COSC 301: Operating Systems Lab 8: lost files

Due: 9 December 2011 Fall 2011

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1 Synopsis

The objective of this lab is to write the equivalent of scandisk (aka chkdsk) for a FAT-12 filesystem on a floppy disk. Scandisk is a filesystem checker for DOS filesystems. It can check that a filesystem is internally consistent, and correct any errors found. Scandisk for FAT file systems is analogous to the fsck program on (non-journal-based) UNIX file systems.

The FAT-12 filesystem may be rather old, but it is still used on floppy disk drives and a very similar filesystem is used on most USB sticks. Its main advantage is simplicity; attempting to write fsck for an FFS-based file system is actually quite hard. To avoid having to deal with a real device, we'll use a disk image of a floppy that contains an entire FAT-12 file system within a 1.44 MB file. Note that the file systems that we'll be working with are *real*: they could be written to a physical 3.5 inch floppy and would work in any (old) system with a floppy drive.

The goals for this lab are as follows:

- To learn more about how real file systems work, and how file system consistency checkers (and fixers) work.
- To learn how a FAT works, how free clusters are denoted, and how directories and files are represented.

Work in groups of 2–3 students, as in the past few labs. Only one submission needs to be made for the group. Make sure it is clear who the group members are that worked on the lab.

Important note: there are *three* kinds of filesystem inconsistencies to detect and resolve in this lab (and two of the inconsistencies are extremely similar). There are no explicit stages for this lab. Rather, points will be awarded depending on how many file system inconsistencies you are able to detect and fix.

2 Updates

None yet.

3 Detailed Description

3.1 An overview of the FAT-12 file system, as used on Floppies

A floppy disk consists of 1.44 MBytes of data, arranged as 512 byte sectors. A FAT-12 filesystem groups these sectors into clusters (blocks) and then maintains a File Allocation Table, with one entry per cluster. This allows a larger block size than 512 bytes. Note however, that on a floppy disk, the block size is normally 512 bytes (one sector per cluster).

3.1.1 FAT-12 on-disk structure

The filesystem consists of the following, in order starting at the first sector:

- The boot sector. This contains a lot of metadata about the file system, including useful information such as what the sector size is, what the cluster size is, now many FATs are on the disk, how many sectors are in each FAT, how much space is in the root directory, and how large the whole disk is.
- The File Allocation Table. This consists of one entry per cluster on the disk. Each entry is 12 bits long (3 bytes stores 2 entries), so we'll need to do some bit shifting to get the data into and out of an entry. The entries form a linked list for each file, indicating which clusters are in that file. A special value indicates the last cluster in a file. Another special value indicates a free cluster.
- A copy of the File Allocation Table. The purpose of this is to allow the disk to be recovered in the event that the primary FAT gets corrupted. However, it's rarely used in practice, and you should entirely ignore it for this project.
- The root directory. This consists of a sequence of 32-byte directory entries, one per file in the root directory. The space for this is pre-reserved, as indicted in the boot sector. Typically on a floppy, enough space for 224 entries is reserved. A special value in the first byte of the filename indicates when an entry is the last entry in the directory, or that this directory entry has been deleted and should be skipped over.
- The actual clusters. For reasons that only Bill Gates knows, the first cluster number is 2. These clusters can be free (as indicated in the FAT), or can contain parts of files and directories.

3.1.2 Reading and manipulating the FAT-12 filesystem

For the starter files for this project, you will have somewhat trimmed-down versions of C header files from the FreeBSD implementation of the FAT-12 filesystem. (Yes, real OS code.) We'll use these files in order to more easily read and follow the filesystem structures.

A description of these header files follows:

- bootsect.h: This gives the layout of the boot sector. One of the entries in the boot sector is the Bios Parameter Block (bpb). This differs between versions of FAT filesystems, but the one we'll work with dates from version 3.3 of DOS. (Side note: I actually remember being rather excited when MS-DOS 3.3 came out. Needless to say, the excitement has worn off by now.)
- bpb.h: This gives the layout of the bpb. All sorts of useful information is in here, allowing you to figure out the layout of the rest of the disk. There are also some very helpful macros for copying chunks of data in and out of FAT-12 structures. (Note: the FAT-12 structures are not "word-aligned", i.e., not aligned on 4-byte units. Copying data in and out of these structures can thus be a pain. There are a series of macros in bpb.h that can do the ugly work of getting or putting various sizes of integers into the on-disk structures, e.g., getushort, putushort, getulong, and putulong. Use them! See the example programs described below for instances of how they can be used.)

