Technical Report



Distilling Subject Concepts from OpenCyc

Volume 3

Appendices

TR 08-07-16-B3

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- Michael K. Bergman, editor
- Frédérick Giasson, editor

UMBEL (Upper Mapping and Binding Exchange Layer) is a lightweight ontology structure for relating Web content and data to a standard set of subject concepts. Its purpose is to provide a fixed set of reference points in a global knowledge space. These subject concepts have defined relationships between them, and can act as binding or attachment points for any Web content or data.

Connecting to the UMBEL structure thus provides **context** to Web data. In this manner, Web data can be linked, made interoperable, and more easily navigated and discovered. The project Web site is at http://www.umbel.org.

UMBEL defines "subject concepts" as a distinct subset of the more broadly understood <u>concept</u> such as used in the SKOS RDFS controlled vocabulary or formal concept analysis or the very general concepts common to some upper ontologies. Subject concepts are a special kind of concept: ones that are concrete, subject-related and non-abstract. We further contrast these with named entities, which are the real things or instances in the world that are members of these subject concept classes. The UMBEL "backbone" is this set of reference subject concepts.

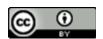




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REPORT SERIES OVERVIEW

This document is one of three volumes in the Technical Report series, Distilling Subject Concepts from OpenCyc. These three volumes, in combination with the ontology documentation, complete the release package for UMBEL version 0.70, released July 16, 2008. This is the first release of the ontology.

This current three-volume series describes the selection and vetting of UMBEL's 20,000 subject concepts from OpenCyc. 1 These three volumes are:

- Distilling Subject Concepts from OpenCyc, Vol. 1: Overview and Methodology, TR 08-07-16-**B1**, the basic introduction and explanation of terminology and the distillation process
- Distilling Subject Concepts from OpenCyc, Vol. 2: Files Documentation, TR 08-07-16-B2, the listing and description of the various files accompanying this process, and
- Distilling Subject Concepts from OpenCyc, Vol. 3: Appendices, TR 08-07-16-B3, this volume, which provides supporting materials and detailed backup.

¹ http://opencyc.org



In addition, key specifications for the UMBEL ontology itself are documented in two volumes:

- UMBEL Ontology, Vol. 1: Technical Documentation, TR 08-07-16-A1, that overviews the ontology schema, vocabulary and use, and
- UMBEL Ontology, Vol. 2: Subject Concepts and Named Entities Instantiation, TR 08-07-16-A2, which is an explanation of the N3 files in the ontology distribution.



APPENDIX A: FILES DOCUMENTATION

See Volume 2 for complete files documentation.



APPENDIX B: LISTING OF ABSTRACT CONCEPTS

Here is the listing of the 739 abstract concepts within the UMBEL structure:

AbductiveInferenceProcess AbnormalSvstemCondition

Abnormal-Unusual AbstractIndividual

AbstractInformationStructure AcademicCycles-Time-Topic

AcademicDepartmentTypeBySubject

AcademyAwardCategory AccomplishmentType

AccountSystemTypeByImplementationMeans

AccountTypeByStatus

Action

Action-Device-Topic ActionOnObject Actions-Topic

ActionTypeByLegality

Activism

ActorActressTypeByPerformanceType

ActorTypeByMedium

ActTypeCommonlyConsideredCriminal

Addresses-Geography-Topic

AerodromeConcept Agent-PartiallyTangible

Agents-Topic

Agreement-Topic

AilmentConditionTypeBySyndrome

Ailments-Topic
AircraftTypeByBrand
AlgebraicNumber
AllFemaleSchool
Allotment-Collective
AlternateRoute
Alternative

AlternativeMedicineEventTypeByModality AmateurSportsTeamTypeBySponsor AminoAcidTypeByChemicalSpecies

AnatomicalVessel
AngularAccelerationRate

AngularDistance

AngularDistanceBetweenTwoVectors

AnimalBLOTypeByPosition

AnimalBodyPartSystems-Physiology-Topic

AnimalBodyPartType
AnimalBodyRegion
AnimalBodyRegionType
AnimalBodyShapeType
AnimalBySex-Biology-Topic

AnimalByStageOfDevelopment-Biology-Topic

AnimalByTaxonomicPhylumWithSamples-Biology-

Topic

AnimalCapabilityType

AnimalPhysiology-Physiology-Topic AnimalsByGrossForm-Biology-Topic

AnimalsByMiscellaneousCriteria-Biology-Topic

AnimalSensoryQuantity AnimalShapedThing

AnimalSuppliesMarketCategory AntiqueFurnitureMarketCategory

ApplicationSpecific-Topic ArchitecturalTypeByStyle

Area

Area_with_historical_buildings

AreaOfOperations

ArithmeticFunctions-Math-Topic

Artifact

Artifact-AnimalCreated

Artifact-Generic

Artifact-HumanCreated Artifact-Intangible Artifact-NonAgentive Artifacts-Topic

ArtifactType
ArtifactTypeByFunction
ArtifactTypeByHistory
ArtificialMaterial

Artist-PerformerTypeByPerformanceType

ArtistTypeByArtForm ArtSuppliesMarketCategory AspatialInformationStore Assignment-Obligation Assignment-Specification AthleteTypeBySport AthleticPhysicalBuild

