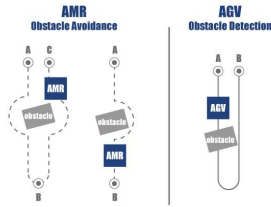


AGV Vs AMR



Potential Application: Material handling, delivery, logistics, hazardous locations,

3

Individual Feature	AMR	AGV
Driving method	Autonomous driving method allows free movement to the target	Requires continuous driving route input between trips, such as QR, rail, and Braille code
Obstacle avoidance	When encountering obstacles between movement paths, it uses new mapping to avoid the obstacles and reach the destination.	When it detects obstacles between movement paths, it comes to a stop while traveling on the rail.
Loading weight	Relatively light weight can be loaded	Capable of carrying relatively heavy weights
Speed	Relatively fast	Relatively slow
Accuracy	Error less than 3~5cm	Error less than 1cm
Unit price	Around 20 million to 100 million won	Around 5 to 15 million won

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Agv Vs AMR

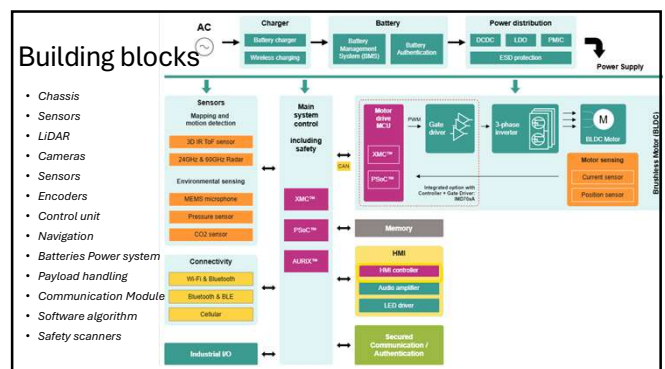
Automated Guided Vehicle (AGV):

- Infrastructure Requirements
- Simpler technology and algoethm
- initial setup and installation efforts.

Autonomous Mobile Robot (AMR):

- Versatility
- Complex advanced
- Real time data processing
- Decision making

5



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AGV/AMR's different functional block



<https://www.infineon.com/cms/en/applications/robotics/mobile-robots/>

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Safety standard

USA ANSI B56.5 - 2012

- Vehicle Safety and Emergency Control
- Stopping Distance
- Guidance System
- Clearance
- Speed Limit in Hazard Zones:
- Escape Routes

Europe EN1525:1997

- Scope
- Vehicle Safety
- Emergency Controls
- Guidance System
- Warning Devices

Common safety features in both standard

- Safety Laser Scanners or Collision Avoidance Systems
- Safety PLCs or Relays
- Contact Bumpers
- Comprehensive Safety Assessment

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Case study Industrial Applications



Amazon Kiva Robot



Post Office

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AGV Key features



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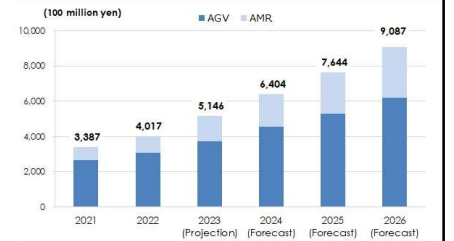
Operating system for AGV and AMR

ROS
Autoware
Robotnik's ROS Navigation Stack
SLAM Libraries
Yujin Robot's ROS-based Framework
MIRA
Microsoft Robotics Developer Studio
Open Source Middleware
VxWorks

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Market Study

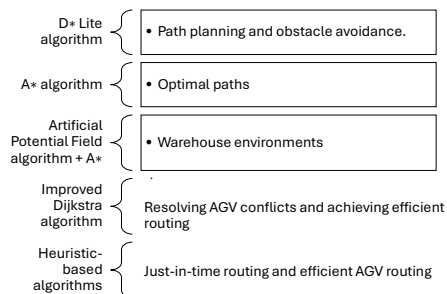
- Total Market: \$20 billion (2028)
- AGVs and AMRs exceeding 2.7 million units by 2030
- AMR CAGR: 37% (2023-28)
- AGV CAGR: 8.93% (2022-30)
- AGV \$8,661.1 million (2030)



Notes:
1. Targets AGVs and AMRs that conform to ISO3491-4 (JIS D4801). Calculated based on the shipment value of manufacturers.
2. The value for 2023 is the projection, and the values after 2024 are the forecasts.

