Accion Labs Capabilities and IP Portfolio

This document outlines the key elements of Accion Labs' multi-dimensional capability matrix, providing a comprehensive view of the organization's strategic approach to delivering technology solutions.

Strategic Pillars

The four strategic pillars represent Accion Labs' core areas of expertise and service offerings:

Pillar	Description	Key Focus Areas		
Digital Products	End-to-end digital product engineering services, from ideation to implementation and optimization	Product Portfolio Rationalization, Re-engineering & Modernization, Experience Design, Blockchain & dApps, IoT, Cloud Native Applications, Digital Product Management, Custom AI Copilots		
Data	Comprehensive data services including architecture, engineering, analytics, and artificial intelligence	Data Architecture & Engineering, Analytics & Business Intelligence, Big Data & Realtime Analytics, AI/ML, DataOps, Enterprise Search & Knowledge Management, Healthcare Data Solutions, Data Transformation & Migration, Medical Imaging & Diagnostics		
Cloud	Cloud implementation, migration, and management services across major platforms Microsoft Azure, Amazon Web Services (AWS), Google Cloud (GCP), Salesforce, ServiceNow, Multi-Cloud Management, Native Security			
Automation	Efficiency-driving services through process automation, DevOps, and AI-powered solutions	Microsoft RPA, RPA, DevSecOps, Autonomous Support, Quality Engineering & Automation, Agentic Al Solutions, Voice & Conversational Automation		

Lifecycle Stages

The four lifecycle stages represent the complete delivery journey from initial strategy through continuous optimization:

Stage	Description	Key Activities
Think	Strategic planning and solution design phase	Business analysis, requirements gathering, technology selection, architecture planning, strategy development, use case identification, ROI analysis
Build	Implementation and development phase	Software development, system integration, data pipeline creation, infrastructure setup, testing, documentation
Run	Operational deployment and management phase	System deployment, operational monitoring, maintenance, support, customer onboarding, training
Optimize	Continuous improvement and enhancement phase	Performance tuning, analytics, cost optimization, feature enhancement, roadmap planning, technical debt management

Centers of Excellence

Accion Labs organizes its capabilities and expertise into centers of excellence, each of which aligned with strategic pillars. Each CoE represents both a service offering to clients and a strong capability of the organization:

Digital Products CoEs

CoE	Description	Key Competencies	IP Assets	Platforms	Owner
Experience Design	User experience and interface design expertise	UI/UX methodologies, accessibility standards, user research, prototyping, design systems	BREEZE, Breeze.Al	Figma, Sketch, Adobe XD, InVision, Axure	Arathi Shamabhatta
Software Architecture	Technical software design patterns and practices	Microservices, event- driven architecture, domain-driven design, system integration, API design	BREEZE, Breeze.AI, AzureSmart	Microsoft Azure , Spring Boot, Node.js, React, Angular	Saurabh Periwal
Product Management	Product development and lifecycle management	Product roadmaps, feature prioritization, market research, user story development, backlog management	BREEZE Breeze.Al	JIRA, Confluence, Miro	Anirudha Gohokar
Application Reengineering	Legacy system modernization approaches	Code refactoring, migration methodologies, technical debt reduction, platform modernization	BREEZE, Breeze.Al Legacy Migration, CodeAssist	SonarQube, Refactoring tools, Modernization platforms	Baradwaj Satbhai

Software Quality Assurance and Testing	Software Testing during implementation and deployment	Front End, Back End, Functional, Regression, End-to-End, Performance, Security, Test Data Generation	Nexial	Selenium, TestComplete, Cucumber, Apache Jmeter, Katalon, TestRail,	Venugopal Reddy
Application Integration	Integration between multiple applications	Realtime Integration, Batch Integration, Integration Platform Implementation, Custom Integration Platforms	BREEZE	Boomi, Airbyte, Workato, Mulesoft , Apache Nifi	Dhanapathi Marepalli
Product Portfolio Rationalization	Optimization of product ecosystems	Application portfolio assessment, consolidation planning, retirement strategies, technology standardization	BREEZE, Breeze.Al	ServiceNow Ticket Analysis	Hemesh Thakkar
Modern UI Development	Frontend implementation approaches	Web application development, mobile applications, microfrontend architecture, modern JavaScript frameworks	BREEZE, Breeze.Al	React, Angular, Vue.js, Flutter, Ionic	Vaibhav Satam
Blockchain & dApps	Distributed ledger technology implementation	Smart contracts, crypto platforms, decentralized applications, consensus mechanisms	Accion Maze	Cardano, Ethereum, Hyperledger Fabric, Solidity, Polkadot	Shahid Shaikh

IoT & Connected Systems	Internet of Things solutions and edge computing	IoT architecture, sensor integration, edge computing, real-time processing, device management	DataOps, Streaming Data	Microsoft Azure IoT, AWS IoT, Google Cloud IoT, ThingWorx	Aditya Kaole
Al-Powered Products	AI-enhanced digital products and copilots	Copilot architecture, AI assistants, intelligent features, human-AI collaboration, prompt engineering	Custom Copilots, KAPS	Microsoft Copilot, OpenAl, Anthropic, Hugging Face	Sanket

