

# Designing with Best Practices

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# Overview



**General data flow**

**Data sources**

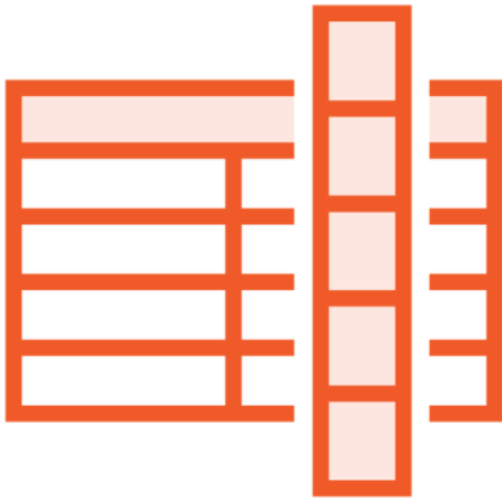
**Data destinations**

**Transformations**

**Security**

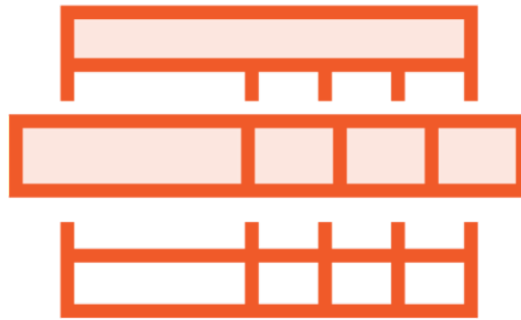


# General Data Flow



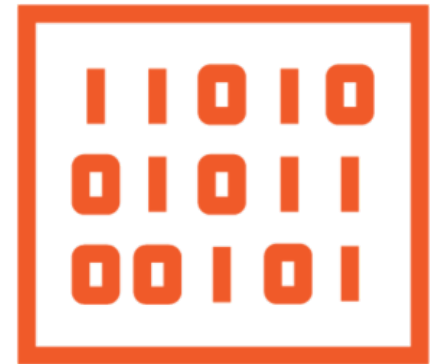
## Reduce columns

Unneeded columns  
consume memory



## Reduce rows

Unneeded rows can  
create backpressure



## Use small data types

Data type influences  
memory allocation

# Data Sources

## OLE DB

Use SQL Command data access mode

Avoid SELECT \* in source query

## Flat files

Set data types for each column

Use FastParse on numeric and date columns if possible



# Data Destinations

## OLE DB

Use fast load option for SQL Server

## SQL Server

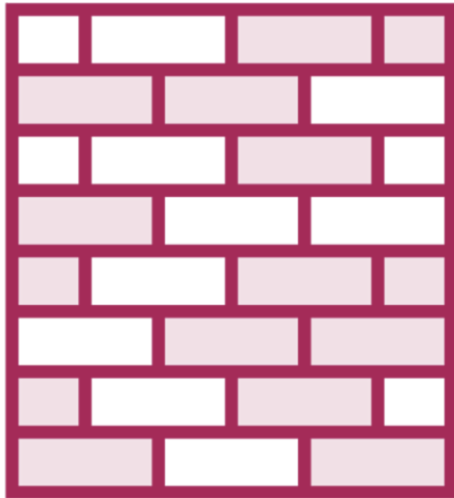
Avoid if data flow can lag or server is remote

