Dakka: A dependently typed Actor framework for Haskell

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1 Introduction

The goal of this thesis is to create an Actor framework, simlar to akka for Haskell. It should be possible to reason about a actor system without having to run it to ensure some safty assumtions. To achieve this I will leverage some of haskells dependent typing features. It should also be possible to easily test actor implementations without creating a full actor system.

2 Thechnical considerations

2.1 Language choice

I chose haskell as a language since it is the most widely used language that facillitates dependent typing. There are other languages like agda and idris but they don't provide what we need.

- agda is rarely used as an acutal runtime system but rather as a proof assistent, so creating a realworld, distributed system with it is not feasable.
- idris would be a good fit for dependent typing, an even better one than Haskell even since depend types are supported natively instead through language extension. The language itself seems to be a little immature at the current time though, especially the library ecosystem is extremly sparse.

Haskell may not have native depended types but they are supported. Beeing able to rely on a vast number of existing libraries is a huge point in Haskells favor. Especially the cloud-haskell platform is extremly useful. In addition to implementing a form of actor framework itself it eases the creation of distributed systems immensly. Most of the heavy lifting on the network and operations side can be done through cloud-haskell.

Another concern is my knowledge of other languages. I already have extensive knowledge of Haskell and many of it's more advanced concepts through my bachelors project, TA work in PI3 and private experience. Although this is not the main concern it is another point in Haskells favor.

2.2 Build tool

There are several build tools and build tool combinations for haskell that are commonly used. None of these is The main one is cabal wich is essentially required for any kind of Haskell development. There are wrappers for cabal that provide additional features and help organize

dependencies. It is highly recommended to use one of those wrappers since using cabal without one can be very cumbersome. One of the main issues of cabal is that it installs all dependencies of projects globaly. When working with multiple Haskell projects this will inevitably lead to conflicts and will land you in the so called *cabal hell*. There were attempts to mitigate these issues in cabal directly but these are cumbersome (sandboxes) to use or aren't finished yet (cabal new-build).

The most widely that is used most often is stack. It's main goal is to provide reproducable builds for Haskell projects. It provides a good way of managing depedencies and Haskell projects. It works by bundling a GHC with a set of package versions that should all work with one another.

Another wrapper is nix. This build tool isn't Haskell specific though, but it lends intself to Haskell development. Nix calls itself a *Purely Functional Package Manager*. Like stack it's main goal is providing reproducable builds. It goes far further than stack in this regard though. It sandboxes the build envinronment as hard as possible. This goes so far as disabling network-connections while building and stripping change dates from files to ensure that a build is performed in the same environment.

If nix can hold what it promises it would be the best build tool period. So for this project I elected nix as the main build tool. I will try to use it for everything I can from building the library itself to typsetting this very text. This will also be my first big nix project. There is also a linux distribution that uses nix not only as it's default package manager but to build the entire system and it's configuration. I will be using this distribution for development as well.

3 Prior art

3.1 Cloud Haskell

Cloud Haskell is described by its authors as a platform for Erlang-style concurrent and distributed programming in Haskell.

Since Erlang-style concurrency is implemented using the actor model Cloud Haskell already provides a full fledged actor framework for Haskell. In addition there are rich facilities to create distributed Haskell system. It doesn't make creating distributed systems in Haskell easy but is capable of performing the heavy lifting.

Unfortunatly Cloud Haskell has to be somewhat oppinionated since some features it provides wouldn't be possible otherwise. The biggest problem is the fact that Haskell does not provide a way to serialize functions at all. Cloud Haskell solves this through the distributed-static package which requires some restrictions in the way functions are defined to work.

4 Implementation

In the course of implementation we assume that several language extensions are enabled. When basic extensions like FlextibleContexts, MultiParamTypeClasses or PackageImports or those that only provide syntactic sugar are used it wont be mentioned in the text. If the extension is significant for the code to work it will be mentioned. To take a look at which extensions where used you can run

```
1 grep -Phore "(?<=LANGUAGE )\w+" | sort -u
```

in the source directory.

