











very little to do with technology. If two of the three major suppliers have transitioned wafer starts to GDDR6, then there's only one supplier left making GDDR5, and ... they can charge what they want.. Samsung is a bit famous for this: making bank on single-sourcing "trailing edge" stuff that SK Hynix and Micron have moved on from.





However, with the ChatGPT boom and the demand for the Hopper GH100, the price of HBM3 has skyrocketed five times, again compared to GDDR

Do we know the number before ChatGPT boom?

 \bigcirc 1 \bigcirc Reply \bigcirc Share ...



Doesn't HBM cost more to put it in to a chiplet/board?





I think so. u/CalmCalmBelong above pointed out that the price of HBM is about 5x of CPU DRAM.

However, with the ChatGPT boom and the demand for the Hopper GH100, the price of HBM3 has skyrocketed five times, again compared to GDDR



To be sure: 5x of graphics DRAM, not CPU DRAM.

And yes, of course, chiplet assembly and test is much more expensive than traditional board-level packaging. I wasn't including that "system" cost, just the \$/Gbit of the chip/chiplet itself.