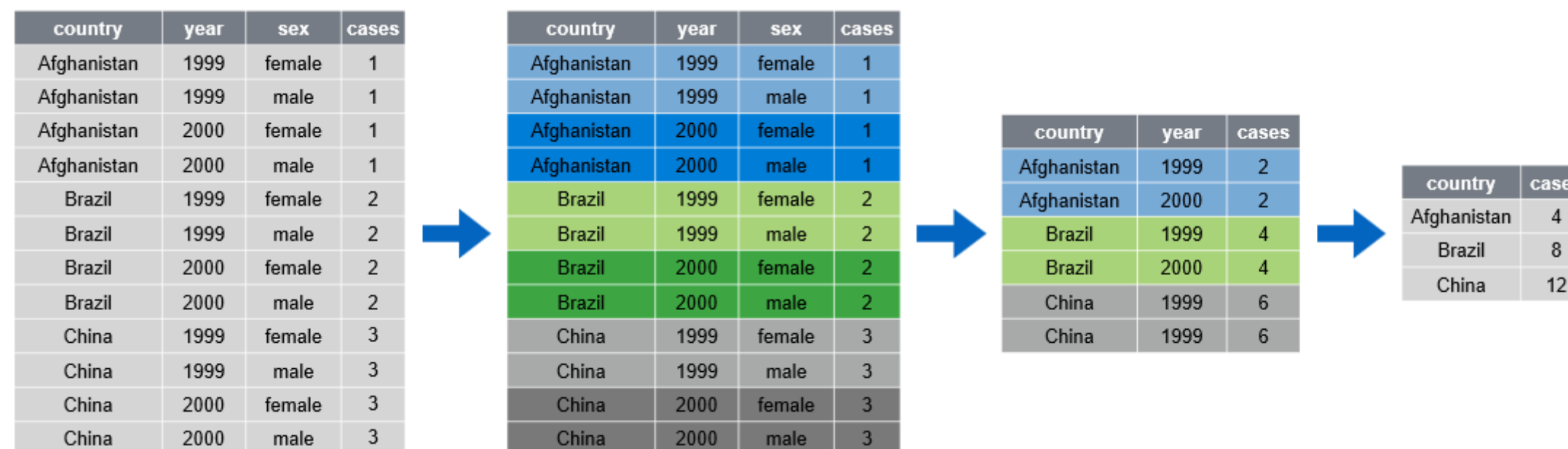


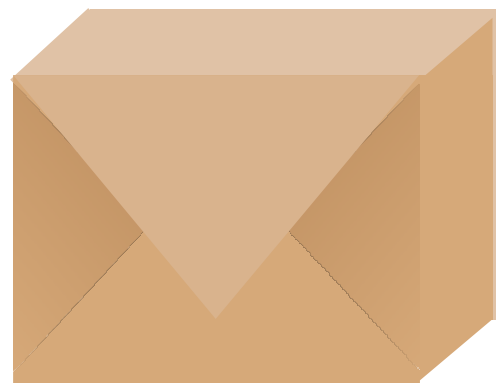
Data handling with dplyR (part 2)

How to *transform* your data



Abu Bakar Siddique
SLUBI, SLU, SE

dplyr



A package that helps transform tabular data.

```
# install.packages("dplyr")
```

```
library(dplyr)
```

```
?select
```

```
?mutate
```

```
?filter
```

```
?summarise
```

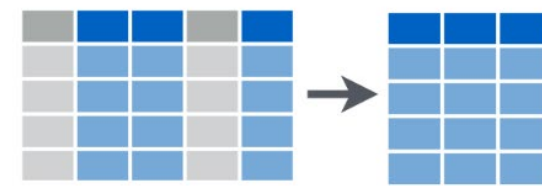
```
?arrange
```

```
?group_by
```

Ways to access information

1 select ()

Subset Variables (Columns)



2 filter ()

Subset Observations (Rows)



3 mutate()

Make New Variables



4 summarise()

