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|-------------|---|
| Nomor Surat | L9.000D.013C-2018.062 |
| Nama Emiten | Elnusa Tbk |
| Kode Emiten | ELSA |
| Perihal | Penyampaian Laporan Keuangan Interim Yang Tidak Diaudit |

Perseroan dengan ini menyampaikan laporan keuangan untuk periode 3 Bulan yang berakhir pada 31/03/2018 dengan ikhtisar sebagai berikut :

Informasi mengenai anak perusahaan Perseroan sebagai berikut :

| No | Nama | Kegiatan Usaha | Lokasi | Tahun Komersil | Status Operasi | Jumlah Aset | Satuan | Mata Uang | Persentase (%) |
|----|--------------------------------|--|---------|----------------|------------------|-------------|--------|-----------|----------------|
| 1 | PT Sigma Cipta Utama | Manajemen Data, Teknologi Informasi dan telekomunikasi | Jakarta | 1980 | Operasi | 129.373 | JUTAAN | IDR | 99.99 |
| 2 | PT Elnusa Fabrikasi Konstruksi | Jasa penguliran, perdagangan dan pabrikasi pipa | Batam | 1982 | Operasi | 57.067 | JUTAAN | IDR | 97.35 |
| 3 | PT Elnusa Petrofin | SPBU, Depo, transportasi dan perdagangan BBM dan bahan kimia | Jakarta | 1996 | Operasi | 1.110.043 | JUTAAN | IDR | 99.99 |
| 4 | PT Elnusa Patra Ritel | SPBU Migas | Jakarta | 1996 | Tidak beroperasi | 50.881 | JUTAAN | IDR | 99.99 |
| 5 | PT Patra Nusa Data | Jasa Perolehan dan pengelolaan data eksplorasi dan produksi migas | Jakarta | 1998 | Operasi | 152.980 | JUTAAN | IDR | 99.5 |
| 6 | PT Elnusa Trans Samudera | Jasa penyewaan kapal laut dan agen perkapalan perusahaan pelayaran | Jakarta | 2014 | Operasi | 403.364 | JUTAAN | IDR | 99.99 |
| 7 | PT Elnusa Geosains Indonesia | Jasa perdagangan dan pembangunan | Jakarta | | Tidak beroperasi | 11.941 | JUTAAN | IDR | 99.99 |
| 8 | PT Elnusa Oilfield Services | Jasa perdagangan dan perindustrian | Jakarta | | Tidak beroperasi | 34.336 | JUTAAN | IDR | 99.99 |

Dokumen ini merupakan dokumen resmi Elnusa Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik. Elnusa Tbk bertanggung jawab penuh atas informasi tertera di dalam dokumen ini.

[1000000] General information

| Informasi umum | | General information |
|--|--|---|
| | | 31 March 2018 |
| Nama entitas | Elnusa Tbk | Entity name |
| Penjelasan perubahan nama dari akhir periode laporan sebelumnya | | Explanation of change in name from the end of the preceding reporting period |
| Kode entitas | ELSA | Entity code |
| Nomor identifikasi entitas | AA508 | Entity identification number |
| Industri utama entitas | Umum / General | Entity main industry |
| Sektor | 2. Mining | Sector |
| Subsektor | 22. Crude Petroleum & Natural Gas Production | Subsector |
| Informasi pemegang saham pengendali | National Corporation | Controlling shareholder information |
| Jenis entitas | Local Company - Indonesia Jurisdiction | Type of entity |
| Jenis efek yang dicatatkan | Saham / Stock | Type of listed securities |
| Jenis papan perdagangan tempat entitas tercatat | Utama / Main | Type of board on which the entity is listed |
| Apakah merupakan laporan keuangan satu entitas atau suatu kelompok entitas | Entitas grup / Group entity | Whether the financial statements are of an individual entity or a group of entities |
| Periode penyampaian laporan keuangan | Kuartal I / First Quarter | Period of financial statements submissions |
| Tanggal awal periode berjalan | January 01, 2018 | Current period start date |
| Tanggal akhir periode berjalan | March 31, 2018 | Current period end date |
| Tanggal akhir tahun sebelumnya | December 31, 2017 | Prior year end date |
| Tanggal awal periode sebelumnya | January 01, 2017 | Prior period start date |
| Tanggal akhir periode sebelumnya | March 31, 2017 | Prior period end date |
| Mata uang pelaporan | Rupiah / IDR | Description of presentation currency |
| Kurs konversi pada tanggal pelaporan jika mata uang penyajian selain rupiah | | Conversion rate at reporting date if presentation currency is other than rupiah |
| Pembulatan yang digunakan dalam penyajian jumlah dalam laporan keuangan | Jutaan / In Million | Level of rounding used in financial statements |
| Jenis laporan atas laporan keuangan | Tidak Diaudit / Unaudit | Type of report on financial statements |
| Jenis opini auditor | | Type of auditor's opinion |
| Hal yang diungkapkan dalam paragraf pendapat untuk penekanan atas suatu masalah atau paragraf penjelasan lainnya, jika ada | | Matters disclosed in emphasis-of-matter or other-matter paragraph, if any |
| Hasil penugasan review | | Result of review engagement |
| Tanggal laporan audit atau hasil laporan review | | Date of auditor's opinion or result of review report |
| Auditor tahun berjalan | | Current year auditor |
| Nama partner audit tahun berjalan | | Name of current year audit signing partner |
| Lama tahun penugasan partner yang menandatangani | | Number of years served as audit signing partner |
| Auditor tahun sebelumnya | | Prior year auditor |
| Nama partner audit tahun sebelumnya | | Name of prior year audit signing partner |
| Kepatuhan terhadap pemenuhan peraturan BAPEPAM LK VIII G 11 tentang tanggung jawab direksi atas laporan keuangan | Ya / Yes | Whether in compliance with BAPEPAM LK VIII G 11 rules concerning responsibilities of board of directors on financial statements |
| Kepatuhan terhadap pemenuhan peraturan BAPEPAM LK VIII A dua | Ya / Yes | Whether in compliance with BAPEPAM LK VIII A two rules concerning |

