

# Demographic consequences of partner diversity and turnover in a multi-species ant-plant mutualism

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## Abstract

Mutualisms commonly involve multiple partner species but the ecological consequences of partner diversity remain poorly understood. Partner diversity may benefit a focal mutualist through mechanisms that mirror positive effects of species diversity on ecosystem function, such as sampling effect, complementarity or portfolio effect. In sequential mutualisms, partner identity can change over time due to environmental variability or competitive displacement. Here we asked how partner diversity and turnover influence host demography and long-term fitness, and which mechanisms explain these effects. We studied the sequential multi-species food-for-protection mutualism involving an EFN-bearing plant (tree cholla cactus *Cylindropuntia imbricata*) and multiple species of nectar-feeding ants (*Crematogaster opuntiae*, *Liometopum apiculatum*, and other less frequent ants) that provide defense from herbivores. We used a 20-year dataset on plant vital rates and partner identity to quantify the demographic consequences of association with different ant partners and the frequency and direction of turnover between mutually exclusive partner associations across the plant life cycle. We then constructed a stochastic, multi-state Integral Projection Model (IPM) to investigate how different patterns of partner richness, composition, and sequential turnover affect population fitness under fluctuating environmental conditions. We found that, while ant partners had different impacts on plant vital rates (*C. opuntiae*-tended plants had advantages in growth and survival when small, and *L. apiculatum*-tended plants had floral viability advantages), plant fitness was similarly elevated by ant visitation for any level of partner identity and richness, because effects on the highest-sensitivity vital rates were consistent across partner species. Furthermore, there was no evidence that benefits of partner diversity manifest in the context of fluctuating environments (i.e., the portfolio effect). In contrast to much of the previous literature, this study highlights that demographic benefits of mutualism can be surprisingly robust to diversity and turnover of partner species.

## Introduction

Mutualisms, species interactions where all participants receive net benefits, are key components of ecological communities and can enhance the fitness and population growth rates of the partners involved. While traditionally framed as pairwise (+/+) interactions, mutualisms are often embedded within multispecies communities in which a focal mutualist interacts with multiple partner species. Growing evidence suggests that pairwise interactions may be poor predictors of the net effects of multi-species mutualism (Afkhami et al., 2014; Bascompte, 2009; Dattilo et al., 2014; Palmer et al., 2010).

A focal mutualist may interact with multiple guilds of partner types (e.g., plants that interact with pollinators, seed dispersers, soil microbes, and ant defenders) or with multiple partner species within the same guild (e.g., plants visited by multiple pollinator species). Within a mutualist guild, partner species often differ in the amount or type of goods or services they provide, making partner identity an important source of contingency in mutualism (Stanton, 2003). Partner diversity can arise either from simultaneous interactions or sequential ones, where individual hosts experience turnover in partner identity over time (Djiéto-Lordon et al., 2005; Ness et al., 2006). Understanding how partner diversity and turnover affect the overall fitness benefits of mutualism is an open question, especially in the context of environmental variability, where different partners may confer benefits unevenly across space or time (Frederickson, 2005; Palmer et al., 2010; Rogers et al., 2014; Thibaut et al., 2012).

There are multiple mechanisms by which partner diversity can influence the net benefits accrued by a focal mutualist, mirroring the mechanisms by which, at a larger scale of organization, biodiversity can influence ecosystem function (Barrett et al., 2015; Ushio, 2020; Winfree, 2020). First, when there is a consistent ranking of best to worst mutualists, a more diverse sample of the partner community may be more likely to include the best partner (Frederickson, 2013). This can lead to an apparent benefit of diversity driven by a sampling effect (Batstone et al., 2018). However, if partner associations are mutually exclusive (a focal mutualist may engage with only one partner at

a time), then partner diversity may impose opportunity costs, leading to negative effects of a diverse mutualist assemblage relative to exclusive association with the single best partner (Miller, 2007). Second, even within a mutualist guild, the benefits conferred by alternative partner species can vary by method, efficiency, or timing (Bronstein et al., 2006; Stachowicz and Whitlatch, 2005; Stanton, 2003). This can lead to a positive effect of partner diversity through complementarity, whereby diversity increases the net benefits received by focal mutualist beyond what a single partner species could offer (Batstone et al., 2018). Positive diversity effects through complementarity need not be additive: interference or synergies between partners can make their combined effect different than expected from the sum of complementary functions (Afkhani et al., 2014). Third, partner species can have species-specific responses to environmental variation, either spatially (Ollerton et al., 2006) or temporally (Alarcón et al., 2008). Multiple partners can therefore act as a ‘portfolio’ that stabilizes fitness benefits across spatial or temporal heterogeneity, leading to positive effects of partner diversity through the portfolio effect (Batstone et al., 2018; Horvitz and Schemske, 1990; Lázaro et al., 2022). In the context of temporally fluctuating environments, the portfolio effect implies that inter-annual variation in partner identity could stabilize overall plant fitness across years. For such a portfolio effect to operate, two conditions must be met: (i) partner species must differ in the timing or magnitude of their responses to environmental variation (i.e., their benefits fluctuate asynchronously), and (ii) the combined effect of these fluctuations must result in increased net benefit to the host across years relative to the net benefit expected if all partners responded in parallel (Hautier et al., 2014; Loreau, 1999; Tilman et al., 1994). While portfolio effects have been well studied in plant and animal communities, their role in mutualisms—particularly where partner diversity is expressed sequentially rather than simultaneously—remains less explored (Ushio, 2020).

For exclusive, sequential associations, the timing, frequency, and directionality of partner turnover can influence the net fitness benefits to a focal mutualist, particularly if turnover allows accumulation of complementary benefits or buffers environmental variability via portfolio effects (Fiala et al., 1994; Sachs et al., 2004; Ushio, 2020). Turnover can happen at different timescales, from minutes to years (Horvitz and Schemske, 1986; Nakazawa, 2020; Oliveira et al., 1999; Ventre-Lespiaucq

et al., 2021). If partner identity changes systematically across ontogeny, such as through succession of partners aligned with host life stages, this may further affect fitness outcomes associated with partner diversity (Dejean et al., 2008; Fonseca and Benson, 2003; Noe and Hammerstein, 1994). For example, plant susceptibility to enemies can change across life stages (Barton and Koricheva, 2010; Boege and Marquis, 2005), so the benefits of a diverse guild of defensive mutualists are greatest when more defensive partner species align with more vulnerable life stages (Dejean et al., 2008; Djiéto-Lordon et al., 2005). Thus, the duration and order of interactions may be just as important as the identities of the interacting partners.

Defensive ant-plant mutualisms – where plants provide food and/or housing to ants that in turn defend them from enemies – are widespread interactions that offer valuable model systems for the ecology and evolution of mutualism (Bronstein, 1998; Bronstein et al., 2006). Extrafloral nectar (EFN) -bearing plants can serve as dietary resources that promote ant abundance and colony size (Byk and Del-Claro, 2011; Donald and Miller, 2022; Ness et al., 2006, 2009). In turn, presence of defensive ant partners is often linked to reductions in herbivory (Rudgers, 2004; Trager et al., 2010) and demographic advantages for the plant partner (Báez et al., 2016). Defensive ant-plant mutualisms are commonly multi-species, where a guild of ant partner species share, and often compete for, a plant mutualist (Agrawal and Rutter, 1998; Beattie, 1985; Bronstein, 1998; Trager et al., 2010). Ant partners can vary in their ability to deter herbivores (Bruna et al., 2014) and visitation by low quality ant partners can prevent visitation by higher quality partners, causing a reduction in [relative fitness](#) through [opportunity costs](#) (Fraser et al., 2001; Frederickson, 2005). Susceptibility to herbivory can also vary significantly throughout the life stages of the plant (Boege and Marquis, 2005), suggesting that the order and timing of successive partners is important to the fitness impacts of the combined partner guild (Barton and Koricheva, 2010; Boege and Marquis, 2005; Fonseca and Benson, 2003). Finally, herbivore identity and pressure can vary inter-annually (Wetzel et al., 2023), much like mutualist identity and presence, meaning the threat plants face can vary just as much as the protection they receive due to temporal stochasticity. [Previous studies](#) have investigated how ant partner diversity affects plant fitness (Dattilo et al., 2014; Fiala et al.,

1994; Gaume et al., 1998; Ludka et al., 2015; Palmer et al., 2010), however little is known about the combined effects of partner identity, directional partner turnover, and temporal stochasticity, particularly because long-term demographic studies on ant-plant interactions are exceedingly rare Donald and Miller (2022); Moraes and Vasconcelos (2009).

Long-term demographic data are essential to understanding the fitness consequences of multi-species mutualisms for several reasons. First, fitness effects of sequential partnering play out over long time scales due to the accumulation of partners across time rather than the effects of multiple partners at once. While turnover of mutualist partners is known to occur (Djiéto-Lordon et al., 2005; Fonseca and Benson, 2003; Ness et al., 2006), long-term data documenting patterns and consequences of partner switching are uncommon, especially in field settings (Palmer et al., 2010). Second, certain effects of partner diversity are fluctuation-dependent (i.e., portfolio effect) and would only be detectable in the context of temporally stochastic environments in which alternative partners may fluctuate asynchronously. Quantifying contributions from the portfolio effect therefore requires long-term data on partner (a)synchrony across inter-annual fluctuations. Finally, alternative partners may have different demographic effects (e.g., one that enhances survival and another that enhances reproduction), and these effects may contribute differently to overall fitness of a focal mutualist. Most studies evaluate short-term fitness proxies, such as seed set or herbivory, often focusing on a single life stage (Palmer et al., 2010; Trager et al., 2010), while fewer trace demographic effects across multiple stages (Bruna et al., 2014). Integrating long-term data from across the life cycle within a demographic modeling framework therefore provides a powerful opportunity to diagnose the fitness consequences of partner diversity and turnover in the context of environmental stochasticity.

This study examined the consequences of partner diversity in a food-for-protection mutualism between the tree cholla cactus (*Cylindropuntia imbricata*), a long-lived EFN-bearing plant, and multiple species of ant partners. Tree cholla are tended by two common ant partners and several additional rarer species, all of which collect EFN in exchange for defense against herbivores. These ant species locally co-occur, but individual plants are typically tended by only one species that

132 patrols the plant around-the-clock and maintains control of the plant’s nectar resources, usually  
for an entire growing season (Donald and Miller, 2022; Ohm and Miller, 2014). Switches between  
partner species, or between vacancy and ant occupancy, commonly occur from one growing season  
135 to the next (Miller, 2007). Prior experiments suggested a hierarchy of mutualist quality, with *Li-  
ometopum apiculatum* providing strong anti-herbivore defense and *Crematogaster opuntiae* having  
net negative effects because herbivore deterrence is outweighed by deterrence of pollinators (Miller,  
138 2007; Ohm and Miller, 2014). However, previous studies in this system focused on single life stages  
(adult plants) or vital rates (seed production), did not integrate the demographic effects of ant  
defense across the life cycle, and did not incorporate temporal stochasticity – gaps we aimed to fill  
141 in the present study.

Here we used a unique long-term data set that allows us to explore mutualistic associations  
with multiple partner species, longitudinal dynamics of partner turnover, and demographic effects  
144 of alternative partners that vary across plant size structure and across nearly 20 years of inter-  
annual fluctuations. The long-term nature of this observational dataset gives us the power to  
investigate whether and through which mechanism(s) partner diversity affects the fitness benefits  
147 of ant visitation. Specifically, we asked:

1. What are the vital rate effects of association with alternative partners and how do these  
effects fluctuate across years?
- 150 2. What are the frequency and direction of partner turnover across the plant life cycle?
3. What is the net effect of partner diversity on plant fitness, and what mechanism(s) explain(s)  
this effect?

153 To answer these questions we used a hierarchical Bayesian statistical approach to estimate demo-  
graphic vital rates for hosts in different states of ant occupancy and to quantify state-dependent  
partner turnover from the long-term data. We then built a stochastic, multi-state integral projec-  
156 tion model (IPM) which combines diverse effects on vital rates and pathways of partner turnover.

Finally, we used the model to quantify plant fitness under different scenarios of partner richness, composition, and synchrony.

## Methods

### *Study System*

This study was conducted at the Sevilleta Long-term Ecological Research site (SEV-LTER), located within the Sevilleta National Wildlife Refuge in central New Mexico, USA. Our study area in the Los Piños mountains ( $34^{\circ}20'5.3''\text{N}$ ,  $106^{\circ}37'53.2''\text{W}$ ) is characterized by steep, rocky slopes and perennial vegetation including grasses (*Bouteloua eriopoda* and *B. gracilis*), yuccas, cacti, and junipers. Tree cholla cacti are common in such high Chihuahuan desert habitats (Benson, 1982). These arborescent plants produce cylindrical segments with large spines. Early each growing season (May to August in New Mexico), they initiate new vegetative segments and flowerbuds at the ends of existing segments. While most plants produce new segments every season, only those which are reproductively mature produce flowerbuds. Like other EFN-bearing cacti, tree cholla secrete nectar from specialized glands on young vegetative segments and flowerbuds (Ness et al., 2006; Oliveira et al., 1999). Flowerbuds produce more and higher-quality EFN than vegetative segments, making reproductive cholla valuable mutualist partners (Miller, 2014). Small, non-flowering cholla produce little to no EFN and are commonly vacant (no ant visitation) (Miller, 2014).