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Localization navigation control algorithm



13

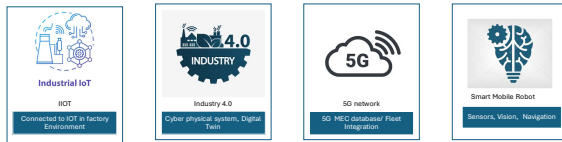
Digital twin system for AGV and AMR applications

Key components
for Digital Twin

- Real-time Data Integration
- Simulation and Visualization
- Predictive Analytics
- Maintenance and Fault Detection
- Integration with Factory Systems
- Testing and Optimization
- Remote Monitoring and Control

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AGV AMR Future Challenges



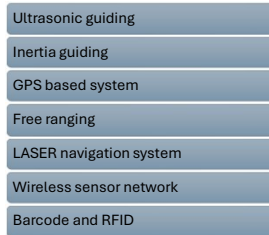
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Cyber physical system for mobile robot



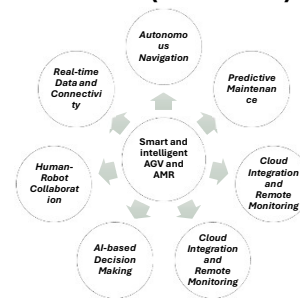
17

Challenges for smart and intelligent Mobile robots

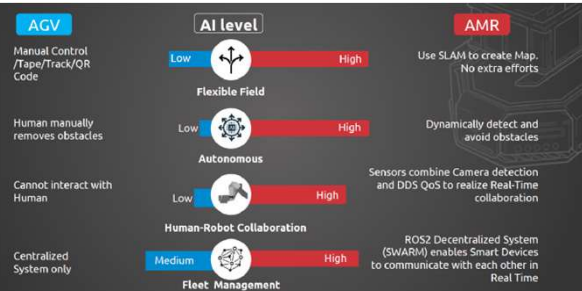


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Future trends (AGV/AMR)

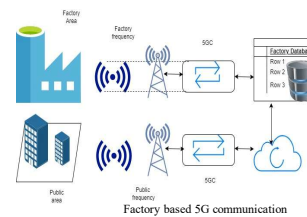


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Challenges for 5G Based AGV AMR



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Challenges for 5G Based AGV AMR

FLEET MANAGEMENT AND CONTROL

AGV/AMR FLEET INTEGRATION WITH 5G MEC FOR FACTORY OF FUTURE

RELIABLE AND PRECISE DOCKING FOR AGVs

RELIABLE 5G NETWORK SLICING AND NETWORK RESOURCE ALLOCATION

WIRELESS COMMUNICATION AND SENSORS' INTEGRATION OVER 5G

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Role in manufacturing



Fig. Role of AGV/AMR in manufacturing

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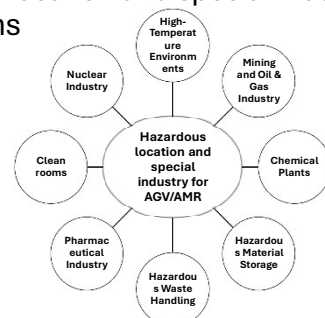
FMS flexible manufacturing systems

AGVs/AMR

- Improved Safety
- Faster Investment Recovery
- Clean and Safe Operation
- Scalability
- Reduced Assembly Failures
- Increased Efficiency
- Flexibility

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Hazardous location and special industry applications



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