OPERATING SYSTEMS: FILE SYSTEMS



Files, directories and file system



Class

After class

Prepare the prerequisites.

Study the material associated with the **bibliography**: slides alone are not enough.

Please ask questions (especially after study).

Exercising skills:

- Perform all exercises.
- Carrying out the practice notebooks and the practical exercises progressively.

Recommended reading



I. Carretero 2020:

- I. Cap. 6
- 2. Carretero 2007:
 - L. Cap. 9.1-9.5,
 - 2. Cap. 9.8-9.10 & 9.12

Suggested



- I. Tanenbaum 2006:
 - (es) Cap. 6
 - 2. (en) Cap. 6
- 2. Stallings 2005:
 - 1. 12.1-12.8
- 3. Silberschatz 2006:
 - 1. 10.3-10.4,
 - 2. II.I-II.6 and I3

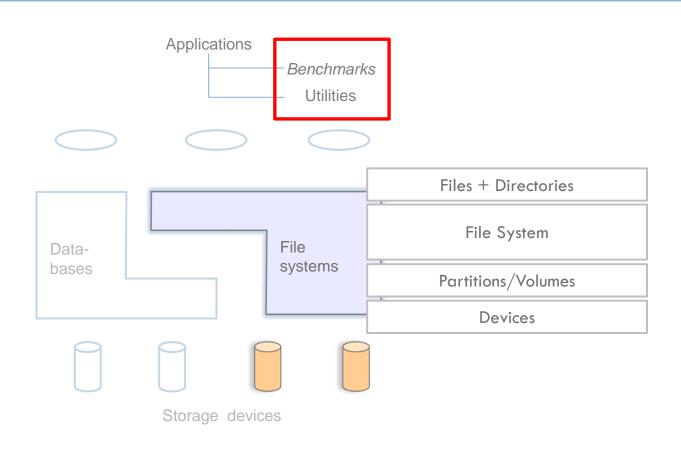
Contents

- □ Introduction
- □ File
- □ Directory
- □ File System
- □ Partitions/Volumes
- Devices
- □ System software
- □ File System (manager)

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System software



□ Benchmarks:

- They allow to measure the performance of the file system (and any dependency on it)
- Designed to measure different aspects:
 latency, bandwidth,
 number of files processed per unit time, etc.
- Examples working with metadata: fdtree, mdtest, etc.
- Examples working with data: iozone, postmark, IOR, etc.

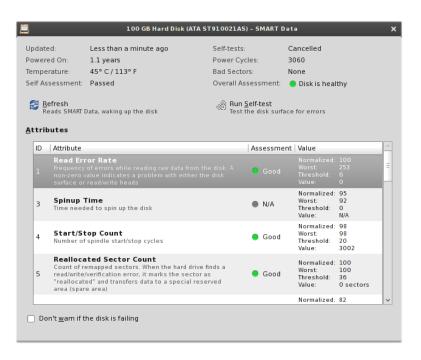
- Software failures may result in inconsistent information (and metadata).
- Solution:
 - Availability of tools to check the file system and repair the errors found.
- □ Two important aspects to review:
 - Verify that the physical structure of the file system is coherent
 - Verify that the logical structure of the file system is correct.

- Software failures may result in inconsistent information (and metadata).
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 - Verify that the logical structure of the file system is correct.

physical structure

Controller logic:

- Disk-controller status tests are performed.
- E.g.: S.M.A.R.T.



Disk surface:

Reads/writes disk blocks one by one to check for problems on the surface of part of the disk.

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E.g.: if what is read is different from what is written



- Software failures may result in inconsistent information (and metadata).
- □ Solution:
 - Availability of tools to check the file system and repair the errors found.
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 - Verify that the logical structure of the file system is correct.

logical structure

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- Check that the data structure on disk is consistent for partition, directories and files
- E.g.: fsck in Linux, scandisk in Windows

```
acaldero@phoenix:/tmp$ sudo fsck -f /dev/loop1
fsck desde util-linux-ng 2.17.2
e2fsck 1.41.12 (17-May-2010)
Paso 1: Verificando nodos-i, bloques y tamaños
Paso 2: Verificando la estructura de directorios
Paso 3: Revisando la conectividad de directorios
Paso 4: Revisando las cuentas de referencia
Paso 5: Revisando el resumen de información de grupos
/dev/loop1: 11/28560 ficheros (0.0% no contiguos), 5161/114180 bloques
acaldero@phoenix:/tmp$
```

logical structure

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- Check that the content of the superblock corresponds to the characteristics of the file system.
- It is checked that the i-node bitmaps correspond to the occupied i-nodes in the file system.
- Check that the bitmaps of blocks correspond to the blocks assigned to files.
- Check that no block is assigned to more than one file.

□ Directories:

The directory system of the file system is checked to see that the same node-i is not assigned to more than one directory.

□ Files:

- The protection and privilege bits are checked.
- The link counter is checked.

Backup

Where?

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- Distant from the main system
- Protected from water, fire, etc.
 - Fireproof cabinets



□ Medium:

- Hard disk
 - A: capacity and price, D: fragile
- Tape
 - A: capacity and price, D: slow



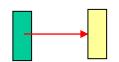


Backup

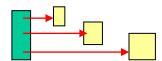
How?

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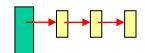
 Full backup: copy the entire contents of the file system.



 Differential backup: contains all files that have been changed since the last full backup.



Incremental backup:
 contains all files that have been modified since
 the last full backup or differential backup



Backup

When?

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□ Off-line:

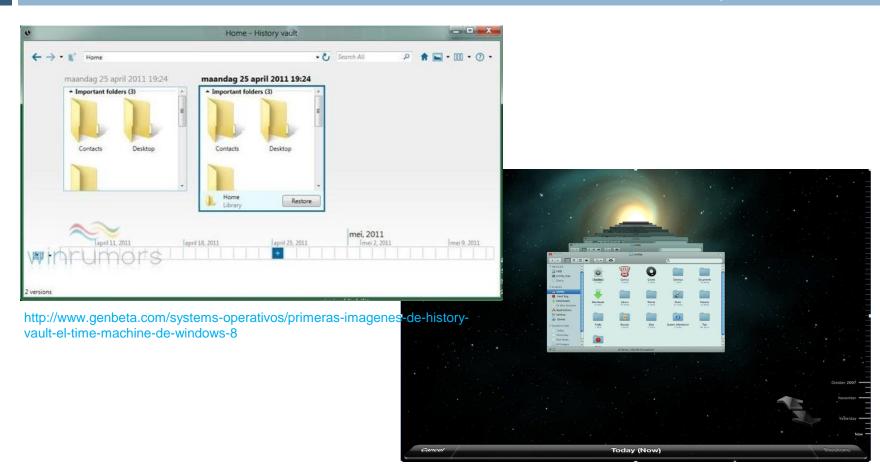
The backup is performed during periods of time when the system data is not in use.

□ On-line:

- □ The backup is performed while the system is in use.
- Use of techniques to avoid consistency problems:
 - Snapshots read-only copy of the file system state.
 - Copy-on-write writes after snapshot are performed in copies.

Backup copy

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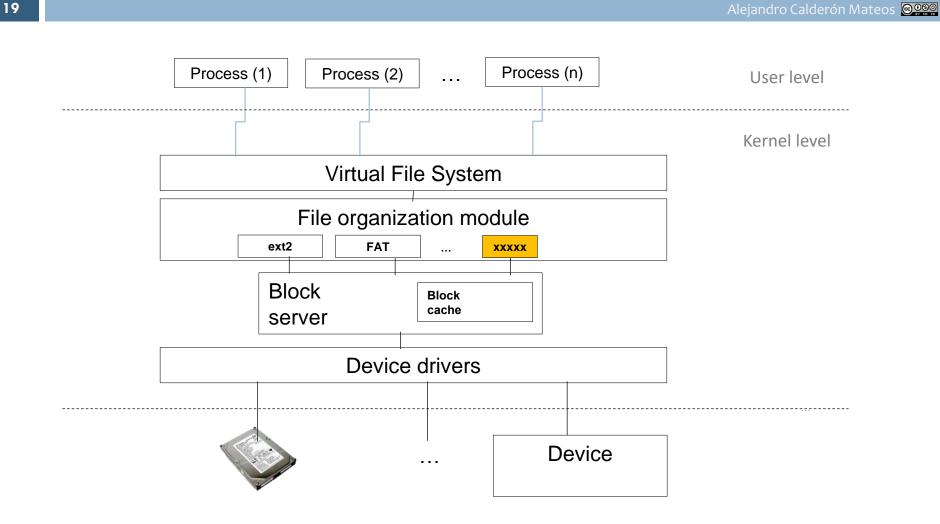
http://www.reghardware.com/2007/11/08/review_leopard_pt2/page2.html

