

# Forecasting In the Shadow of the Cloud

What are possible futures in the footprints of Loudoun County's data centers?

In the world we live in, the life of an industrial building is tied directly to its economic profitability. As the constituent parts of a data center age or reach storage capacity, requiring maintenance, upkeep, and replacement, data centers lose cost efficiency. Accelerating this economic obsolescence is increased data demands and so-called equipment upgrades to server speed and capacity, all of which generally demands more power, burning out the material components within servers and the equipment that keeps them cool enough to function. Within the industry, the economically productive lifespan of a data center is estimated to be somewhere between 10-15 years. The construction of data center buildings reflects that estimation, created to be easy to put up and perhaps just as easy to take down. As we consider the sunset of a data center, we must also consider what rises in its place. What comes next?

## Adaptive Reuse or Abandonment?



MALHA - São Cristóvão, Brazil  
Adaptive reuse project of a warehouse hanger into a collaborative space for fashion.

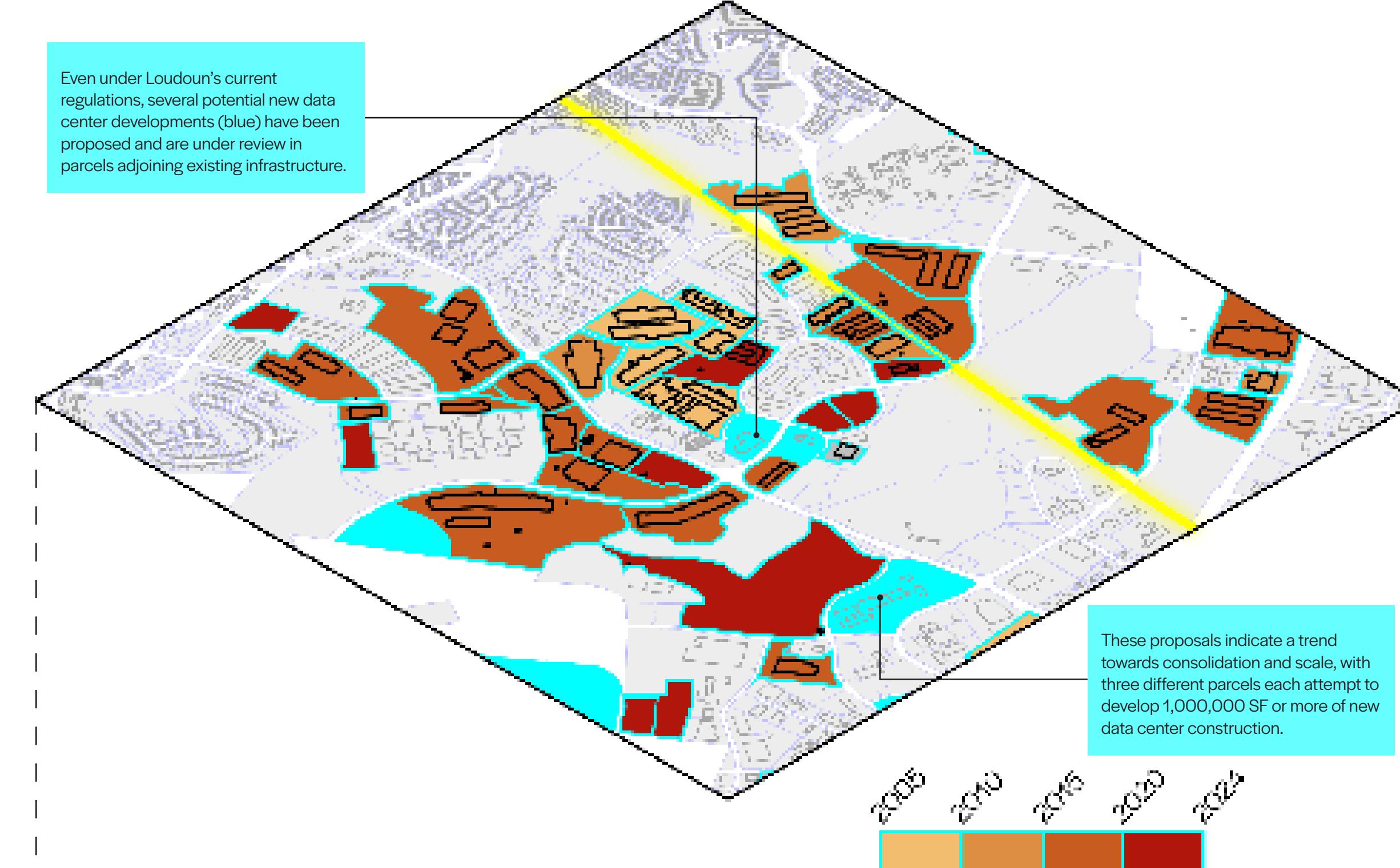


Hicks Lodge - Leicestershire, Great Britain  
Adaptive reuse project rehabilitating sites of heavy industry (abandoned mining and open quarry sites) as a national forest.



Fisher Body Plant 21-Detroit, MI  
A 3.7 million square-foot car plant that has been abandoned since 1993, up to the present day.

One option for the next-life of data center industrial sites is adaptive reuse: planned reconnection of isolated production sites to the communities and environments that surround it. Another option is abandonment, leaving structures to occupy the space without additional intervention. Abandoned structures might be reclaimed illicitly by people and environment, rather than in a planned fashion.

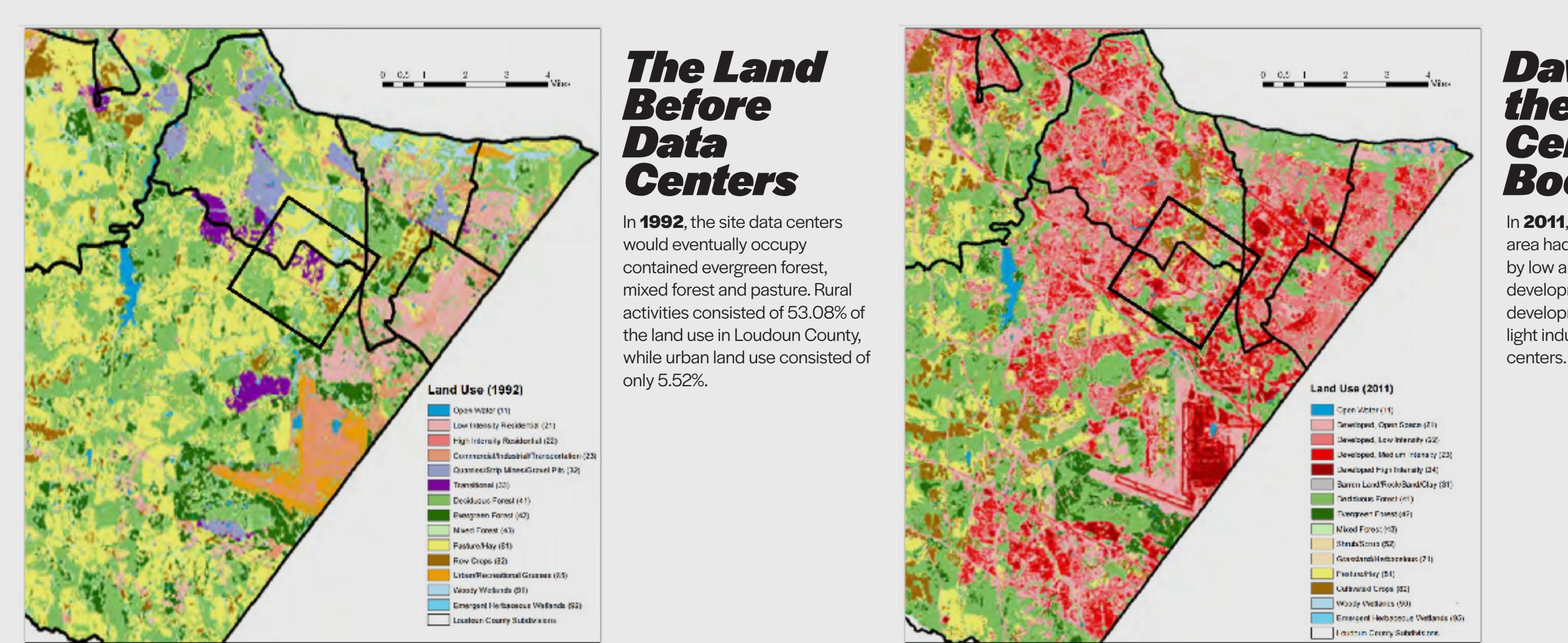


## Build Year

The growth of data center infrastructure in the Ashburn/Sterling corridor began in 2007 and continued exponentially through the 2020s, which saw Loudoun attempt to slow their development for the first time. The oldest data centers are over 15 years old and have typically changed ownership multiple times.

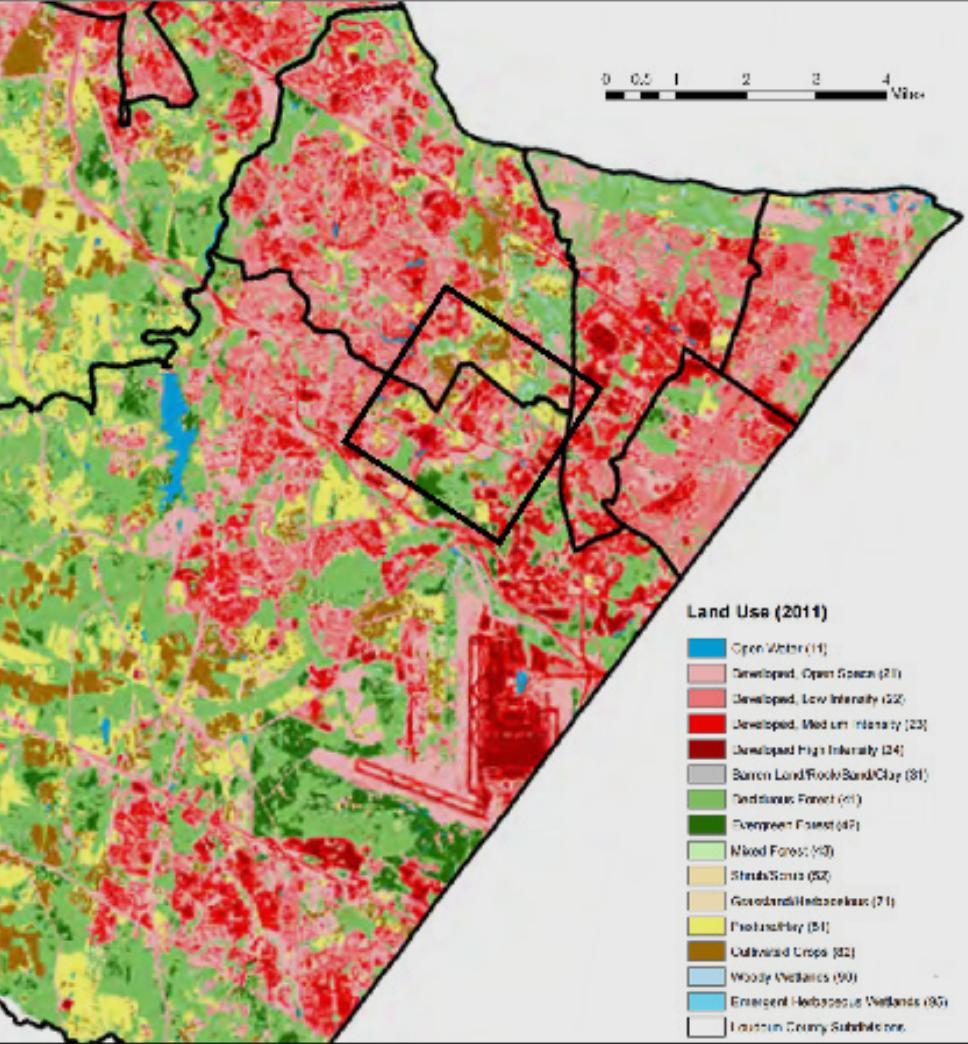


Development accounts for the loss of at least 1,000 acres of prime agricultural soil in Loudoun County during the past two decades.



