

Nomor Surat	020/IR-FINC/ACE/IV/2018
Nama Emiten	Ace Hardware Indonesia Tbk
Kode Emiten	ACES
Perihal	Penyampaian Laporan Keuangan Interim Yang Tidak Diaudit

Perseroan dengan ini menyampaikan laporan keuangan untuk periode 3 Bulan yang berakhir pada 31/03/2018 dengan ikhtisar sebagai berikut :

Informasi mengenai anak perusahaan Perseroan sebagai berikut :

No	Nama	Kegiatan Usaha	Lokasi	Tahun Komersil	Status Operasi	Jumlah Aset	Satuan	Mata Uang	Persentase (%)
1	PT TOYS KINGDOM INDONESIA	INDUSTRI DAN PERDAGANGAN	JAKARTA	2009	AKTIF	142.027.326.029	PENUH	IDR	60.0
2	PT OMNI DIGITAMA INTERNUSA	INDUSTRI DAN PERDAGANGAN	JAKARTA	2016	AKTIF	2.471.216.749	PENUH	IDR	30.0

Dokumen ini merupakan dokumen resmi Ace Hardware Indonesia Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik.

Ace Hardware Indonesia Tbk bertanggung jawab penuh atas informasi tertera di dalam dokumen ini.

## [1000000] General information

Informasi umum		General information
		31 March 2018
Nama entitas	Ace Hardware Indonesia Tbk	Entity name
Penjelasan perubahan nama dari akhir periode laporan sebelumnya		Explanation of change in name from the end of the preceding reporting period
Kode entitas	ACES	Entity code
Nomor identifikasi entitas	AA492	Entity identification number
Industri utama entitas	Umum / General	Entity main industry
Sektor	9. Trade, Services & Investment	Sector
Subsektor	93. Retail Trade	Subsector
Informasi pemegang saham pengendali	National Corporation	Controlling shareholder information
Jenis entitas	Local Company - Indonesia Jurisdiction	Type of entity
Jenis efek yang dicatatkan	Saham / Stock	Type of listed securities
Jenis papan perdagangan tempat entitas tercatat	Utama / Main	Type of board on which the entity is listed
Apakah merupakan laporan keuangan satu entitas atau suatu kelompok entitas	Entitas grup / Group entity	Whether the financial statements are of an individual entity or a group of entities
Periode penyampaian laporan keuangan	Kuartal I / First Quarter	Period of financial statements submissions
Tanggal awal periode berjalan	January 01, 2018	Current period start date
Tanggal akhir periode berjalan	March 31, 2018	Current period end date
Tanggal akhir tahun sebelumnya	December 31, 2017	Prior year end date
Tanggal awal periode sebelumnya	January 01, 2017	Prior period start date
Tanggal akhir periode sebelumnya	March 31, 2017	Prior period end date
Mata uang pelaporan	Rupiah / IDR	Description of presentation currency
Kurs konversi pada tanggal pelaporan jika mata uang penyajian selain rupiah		Conversion rate at reporting date if presentation currency is other than rupiah
Pembulatan yang digunakan dalam penyajian jumlah dalam laporan keuangan	Satuan Penuh / Full Amount	Level of rounding used in financial statements
Jenis laporan atas laporan keuangan	Tidak Diaudit / Unaudit	Type of report on financial statements
Jenis opini auditor		Type of auditor's opinion
Hal yang diungkapkan dalam paragraf pendapat untuk penekanan atas suatu masalah atau paragraf penjelasan lainnya, jika ada		Matters disclosed in emphasis-of-matter or other-matter paragraph, if any
Hasil penugasan review		Result of review engagement
Tanggal laporan audit atau hasil laporan review		Date of auditor's opinion or result of review report
Auditor tahun berjalan		Current year auditor
Nama partner audit tahun berjalan		Name of current year audit signing partner
Lama tahun penugasan partner yang menandatangani		Number of years served as audit signing partner
Auditor tahun sebelumnya		Prior year auditor
Nama partner audit tahun sebelumnya		Name of prior year audit signing partner
Kepatuhan terhadap pemenuhan peraturan BAPEPAM LK VIII G 11 tentang tanggung jawab direksi atas laporan keuangan	Ya / Yes	Whether in compliance with BAPEPAM LK VIII G 11 rules concerning responsibilities of board of directors on financial statements
Kepatuhan terhadap pemenuhan peraturan BAPEPAM LK VIII A dua tentang independensi akuntan yang	Ya / Yes	Whether in compliance with BAPEPAM LK VIII A two rules concerning independence of accountant providing