Tree cholla EFN is collected by several ground-nesting ant species. At SEV-LTER, cholla are visited primarily by two species, *Crematogaster opuntiae* and *Liometopum apiculatum*, as well as other rarer species, including *Forelius pruinosus* and unidentified species in the genera *Aphaenogaster* and *Camponotus*. *L. apiculatum* are the most frequent visitors with 25% – 60% of tree cholla tended by these ants in a given year, followed by *C. opuntiae* (5% – 20%) (Donald and Miller, 2022). Between 30% – 80% of cacti are vacant in any given year. Workers of different species rarely co-occur on individual plants, likely due to interspecific competition. For example, staged introductions of *C. opuntiae* to *L. apiculatum*-tended plants, and vice versa, provoke aggressive responses by residents



(*personal observation*).

Several insect herbivores and seed predators specialize on tree cholla (Mann, 1969), and defense against these enemies is the main pathway by which ant visitation affects plant demography. The Cerambycid beetle *Moneilema appressum* and an unidentified weevil (Coleoptera: Curculionidae) of the genus *Gerstaeckeria* feed on vegetative and reproductive structures as adults and their larvae feed internally. Two species of cactus bugs, *Narnia pallidicornis* and *Chelinidea vittiger* (Hemiptera: Coreidae), feed on all cholla parts with a preference for flower buds; their damage can induce floral abortion (Miller et al., 2006). A seed predator, *Cahela ponderosella* (Lepidoptera: Pyralidae), oviposits in open flowers and larvae eat seeds in developing fruits. These consumers can have significant negative impacts on plant fitness and depress population growth (Miller et al., 2009). Prior experiments showed that ant-tended tree cholla experience less herbivory and seed predation than plants from which ants were excluded (Miller, 2007; Ohm and Miller, 2014).

### *Data Collection*

This study is based on long-term data spanning 2004 to 2023 that documented plant demographic rates in relation to their ant partner status. From 2004 to 2008, we censused 134 plants distributed across three spatial blocks. This initial census group was discontinued in 2009, when we established six 30 × 30-meter plots and tagged all tree cholla within those plots. Two additional 30 × 30-meter plots were added in 2011, and this group of eight plots (mean ± SD tree cholla per plot: 87.30 ± 18.28) was censused annually through 2023 (with the exception of 2020 due to the pandemic shutdown). For all plants, in May or early June of each year we recorded plant survival since the last survey (if the plant had any green flesh it was considered alive) and, for survivors, we recorded height (cm), maximum crown width (cm), and crown width perpendicular to the maximum (cm). Size measurements were used to calculate plant volume ( $cm^3$ ) based on the volume of an elliptical cone. We measured reproduction by counting flowerbuds, and in most years we distinguished between flowerbuds that were viable versus aborted (aborted flowerbuds are distinguishable by dry and withered true leaves and petals). We recorded the ant species presence and identity (or

vacancy if no ants present). Occurrences of more than one ant species on one plant were rare (less than 5% of observations), and for the purpose of this analysis we classified the plant as being occupied by the more abundant species. We also quantified the abundances and identities of any cactus herbivores observed, and recorded the occurrence of herbivore damage (described further in Appendix B). Each year, the field team searched exhaustively for new recruits by walking slowly in a standard formation across the plot area, and these were added to the census (cactus seedlings are small ( $< 2cm$  in height) and cryptic so it is likely that some are missed even with a standardized search protocol). These data allowed us to link each plant’s demographic fate (survival, growth, and reproduction) to its state of ant visitation. In total, the data set includes a total of 9,787 observations of 1,141 individuals across 15 complete transition years (spanning May/June of year  $t$  to May/June of year  $t + 1$ ) (Miller, 2020). In addition to missing the year 2020, there are gaps in the time series where we switched plots or plants (and thus broke up transition years for growth/survival and partner turnover) or where we did not distinguish between viable and aborted flower buds (and therefore are missing some vital rate information for those years).

To complete the tree cholla life cycle, we used additional, smaller data sets from previously published studies to estimate seed and seed bank parameters. First, Ohm et al. 2014 provide data on the number of seeds per fruit for plants tended by *L. apiculatum*, *C. opuntiae*, or no ants (experimental exclusion), accounting for their effects on pollinator visitation. Second, Elder and Miller 2016 provide data on seed entry to the seed bank and seedling germination and survival rates based on surveys of fruit predation and seed addition experiments. Because these seed and seed bank data were not collected as part of our long-term study, these demographic parameters are based on data from a single year and are assumed to be temporally constant.

## Multi-state Integral Projection Model

### Model overview

The demographic data were used to parameterize a multi-state Integral Projection Model (IPM). IPMs describe population dynamics in discrete time with functions that relate vital rates to continuous state variables, typically size (Ellner et al., 2016). While IPMs are a natural choice for populations with continuous size structure, they can also be modified to accommodate a combination of continuous and discrete state variables, as we do here. We constructed a stochastic, multi-state IPM that stitches together population structure associated with plant size and ant state, allowing us to determine the individual fitness effects of each ant species in isolation and the composite effects of multiple partners, with ant transition dynamics and inter-annual variability modeled explicitly.

Given the low frequency of ant occupancy states other than *L. apiculatum* and *C. opuntiae* (<8% of observations) we combined all other ants into an “Other” category, such that our multi-state IPM included four possible ant states: vacant, *L. apiculatum*, *C. opuntiae*, and Other. The “Other” category was made up of *Forelius pruinosus* (3.5% of observations), unidentified species belonging to the genera *Camponotus* (0.9%), *Aphaenogaster* (0.4%), *Myrmecocystus* (0.08%), *Tetramorium* (0.02%), *Brachymyrmex* (0.02%), and additional ants not identified to genus or species (2.8%). Given our objective of quantifying demographic effects across the plant size distribution, there was not sufficient size representation of these low-frequency partner species in the long-term data to treat these as separate partner states.

Ant state is included as a predictor variable in IPM sub-models where there are biologically realistic pathways through which ants could have an impact. For example, prior experimental work indicates that ant tending can reduce vegetative tissue loss and floral abortion, while also potentially reducing pollinator visitation (Miller et al., 2009; Ohm and Miller, 2014). Therefore, ant state was included in sub-models for survival, growth, flowerbud viability, and seed number per flowerbud. In contrast, we have no reason to expect that ant tending can directly influence

the probability of flowering or flowerbud production independently of its influence on plant size, so these sub-models do not include ant state as a predictor variable.

The biological “story” of the model is as follows: The tree cholla population is comprised of plants characterized by their size, which can take any continuous value between lower and upper limits, and ant visitation status, which can take one of the four discrete levels described above. An individual’s size and ant status jointly predict its demographic fate such as survival, growth, and reproductive contributions to the seed bank. Plants may be lost to mortality and new individuals may be gained through recruitment from the seed bank. Size and ant status are updated annually. The environment fluctuates from year to year such that demographic rates exhibit stochastic deviations from their long-term average. Plants in different ant states can fluctuate independently; for example, a year that is better than average for *L. apiculatum*-tended plants may be worse than average for *C. opuntiae*, and vice versa, which could occur if there are year-to-year fluctuations in the natural enemies against which each defender species is most effective. Our long-term demographic data define the “rules” of tree cholla demography and ant partner transition. In the analyses that follow, we tinker with those rules to create novel scenarios of partner diversity and inter-annual synchrony.

### *Mathematical formulation*

Mathematically, we modeled the tree cholla life cycle using continuously size-structured plants where number of plants of size  $x$  and ant state  $a$  in year  $t$  ( $n(x, a)_t$ ) predicts the number of plants of size  $x'$  and ant state  $a'$  in year  $t + 1$  ( $n(x', a')_{t+1}$ ) based on a size- and ant-specific vital rates. The model also includes two discrete seed banks ( $B_t^1$  and  $B_t^2$ ) corresponding to 1 and 2-year old seeds. Seed bank dynamics are given by:

$$B_{t+1}^1 = \delta \sum_{a=1}^A \int_L^U \kappa(a) P(x; \boldsymbol{\tau}^P) F(x; \boldsymbol{\tau}^F) V(a; \boldsymbol{\tau}_a^V) n(x, a)_t dx \quad (1)$$

$$B_{t+1}^2 = (1 - \gamma_1) B_t^1 \quad (2)$$

Functions  $P(x; \boldsymbol{\tau}^P)$  and  $F(x; \boldsymbol{\tau}^F)$  give the probability of flowering in year  $t$  and the number of flowerbuds produced in year  $t$ , respectively, by plants of size  $x$  in year  $t$ . The proportion of flowerbuds that remain viable through fruit set ( $V(a; \boldsymbol{\tau}_a^V)$ ) and the number of seeds per fruit ( $\kappa(a)$ ) are dependent on ant state  $a$ . The vectors  $\boldsymbol{\tau}$  give year-specific deviates (mean zero) and appear in functions for which we can estimate temporal stochasticity from the long-term data; superscripts indicate the corresponding vital rate and, when present, the  $a$  subscript indicates that deviates are specific to plants in ant state  $a$ . For example, temporal deviates  $\boldsymbol{\tau}_a^V$  describe better- and worse-than-average years for flowerbud viability, and plants in different ant states can fluctuate independently. Seed production is integrated over the size distribution, from the lower  $L$  to upper  $U$  size limits, and summed over all possible ant states ( $A = 4$ ) giving total seed production. Seeds are multiplied by the probability of escaping post-dispersal seed predation ( $\delta$ ) to give the number of seeds that enter the one-year old seed bank. Plants can recruit out of the year-one seed bank with probability  $\gamma_1$  or transition to the two-year seed bank with a probability of  $1 - \gamma_1$ . [Seeds in the two-year seed bank are assumed to either germinate with probability  \$\gamma\_2\$  or die.](#)

For the above-ground part of the life cycle, the number of plants of size  $x'$  and ant state  $a'$  in year  $t + 1$  is given by survival/growth transitions from size  $x$  and ant state  $a$  in year  $t$ , plus germination out of the seed banks:

$$n(x', a')_{t+1} = (\gamma_1 B_t^1 + \gamma_2 B_t^2) \eta(x') \omega \rho_0(a') + \sum_{a=1}^A \int_L^U S(x, a; \boldsymbol{\tau}_a^S) G(x', x, a; \boldsymbol{\tau}_a^G) \rho(x, a, a') n(x, a)_t dx \quad (3)$$

The first term in Eq. (3) estimates the number of individuals recruiting from a one- or two-year seed bank to a plant of size  $x'$  and ant state  $a'$  based on the recruit size distribution  $\eta(x')$  and the probability of over-winter seedling survival ( $\omega$ ) from germination (late summer) to the census (May). This term is multiplied by  $\rho_0(a')$ , which gives the probability that a new recruit has ant state  $a'$  upon its first appearance in the census ( $\sum \rho_0(a') = 1$ ). The second term represents all possible transitions from size  $x$  and ant  $a$  to size  $x'$  and ant  $a'$ , conditioned on survival. Survival ( $S(x, a; \boldsymbol{\tau}_a^S)$ ) and growth from size  $x$  to  $x'$  ( $G(x', x, a; \boldsymbol{\tau}_a^G)$ ) are both dependent on initial size and

ant state. As above, these functions include inter-annual variability through year-specific deviates  
 306 that can vary by ant state ( $\tau_a$ ). Finally, ant transition function  $\rho(a', a, x)$  gives the probability that  
 an individual transitions from ant state  $a$  to  $a'$  in the next census, conditional on initial size  $x$ .

### *Statistical modeling and parameter estimation*

309 We parameterized the IPM using a series of generalized linear mixed models in a hierarchical  
 Bayesian framework. Vital rate models included spatial and temporal random effects associated  
 with plot and year variation, respectively (only year variation is used in the IPM), and included  
 312 plant size (the natural logarithm of volume,  $\log(\text{cm}^3)$ ;  $x, x'$ ), ant partner state ( $a, a'$ ), or both as  
 fixed-effect predictor variables. As in the IPM, our statistical modeling assumed that demographic  
 effects of ant occupancy are limited to survival, growth, and flowerbud viability.

315 *Growth.* Following best practices for modeling size transitions (Miller and Ellner, 2025), we fit  
 the growth sub-model ( $G(x', x, a; \tau_a^G)$ ) to data on size in year  $t + 1$  ( $y^G$ ) using the skewed normal  
 distribution to account for left-skewed size transitions (at some initial sizes, transitions below the  
 318 expected future size were more common than transitions above it). The skew-normal has three  
 parameters corresponding to location ( $\hat{G}$ ), shape ( $\sigma$ ), and scale ( $\alpha$ ):

$$y_i^G \sim \text{SkewedNormal}(\hat{G}_i, \sigma_i, \alpha_i) \quad (4)$$

$$321 \quad \hat{G}_i = \beta_{a[i]}^0 + \beta_{a[i]}^1 x_i + \beta_{a[i]}^2 x_i^2 + u_{\text{year}[i], a[i]} + w_{\text{plot}[i]} \quad (5)$$

$$\log(\sigma_i) = \beta^3 + \beta^4 x_i \quad (6)$$

$$\alpha_i = \beta^5 + \beta^6 x_i \quad (7)$$

324 Here, the location parameter for the  $i$ th observation  $\hat{G}_i$  is defined as a second-order polynomial  
 with ant-size interactions because preliminary analysis found this was an improvement over a linear  
 relationship. The location parameter of the skew-normal is not the mean, but the mean can be  
 327 derived as  $\hat{G} + \frac{\sigma\alpha}{\sqrt{1+\alpha^2}} \sqrt{\frac{2}{\pi}}$ . The year- and ant-specific random effect  $u$  (which parameterizes the  $\tau_a^G$   
 vectors) and plot-specific random effect  $w$  are normally distributed with variances  $\sigma_{\text{year}}^2$  and  $\sigma_{\text{plot}}^2$ ,

respectively. Parameters  $\sigma_i$  and  $\alpha_i$  control residual variance and skewness, respectively, and were  
 330 defined as linear functions of initial size  $x_i$  ( $\sigma_i$  is strictly positive and was modeled with a log link  
 function). Due to data constraints, we modeled growth variance and skewness as size-dependent  
 but not dependent on ant occupancy state.