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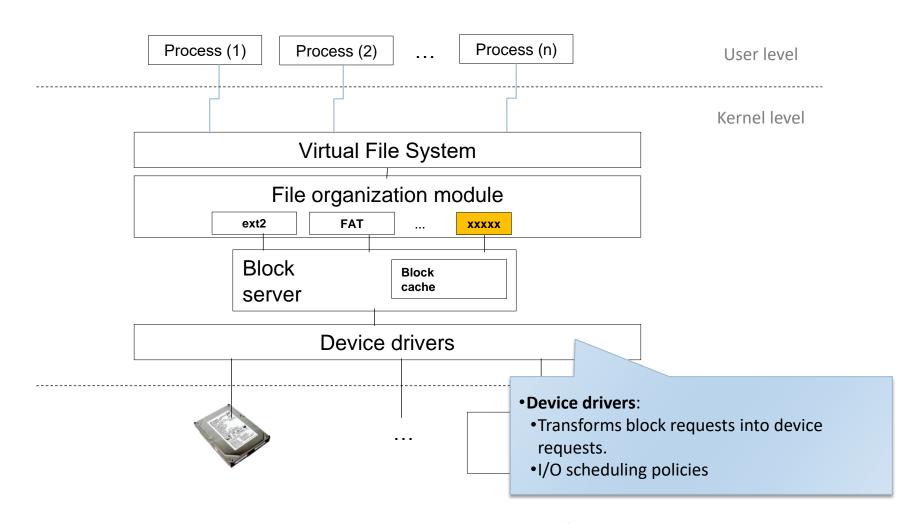
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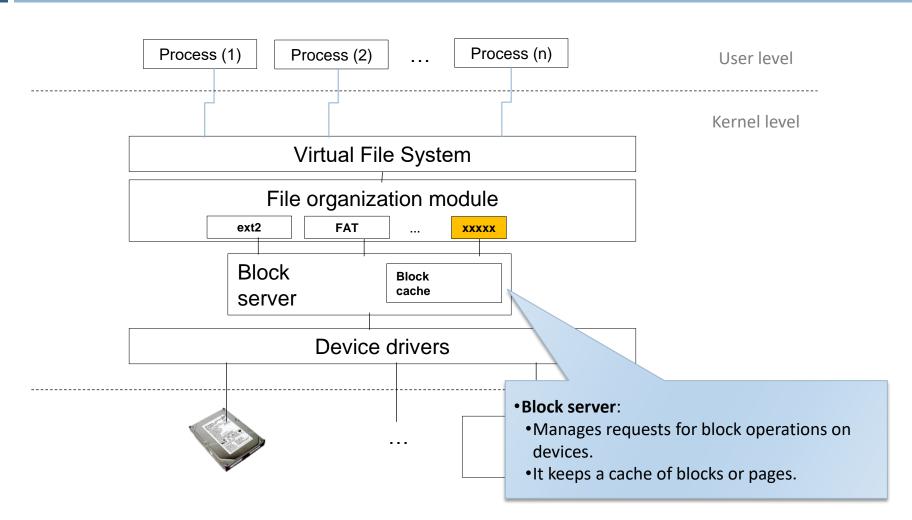
File management architecture...



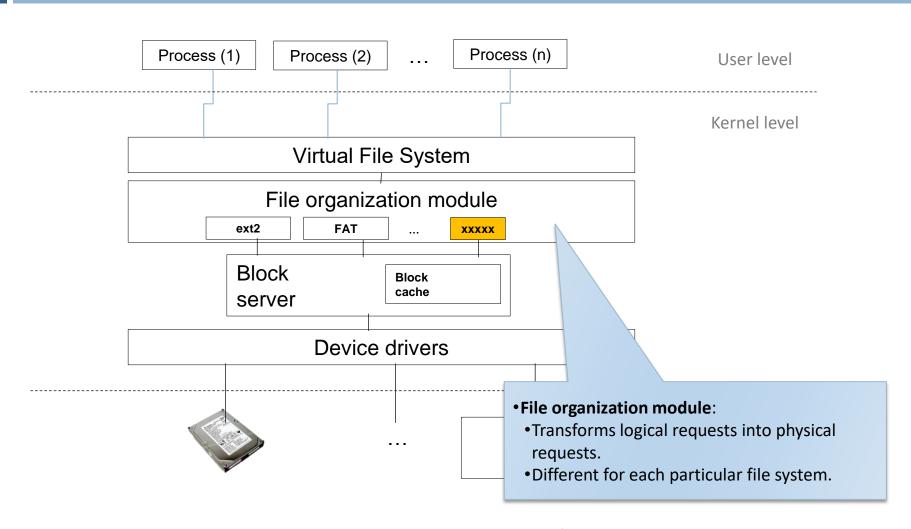




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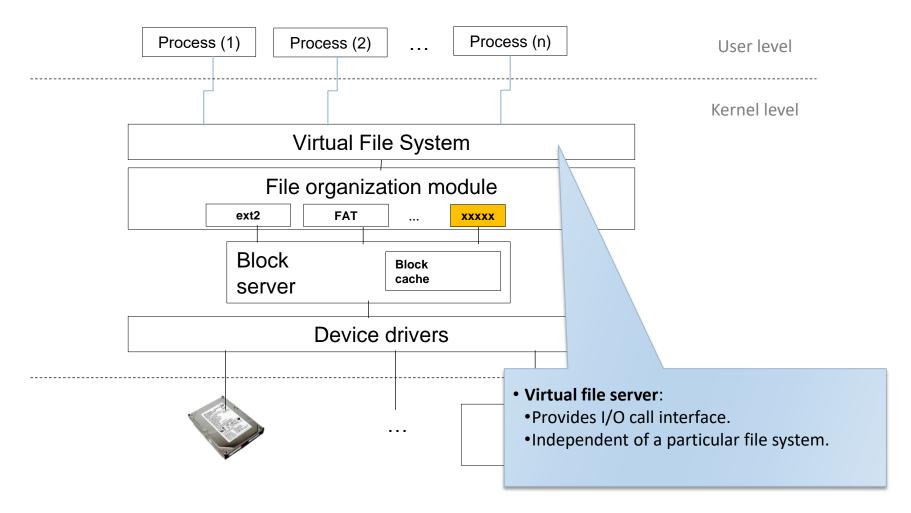
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Sistemas operativos: una visión aplicada (© J. Carrete et al.)

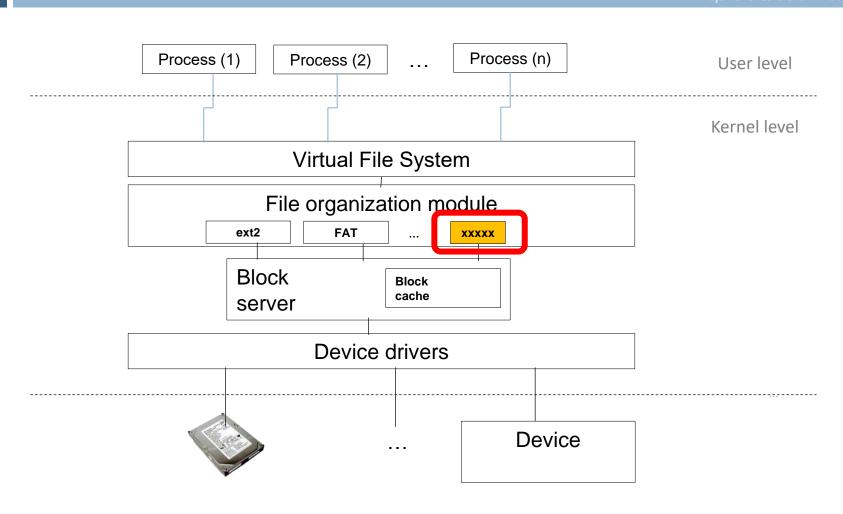
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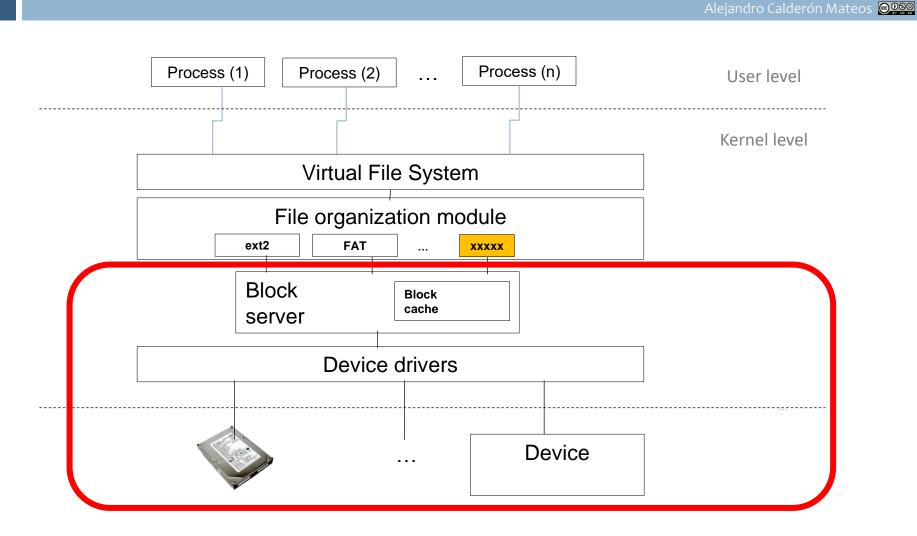


