Home Screen

All Screens
Home

STATUS

| Follow Up Flag	
Loan Status	Inactive Retail Lead (01/08/2018)
Origination Channel	
Template File:	No
Synchronized File:	No

CRITICAL DATES

Application Date	
Sched. Approval Date	
Sched. Closing Date	
Signing Date & Time	Time:
Case No. Date:	
Agency Case No:	

Jump to Status Screen | Jump to Processing Log | Jump to Conversation Log | Jump to Notes

Origination Channel Select "Retail" to be completed by LO.

Stored Documents

All Screens
Print Log
Processing Log
Product and Pricing
Purchase Advice
Refinance Planner
RegulatorConnect
Rent vs Own
Required Providers
Sample Loan Info
Secondary Marketing
Servicing
Shipping
Shoppable Providers
SSA-89
State Property Tax Guid
Statement of Credit Deni
Status
Stored Documents

E-consent, Borrower's Authorization, Verbal Consent to pull Credit Report, and other borrower documents need to be saved by the LO. When stored docs is open drag and drop the pdf into Byte.
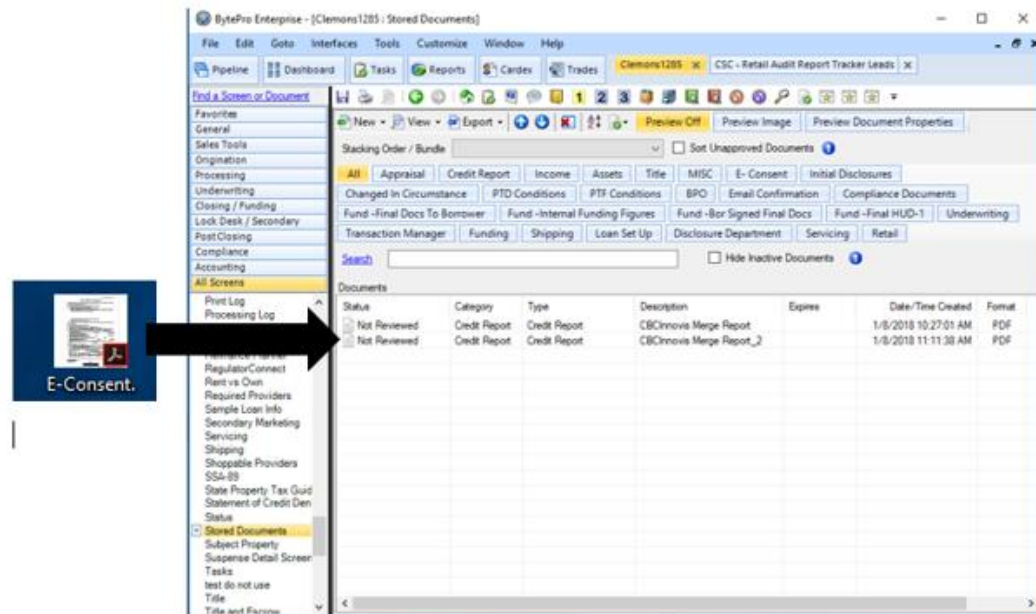
A New box will populate:
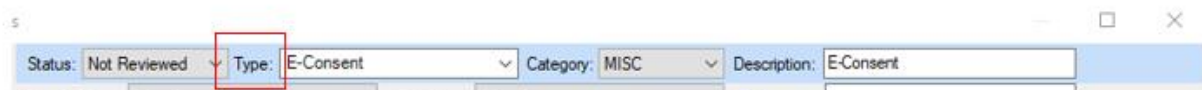
Choose the correct **Type** and it will auto populate the category and description

Click on **Store New Documents** to complete.