333 *Survival.* The survival sub-model ( $S(a, x; \tau_a^S)$ ) estimates the probability of survival from year  $t$  to  
 year  $t + 1$ , with fixed effects of size  $x$  and ant partner  $a$  in year  $t$ . We fit this model to the survival  
 data (alive or dead) using a Bernoulli distribution with a similar linear predictor for the probability  
 336 of survival as in the growth model but with a logit link function and without the second-order  
 influence of size.

*Reproduction.* The flowering sub-model ( $P(x; \tau^P)$ ) estimates the probability of reproducing in  
 339 year  $t$ , with fixed effects of size  $x$  in year  $t$  and random effects of plot and year. We fit this model  
 to the reproductive status data (vegetative or flowering) using a Bernoulli distribution and a logit  
 link function, similar to the survival model above but with no ant effects. The flowerbud function  
 342  $F(x; \tau^F)$  estimates the total flowers produced by a reproducing plant in year  $t$ , with fixed effects of  
 size  $x$  in year  $t$ . We fit this model to flowerbud count data (sum of viable and aborted buds) using  
 a zero-truncated negative binomial distribution with a log link and normally distributed year and  
 345 plot random effects.

The flowerbud viability sub-model ( $V(a; \tau_a^V)$ ) estimates the probability that flowerbuds pro-  
 duced in year  $t$  remain viable, with fixed effects of ant partner  $a$  in year  $t$ . We fit this model to  
 348 floral viability data using a binomial distribution where trials and successes are given by the total  
 number of flowerbuds and the number that are viable, respectively. This model used a logit link  
 function and included random effects for plot and year following the same structure as the survival  
 351 model, with ant-specific year random effects.

Estimates for the number of seeds per fruit were obtained from a field experiment which excluded  
 ants from flowering plants (Ohm and Miller, 2014). This experiment only included *L. apiculatum*  
 354 and *C. opuntiae* -tended plants. We therefore assumed that plants tended by Other ants had

the same number of seeds per fruit as vacant plants (our results showed very little sensitivity to this assumption). Additional reproductive parameters for probability of entry to the seed bank, germination rates, and recruit size were estimated following methods described in Appendix A. All of these parameters are assumed to be temporally constant.

*Ant Transitions.* The ant transition model ( $\rho(x, a, a'; \boldsymbol{\tau}^\epsilon)$ ) estimates the probability of a cactus being occupied by ant partner  $a'$  in year  $t + 1$  given that it was occupied by initial ant partner  $a$  in year  $t$ , with fixed effect of initial size  $x$ . We fit this model to ant partner data using a multinomial distribution with a logit link function.

*Model-fitting.* We fit all models using Stan run through version 4.0.2 of R (R Core Team, 2023; Stan Development Team, 2023). We used vague priors for all parameters. For each model, we obtained three chains of 10,000 iterations, discarding the first 1,500 iterations. We visually assessed parameter convergence between and within chains and assessed overall model fit with posterior predictive checks to examine how well the fitted model can generate simulated data similar to the real data.

## IPM Analysis

Analyzing the IPM required that we discretize the continuous IPM kernel into an approximating matrix. Size variable  $x$  was discretized into  $b$  bins, resulting in a  $b \times b$  matrix. In our model there is additional complexity in the form of transitions between  $A$  ant states and two additional discrete states (year one and year two seed banks), leading to a matrix size of  $A(b + 2) \times A(b + 2)$ . We used  $b = 500$  bins, which we found to be sufficient for numerically stable outputs, and extended the integration limits beyond the minimum ( $L$ ) and maximum ( $U$ ) observed sizes to avoid unintentional eviction using the “floor-and-ceiling” method (Williams et al., 2012).

For stochastic analyses, we estimated the approximating matrix corresponding to each  $t$  to  $t + 1$  transition year. To estimate population mean fitness in a stochastic environment ( $\lambda_S$ ) we simulated



population dynamics for 500 years by randomly sampling among the 15 annual transition matrices, discarding the first 100 years of the simulation to minimize the influence of initial conditions. Sampling observed transition matrices (rather than independently sampling regression coefficients) produces demographic time series that realistically capture inter-annual variation by preserving correlations between vital rates (Metcalf et al., 2015). We tallied the total population size at each time step as  $N_t = B_t^1 + B_t^2 + \sum_{a=1}^A \int n(x, a)_t dx$  and calculated the stochastic growth rate as

$$\log(\lambda_S) = E[\log(\frac{N_{t+1}}{N_t})]$$

(Rees and Ellner, 2009). We propagated uncertainty from the vital rate models using 100 draws from the joint posterior distribution of model parameters, resulting in a posterior distribution of  $\lambda_S$  and the derived quantities described next.

### *Partner diversity scenarios*

Using the fully parameterized multi-state IPM, we conducted simulations to quantify how diversity and identity of ant partners influenced plant fitness. From the full version of the model (described above) corresponding to the observed assemblage of partners and observed frequencies of partner transition, we created [alternative model versions](#) corresponding to all eight “counter-factual” scenarios of diversity and composition: no ant partners (complete vacancy); one ant partner (*C. opuntiae* only, *L. apiculatum* only, Other only); two partners (all pairwise combinations of *C. opuntiae*, *L. apiculatum*, and Other); and three partners (observed scenario of all ant states). These simulations were made possible by extrapolating ant-specific demographic performance across the size distribution, even for combinations of size and ant occupancy that were rarely observed. For example, the no-partner scenario modeled a hypothetically ant-free cactus population, even though no such population exists to our knowledge, by applying the statistical knowledge gleaned from vacant plants across the size distribution. We refer to stochastic fitness associated with partner number or identity using superscripts, e.g.  $\lambda_S^0$  for vacant plants (zero partners),  $\lambda_S^{1+}$  for any state of ant tending,  $\lambda_S^C$  for tending by only *C. opuntiae*,  $\lambda_S^{CO}$  for tending by *C. opuntiae* and Other

ants, etc.

In all scenarios that included any ant partners, we preserved the observed pattern of size-dependent vacancy/occupancy (estimated through the ant transition sub-model) and manipulated partner identity conditional on occupancy by any ant. This means, for example, that the *C. opuntiae*-only scenario included two possible states, vacancy and occupied by *C. opuntiae*. Our statistical models allow us to extrapolate the demographic performance of ant-tended plants to small sizes that are typically vacant, but the natural history of this system tells us that this is not biologically sensible. Small, non-reproductive plants are typically vacant because they do not produce extrafloral nectar, and once plants begin producing nectar they are nearly always ant-tended (Miller, 2014). Our simulations preserved this basic biology, avoiding tiny ant-occupied plants that do not and could not occur in nature. While technically such plants must exist in the model (because all ant states share the same  $L$  and  $U$  size limits), they are so infrequent, as guided by our data, as to have virtually no bearing on the results.

The partner diversity scenarios required additional assumptions about the mechanisms that give rise to observed occupancy patterns. Based on evidence that EFN-bearing cacti are nearly always ant-occupied (Miller, 2014), we assume that ant partners competitively exclude one another from EFN-bearing cacti and that competition for plant partners is zero-sum. This means that, in scenarios that remove species from the partner community, remaining species gain access to plants that the removed species would have tended. In Appendix C, we present results under an alternative assumption, that ant visitation is limited by factors other than availability of cactus EFN (e.g., nesting sites or off-plant dietary resources), such that when a species is removed from the partner community, the plants it would have occupied remain vacant.

#### *Partner synchrony scenarios*

Under the portfolio effect hypothesis, partner diversity may confer a fitness advantage when the benefits of alternative partners are not perfectly synchronized across temporal environmental variation, yielding an advantage of a diverse “portfolio” of partners when the environment fluctuates.

We constructed two versions of the stochastic, multi-state IPMs that allowed us to test this hypothesis. The baseline, “non-synchronous” model described above included ant effects that could vary uniquely across time, according to the parameter estimates for the random effects ( $\tau_a$ ). We quantified from the fitted random effects how tightly inter-annual variation was correlated between ant states for each vital rate. The “synchronous” version included temporal fluctuations that were forced to be the same across ant states. To synchronize ant states, we averaged the ant-specific year random effects, thus ensuring that plants in all ant states fluctuated synchronously in response to temporal environmental variation. This second, synchronous version of the model effectively turns off any portfolio effect, holding all else equal. Both scenarios of temporal stochasticity, non-synchronized and synchronized, were run for all eight ant partner scenarios described above. In Appendix D, we explore additional scenarios that vary the correlation of ant-specific fluctuations, to determine if contributions from the portfolio effect are constrained by high correlations seen in the long-term data (Results).

### *Statistical inference on fitness consequences of partner identity and diversity*

The range of models we created could generate many outputs; we focus our inference on the following specific contrasts. First, to determine whether ant occupancy and partner diversity are beneficial, we calculated a posterior distribution of  $\lambda_S$  for each of four partner richness levels ( $\lambda_S^0, \lambda_S^1, \lambda_S^2, \lambda_S^3$ ), averaging over composition scenarios within each level. If cactus fitness increases with partner richness, this would be interpreted as evidence for benefits of partner diversity. Second, to determine whether each partner, in isolation, confers a fitness advantage and to rank alternative partners, we contrasted the fitness of each single partner scenario ( $\lambda_S^C, \lambda_S^L, \lambda_S^O$ ) against vacancy ( $\lambda_S^0$ ). Third, to determine whether any benefits of diversity are due to the sampling effect or complementarity, we contrasted the fitness of multi-partner scenarios against the single best partner scenario. If the best multi-partner scenario exceeds the fitness associated with the best single partner, this would be interpreted as evidence of complementarity. Alternatively, the sampling effect hypothesis predicts that no multi-partner scenario yields higher plant fitness than the best single partner. It

is also possible that multi-partner scenarios yield lower fitness than the single best partner, which would be consistent with an opportunity cost of diversity. Fourth, to quantify any contribution of the portfolio effect, we contrasted  $\lambda_S$  of the full (four-state) scenario to vacancy for synchronized and non-synchronized responses to temporal stochasticity. If the portfolio effect confers a benefit of diversity, the fitness advantage of having all vs. no partners should be greater when temporal fluctuations are not synchronized across ant states.

We base our statistical inferences on the posterior probability distributions of the contrasts described above. For example, the contrast of *C. opuntiae* ( $\lambda_S^C$ ) with vacancy ( $\lambda_S^0$ ) yields a posterior distribution of the difference  $\Delta\lambda_S^{C-0}$ . We can quantify from this distribution our certainty in the mutualistic effect of *C. opuntiae*, given the data, as  $Pr(\Delta\lambda_S^{C-0} > 0)$ . We apply similar logic to other contrasts described above. We interpret contrast probabilities  $\geq 0.95$  as statistically significant differences.

## Results

*What are the effects of association with alternative partners on vital rates and how do these effects fluctuate across years?*

Over the 20-year data set, we found that ant partners influenced cactus demographic performance, and different ant partners had contrasting effects across host vital rates. Ant-tended plants had a growth advantage over vacant plants, especially at smaller sizes (Figure 1). For the smallest sizes that were likely to be ant-tended (minimum observed size of ant-tended plants was  $0.8 \log(\text{cm}^3)$ ; solid lines in Figure 1) there were modest differences between partner species, with the greatest growth advantage associated with *C. opuntiae* followed by *L. apiculatum* and then Other ants. At the largest sizes, growth trajectories of ant-tended and vacant plants were nearly indistinguishable. For all ant states, growth was left-skewed, with transitions to sizes below the mean being more frequent than sizes above the mean.

471 Similarly, for plants that were large enough to have ant visitors, visitation enhanced cactus  
survival (Figure 2). Mean survival rates ranged from 7.7% to 99.9%, with the smallest plants  
being the most vulnerable to mortality. *C. opuntiae*-occupied plants had a survival advantage over  
474 other ant-tended plants, particularly at smaller sizes, consistent with positive effects on growth.  
At larger sizes, plants in any state of ant occupancy had a survival advantage over vacant plants.  
Plants smaller than  $-2 \log(cm^3)$  were predicted to experience negative effects of ant visitation, but  
477 this was based entirely on extrapolated survival estimates of ant-tended plants. Plants in this size  
range were never observed to be ant-tended and, because the IPM preserves the size-dependence  
of vacancy, benefits of vacancy at small sizes are never realized in the IPM.