Destination (related to architecture)... file system design and implementation

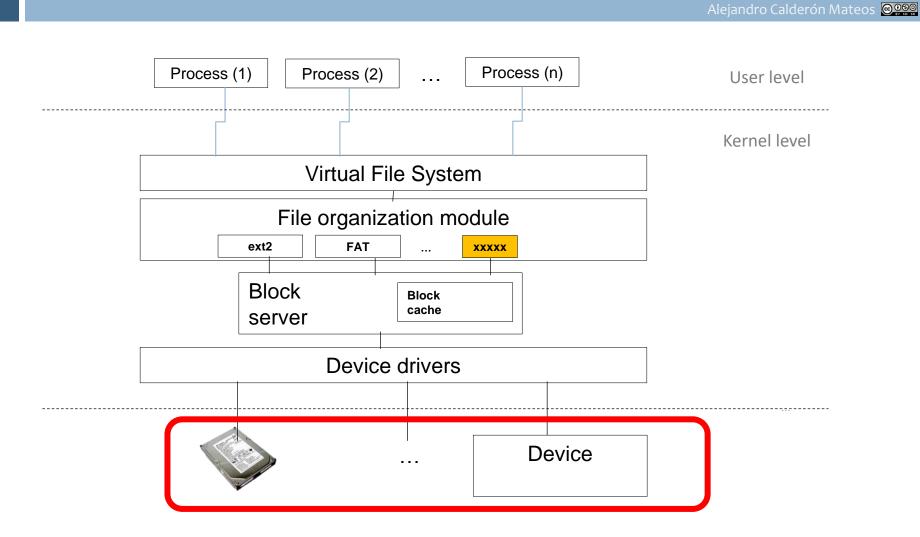
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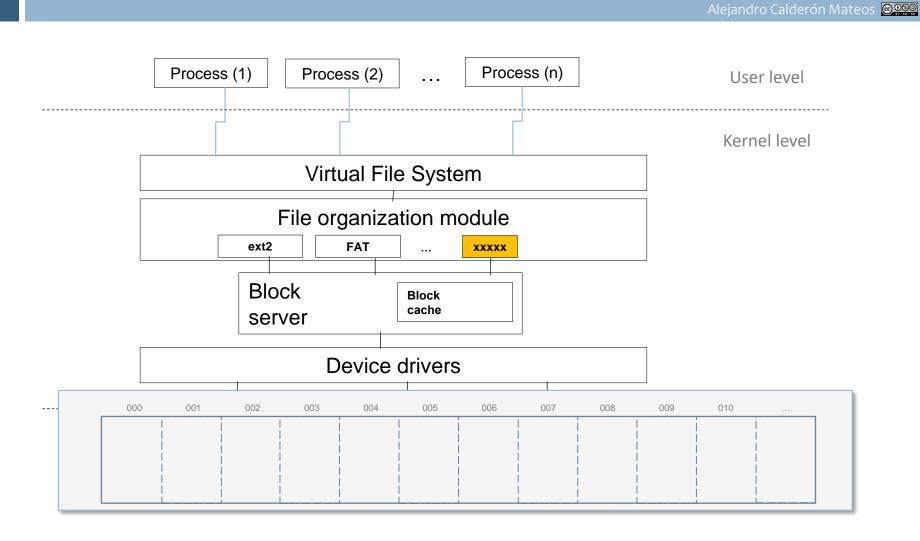
a) disk blocks + b) disk block cache



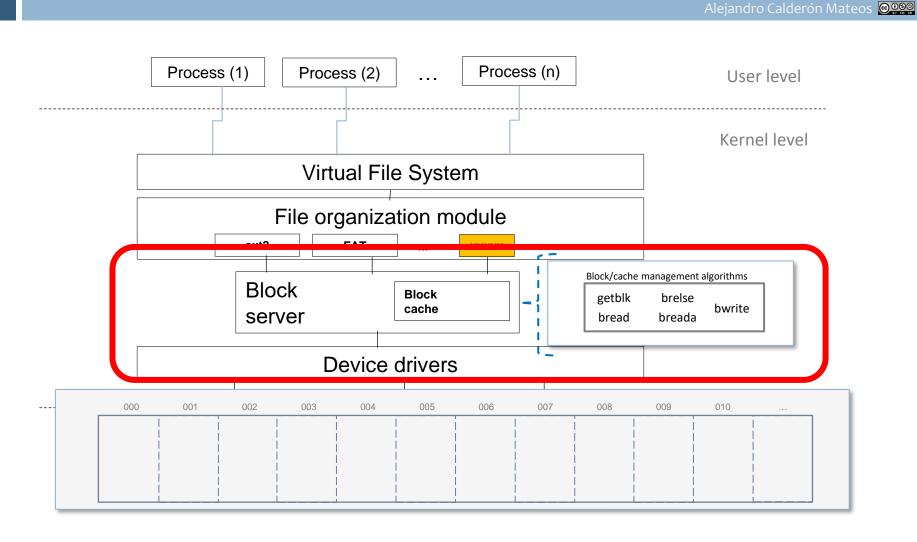
a) disk blocks



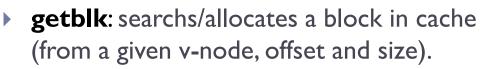
a) disk blocks



b) disk block cache



b) disk block cache

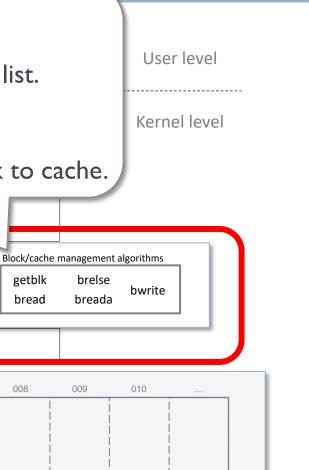


- **brelse**: releases a block and adds it to the free list.
- **bwrite**: writes a cache block to disk.
- bread: reads a block from disk to cache.

Block

breada: reads I block (and the next) from disk to cache.

riie organization.



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Block

□ It is in charge of:

Block server

- Issue generic commands to read and write blocks to device handlers (using the device-specific routines).
- Optimize I/O requests.
 - Ej.: block cache.
 - Can be integrated with virtual memory manager.
- Provide a logical naming for the devices.
 - E.g.: /dev/hda3 (third partition of the first disk)

Block server

- General operation:
 - If the block is in cache
 - Copy content (+ update block usage metadata)
 - If the block is not in cache
 - Read the device block and store it in the cache
 - Copy content (and update metadata)
 - If the block has been written on (dirty)
 - Writing policy
 - If the cache is full, it is necessary to make room for it
 - Replacement policy

Block server

General operation:

- o read-ahead:
 - Read a number of blocks after the required one and cached (improves performance on consecutive accesses)
 - Read the device block and store it in the cache
 - Copy content (and update metadata)
 - If the block has been written on (dirty)
 - Writing policy
 - If the cache is full, it is necessary to make room for it
 - Replacement policy