4.1 Actor

We need a way to identify specific actors at compile time to be able to reason about them. The best way to do so is by defining types for actors. Since Actors have a state this state type will be the type we will identify the actor with. We could have chosen the message type but the state type seems more descriptive.

```
1 data SomeActor = SomeActor
2 deriving (Eq, Show, Generic, Binary)
```

Note that we derive Generic and Binary. This allows the state of an actor to be serialized.

An actor now has to implement the Actors type class. On this typeclass we can ensure that the actor state is serializable and can be printed in human readable form to be included in error messages and log entries.

```
1 class (Show a, Binary a) => Actor a where
```

The first member of this class will be a typefamily that maps a given actor state type (actor type for short) to a message type this actor can handle. If the message type is not specified it is assumed that the actor only understands () as a message.

```
type Message a
type Message a = ()
```

To be able to send these messages around in a distributed system we have to ensure that we can send them around. They have to essentially fullfil the same constraints as the actor type itself. For this we create a constraint type alias (possible through the language extension ConstraintKinds):

```
1 type RichData a = (Show a, Binary a)
```

Now the class header can be changed to:

```
1 class (RichData a, RichData (Message a)) => Actor a where
```

Instead of a constraint tpye alias we could also have used a new class and provided a single instance (Show a, Binary a)=> RichData a. This would allow RichData to be partially applied. There is currently no need to do this though.

Next we have to define a way for actors to handle Messages.

```
1 behavior :: Message a -> ActorContext ()
```

ActorContext will be a class that provides the actor with a way to perform its actions.

Additionally we have to provide a start state the actor has when it is first created:

```
startState :: a
default startState :: Monoid a => a
startState = mempty
```

4.2 ActorContext

We need a way for actors to perform their actor operations. To recall actors may

- 1. send a finite number of messages to other actors.
- 2. create a finite number of new actors.
- 3. designate the behavior to be used for the next message it receives. In other words change their internal state.

The most straight forward way to implement these actions would be to use a monad transformer for each action. Creating and sending could be modeled with WriterT and chaning the internal state through StateT. The innermost monad wont be a tranformer of course.

But here we encounter several issues:

- 1. to change the sate me must know which actors behavior we are currently describing.
- 2. to send a message we must ensure that the target actor can handle the message.
- 3. to create an actor we have to pass around some reference to the actor type of the actor to create.

The first issue can be solved by adding the actor type to ActorContext as a type parameter.

The second and third are a little trickier. To be able to send a message in a typesafe way we need to retain the actor type. But if we would make the actor type explicit in the WriterT type we would only be able to send messages to actors of that exact type. Luckily there is a way to get both. Using the language extension ExistentialQuantification we can capture the actor type with a constructor without exposing it. To retrieve the captured type you just have to pattern match on the constructor. We can also use this to close over the the actor type in the create case. With this we can create a wrapper for a send and create actions:

```
1 data SystemMessage
2 = forall a. Actor a => Send (ActorRef a) (Message a)
3   | forall a. Actor a => Create (Proxy a)
4   deriving (Eq, Show)
```

ActorRef is some way to identify an actor inside a actor system. We will define it later

Unfortunatly we can't derive Generic for data types that use existential quantification and thus can't get a Binary instance for free. But as we will later discover we do not need to serialize values of SystemMessage so this is fine for now.

With all this we can define ActorContext as follows:

Notice that we only need one Writer since we combined create and send actions into a single type. Since ActorContext is nothing more than the composition of several Monad transformers it is itself a monad. Using GeneralizedNewtypeDeriving we can derive several useful monad instances. the classes MonadWriter and MonadState are provided by the mtl package.

