


ATM Follow-Up Reports (LSU Clerks)

(Revised 01/02/19)

BytePro Enterprise

File Edit Goto Interfaces Tools Customize Window Help

Pipeline Dashboard Tasks Reports  Trades

New Edit Run Rename Copy Delete

Name	Category	Type
AE - Mike McCluskey Conditions	AE - Tracker	Data Grid
AE - Monthly Totals	AE - Tracker	Line Chart
AE - Nick Harvey	AE - Tracker	Data Grid
AE - Nick Harvey Conditions	AE - Tracker	Data Grid

STEP 1. Select the REPORTS tab in Byte Pro to locate your individual ATM Follow-Up Report.

ATM Follow Up Report - Ashley Bryant	TM - Tracker
ATM Follow Up Report - Ashray Patel	TM - Tracker
ATM Follow Up Report - Diana Juhng	TM - Tracker
ATM Follow Up Report - Jose Quiroz	TM - Tracker
ATM Follow Up Report - Madison Kirksey	TM - Tracker
ATM Follow Up Report - Mayra Mendoza	TM - Tracker
ATM Follow Up Report - Michelle Marias-Santamaria	TM - Tracker
ATM Follow Up Report - Nathalie Gomez	TM - Tracker

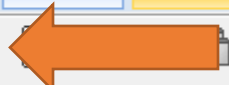
STEP 2. Select your ATM Follow Up report.

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Name Category

STEP 3. Hit the RUN button located at the top of the screen to generate your report.

Once the INITIAL VETTING TASK date has been populated in the TM screen, the loan will fall off this report. It your responsibility to clear any tasks assigned to you relative to the CPL, WIRE, VETTING task.

ATM – REQUEST CPL AND WIRE INSTRUCTIONS FOR VETTING REVIEW task

AUTO created task due (3) three business days from APPROVED date

ATM – PRELIMINARY VETTING REVIEW COMPLETED task

AUTO created task due (5) five business days from APPROVED date