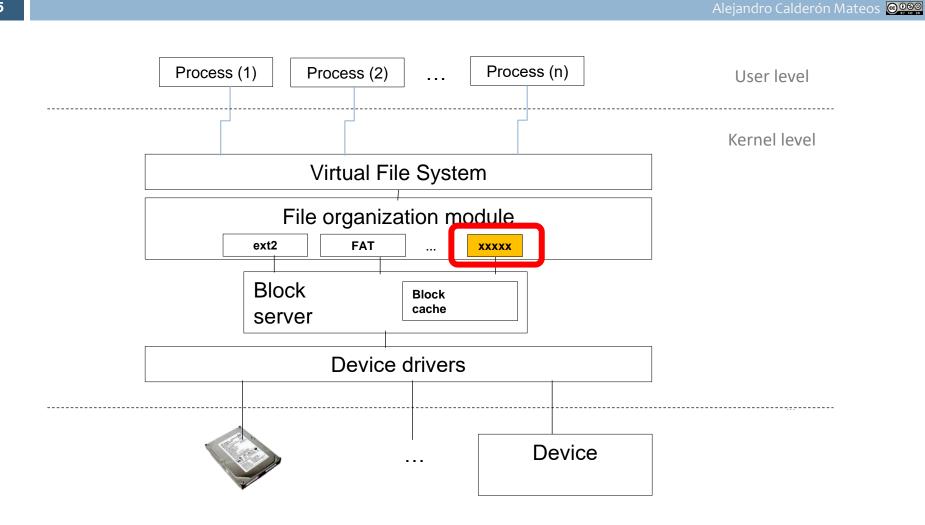


- o write-through:
 - It is written each time the block is modified (– yield, + reliability)
- o write-back:
 - Data are only written to disk when they are chosen for replacement due to lack of cache space (+ performance, – reliability)
- o delayed-write:
 - Write to disk the modified data blocks in the cache periodically every certain time
 (30 seconds in UNIX) (compromise between previous)
- o write-on-close:
 - When a file is closed, its blocks are dumped to disk...
 - If the seen written on (dirty)
 - Writing policy
 - If the cache is full, it is necessary to make room for it
 - Replacement policy

Block server

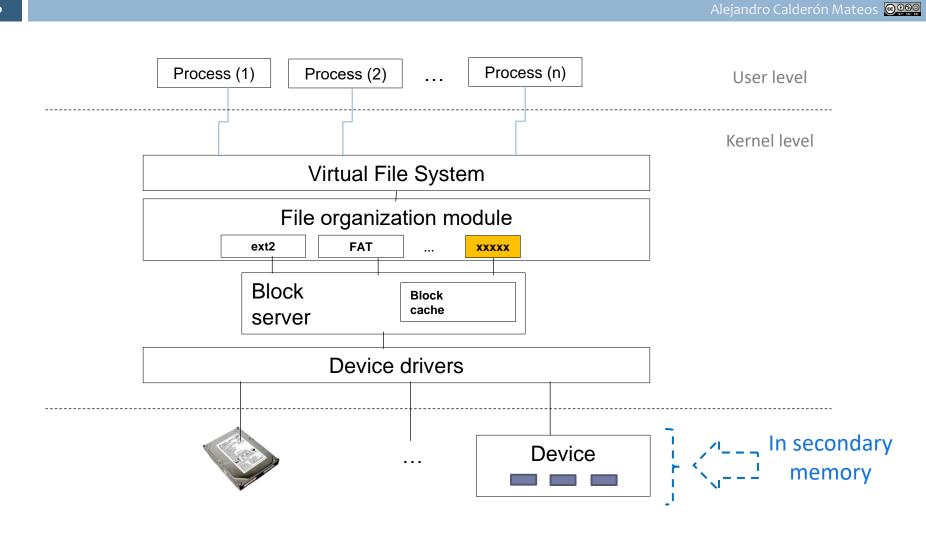
- □ General operation:
 - If the block is in cache
 - Copy content (+ update block usage metadata)
 - If the block is not in cache
 - Read the device block and store it in the cache
- FIFO (First in First Out)
- Clock algorithm (Second opportunity)
- MRU (Most Recently Used)
- LRU (Least Recently Used) <- + frequently used
 - II a. , it is necessary to make room for it
 - Replacement policy

Destination (related to architecture)... file system design and implementation

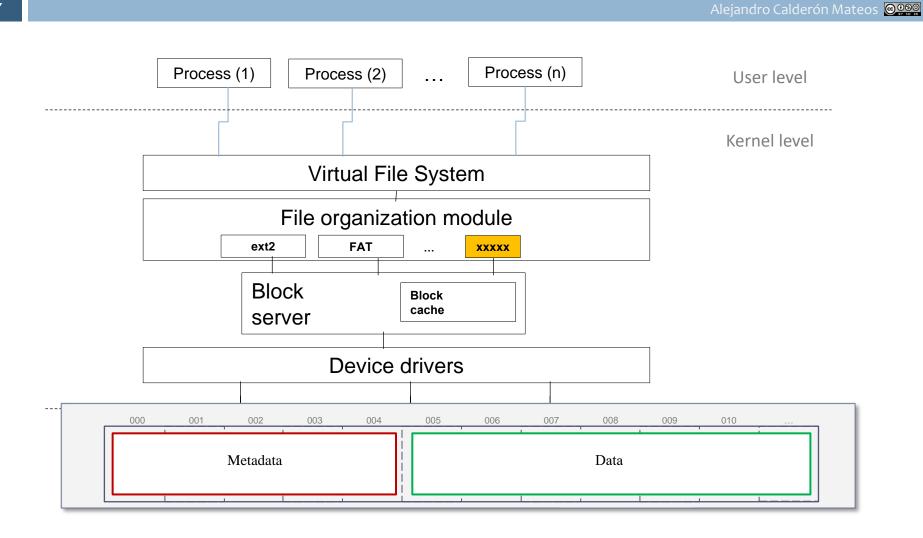


Aspects to be design (related to architecture)...

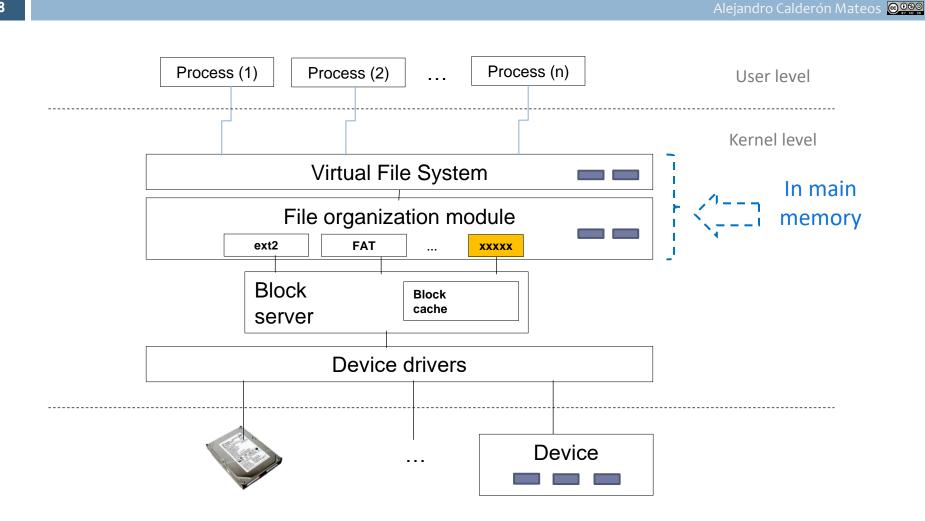
(1) Data structures on disk...



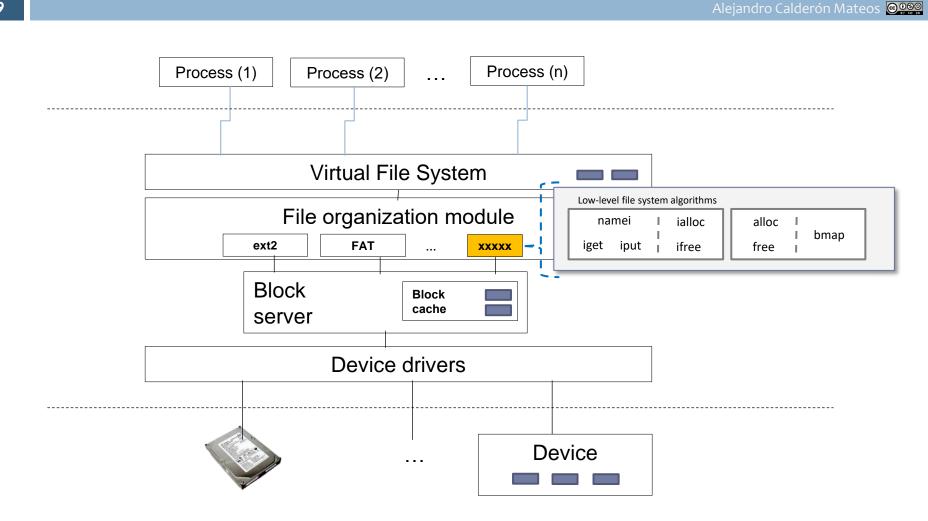
(1) Data structures on disk...