Data CoEs

CoE	Description	Key Competencies	IP Assets	Platforms	Owner
Data Architecture & Engineering	Data pipeline and infrastructure design	ETL/ELT processes, data warehouse design, data lake implementation, data modeling	DataOps, Data Extractors	AWS, Microsoft Azure Data Factory, Informatica, Talend, Matillion	Aswani Karteek Yadavilli
Analytics & Business Intelligence	Insights generation and visualization	Dashboard creation, reporting solutions, metrics definition, data discovery	DataOps, Semantic Layer	Snowflake, Power BI, Tableau, Looker, Qlik	Mandar
Big Data & Real-time Analytics	Large-scale and streaming data processing	Distributed processing, event streaming, real-time dashboards, complex event processing	DataOps, Streaming Data	Apache Kafka, Spark, Flink, Databricks, Snowflake	Mandar
AI/ML	Artificial intelligence and machine learning	Machine learning models, deep learning, NLP, computer vision, MLOps, model deployment	KAPS, Gen Al in a Box	Microsoft Azure ML, TensorFlow, PyTorch, AWS SageMaker, Hugging Face, LLMs	DC
Data Governance & Privacy	Data management and protection frameworks	Data catalogs, metadata management, data quality, security controls, regulatory compliance	DragonFly	Collibra, Informatica, Alation, OneTrust	Mandar Garge
Healthcare Data Solutions	Specialized healthcare data expertise	HIPAA compliance, clinical data models, claims processing, interoperability standards	eZeBenefits, KnowledgeMesh, HL7 Gateway	FHIR, Epic, Cerner, HL7	Mikunj Joshi

Data Transformati on & Migration	Data migration and quality enhancement	Data profiling, cleansing, migration strategies, validation frameworks	D-Data, Data Extractors	Talend, Informatica, Microsoft Azure Data Factory, AWS Glue	Padma
Medical Imaging & Diagnostics	AI-powered medical image analysis	Image preprocessing, feature extraction, diagnostic models, clinical integration	MIDAS, KnowledgeMesh	NVIDIA Clara, TensorFlow, PyTorch, MONAI	Vaibhav
Enterprise Search & Knowledge Management	Unified search and discovery	Knowledge graphs, semantic search, content indexing, information retrieval	Cognitive Search, KAPS, BizBrain	Elasticsearch, Neo4j, Apache Solr, Microsoft SharePoint	Sujit

Cloud CoEs

CoE	Description	Key Competencies	IP Assets	Platforms	Owner
Microsoft Azure	Azure cloud implementation and management	Azure architecture, Azure DevOps, Azure Data services, Azure Al	AzureSmart Cloud Migration Breeze for AKS AzureSmart Data Platform	Microsoft Azure	Tarun
Amazon Web Services (AWS)	AWS cloud implementation and management	AWS architecture, CloudFormation, AWS services, serverless	BREEZE for AWS	AWS	Mahendran
Google Cloud Platform (GCP)	GCP implementatio n and management	GCP architecture, Google services, Kubernetes, Anthos	Cloud Map	Google Cloud Platform	Subhankar Pati
Salesforce	CRM and platform implementation	Salesforce customization, Lightning, Apex, integration patterns	Data Extractors	Salesforce, IBM	Rajeev
ServiceNow	ITSM platform implementatio	ServiceNow configuration, workflow automation, CMDB, service portal	Support Assistant, Autonomous Support	ServiceNow	Pranav
Multi-Cloud Management	Management across cloud providers	Multi-cloud governance, hybrid cloud, abstraction layers	Cloud Map	AWS, Microsoft Azure, Google Cloud, IBM Cloud	Paras

Cloud Native Security	Security for cloud environments	Security architecture, compliance frameworks, DevSecOps	DevOps Playbook	Veracode, HashiCorp Vault, Prisma Cloud, Aqua Security	Shahid
DevOps & SRE	Continuous delivery and reliability	CI/CD pipelines, infrastructure as code, monitoring, incident management	Declare, DevOps Playbook	Jenkins, GitHub Actions, GitLab CI, Terraform, Ansible	Mahendran
FinOps & Cloud Economics	Cloud cost optimization	Cost modeling, resource optimization, chargeback models, spending analytics	Cloud Map	CloudHealth, Cloudability, Azure Cost Management	Senthil

