

15000 SERIES - PRIOR TO CD/DOC PREP

(Effective 02/13/20)

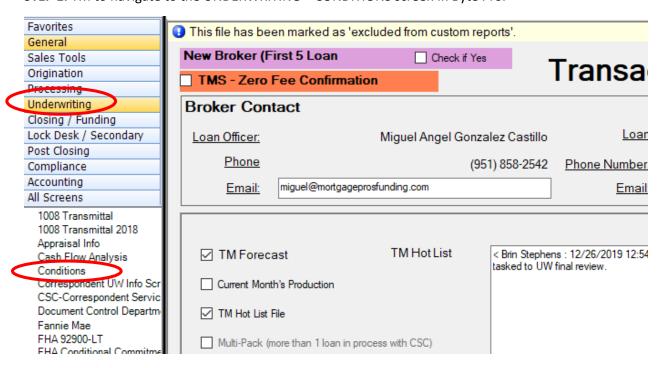
Effective for submissions received on or after 02/13/20, the conditions listed below will AUTO POPULATE to NEW approvals. The Transaction Manager (TM) will be responsible for clearing these items. The TM does not have the authority at any time to modify/clear/delete any other conditions not specifically assigned to the TM role outside of the 15000 series conditions in Byte Pro.

NEW SECTION ON APPROVAL

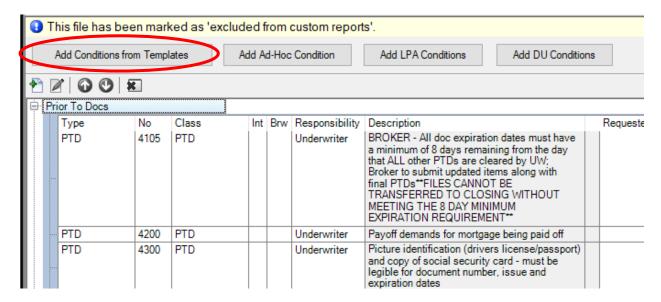
No.	Cleared Date	Condition	PRIOR TO CD/DOC PREP
1500	00	CSC Approval reflects Reconciled Value TRID Compliance has been satisfied (if applicable) Evidence of Insurance/Flood Insurance provided No open "Subject to Re-qual" conditions Credit has not expired Vesting Cond #4502 has been provided	
1500	1	Broker completed CSC Loan Document Request Form *terms must match current app	roval
1500	12	Signed Settlement Agent Fee Confirmation Form with Est CD/Settlement Statement rel *Combined Buyer/Seller statement required for Purchases; terms must match approva	_
1500	13	Broker to provide credit report invoice 2. Broker to provide appraisal invoice(s)	
1500	14	Borrower has acknowledged last set of Re-Disclosures (TRID loans)	

ADDING 15000 SERIES CONDITIONS TO LOANS IN PROCESS PRIOR TO 02/13/20

STEP 1. TM to navigate to the UNDERWRITING – CONDITIONS screen in Byte Pro.

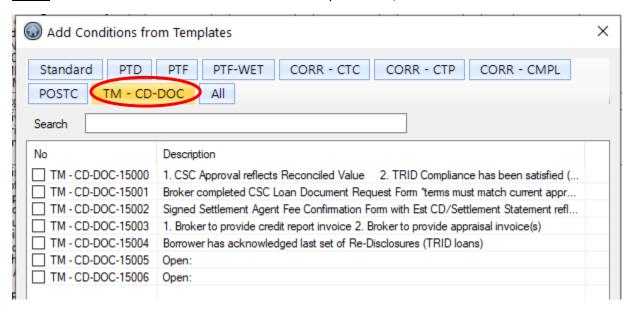


STEP 2. Select the "ADD CONDITIONS FROM TEMPLATE" button

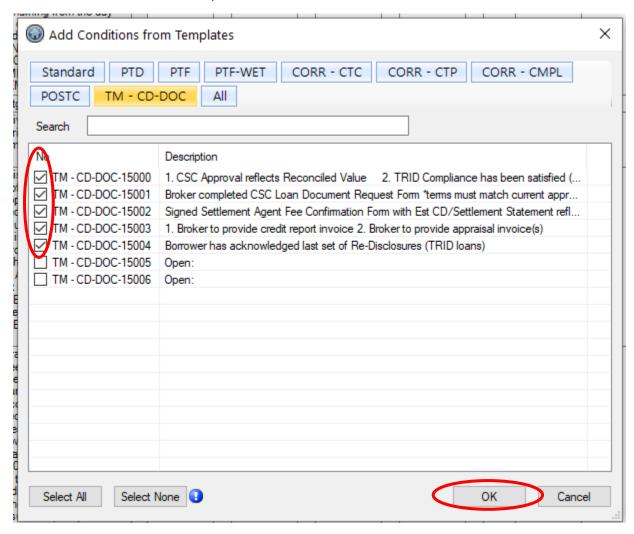


STEP 3. Select the "TM – CD-DOC" tab to view the 15000 series conditions. TM will need to select the conditions that need to be added to the approval.

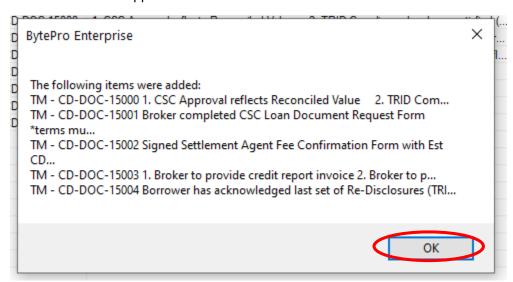
NOTE: 15005 and 15006 are OPEN for the TM to list specific "CD/DOC PREP" items needed.



STEP 4. Place check mark to the specific 15000 series condition to add then select OK.



STEP 5. Byte Pro will display the conditions being added to the approval. Select OK to continue. Generate a revised approval as needed.



CLEARING A 15000 SERIES CONDITION

STEP 1. From the Underwriting "Conditions" screen, select the specific 15000 series condition that you want to "Clear" and sign off. Select the "BOX" in the "Cleared" column to access the drop down.

Manager Form with Est CUID-settlement Statement reflecting fees to be disclosed on CD Mark as not	ype	No	Class	Int	Brw	Responsibility	Description	Requested	Received	Submitted	П	Cleared		Ex	Expiration	Recorded
Manager Request Form *terms must match current approval	M - CD-DOC	15000	TM - CD-DOC				2. TRID Compliance has been satisfied (if applicable) 3. Evidence of Insurance/Flood Insurance provided 4. No open "Subject to Re-qual" conditions 5. Credit has not expired 6. Vesting Cond #4502 has been provided									
Manager Form with Est CD/Settlement Statement reflecting fees to be disclosed on CD "Combined Buyer/Seller statement required for Purchases: terms must match approval 1. Broker to provide appraisal invoice(s) TM - CD-DOC 15004 TM - CD-DOC Transaction Broker to provide appraisal invoice(s) TM - CD-DOC 15004 TM - CD-DOC Transaction Broker to provide appraisal invoice(s) Transaction Manager Broker completed CSC Loan Document Manager Request Form *terms must match current approval Transaction Signed Settlement Agent Fee Confirmation Form with Est CD/Settlement Statement reflecting fees to be disclosed on CD Mark as Cle	M - CD-DOC	15001	TM - CD-DOC				Request Form *terms must match current							K		
Transaction Manager Request Form *terms must match current approval Transaction Manager Request Form *terms must match current approval Transaction Manager Request Form *terms must match current approval Transaction Manager Request Form *terms must match current approval Transaction Manager Request Form *terms must match current approval Transaction Manager Request Form *terms must match current approval Transaction Manager Request Form *terms must match current approval Transaction Manager Request Form *terms must match current approval Transaction Manager Request Form *terms must match current approval Transaction Manager Request Form *terms must match current approval Mark as Cle Mark as not	M - CD-DOC	15002	TM - CD-DOC				Form with Est CD/Settlement Statement reflecting fees to be disclosed on CD *Combined Buyer/Seller statement required									
Transaction Manager Disclosures (TRID loans) Transaction Manager Request Form *terms must match current approval Transaction Manager Signed Settlement Agent Fee Confirmation Form with Est CD/Settlement Statement reflecting fees to be disclosed on CD Mark as Cle	M - CD-DOC	15003	TM - CD-DOC													
Manager Request Form *terms must match current approval Transaction Manager Signed Settlement Agent Fee Confirmation Manager Form with Est CD/Settlement Statement reflecting fees to be disclosed on CD Mark as Cle	M - CD-DOC	15004	TM - CD-DOC													
Manager Form with Est CD/Settlement Statement reflecting fees to be disclosed on CD Mark as not		F	Request Form													
*Combined Buyer/Seller statement required for Purchases; terms must match approval Edit Task		F	orm with Est eflecting fees Combined Bu	CD/ to b yer/	Sett e di Selle	lement State sclosed on C er statement	ment CD required						Mark as Cleared Mark as not Cleared Edit Task			

STEP 2. Review the "Conditions" screen to confirm you have cleared the correct condition. Generate a revised approval as needed.