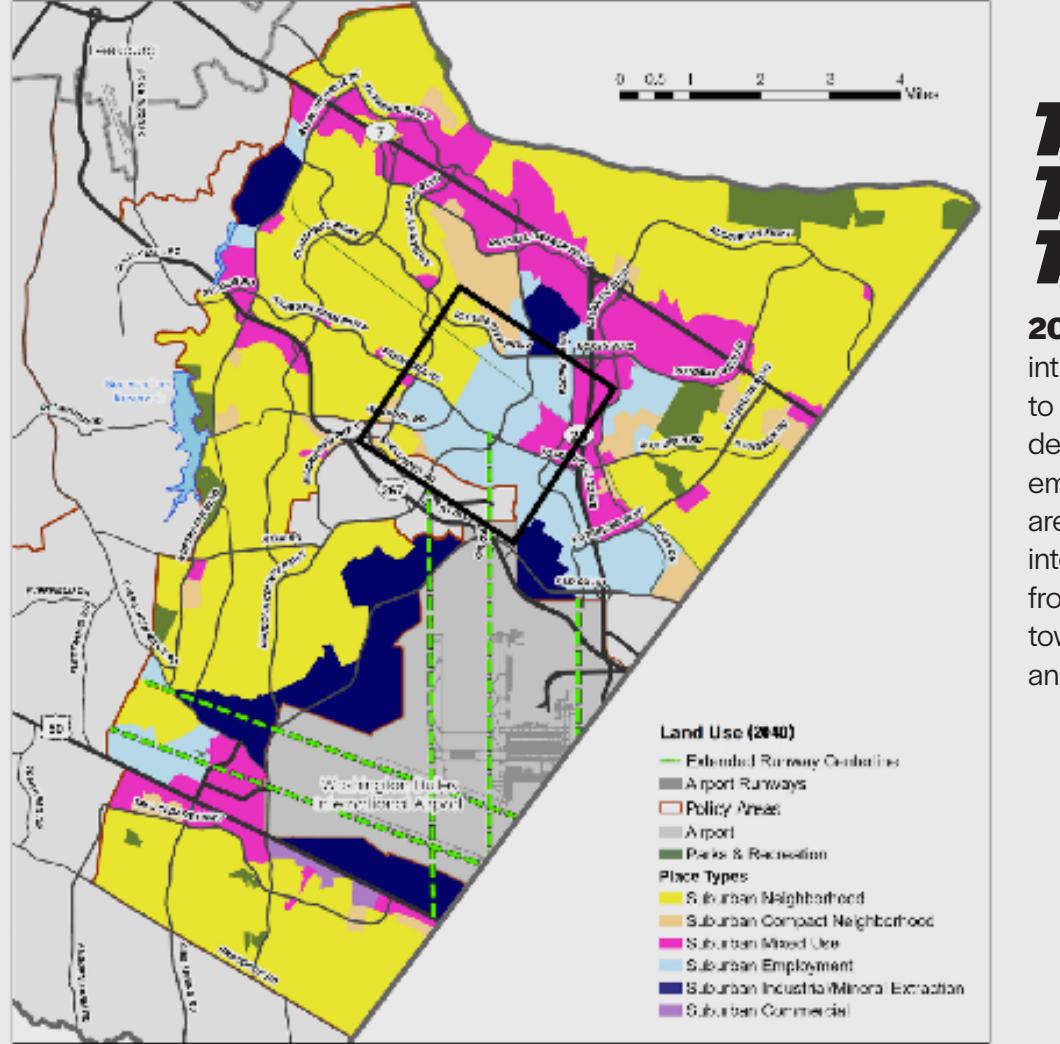
## The Land Before Data Centers

In 1992, the site data centers would eventually occupy contained evergreen forest, mostly located in rural areas. Total land use consisted of 53.00% of the land use in Loudoun County, while urban land use consisted of only 5.52%.



## Dawn of the Data Center Boom

In 2011, rural activities in this area had largely been replaced by low and medium intensity development. Most of this development took the form of light industry—facilities like data centers.



## The Plan Today for Tomorrow

2040 plans for the area introduce "place-type" to envision growth and development. New employment and neighborhoods are envisioned in our site of interest indicating a shift away from industrial sites, instead towards community character and environmental protection.