## Indexes

Drop and recreate to avoid fragmentation



# Transformations



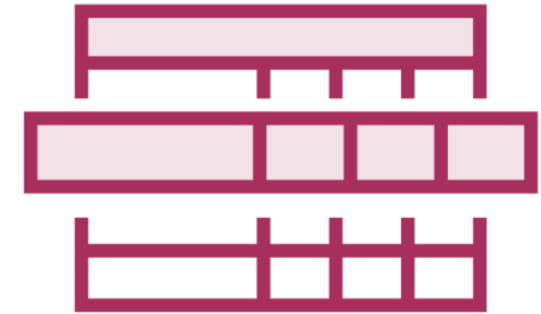
## Blocking

All rows must be read into memory to continue



## Semi-blocking

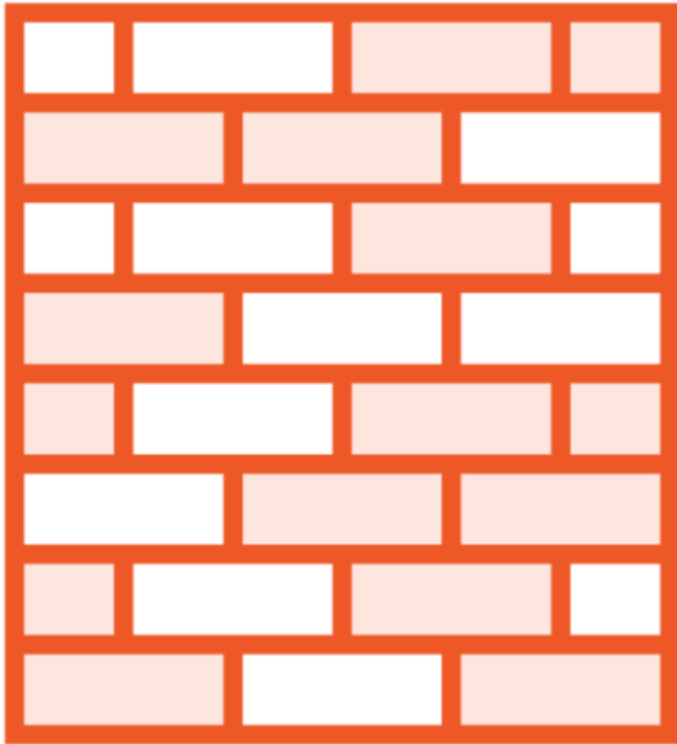
Row sampling or data structure change requires new buffers



## Row-based

External resource called to process one row at a time

# Blocking Transformations



Aggregate

Fuzzy Grouping

Fuzzy Lookup

Row Sampling

Sort

Term Extraction



# Semi-blocking Transformations



Merge

Merge join

Pivot

Term Lookup

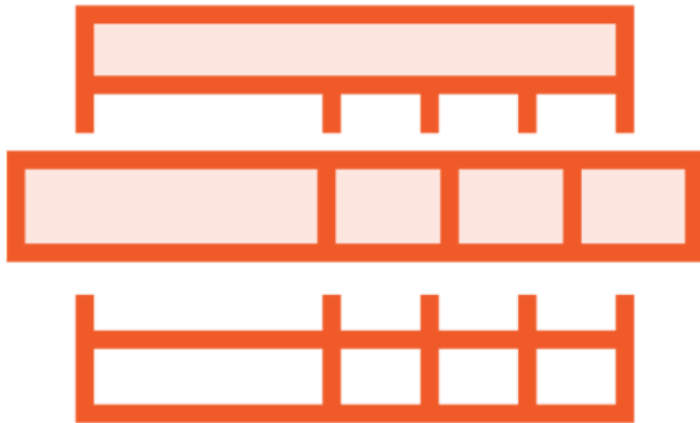
Unpivot

Union All





# Row-based Transformations



Export Column

Import Column

Lookup (no cache)

OLE DB Command

Slowly Changing Dimension Wizard



# Lookup Transformation



Use partial or full cache to load reference data into memory



Filter the reference data to load only the needed data and use a SQL query to limit the number of columns in the cache



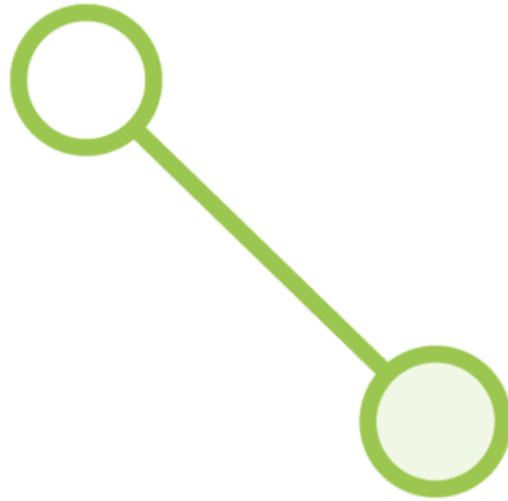
For non-cached lookups, add an index to the reference table with the lookup key as first column and add columns to return to lookup