Summarise Data



select()

storms

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21

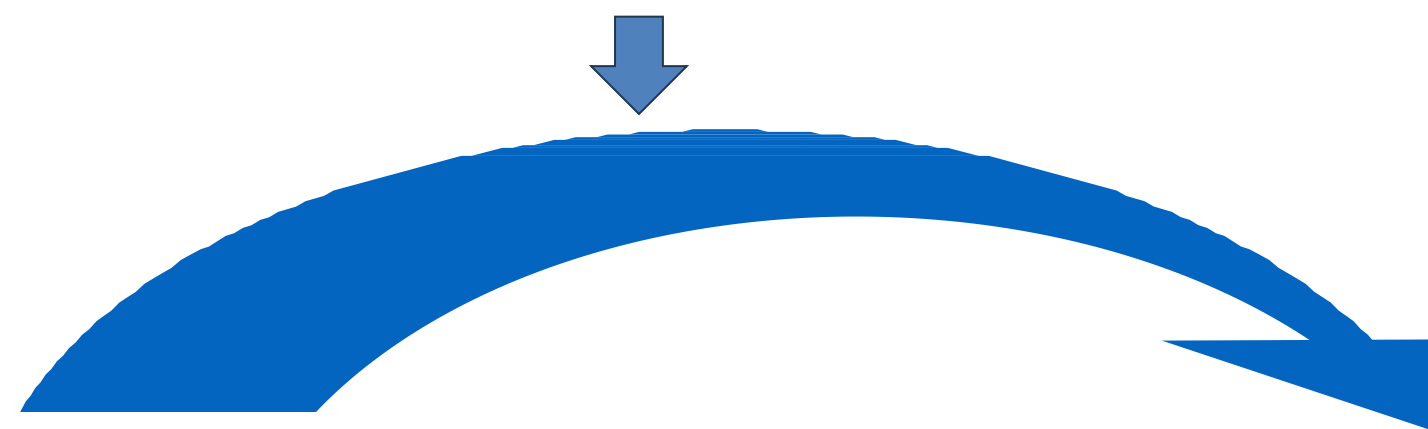


storm	pressure
Alberto	1007
Alex	1009
Allison	1005
Ana	1013
Arlene	1010
Arthur	1010

```
storms %>% select(storm, pressure)
```

The pipe operator $\%>\%$ or $|>$

```
library(dplyr)
select(storms, storm, pressure)
storm %>% select(storm, pressure)
```



```
storm %>% select(_____, storm, pressure)
```

These do the
same thing
Try it!

Shortcut to type $\%>\%$

Cmd + **Shift** + **M** (Mac)

Ctrl + **Shift** + **M** (Windows)

select()

storms

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21



wind	pressure	date
110	1007	2000-08-12
45	1009	1998-07-30
65	1005	1995-06-04
40	1013	1997-07-01
50	1010	1999-06-13
45	1010	1996-06-21

```
storms %>% select(-storm)
```

```
# see ?select for more
```


select()

storms

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21



wind	pressure	date
110	1007	2000-08-12
45	1009	1998-07-30
65	1005	1995-06-04
40	1013	1997-07-01
50	1010	1999-06-13
45	1010	1996-06-21

```
storms %>% select(-storm)
```

```
storms %>% select(wind:date)
```

```
# see ?select for more
```

filter()

storms

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21



storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Allison	65	1005	1995-06-04
Arlene	50	1010	1999-06-13

```
storms %>% filter(wind >= 50)
```

filter()

storms

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21



storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Allison	65	1005	1995-06-04

```
storms %>% filter(wind >= 50, storm %in%  
c("Alberto", "Alex", "Allison"))
```

logical tests in R

?Comparison

<	Less than
>	Greater than
==	Equal to
<=	Less than or equal to
>=	Greater than or equal to
!=	Not equal to
%in%	Group membership
is.na	Is NA
!is.na	Is not NA