## Land Use Past, Future...

## ...and Present



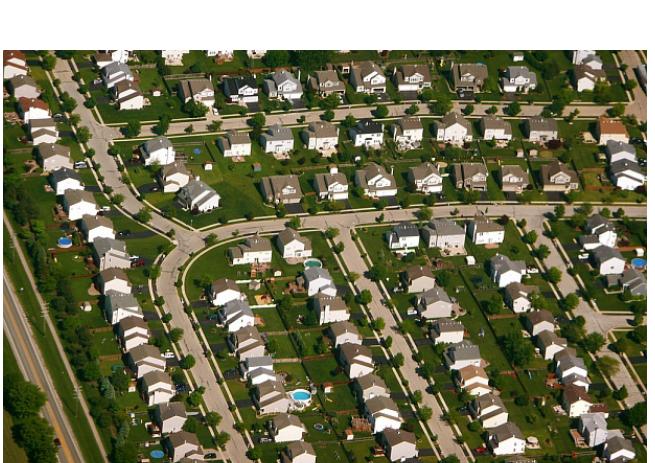
### Agricultural

The western portion of Loudoun County is still mostly agricultural land. According to the 2022 USDA Census of Agriculture, there are 53,000 acres of cropland (hay, soybeans, corn for grain), 30,000 acres of pastureland, and 17,000 acres of woodland.



### Residential

Brambleton Master-Planned Community Loudoun County is home to many suburban master-planned communities. As of February 2024, the median home sale price in Loudoun County is \$689K.



### Planned Development

Most of the planned development in the current Loudoun County Zoning map is residential. A small percentage of planned development parcels are marked for data centers, office parks, and commercial centers.