Automation CoEs

CoE	Description	Key Competencies	IP Assets	Platforms	Owner
Robotic Process Automation (RPA)	Process automation with software robots	RPA development, implementation methodologies, bot orchestration	Autonomous Support, B- BOTs	UiPath, Automation Anywhere, Blue Prism, Microsoft Power Automate	
DevSecOps	Integrated security in development cycle	Security automation, pipeline integration, vulnerability management	DevOps Playbook	SonarQube, Fortify, Checkmarx, GitLab Security	
Autonomous Support	Al-driven support solutions	Self-healing systems, automated troubleshooting, predictive support	Autonomous Support, KAPS	ServiceNow, IBM Watson AIOps, Dynatrace, Splunk	
Quality Engineering & Automation	Advanced testing methodologies	Test automation, performance testing, security testing, shift-left testing	Nexial, QUIDE	Selenium, Appium, JMeter, Postman, Cypress	
Agentic Al Solutions	Multi-agent autonomous systems	Agent orchestration, reasoning systems, autonomous workflows	Workflow Agents, KAPS, BizBrain	Microsoft, NVIDIA, OpenAl, Anthropic, Hugging Face	
Voice & Conversation al Automation	Voice and language interfaces	Chatbots, voice assistants, conversation design, NLP implementation	HealthScribe , B-BOTs	Microsoft Bot Framework, DialogFlow, Rasa, Amazon Lex	
Process Mining & Discovery	Process analysis and improvement	Business process mapping, bottleneck	Autonomous Support	Celonis, UiPath Process Mining, ABBYY Timeline	

		identification, optimization modeling			
API Management & Integration	API strategy and implementatio n	API design, gateway management, integration patterns, API security	BREEZE	Apigee, Kong, MuleSoft, AWS API Gateway, Azure API Management	
Intelligent Document Processing	Document analysis and extraction	OCR, document understanding, form processing, classification	Data Extractors, D-Data	ABBYY FlexiCapture, Kofax, UiPath Document Understanding	

Cross-Pillar CoEs

CoE	Description	Key Competencies	IP Assets	Platforms	Owner
Strategic Consulting	Business- focused technology advisory	Digital transformation strategy, technology roadmapping, business process optimization	All platforms	Enterprise Architecture frameworks, Industry best practices	
Innovation Lab	Emerging technology exploration	Technology radar, proof of concepts, innovation workshops, emerging technology evaluation	All accelerators	Dell, Lenovo, NVIDIA, Emerging tech vendors	

Core Innovation Strategy & Principles

Our innovation is guided by the following principles:

- 1. **AI-First, Platform-Led Approach**: All our offerings are designed to be AI-first, with innovation platforms serving as the core of our solutions.
- 2. **Value-Addition Culture**: Innovation is democratized across Accion, fostering a 'Value Addition' culture within the organization.
- 3. Core Offering, Not Cost Center: Innovation drives growth rather than functioning as a cost center.
- 4. **Measurable Impact**: We rigorously measure and reward innovation impact.
- 5. Accelerators Over Solutions: We prioritize accelerators over complete solutions to preserve customer IP.

Our guiding principle: "Let's not build what can't provide value, let's not maintain what's not a value add."

IP Development Process & Rationale

Process Framework

Our innovation framework operates across three levels:

- 1. Core/Internal Innovation (Individual/Small Team Level)
 - a. Collect value-adds/ideas through UNITY platform
 - b. Arrange hackathons for future focus areas
 - c. Nominate innovation champions through DDs

2. Review & Execute Innovation

- a. Review impact and investment potential
- b. Finalize innovation champions and teams
- c. Create 30-60-90 day projects from viable ideas
- d. Utilize Accion-connect and BREEZE ecosystem for development & deployment
- e. Track using UNITY for innovation and investment monitoring
- 3. Community Innovation (Project/Delivery Level)
 - a. Apply innovations within project deliveries

b. Capture learnings and improvements

4. Outreach Innovation

- a. Showcase innovation through Innovation Summit
- b. Present awards for idea submission, execution, and adoption
- c. Measure value-add as outreach innovation

Value Creation through IP-Led Innovation

Accion Labs' comprehensive IP portfolio creates significant value through:

Business Impact

- Revenue Generation: Direct revenue from IP-based solutions (\$4.2M from eZeBenefits in CY24)
- Pipeline Acceleration: \$6.3M active pipeline influenced by KAPS across 28 prospects
- Cost Reduction: Internal tools like UNITY saving \$200K annually in licensing costs
- **Delivery Efficiency**: EDC framework improving delivery predictability by 40% and knowledge retention by 50%

Competitive Advantages

- Differentiation: Proprietary approaches like Agentic Graph RAG create unique selling propositions
- Faster Delivery: Accelerators reduce implementation time by 35-80% across solutions
- Quality Enhancement: Frameworks like BREEZE demonstrably reduce defects by 47%
- Client Collaboration: EDC model enabling transparent, white-box engagement with complete client control

Customer Value Metrics

- Support Efficiency: 90% resolution rate for knowledge base queries
- Migration Efficiency: Up to 80% reduction in migration time, 70% cost reduction
- Data Value Acceleration: 50% reduction in drug discovery time for pharmaceutical clients
- Delivery Transparency: 100% visibility into delivery processes with EDC framework

Innovation Model Maturity

- Innovation Framework: Well-defined process from idea capture to commercialization
- **Democratized Innovation**: Organization-wide participation in value creation
- Measurable ROI: Clear tracking of investment vs. returns across the portfolio
- Standardized Delivery: Formalized engagement models with predictable outcomes