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**[1210000] Statement of financial position presented using current and non-current - General Industry**

<b>Laporan posisi keuangan</b>			<b>Statement of financial position</b>
	<b>31 March 2018</b>	<b>31 December 2017</b>	
<b>Aset</b>			<b>Assets</b>
<b>Aset lancar</b>			<b>Current assets</b>
Kas dan setara kas	1,007,959,467,952	902,227,973,886	Cash and cash equivalents
<b>Aset keuangan lancar</b>			<b>Current financial assets</b>
Aset keuangan lancar lainnya	17,801,715,428	9,887,210,386	Other current financial assets
<b>Piutang usaha</b>			<b>Trade receivables</b>
Piutang usaha pihak ketiga	44,271,633,308	42,700,492,063	Trade receivables third parties
Piutang usaha pihak berelasi	24,417,075,307	47,136,653,365	Trade receivables related parties
<b>Persediaan lancar</b>			<b>Current inventories</b>
Persediaan lancar lainnya	2,049,833,406,119	1,849,188,643,329	Current inventories
Biaya dibayar dimuka lancar	179,754,227,376	177,989,954,600	Current prepaid expenses
<b>Uang muka lancar</b>			<b>Current advances</b>
Uang muka lancar lainnya	248,811,786,002	318,740,272,008	Other current advances
Pajak dibayar dimuka lancar	19,955,516,488	10,401,102,675	Current prepaid taxes
Jumlah aset lancar	3,592,804,827,980	3,358,272,302,312	Total current assets
<b>Aset tidak lancar</b>			<b>Non-current assets</b>
Piutang dari pihak berelasi	6,148,991,923	10,435,264,373	Receivables from related parties
<b>Uang muka tidak lancar</b>			<b>Non-current advances</b>
Uang muka tidak lancar lainnya	102,599,124,768	98,580,247,058	Other non-current advances
<b>Aset keuangan tidak lancar</b>			<b>Non-current financial assets</b>
Aset keuangan tidak lancar lainnya	50,850,208,680	51,152,903,113	Other non-current financial assets
Aset pajak tangguhan	123,697,275,216	125,047,650,022	Deferred tax assets
Properti investasi	343,019,709,645	346,147,375,087	Investment properties
Aset tetap	365,518,969,217	359,229,296,682	Property, plant and equipment
Aset tidak lancar non-keuangan lainnya	86,522,331,557	79,975,511,832	Other non-current non-financial assets
Jumlah aset tidak lancar	1,078,356,611,006	1,070,568,248,167	Total non-current assets
Jumlah aset	4,671,161,438,986	4,428,840,550,479	Total assets
<b>Liabilitas dan ekuitas</b>			<b>Liabilities and equity</b>
<b>Liabilitas</b>			<b>Liabilities</b>
<b>Liabilitas jangka pendek</b>			<b>Current liabilities</b>
Pinjaman jangka pendek	0	0	Short-term loans
<b>Utang usaha</b>			<b>Trade payables</b>
Utang usaha pihak ketiga	57,835,543,322	125,212,823,036	Trade payables third parties
Utang usaha pihak berelasi	137,420,078,555	43,496,855,805	Trade payables related parties

