



Jumbo Prime Informational Guide

LOAN SET UP
GUIDE



Loan Setup Guide

Select Program:

The loan program in the Loan Origination System must reflect Jumbo Prime (JP) for this type of loan.

INVESTOR COMMITMENT INFO			
Trade No		Registered Date	<input type="text"/>
Investor	3MBS	Commitment Days	<input type="text"/>
Mandatory Investor		Extensions	Ext 1 <input type="text"/> Ext 2 <input type="text"/> Ext 3 <input type="text"/>
Excluded Investor		Commitment Date	<input type="text"/>
Investor Commitment Type	3MBS	Expiration Date	<input type="text"/>
Investor Commitment No	ODF	Ship By Date	<input type="text"/>
Master Commitment No	ODFFN	Delivery Due Date	<input type="text"/>
Investor Program Name	ODF+		
	ODF+NL		
	OMV		
	NP		
	MAG		
	NP2		
	IONP		
	IOMAG		
Investor Loan No	IOODF	Committed Hedge	<input type="checkbox"/>
	IOODF+		
Origination Channel	IOOMV	Hedge Cancellation Date	<input type="text"/>
	NPFN		
	IONPFN		
	JP		

Add lock desk user

When selecting users on the Home screen a Lock Desk user must be selected for these loans.

FILE ASSIGNMENTS			
Account Executive	ChristinaF	Loan Officer Manager	[Not Assigned]
Transaction Manager	LRamirez	Loan Officer	FletcherB
JR Transaction Manager	[Not Assigned]	JR Loan Officer	[Not Assigned]
Disclosure Processor	drewt	Loan Processor	BethO
Disclosure Supervisor	JorgeM	JR Processor	KaitlynP
Assistant TM	HayleeC	QC Analyst	AlexB
Underwriter	MarshelleT	TM Supervisor	LRamirez
Doc Drawer	[Not Assigned]	Shipper Manager	[Not Assigned]
Doc Drawer - 2nd	[Not Assigned]	Shipper	[Not Assigned]
Funder	[Not Assigned]	Document Control	[Not Assigned]
Closer	[Not Assigned]	Valuation Specialist	[Not Assigned]
Closing Support Specialist	[Not Assigned]	Secondary	[Not Assigned]
Assistant Funder	[Not Assigned]	Disclosure Clerk	IanT
Funding Manager	DaleH	Legal	ChetnaV
Lock Desk	[Not Assigned]	Sales Manager	JTomasello
Underwriting Supervisor	[Not Assigned]	Pre-Screen	[Not Assigned]
Vetting Specialist	MichaelW		
	[Not Assigned]		

USER NUMBERS