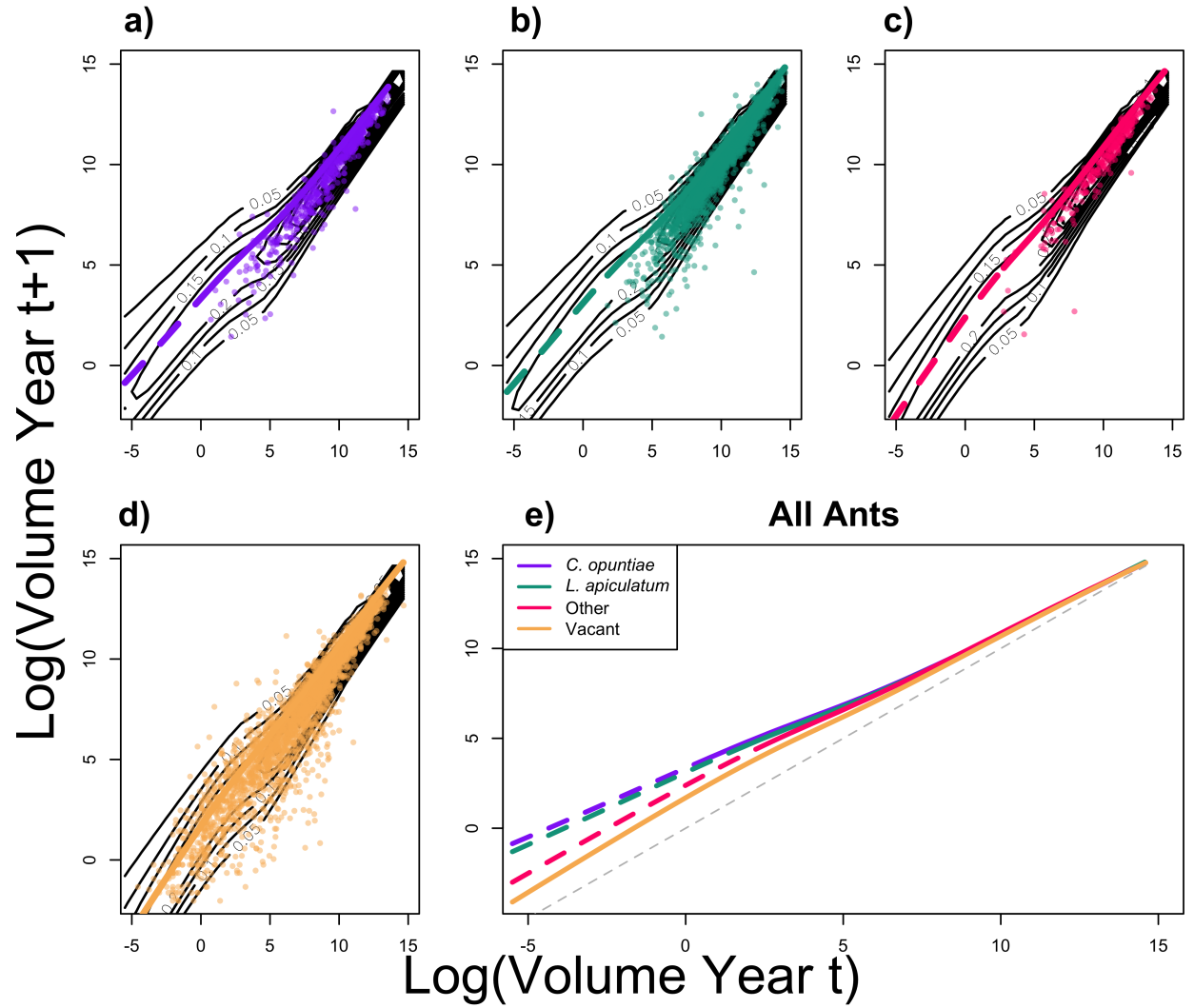


Figure 1: The next predicted size of tree cholla based on previous size in relation to ant partner (a, *C. opuntiae*; b, *L. apiculatum*; c, Other; d, Vacant, e, all states combined). Points show observed size transitions, colored lines are the mean next size, and contours show probability density of the skewed normal growth model. Dashed lines indicate extrapolation while solid lines indicate the range of observed data. The gray dashed line indicates no change in size (areas above this line show growth while areas under it show shrinkage).

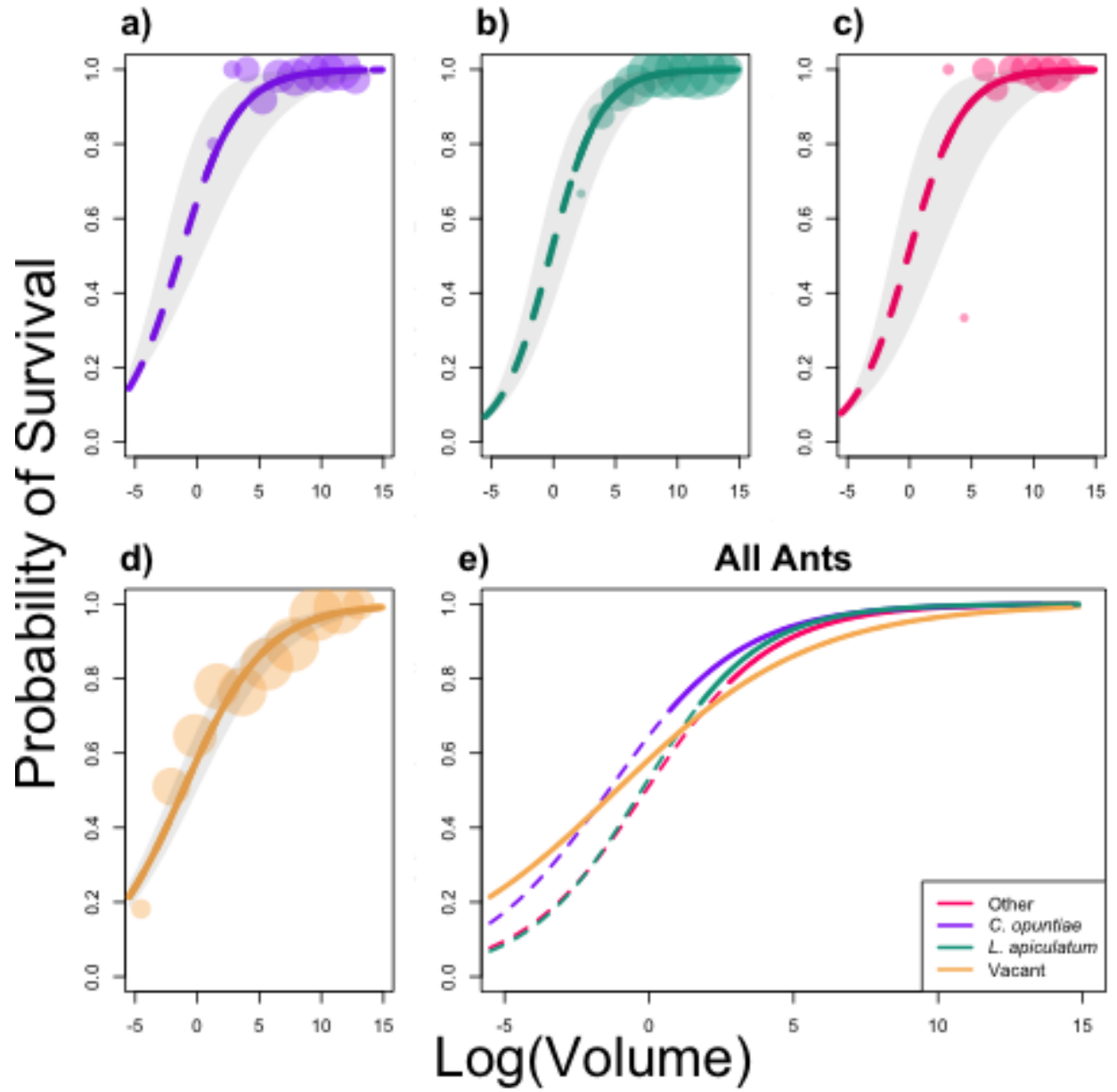


Figure 2: Probability of survival in relation to size and ant partner. Layout as in Fig. 1, except here points show data as binned means, where point size is proportional to number of observations. Grey areas show the 90% confidence interval for the mean.

Ant visitation was associated with increased floral viability and ant identity determined the

483 strength of viability benefits. Mean viability rates spanned 55–81% (Figure 3). *L. apiculatum*-  
tended plants had the highest mean viability rate (86.1% [95% credible interval: 77.6–92.4%]),  
while there were similar viability rates for vacant (60.0% [44.3–75.0%]), Other-tended (60.6% [43.7–  
486 75.5%]), and *C. opuntiae*-tended plants (57.1% [40.6–72%]). Furthermore, *C. opuntiae*-tended  
plants had lower mean seeds per fruit (115.0[79.5–165.5] seeds) than vacant (147.2[114.1–189.9]  
seeds) or *L. apiculatum*-tended plants (142.4[100.7–200.2] seeds), likely due to pollinator interfer-  
489 ence (Ohm and Miller, 2014).

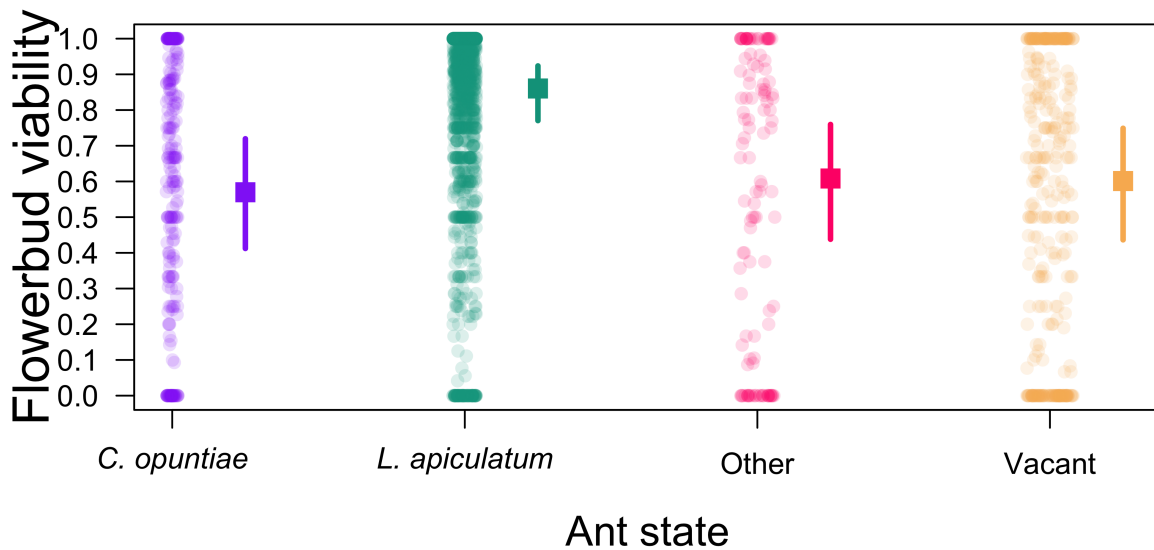


Figure 3: Flowerbud viability in relation to ant partner status. Points show observed data (fraction of initiated buds that were viable). Points and bars show the means and 95% credible intervals for each group.

Inter-annual fluctuations in demographic rates (estimated as statistical random effects) were generally positively correlated between ant states, limiting the potential for benefits of diversity  
492 through the portfolio effect (Figure 4). However, the degree of correlation depended on the vital rate and pair of ant partners. Across vital rates, random effects for cactus growth were the most



strongly correlated between ant states (mean pairwise correlation: 0.63) and random effects for  
495 survival were the least correlated (mean pairwise correlation: 0.36). Certain partner pair / vital  
rate combinations were effectively independent in their yearly fluctuations (such as survival of *C.*  
*opuntiae* and Other-tended plants; mean pairwise correlation: -0.0016) while others were almost  
498 completely synchronous (such as growth of Other and *L. apiculatum*-tended plants; mean pairwise  
correlation: 0.93. The ant partner with the lowest overall variance between years across all vital  
rates was the category other. This is likely due to different ant species which are grouped together  
501 responding contrastingly to interannual fluctuations, resulting in a lower fluctuation variance. On  
the other hand, the vacant cacti experienced the highest variance of performance across vital rates  
and interannual fluctuations, indicating that ant presence may be an important buffer.

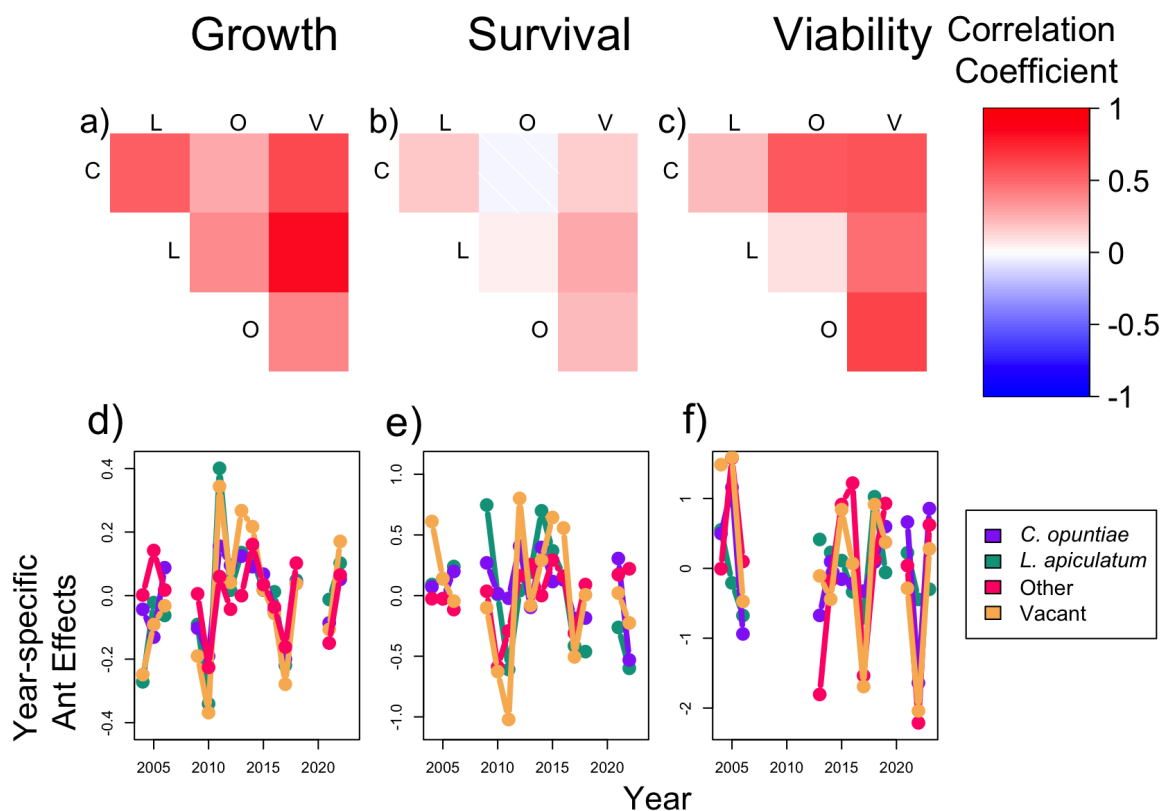


Figure 4: The correlation coefficients (Pearson's  $r$ ) of ant-specific year-random effects from statistical models for growth (a), survival (b), and floral viability (c). Dark red indicates negative correlation, dark blue indicates positive correlation, white indicates no correlation. The year-specific random effects for each ant state from the statistical models are shown in a time series for growth (d), survival (e), and floral viability (f). All random effects have mean zero such that positive values indicate better-than-average years and negative values indicate worse-than-average years. Values are missing where there were no data available for that year.