IP Portfolio Categories

Accion Labs strategically organizes its IP portfolio into five distinct categories, each with specific strategic value and market positioning:

Category	Description	Strategic Value	Client Value	Investment Priority	Example Assets
Solution Accelerators	Pre-built solutions for specific business problems	 Rapid deployment capabilities Standardized delivery models Industry-specific optimization 	 Reduced implementation time Lower project risk Faster time-to-value 	Medium - regular updates to maintain relevance	Gen Al in a Box, Legacy Migration, Autonomous Support
Platforms	Comprehensive frameworks solving complex business problems	 Thought leadership positioning High-value client relationships Long-term revenue streams 	 End-to-end enterprise solutions Integrated capabilities Strategic transformation 	Highest - continuous enhancement and expansion	KAPS, BREEZE, Breeze.AI, DataOps, UNITY, eZeBenefits, Accion Connect
Components	Reusable building blocks for larger solutions	 Technical excellence in focused areas Consistent quality standards Efficient solution assembly 	 Enterprise-grade reliability Technical depth in critical functions Integration flexibility 	Targeted - based on technology evolution	Data Extractors, Cognitive Search, Semantic Layer
Delivery Frameworks	Structured methodologies for	Standardized, repeatable processes	Transparency and controlPredictable	High - continuous refinement based	EDC Model, Governance

	client engagement	Optimized	outcomes	on project	Framework, 5P
	and delivery	resource	 Accelerated 	learnings	Induction Process
		utilization	value realization		
		 Seamless client 			
		collaboration			
	Next-generation	• Early-stage	• Solutions to		
	concepts	exploration	emerging	Limited - focused	HealthScribe,
Innovation	demonstrating	Market	challenges		Custom Copilots,
Prototypes	Ü	differentiation	 Competitive 	on concept validation	Strategic
	emerging	First-mover	differentiation	งสแนสแบบ	Guardrails
	capabilities	advantage	• Future-proofing		

Platforms Portfolio

Below is Accion's portfolio of comprehensive platforms, representing our highest level of innovation maturity:

Name	Description	Key Features	Client Value Metrics	Technology Stack	Current Investment
			• 8 customers:		
		• Business	\$1.2M in signed		
		Context Graph	deals		
		• Process/	• 28 prospects:		
	GenAl Adoption	Knowledge/	\$6.3M pipeline	LLMs, Vector DB,	
KAPS	Framework	Analytics agents	• 90% resolution	Knowledge Graph,	\$400K (CY25)
	Fiaillework	GraphRAG	rate for knowledge	Azure/AWS	
		capabilities	inquiries		
		• Enterprise	• 60% reduction in		
		guardrails	support response		
			times		
			• 50%+ of		
		• Event-driven	converted deals		
		architecture	influenced		
	Containerized	• API/ Forms/	• 35% faster time-	Microservices,	
BREEZE	Microservices	Templates Engines	to-market	Kafka, Docker,	N/A
	Architecture	• Multi-device UX	• 47% fewer	Kubernetes	
		• Build-for-change	defects		
		capabilities	• 44% less		
			translation loss		
		• eZeDataOps	• 50% of data LOB		
	Data Laks	integration	business	Azure, AWS,	
DataOps	Data Lake	DragonFly quality	influenced	Snowflake,	\$100K (CY25)
	Platform Blueprint	monitoring	• 40% cost savings	Databricks	
		AxTract data	on research efforts		

		sharing	• 30%		
		• DataBots	improvement in		
		automation	data quality		
			• \$200K annual		
		• Talent module	licensing cost		
		• Timesheet	savings		
	CCC Managament	functionality	• \$2M+ total	Custom web	
UNITY	GCC Management Solution	Quality	operational	platform, workflow	\$100K (CY25)
	Solution	management	savings	automation	
		• COMMAND	 Standardized 		
		integration	processes across		
			23 entities		
			• \$4.2M revenue		
		 PBM solutions 	(CY24)		
	Healthcare	 Healthcare data 	• \$3.1M projected	Healthcare	
eZeBenefits	Innovation	integration	(CY25)	standards, cloud	\$50K (CY25)
	Blueprint	Benefits	• Implementations	platforms	
		configuration	at CVS, Navitus,		
			BlueCross		
		Architecture as	• 35% faster time-		
		Code	to-market		
		 Specialized 	• 47% fewer	Al agents,	
Breeze.Al	AI-Driven SDLC	Agent Suite	defects	semantic models,	\$200K (CY25)
BIGGEG.AI	Transformation	 Automated 	• 44% less	orchestration	φ200R (0120)
		Validation	translation loss	oronostration	
		Enterprise	• 58% less		
		Semantic Model	technical debt		
	GenAl	 IRAS integration 	Reduced	Azure/AWS AI	
BizBrain	Architecture	• Business	hallucination in Al	services, vector	N/A
	Blueprint	Context Graph	responses	stores, knowledge	
	I -	2 - 2-1	• Enterprise	graphs	