### Commercial

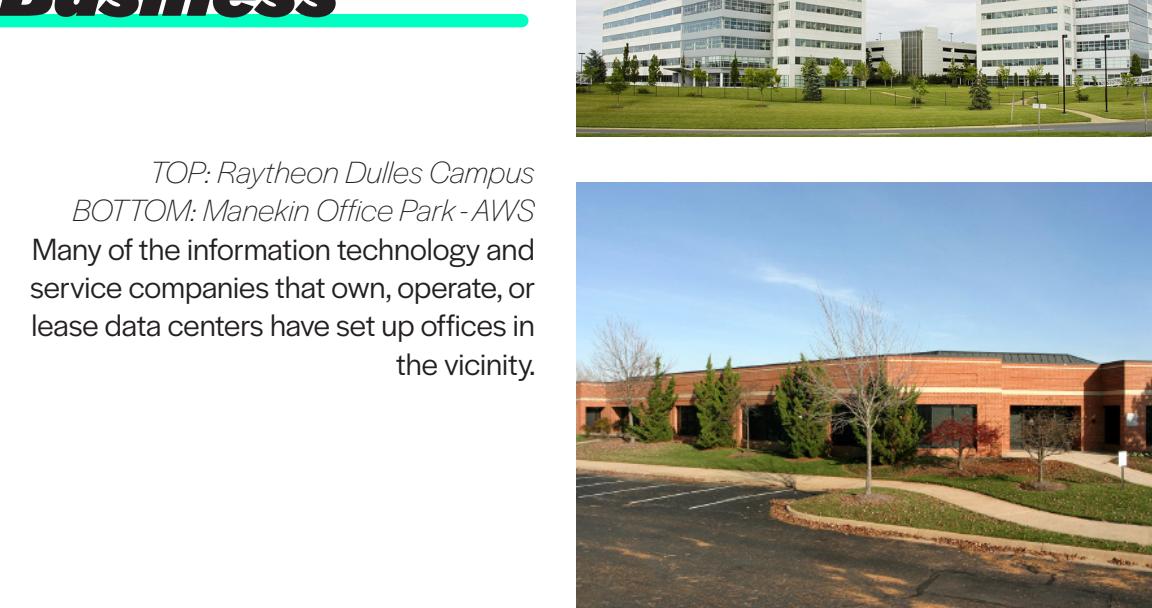
TOP: Ashburn Junction Plaza BOTTOM: One Loudoun Commercial shopping centers in Loudoun County often take on the suburban-style feel of the surrounding areas. Other developments like One Loudoun include some mixed-use apartment housing, in addition to massive parking lots and garages to serve suburban visitors.

