

Nomor Surat	133/DSFI-CS/IV/2018
Nama Emiten	Dharma Samudera Fishing Ind. Tbk
Kode Emiten	DSFI
Perihal	Penyampaian Laporan Keuangan Interim Yang Tidak Diaudit

Perseroan dengan ini menyampaikan laporan keuangan untuk periode 3 Bulan yang berakhir pada 31/03/2018 dengan ikhtisar sebagai berikut :

Informasi mengenai anak perusahaan Perseroan sebagai berikut :

No	Nama	Kegiatan Usaha	Lokasi	Tahun Komersil	Status Operasi	Jumlah Aset	Satuan	Mata Uang	Persentase (%)
1	DHARMA SAMUDERA FISHING INDUSTRIES, TBK	EXPORT IMPORT	JAKARATA UTARA	2016	AKTIF	328.714.732.282	PENUH	IDR	100.0

Dokumen ini merupakan dokumen resmi Dharma Samudera Fishing Ind. Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik. Dharma Samudera Fishing Ind. Tbk bertanggung jawab penuh atas informasi tertera di dalam dokumen ini.

[1000000] General information

Informasi umum		General information
31 March 2018		
Nama entitas	Dharma Samudera Fishing Ind. Tbk	Entity name
Penjelasan perubahan nama dari akhir periode laporan sebelumnya		Explanation of change in name from the end of the preceding reporting period
Kode entitas	DSFI	Entity code
Nomor identifikasi entitas	AA323	Entity identification number
Industri utama entitas	Umum / General	Entity main industry
Sektor	1. Agriculture	Sector
Subsektor	14. Fishery	Subsector
Informasi pemegang saham pengendali	Individual WNI	Controlling shareholder information
Jenis entitas	Local Company - Indonesia Jurisdiction	Type of entity
Jenis efek yang dicatatkan	Saham / Stock	Type of listed securities
Jenis papan perdagangan tempat entitas tercatat	Utama / Main	Type of board on which the entity is listed
Apakah merupakan laporan keuangan satu entitas atau suatu kelompok entitas	Entitas tunggal / Single entity	Whether the financial statements are of an individual entity or a group of entities
Periode penyampaian laporan keuangan	Kuartal I / First Quarter	Period of financial statements submissions
Tanggal awal periode berjalan	January 01, 2018	Current period start date
Tanggal akhir periode berjalan	March 31, 2018	Current period end date
Tanggal akhir tahun sebelumnya	December 31, 2017	Prior year end date
Tanggal awal periode sebelumnya	January 01, 2017	Prior period start date
Tanggal akhir periode sebelumnya	March 31, 2017	Prior period end date
Mata uang pelaporan	Rupiah / IDR	Description of presentation currency
Kurs konversi pada tanggal pelaporan jika mata uang penyajian selain rupiah		Conversion rate at reporting date if presentation currency is other than rupiah
Pembulatan yang digunakan dalam penyajian jumlah dalam laporan keuangan	Satuan Penuh / Full Amount	Level of rounding used in financial statements
Jenis laporan atas laporan keuangan	Tidak Diaudit / Unaudit	Type of report on financial statements
Jenis opini auditor		Type of auditor's opinion
Hal yang diungkapkan dalam paragraf pendapat untuk penekanan atas suatu masalah atau paragraf penjelasan lainnya, jika ada		Matters disclosed in emphasis-of-matter or other-matter paragraph, if any
Hasil penugasan review		Result of review engagement
Tanggal laporan audit atau hasil laporan review		Date of auditor's opinion or result of review report
Auditor tahun berjalan		Current year auditor
Nama partner audit tahun berjalan		Name of current year audit signing partner
Lama tahun penugasan partner yang menandatangani		Number of years served as audit signing partner
Auditor tahun sebelumnya		Prior year auditor
Nama partner audit tahun sebelumnya		Name of prior year audit signing partner
Kepatuhan terhadap pemenuhan peraturan BAPEPAM LK VIII G 11 tentang tanggung jawab direksi atas laporan keuangan	Ya / Yes	Whether in compliance with BAPEPAM LK VIII G 11 rules concerning responsibilities of board of directors on financial statements
Kepatuhan terhadap pemenuhan peraturan BAPEPAM LK VIII A dua	Ya / Yes	Whether in compliance with BAPEPAM LK VIII A two rules concerning

tentang independensi akuntan yang
memberikan jasa audit di pasar modal



independence of accountant providing
audit services in capital market

[1210000] Statement of financial position presented using current and non-current - General Industry