?base::Logic

&	boolean and
	boolean or
xor	exactly or
!	not
any	any true
all	all true

mutate()

storms

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21



storm	wind	pressure	date	ratio
Alberto	110	1007	2000-08-12	9.15
Alex	45	1009	1998-07-30	22.42
Allison	65	1005	1995-06-04	15.46
Ana	40	1013	1997-07-01	25.32
Arlene	50	1010	1999-06-13	20.20
Arthur	45	1010	1996-06-21	22.44

```
storms %>% mutate(ratio = pressure/wind)
```

mutate()

storms

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21



storm	wind	pressure	date	ratio	inverse
Alberto	110	1007	2000-08-12	9.15	0.11
Alex	45	1009	1998-07-30	22.42	0.04
Allison	65	1005	1995-06-04	15.46	0.06
Ana	40	1013	1997-07-01	25.32	0.04
Arlene	50	1010	1999-06-13	20.20	0.05
Arthur	45	1010	1996-06-21	22.44	0.04

```
storms %>% mutate(ratio = pressure/wind,  
                  inverse = ratio^-1)
```

summarise()

storms

storm	wind	pressure	date	ratio	inverse
Alberto	110	1007	2000-08-12	9.15	0.11
Alex	45	1009	1998-07-30	22.42	0.04
Allison	65	1005	1995-06-04	15.46	0.06
Ana	40	1013	1997-07-01	25.32	0.04
Arlene	50	1010	1999-06-13	20.20	0.05
Arthur	45	1010	1996-06-21	22.44	0.04



median	variance
1010	7.4

```
storms %>% summarise(median = median(pressure), variance = var(pressure))
```

Useful summary functions

* All take a vector of values and return a single value

** Blue functions come in dplyr

min(), max()	Minimum and maximum values
mean()	Mean value
median()	Median value
sum()	Sum of values
var, sd()	Variance and standard deviation of a vector
first()	First value in a vector
last()	Last value in a vector
nth()	Nth value in a vector
n()	The number of values in a vector
n_distinct()	The number of distinct values in a vector

"Summary" functions

* All take a vector of values and return a single value

min(), max()

mean()

median()

sum()

var, sd()

first()

last()

nth()

n()

n_distinct()

1

2

3

4

5

6

sum()

21

arrange()

storms

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21

storms %>%

arrange()

storms

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21



storm	wind	pressure	date
Ana	40	1013	1997-07-01
Alex	45	1009	1998-07-30
Arthur	45	1010	1996-06-21
Arlene	50	1010	1999-06-13
Allison	65	1005	1995-06-04
Alberto	110	1007	2000-08-12

```
storms %>% arrange(wind)
```

arrange()

storms

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21



storm	wind	pressure	date
Ana	40	1013	1997-07-01
Alex	45	1009	1998-07-30
Arthur	45	1010	1996-06-21
Arlene	50	1010	1999-06-13
Allison	65	1005	1995-06-04
Alberto	110	1007	2000-08-12

```
storms %>% arrange(wind)
```

arrange()

storms

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21



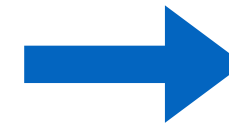
storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Allison	65	1005	1995-06-04
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21
Alex	45	1009	1998-07-30
Ana	40	1013	1997-07-01

```
storms %>% arrange(desc(wind))
```

arrange()

storms

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21



storm	wind	pressure	date
Ana	40	1013	1997-07-01
Alex	45	1009	1998-07-30
Arthur	45	1010	1996-06-21
Arlene	50	1010	1999-06-13
Allison	65	1005	1995-06-04
Alberto	110	1007	2000-08-12

```
storms %>% arrange(wind)
```

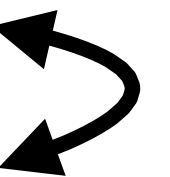
arrange()

storms

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21



storm	wind	pressure	date
Ana	40	1013	1997-07-01
Arthur	45	1010	1996-06-21
Alex	45	1009	1998-07-30
Arlene	50	1010	1999-06-13
Allison	65	1005	1995-06-04
Alberto	110	1007	2000-08-12



```
storms %>% arrange(wind, date)
```

select()

storms

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21



storm	pressure
Alberto	1007
Alex	1009
Allison	1005
Ana	1013
Arlene	1010
Arthur	1010

```
storms %>% select(storm, pressure)
```


filter()

storms

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21



storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Allison	65	1005	1995-06-04
Arlene	50	1010	1999-06-13

```
storms %>% filter(wind >= 50)
```

storms

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21



storm	pressure
Alberto	1007
Allison	1005
Arlene	1010

```
storms %>%  
  filter(wind >= 50) %>%  
  select(storm, pressure)
```