## Industrial

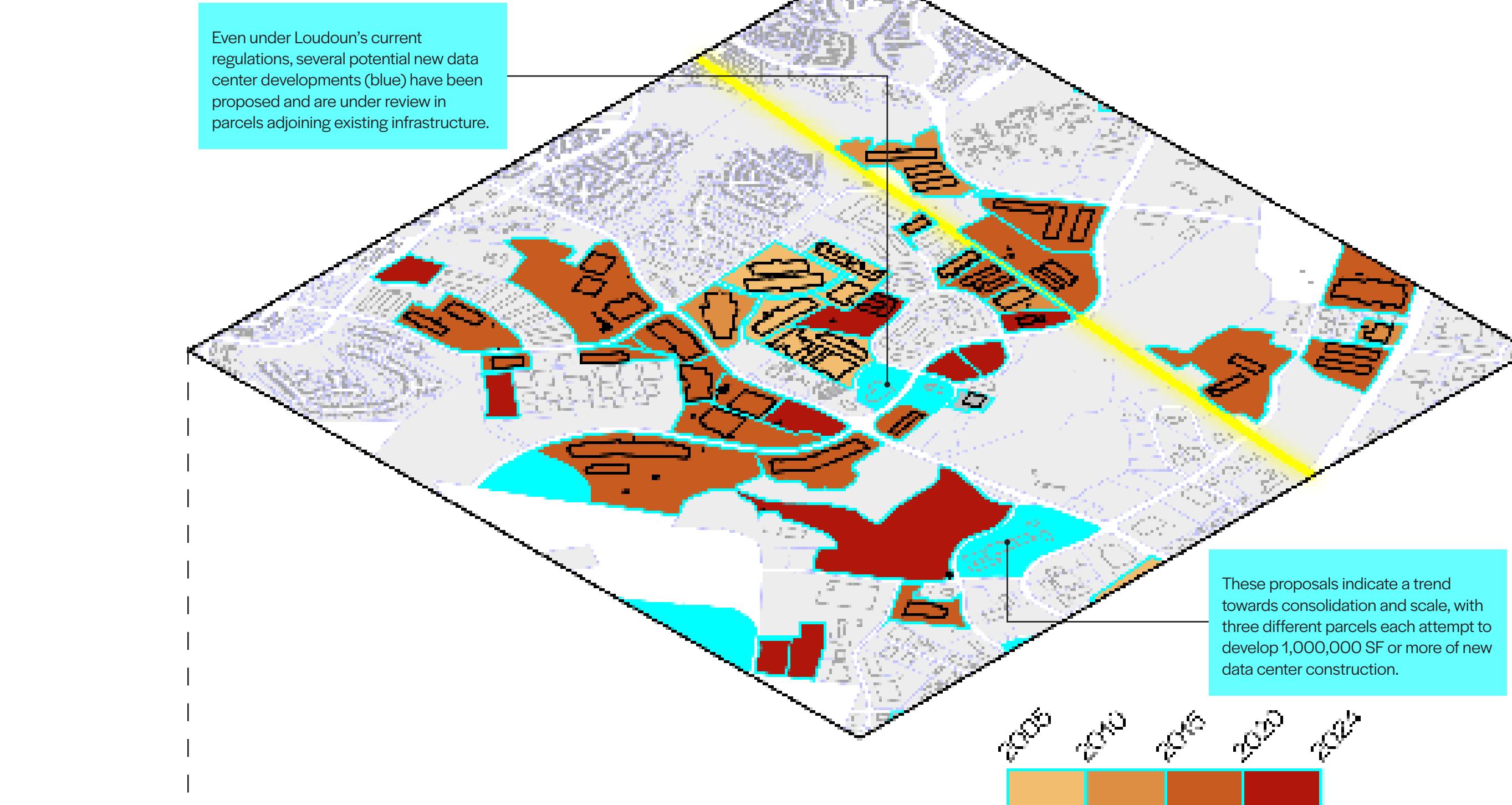


Luck Stone Quarries - Leesburg and Goodwin Quarry  
Dolomite (traprock) used in the construction of Northern Virginia roads and building foundations, is mined here.  
  
Data Center Alley - Ashburn, VA  
A major cluster of data centers in Loudoun County. The W&OD trail runs right through it.  
  
Dulles International Airport  
One of the major air transportation hubs in the DMV - Northern Virginia area. Located adjacent to the old Loudoun Quarries.

## Business

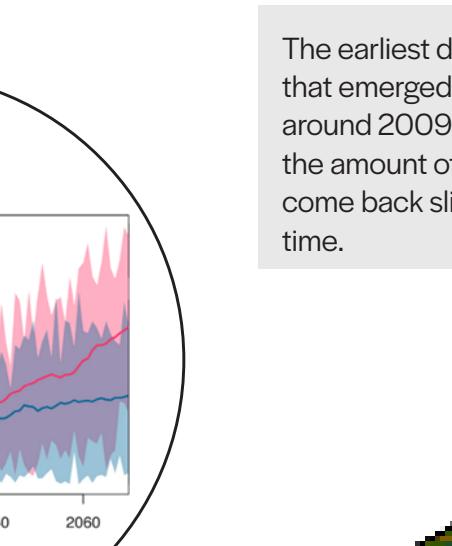


TOP: Raytheon Dulles Campus  
BOTTOM: Manassas Office Park AWS  
Many of the information technology and service companies that own, operate, or lease data centers have set up offices in the vicinity.

