



CITADEL

SERVICING CORPORATION

☐ PREMIER

ODF+ Loan Synopsis Form

CONTACT INFORMATION

Broker Name: _____ CSC AE: _____

☐ New Submission ☐ Re-Submission

Previous Loan #: _____

BORROWER INFORMATION

Borrower Name(s): _____

If entity or company own the property, list here. _____

Mailing Address/City/State _____

Own? _____

Liquidity _____

Net Worth _____

LOAN INFORMATION

Requested Loan Amount: _____ LTV: _____ CLTV: _____

Estimated Value: _____ Purchase Price: _____ FICO: _____

Purpose:

- ☐ Purch
☐ R&T Refi
☐ Cash-Out Refi

Property Type:

- ☐ 5-10 Units ☐ Mixed-use
☐ 10-20 Units ☐ Multifamily
☐ 20+ Units _____
☐ Commercial _____

Prepay:

- ☐ 3-Year (0.000%)
☐ 2-Year (0.250%)
☐ 1-Year (0.500%)
☐ Buy Out (Quote)

DSCR:

- ☐ ≥ 1.10
☐ ≥ 1.00
☐ ≥ 0.90
☐ ≥ 0.75

Term:

- ☐ 5/1 Arm (Std)
☐ 7/1 Arm

I/O:

- ☐ Yes
☐ No

CSC QUOTED GRADE

B.P.C.

Rate: _____ % Points: _____

Fee: \$ _____ Credit Grade: _____

Y.S.P.

Rate: _____ % Points: _____

(Max 2% YSP w/ 3yr PPP for Commercial)

If broker or branch have submitted less than six loans, please choose:

☐ New Broker ☐ New Broker ☐ Not New

AE Notes

Re-Sub: Have you provided the missing documents (including all PTDs from prior approval)?

☐ Yes ☐ No

If **NO**, what has changed from the previous submission?

PRICING

	Rate	Fee
Start		
Fixed / 7yr		
I.O.		
Loan Amount		
Mixed-Use		
Other		
Rural		
Pre-Payment Penalty		
Y.S.P. (Max 2% YSP w/ 3yr PPP for Commercial)		
DSCR		
Total		