

Select Task Template

Description

- ☐ Correspondent TM - Initial Flow Compliance Review Request for QC
- ☐ Correspondent TM - Initial Flow Test Closing Docs Review Request for Funding
- ☐ Correspondent - TM - Rework to Underwriting
- ☐ Correspondent - TM - Flow Pricing Has Been Locked
- ☐ Correspondent UW Conditions Review Complete/ Updated Approval
- ☐ Correspondent QC review follow up
- ☐ Correspondent Funding -Initial Test Closing Doc Review / Revised Approval Available
- ☐ Correspondent Funder - Compliance Conditions Received
- ☐ Correspondent - Funding - Lock Request Required "Flow"
- ☐ Correspondent QC Compliance review complete/ Revised Approval Available
- ☐ Correspondent QC Compliance review complete/ Revised Approval Available
- ☐ LO- File Ready For Processing
- ☐ LO- Retail File Needs to be Cancelled/Withdrawn
- ☐ LO - Retail Incomplete File Requires Title/Escrow Fees
- ☐ QC - Third Party Review Follow Up
- ☐ Correspondent -UW - Missing Compliance Docs Condition Required
- ☐ TM - Rework Request
- ☐ TM - Valuation Condition Review
- ☐ UW - PTD Conditions Cleared to Close
- ☐ VS - Reconciled Appraisal Value Cut - Rework
- ☐ TM - Changed Circumstance Introduced Fee - Review Required
- ☐ TM - Vetting Update Request
- ☒ TM - Funding Condition Review Task

OK Cancel

General Announcement 08-005

August 15, 2018

My Active Tasks All Active Tasks My Active And Completed Tasks All Active And Completed Tasks								
Description	Assigned To	Assigned Role	Status	Due	Completed	Completed By	Created	Visible To
TM - Funding Condition Review Task		Underwriter	Due Today	08/15/2018 11:59 PM	<input type="checkbox"/>		08/15/2018	Transaction Manager, Underwriter, Funder, Funding Manager, TM Supervisor

Sample, Sample; Task Completed: TM - Funding Condition Review Task - Message (Plain Text)

File Message Insert Options Format Text Review Help PDF Architect 5 Creator Tell me what you want to do

Paste Cut Copy Format Painter Clipboard Basic Text Address Book Check Names Attach File Attach Item Signature Assign Policy Follow Up High Importance Low Importance View Templates My Templates

From Tomv@citadelservicing.com

To... Lauren Hoppin <LaurenH@CitadelServicing.com>

CC...

Bcc...

Subject Sample, Sample; Task Completed: TM - Funding Condition Review Task

File name: Test File Number

[Enter Applicable notes for TM here]