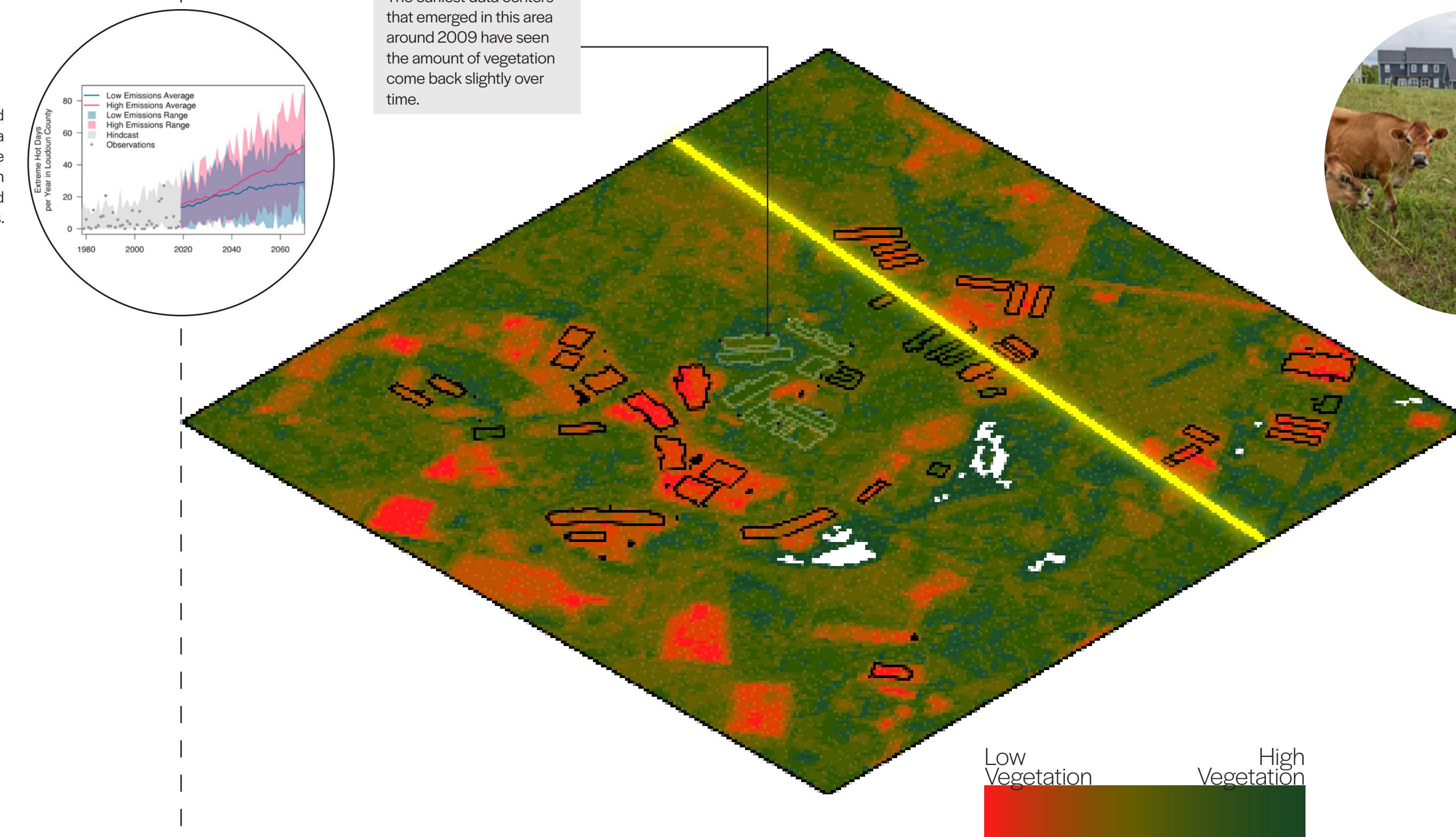


Even under Loudoun's current regulations, several potential new data center developments (blue) have been proposed and are under review in parcels adjoining existing infrastructure.

These proposals indicate a trend towards consolidation and scale, with three different parcels each attempt to develop 1,000,000 SF or more of new data center construction.



The earliest data centers that emerged in this area around 2009 have seen the amount of vegetation come back slightly over time.



Within the next 50 years (around 2070), Loudoun County can expect a yearly average of 30 to 52 days above 90°F, with a corresponding increase in cooling costs, reduced air quality, and heat-related illnesses.

Low Emissions Average  
Live Emissions Range  
Projected Emissions Range  
Historical Observations

1980 2000 2020 2040 2060 2080 2070

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