mutate()

storms

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21



```
storms %>%
```

```
  mutate(ratio = pressure / wind) %>%
```

```
  select(storm, ratio)
```

mutate()

storms

storm	wind	pressure	date
Alberto	110	1007	2000-08-12
Alex	45	1009	1998-07-30
Allison	65	1005	1995-06-04
Ana	40	1013	1997-07-01
Arlene	50	1010	1999-06-13
Arthur	45	1010	1996-06-21



storm	ratio
Alberto	9.15
Alex	22.42
Allison	15.46
Ana	25.32
Arlene	20.20
Arthur	22.44

```
storms %>%
```

```
  mutate(ratio = pressure / wind) %>%
```

```
  select(storm, ratio)
```

Unit of analysis

city	particle size	amount (m ³)
London	large	1.2
York	small	0.4
London	large	2.1
London	small	0.9
London	large	1.5
London	small	0.7

	mean	sum
city	1.4	6.8
particle size	2.32	6.7

pollution

city	particle size	amount ($\mu\text{g}/\text{m}^3$)
New York	large	23
New York	small	14
London	large	22
London	small	16
Beijing	large	121
Beijing	small	56

mean	sum	n
42	252	6

city	particle size	amount ($\mu\text{g}/\text{m}^3$)
New York	large	23
New York	small	14



mean	sum	n
18.5	37	2

London	large	22
London	small	16



19.0	38	2
------	----	---

Beijing	large	121
Beijing	small	56



88.5	177	2
------	-----	---

`group_by() + summarise()`

group_by()

pollution

city	particle size	amount ($\mu\text{g}/\text{m}^3$)
New York	large	23
New York	small	14
London	large	22
London	small	16
Beijing	large	121
Beijing	small	56



city	particle size	amount ($\mu\text{g}/\text{m}^3$)
New York	large	23
New York	small	14
London	large	22
London	small	16
Beijing	large	121
Beijing	small	56

```
pollution %>%  
  group_by(city)
```

group_by() + summarise()

pollution

city	particle size	amount ($\mu\text{g}/\text{m}^3$)
New York	large	23
New York	small	14
London	large	22
London	small	16
Beijing	large	121
Beijing	small	56

```
pollution %>%  
  group_by(city) %>%  
  summarise(mean = mean(amount), sum = sum(amount), n = n())
```

city	particle size	amount ($\mu\text{g}/\text{m}^3$)
New York	large	23
New York	small	14



city	mean	sum	n
New York	18.5	37	2

London	large	22
London	small	16



London	19.0	38	2
--------	------	----	---

Beijing	large	121
Beijing	small	56



Beijing	88.5	177	2
---------	------	-----	---

```
pollution %>%
  group_by(city) %>%
  summarise(mean = mean(amount), sum = sum(amount), n = n())
```

city	particle size	amount ($\mu\text{g}/\text{m}^3$)
New York	large	23
New York	small	14

London	large	22
London	small	16

Beijing	large	121
Beijing	small	56

city	mean	sum	n
New York	18.5	37	2
London	19.0	38	2
Beijing	88.5	177	2

```
pollution %>%  
  group_by(city) %>%  
  summarise(mean = mean(amount), sum = sum(amount), n = n())
```

pollution

city	size	amount
New York	large	23
New York	small	14
London	large	22
London	small	16
Beijing	large	121
Beijing	small	56



city	size	amount
New York	large	23
New York	small	14
London	large	22
London	small	16
Beijing	large	121
Beijing	small	56



city	mean
New York	18.5
London	19.0
Beijing	88.5

```
pollution %>%
```

```
  group_by(city) %>%
```

```
  summarise(mean = mean(amount))
```

pollution

city	size	amount
New York	large	23
New York	small	14
London	large	22
London	small	16
Beijing	large	121
Beijing	small	56



city	size	amount
New York	large	23
New York	small	14
London	large	22
London	small	16
Beijing	large	121
Beijing	small	56