Since we added the actor type to the signature of ActorContext we need to change definition of behavior to reflect this:

```
1 behavior :: Message a -> ActorContext a ()
```

By derving MonadState we get a variety of functions to change the actors state. The other actor actions can now be defined as functions:

4.2.1 send

```
1 send :: Actor a => ActorRef a -> Message a -> ActorContext b ()
2 send ref msg = tell [Send ref msg]
```

Notice that the resulting ActorContext doesn't have a as its actor type but rather some other type b. This is because these two types don't have to be the same one. a is the type of actor the message is sent to and b is the type of actor whos behavior we are currently describing. The send function does not have a Actor b constraint since this would needlessly restrict the use of the function itself. When defining an actor it is already ensured that whatever b is it will be an Actor.

We can also provide an akka-style send operator as a convenient alias for send:

```
1 (!) = send
```

4.2.2 create

```
1 create' :: Actor b => Proxy b -> ActorContext a ()
2 create' b = tell [Create b]
```

As idicated by the 'this version of create is not intendet to be the main one. For that we define:

```
1 create :: forall b a. Actor b => ActorContext a ()
2 create = create' (Proxy @b)
```

In combination with TypeApplications this enables us to create actors by just writing create @TheActor instead of the cumbersome create' (Proxy :: Proxy TheActor).

4.2.3 ActorRef

We need a way to reference actors inside an actor system. The most straight forward way to do this is by creating a data type to represent these references. This type also has to hold the actor type of the actor it is refering to. But how should we encode the actor reference? The simplest way would be to give each actor some kind of identifier and just store the identifier:

```
1 newtype ActorRef a = ActorRef ActorId
```

References of this kind can't be be created by the user since you shouldn't be able to assiciate any ActorId with any actor type, since there is no way of verifying at compile time that a given

id is associated a given actor type. The best way to achieve this is to modify the signature of create to return a reference to the just created actor.

```
1 create :: forall a. Actor a => ActorContext b (ActorRef a)
```

Additionally it would be useful for actors to have a way to get a reference to themselves. We can achieve this by adding:

```
1 self :: ActorContext a (ActorRef a)
```

To ActorContext.

Composing references

If we assume that a reference to an actor is represented by the actors path relative to the actor system root we could in theory compose actor references or even create our own. To do this in a typesafe manner we need to know what actors an actor may create. For this we add a new type family to the Actor class.

```
type Creates a :: [*]
type Creates a = '[]
```

This type family is of kind [*] so it's a list of all actor types this actor can create. We additionally provide a default that is the empty list. So if we don't override the Creates type family for a specific actor we assume that this actor does not create any other actors.

We can now also use this typefamily to enforce this assumption on the create' and create functions.

```
1 create':: (Actor b, Elem b (Creates a)) => Proxy b ->
    ActorContext a ()
```

Where Elem is a typefamily of kind $k \rightarrow [k] \rightarrow Constraint$ that works the same as elem only on the type level.

```
1 type family Elem (e :: k) (l :: [k]) :: Constraint where
2     Elem e (e ': as) = ()
3     Elem e (a ': as) = Elem e as
```

There are three things to note with this type family:

1. it is partial. it has no pattern for the empty list. Since it's kind is Constraint this means the constraint isn't met if we would enter that case either explicitly or through recursion.

- 2. The first pattern of Elem is non-linear. That means that a variable appears twice. e appears as the first parameter and as the first element in the list. This is only permitted on type families in Haskell. Without this feature it would be quite hard to define this type family at all.
- 3. We leverage that n-tuples of Constraints are Constraints themselves. In this case () can be seen as an 0-tuple and thus equates to Constraint that always holds.

The Creates typefamily is incredibly useful for anything we want to do that concerns the hirarchy of the typesystem. For example we could ensure that all actors in a given actor system fulfill a certain constraint.

We can also enumerate all actor types in a given actor system.