Laporan posisi keuangan		Statement of financial position	
	31 March 2018	31 December 2017	
Aset			Assets
Aset lancar			Current assets
Kas dan setara kas	36,424,353,956	18,022,236,508	Cash and cash equivalents
Aset keuangan derivatif lancar	0	0	Current derivative financial assets
Piutang usaha			Trade receivables
Piutang usaha pihak ketiga	90,603,426,741	75,059,849,213	Trade receivables third parties
Piutang usaha pihak berelasi	1,546,866,214	1,157,735,904	Trade receivables related parties
Piutang lainnya			Other receivables
Piutang lainnya pihak ketiga	10,035,263,098	8,238,215,714	Other receivables third parties
Persediaan lancar			Current inventories
Persediaan lancar lainnya	88,686,909,492	94,031,484,953	Current inventories
Biaya dibayar dimuka lancar	1,503,280,664	542,388,301	Current prepaid expenses
Uang muka lancar			Current advances
Uang muka lancar lainnya	5,928,547,848	9,271,335,466	Other current advances
Pajak dibayar dimuka lancar	9,460,230,862	8,228,857,540	Current prepaid taxes
Jumlah aset lancar	244,188,878,875	214,552,103,599	Total current assets
Aset tidak lancar			Non-current assets
Piutang dari pihak berelasi	0	0	Receivables from related parties
Piutang tidak lancar lainnya			Other non-current receivables
Piutang tidak lancar lainnya pihak berelasi	0	0	Other non-current receivables related parties
Aset tetap	149,868,899,021	148,865,752,032	Property, plant and equipment
Aset tidak lancar non-keuangan lainnya	1,959,909,671	1,980,314,474	Other non-current non-financial assets
Jumlah aset tidak lancar	151,828,808,692	150,846,066,506	Total non-current assets
Jumlah aset	396,017,687,567	365,398,170,105	Total assets
Liabilitas dan ekuitas			Liabilities and equity
Liabilitas			Liabilities
Liabilitas jangka pendek			Current liabilities
Utang usaha			Trade payables
Utang usaha pihak ketiga	34,720,232,765	21,568,042,273	Trade payables third parties
Utang lainnya			Other payables
Utang lainnya pihak ketiga	13,128,855,199	15,167,299,891	Other payables third parties
Utang lainnya pihak berelasi	3,559,024,400	2,966,672,832	Other payables related parties
Uang muka pelanggan			Current advances

jangka pendek			from customers
Uang muka pelanggan jangka pendek pihak ketiga	2,752,392,105	4,777,330,172	Current advances from customers third parties
Liabilitas keuangan jangka pendek lainnya	2,006,922,547	864,124,392	Other current financial liabilities
Utang pajak	688,230,139	1,098,001,533	Taxes payable
Pendapatan diterima dimuka jangka pendek	0	0	Current unearned revenue
Liabilitas jangka panjang yang jatuh tempo dalam satu tahun			Current maturities of long-term liabilities
Liabilitas jangka panjang yang jatuh tempo dalam satu tahun atas utang bank	121,837,599,985	105,763,536,221	Current maturities of bank loans
Jumlah liabilitas jangka pendek	178,693,257,140	152,205,007,314	Total current liabilities
Liabilitas jangka panjang			Non-current liabilities
Liabilitas pajak tangguhan	23,339,950,329	22,453,952,638	Deferred tax liabilities
Utang pihak berelasi jangka panjang	18,784,380,140	18,481,030,906	Non-current due to related parties
Liabilitas jangka panjang setelah dikurangi bagian yang jatuh tempo dalam satu tahun			Long-term liabilities net of current maturities
Liabilitas jangka panjang atas utang bank	6,900,000,000	6,900,000,000	Long-term bank loans
Kewajiban imbalan pasca kerja jangka panjang	4,397,966,715	4,172,966,715	Long-term post-employment benefit obligations
Jumlah liabilitas jangka panjang	53,422,297,184	52,007,950,259	Total non-current liabilities
Jumlah liabilitas	232,115,554,324	204,212,957,573	Total liabilities
Ekuitas			Equity
Ekuitas yang diatribusikan kepada pemilik entitas induk			Equity attributable to equity owners of parent entity
Saham biasa	185,713,550,000	185,713,550,000	Common stocks
Tambahan modal disetor	18,433,570,833	18,433,570,833	Additional paid-in capital
Komponen ekuitas lainnya	66,051,260,851	66,051,260,851	Other components of equity
Saldo laba (akumulasi kerugian)			Retained earnings (deficit)
Saldo laba yang belum ditentukan penggunaannya	(106,440,136,844)	(109,157,057,555)	Unappropriated retained earnings
Jumlah ekuitas yang diatribusikan kepada pemilik entitas induk	163,758,244,840	161,041,324,129	Total equity attributable to equity owners of parent entity
Kepentingan non-pengendali	143,888,403	143,888,403	Non-controlling interests
Jumlah ekuitas	163,902,133,243	161,185,212,532	Total equity
Jumlah liabilitas dan ekuitas	396,017,687,567	365,398,170,105	Total liabilities and equity

[1311000] Statement of profit or loss and other comprehensive income, OCI components presented net of tax, by function - General Industry

Laporan laba rugi dan penghasilan komprehensif lain

Statement of profit or loss and other comprehensive income

	<u>31 March 2018</u>	<u>31 March 2017</u>	
Penjualan dan pendapatan usaha	171,228,210,884	157,042,494,309	Sales and revenue
Beban pokok penjualan dan pendapatan	(154,227,547,750)	(142,089,657,696)	Cost of sales and revenue
Jumlah laba bruto	17,000,663,134	14,952,836,613	Total gross profit
Beban penjualan	(6,873,507,299)	(5,237,284,779)	Selling expenses
Beban umum dan administrasi	(4,076,078,736)	(3,517,427,500)	General and administrative expenses
Pendapatan keuangan	4,975,256	6,829,661	Finance income
Beban keuangan	(2,551,877,834)	(1,805,091,982)	Finance costs
Pendapatan lainnya	754,883,722	341,777,337	Other income
Beban lainnya	(656,139,840)	(685,245,188)	Other expenses
Jumlah laba (rugi) sebelum pajak penghasilan	3,602,918,403	4,056,394,162	Total profit (loss) before tax
Pendapatan (beban) pajak	(885,997,692)	(1,014,098,541)	Tax benefit (expenses)
Jumlah laba (rugi) dari operasi yang dilanjutkan	2,716,920,711	3,042,295,621	Total profit (loss) from continuing operations
Jumlah laba (rugi)	2,716,920,711	3,042,295,621	Total profit (loss)
Jumlah laba rugi komprehensif	2,716,920,711	3,042,295,621	Total comprehensive income
Laba (rugi) yang dapat diatribusikan			Profit (loss) attributable to
Laba (rugi) yang dapat diatribusikan ke entitas induk	2,716,920,711	3,042,295,621	Profit (loss) attributable to parent entity
Laba rugi komprehensif yang dapat diatribusikan			Comprehensive income attributable to
Laba rugi komprehensif yang dapat diatribusikan ke entitas induk	2,716,920,711	3,042,295,621	Comprehensive income attributable to parent entity
Laba (rugi) per saham			Earnings (loss) per share
Laba per saham dasar diatribusikan kepada pemilik entitas induk			Basic earnings per share attributable to equity owners of the parent entity
Laba (rugi) per saham dasar dari operasi yang dilanjutkan	1.46	1.64	Basic earnings (loss) per share from continuing operations

[1410000] Statement of changes in equity - General Industry - Current Year

31 March 2018

Laporan perubahan ekuitas

Statement of changes in equity

	<u>Saham biasa</u>	<u>Tambahan modal disetor</u>	<u>Komponen transaksi ekuitas lainnya</u>	<u>Saldo laba yang belum ditentukan penggunaannya</u>	<u>Ekuitas yang dapat diatribusikan kepada entitas induk</u>	<u>Kepentingan non-pengendali</u>	<u>Ekuitas</u>	
	<u>Common stocks</u>	<u>Additional paid-in capital</u>	<u>Other components of equity transactions</u>	<u>Unappropriated retained earnings</u>	<u>Equity attributable to parent entity</u>	<u>Non-controlling interests</u>	<u>Equity</u>	
Posisi ekuitas								Equity position
Saldo awal periode sebelum penyajian kembali	185,713,550,000	18,433,570,833	66,051,260,851	(109,157,057,555)	161,041,324,129	143,888,403	161,185,212,532	Balance before restatement at beginning of period
Posisi ekuitas, awal periode	185,713,550,000	18,433,570,833	66,051,260,851	(109,157,057,555)	161,041,324,129	143,888,403	161,185,212,532	Equity position, beginning of the period
Laba (rugi)				2,716,920,711	2,716,920,711		2,716,920,711	Profit (loss)
Posisi ekuitas, akhir periode	185,713,550,000	18,433,570,833	66,051,260,851	(106,440,136,844)	163,758,244,840	143,888,403	163,902,133,243	Equity position, end of the period

[1410000] Statement of changes in equity - General Industry - Prior Year

31 March 2017

Laporan perubahan ekuitas

Statement of changes in equity

	<u>Saham biasa</u>	<u>Tambahan modal disetor</u>	<u>Komponen transaksi ekuitas lainnya</u>	<u>Saldo laba yang belum ditentukan penggunaannya</u>	<u>Ekuitas yang dapat diatribusikan kepada entitas induk</u>	<u>Kepentingan non-pengendali</u>	<u>Ekuitas</u>	
	<u>Common stocks</u>	<u>Additional paid-in capital</u>	<u>Other components of equity transactions</u>	<u>Unappropriated retained earnings</u>	<u>Equity attributable to parent entity</u>	<u>Non-controlling interests</u>	<u>Equity</u>	
Posisi ekuitas								Equity position
Saldo awal periode sebelum penyajian kembali	185,713,550,000	18,433,570,833	66,051,260,851	(112,199,353,177)	157,999,028,507	143,888,403	158,142,916,910	Balance before restatement at beginning of period
Posisi ekuitas, awal periode	185,713,550,000	18,433,570,833	66,051,260,851	(112,199,353,177)	157,999,028,507	143,888,403	158,142,916,910	Equity position, beginning of the period
Laba (rugi)				3,042,295,621	3,042,295,621		3,042,295,621	Profit (loss)
Posisi ekuitas, akhir periode	185,713,550,000	18,433,570,833	66,051,260,851	(109,157,057,555)	161,041,324,129	143,888,403	161,185,212,532	Equity position, end of the period

[1510000] Statement of cash flows, direct method - General Industry

Laporan arus kas		Statement of cash flows	
	31 March 2018	31 March 2017	
Arus kas dari aktivitas operasi			Cash flows from operating activities
Penerimaan kas dari aktivitas operasi			Cash receipts from operating activities
Penerimaan dari pelanggan	155,431,688,293	166,391,176,078	Receipts from customers
Pembayaran kas dari aktivitas operasi			Cash payments from operating activities
Pembayaran kepada pemasok atas barang dan jasa	(139,104,344,929)	(147,977,294,438)	Payments to suppliers for goods and services
Pembayaran gaji dan tunjangan	(6,888,202,130)	(7,540,767,906)	Payments for salaries and allowances
Kas diperoleh dari (digunakan untuk) operasi	9,439,141,234	10,873,113,734	Cash generated from (used in) operations
Penerimaan bunga dari aktivitas operasi	4,975,255	6,829,661	Interests received from operating activities
Pembayaran bunga dari aktivitas operasi	(2,177,793,660)	(1,468,474,333)	Interests paid from operating activities
Penerimaan pengembalian (pembayaran) pajak penghasilan dari aktivitas operasi	(1,367,795,860)	(1,137,892,769)	Income taxes refunded (paid) from operating activities
Arus kas sebelum perubahan dalam aset dan liabilitas yang diperoleh dari (digunakan untuk) aktivitas operasi			Net cash flows received from (used in) operating activities before changes in assets and liabilities
Kenaikan (penurunan) liabilitas			Increase (decrease) from liabilities
Kenaikan (penurunan) liabilitas lainnya	(656,139,840)	(428,679,909)	Increase (decrease) from other liabilities
Jumlah arus kas bersih yang diperoleh dari (digunakan untuk) aktivitas operasi	5,242,387,129	7,844,896,384	Total net cash flows received from (used in) operating activities
Arus kas dari aktivitas investasi			Cash flows from investing activities
Penerimaan dari penjualan aset tetap	0	125,465,000	Proceeds from disposal of property, plant and equipment
Pembayaran untuk perolehan aset tetap	(3,344,262,679)	(1,379,335,058)	Payments for acquisition of property, plant and equipment
Jumlah arus kas bersih yang diperoleh dari (digunakan untuk) aktivitas investasi	(3,344,262,679)	(1,253,870,058)	Total net cash flows received from (used in) investing activities
Arus kas dari aktivitas pendanaan			Cash flows from financing activities
Pembayaran pinjaman bank	(189,219,350)	(4,231,021,397)	Payments of bank loans
Penerimaan utang pihak berelasi	16,074,063,764	23,685,358,926	Proceeds from due to related parties
Jumlah arus kas bersih yang diperoleh dari (digunakan untuk) aktivitas pendanaan	15,884,844,414	19,454,337,529	Total net cash flows received from (used in) financing activities
Jumlah kenaikan (penurunan) bersih kas dan setara kas	17,782,968,864	26,045,363,855	Total net increase (decrease) in cash and cash equivalents

Kas dan setara kas arus kas, awal periode	18,022,236,507	6,412,109,441	Cash and cash equivalents cash flows, beginning of the period
Efek perubahan nilai kurs pada kas dan setara kas	619,148,585	270,603,583	Effect of exchange rate changes on cash and cash equivalents
Kas dan setara kas arus kas, akhir periode	36,424,353,956	32,728,076,879	Cash and cash equivalents cash flows, end of the period