

## The Form

The subsequent document is a required disclosure entitled the "ATTORNEY/INSURANCE FORM STATE OF SOUTH CAROLINA". The form confirms that you have been informed of your right to legal counsel and to select an insurance agent. The form is to be completed and executed by the borrower(s).

The following fields should be populated prior to being issued to you:

- Loan Number
- Date
- · Provided By
- Borrower(s)
- Property Address

If any of the above fields are not completed prior to your receipt of the form, please notify CSC immediately. You may fill in the fields if they are not completed and you know the information.

## **Completing the Form**

Section one (1): confirms that you were informed of your right to retain Legal Counsel for all matters concerning this loan.

If you have selected Legal Counsel to represent you, without assistance from the mortgage broker/lender, please check the (a) box and write the name of the attorney representing you in the corresponding line.

If you had no preference as to your Legal Counsel and were provided with a list of acceptable attorneys from which you selected your Legal Counsel, please check the (b) box and write the name of the attorney representing you in the corresponding line.

The borrower(s) is/are then required to sign and date the first page of the document. <u>Docu-sign is acceptable.</u>

Section two (2): confirms that you were informed of your right to retain an Insurance Agent for all matters concerning this loan. The borrower(s) must then list the name of the Insurance in connection with this transaction.

If you have selected an Insurance Agent to represent you, without assistance from the mortgage broker/lender, please check the (a) box and write the name of the Insurance Agent representing you in the corresponding line.

If you had no preference as to your Insurance Agent and were provided with a list of qualified agents from which you selected your Insurance Agent, please check the (b) box and write the name of the Insurance Agent representing you in the corresponding line.

The borrower(s) is/are then required to sign and date the second page of the document. <u>Docu-sign is</u> acceptable.



Loan Number: SAMPLE -

## ATTORNEY/INSURANCE PREFERENCE FORM STATE OF SOUTH CAROLINA

Date:	12/12/2019
Provideo	dBy: CITADEL SERVICING CORPORATION (NMLS # 144549)
Borrowe	er(s): Culley Sample K Sample Christensen Sample
Property	Address: 804 Union St SE, Grand Rapids, MI 49507
	ave been informed by the lender that I have a right to select legal counsel to represent me in all matters his transaction relating to the closing of the loan.
<b>X</b> (a)	I select: Robbin R. Garrison
	Attorney's Name
□ (b)	Having been informed of this right and having no preference, I asked for assistance from the mortgage broker/lender, and was referred to a list of acceptable attorneys.
	From the list I select
	Attorney's Name
Culle	y Sample 1/1/20
Borrowe	

Mortgage Lender/Servicer: CITADEL SERVICING CORPORATION NMLS # 144549

2.	I have been informed by the mortgage broker/lender that I have a right to select an insurance agent to				
	furi	nish the re	equired		insurance
	in c	connection	n with this mortg	gage transaction.	
X	(a)	I select:	Abiegail Faal		
				Agent's Name	
	(b) Having been informed of this right and having no preference, I asked for assistance from the broker/lender, and was referred to a list of qualified agents.				assistance from the mortgage
		From the	e list I select		
				Agent's Name	
Cı	ille	y San	ple	1/1/20	
	rowe			Date	