AzureSmart	Cloud Strategy	 Enterprise data connectors Application Breeze Blueprint Data Architecture 	context preservation • Secure data handling • Accelerated cloud migration • Optimized Azure implementation	Azure, Terraform,	N/A
	Framework	integration • Declare automation	Consistent security governance	microservices	
KnowledgeMesh	Drug Discovery Process Accelerator	 GraphDB integration Advanced analytics Natural language querying 	 50% reduction in drug discovery time 40% cost savings on research 30% increase in repurposing accuracy 	Neo4j, Al models, cloud infrastructure	N/A
Accion Connect	Integrated platform that breaks down information silos, providing a unified view of people, projects, and knowledge across the organization	 Employee profiles and skills matrix Knowledge repository for sales collateral Cognitive search with natural language WhatsApp integration Content 	Reduced knowledge search time Improved resource allocation Enhanced crossteam collaboration Accelerated content creation and sharing	Content management, cognitive search, Al content generation, enterprise integrations	N/A

	generation		
	capabilities		
	• Enterprise		
	system integration		

Solution Accelerator Portfolio

Accion's accelerators provide ready-to-deploy solutions for specific business challenges:

Name	Description	Key Features	Client Value Metrics	Technology Stack	Target Industries
Gen Al in a Box	Secure On- Premise Al Solution	 KAPS framework integration Pluggable LLM models Enterprise security controls 	 On-premise Al deployment Data sovereignty compliance Reduced cloud dependency costs 	On-premise LLMs, security frameworks, Dell/Lenovo hardware	Healthcare, Financial Services, Government
Legacy Migration Accelerator	Legacy System Modernization	 Source code analysis Al-powered transformation Test automation 	 80% reduction in migration time 70% reduction in migration costs Zero cloud dependency on migrated code 	CodeMap, AI models, test automation tools	Financial Services, Manufacturing, Insurance
Autonomous Support	Al-driven Support Framework	 Self Heal BOT Assisted Heal BOT Knowledge integration 	90% resolution rate for documented issues 60% reduction in resolution times 35% increase in support team efficiency	LLMs, conversational AI, knowledge bases	IT Services, Healthcare, Retail
Support Bots	End- user/Customer Support Bots	ConversationalUIKnowledge	• 40-70% reduction in L1 support costs	Conversational AI, knowledge bases,	All industries

		integration • Multi-channel support	24/7 support capabilitiesImproved CSAT scores	channel integration	
Enterprise Agents	Agentic Enterprise Platform	 Multi-agent orchestration Enterprise system integration Autonomous workflows 	 Automation of complex cognitive tasks Reduced manual processing time Enhanced decision quality 	LLMs, function calling, orchestration frameworks	Financial Services, Healthcare, Manufacturing
Code Migration Assistant	Code Migration & Assistance	 Code transformation Developer productivity tools Technical debt reduction 	• 35-50% developer productivity increase • Consistent code quality • Reduced maintenance costs	LLMs, code analysis, version control integration	Software Development, IT Services
Data Transformation Toolkit	Data Transformation & Analysis	Data quality toolsAnalytics automationExtraction services	 40% reduction in data preparation time Improved data accuracy Faster insights generation 	Data processing, Al models, visualization	All data-intensive industries
Infoundry	Enterprise GenAl Assistant	KnowledgeAssistantAnalytics Agent	Natural language data accessSelf-service analytics	Azure OpenAI, Vector Search, Cosmos DB	Financial Services, Healthcare, Manufacturing

		• Enterprise	• Reduced		
		integration	reporting backlogs		
Nexial	Test Automation Framework	 Low-code test scripting Cross-platform testing Reporting dashboards 	 60% faster test creation Broader test coverage Reduced regression issues 15-30% 	Test automation, low-code platform, CI/CD integration	Software Development, QA Services
Cloud Map	Cloud Management & Optimization	 Resource tracking Cost optimization Governance enforcement 	reduction in cloud costs Improved resource utilization Enhanced security compliance	Multi-cloud monitoring, FinOps tools, governance frameworks	All cloud-using industries
MIDAS	Medical Image Diagnostics Assistance System	 DICOM & JPEG format support Advanced image preprocessing ROI extraction algorithms CNN & SVM classification 	 Reduced diagnostic time Enhanced detection accuracy Improved patient outcomes 	Machine learning, image processing, DICOM standards, CNN	Healthcare, Radiology, Diagnostic Imaging

Component Portfolio

Accion's components provide specialized functionality that enhances larger solutions:

