



AE Loan Synopsis Form

Date: _____

CONTACT INFORMATION

Broker Name: _____

NON-LICENSED ORIGINATOR: _____

Acra Lending AE: _____

☐ New Submission ☐ Re-Submission

Previous Loan #: _____

PREScreen COMPLETED: _____

Borrower Name(s): _____

LOAN INFORMATION

Requested Loan Amount: _____ LTV: _____ CLTV: _____

Estimated Value: _____ Purchase Price: _____ FICO: _____

Non-Prime Income Type:
☐ Full Doc W-2 or 1040s*
☐ 24 Months Bank Stmts*
☐ 12 Months Bank Stmts*
☐ 3 Months Bank Stmts*
☐ Net Rents*
☐ Asset Depletion*
☐ ATR in Full*
☐ Investor Cash Flow / NOO DSCR+ – NON-TRID*
(business purpose)
☐ NOO DTI – NON-TRID*

Purpose:
☐ Purch
☐ R&T Refi
☐ Cash-Out Refi

Misc:
☐ Foreign National*
☐ ITIN*
☐ Close in Entity*
☐ 1031 Exchange*
☐ Cross Collateral / Blanket*
(Exception email from Sr. Mgmt required)

Occupancy:
☐ O/O
☐ N/O/O
☐ 2nd

Term:
☐ 5/1 ARM (Std)
☐ 5/1 ARM with I/O
☐ 7/1 ARM
☐ 7/1 ARM with I/O
☐ 30yr Fixed
☐ 10yr I/O 40yr Term

Property Type:
☐ Non-Warrantable Condo*
☐ Condo/PUD
☐ 2-4 Units*
(2-4 unit 2nd Home are not permitted on Jumbo Prime)
☐ 5-29 Units*
☐ Condotel*

Jumbo Prime Only: Full Doc Required
☐ 30 Year Fixed
(No prepay allowed)
Rate: _____ Price: _____

☐ PudTel*
☐ Short Term Rental
☐ SFR
☐ SFR/PUD
☐ Rural

***Not permitted on Jumbo Prime**

ACRA LENDING QUOTED GRADE

If broker or branch have submitted less than six loans, please choose: ☐ New Broker ☐ New Branch ☐ Not New

B.P.C.

Rate: _____% Points: _____ Fee: \$ _____ Credit Grade: _____

L.P.C.

Rate: _____% Points: _____ Credit Grade: _____

☐ L.P.C. is Broker Approved

Prepayment Penalty:

☐ 1 year ☐ 2 year ☐ 3 year ☐ 4 year ☐ 5 year

AE Notes

Re-Sub: Have you provided the missing documents (including all PTDs from prior approval)?
☐ Yes ☐ No
If **NO**, what has changed from the previous submission?

PRICING		
	Rate	Fee
Start		
Bank Statement		
Cash Out		
Close in Entity		
Condotel		
Discount		
Fixed / 7yr		
Foreign National		
I.O.		
Loan Amount		
L.P.C.		
Non-Owner		
Non-Warrantable Condo		
PudTel		
Other		
Rural		
Second Home		
Short Term Rental		
Units		
Total		