

Business Purpose Loan Analysis

Pre-Qualification Form

As a busy real estate investor, we value your time and the opportunity to compete for your business. We determine pre-qualified pricing and leverage by assessing the borrower's experience, project, credit and liquidity.

To help us offer you with the best pre-qualified pricing, please complete this form with as much detail as possible.

- SFR 1-4 Units; Multi-Family 5-29 Units. No mixed-use
- Loan Amounts: SFR 1-4 Units » up to \$4 million; Multifamily 5-29 Units » up to \$7.5 million
- All loans are 12 months, interest only with 3 months' minimum interest
- No rural properties
- Minimum "AS IS" value \$75,000
- No interest charged on un-used rehab available for experience investors.

Referred by: _____

Entity Name: _____

GUARANTOR 1

G1 First Name: _____ G1 Last Name: _____ G1 M.I. _____

G1 E-Mail: _____ G1 Phone: _____

GUARANTOR 2

G2 First Name: _____ G2 Last Name: _____ G2 M.I. _____

G2 E-Mail: _____ G2 Phone: _____

GUARANTOR 3

G3 First Name: _____ G3 Last Name: _____ G3 M.I. _____

G3 E-Mail: _____ G3 Phone: _____

BROKER INFORMATION

Broker Name: _____

Broker E-Mail: _____ Broker Phone: _____

SUBJECT PROPERTY

Subject Property Address: _____

City: _____ State: _____ ZIP: _____

_____ How many units? (1-29)
 _____ Loan Purpose
 _____ Purchase Price
 _____ Original Purchase Date
 _____ First Current Lien
 _____ Second Current Lien (if applicable)

If Rental Property:

_____ Market Rent
 _____ Annual Taxes
 _____ Annual Insurance
 _____ Other

LOAN DETAILS

_____ Borrower's Liquidity
_____ "As Is" / Current Market Value
_____ Amount of Rehab Requested (if applicable)
_____ After Repair Value (A.R.V.)
_____ LTV Requested (%)

Have you already obtained market comparables? **Yes** **No**

Exit Strategy: **Sell** **Hold**

_____ Estimated FICO Score
_____ Sponsor's Real Estate Experience
_____ Properties Sold in Last 36 Months
_____ Properties Currently Owned (excl. Personal)

SCOPE OF WORK

Are you adding Square Footage? **Yes** **No**

If Yes, how much? _____

Please provide any images for project.