*What are the frequency and direction of partner turnover across the plant  
life cycle?*

507 A majority (55%) of plants surveyed in the long-term data experienced at least one ant state transition, with distinct size-dependent and directional patterns (Figure 5). Vacancy was the most likely ant state of small plants ( $\leq 10\log(\text{cm}^3)$ ). Even when small plants were ant-tended at the  
510 start of the transition year, they were most likely to transition back to vacancy (Figure 5 b-d). The probability of becoming ant-tended increased with size, though it was not equally likely to be tended by any partner. For large plants that were initially vacant or tended by *L. apiculatum* or  
513 Other ants, *L. apiculatum* was the most likely next partner, suggesting that this species is able to colonize plants that were previously vacant or occupied by Other ants, and effectively retain plants that it previously occupied. *C. opuntiae* were also able to retain plants they previously occupied,  
516 but not as well as *L. apiculatum*: for plants that began the transition year with *C. opuntiae*, the probability that those plants remain occupied by *C. opuntiae* at the end of the transition year was only slightly greater than the probability of take-over by *L. apiculatum*, while take-over in the  
519 other direction was extremely rare. It is also notable that transitions away from the initial state of *L. apiculatum* were almost always transitions to vacancy (Figure 5 d), while transitions away from the initial states of *C. opuntiae* and Other were often transitions to other ants. This suggests  
522 a competitive hierarchy whereby *L. apiculatum* may abandon low-value plants with little nectar production but is almost never displaced from high-value plants.

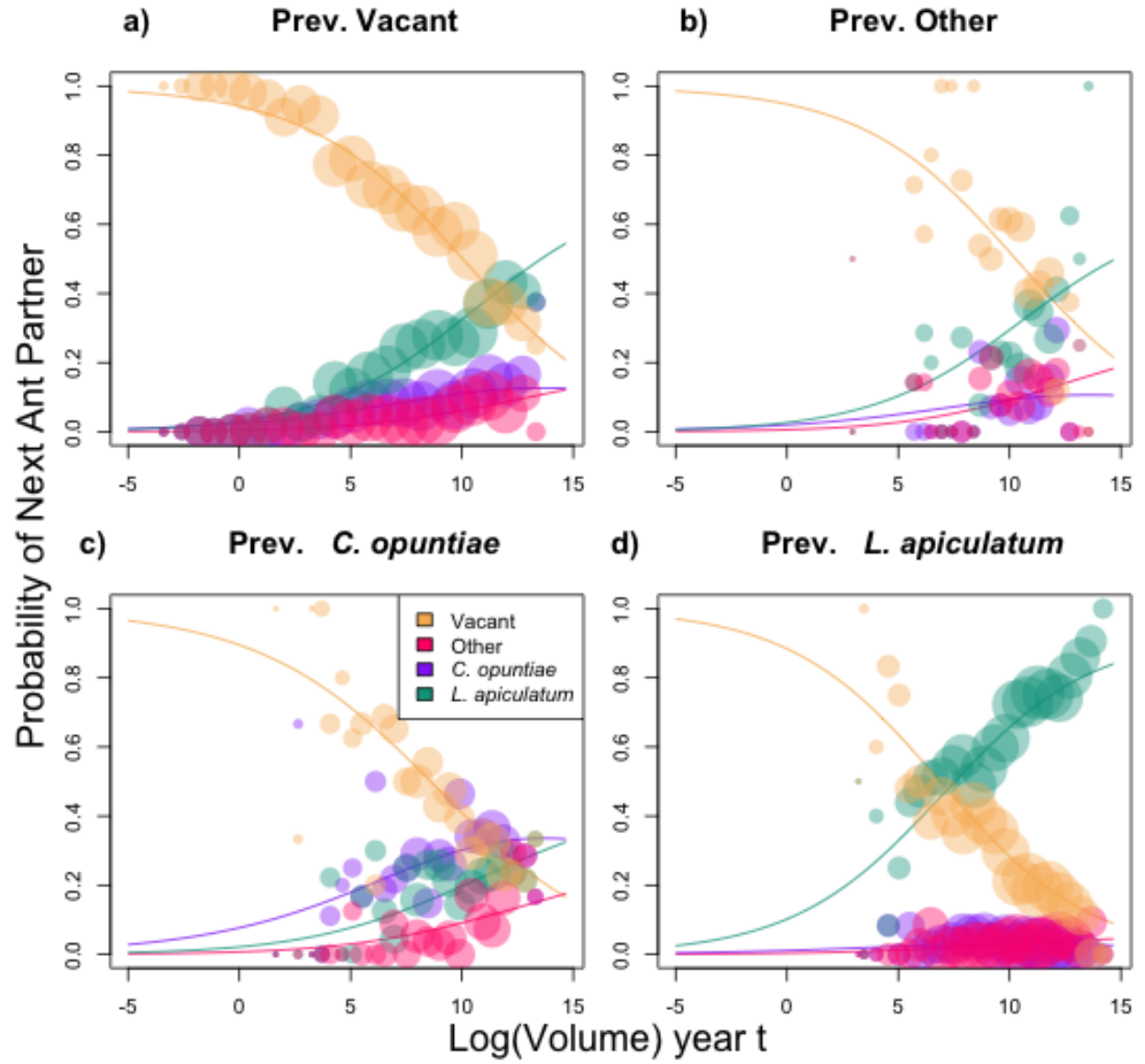


Figure 5: The probability of ant state based on plant size and previous ant state. Each panel shows size-dependent probabilities of the next ant state conditional on the previous ant state and size. Solid lines represent predictions of the multinomial statistical model and points show data binned over size intervals, where point size is proportional to the number of observations.

*What is the net effect of partner diversity on plant fitness, and what mechanism(s) explain(s) this effect?*

By integrating vital rates, temporal fluctuations, and ant transition dynamics into the stochastic, multi-state IPM we can evaluate the fitness implications of different scenarios of partner identity and diversity (Figure 6). First, there was strong evidence that ant visitation had mutualistic fitness effects on plant partners. The lowest mean stochastic fitness was  $\lambda_S^0$ , the fitness of the cholla with no partners (Figure 6 a). Across all 1+ partner scenarios, we found that the  $\lambda_S^{1+}$  posterior distributions were greater than  $\lambda_S^0$  with nearly 100% certainty. This indicates that ant visitation elevates fitness no matter the number of partners. Furthermore, we found no benefit of partner diversity, with the fitness associated with one, two, or three partners roughly equivalent (Figure 6 a). The one- and two-partner scenarios were statistically consistent but there was a modest reduction in fitness in the three-partner scenario compared to two partners ( $Pr(\Delta\lambda_S^{2-3} > 0) = 0.95$ ), consistent with a weak cost of diversity at the highest level. Patterns of  $\lambda_S$  in relation to partner richness were generally consistent between scenarios of non-synchronous and synchronous inter-annual fluctuations.

Partner identity and composition were not strongly consequential for plant fitness (Figure 6 b-c). Among the one-partner scenarios, there was no strong evidence for any single best partner species (Figure 6 b). While a hypothetical *L. apiculatum*-only population had the highest mean fitness, it was not significantly higher than *C. opuntiae*- ( $Pr(\Delta\lambda_S^{L-C} > 0) = 0.7$ ) or Other- ( $Pr(\Delta\lambda_S^{L-O} > 0) = 0.69$ ) only populations. Furthermore, the fitness of *L. apiculatum*-only was consistent with all 2-partner scenarios ( $Pr(\Delta\lambda_S > 0)$  ranged from 0.37 to 0.83). However, as above, there was evidence for an opportunity cost of diversity wherein fitness of the three-partner scenario was lower than any of the 2-partner scenarios ( $Pr(\Delta\lambda_S > 0) > 0.95$ ). The lack of diversity benefits are not driven by the high overall frequency of *L. apiculatum*.

Using simulations in which all ant species were artificially forced to be equally frequent (further explained in Appendix C), we found the same fitness patterns as described above. We found no evidence that the portfolio effect generated positive effects of partner diversity, as effects of partner

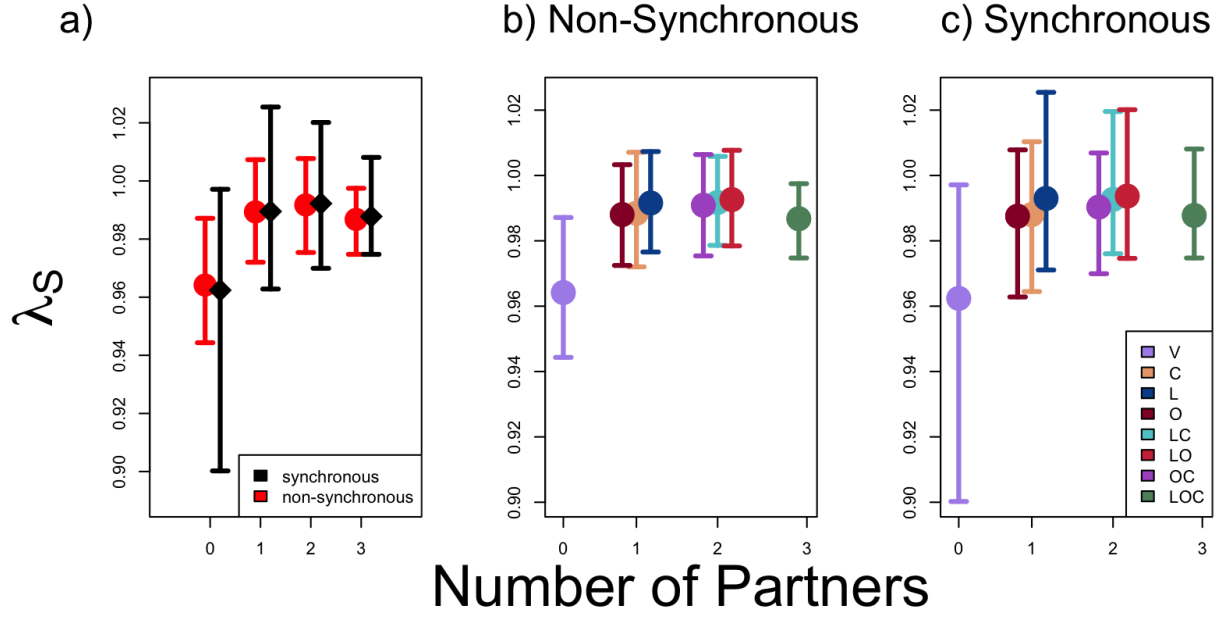


Figure 6: Tree cholla stochastic growth rate ( $\lambda_S$ ) corresponding to number (a) or number and identity (b-c) of ant partners for synchronous and non-synchronous inter-annual fluctuations. Points and intervals show mean and 95% credible intervals from the posterior distributions of  $\lambda_S$ . In b-c letters in the legend correspond to ant partners as follows (V = Vacant, C = *C. opuntiae*, L = *L. apiculatum*, O = other).

richness and composition were highly consistent between the baseline, non-synchronous model and the model version that synchronized all ant states (Figure 6). The effect of all ant partners can be measured as  $\lambda_S^3 - \lambda_S^0$ . We have high confidence that this contrast is positive and equally so for the synchronous and non-synchronous scenarios (Figure SD7), indicating that the full suite of partners is similarly beneficial with and without the portfolio effect operating. In Appendix D, we show that contributions from the portfolio effect were constrained by positively correlated fluctuations between ant states (Figure 4). In scenarios in which partner fluctuations were uncorrelated or, especially, negatively correlated, the non-synchronous model exhibited a stronger benefit of diversity than the synchronous model (Figure D8), as expected under the portfolio effect hypothesis.

This absence of a sampling effect in our primary model likely stems from the strong competitive dominance and high frequency of *L. apiculatum*, which restricts the realized niche of alternative partners. To explore the conditions under which a sampling effect might emerge, we conducted an alternative simulation in which ant species did not competitively exclude one another (Appendix D). In this counterfactual scenario, we found that a sampling effect can indeed emerge when partner transitions are governed by random colonization rather than competitive hierarchies. This suggests that the benefits of partner diversity are highly sensitive to the rules of partner turnover; in systems like the cholla-ant mutualism, where a single high-quality partner is numerically and competitively dominant, the potential for diversity to increase fitness via sampling is ecologically constrained.

## Discussion

Mutualisms commonly involve multiple partners but the ecological consequences of partner diversity remain poorly understood. Here we show that while alternative partners may be ecologically different, their fitness effects on a shared mutualist can be effectively interchangeable and redundant. The results of our hierarchical models revealed that different ant partners exhibit different effects on vital rates, with *C. opuntiae*-tended plants experiencing advantages in growth and survival when small, and *L. apiculatum*-tended plants experiencing floral viability advantages. These results,

576 alone, would suggest some potential benefits of partner diversity through complementarity. Yet,  
our stochastic, multi-state IPM revealed that all scenarios which included any partners resulted in  
similarly high cactus fitness, with a statistically significant but quantitatively weak cost of diversity  
579 at the highest level. Furthermore, evidence from nearly two decades of demographic data failed to  
support the “portfolio effect” hypothesis, whereby benefits of diversity manifest in the context of  
environmental fluctuations, [because fluctuations in the demographic effects of alternative partners](#)  
582 [are too synchronized](#). Overall, our results indicate that while ant visitation is strongly consequential  
for plant demography, partner composition is much less so, suggesting that the fitness benefits of  
mutualism from the plant’s perspective may be surprisingly resilient to changes in partner diversity.

585 We attribute weak effects of partner identity and diversity to the vital rate sensitivity struc-  
ture of this population. Like other long-lived, iteroparous species (Franco and Silvertown, 2004),  
tree cholla fitness is most sensitive to the growth and survival of established individuals (Elder  
588 and Miller, 2016; Miller et al., 2009), which are virtually guaranteed many years of reproductive  
opportunities once they reach a size that is protected from mortality. Differences between alterna-  
tive partners were most pronounced either in reproductive rates (floral viability and seed number),  
591 which contribute relatively weakly to fitness because a long reproductive lifespan overrides individ-  
ual reproductive bouts, or in growth and survival at small sizes, where mortality risk is relatively  
high. At intermediate sizes, ant-tended plants had consistent growth and survival advantages over  
594 vacant plants regardless of partner identity, and that result dominates our integrative measures of  
fitness; differences between partner species in other vital rates and at other sizes do not register  
nearly as strongly. The weak reduction in fitness at the highest partner diversity level is harder to  
597 explain, but suggests some form of [opportunity cost](#) in a more crowded partner environment.

Our results broaden the literature on multi-species mutualisms, a majority of which has demon-  
strated positive effects of partner diversity through complementarity (Afkhami et al., 2021; Afkhami  
600 and Stinchcombe, 2016; Fehling, 2022; Gustafson and Casper, 2005; Hernandez et al., 2019; Larimer  
et al., 2014; McKeon et al., 2012; Palmer et al., 2010; Stachowicz and Whitlatch, 2005; Yang et al.,  
2024) or portfolio effect (Lázaro et al., 2022; Rogers et al., 2014; Stevens et al., 2024; Thibaut



et al., 2012). For example, working in another sequentially-partnered ant protective mutualism of long-lived plants (*Acacia drepanolobium*), Palmer et al. 2010 showed that synergies between alternative partners elevate plant fitness above what could be expected from the single best partner. However, the *Acacia* partner guild includes a “castrating” parasite that is uniquely able to boost plant growth by suppressing reproduction. We speculate that partners that differ in degree but not type, such as those in our system, may be less likely to synergize. Furthermore, our simulations exploring the absence of competitive dominance (Appendix C) suggest that the dynamics of the partner guild dictate which diversity mechanisms can manifest. Specifically, a sampling effect emerged only when we removed the competitive hierarchy that otherwise allows *L. apiculatum* to dominate the host population. This provides evidence that when a high-quality partner is also high-frequency due to competitive exclusion, the benefit of adding more species is essentially nonexistent, as the host is already likely to be occupied by the best available partner. Fewer studies have shown costs of mutualist diversity. Bruna et al. 2014 showed that ant diversity can depress fitness of the sequentially-partnered ant-plant *Maieta guianensis* due to reduced interactions with the better defender. Costs of diversity have also been documented in systems in which multiple partners interact simultaneously with a shared mutualist, likely due to interference via the host resource budget (Keller et al., 2018) or negative higher-order interactions (Barrett et al., 2015). One previous study (in a different ant-cactus system) showed neutral effects of partner diversity, but this study also showed that ant visitation was itself neutral, with no detectable effects on plant fitness (Ford et al., 2015). To our knowledge, ours is the first study documenting a strong, positive fitness effect of mutualism, regardless of mutualist identity or guild composition. As this field grows, particularly with long-term studies that integrate multiple vital rates across the life cycle, we will be better positioned to understand whether positive, neutral, or negative effects of partner diversity predominate, and the conditions under which each might be more likely.

When partners exhibit different reactions to varying environments, interacting with a diverse portfolio of partners can lead to more consistent benefits across time (Batstone et al., 2018). Our work explicitly incorporated temporal environmental stochasticity, yet we find no evidence for

the portfolio effect as a mechanism of diversity benefits. In ant-plant defensive mutualisms, any portfolio effect would emerge from fluctuations in the community of herbivores, and ant-specific responses to each herbivore species. Instead, we found that inter-annual fluctuations in vital rates were generally positively correlated across plants in different ant states, suggesting other drivers of inter-annual variation that are shared across the population (notably, weather) override any fluctuations in herbivore composition and ant-herbivore interactions. To further explore the potential for portfolio effects, we conducted simulations in which inter-annual fluctuations in ant effects were manipulated to be independent or negatively correlated; we found evidence of the portfolio effect in both scenarios, but especially when ant effects were negatively correlated (Appendix D). These results indicate that while the portfolio effect can emerge under hypothetical conditions of anti-synchronous partner responses, shared drivers of inter-annual variability in our study system dampen this potential benefit of partner diversity. Dallas et al. 2022 found that while the portfolio effect was easy to show in theoretical models, it is infrequently detected in empirical data across many systems. This indicates that the portfolio effect may be difficult to detect, disguised by other mechanisms, or uncommon in nature.

This study highlights the value of long-term data in investigating species interactions. Previously studies have analyzed how partner identity and partner turnover impact focal mutualist fitness (Barrett et al., 2015; Bruna et al., 2014; Dejean et al., 2008; Fonseca and Benson, 2003; Noe and Hammerstein, 1994; Trojelsgaard et al., 2015). Separate studies have analyzed how inter-annual variability impacts focal mutualists (Alarcón et al., 2008; Alonso, 1998; Horvitz and Schemske, 1990; Lázaro et al., 2022; Ollerton et al., 2006). The long term data set we used gave us the ability to consider, for the first time, the combined effects of partner identity, partner turnover, and temporal stochasticity. By piecing together complete life cycle information from long-term data, we gain a more nuanced understanding of the fitness consequences of ant visitation. For example, our previous study that focused only on reproductive vital rates suggested that *C. opuntiae* has overall parasitic fitness effects because activity of this species within tree cholla flowers can deter pollinators and reduce seed set (Figure A1) (Ohm and Miller, 2014). Yet, the more complete anal-

ysis presented here, which accounts for reduced seed set alongside other demographic advantages in higher-sensitivity vital rates, indicates that this species is clearly a mutualist.

As with any study, there are limitations to consider when interpreting our results. First, we used observational data to infer ant effects on plant demography. However, we have previously conducted experimental manipulations which revealed that ant presence has causal effects on plant demographic rates through anti-herbivore defense (Miller, 2007; Ohm and Miller, 2014). The combination of long-term observational data backed up by experimental results gives us greater confidence in our causal interpretations. Second, we have not explicitly incorporated ant-herbivore interactions, even though these are the primary pathway through which ants influence plant demography. Surveys of herbivore damage from our long-term data (Figure B4) support the protective benefits of ant visitation. Specifically, herbivore pressure was highest on plants in which no ant was present (vacancy), intermediate under Other and *C. opuntiae* tending, and lowest under *L. apiculatum* tending. This gradient aligns with the expected defensive hierarchy of ant species, providing indirect evidence that differences among ant partners influence herbivory rates and, by extension, plant demographic outcomes (Miller, 2007; Ohm and Miller, 2014). Future work explicitly incorporating ant-herbivore-plant interactions in the demographic models could more directly quantify how variation in ant species composition mediates herbivore pressure and plant fitness. Third, the rarity of several ant partner species imposed a practical constraint on assessing effects of partner diversity, since we needed to combine these into an Other category that might mask important differences. As more long-term data accumulate, we may gain additional information to further unpack this group of species.

*Conclusion.* This study highlights that while partners within a mutualistic guild can be ecologically different, they may still be interchangeable in their net effects on fitness of a shared mutualist based on where their effects occur in the life cycle – highlighting the importance of a demographic perspective in understanding the fitness consequences of mutualisms. Contrary to much of the literature on multi-species mutualisms, we find that while ant partners are beneficial, partner di-

versity has no measurable benefit to their shared mutualist and may even be somewhat costly. As  
studies accumulate across different types of multi-partner mutualisms, particularly those spanning  
simultaneous/sequential partnerships and leveraging demographic data from the complete life cycle,  
our field will be better poised to understand whether, how, and under what conditions mutualist  
diversity is neutral, costly, or beneficial.

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## Data and Code Availability

This section will be filled out once double blind reviews are complete.

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## A Additional Methods and Parameters

In addition to the models described in the body of the paper, we fit several other models using  
 900 data from previous studies. These models are described below.

*Seeds Per Fruit.* With data from Miller (2007), we fit a model for the number of seeds produced by every fruit on a cholla ( $\kappa(a')$ ) in year  $t + 1$  based on the ant partner  $a'$  in year  $t + 1$ . We fit this model to seed data  $y^\kappa$  using a Negative Binomial distribution and the log link function:

$$y^\kappa \sim \text{NegativeBinomial}(\hat{\kappa}, \hat{\phi})$$

$$\hat{\phi} = \beta_0^\phi$$

The data used for this model did not include data on ants in the “other” category, so we used the data from vacant plants to parameterize seeds per flower for plants with “other” ants in the IPM.

903 We found that vacant plants produced the most mean seeds (147.2 per fruit), followed by *L. apiculatum* tended plants (142.4 per fruit), and finally, *C. opuntiae* tended plants (115.0 per fruit).

*Recruit Size Distribution.* We fit this model to recruit size data  $y^\eta$  using a Normal distribution with the identity link function:

$$y^\eta \sim N(\hat{\eta}, \hat{\sigma})$$

where  $\hat{\sigma}$  is estimated with a non-informative prior.

906 We found that the mean size of recruits is  $\log(-2.097)m^3$  with an interquartile range from  $\log(-2.173)m^3$  to  $\log(-1.712)m^3$ .

*Germination.* With germination data Miller et al. (2009), we fit two models for the probability of germinating from the first year seedbank ( $\gamma_1$ ) or the second year seedbank ( $\gamma_2$ ) in year  $t + 1$ , with

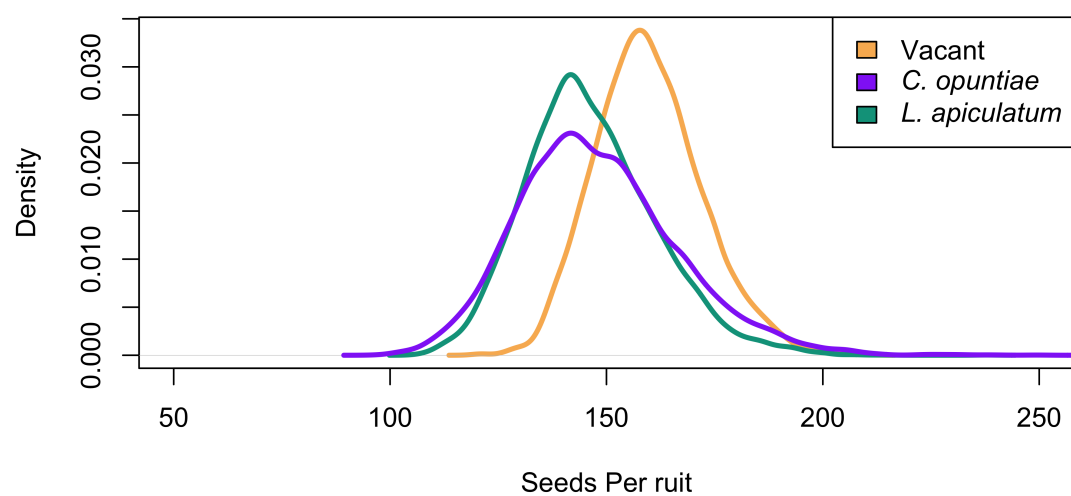


Figure A1: The posterior distributions of seeds produced per fruit on reproducing plants. These estimates are ant specific with the yellow representing vacant plant seed production, purple representing *C. opuntiae* tended plant seed production, and teal representing *L. apiculatum* tended plant seed production.

no fixed or random effects. These models were fit to germination data  $y^{\gamma_1}, y^{\gamma_2}$  using the binomial distribution with logit link functions:

$$y^{\gamma_1} \sim \text{Binomial}(\hat{\gamma}_1)$$

$$y^{\gamma_2} \sim \text{Binomial}(\hat{\gamma}_2)$$

We found that the mean germination rates for seeds in the seedbank for one year is 0%, with  
 909 an interquartile range of 0% and 1%. We found that the mean germination rates for seeds in the seedbank for a second year is 0%, with an interquartile range of 0% to 0.4%. Seeds are more likely to germinate in their first year in the seedbank, but most seeds will never germinate.

