

This Insurance Agreement (the "Agreement") is entered into on this _____ day of _____, **20**, ("Effective Date") by and between:

Client:

Name: Jacob Cordeiro
Address: 2443 Sierra Nevada Road
City/State/ZIP: Mammoth Lakes, CA, 93546
Phone: 123-456-7890
Email: jacobc@hisemail.com

Insurance Agent:

Name: Adam Cordeiro
Agency: New York Life
Address: 51 Madison Ave
City/State/ZIP: New York, NY, 10010
Phone: 123-456-7890
Email: adamc@myemail.com

Recitals

WHEREAS, the Client seeks insurance coverage as specified in Exhibit A attached hereto (the "Insurance Policy"), and the Agent is duly licensed and authorized to provide insurance services; and

WHEREAS, the Agent has explained the terms, conditions, and benefits of the Insurance Policy to the Client, and the Client acknowledges understanding thereof;

Agreement Terms

1. **Insurance Services:** The Agent agrees to assist the Client in obtaining the specified Insurance Policy, including selecting appropriate coverage, facilitating the application process, and providing ongoing policy servicing.
2. **Compensation:** The Agent shall receive commissions from the insurance provider as compensation for their services, as outlined in Exhibit B.
3. **Client Obligations:** The Client shall provide accurate information during the application process and promptly inform the Agent of any changes that may affect the Insurance Policy.

4. **Term and Termination:** This Agreement shall commence on the Effective Date and continue until either party provides written notice of termination. Termination shall not affect the Client's existing Insurance Policy.
5. **Confidentiality:** Both parties agree to maintain the confidentiality of all client information and not disclose it to unauthorized parties.
6. **Governing Law:** This Agreement shall be governed by and construed in accordance with the laws of the [State/Country].

Entire Agreement

This Agreement constitutes the entire understanding between the parties and supersedes all prior agreements, whether oral or written, pertaining to the subject matter herein.

IN WITNESS WHEREOF, the Client and Agent have executed this Agreement as of the Effective Date.

[Client's Signature] [Agent's Signature]

[Client's Name - Printed] [Agent's Name - Printed]

Exhibits:

- A - Insurance Policy Details
- B - Commission Structure

[End of Agreement]