<b>Utang lainnya</b>			<b>Other payables</b>
Utang lainnya pihak berelasi	5,826,053,450	2,868,752,126	Other payables related parties
<b>Uang muka pelanggan jangka pendek</b>			<b>Current advances from customers</b>
Uang muka pelanggan jangka pendek pihak ketiga	70,198,360,091	58,396,939,515	Current advances from customers third parties
Liabilitas keuangan jangka pendek lainnya	37,573,346,516	35,233,840,167	Other current financial liabilities
Beban akrual jangka pendek	33,439,685,055	32,275,986,067	Current accrued expenses
Liabilitas imbalan pasca kerja jangka pendek	5,219,472,762	807,799,859	Short-term post-employment benefit obligations
Utang pajak	47,593,207,007	57,186,513,672	Taxes payable
Pendapatan ditangguhkan jangka pendek	100,281,181,250	122,729,046,500	Current deferred revenue
Jumlah liabilitas jangka pendek	495,386,928,008	478,208,556,747	Total current liabilities
<b>Liabilitas jangka panjang</b>			<b>Non-current liabilities</b>
Kewajiban imbalan pasca kerja jangka panjang	439,753,237,413	419,581,898,000	Long-term post-employment benefit obligations
Liabilitas keuangan jangka panjang lainnya	15,295,559,806	20,628,247,942	Other non-current financial liabilities
Jumlah liabilitas jangka panjang	455,048,797,219	440,210,145,942	Total non-current liabilities
Jumlah liabilitas	950,435,725,227	918,418,702,689	Total liabilities
<b>Ekuitas</b>			<b>Equity</b>
<b>Ekuitas yang diatribusikan kepada pemilik entitas induk</b>			<b>Equity attributable to equity owners of parent entity</b>
Saham biasa	171,500,000,000	171,500,000,000	Common stocks
Tambahan modal disetor	369,147,496,948	369,147,496,948	Additional paid-in capital
Saham treasuri	( 54,085,682,400 )	( 54,085,682,400 )	Treasury stocks
Komponen ekuitas lainnya	239,797,199	239,797,199	Other components of equity
<b>Saldo laba (akumulasi kerugian)</b>			<b>Retained earnings (deficit)</b>
Saldo laba yang telah ditentukan penggunaannya	356,594,713,034	356,594,713,034	Appropriated retained earnings
Saldo laba yang belum ditentukan penggunaannya	2,878,279,869,105	2,669,380,365,072	Unappropriated retained earnings
Jumlah ekuitas yang diatribusikan kepada pemilik entitas induk	3,721,676,193,886	3,512,776,689,853	Total equity attributable to equity owners of parent entity
Kepentingan non-pengendali	( 950,480,127 )	( 2,354,842,063 )	Non-controlling interests
Jumlah ekuitas	3,720,725,713,759	3,510,421,847,790	Total equity
Jumlah liabilitas dan ekuitas	4,671,161,438,986	4,428,840,550,479	Total liabilities and equity

**[1311000] Statement of profit or loss and other comprehensive income, OCI components presented net of tax, by function - General Industry**

<b>Laporan laba rugi dan penghasilan komprehensif lain</b>			<b>Statement of profit or loss and other comprehensive income</b>
	<b>31 March 2018</b>	<b>31 March 2017</b>	
Penjualan dan pendapatan usaha	1,573,817,473,751	1,294,873,352,973	Sales and revenue
Beban pokok penjualan dan pendapatan	( 821,830,538,573 )	( 676,517,256,065 )	Cost of sales and revenue
Jumlah laba bruto	751,986,935,178	618,356,096,908	Total gross profit
Beban penjualan	( 371,288,978,538 )	( 321,672,656,101 )	Selling expenses
Beban umum dan administrasi	( 147,288,101,132 )	( 113,326,968,893 )	General and administrative expenses
Beban keuangan	( 1,588,356,673 )	( 1,851,588,888 )	Finance costs
Bagian atas laba (rugi) entitas asosiasi yang dicatat dengan menggunakan metode ekuitas	( 972,416,122 )	( 754,405,918 )	Share of profit (loss) of associates accounted for using equity method
Pendapatan lainnya	30,937,959,973	21,343,241,579	Other income
Beban lainnya	( 268,490,840 )	( 10,857,672,131 )	Other expenses
Jumlah laba (rugi) sebelum pajak penghasilan	261,518,551,846	191,236,046,556	Total profit (loss) before tax
Pendapatan (beban) pajak	( 51,214,685,877 )	( 38,027,758,604 )	Tax benefit (expenses)
Jumlah laba (rugi) dari operasi yang dilanjutkan	210,303,865,969	153,208,287,952	Total profit (loss) from continuing operations
Jumlah laba (rugi)	210,303,865,969	153,208,287,952	Total profit (loss)
<b>Pendapatan komprehensif lainnya, setelah pajak</b>			<b>Other comprehensive income, after tax</b>
Jumlah pendapatan komprehensif lainnya, setelah pajak	0	0	Total other comprehensive income, after tax
Jumlah laba rugi komprehensif	210,303,865,969	153,208,287,952	Total comprehensive income
<b>Laba (rugi) yang dapat diatribusikan</b>			<b>Profit (loss) attributable to</b>
Laba (rugi) yang dapat diatribusikan ke entitas induk	208,899,504,033	154,119,935,155	Profit (loss) attributable to parent entity
Laba (rugi) yang dapat diatribusikan ke kepentingan non-pengendali	1,404,361,936	( 911,647,203 )	Profit (loss) attributable to non-controlling interests
<b>Laba rugi komprehensif yang dapat diatribusikan</b>			<b>Comprehensive income attributable to</b>
Laba rugi komprehensif yang dapat diatribusikan ke entitas induk	208,899,504,033	154,119,935,155	Comprehensive income attributable to parent entity
Laba rugi komprehensif yang dapat diatribusikan ke kepentingan non-pengendali	1,404,361,936	( 911,647,203 )	Comprehensive income attributable to non-controlling interests
<b>Laba (rugi) per saham</b>			<b>Earnings (loss) per share</b>
<b>Laba per saham dasar diatribusikan kepada pemilik entitas induk</b>			<b>Basic earnings per share attributable to equity owners of the parent entity</b>
Laba (rugi) per saham dasar dari operasi yang dilanjutkan	12.25	9.04	Basic earnings (loss) per share from continuing operations