*Pre-Census Survival.* With recruit census data Miller et al. (2006), we fit a model for the probability of a seedling (which germinates in early Fall) surviving to when we census in May ( $\delta$ ) of year  $t + 1$  (accounting for missed mortality events), with fixed effects of the previous size  $x$  and random effects of the transect  $m$ . We fit this model to pre-census survival data  $y^\delta$  using a Bernoulli distribution with a logit link function:

$$y^\delta \sim \text{Bern}(\hat{\delta})$$

912 where  $m \sim N(0, \sigma_{\text{transect}}^2)$  is the random effect of transect where the recruited individual was analyzed for survival.

We found that plants have a 16.2% probability of surviving from germination to the next census.  
 915 Our model estimated this very well, expecting a 16.3% probability.

*Probability of Flowering.* We fit a model for the probability of flowering ( $P$ ) in year  $t + 1$  based on the size ( $x$ ) in year  $t + 1$  with random effects of year  $\tau_a$  using a Bernoulli distribution with a logit link function:

$$y^P \sim \text{Bern}(\hat{P})$$

$$\hat{P}_i = \beta^0 x_i + \tau_{a[i]}$$



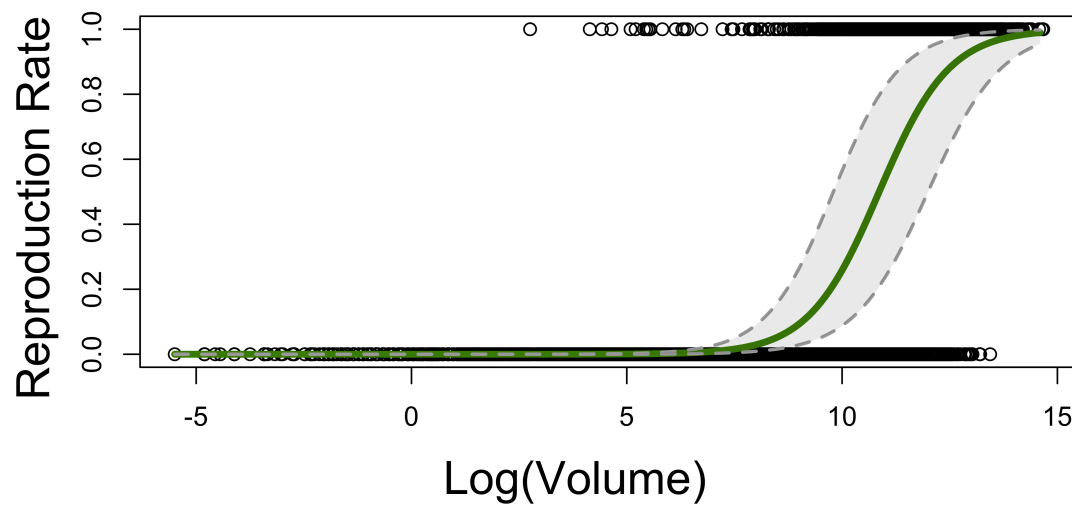


Figure A2: The probability of a cholla plant reproducing based on its size. The green line shows the average probability, the gray surrounding area shows the 90% confidence interval, and the black points show the actual data.

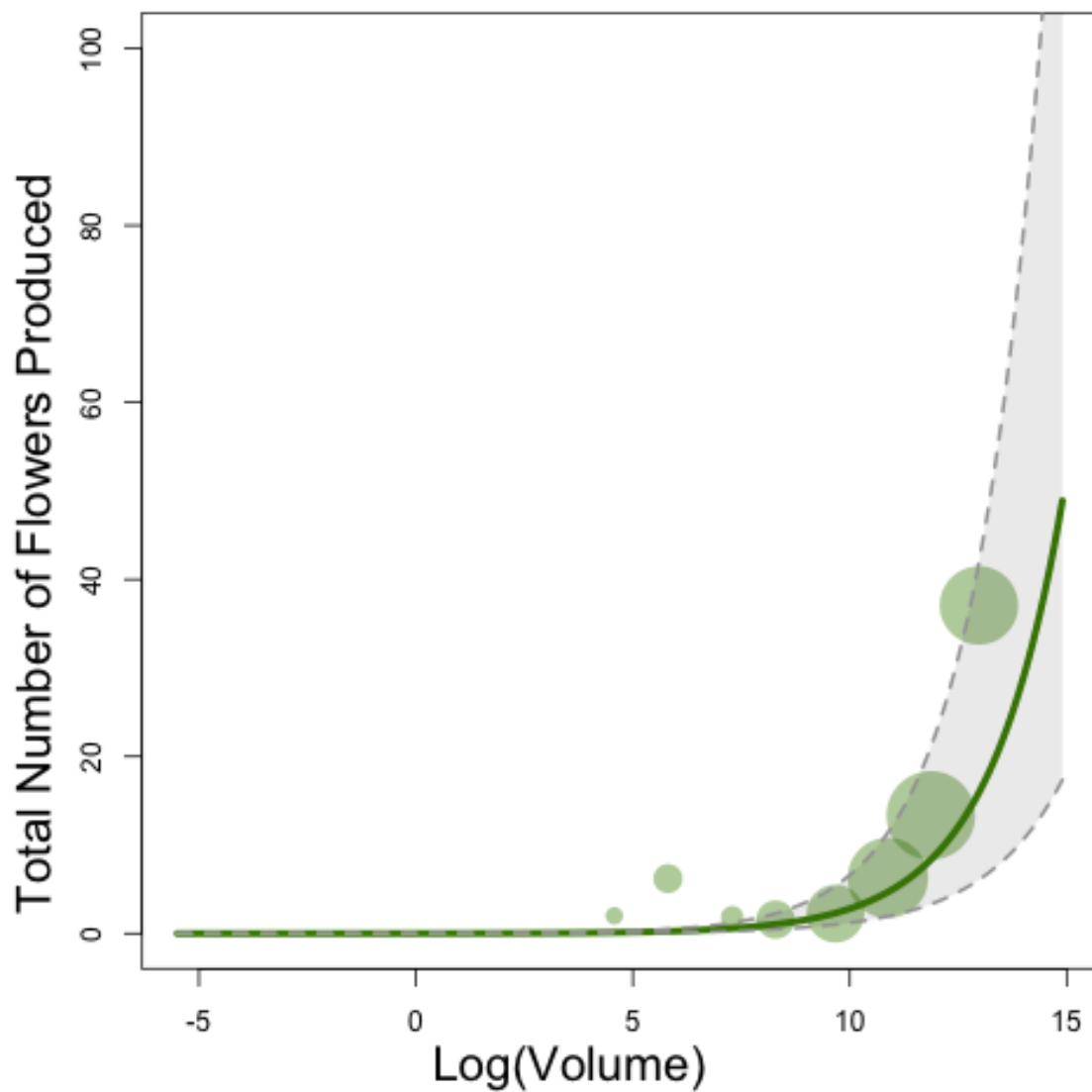


Figure A3: The number of flowers produced by a cholla plant based on its size. The green line shows the average number of flowers produced, the gray surrounding area shows the 90% confidence interval, and the green points show the binned data.

The probability of a plant reproducing in a given year is highly size dependent. The mean probability of reproducing remains at about 0% until the plant reaches a medium size, after which  
 918 the mean probability of reproducing increases steadily before reaching about 100% at large sizes (Figure A2).

*Number of Flowers Produced.* We fit a model for the flowers produced ( $F$ ) in year  $t + 1$  based on the size ( $x$ ) in year  $t + 1$  with random effects of year  $\tau_a$  using a zero truncated negative binomial distribution:

$$y^F \text{ Bern}(\hat{F})$$

$$\hat{F}_i = \beta^0 x_i + \tau_{a[i]}$$

The number of flowers produced by a reproducing plant is also highly size dependent. The  
 921 mean number of flowers produced are 0 until the plant reaches a medium size, after which the mean number of flowers produced increases to about 45 at the largest sizes (Figure A3).

## B Observed Herbivory Data

924 Herbivory is an important driver in this population and shapes the range and demography of cholla. Herbivore presence has been shown to negatively impact growth and fecundity of cholla populations (Miller et al., 2009). Ant visitors are believed to offer defensive benefits to the plants  
 927 they tend in this system, leading to the hypothesis that ant presence would be correlated with reduced herbivory. Therefore, herbivore protection is the likely driver behind the increased survival, growth, and reproductive rates of tended plants. Fluctuations in herbivore communities across time  
 930 would also lead to potentially important fluctuations in ant visitor responses and therefore cholla demographic responses.

Here we conduct an analyses of herbivory levels on plants with different ant visitors and contrast  
 933 them to herbivory levels on plants with no visitors. Evidence that herbivory is decreased for tended plants further strengthens the results presented in the main text that ant presence is beneficial.

Herbivory data was collected during annual demographic censuses. This involved noting the  
936 type and quantity of herbivores observed. Presence of herbivores is considered to be herbivore  
pressure as it is assumed they will damage the plant if they are present. This data has been  
taken consistently since 2014, so the analysis below considers 9 years of data. We considered only  
939 plants which were reproducing, since prior work shows that flowering significantly elevates herbivore  
pressure (Miller et al., 2006). The proportion of reproducing plants that experienced herbivory was  
calculated for each ant state separately. Analysis showed that ant presence is correlated with lower  
942 herbivore visitation. We observed herbivores on 40% of vacant cacti. Plants tended by Other  
ants experienced similar, though lower, frequency of observed herbivores on reproducing plants  
(herbivores detected on 37.5% of plants). Herbivores were detected on 25% of plants tended by  
945 *C. opuntiae* ants and on 11% of plants tended by *L. apiculatum* ants. These results indicate that  
ant presence is correlated with lower levels of herbivory and that partner identity has an impact  
on the level of herbivory. They also indicate that the partner correlated with the lowest levels of  
948 herbivory is *L. apiculatum* ants. These findings are consistent with literature findings which show  
that *L. apiculatum* ants are the most aggressive (therefore the most effective against herbivores)  
(Miller, 2007).

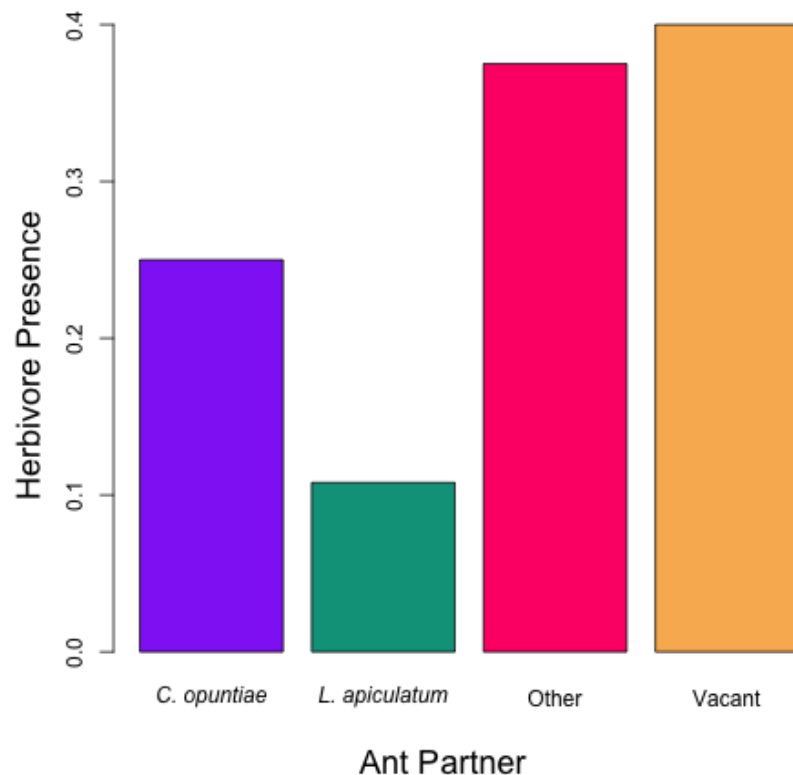


Figure B4: The proportion of reproducing plants which are visited by herbivores. Each bar represents the observed proportion of cacti in each ant state with observed herbivores.

## C Alternative Ant Transition Simulations

In addition to the competitive exclusion model defined and analyzed in the body of the paper, we simulated results from several other potential models. We chose to include competitive exclusion as our primary results in the paper because we believe it to be the most biologically realistic. However, in building and testing of alternative models we found that the method of ants occupying plants significantly impacts the fitness of the population. We tested two alternative transition models, one called the frequency based model and one called the equal likelihood model.

*Frequency Based Model.* The first alternative hypothesis we tested was what we called the frequency based model. In this model rather than the proportion of vacant cacti being maintained, the proportion of cacti occupied by each species is maintained and when one is removed it is replaced with vacancy. This version of the model assumes that the frequency of each ant we see is reflective of the real frequency of populations rather than some other mechanism. With this model we found very clear evidence of Sampling Effect in the system. When only *C. opuntiae*, Other ants, or both ants are present, there is very little difference in the fitness of the cacti from when no partners are present. Only when *L. apiculatum* ants are present do we see an increase in the fitness of the focal mutualist (Figure C5a). In this simulation, the more partners that are present the higher the fitness of the focal mutualist is, confirming that partner diversity would be beneficial through sampling effect if this transition model were correct. (Figure C5b).

*Equal Likelihood Model.* The second alternative hypothesis we tested was what we called the equal likelihood model. In this model we preserved the observed pattern of size-dependent vacancy/occupancy, but occupancy was manipulated to be equally likely for all partner identities. This was designed to remove the effect overwhelming numbers of *L. apiculatum* ants may have. Despite very different proportions, we found very similar outcomes to the competitive exclusion model analyzed in the paper. All ants are beneficial, but having more than one is not necessarily any better than having an individual species as a partner (Figure C6b). Partner presence is beneficial, but neither identity nor number of partners appears to be important (Figure C6a).