Name	Description	Key Features	Client Value Metrics	Technology Integration	Use Cases
Data Extractors	RDBMS and Flat File Connectors	Automated extractionFormat normalizationQuality validation	60-80% reduction in manual data processing Improved data accuracy Standardized output formats	NLP, OCR, data transformation tools	Contract analysis, document processing, legacy data migration
Cognitive Search	Enterprise Search Engine	Fuzzy search capabilityContextual highlightingAutocomplete suggestions	 40% faster information retrieval Improved search relevance Enhanced user experience 	Elasticsearch, vector search, relevance tuning	Knowledge management, document repositories, customer portals
Semantic Data Layer	Unified Data Access APIs	 AtScale/Dremio integration Consistent data access Business-friendly views 	 Simplified data access Consistent metrics definitions Reduced report proliferation 	Data virtualization, API generators, security controls	Business intelligence, enterprise reporting, data democratization
DragonFly	Data Quality Assessment	Quality metrics dashboardAutomated rule	Real-time quality monitoringProactive issue identification	Data validation, rules engine, notification systems	Data warehousing, regulatory compliance, data governance

		checking	• Demonstrable		
		 Alert generation 	quality		
			improvements		
			 Accelerated 		
		• Rule	benefits setup	Rules engine,	Healthcare payers,
	Claims	configuration	• Reduced	healthcare	benefits
Benefits Triage	Requirements	 Validation logic 	configuration	standards,	administration,
	Configurator	Healthcare	errors	validation	PBM solutions
		standards	 Compliance with 	frameworks	FBM Solutions
			regulations		
			• Business user		
		• Self-service UI	self-service	Data	
	Healthcare Data	 Automated 	 Reduced IT 	transformation,	Healthcare, PBM,
AxTract	Mart Framework	scheduling	backlog	scheduling, security controls	life sciences
		Secure data	 Consistent 		tile sciences
		sharing	partner data		
			sharing		
			 Interoperability 		
		 Standards 	with healthcare	HL7, FHIR,	
	Healthcare Data	compliance	systems	integration	Healthcare
HL7 EDI Gateway	Exchange	• Data	• Reduced	engines, security	providers, payers,
	LACITATIEC	transformation	integration costs	frameworks	life sciences
		• Security controls	Regulatory	Hameworks	
			compliance		
		• Experience	• Improved user		
QUM/QUIDE		metrics	experience	UI testing	Digital product
	UI & Usability	Automated	 Evidence-based 	frameworks,	development, UX
QUIII QUIDE	Testing	validation	UI decisions	analytics, heuristic	optimization
		Comparative	 Consistent 	evaluation	οραιτιιΖαάστι
		analysis	quality metrics		

DevOps Playbook	DevOps Implementation Framework	Maturity assessmentsImplementation roadmapsBest practices	 Accelerated DevOps adoption Reduced implementation risks Measurable maturity improvements 	CI/CD, infrastructure as code, automation practices	Enterprise IT, software development, cloud migration
Change Data Cap	Change Data Capture Tools	Real-time monitoringData synchronizationEvent processing	 Near real-time data updates Reduced batch processing System decoupling 	CDC tools, streaming frameworks, data integration	Data warehousing, system integration, real- time analytics
Streaming Data	Real-time Data Processing	 High-throughput ingestion Stream processing Real-time analytics 	 Millisecond data processing Scalable event handling Reduced data latency 	Kafka, event processing, stream analytics	IoT, financial transactions, operational monitoring

Delivery Frameworks Portfolio

Accion's delivery frameworks provide structured methodologies for client engagement and project execution:

Name	Description	Key Features	Client Value Metrics	Framework Components	Target Scenarios
EDC Model	Extended Delivery Center Framework	 White-box engagement model Complete transparency & control Customized delivery methodology Talent creation & retention 	100% control over delivery Reduced outsourcing risks Enhanced knowledge retention Seamless global team collaboration	Client engagement models, governance frameworks, resource onboarding processes	Large-scale engagements, strategic partnerships, complex transformations
Integrated Teams Model	Client-led collaborative approach	 Individual contributors within client SCRUM teams Lean management team Client-controlled development process 	 Flexible resource scaling Expertise integration into existing teams Low management overhead 	RACI matrices, resource integration processes, performance evaluation frameworks	Team augmentation, specialized skill needs, flexible resourcing
Collaborative Teams Model	Balanced partnership approach	 Accion SCRUM teams working with client teams Full managerial structure 	 Balanced control and efficiency Established team structures Defined 	Delivery management methodologies, collaborative planning	Balanced control requirements, standard product development,

		Collaborative product development	communication channels	processes, shared responsibility matrices	mixed team structures
Lifecycle Ownership Model	Comprehensive product management	 Complete management of product development and support Full managerial team End-to-end responsibility 	 Reduced management burden Comprehensive accountability Turnkey solution delivery 	End-to-end delivery frameworks, complete lifecycle management, handover and transition protocols	Full outsourcing, complete project ownership, managed services
5P Induction Process	Comprehensive onboarding framework	 People, Platforms, Process, Products, Projects induction Structured knowledge transfer Clear role definitions 	 Accelerated team productivity Consistent onboarding quality Reduced knowledge gaps 	Induction guides, learning pathways, knowledge verification tools, mentorship structures	New team formation, project transitions, knowledge preservation
Innovation Development Lifecycle	End-to-end innovation management process	 Strategy & roadmap Solution architecture & design Agile release execution Solution support 	 Structured innovation approach Predictable delivery timelines Measurable innovation outcomes 	Workstream planning frameworks, EDC setup methodologies, estimation frameworks, release execution playbooks	Digital transformation, innovation initiatives, product modernization

