

Acra Lending

Borrower: _____ LO: _____

Date: _____ Purch / Refi Note: _____

Loan# _____ C/O – R/T Refi – Business use Program: _____

OO/SH/INV/Mixuse prop type: SFR Condo condotel PUD Mix use commercial

Loan amount\$ _____ rate: _____ % LPC: Yes/No State: _____ LTV: _____ %

Income type: SE / wage earner _____

Disclosure checklist:

☐ 1003 – signed and date by LO

☐ SiteX

☐ Credit report

☐ NMLS broker _____

☐ NMLS LO _____

☐ Title fees

☐ E-consent

☐ Borrower Auth

☐ AE loan synopsis

☐ Proteck

☐ Consolidated

☐ Lawyers

☐ Servicelink

☐ _____

☐ Vetting

Date: _____

Date: _____

Date: _____

Date: _____

Date: _____

Date: _____

Credit card : _____

Exp date: _____ code: _____

In Byte pro:

- ☐ Home Tab - Application date
- ☐ Home Tab - Origination channel
- ☐ Home Tab - Appraised value to match purchase price or be entered in if refi
- ☐ Home Tab - File Assignments
- ☐ Parties Tab – put in the lender and broker information
- ☐ Secondary Marketing tab – under “investor” enter in loan program
- ☐ Processing log – enter in lead source
- ☐ Retail lead processing checklist - completed

Disclosures requested _____ disclosures sent _____ ITP received _____

Appraisal ordered: _____ Est. value: _____ actual: _____

CSC Quoted Grade:

B.P.C.

Rate: _____ % Points: _____ Fee: \$ 1,295.00 Credit Grade _____

L.P.C.

Rate: _____ % Points:

Select One

 Credit Grade _____

☐ L.P.C is Broker Approved

PRICING:		
	Rate	Fee
Start		
Bank Statement		
Cash Out		
Condotel		
Foreign National		
Fixed / 7yr		
I.O.		
Loan Amount		
Non Owner		
Non Warranted Condo		
Other		
Rural		
Second Home		
Units		
L.P.C		
Total		

AE Notes: