

Mortgage Budget Planner

1. YOUR PERSONAL DETAILS	
Title First Name(s)	
Surname	
Title First Name(s)	
Surname	
Please complete this budget planner with your anticipated monthly expenditure once you mortgage completes.	
2. BUDGET PLANNER FOR NEW PROPERTY	
Basic essential expenditure:	
Household (food and drink)	£
	<u>c</u>
Housekeeping (gas, electricity, other heating)	£
Water and sewage	<u>t. </u>
Building and contents insurance	£
Ground rent - leasehold property	£
Service charge - leasehold property	£
Medical expenses/insurance	£ £
Essential travel costs	£
Car insurance	£
Telephone - land line	£
Telephone - mobile	£
Broadband	£
Laundry/dry cleaning	£
Council tax	£
Other	£
Total	£
Basic quality of living costs:	c
Eating out, restaurants and hotels	<u> </u>
Alcohol and cigarettes	<u>z</u>
Recreation (eg TV subscriptions, gym membership, non-essential travel, socialising)	<u>t</u>
Clothing and footwear	£
Household goods and repairs	£ £
Childcare and education	
Personal goods (eg toiletries)	£
Total	£