tentang independensi akuntan yang
memberikan jasa audit di pasar modal



independence of accountant providing
audit services in capital market

[1210000] Statement of financial position presented using current and non-current - General Industry

Laporan posisi keuangan

Statement of financial position

| | 31 March 2018 | 31 December 2017 | |
|---|---------------|------------------|---|
| Aset | | | Assets |
| Aset lancar | | | Current assets |
| Kas dan setara kas | 783,132 | 902,563 | Cash and cash equivalents |
| Aset keuangan lancar | | | Current financial assets |
| Aset keuangan lancar lainnya | 7,424 | 9,030 | Other current financial assets |
| Piutang usaha | | | Trade receivables |
| Piutang usaha pihak ketiga | 298,368 | 395,378 | Trade receivables third parties |
| Piutang usaha pihak berelasi | 1,053,975 | 863,147 | Trade receivables related parties |
| Persediaan lancar | | | Current inventories |
| Persediaan lancar lainnya | 134,914 | 96,508 | Current inventories |
| Biaya dibayar dimuka lancar | 20,104 | 15,473 | Current prepaid expenses |
| Uang muka lancar | | | Current advances |
| Uang muka lancar lainnya | 81,246 | 45,799 | Other current advances |
| Pajak dibayar dimuka lancar | 29,782 | 51,567 | Current prepaid taxes |
| Jumlah aset lancar | 2,408,945 | 2,379,465 | Total current assets |
| Aset tidak lancar | | | Non-current assets |
| Piutang dari pihak berelasi | 46 | 292 | Receivables from related parties |
| Investasi pada entitas anak, ventura bersama, dan entitas asosiasi | | | Investments in subsidiaries, joint ventures and associates |
| Investasi pada entitas ventura bersama | 5,321 | 6,521 | Investments in joint ventures |
| Uang muka tidak lancar | | | Non-current advances |
| Uang muka tidak lancar lainnya | 206,322 | 7,735 | Other non-current advances |
| Aset keuangan tidak lancar | | | Non-current financial assets |
| Aset keuangan tidak lancar lainnya | 154,232 | 143,068 | Other non-current financial assets |
| Pajak dibayar dimuka tidak lancar | 617,430 | 543,969 | Non-current prepaid taxes |
| Aset pajak tangguhan | 101,258 | 99,976 | Deferred tax assets |
| Properti investasi | 52,081 | 52,113 | Investment properties |
| Aset tetap | 1,557,380 | 1,569,071 | Property, plant and equipment |
| Aset takberwujud selain goodwill | 11,532 | 14,091 | Intangible assets other than goodwill |
| Aset tidak lancar non-keuangan lainnya | 43,253 | 39,068 | Other non-current non-financial assets |
| Jumlah aset tidak lancar | 2,748,855 | 2,475,904 | Total non-current assets |
| Jumlah aset | 5,157,800 | 4,855,369 | Total assets |
| Liabilitas dan ekuitas | | | Liabilities and equity |