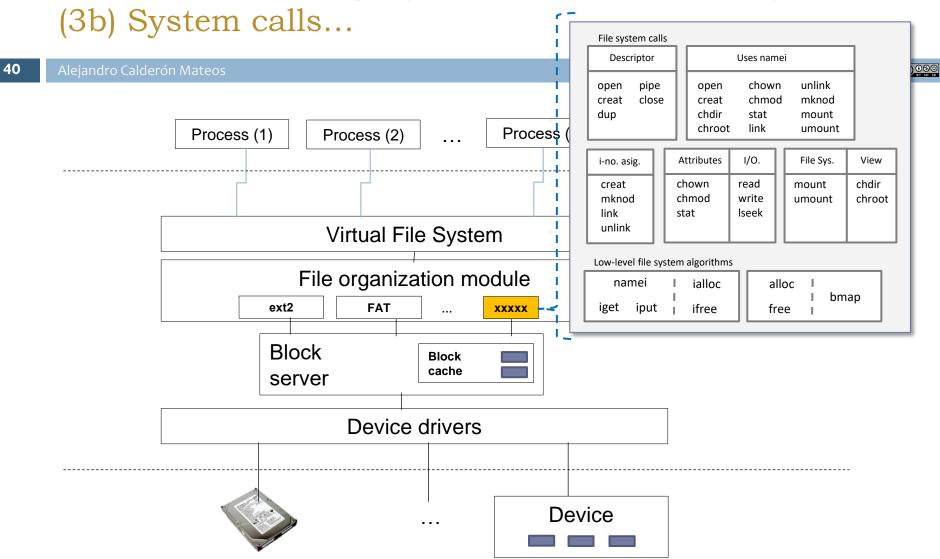


(2) Data structures in memory...



(3a) Management of disk/memory structures ...





Operating Systems - Files, directories and file systems

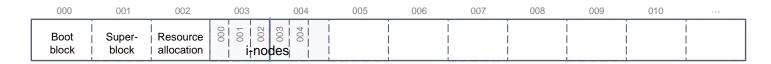
Simplified summary...

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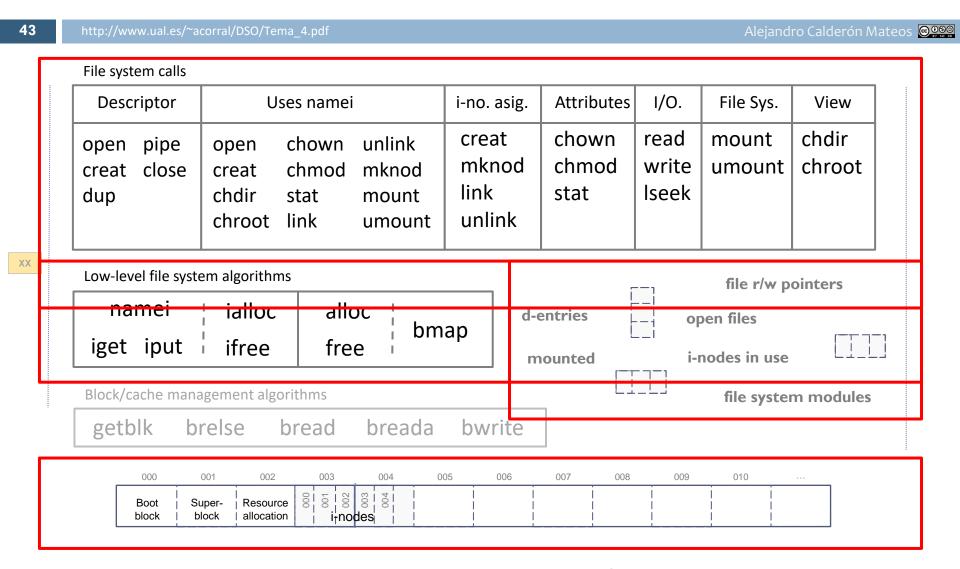
File system calls

Descriptor	Uses namei	i-no. asig.	Attributes	I/O.	File Sys.	View
open pipe creat close dup	open chown unlink creat chmod mknod chdir stat mount chroot link umount	creat mknod link unlink	chown chmod stat	read write Iseek	mount umount	chdir chroot

Low-level file system algorithms file r/w pointers namei alloc ialloc d-entries open files bmap iget iput ifree free i-nodes in use mounted Block/cache management algorithms file system modules getblk brelse bread breada **bwrite**



Elements to be analyzed (1, 2, 3a y 3b)



(1) Data structures on disk...

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File system calls

Descriptor	Uses namei	i-no. asig.	Attributes	I/O.	File Sys.	View
open pipe creat close dup	open chown unlink creat chmod mknod chdir stat mount chroot link umount	creat mknod link unlink	chown chmod stat	read write Iseek	mount umount	chdir chroot

Low-level file system algorithms

namei	ialloc	alloc ¦	hman
iget iput ¦	ifree	free	bmap

d-entries

mounted

file r/w pointers

open files

i-nodes in use

Block/cache management algorithms

getblk brelse bread breada bwrite file system modules

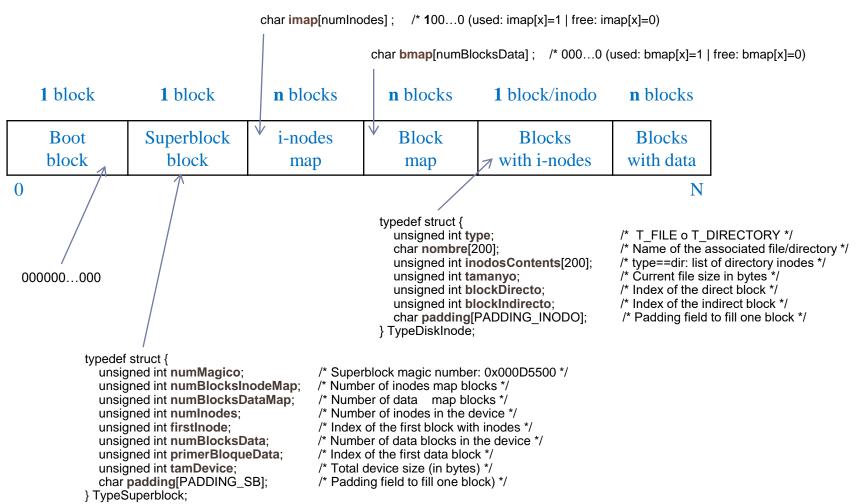
000 001 002 005 006 007 008 009 003 010 000 Boot Resource Superblock block allocation i_tnodes

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Example of disk organization

https://github.com/acaldero/nanofs





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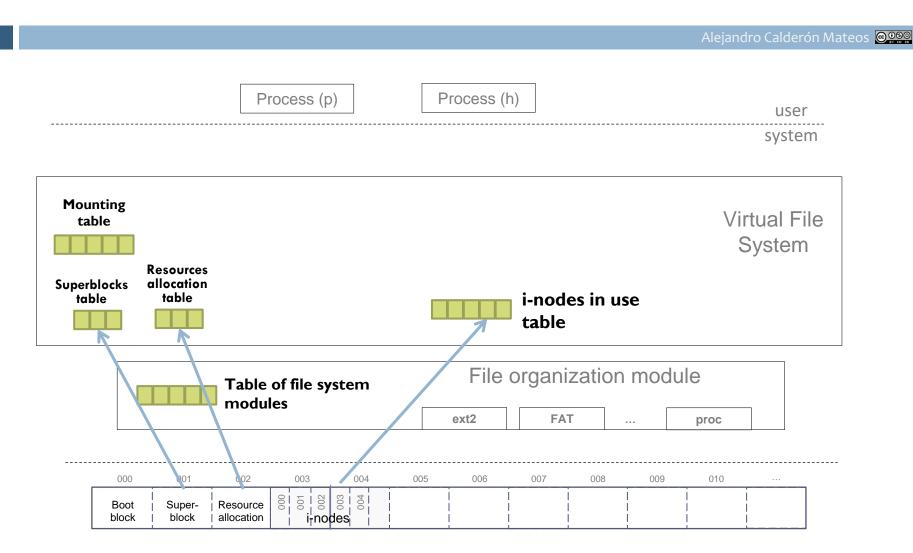
File system calls

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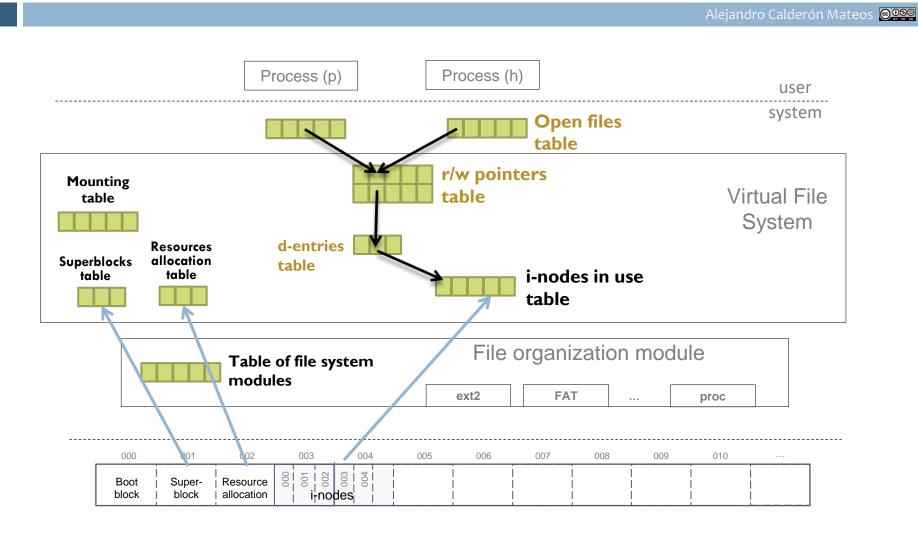
(2) Data structures on memory...