[1410000] Statement of changes in equity - General Industry - Current Year

31 March 2018

Laporan perubahan ekuitas										Statement of changes in equity
	Saham biasa	Tambahan modal disetor	Saham tresuri	Selisih transaksi ekuitas dengan pihak non-pengendali	Saldo laba yang telah ditentukan penggunaannya	Saldo laba yang belum ditentukan penggunaannya	Ekuitas yang dapat diatribusikan kepada entitas induk	Kepentingan non-pengendali	Ekuitas	
	Common stocks	Additional paid-in capital	Treasury stocks	Difference in value of equity transactions with non-controlling interests	Appropriated retained earnings	Unappropriated retained earnings	Equity attributable to parent entity	Non-controlling interests	Equity	
Posisi ekuitas										Equity position
Saldo awal periode sebelum penyajian kembali	171,500,000,000	369,147,496,948	( 54,085,682,400 )	239,797,199	356,594,713,034	2,669,380,365,072	3,512,776,689,853	( 2,354,842,063 )	3,510,421,847,790	Balance before restatement at beginning of period
Posisi ekuitas, awal periode	171,500,000,000	369,147,496,948	( 54,085,682,400 )	239,797,199	356,594,713,034	2,669,380,365,072	3,512,776,689,853	( 2,354,842,063 )	3,510,421,847,790	Equity position, beginning of the period
Laba (rugi)						208,899,504,033	208,899,504,033	1,404,361,936	210,303,865,969	Profit (loss)
Posisi ekuitas, akhir periode	171,500,000,000	369,147,496,948	( 54,085,682,400 )	239,797,199	356,594,713,034	2,878,279,869,105	3,721,676,193,886	( 950,480,127 )	3,720,725,713,759	Equity position, end of the period

[1410000] Statement of changes in equity - General Industry - Prior Year

31 March 2017

Laporan perubahan ekuitas

Statement of changes in equity

	<u>Saham biasa</u>	<u>Tambahan modal disetor</u>	<u>Saham tresuri</u>	<u>Selisih transaksi ekuitas dengan pihak non-pengendali</u>	<u>Saldo laba yang telah ditentukan penggunaannya</u>	<u>Saldo laba yang belum ditentukan penggunaannya</u>	<u>Ekuitas yang dapat diatribusikan kepada entitas induk</u>	<u>Kepentingan non-pengendali</u>	<u>Ekuitas</u>	
	<u>Common stocks</u>	<u>Additional paid-in capital</u>	<u>Treasury stocks</u>	<u>Difference in value of equity transactions with non-controlling interests</u>	<u>Appropriated retained earnings</u>	<u>Unappropriated retained earnings</u>	<u>Equity attributable to parent entity</u>	<u>Non-controlling interests</u>	<u>Equity</u>	
Posisi ekuitas										Equity position
Saldo awal periode sebelum penyajian kembali	171,500,000,000	368,122,496,948	( 54,085,682,400 )	239,797,199	285,994,713,034	2,281,850,584,826	3,053,621,909,607	( 4,894,214,811 )	3,048,727,694,796	Balance before restatement at beginning of period
Posisi ekuitas, awal periode	171,500,000,000	368,122,496,948	( 54,085,682,400 )	239,797,199	285,994,713,034	2,281,850,584,826	3,053,621,909,607	( 4,894,214,811 )	3,048,727,694,796	Equity position, beginning of the period
Laba (rugi)						154,119,935,155	154,119,935,155	( 911,647,203 )	153,208,287,952	Profit (loss)
Pendapatan komprehensif lainnya							0	0	0	Other comprehensive income
Dampak penerapan PSAK No. 70 atas aset pengampunan pajak		1,025,000,000					1,025,000,000		1,025,000,000	Impact of PSAK No. 70 adoption on tax amnesty assets
Posisi ekuitas, akhir periode	171,500,000,000	369,147,496,948	( 54,085,682,400 )	239,797,199	285,994,713,034	2,435,970,519,981	3,208,766,844,762	( 5,805,862,014 )	3,202,960,982,748	Equity position, end of the period