Program Value Board (PVB)	Program governance framework	 PM best practices assessment Delivery governance evaluation Partnership value alignment 5P philosophy integration 	 Consistent program delivery Objective performance evaluation Early risk identification Delivery-driven growth 	Governance templates, maturity scoring models, quality metrics frameworks, action tracking systems	Large programs, enterprise transformations, strategic partnerships
Architecture Value Board (AVB)	Technical excellence framework	 Architecture maturity evaluation UX, DevOps, Data, QA maturity assessment Value opportunity identification Architect development 	 Technical excellence standardization Objective capability assessment Value-oriented architecture Technical debt management 	Maturity models, architecture review frameworks, technical ROI assessment tools	Complex architecture initiatives, architectural transformations, legacy modernization
Agile Framework and Governance	Delivery predictability model	 Success criteria definition KPI and metrics establishment Ceremony structuring Process standardization 	 Predictable delivery outcomes Measurable performance indicators Continuous improvement Team productivity optimization 	Agile maturity models, team productivity metrics, ceremony templates, improvement frameworks	Agile transformations, delivery standardization, team performance optimization

BizContinuity Framework	Business resilience methodology	 Disaster recovery planning Operational resilience Risk mitigation strategies Infrastructure redundancy 	 Minimized business disruption Enhanced operational reliability Regulatory compliance Risk management 	Business impact analysis templates, disaster recovery plans, risk assessment frameworks	Mission-critical systems, regulated industries, high- availability requirements
Information Security Framework	Comprehensive security methodology	 Endpoint security controls Peripheral security measures Policy implementation Compliance verification 	 Data protection assurance Regulatory compliance Reduced security incidents Enhanced client trust 	Security policy templates, control frameworks, compliance checklists, audit methodologies	Regulated industries, sensitive data handling, security-focused engagements

Innovation Prototype Portfolio

Accion's innovation prototypes demonstrate emerging capabilities and future directions:

Name	Description	Key Features	Potential Client Value	Technology Focus	Market Opportunity
HealthScribe	Voice-to-Medical- Record Platform	 Medical voice recognition SOAP note generation Coding assistance 	40-60% reduction in documentation time Improved documentation quality Enhanced provider experience	Speech recognition, medical NLP, secure cloud	\$5B+ healthcare documentation market
Custom Copilots	AI-enhanced Development	 Contextual code generation Documentation automation Quality validation 	 30-50% developer productivity boost Consistent code standards Reduced onboarding time 	LLMs, code generation, development workflows	Enterprise software development market
Strategic Guardrails	Al Governance Framework	Moderation controlsEthical AI enforcementBias mitigation	Responsible AI deploymentRegulatory complianceRisk mitigation	Al governance, security frameworks, monitoring	Growing AI governance and compliance market

AI-First Approach & Implementation

Solution Area	Value Proposition	Client Implementations	Business Impact
		Abbott: Customer	
		support with multimodal	
		capabilities	• 90% resolution rate for
		• WHO: HR and travel desk	queries with knowledge base
Autonomous	Al-driven support framework across	support, self-healing	answers
	voice, chat, email for customers and	Veracode: SecOps	• 60% reduction in resolution
Support	employees	automation	times
		Dell: Ticket resolution	• 35% increase in overall
		optimization	efficiency
		• Assura Protect: Agent	
		assistance	
		Fleet Guard: Dot Net	
		migration	
		• Emerson: Proprietary	• Up to 80% reduction in
		languages transformation	migration time
Legacy Migration	Automated migration to modern cloud-	• Cardinal Health: Patient	• 70% reduction in migration
Tools	native platforms	connect platform	costs
		• ParentPay: Delphi to .NET	Highly maintainable future-
		system	ready code
		Admins: Proprietary	
		codebase to Java & React	
		• WHO: Data analytics,	• 50% reduction in drug
Data		catalog, health security	discovery time
Transformation	Al-powered data transformation,	reports	• 40% cost savings on
& Analytics	cleansing, and analytics automation	• IGrafx: Advanced data	research efforts
& Allatytics		analytics	• Improved data quality and
		Navitus, CVS: Data	governance

		extraction • GenFare: Data quality (DragonFly) • Turtle: MDM transformation, data governance • UCB Pharma: KnowledgeMesh for drug	
		Cision: Illtimate Insights	
Agent as a Service	Enabling ISVs to integrate GenAI agents into products	 Cision: Ultimate Insights Machine (UIM) Affable BPM: Case management agent Benchmark IT: Contract document transformation Matthews International: Tombstone design generator 	 Faster customer onboarding Automated configurations Conversational intelligence Enhanced customer experience
Breeze.Al	AI-Driven SDLC Transformation	Emerson: Development lifecycle transformationRxall: GenAl Labs implementation	 35% faster time-to-market 47% fewer defects 44% less translation loss 58% less technical debt