| Liabilitas | | | Liabilities |
|---|------------|------------|--|
| Liabilitas jangka pendek | | | Current liabilities |
| Pinjaman jangka pendek | 755,427 | 695,012 | Short-term loans |
| Utang usaha | | | Trade payables |
| Utang usaha pihak ketiga | 328,125 | 194,319 | Trade payables third parties |
| Utang usaha pihak berelasi | 145,927 | 114,002 | Trade payables related parties |
| Liabilitas keuangan jangka pendek lainnya | 59,394 | 45,960 | Other current financial liabilities |
| Beban akrual jangka pendek | 638,003 | 602,574 | Current accrued expenses |
| Liabilitas imbalan pasca kerja jangka pendek | 22,971 | 56,157 | Short-term post-employment benefit obligations |
| Utang pajak | 38,902 | 47,501 | Taxes payable |
| Liabilitas jangka panjang yang jatuh tempo dalam satu tahun | | | Current maturities of long-term liabilities |
| Liabilitas jangka panjang yang jatuh tempo dalam satu tahun atas utang bank | 1,717 | 2,256 | Current maturities of bank loans |
| Jumlah liabilitas jangka pendek | 1,990,466 | 1,757,781 | Total current liabilities |
| Liabilitas jangka panjang | | | Non-current liabilities |
| Utang pihak berelasi jangka panjang | | 1,014 | Non-current due to related parties |
| Kewajiban imbalan pasca kerja jangka panjang | 44,569 | 44,654 | Long-term post-employment benefit obligations |
| Jumlah liabilitas jangka panjang | 44,569 | 45,668 | Total non-current liabilities |
| Jumlah liabilitas | 2,035,035 | 1,803,449 | Total liabilities |
| Ekuitas | | | Equity |
| Ekuitas yang diatribusikan kepada pemilik entitas induk | | | Equity attributable to equity owners of parent entity |
| Saham biasa | 729,850 | 729,850 | Common stocks |
| Tambahan modal disetor | 435,688 | 435,688 | Additional paid-in capital |
| Komponen ekuitas lainnya | (56,195) | (56,195) | Other components of equity |
| Saldo laba (akumulasi kerugian) | | | Retained earnings (deficit) |
| Saldo laba yang telah ditentukan penggunaannya | 121,872 | 121,872 | Appropriated retained earnings |
| Saldo laba yang belum ditentukan penggunaannya | 1,887,174 | 1,816,275 | Unappropriated retained earnings |
| Jumlah ekuitas yang diatribusikan kepada pemilik entitas induk | 3,118,389 | 3,047,490 | Total equity attributable to equity owners of parent entity |
| Kepentingan non-pengendali | 4,376 | 4,430 | Non-controlling interests |
| Jumlah ekuitas | 3,122,765 | 3,051,920 | Total equity |
| Jumlah liabilitas dan ekuitas | 5,157,800 | 4,855,369 | Total liabilities and equity |

[1321000] Statement of profit or loss and other comprehensive income, OCI components presented before tax, by function - General Industry

Laporan laba rugi dan penghasilan komprehensif lain

Statement of profit or loss and other comprehensive income

| | 31 March 2018 | 31 March 2017 | |
|---|----------------------|----------------------|--|
| Penjualan dan pendapatan usaha | 1,456,200 | 969,925 | Sales and revenue |
| Beban pokok penjualan dan pendapatan | (1,304,269) | (898,228) | Cost of sales and revenue |
| Jumlah laba bruto | 151,931 | 71,697 | Total gross profit |
| Beban penjualan | (293) | (64) | Selling expenses |
| Beban umum dan administrasi | (57,298) | (47,613) | General and administrative expenses |
| Pendapatan keuangan | 5,693 | 4,857 | Finance income |
| Beban keuangan | (6,280) | (4,402) | Finance costs |
| Keuntungan (kerugian) lainnya | (2,503) | (5,439) | Other gains (losses) |
| Jumlah laba (rugi) sebelum pajak penghasilan | 91,250 | 19,036 | Total profit (loss) before tax |
| Pendapatan (beban) pajak | (20,405) | (13,944) | Tax benefit (expenses) |
| Jumlah laba (rugi) dari operasi yang dilanjutkan | 70,845 | 5,092 | Total profit (loss) from continuing operations |
| Jumlah laba (rugi) | 70,845 | 5,092 | Total profit (loss) |
| Jumlah laba rugi komprehensif | 70,845 | 5,092 | Total comprehensive income |
| Laba (rugi) yang dapat diatribusikan | | | Profit (loss) attributable to |
| Laba (rugi) yang dapat diatribusikan ke entitas induk | 70,899 | 5,177 | Profit (loss) attributable to parent entity |
| Laba (rugi) yang dapat diatribusikan ke kepentingan non-pengendali | (54) | (85) | Profit (loss) attributable to non-controlling interests |
| Laba rugi komprehensif yang dapat diatribusikan | | | Comprehensive income attributable to |
| Laba rugi komprehensif yang dapat diatribusikan ke entitas induk | 70,899 | 5,177 | Comprehensive income attributable to parent entity |
| Laba rugi komprehensif yang dapat diatribusikan ke kepentingan non-pengendali | (54) | (85) | Comprehensive income attributable to non-controlling interests |
| Laba (rugi) per saham | | | Earnings (loss) per share |
| Laba per saham dasar diatribusikan kepada pemilik entitas induk | | | Basic earnings per share attributable to equity owners of the parent entity |
| Laba (rugi) per saham dasar dari operasi yang dilanjutkan | 9.71 | 0.71 | Basic earnings (loss) per share from continuing operations |