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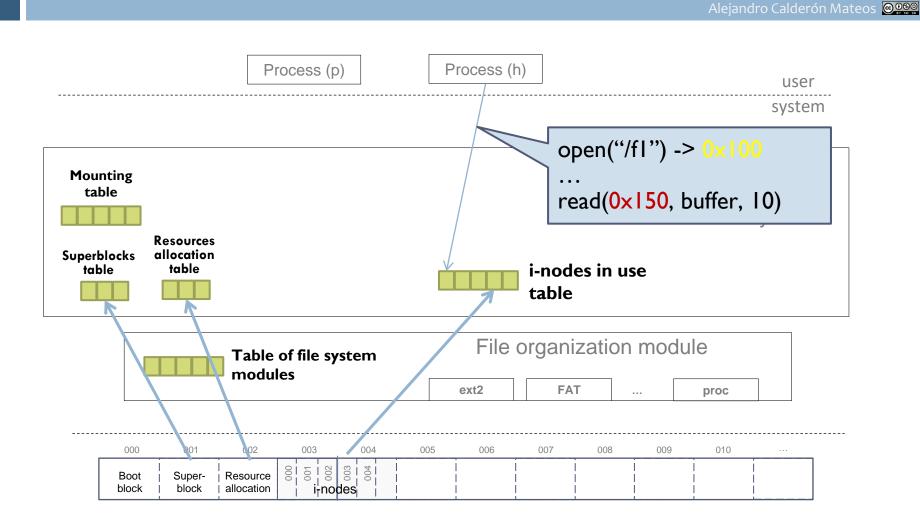
main metadata on disk...



main metadata on disk... + 3



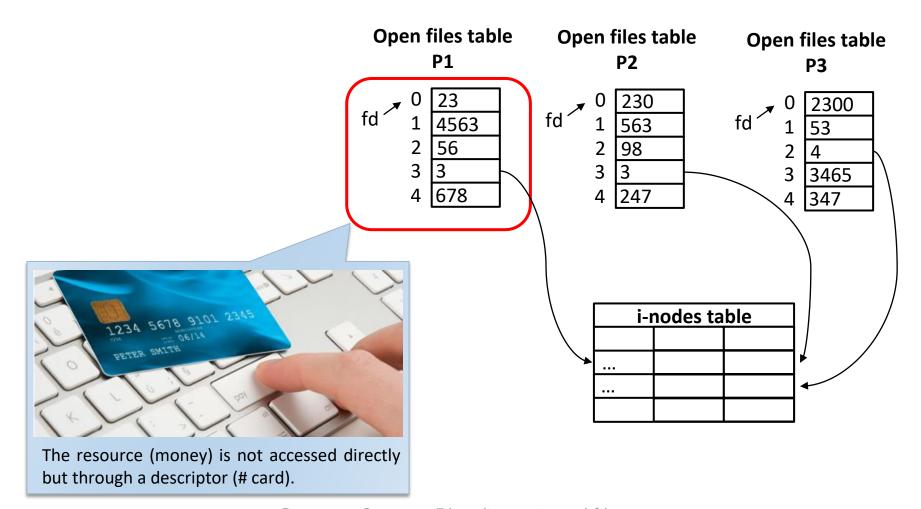
secure API interface?



open files table: secure interface

Alejandro Calderón Mateos @ 000 Process (h) Process (p) user system **Open files** table **Mounting** Virtual File table System Resources **Superblocks** allocation i-nodes in use table table table File organization module 1234 5678 9101 2345 PETER SHITH ext2 FAT proc The resource (money) is not accessed directly but through a descriptor (# card).

open files table: secure interface



open files table: secure interface

open/creat/dup: search first free entry.

close: marks entry as free.

Open files table Open files table Open files table **P1 P2 P3** 230 fd 🔻 2300 fd[′] 4563 563 53 56 98 3465 678 247 347 Table included in the BCP of the process. •When fork() is performed, it is duplicated. i-nodes table • Table with one entry per open file. •0, 1 and 2 used by default. Number of rows limits the maximum number of open files per process. • The table is filled in orderly fashion:

open files table: secure interface

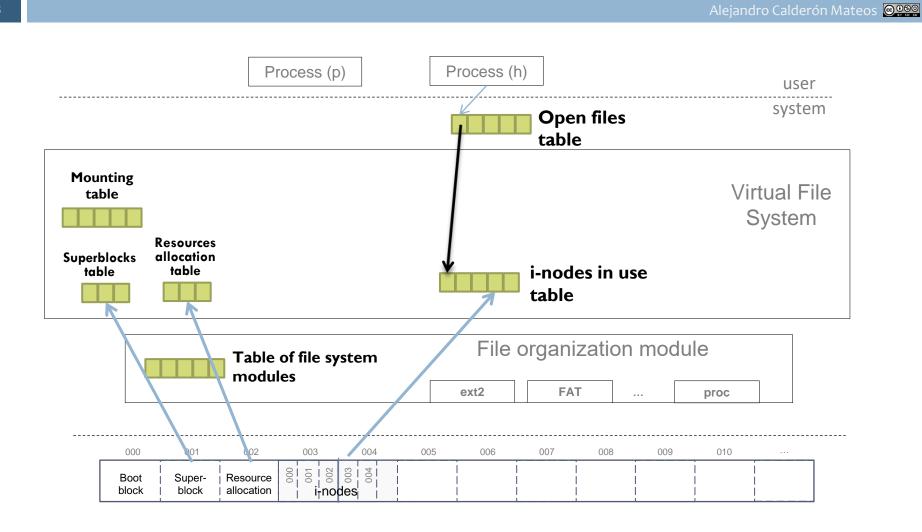


table of file r/w pointers: sharing r/w ptr.

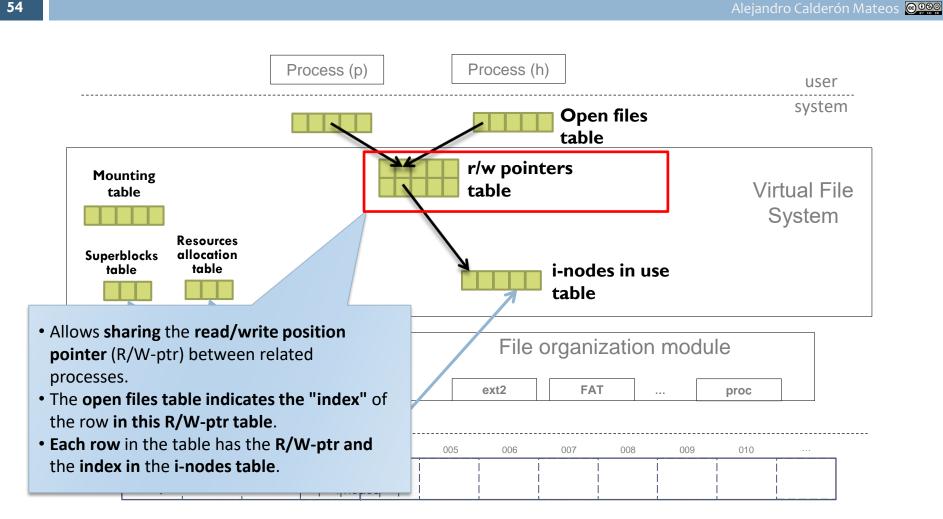


table of file r/w pointers: sharing r/w ptr.

Sistemas operativos: una visión aplicada (© J. Carrete et al.)