- fat.h: This gives some special values for FAT entries. Note that there is more than one code for end of file. Bitwise-AND these values with FAT12_MASK to get the correct values for a FAT-12 filesystem.
- direntry.h: This gives the layout of a directory entry, and the values for many of the attribute bits. If deName[0] contains SLOT_EMPTY, there are no more directory entries after this one in this directory. If deName[0] contains SLOT_DELETED, this directory entry has been deleted, and should be skipped over. (Note: the print_dirent function in the sample program dos_ls.c is a good example to show how to read a set of directory entries.)

3.1.3 Additional starter files

Writing scandisk from scratch is actually a non-trivial task primarily because of having to manipulate the on-disk structures. Writing all the code to do this would take more time than I want you to take, because you'd have to figure out the precise layout of a FAT-12 filesystem for yourself, and you'd never know if you got it right. To help you, I'm giving you the source code to three programs I have written:

- dos_ls.c: This will do a recursive listing of all files and directories in a FAT12 disk image file. For example ./dos_ls floppy.img would list all the files and directories in the disk image file called floppy.img.
- dos_cat.c: This can be used to cat (print) files from the disk image file. You can use this program to copy files out of the disk image onto the "regular" filesystem (e.g., using redirection). This code is intended to help you understand the details of interacting with the FAT-12 disk image files.
- dos_cp.c: This program can be used to copy files "into" the disk image or to copy files "out" from the disk image. This code is intended to give you an idea of how to modify FAT-12 on-disk structures (e.g., in the case of writing a file onto the image).
- dos.c, dos.h: These files contain some very useful functions for you to employ when writing your scandisk program:
 - uint8_t *mmap_file(char *filename, int *fd) (also unmmap_file())
 Memory-map a disk image, returning (effectively) a pointer to unsigned char. This pointer is something you can then pass along to additional functions for reading and manipulating different structures of the filesystem.
 - struct bpb33* check_bootsector(uint8_t *imgbuf)
 Read the bootsector and ensure that it looks right. Returns a pointer to the bios parameter block (bpb).
 - uint16_t get_fat_entry(uint16_t cluster, uint8_t *imgbuf, struct bpb33* bpb)
 Return the FAT entry, given a FAT cluster number, a pointer to a memory-mapped disk image, and the bios parameter block. You can test the return value to see whether the next cluster is a free cluster, another data block, or something else.
 - void set_fat_entry(uint16_t cluster, uint16_t value, uint8_t *imgbuf, struct bpb33* bpb)
 Set the FAT entry at clusternum to point to the given value. Useful for creating a link between an existing data block and the next data block in the cluster chain.
 - int is_end_of_file(uint16_t cluster)
 Test whether the given cluster number indicates that this is the last cluster in the chain.
 - int is_valid_cluster(uint16_t, struct bpb33 *);
 Test whether the given cluster is a valid data cluster number. (Generally, you can just use is_end_of_file().
 This function does a bit more checking than is_end_of_file(), which may or may not be overkill.)
 - uint8_t *root_dir_addr(uint8_t *imgbuf, struct bpb33* bpb)
 Get the address in the filesystem image where the root directory is located.
 - uint8_t *cluster_to_addr(uint16_t cluster, uint8_t *imgbuf, struct bpb33* bpb)
 Get the address in the filesystem image where the given data cluster is actually located (i.e., get a pointer to the data block indicated by the given cluster number).

- scandisk.c: The skeleton file for your scandisk program.
- **SConstruct**: The scons configuration file to build the dos_ls, dos_cat, and the scandisk program. Just type "scons" to compile everything, and "scons -c" to clean up (remove) object files and executables.

You can (and should) re-use parts of these files as you wish to help you write your scandisk utility.

The starter files also contain three disk images for you to use as you develop and test your scandisk program.