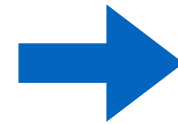


size	mean
large	55.3
small	28.6

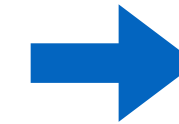
```
pollution %>%
  group_by(size) %>%
  summarise(mean = mean(amount))
```

tb

country	year	sex	cases
Afghanistan	1999	female	1
Afghanistan	1999	male	1
Afghanistan	2000	female	1
Afghanistan	2000	male	1
Brazil	1999	female	2
Brazil	1999	male	2
Brazil	2000	female	2
Brazil	2000	male	2
China	1999	female	3
China	1999	male	3
China	2000	female	3
China	2000	male	3



country	year	sex	cases
Afghanistan	1999	female	1
Afghanistan	1999	male	1
Afghanistan	2000	female	1
Afghanistan	2000	male	1
Brazil	1999	female	2
Brazil	1999	male	2
Brazil	2000	female	2
Brazil	2000	male	2
China	1999	female	3
China	1999	male	3
China	2000	female	3
China	2000	male	3



country	year	cases
Afghanistan	1999	2
Afghanistan	2000	2
Brazil	1999	4
Brazil	2000	4
China	1999	6
China	1999	6

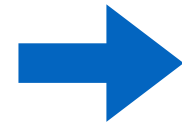
tb %>%

group_by(country, year) %>%

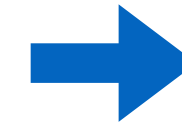
summarise(cases = sum(cases))

tb

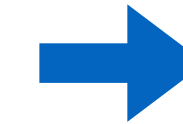
country	year	sex	cases
Afghanistan	1999	female	1
Afghanistan	1999	male	1
Afghanistan	2000	female	1
Afghanistan	2000	male	1
Brazil	1999	female	2
Brazil	1999	male	2
Brazil	2000	female	2
Brazil	2000	male	2
China	1999	female	3
China	1999	male	3
China	2000	female	3
China	2000	male	3



country	year	sex	cases
Afghanistan	1999	female	1
Afghanistan	1999	male	1
Afghanistan	2000	female	1
Afghanistan	2000	male	1
Brazil	1999	female	2
Brazil	1999	male	2
Brazil	2000	female	2
Brazil	2000	male	2
China	1999	female	3
China	1999	male	3
China	2000	female	3
China	2000	male	3



country	year	cases
Afghanistan	1999	2
Afghanistan	2000	2
Brazil	1999	4
Brazil	2000	4
China	1999	6
China	1999	6



country	cases
Afghanistan	4
Brazil	8
China	12

tb %>%

group_by(country, year) %>%

summarise(cases = sum(cases)) %>%

summarise(cases = sum(cases))

Hierarchy of information

country	year	sex	cases
Afghanistan	1999	female	1
Afghanistan	1999	male	1
Afghanistan	2000	female	1
Afghanistan	2000	male	1
Brazil	1999	female	2
Brazil	1999	male	2
Brazil	2000	female	2
Brazil	2000	male	2
China	1999	female	3
China	1999	male	3
China	2000	female	3
China	2000	male	3

country	year	cases
Afghanistan	1999	2
Afghanistan	2000	2
Brazil	1999	4
Brazil	2000	4
China	1999	6
China	2000	6

country	cases
Afghanistan	4
Brazil	8
China	12

cases
24

Larger units of analysis



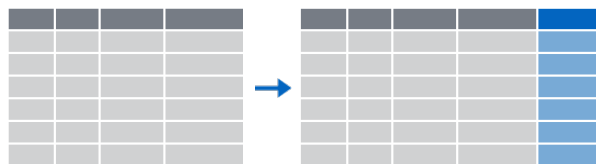
Recap: Information



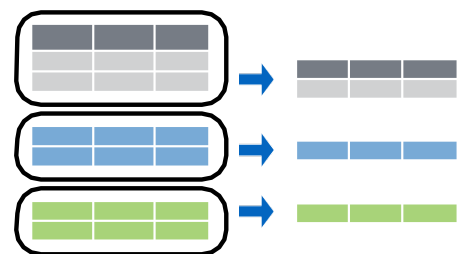
Pick variables and observations with **`select()`** and **`filter()`**



Arrange observations, with **`arrange()`**.



Make new variables, with **`mutate()`**.