# [1510000] Statement of cash flows, direct method - General Industry

Laporan arus kas		Statement of cash flows	
	31 March 2018	31 March 2017	
<b>Arus kas dari aktivitas operasi</b>			<b>Cash flows from operating activities</b>
<b>Penerimaan kas dari aktivitas operasi</b>			<b>Cash receipts from operating activities</b>
Penerimaan dari pelanggan	1,827,862,068,567	1,488,504,586,853	Receipts from customers
<b>Pembayaran kas dari aktivitas operasi</b>			<b>Cash payments from operating activities</b>
Pembayaran kepada pemasok atas barang dan jasa	( 1,369,790,912,077 )	( 1,001,578,591,315 )	Payments to suppliers for goods and services
Pembayaran gaji dan tunjangan	( 246,957,973,487 )	( 193,697,976,335 )	Payments for salaries and allowances
Kas diperoleh dari (digunakan untuk) operasi	211,113,183,003	293,228,019,203	Cash generated from (used in) operations
Penerimaan bunga dari aktivitas operasi	8,198,806,195	7,278,626,468	Interests received from operating activities
Pembayaran bunga dari aktivitas operasi	( 15,268,683 )	( 78,838,940 )	Interests paid from operating activities
Penerimaan pengembalian (pembayaran) pajak penghasilan dari aktivitas operasi	( 95,814,917,309 )	( 57,824,061,331 )	Income taxes refunded (paid) from operating activities
Arus kas sebelum perubahan dalam aset dan liabilitas yang diperoleh dari (digunakan untuk) aktivitas operasi	123,481,803,206	242,603,745,400	Net cash flows received from (used in) operating activities before changes in assets and liabilities
Jumlah arus kas bersih yang diperoleh dari (digunakan untuk) aktivitas operasi	123,481,803,206	242,603,745,400	Total net cash flows received from (used in) operating activities
<b>Arus kas dari aktivitas investasi</b>			<b>Cash flows from investing activities</b>
Pembayaran untuk perolehan properti investasi	( 326,075,908 )	( 17,436,140,640 )	Payments for acquisition of investment properties
Penerimaan dari penjualan aset tetap	1,046,660,208	173,526,583	Proceeds from disposal of property, plant and equipment
Pembayaran untuk perolehan aset tetap	( 24,498,496,254 )	( 34,271,650,900 )	Payments for acquisition of property, plant and equipment
Jumlah arus kas bersih yang diperoleh dari (digunakan untuk) aktivitas investasi	( 23,777,911,954 )	( 51,534,264,957 )	Total net cash flows received from (used in) investing activities
<b>Arus kas dari aktivitas pendanaan</b>			<b>Cash flows from financing activities</b>
Penerimaan pinjaman bank		5,121,488,525	Proceeds from bank loans
Pembayaran pinjaman bank		( 4,748,013,445 )	Payments of bank loans
Penerimaan utang pihak berelasi	20,953,371,097	7,690,032,414	Proceeds from due to related parties
Pembayaran utang pihak berelasi	( 13,709,797,323 )	( 7,868,266,332 )	Payments of due to related parties
Jumlah arus kas bersih yang diperoleh dari (digunakan untuk) aktivitas pendanaan	7,243,573,774	195,241,162	Total net cash flows received from (used in) financing activities
Jumlah kenaikan (penurunan) bersih kas dan setara kas	106,947,465,026	191,264,721,605	Total net increase (decrease) in cash and cash equivalents

Kas dan setara kas arus kas, awal periode	902,227,973,886	703,935,050,166	Cash and cash equivalents cash flows, beginning of the period
Efek perubahan nilai kurs pada kas dan setara kas	( 1,215,970,960 )	( 4,122,738 )	Effect of exchange rate changes on cash and cash equivalents
Kas dan setara kas arus kas, akhir periode	1,007,959,467,952	895,195,649,033	Cash and cash equivalents cash flows, end of the period