Investment & ROI Metrics

Below are the current investment projections and expected returns for our key innovations:

Innovation	Current Investment (CY25)	Returns/Impact
KAPS	\$400K	~\$10M projected
BREEZE.AI	\$200K	\$500K projected
DataOps	\$100K	\$200K projected
UNITY	\$100K	NA (Internal efficiency)
eZeBenefits	\$50K	\$500K projected
EDC Framework	\$150K	\$2M+ (Operational efficiency + enhanced delivery)

Additional Business Impact Metrics:

- KAPS GenAI: 8 customers with \$1.2M signed deals, 28 prospects with \$6.3M active pipeline
- eZeBenefits: \$4.2M revenue realized in CY24, \$3.1M estimated in CY25
- Autonomous Support: 90% resolution rate for knowledge base queries, 60% reduction in resolution times
- Legacy Migration: Up to 80% reduction in migration time, 70% reduction in migration costs
- Data Analytics Solutions: 50% reduction in drug discovery time, 40% cost savings on research efforts
- SDLC Transformation: 35% faster time-to-market, 47% fewer defects, 44% less translation loss
- **EDC Framework**: 30% reduction in onboarding time, 40% improvement in delivery predictability, 50% enhancement in knowledge retention

Strategic Partnerships & Alliances

Partnership Category	Partners	Collaboration Areas
Infrastructure Partners	DellLenovoHPE (in progress)	 "Gen AI in a Box" offering Secure on-premise AI solutions Enterprise-grade hardware for AI deployment
Cloud & Platform Partners	 Microsoft AWS ServiceNow Salesforce	 AI delivery for Azure-based solutions AZURESMART implementations AWS infrastructure deployment Intelligent Service Management & Automation CRM & Service Cloud integration
Al Technology Partners	 Al21 Labs IBM Anthropic Hugging Face	 Language models and capabilities Silver Service Partner for AI Advanced AI capabilities integration Open-source model integration
Specialized Technology Partners	DevBoost, AppOrchidBoomi, Snowflake,DatabricksNeo4j	 Al productivity tracking Data integration and analytics Knowledge graph capabilities

Future Roadmap

Innovation Area	Current Initiative	Target Vision	Investm ent (CY25)	Projected Returns
GenAl-First Platform Evolution	Expanding KAPS capabilities for Agents, BOTs, Code and Data analytics	Establishing KAPS as Accion's core offering	\$400K	~\$10M
SDLC Transformation	Developing BREEZE.AI architecture-to-code generation framework	Code generation based on industry best practices	\$200K	\$500K
Data Platform Enhancements	Enhancing DataOps with Axtract and Airflow-based tools	Full integration with BREEZE.AI for end-to-end data operations	\$100K	\$200K
Enterprise Platform Consolidation	Integrating all Accion data with active business functions in UNITY	Comprehensive GCC management tool	\$100K	NA (Internal efficiency)
Healthcare Solutions Development	Enhancing eZeBenefits components	Becoming the de-facto standard for PBMS onboarding	\$50K	\$500K
Delivery Framework Standardization	Formalizing EDC Framework across engagements	Standardized, repeatable engagement models	\$150K	\$2M+ (Operational + delivery efficiency)

Service Line Breakup (Basis May-24)

Pillar	Problem Area	Revenue	%
Product Engineering			
Product Engineering	Cloud Native Product Dev	4,246,904	22.3%
Product Engineering	Product Re-engineering & Modernization	1,448,232	7.6%
Product Engineering	Product Strategy and Design	3,028,071	15.9%
Product Engineering	GenAI/ AI/ML	50,285	0.3%
Product Engineering	Automation, Security And Compliance	1,576,066	8.3%
Product Engineering Total		10,349,559	54.4%
Data Engineering & Analytics			
Data Engineering & Analytics	Business Analytics and Reporting	3,237,947	17.0%
Data Engineering & Analytics	Data Integration	584,776	3.1%
Data Engineering & Analytics	Data Strategy and Roadmapping	1,170,749	6.1%
Data Engineering & Analytics	Cognitive Process Automation	44,051	0.2%
Data Engineering & Analytics	Cognitive Process Automation	296,186	1.6%
Data Analytics and Insights Total		5,333,709	28.0%
Cloud Services and Platform Solutions	Cloud Management and Maintenance	588,374	3.1%
Cloud Services and Platform Solutions	Cloud Setup and Migration	794,293	4.2%
Cloud Services and Platform Solutions	Cloud Strategy and Planning	543,144	2.9%
Cloud Services and Platform Solutions Total		1,925,811	10.1%
Managed Services	Application Support and Maintenance	1,430,642	7.5%
Managed Services TOTAL		1,430,642	7.5%
Grand Total		19,039,722	100.0%