Make groupies observations with **`group_by()`** and **`summarise()`**.

**rename , relocate, &
sample_n**

Joining data

dplyr::bind_cols()

y

x1	x2
A	1
B	2
C	3

+

z

x1	x2
B	2
C	3
D	4

=

x1	x2	x1	x2
A	1	B	2
B	2	C	3
C	3	D	4

```
bind_cols(y, z)
```

or

```
cbind(y, z)
```

dplyr::bind_rows()

y

x1	x2
A	1
B	2
C	3

+

z

x1	x2
B	2
C	3
D	4

=

x1	x2
A	1
B	2
C	3
B	2
C	3
D	4

```
bind_rows(y, z)
```

or

```
rbind(v, z)
```

Combine Data Sets

a		b	
x1	x2	x1	x3
A	1	A	T
B	2	B	F
C	3	D	T

+

=

Mutating Joins

x1	x2	x3
A	1	T
B	2	F
C	3	NA

dplyr::left_join(a, b, by = "x1")

Join matching rows from b to a.

x1	x3	x2
A	T	1
B	F	2
D	T	NA

dplyr::right_join(a, b, by = "x1")

Join matching rows from a to b.

x1	x2	x3
A	1	T
B	2	F

dplyr::inner_join(a, b, by = "x1")

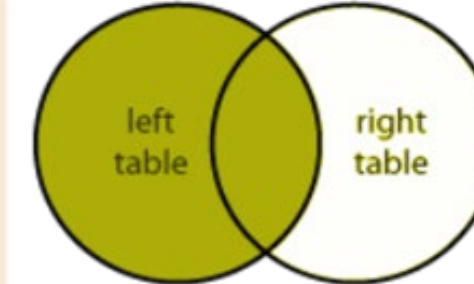
Join data. Retain only rows in both sets.

x1	x2	x3
A	1	T
B	2	F
C	3	NA
D	NA	T

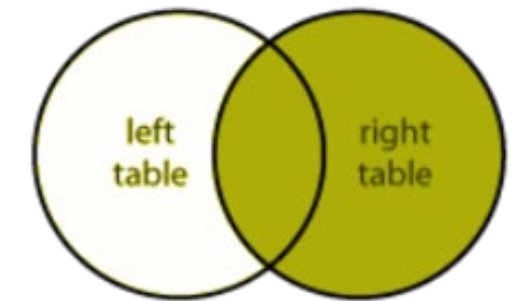
dplyr::full_join(a, b, by = "x1")

Join data. Retain all values, all rows.