- goodimage.img: A consistent file system for testing.
- badimage1.img: A file system with one consistency problem. You should find that for one file, the file size in the metadata is smaller than the cluster chain length for the file would suggest.
- badimage2.img: Another inconsistent disk image, with a similar problem to the first: there is one file that has a file size in the metadata that is larger than the cluster chain for the file would suggest.
- badimage3.img: Yet another inconsistent disk image, with one problem: you should find a cluster that is not marked as free, but does not have any cluster chain referring to it (it's an "orphan block").
- badimage4.img: An image with a few problems: there are two files with inconsistent metadata file size/cluster length, a few orphan blocks, and a block in the middle of a FAT chain marked as BAD.

3.2 Tasks to Accomplish

There are three basic problems that you will have to detect and fix to complete this project; as noted above two of the problems are extremely similar. There are no explicit "stages", but you will receive increasing credit for being able to detect and fix each problem. You can choose which problem to attack first, and go from there. Note that your scandisk program should not only work to fix the problems in these images, but should generally work for other images with similar inconsistency problems.

Lab correctness credit will be awarded as follows:

- For the first problem detected and fixed, you will receive a maximum of 70% correctness credit.
- For the next problem detected and fixed, you will receive an additional 15% correctness credit.
- For the third problem detected and fixed, you will receive an additional 15% correctness credit.

Your goal in all of this is to try to salvage as much user data as is reasonably possible and return the disk to a consistent state. In particular, wiping the image clean leaves the disk in a consistent state, but is not a valid solution.

3.2.1 FAT-12 filesystem inconsistencies

A FAT-12 filesystem is quite simple, so there are only a limited number of ways it can become internally inconsistent. There are two specific situations that we'll focus on for this lab that can give rise to two variants of the same problem, and a different problem. Both of these situations can lead to slightly different kinds of inconsistencies that can be observed on the file system. You will have to consider exactly what the metadata and FAT entries might look like in these various situations. Your scandisk program should detect and recover from the inconsistencies that result. The scenarios are as follows:

1. An existing file increases (or decreases) in size by at least one block. The directory entry and metadata (e.g., the file size in the direntry, etc.) are modified, but the OS crashes and the FAT is not updated. Thus, the size of the file in the metadata residing in a directory is inconsistent with the length of the file in clusters that can be detected in the FAT.

For this kind of situation, your code should:

- Print out a list of files whose length in the directory entry is inconsistent with their length in data blocks (clusters).
- Free any clusters that are beyond the end of a file, but to which the FAT chain still points.

- Adjust the size entry for a file if there is a free or bad cluster in the FAT chain.
- 2. A file is being deleted. The directory entry for the file is removed, then the OS crashes. FAT entries are not updated, so there are data blocks that are "orphaned".

For this kind of situation, your code should:

- Print out a list of clusters that are not referenced from any file, but not marked as free (i.e., identify any orphaned clusters).
- Create a directory entry in the root directory for any unreferenced file data. As above, these should be named "found1.dat", "found2.dat", etc.

4 Examples and Hints

- Read and understand the dos_ls.c code, as well as the code that it uses, dos.c (and dos.h). Same goes for dos_cat.c and dos_cp.c. These programs do a superset of the manipulation of file system structures that your scandisk program will eventually have to do. Thus, a really good starting point is to understand these programs.
- Remember: cluster size may not be the same as sector size. The size of a cluster is the sector size multiplied by the number of sectors per cluster. These items can be obtained from the bios parameter block (bpb).
- One thing to perhaps start with is to create a structure that counts references to all the clusters. From that, you can discover which clusters are in use, which are free, and which ones fall "in between"...
- Work on detecting problems first, then on recovering from them. (That is, get your scandisk working to the
 point of being able to identify and print out information about problems before trying to do anything about
 them.) Develop a good understanding of the problems and how to detect them and get your code working well
 for that before starting to modify the images.
- You can either play it safe and make copies of disk images prior to modifying (fixing) them, or live on the
 edge and be prepared to download the images multiple times from Moodle. It might be less frustrating to make
 copies.

5 Submission

Make a tar archive of all your source code (including the SConstrct file, which must be present) and submit that archive to Moodle. To create a tar archive, you can use something similar to the following command:

\$ tar czvf lab08.tar.gz *.c *.h SConstruct