What we can't do unfortunatly is create a type of kind Data. Tree that represents the whole actor system since it may be infinite. The following example shows this.

```
1 data A = A
2 instance Actor A where
3    type Creates A = '[B]
4    ...
5
6 data B = B
7 instance Actor B where
8    type Creates B = '[A]
9    ...
```

The type for an actor system that starts with A would have to be 'Node A' [Node B' [Node A' [...]]]. What we can represent as a type though is any finite path inside this tree.

Since any running actor system has to be finite we can use the fact that we can represent finite paths inside an actor system for our actor references. We can parametrize our actor references by the path of the actor that it refers to.

Implemenation specific references

Different implementations of ActorContext might want to use different datatypes to refer to actors. In our simple implemenation we are using Word but we can't assume that every implementation wants to use it.

The most obvious way to achieve this is to associate a given ActorContext implementation with a specific reference type. This can be done using an additional type variable on the class, a type family or a data family. Here the data family seems the best choice since it's injective. The injectivity allows us to not only know the reference type from from an ActorContext implementation but also the other way round.

```
1 data CtxRef m :: * -> *
```

Additionally we have to add some constraints to CtxRef since we need to be able to serialize it, equality and a way to show them would also be nice. For this we can reuse the RichData constraint.

```
1 class (RichData (CtxRef m)), ...) => ActorContext ... where
```

Now we have another problem though. Messages should be able to include actor references. If the type of these references now depends on the ActorContext implementation we need a way for messages to know this reference type. We can achieve this by adding the actor context as a parameter to the Message type family.

```
1 type Message a :: (* -> *) -> *
```

Here we come in a bind because of the way we chose to define ActorContext unfortunatly. The problem is the functional dependency in ActorContext a m | m -> a. It states that we know a if we know m. This means that if we expose m to Message the message is now bound to a specific a. This is problematic though since we only want to expose the type of reference not the actor type of the current context to the Message. Doing so would bloat every signature that wants to move a message from one context to another with equivalence constraints like

This is cumbersome and adds unnessecary complexity.

What we might do instead is add the reference type itself as a parameter to Message. This eliviates the problem only a little bit though since we need the actual ActorContext type to retrieve the concrete reference type. So we would only delay the constraint dance and move it a

little bit. These constraints meant many additional type parameters to types and functions that don't actually care about them. Error messages for users would also suffer.

In the end I decided to ditch the idea of ActorContext implementation specific reference types. And went another route.

Since actor references have to be serializable anyway we can represent them by a ByteString.

```
1 newtype ActorRef a = ActorRef ByteString
```

This might go a little against our ideal that we want to keep the code as typesafe as possible but it's not as bad as you might think. Firstly other datatypes that might have taken the place of ByteString wouldn't be any safer. We can still keep the user from being able to create references by themselves by not exporting the ActorRef constructor. We could expose it to ActorContext implementers through an interal package.

Answering messages

We need a way to respond to messages. This can be done by including a reference to the actor to respond to in the message and capturing it's Actor implementation.

With this implementation we can't controll what actors can be referred to by the references we send. For example we would like to constrain what messages the provided actor can handle. We can achieve this by further constraining the actor type that is captured by the constructor:

Now only actors that except exactly messages of type m can be referred to. This may be a little to restrictive though. Maybe we want to be able to allow some other class of actor. With ConstraintKinds we can also externalize these constraints.

```
1 data AnswerableMessage c
2 = forall a.
3   ( Actor a
4   , c a
```

```
5 ) =>
6 AnswerableMessage (ActorRef a)
```

This way we can express any constraint on actors and messages we want. The exact message constraint from above can expressed like this:

```
1 type C a = M ~ Message a
2 AnswerableMessage C
```

We now run into the problem again that type aliases can't be partially applied. So have to use the trick of creating a class that is only implemented once.

```
1 class (Actor a, c (Message a)) => MessageConstraint c a
2 instance (Actor a, c (Message a)) => MessageConstraint c a
```

With this we can rephrase the Above AnswerableMessage like this:

```
1 AnswerableMessage (MessageConstraint (M ~))
```

4.2.4 Flexibillity and Effects

By defining ActorContext as a datatype we force any environment to use exactly this datatype. This is problematic since actors now can only perform their three actor actions. ActorContext isn't flexible enough to express anything else. We could change the definition of ActorContext to be a monad transformer over IO and provide a MonadIO instance. This would defeat our goal to be able to reason about actors though since we could now perform any IO we wanted.

