

# Austin Crehan

Indianapolis, IN – Open to Remote Roles | C: (618) 960-1789 | acrehan@alumni.nd.edu | www.linkedin.com/in/austin-crehan

Results-oriented data analyst with a strong background in finance, math, and statistics. Exceptional leader and communicator. Out-of-the-box thinker with an insatiable desire to learn.

## EDUCATION

### University of Notre Dame

Bachelor of Arts

August 2012-May 2016

Major: Finance

### CareerFoundry Data Immersion Bootcamp

May 2022-Present

- Intense data analytics and visualization bootcamp that focused on Advanced Excel, Tableau, SQL, and Python
- Applicable projects may be provided upon interview

## FINANCE EXPERIENCE

### Fisher Investments

April 2021-May 2022

*Investment Counselor*

- Managed investments and financial planning for approximately 200 clients and \$150 million in assets under management
- Utilized resources across the firm to lead new hires on my team across a variety of metrics including referrals and additions generated
- Simultaneously working to obtaining the Chartered Financial Analyst charter, passed Level 1 and Level 2 and registered for Level 3 in September 2022

### Wells Fargo Advisors

July 2018-April 2021

*Financial Advisor*

- Managed investments and financial planning for approximately 120 clients and \$10 million in assets under management
- Gained experience running a financial advisor practice remotely/virtually due to COVID-19 pandemic

### Kinnear Family Wealth Management Group of Wells Fargo Advisors

July 2017-July 2018

*Registered Client Associate*

- Worked on a wealth management team to serve approximately 50 high- and ultra-high net worth clients with \$350 million in assets under management
- Assisted the financial advisor by meeting with clients and prospects, building client reports, completing administrative tasks, meeting compliance standards, executing trades, conducting research, and ensuring liquidity needs are met

### Thrivent Financial

May 2016-June 2017

*Financial Representative*

- Grew book of business to over 100 clients with over \$1.2 million in assets under management over the course of a year
- Achieved the highest possible rating during my first year by achieving all six of my sales goals and led all new hires in annuity sales

## ARMY EXPERIENCE

### Army National Guard

March 2019-Present

*Company Commander*

- Commander of an engineering company consisting of over 190 soldiers and approximately \$40 million worth of equipment
- Prepared company for potential Middle East deployment and achieved highest possible rating during external evaluation

### Army National Guard

May 2016-October 2018

*Platoon Leader*

- Led and managed an engineering platoon consisting of 22 soldiers and approximately \$10 million worth of equipment
- In charge of planning and leading training, budgeting, and mission readiness for the platoon and soldiers
- Graduated 8th in my class of 53 and earned the Distinguished Military Graduate award with highest honors in leadership and communication at the Basic Officer Leaders Course

## COMMUNITY SERVICE

### Various Volunteer and Fundraising to Assist US Veterans

September 2015-Present

- Forming an organization to provide homeless veterans with leftover Army Meals Ready to Eat
- Raised \$4,500 during a concession stand at a Notre Dame home football game and \$1,800 during a race for various veteran related charities
- Led a Habitat for Humanity build to build a home in Kansas City, Missouri

### Operation Kindness

November 2021-Present

- Volunteered at local animal shelters to assist with daily tasks and animal care
- Fostered animals to provide a warm foster home while they look to be adopted

## SKILLS AND INTERESTS

Skills: Microsoft Access, Microsoft Excel, Microsoft PowerPoint, Microsoft Word, Tableau, SQL, Python

Interests: Outdoor activities, sports, reading non-fiction books, the environment, American veterans, charity work