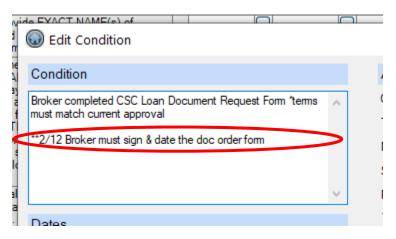
Туре	No	Class	Int	Brw	Responsibility	Description	Re	equested	Re	eceived	Submitted		Cleared	E	Ex	Expiration	Recorded
TM - CD-DOC	15000	TM - CD-DOC			Transaction Manager	CSC Approval reflects Reconciled Value TRID Compliance has been satisfied (if applicable) S. Evidence of Insurance/Flood Insurance provided No open "Subject to Re-qual" conditions Credit has not expired Vesting Cond #4502 has been provided											
TM - CD-DOC	15001	TM - CD-DOC			Transaction Manager	Broker completed CSC Loan Document Request Form *terms must match current approval						9	02/12/2020 TrudyB				
TM - CD-DOC	15002	TM - CD-DOC			Transaction Manager	Signed Settlement Agent Fee Confirmation Form with Est CD/Settlement Statement reflecting fees to be disclosed on CD "Combined Buyer/Seller statement required for Purchases; terms must match approval											
TM - CD-DOC	15003	TM - CD-DOC			Transaction Manager	Broker to provide credit report invoice 2. Broker to provide appraisal invoice(s)											
TM - CD-DOC	15004	TM - CD-DOC			Transaction Manager	Borrower has acknowledged last set of Re- Disclosures (TRID loans)											

EDITING 15000 SERIES CONDITIONS

STEP 1. From the Underwriting "Conditions" screen, select the specific 15000 series condition that you want to edit. Double click on the condition to open the condition and enable editing.

				Stutus			
TM - CD-DOC	15000	TM - CD-DOC	Transaction Manager	CSC Approval reflects Reconciled Value TRID Compliance has been satisfied (if applicable) Sevidence of Insurance/Flood Insurance provided No open "Subject to Re-qual" conditions Credit has not expired Sevidence of North Conditions Credit has not expired Sevidence of North Conditions Sevidence of North Conditions			
TM - CD-DOC	15001	TM - CD-DOC	Transaction Manager	Broker completed CSC Loan Document Request Form *terms must match current approval			
TM - CD-DOC	15002	TM - CD-DOC	Transaction Manager	Signed Settlement Agent Fee Confirmation Form with Est CD/Settlement Statement reflecting fees to be disclosed on CD "Combined Buyer/Seller statement required for Purchases; terms must match approval			
TM - CD-DOC	15003	TM - CD-DOC	Transaction Manager	Broker to provide credit report invoice 2. Broker to provide appraisal invoice(s)			
TM - CD-DOC	15004	TM - CD-DOC	Transaction Manager	Borrower has acknowledged last set of Re- Disclosures (TRID loans)			

STEP 2. Edit the condition; add the "**Date 00/00" to identify your revision. Click OK to close out the condition.



STEP 3. Byte Pro will display your "edited" condition. Generate a revised approval as needed.

Туре	No	Class	Int	Brw	Responsibility	Description	Requested	Received	Submitted	Cleared	Ex	Expiration	Recorded
TM - CD-DOC	15000	TM - CD-DOC			Transaction Manager	1. CSC Approval reflects Reconciled Value 2. TRID Compliance has been satisfied (if applicable) 3. Evidence of Insurance/Flood Insurance provided 4. No open "Subject to Re-qual" conditions 5. Credit has not expired 6. Vesting Cond #4502 has been provided							
TM - CD-DOC	15001	TM - CD-DOC			Transaction Manager	Broker completed CSC Loan Document Request Form Terms must match current approval "2/12 Broker must sign & date the doc order form							
TM - CD-DOC	15002	TM - CD-DOC			Transaction Manager	Signed Settlement Agent Fee Confirmation Form with Est CDI/Settlement Statement reflecting fees to be disclosed on CD "Combined Buyer/Seller statement required for Purchases; terms must match approval							
TM - CD-DOC	15003	TM - CD-DOC			Transaction Manager	Broker to provide credit report invoice 2. Broker to provide appraisal invoice(s)							
TM - CD-DOC	15004	TM - CD-DOC			Transaction Manager	Borrower has acknowledged last set of Re- Disclosures (TRID loans)							