📝 Collected Data

name: first_name: Abhinav, last_name: Maurya

dob: date_of_birth: 1999-11-30

contact: phone: 8299142953, email: abhinav@gmail.com

income: monthly_income: 75000, income_source: salaried

employment: employer: TCS, designation: MLE, tenure_years: 4

address: full_address: RG, Sector 120, Noida, 201307, city: Noida, pincode: 201307

loan_amount: amount: 500000

loan_tenure: tenure_months: 24

purpose: loan_purpose: Personal expenses

references: ref_name: Harry, ref_phone: 8889997772, ref_relation: friend

consent: agreed: yes

review:

review_confirmed: looks good

Deploy ⋮

🏦 Loan Application Agent

A conversational AI assistant guiding you through your loan application.

🏦 Hi there! I'm happy to help you get started with your loan application today. To begin, could you please tell me your full name?

👤 Abhinav Maurya

🏦 Hey Abhinav, thanks for getting started! Could you also share your date of birth with me?

👤 30 nov 99

🏦 Great, Abhinav! Thanks for sharing your birthdate. To keep everything on track, could you also let me know your best phone number and email address?

👤 Contact is 8299142953 abhinav@gmail.com

🏦 Hey Abhinav, thanks for sharing that! To get a better picture, could you tell me a bit about your monthly income and where it comes from?

👤 It's around 75k being salaried

🏦 Thanks, Abhinav! So, to keep things moving, could you please send over your bank statement, payslip, CIBIL report, PAN card, and Aadhaar card?

👤 sent

🏦 Got it, Abhinav! So, you're currently employed and earning a good income. Could you tell me a bit about your current job, like where you work and what your role is there? And how long have you been with them?

👤 TCS, MLE, 4yrs

🏦 🔍 **Bank Statement — Verification**

• **Bank Name:** `HDFC Bank` • **Ifsc:** `HDFC0001234` • **Account Number:** `50100012345678` • **Account Holder Name:** `Abhinav Maurya`

Reply **confirm** to accept, or provide corrections.

👤 ok

🏦 🔍 **Payslip — Verification**

• **Monthly Salary**: `75000`

Reply **confirm** to accept, or provide corrections.

ok

Got it, Abhinav! Thanks for sharing all that. So, where are you currently living?

RG, Sector 120, Noida, 201307

🔍 **Cibil — Verification**

• **Cibil Score**: `742`

Reply **confirm** to accept, or provide corrections.

ok

🔍 **Pan — Verification**

• **Pan Number**: `ABCDE1234F`

Reply **confirm** to accept, or provide corrections.

ok

Thanks, Abhinav! So, what's the amount you're looking to borrow?

5L

Got it, Abhinav! So, for that 5 lakh loan, how long were you thinking of taking to pay it back?

2yrs

🔍 **Aadhaar — Verification**

• **Aadhaar Number**: `1234 5678 9012`

Reply **confirm** to accept, or provide corrections.

ok

Thanks, Abhinav! So, what will this loan be used for?

Personal expenses

Thanks, Abhinav! Just a couple more things to wrap up. Could you share a personal reference for us, like their name, phone number, and how you know them?

You can refer Harry my friend. contact is 8889997772

Great, Abhinav! We're almost there. Before we finalize everything, can you confirm that you agree to the Terms &

Conditions?

👤 Yes

🏠 Great, Abhinav! We're almost there. Before we finalize everything, could you just take a quick look over all the details we've discussed to make sure they look right to you?

👤 Sure

🏠 📄 **Application Review**

Hello! I'm happy to help you review the information you've provided for your loan application. Here's a summary of the data collected:

Applicant Information

- **Name:** Abhinav Maurya
- **Date of Birth:** November 30, 1999

Contact Information

- **Phone:** 8299142953
- **Email:** abhinav@gmail.com

Financial Information

- **Monthly Income:** ₹75,000
- **Income Source:** Salaried

Employment Details

- **Employer:** TCS
- **Designation:** MLE
- **Employment Tenure:** 4 years

Address

- **Full Address:** RG, Sector 120, Noida, 201307
- **City:** Noida
- **Pincode:** 201307

Loan Details

- **Loan Amount Requested:** ₹500,000
- **Loan Tenure:** 24 months
- **Loan Purpose:** Personal expenses

References

- **Reference Name:** Harry
- **Reference Phone:** 8889997772
- **Reference Relationship:** Friend

Consent

- **Agreement:** Yes

This summary provides a clear overview of your application details. Please let me know if you have any questions or need further assistance!

Please confirm everything looks correct, or let me know what to change.

👤 looks good

🏠 ✅ Your loan application has been submitted!

🎉 Your loan application is complete!