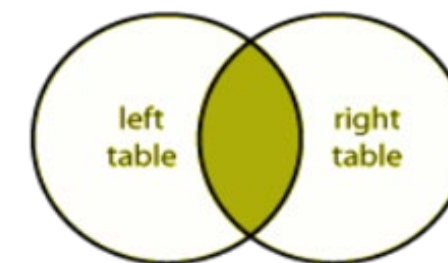
LEFT JOIN



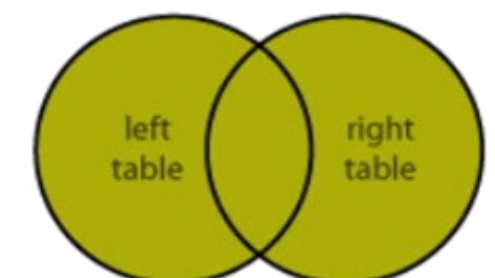
RIGHT JOIN



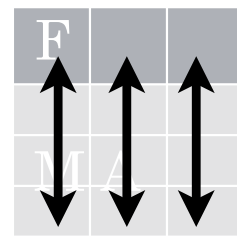
INNER JOIN



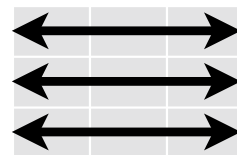
FULL JOIN



Recap: Best format for analysis



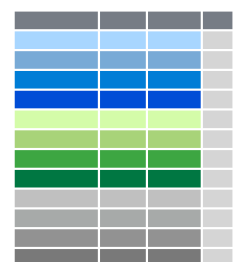
Variables in columns



Observations in rows



Separate **all variables** *implied by law, formula or goal*



Unit of analysis matches the unit of analysis
implied by law, formula or goal



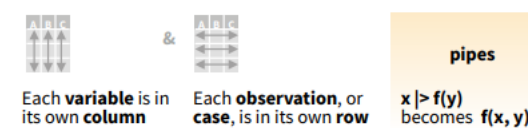
Single table

How to
learn more

Data transformation with dplyr : : CHEATSHEET

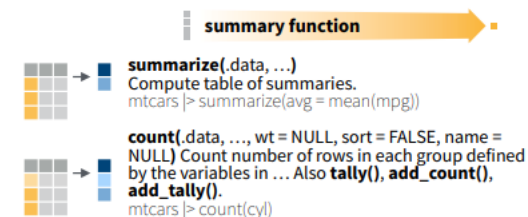


dplyr functions work with pipes and expect tidy data. In tidy data:



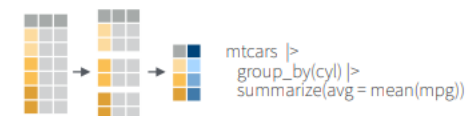
Summarize Cases

Apply **summary functions** to columns to create a new table of summary statistics. Summary functions take vectors as input and return one value (see back).



Group Cases

Use **group_by(data, ...)**, **add = FALSE**, **drop = TRUE** to create a "grouped" copy of a table grouped by columns in ... dplyr functions will manipulate each "group" separately and combine the results.



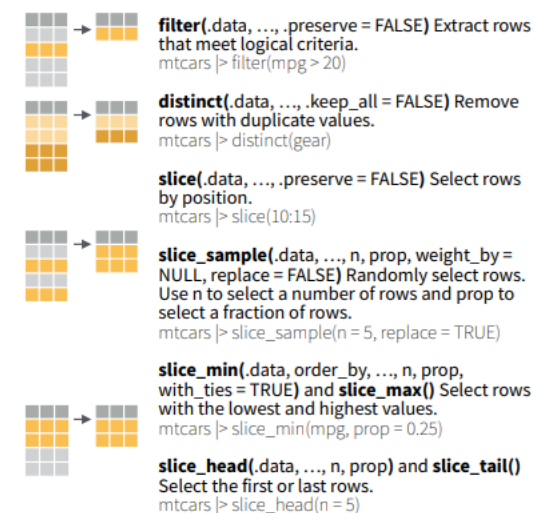
Use **rowwise(data, ...)** to group data into individual rows. dplyr functions will compute results for each row. Also apply functions to list-columns. See tidy cheat sheet for list-column workflow.



Manipulate Cases

EXTRACT CASES

Row functions return a subset of rows as a new table.

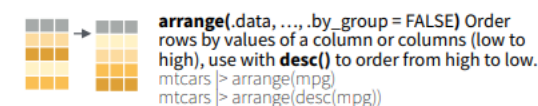


Logical and boolean operators to use with filter()

==	<	<=	is.na()	%in%		xor()
!=	>	>=	!is.na()	!	&	

See **?base::Logic** and **?Comparison** for help.

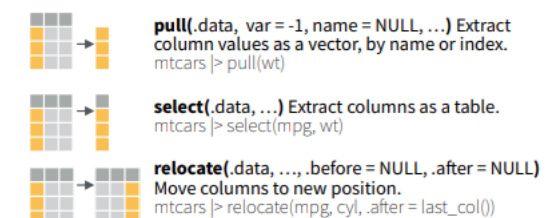
ARRANGE CASES



Manipulate Variables

EXTRACT VARIABLES

Column functions return a set of columns as a new vector or table.