# Security



**Packages**



**Connection managers**



**Data sources and destinations**



# Package Security

**DontSaveSensitive**

**EncryptSensitive  
WithPassword**

**EncryptSensitive  
WithUserKey**

**EncryptAll  
WithPassword**

**EncryptAll  
WithUserKey**



# Connection Manager Security

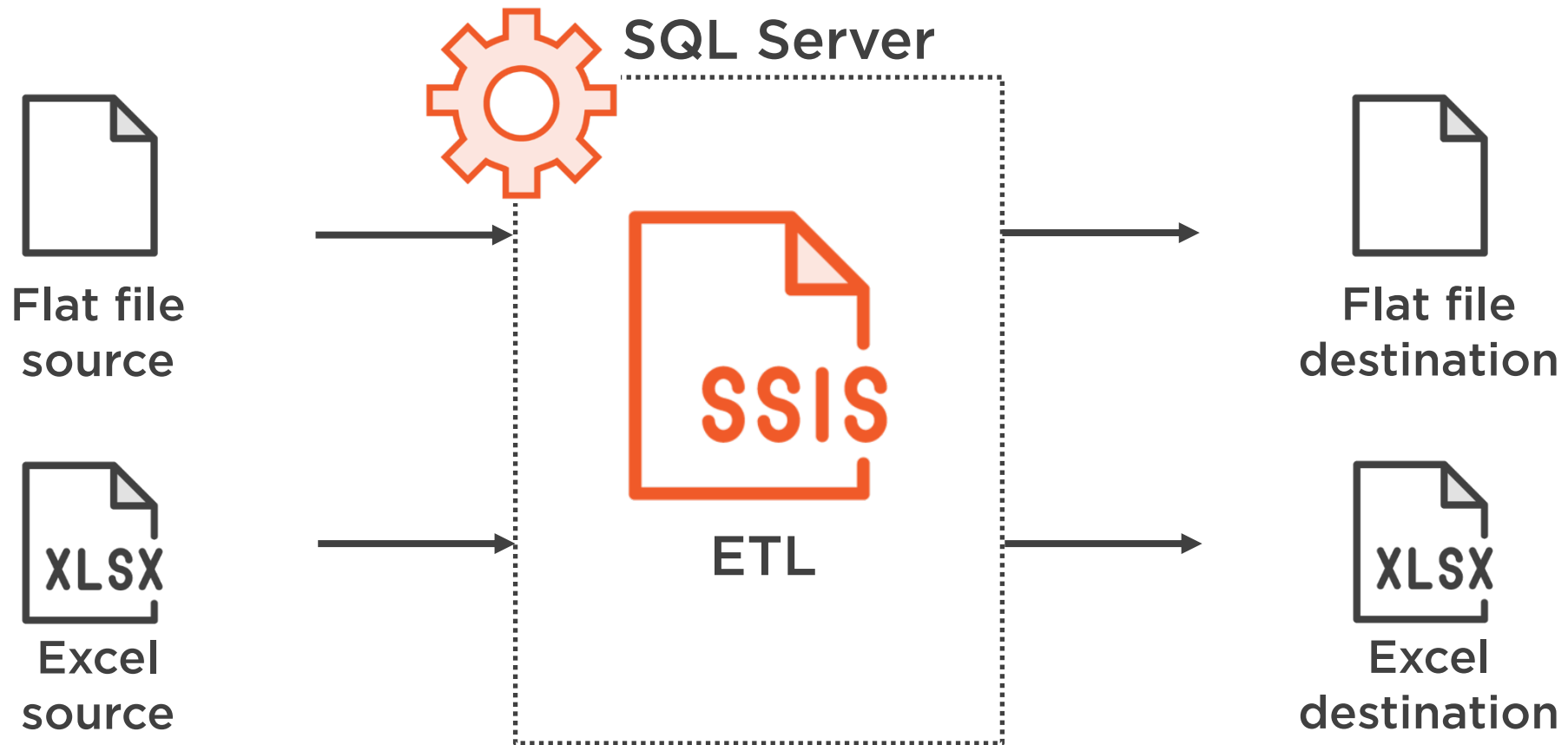


**Windows authentication**



**Sensitive parameters**

# Data Sources and Destinations



# Summary



**General data flow**

**Data sources**

**Data destinations**

**Transformations**

**Security**