## D The Portfolio Effect

This appendix includes our evaluation of evidence for the portfolio effect under realistic conditions (those observed in the field) as well as simulated conditions.

*Portfolio Effect Evidence.* We compared the effects of partner diversity (estimated as  $\lambda_S^4 - \lambda_S^0$ ) for the synchronized and non-synchronized models. We determined that non-synchronous effects

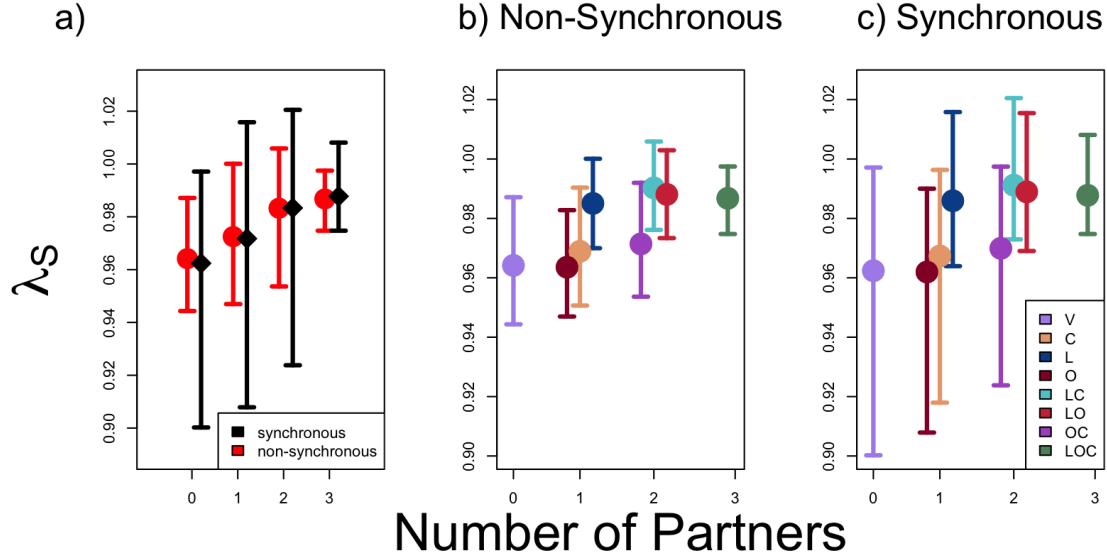


Figure C5: Panel a) the mean estimated  $\lambda_{NS}$  and  $\lambda_S$  for different numbers of partners (0-3) for the synchronous IPM (black circle) and the non-synchronous IPM (red diamond). The lines show the posterior distribution spread of the estimated  $\lambda$  values. Panels b-c) the mean estimated  $\lambda_{NS}$  and  $\lambda_S$  respectively, for each simulated combination of ant partner as the filled in circles. The lines show the posterior distribution spread of estimated  $\lambda$  values. The letters in the legend correspond to what ant partners are present (V = Vacant, C = *C. opuntiae*, L = *L. apiculatum*, O = other).

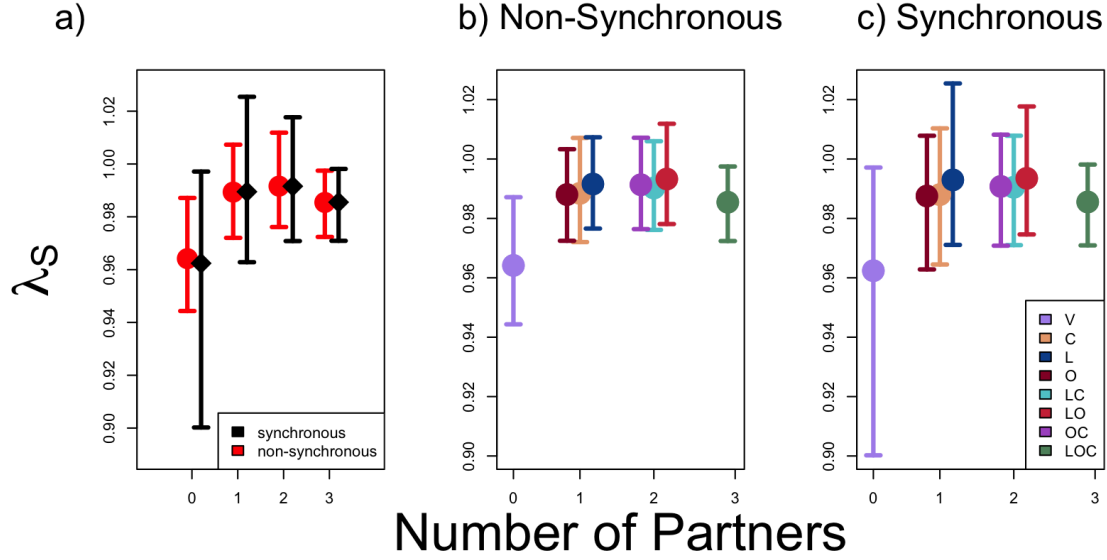


Figure C6: Panel a) the mean estimated  $\lambda_{NS}$  and  $\lambda_S$  for different numbers of partners (0-3) for the synchronous IPM (black circle) and the non-synchronous IPM (red diamond). The lines show the posterior distribution spread of the estimated  $\lambda$  values. Panels b-c) the mean estimated  $\lambda_{NS}$  and  $\lambda_S$  respectively, for each simulated combination of ant partner as the filled in circles. The lines show the posterior distribution spread of estimated  $\lambda$  values. The letters in the legend correspond to what ant partners are present (V = Vacant, C = *C. opuntiae*, L = *L. apiculatum*, O = other).



of ant partners are greater than synchronous effects of ant partners only 50% of the time. This means there is no evidence of portfolio effect in this system.

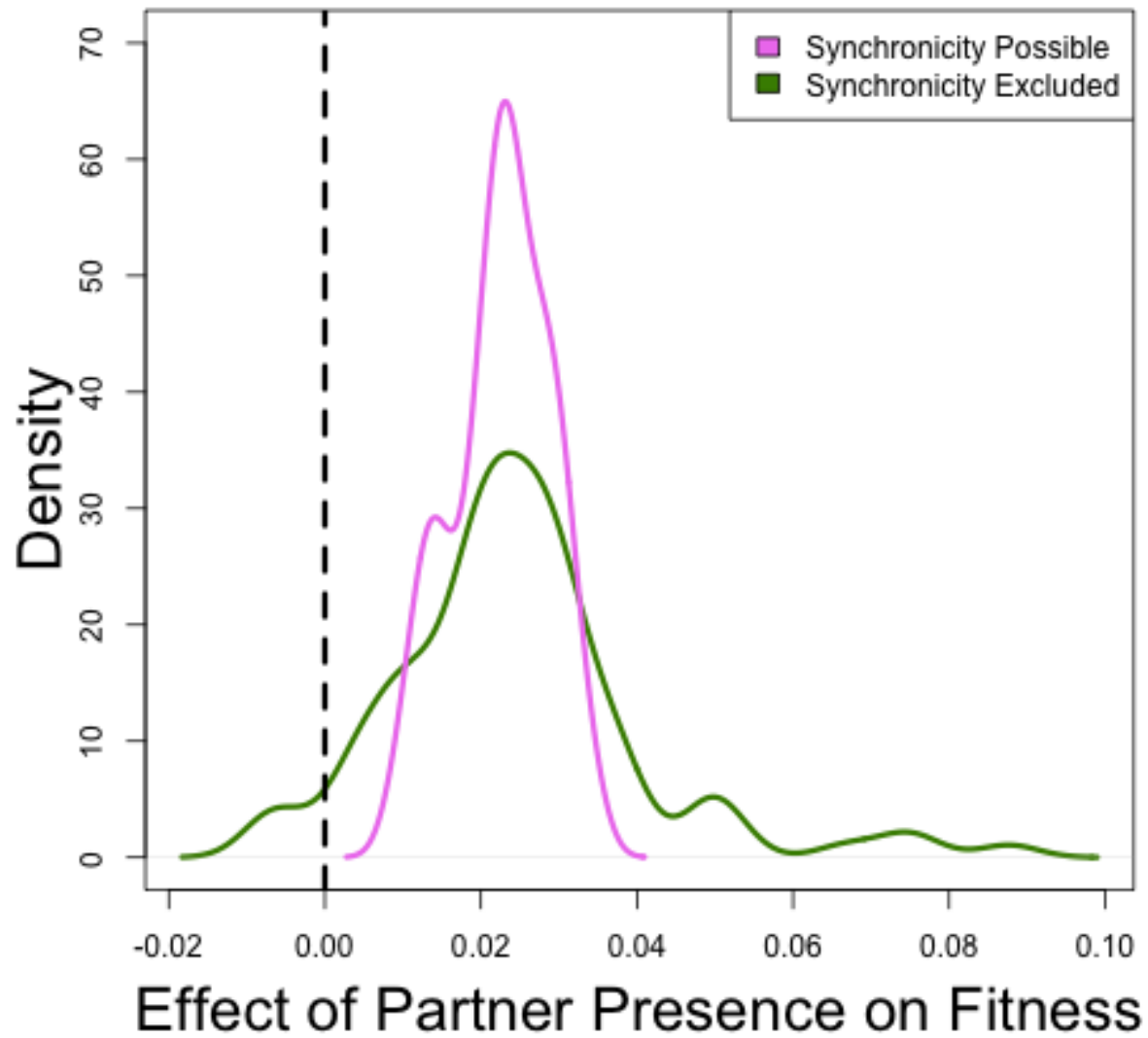


Figure D7: The distributions of  $\lambda_S^4 - \lambda_S^0$  for the non-synchronous and synchronous models are shown in pink and green respectively. The vertical dashed line shows where the effect of partners on the fitness of the cholla is 0 (to the left the partners have a negative effect, to the right the partners are beneficial).

which we increased the degree of difference among ant partners. Specifically, we manipulated the correlation structure of ant-specific year random effects in the stochastic IPM. In the first scenario, we forced the correlation among ant species to be zero, representing complete independence of partner responses across years. In the second scenario, we forced the correlation as close to -1 as possible, representing maximally anti-correlated partner responses. To reach a zero correlation and a maximally negative one, we reordered the vector of mean ant-specific year random effects in each year so that high values for one ant corresponded to low values for another, and vice versa, while preserving the original distribution of effects. We continued reordering each vector until the correlations reached the desired values. The resulting manipulated vectors allowed us to evaluate the fitness of the cacti under different partner diversity scenarios when the ants experienced different asynchronous responses to inter-annual fluctuations, allowing us to determine if portfolio effect was possible under different ant conditions.

For each of these scenarios, we quantified the effect of partner diversity as the difference between projected population growth with no partners and with the full suite of partner diversity ( $\lambda_S^4 - \lambda_S^0$ ), and compared results under synchronous versus non-synchronous environmental variation. Both scenarios resulted in greater benefits of partner diversity under non-synchronous conditions, though the evidence was much stronger when the ants were anti-correlated, as expected under the portfolio effect hypothesis. This shows that portfolio effect is possible in this system if the ant partners diverged more greatly in their responses to annual variation.

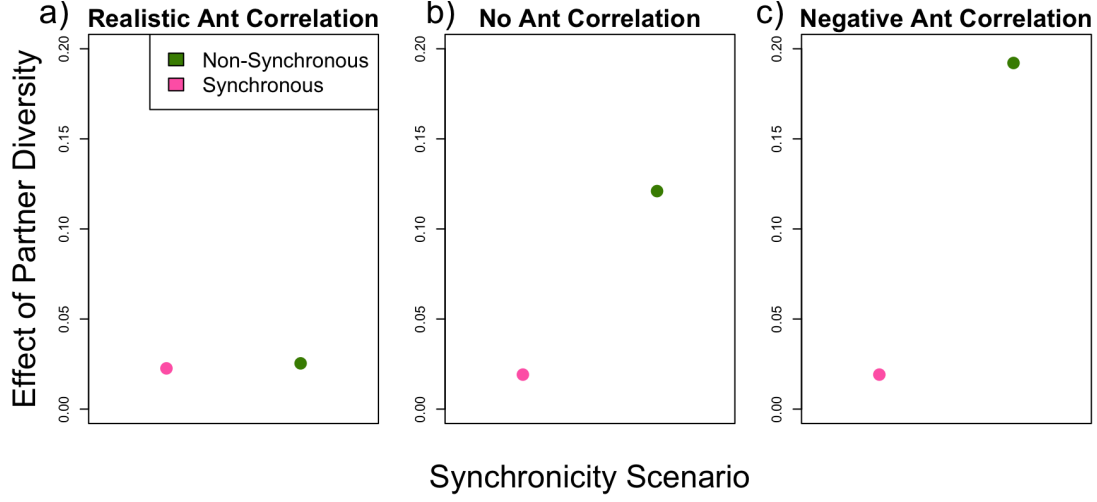


Figure D8: A comparison of synchronous and non-synchronous cactus responses to partner diversity across inter-annual fluctuations. If the non-synchronous effects of partner diversity are greater than the synchronous ones under fluctuation environments, evidence of the portfolio effect is found. Panel a) shows the mean effects of partner diversity ( $\lambda_S^4 - \lambda_S^0$ ) under realistic levels of non-synchronicity (what was estimated from the field data), while panels b) and c) shows the mean effects of partner diversity under no synchronicity (where we artificially forced a correlation of 0 for the ant-specific year random effects) and negative synchronicity (where we artificially forced a correlation close to -1 for the ant-specific year random effects). The mean estimations of  $\lambda_S^4 - \lambda_S^0$  for the non-synchronous and synchronous models are shown in green and pink respectively.