[1410000] Statement of changes in equity - General Industry - Current Year

31 March 2018

Laporan perubahan ekuitas

Statement of changes in equity

| | <u>Saham biasa</u> | <u>Tambahan modal disetor</u> | <u>Komponen transaksi ekuitas lainnya</u> | <u>Saldo laba yang telah ditentukan penggunaannya</u> | <u>Saldo laba yang belum ditentukan penggunaannya</u> | <u>Ekuitas yang dapat diatribusikan kepada entitas induk</u> | <u>Kepentingan non-pengendali</u> | <u>Ekuitas</u> | |
|--|----------------------|-----------------------------------|--|---|---|--|-----------------------------------|----------------|---|
| | <u>Common stocks</u> | <u>Additional paid-in capital</u> | <u>Other components of equity transactions</u> | <u>Appropriated retained earnings</u> | <u>Unappropriated retained earnings</u> | <u>Equity attributable to parent entity</u> | <u>Non-controlling interests</u> | <u>Equity</u> | |
| Posisi ekuitas | | | | | | | | | Equity position |
| Saldo awal periode sebelum penyajian kembali | 729,850 | 435,688 | (56,195) | 121,872 | 1,816,275 | 3,047,490 | 4,430 | 3,051,920 | Balance before restatement at beginning of period |
| Posisi ekuitas, awal periode | 729,850 | 435,688 | (56,195) | 121,872 | 1,816,275 | 3,047,490 | 4,430 | 3,051,920 | Equity position, beginning of the period |
| Laba (rugi) | | | | | 70,899 | 70,899 | (54) | 70,845 | Profit (loss) |
| Posisi ekuitas, akhir periode | 729,850 | 435,688 | (56,195) | 121,872 | 1,887,174 | 3,118,389 | 4,376 | 3,122,765 | Equity position, end of the period |

[1410000] Statement of changes in equity - General Industry - Prior Year

31 March 2017

| Laporan perubahan ekuitas | | | | | | | | | | | Statement of changes in equity |
|---|---------------|----------------------------|------------------|---|---|--|--|---|----------------------------|------------|---|
| | Saham biasa | Tambahan modal disetor | Cadangan lainnya | Selisih transaksi ekuitas dengan pihak non-pengendali | Komponen transaksi ekuitas lainnya | Saldo laba yang telah ditentukan penggunaannya | Saldo laba yang belum ditentukan penggunaannya | Ekuitas yang dapat diatribusikan kepada entitas induk | Kepentingan non-pengendali | Ekuitas | |
| | Common stocks | Additional paid-in capital | Other reserves | Difference in value of equity transactions with non-controlling interests | Other components of equity transactions | Appropriated retained earnings | Unappropriated retained earnings | Equity attributable to parent entity | Non-controlling interests | Equity | |
| Posisi ekuitas | | | | | | | | | | | Equity position |
| Saldo awal periode sebelum penyajian kembali | 729,850 | 431,422 | 0 | 0 | (43,920) | 106,326 | 1,615,773 | 2,839,451 | 38,292 | 2,877,743 | Balance before restatement at beginning of period |
| Posisi ekuitas, awal periode | 729,850 | 431,422 | 0 | 0 | (43,920) | 106,326 | 1,615,773 | 2,839,451 | 38,292 | 2,877,743 | Equity position, beginning of the period |
| Laba (rugi) | | | | | | | 5,177 | 5,177 | (85) | 5,092 | Profit (loss) |
| Perubahan kepentingan non-pengendali atas akuisisi entitas anak | | | 4,266 | | | | | 4,266 | (38,138) | (33,872) | Changes in non-controlling interests due to acquisition of subsidiaries |
| Posisi ekuitas, akhir periode | 729,850 | 431,422 | 4,266 | | (43,920) | 106,326 | 1,620,950 | 2,848,894 | 69 | 2,848,963 | Equity position, end of the period |

[1510000] Statement of cash flows, direct method - General Industry

| Laporan arus kas | | Statement of cash flows | |
|--|---------------|-------------------------|--|
| | 31 March 2018 | 31 March 2017 | |
| Arus kas dari aktivitas operasi | | | Cash flows from operating activities |
| Penerimaan kas dari aktivitas operasi | | | Cash receipts from operating activities |
| Penerimaan dari pelanggan | 1,389,983 | 998,510 | Receipts from customers |
| Pembayaran kas dari aktivitas operasi | | | Cash payments from operating activities |
| Pembayaran kepada pemasok atas barang dan jasa | (1,060,356) | (726,305) | Payments to suppliers for goods and services |
| Pembayaran gaji dan tunjangan | (233,749) | (208,984) | Payments for salaries and allowances |
| Kas diperoleh dari (digunakan untuk) operasi | 95,878 | 63,221 | Cash generated from (used in) operations |
| Penerimaan bunga dari aktivitas operasi | 6,418 | 4,825 | Interests received from operating activities |
| Pembayaran bunga dari aktivitas operasi | (13,735) | (4,773) | Interests paid from operating activities |
| Penerimaan pengembalian (pembayaran) pajak penghasilan dari aktivitas operasi | (26,990) | (37,675) | Income taxes refunded (paid) from operating activities |
| Penerimaan (pengeluaran) kas lainnya dari aktivitas operasi | 41 | 149 | Other cash inflows (outflows) from operating activities |
| Jumlah arus kas bersih yang diperoleh dari (digunakan untuk) aktivitas operasi | 61,612 | 25,747 | Total net cash flows received from (used in) operating activities |
| Arus kas dari aktivitas investasi | | | Cash flows from investing activities |
| Penerimaan dari penjualan aset tetap | 878 | 4 | Proceeds from disposal of property, plant and equipment |
| Pembayaran untuk perolehan aset tetap | (236,187) | (79,968) | Payments for acquisition of property, plant and equipment |
| Penempatan aset keuangan dimiliki hingga jatuh tempo | | (5,750) | Placement of financial assets held-to-maturity investments |
| Pembayaran untuk perolehan kepemilikan pada entitas asosiasi | | (33,317) | Payments for acquisition of interests in associates |
| Penerimaan (pengeluaran) kas lainnya dari aktivitas investasi | 584 | | Other cash inflows (outflows) from investing activities |
| Jumlah arus kas bersih yang diperoleh dari (digunakan untuk) aktivitas investasi | (234,725) | (119,031) | Total net cash flows received from (used in) investing activities |
| Arus kas dari aktivitas pendanaan | | | Cash flows from financing activities |
| Penerimaan pinjaman bank | 393,794 | 675,730 | Proceeds from bank loans |
| Pembayaran pinjaman bank | (345,400) | (665,813) | Payments of bank loans |
| Pencairan (penempatan) dana yang dibatasi penggunaannya dari aktivitas pendanaan | 1,923 | 1,387 | Withdrawal (placement) of restricted funds from financing activities |
| Pembayaran dividen dari aktivitas pendanaan | | (556) | Dividends paid from financing activities |
| Jumlah arus kas bersih yang | 50,317 | 10,748 | Total net cash flows received |

| diperoleh dari (digunakan untuk) aktivitas pendanaan | | | from (used in) financing activities |
|--|-------------|------------|--|
| Jumlah kenaikan (penurunan) bersih kas dan setara kas | (122,796) | (82,536) | Total net increase (decrease) in cash and cash equivalents |
| Kas dan setara kas arus kas, awal periode | 902,563 | 744,387 | Cash and cash equivalents cash flows, beginning of the period |
| Efek perubahan nilai kurs pada kas dan setara kas | 3,365 | (1,150) | Effect of exchange rate changes on cash and cash equivalents |
| Kas dan setara kas arus kas, akhir periode | 783,132 | 660,701 | Cash and cash equivalents cash flows, end of the period |