**🔐 Home Page**

* **Components**: Login, Signup, Brief Description
* **Purpose**: Introduce the FinStack app and its value proposition.

**📊 Dashboard Page**

* **Function**: Displays financial KPIs using charts and graphs.
* **Features**:
  + Top toolbar and sidebar navigation.
  + Interactive visualizations (clickable metrics).
  + Pulls from financial statement inputs.

**📁 Document Upload Page**

* **Function**: Upload or connect financial data sources.
* **Options**:
  + Manual uploads
  + Plaid API integration for bank connections

**🎯 App Goal**

* Enable small business owners to:
  + Convert **bank statements → financial statements → KPIs**
  + Access tools: Lending Finder, Advisor Finder, Glossary

**📈 Core KPIs Displayed**

* Net & Gross Profit Margin
* Operating Profit Margin
* Return on Assets / Equity
* Current & Quick Ratio (Acid Test)
* AR Turnover / Inventory Turnover / Asset Turnover
* Debt-to-Equity / Debt Ratio / Interest Coverage
* EBITDA Margin / Free Cash Flow
* Working Capital / Negative Working Capital
* DSO / DPO / Capital Adequacy Ratio
* Red Flags: Shrinking Gross Margin, High D/E + Low ROE

**📂 Side Menu Components**

* Balance Sheet
* Income Statement (P&L)
* General Ledger
* Trial Balance

**🔍 Top Bar Navigation**

* General Search Bar
* Lending Finder
* Advisor Finder
* Formula & Term Glossary

**💵 Lending Finder Page**

* Matches users with lenders based on current financial needs.

**👨‍💼 Advisor Finder Page**

* Connects users with:
  + Attorneys
  + Tax Advisors
  + Wealth Advisors
  + Retirement Plan Specialists

**📘 Formula & Term Glossary**

* Definitions, formula breakdowns, examples.
* Educational and support resource.