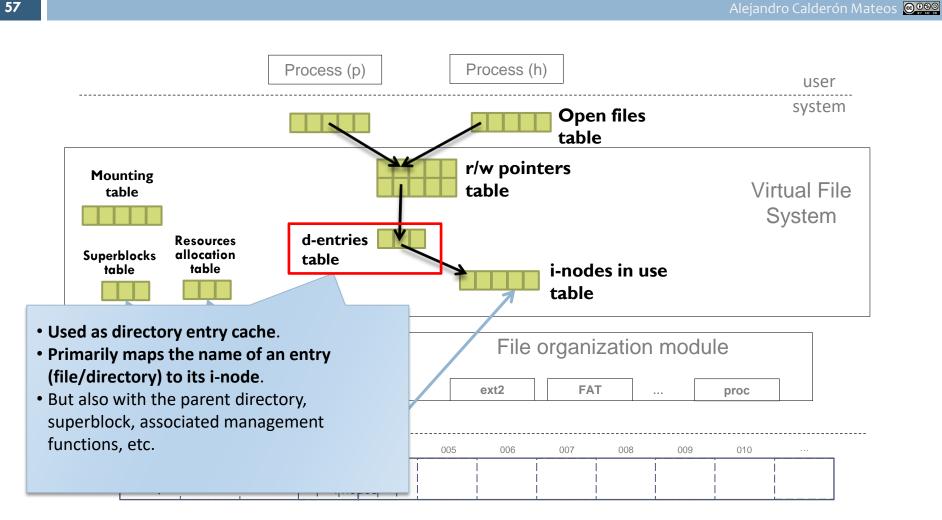
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Open files table Open files table Open files table **P1 P2 P3** 230 2300 4563 563 56 98 3465 Open file description i-node 247 Parent's 347 File position descriptor Link count Pointer to i-node Uid File position R/W Child's Pointer to i-node File size descriptor Times table Addresses of Unrelated first 10 process' disk blocks descriptor Single indirect i-Node Offset **I-nodes** Double indirect Triple indirect table 92 345 92 5678 indirect block Double indirect Single indirect Intermediate table of i-nodes and offsets

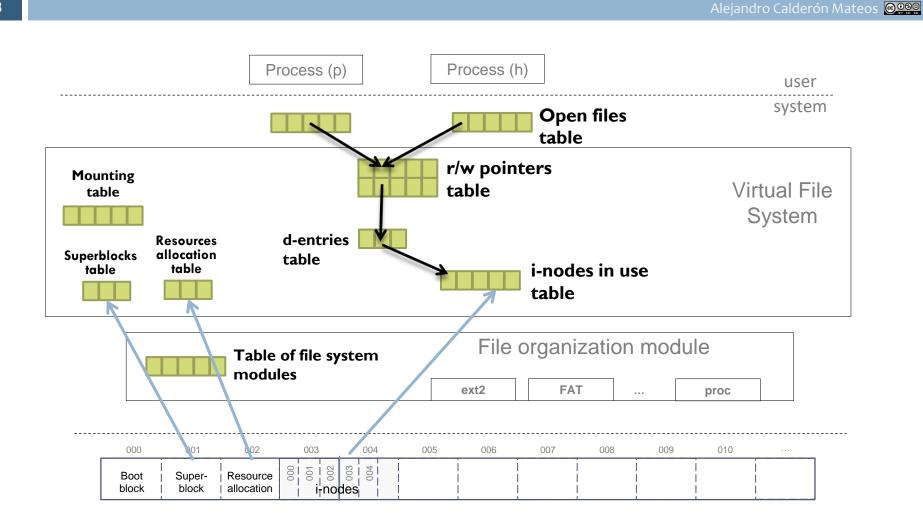
table of file r/w pointers: sharing r/w ptr.

Sistemas operativos: una visión aplicada (© J. Carrete et al.) Alejandro Calderón Mateos @ 000 Open files table Open files table Open files table **P1 P2 P3** 2300 4563 563 56 98 3465 678 247 347 FILP table (FILe Pointer) Between the descriptor table and (usually) the i-node table. i-Node Offset **I-nodes** Saves (mainly) the file position table pointer. 92 345 92 5678 Intermediate table of i-nodes and offsets

d-entries table: working with directories



summary of the main data structures in memory



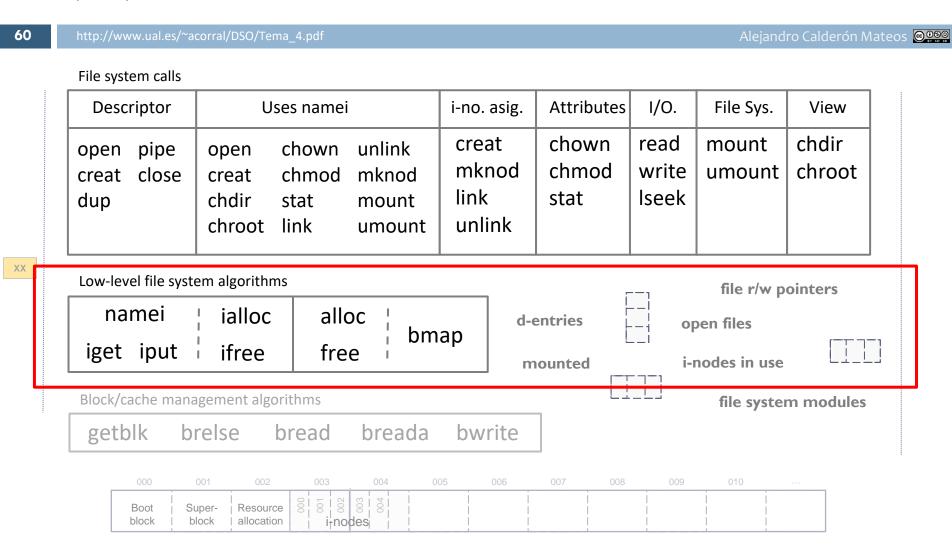
Example of memory organization... https://github.com/acaldero/nanofs



```
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```

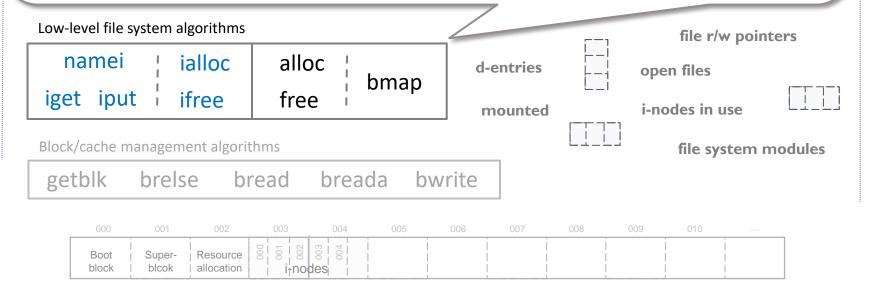
```
// Information read from the disk
TypeSuperblock sblocks [1];
char imap [numlnodo];
char bmap [numBlocksData];
TypeDiskInode inodos [numInodo];
// Extra support information
struct {
  int posicion;
  int abierto;
} inodos_x [numlnodo];
```

(3a) Management of disk/memory structures ...



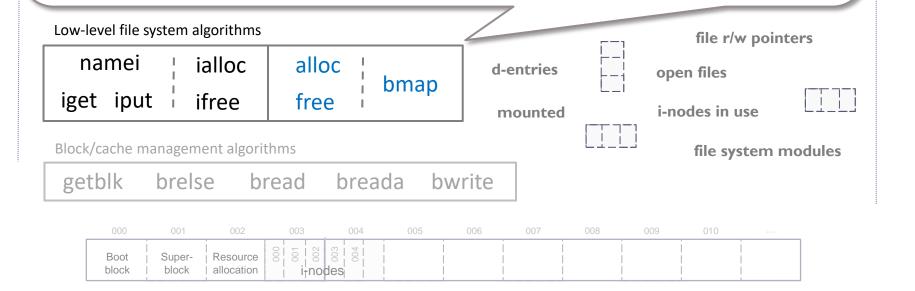


- **namei**: converts a path to the associated i-node.
- iget: returns an i-node from the i-node table and if not present, reads it from secondary memory, adds it to the i-node table and returns it.
- iput: releases an i-node from the i-node table, and if necessary, updates it in secondary memory.
- ialloc: allocates an i-node to a file.
- **ifree**: releases an i-node previously assigned to a file.





- bmap: calculates the disk block associated with a file offset. Translates logical addresses (file offset) to physical addresses (disk block).
- **alloc**: allocates a block to a file.
- **free**: releases a block previously assigned to a file.



Example: ialloc and alloc https://github.com/acaldero/nanofs





```
int ialloc (void)
  // buscar un i-nodo libre
  for (int=0; i<sblocks[0].numlnodes; i++)
      if (imap[i] == 0) {
         // inodo ocupado ahora
         imap[i] = 1;
         // valores por defecto en el i-nodo
         memset(&(inodos[i]),0,
                  sizeof(TypeDiskInode));
         // devolver identificador de i-nodo
         return i;
  return -1;
```

