



Date: _____

PRICING SPECIALS DO NOT APPLY TO ANY RETAIL LOANS

ON SHEET PRICING: Rate: _____ % Credit Grade: _____ PPP: _____

OFF SHEET / EXCEPTION PRICING: Rate: _____ % Pricing: _____ Mgmt. Signature: _____

OTHER EXCEPTION:

Lead Source: _____ Loan Purpose: _____

Loan Number: _____ Borrower: _____ FICO: _____

Address: _____ Type: _____

Occupancy: _____ Program: _____ Rate: _____ Term: _____

Loan Amount: \$ _____ Value: \$ _____ LTV: _____

Purchase Date: _____ Purchase Price: \$ _____ Site Value: _____

Borrower: ☐ Self-Employed ☐ Wage Earner Both: _____

Income Type: _____ PPP: _____

WHO:

WHAT:

WHEN:

WHERE:

WHY:

BENEFIT:

PRICING		
	Rate	Fee
Start		
Bank Statement		
Cash Out		
Condotel		
Foreign National		
Fixed / 7yr		
40 / 30 / 10 I.O.		
I.O.		
Loan Amount		
Non-Owner		
Non-Warrantable Condo		
Other		
Rural		
Second Home		
Units		
L.P.C.		
Total		