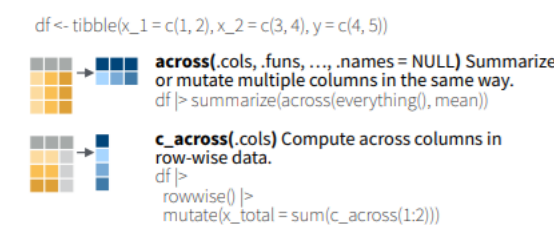


Use these helpers with select() and across()

e.g. `mtcars > select(mpg:cyl)`

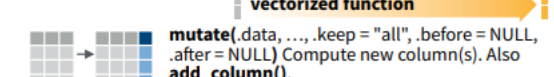
contains(match)	num_range(prefix, range)	all_of(x)/any_of(x, ..., vars)	everything()
ends_with(match)	all_of(x)/any_of(x, ..., vars)	!e.g., !gear	everything()
starts_with(match)	matches(match)		

MANIPULATE MULTIPLE VARIABLES AT ONCE



MAKE NEW VARIABLES

Apply **vectorized functions** to columns. Vectorized functions take vectors as input and return vectors of the same length as output (see back).

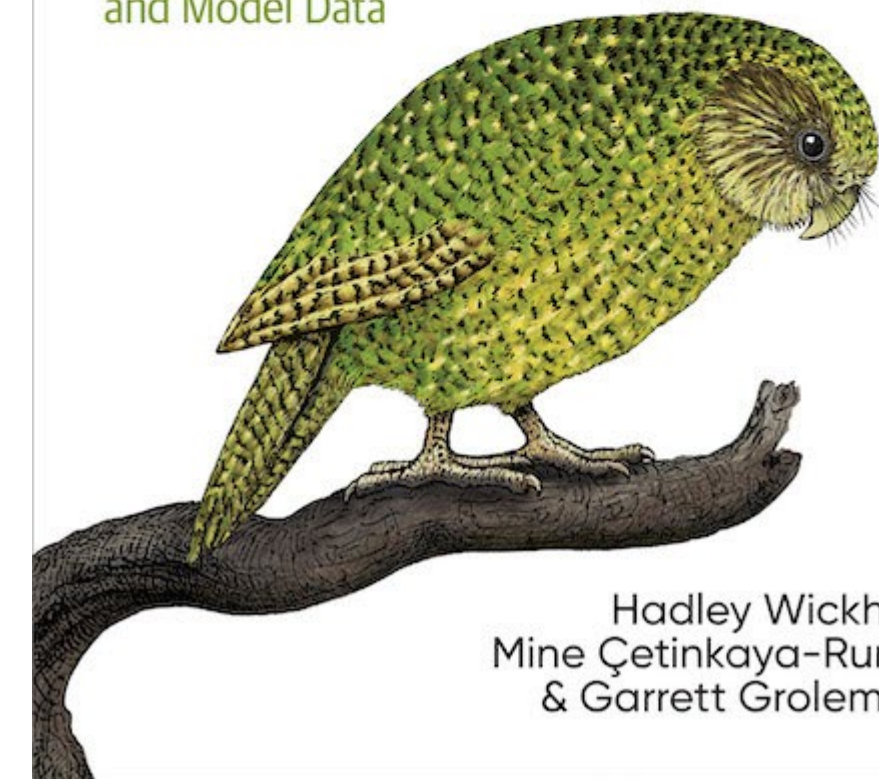


O'REILLY

Second Edition

R for Data Science

Import, Tidy, Transform, Visualize, and Model Data



Hadley Wickham,
Mine Çetinkaya-Rundel
& Garrett Grolemund

<https://rstudio.github.io/cheatsheets/data-transformation.pdf>

<https://r4ds.hadley.nz/data-transform#dplyr-basics>

Other great resources

1. R for Data Science (online book): <https://r4ds.hadley.nz/>
2. Data Wrangling Cheat sheet (pdf file) (<https://www.rstudio.com/wp-content/uploads/2015/02/data-wrangling-cheatsheet.pdf>)
3. Introduction to dplyr (online documentation): <https://dplyr.tidyverse.org/>
4. Data wrangling with R and Rstudio (online video) :
<https://www.rstudio.com/resources/webinars/data-wrangling-with-r-and-rstudio/>
5. Exercises: <https://carpentries-incubator.github.io/open-science-with-r/04-dplyr/index.html#4-all-together-now>

Acknowledgement

Garrett

PPT & PDF: <https://github.com/rstudio/webinars/tree/master/05-Data-Wrangling-with-R-and-RStudio>

Video: <https://posit.co/resources/videos/data-wrangling-with-r-and-rstudio/>

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Thank you

Let's do the lab &
exercise (see: [lab_dplyr](#))