```
int alloc (void)
  char b[BLOCK_SIZE];
  for (int=0; i<sblocks[0].numBlocksData; i++)
      if (bmap[i] == 0) {
        // block ocupado ahora
         bmap[i] = 1;
        // valores por defecto en el block
        memset(b, 0, BLOCK_SIZE);
         bwrite(DISK, sblocks[0].primerBloqueData + i, b);
        // devolver identificador del block
        return i;
  return -1;
```

Example: ifree and free https://github.com/acaldero/nanofs

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```
int ifree (int inodo id)
  // comprobar validez de inodo id
  if (inodo id > sblocks[0].numlnodes)
     return -1;
  // liberar i-nodo
  imap[inodo id] = 0;
  return -1;
```

```
int free ( int block_id )
  // comprobar validez de block_id
  if (block id > sblocks[0].numBlocksData)
     return -1;
  // liberar block
  bmap[block\_id] = 0;
  return -1;
```

Example: namei and bmap https://github.com/acaldero/nanofs



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```
int bmap (int inodo id, int offset)
```

```
// buscar i-nodo con nombre <fname>
for (int=0; i<sblocks[0].numlnodes; i++)
    if (! strcmp(inodos[i].nombre, fname))
       return i;
return -1;
```

int namei (char *fname)

```
int b[BLOCK SIZE/4];
// comprobar validez de inodo id
if (inodo id > sblocks[0].numlnodes)
  return -1;
// block de datos asociado
if (offset < BLOCK SIZE)
  return inodos[inodo id].blockDirecto;
if (offset < BLOCK SIZE*BLOCK SIZE/4) {
   bread(DISK, sblocks[0].primerBloqueData +
                inodos[inodo id].blockIndirecto, b);
   offset = (offset - BLOCK SIZE) / BLOCK SIZE;
   return b[offset];
return -1;
```

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File system calls Descriptor	Use	es namei	i-no. asig.	Attributes	I/O.	File Sys.	View
open pipe creat close dup	creat chdir	chown unlink chmod mknod stat mount link umount	creat mknod link unlink	chown chmod stat	read write Iseek	mount umount	chdir chroot
Low-level file syste	em algorithms	5					
				[1	file r/w p	ointers
namei iget iput	ialloc	alloc bm	nap	entries [i . i-ı	file r/w poen files	ointers
	ifree	free br	nap	nounted	i	pen files	ointers m modules
iget iput Block/cache mana	ifree	free br	nap	nounted	i . i-ı	pen files	

- **open**: locates the i-node associated with the path of the file, ...
- read: locates the data block, read data block, ...
- write: locate the data block, write data block, ...

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File system calls

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Desci	riptor	Uses namei		i-no. asig.	Attributes	I/O.	File Sys.	View	
open creat dup	pipe close	open creat chdir chroot	chmod stat	unlink mknod mount umount	creat mknod link unlink	chown chmod stat	read write Iseek	mount umount	chdir chroot

Low-level file system algorithms

namei	ialloc	alloc	ممم
iget iput ¦	ifree	free	bmap

d-entries

mounted

file r/w pointers

open files

i-nodes in use

Block/cache management algorithms

file system modules



Example: mount

https://github.com/acaldero/nanofs



```
int mount (void)
  // leer block 0 de disco en sblocks[0]
  bread(DISK, 1, &(sblocks[0]) );
  // leer los blocks para el mapa de i-nodes
  for (int=0; i<sblocks[0].numBlocksInodeMap; i++)
       bread(DISK, 2+i, ((char *)imap + i*BLOCK SIZE);
  // leer los blocks para el mapa de blocks de datos
  for (int=0; i<sblocks[0].numBlocksDataMap; i++)
      bread(DISK, 2+i+sblocks[0].numBlocksInodeMap, ((char *)bmap + i*BLOCK SIZE);
  // leer los i-nodes a memoria
  for (int=0; i<(sblocks[0].numInodes*sizeof(TypeDiskInode)/BLOCK_SIZE); i++)
      bread(DISK, i+sblocks[0].firstInode, ((char *)inodos + i*BLOCK SIZE);
  return 1;
```

Example: umount

https://github.com/acaldero/nanofs



```
int umount (void)
  // escribir block 0 de sblocks[0] a disco
  bwrite(DISK, 1, &(sblocks[0]) );
  // escribir los blocks para el mapa de i-nodes
  for (int=0; i<sblocks[0].numBlocksInodeMap; i++)
       bwrite(DISK, 2+i, ((char *)imap + i*BLOCK_SIZE) ;
  // escribir los blocks para el mapa de blocks de datos
  for (int=0; i<sblocks[0].numBlocksDataMap; i++)
      bwrite(DISK, 2+i+sblocks[0].numBlocksInodeMap, ((char *)bmap + i*BLOCK SIZE);
  // escribir los i-nodes a disco
  for (int=0; i<(sblocks[0].numInodes*sizeof(TypeDiskInode)/BLOCK SIZE); i++)
      bwrite(DISK, i+sblocks[0].firstInode, ((char *)inodos + i*BLOCK SIZE);
  return 1;
```

Example: mkfs

https://github.com/acaldero/nanofs



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Alejandro Calderón Mateos @ 000 as

```
int mkfs (void)
  // inicializar a los valores por defecto del superblock, mapas e i-nodes
  sblocks[0].numMagico = 1234; // ayuda a comprobar que se haya creado por nuestro mkfs
  sblocks[0].numlnodes = numlnodo;
  for (int=0; i<sblocks[0].numInodes; i++)
       imap[i] = 0; // free
  for (int=0; i<sblocks[0].numBlocksData; i++)
       bmap[i] = 0; // free
  for (int=0; i<sblocks[0].numInodes; i++)
      memset(&(inodos[i]), 0, sizeof(TypeDiskInode) );
  // to write the default file system into disk
  umount();
  return 1;
```

Example: open and close https://github.com/acaldero/nanofs



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http://mycsvtunotes.weebly.com/uploads/1/0/1/7/10174835/unix unit4.pdf

```
int open ( char *nombre )
{
   int inodo_id;

   inodo_id = namei(nombre);
   if (inodo_id < 0)
      return inodo_id;

   inodos_x[inodo_id].posicion = 0;
   inodos_x[inodo_id].abierto = 1;

   return inodo_id;
}</pre>
```

```
int close ( int fd )
{

   if (fd < 0)
      return fd;

   inodos_x[fd].posicion = 0;
   inodos_x[fd].abierto = 0;

   return 1;
}</pre>
```

Example: creat and unlink https://github.com/acaldero/nanofs



http://mycsvtunotes.weebly.com/uploads/1/0/1/7/10174835/unix unit4.pdf

```
int creat (char *nombre)
  int b id, inodo id;
  inodo_id = ialloc();
  if (inodo id < 0) { return inodo id ; }
  b_id = alloc();
  if (b id < 0) { ifree(inodo id); return b id; }
  inodos[inodo_id].type = 1; // FICHERO
  strcpy(inodos[inodo_id].nombre, nombre);
  inodos[inodo_id].blockDirecto = b_id ;
  inodos x[inodo id].posicion = 0;
  inodos x[inodo id].abierto = 1;
  return 1;
```

```
int unlink (char * nombre)
   int inodo id;
   inodo id = namei(nombre);
   if (inodo_id < 0)
     return inodo_id;
   free(inodos[inodo_id].blockDirecto);
   memset(&(inodos[inodo id]),
             sizeof(TypeDiskInode));
   ifree(inodo id);
  return 1;
```

Example: read and write https://github.com/acaldero/nanofs



http://mycsvtunotes.weebly.com/uploads/1/0/1/7/10174835/unix unit4.pdf

```
int read (int fd, char *buffer, int size)
  char b[BLOCK SIZE];
  int b id;
  if (inodos_x[fd].posicion+size > inodos[fd].size)
    size = inodos[fd].size - inodos_x[fd].posicion;
  if (size =< 0)
    return 0;
  b_id = bmap(fd, inodos_x[fd].posicion);
  bread(DISK,
        sblocks[0].primerBloqueData+b id, b);
  memmove(buffer,
             b+inodos x[fd].posicion, size);
  inodos_x[fd].posicion += size;
  return size;
```

```
int write (int fd, char *buffer, int size)
 char b[BLOCK SIZE];
 int b id;
 if (inodos_x[fd].posicion+size > BLOCK_SIZE)
    size = BLOCK_SIZE - inodos_x[fd].posicion;
 if (size =< 0)
    return 0;
 b_id = bmap(fd, inodos_x[fd].posicion);
 bread(DISK, sblocks[0].primerBloqueData+b_id, b);
 memmove(b+inodos_x[fd].posicion,
            buffer, size);
 bwrite(DISK, sblocks[0].primerBloqueData+b id, b);
 inodos_x[fd].posicion += size;
 return size;
```

OPERATING SYSTEMS: FILE SYSTEMS



Files, directories and file systems