Luckily Haskells typesystem is expressive enough to solve this problem. Due to this expressiveness there is a myriad of different solutions for this problem though. Not all of them are viable of course. We will take a look at two approaches that integrate well into existing programming paradigms used in haskell and other functional languages.

Both approaches involve associating what additional action an actor can take with the Actor instance definition. This is done by creating another associated typefamily in Actor. The value of this typefamily will be a list of types that identify what additional actions can be performed. What this type will be depends on the chosen approach. The list in this case will be an actual haskell list but promoted to a kind. This is possible through the DataKinds extension.

mtl style monad classes

In this approach we use mtl style monad classes to communicate additional capabillities of the actor. This is done by truning ActorContext into a class itself where create and send are class members and MonadState a is a superclass.

The associated typefamily will look like this:

```
type Capabillities a :: [(* -> *) -> Constraint]
type Capabillities a = '[]
```

With this the signature of behavior will change to:

Where ImplementsAll is a typefamily of kind Constraint that checks that the concrete context class fullfills all constraints in the given list:

To be able to run the behavior of a specific actor the chosen ActorContext implementation has to also implement all monad classes listed in Capabillities.

```
newtype SomeActor = SomeActor ()
deriving (Eq, Show, Generic, Binary, Monoid)
instance Actor SomeActor where
type Capabillities SomeActor = '[MonadI0]
behavior () = do
liftIO $ putStrLn "we can do IO action now"
```

Since MonadIO is in the list of Capabillities we can use its liftIO function to perform arbitrary IO actions inside the ActorContext.

MonadIO may be a bad example though since it exposes to much power to the user. What we would need here is a set of more fine grain monad classes that each only provide access to a limited set of IO operations. Examples would be Things like a network access monad class, file system class, logging class, etc. These would be useful even outside of this actor framework.

the Eff monad

The Eff monad as described in the freer, freer-effects and freer-simple packages is a free monad that provides an alternative way to monad classes and monad transformers to combine different effects into a single monad.

A free monad in category theory is the simplest way to turn a functor into a monad. In other words it's the most basic construct for that the monad laws hold given a functor. The definition of a free monad involves a hefty portion of category theory. We will only focus on the the aspect that a free monad provides a way to describe monadic operations without providing an interpretations immediately. Instead the there can be multiple ways to interpret these operations.

When using the Eff monad there is only one monadic operation:

```
1 send :: Member eff effs => eff a -> Eff effs a
```

effs has the kind [* -> *] and Member checks that eff is an element of effs. Every eff describes a set of effects. We can describe the actor operations with a GADT that can be used as effects in Eff:

```
1 data ActorEff a v where
2    Send :: Actor b => ActorRef b -> Message b -> ActorEff a ()
3    Create :: Actor b => Proxy b -> ActorEff a ()
4    Become :: a -> ActorEff a ()
```

With this we can define the functions:

We could also define these operations without a new datatype using the predefined effects for State and Writer:

```
1 send :: (Member (Writer [SystemMessage]) effs, Actor b) =>
     ActorRef b -> Message b -> Eff effs ()
2 send ref msg = tell (Send ref msg)
3
```

```
4 create :: forall b a effs. (Member (Writer [SystemMessage]), Actor
b) => Eff effs ()
5 create = tell $ Create (Proxy @b)
```

become does not need a corresponding function in this case since State already defines everything we need.

- 5 Testing
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