AtLeastPartiallyMentalEvent

Attitude-Topic

Authorized Agreement Author Type By Format Author Type By Subject Auto Filter Market Category

AutoMechanicShopMarketCategory

AutomobileTypeByBodyStyle AutomobileTypeByBrand

AutomobileTypeByConventionalSizeClassification

AutomobileTypeByModel AutoSoundMarketCategory AutoTireMarketCategory



AxisOfRotation-Earth

AxisymmetricObject BachelorOfArtsLevel BachelorOfScienceLevel BakeryMarketCategory

BallTypeByGame

BaseballPlayerTypeByPosition

BaseWordForm
BasicOfficeConnector
Basics-Fundamental-Topic

BathroomFurnishingsMarketCategory BedroomFurnitureMarketCategory BedsAndMattressesMarketCategory

BedTypeBySize Beliefs-Attitude-Topic BeliefSystemType BicycleMarketCategory

BidTypeByStatus BiologicalClass

BiologicalDevelopmentProcess

BiologicalEvent

BiologicalKinRelationships-Biology-Topic

BiologicalKinRelationship BiologicalLivingObject BiologicalProcess BiologicalProcessType BiologicalSpecies BiologicalSubclass BiologicalSubdivision BiologicalSubfamily

BiologicalSubkingdom BiologicalSuborder BiologicalSubphylum BiologicalSubspecies BiologicalSuperfamily BiologicalTaxon

Biology-Topic

BirthControlMarketCategory

BloodTypeByABO

BloodTypeByABOAndRhFactor

 ${\bf BloodTypeByRhFactor}$

Body Position And Movement-Physiology-Topic

BoneSubPart

BooksAndMagazinesMarketCategory

Borderline

Border-StripNearTheBoundaryOfAnObject

BoundaryLine

Boundary-Underspecified BoundedDirectedAcyclicGraph BoundedDirectedPathSystem BrandNamePharmacyProductType

BridgeTypeBySupportType

BuildingConcept Business-Fortune500 BusinessRelatedThing BusinessTypeByActivityType

BusinessTypeByManufacturingIndicator

BuyingAnObject Bypass-Path

CalendarSeasonType

CannedGoodsMarketCategory CarbamateCompoundType CartographicFeatureType CasualClothingMarketCategory

CatTypeByBreed Causality-Attitude-Topic

CausingAnotherObjectsTranslationalMotion

CelestialEvents-Time-Topic

CelestialRegion CellularProcessType ChangeOfStatusEvent Check-TenderObject ChemicalAgentType

ChemicalCompoundsMolecules-Chemistry-Topic ChemicalCompoundTypeByChemicalSpecies ChemicalObjectTypeByChemicalSpecies ChemicalReactions-Chemistry-Topic ChemicalReactionTypeByEquationFormula

ChemicalSpeciesType Chemistry-Topic

ChildrensFurnitureMarketCategory

CircularRegion

ClassicalMusicalCompositionType

ClassicalMusicalCompositionTypeByMusicalForm

ClimateCycles-Weather-Topic ClimaticSeasons-Time-Topic ClimaticSeasons-Weather-Topic CloseContactTransmittedInfection

ClosedFacility ClosedLinearObject ClosedObject ClosedPortal

ClosedSurfaceRegion ClothingMarketCategory

Clothing-Topic CloudlikeObject Collapsible CollapsibleDevice Collapsing-Generic

Collection
CollectionType
CollectionTypeType
ColoredThing
ColorlessThing

CommercialActivities-Financial-Topic

CommonSense
Communicating
Communication-Topic
Comparisons-Quantity-Topic



Competition-Social-Topic Composition-Topic CompressedSubstance ComputationalObject ComputerFileTypeByFormat ComputerHardwareMarketCategory

ComputerMarketCategory

ComputerSoftwareMarketCategory

Computers-Topic
ConceptualAbstraction
ConceptualWorkSeries

Condensing Configuration

ConfigurationOfComplexObject ConformingToASpecification

Connected ness Preserving Projection

ConnectedPathSystem

ConnectedPhysicalPathSystem

Connection-Physical Connections-Spatial-Topic

ConnectionsToTheComputationalSubstrate-

Fundamental-Topic

Connector

ConstructedHumanLanguage

ConstructionArtifact Construction-Topic ConsumableProduct

ConsumingFood-Food-Topic

ContainerArtifact

Container-Underspecified ContainingSomething

Content Context-Topic

ContinuousTimeInterval ControllingSomething ControversialAction

ConventionalClassificationType CoordinatedBodyMovement

CordlikeObject

CosmeticsMarketCategory

Covering-Object CreatingAnArtifact

Criterion

Cross-ConstructionArtifact

CruciformObject Crystalline CulturalThing CurrentSource

CurvaceousPhysicalBuild

CyclicPolygon

CycMetaphysics-Topic
DateFunctions-Time-Topic
DensityOfPopulation

Device-FunctionallyDefective

Device-OneTimeUse Device-Overheated Device-SelfControlled

Device-Locked

Device-SenControlle
Device-SingleUser
Devices-Topic

Device-UserControlled
Device-UserPowered
DeviceWithNoMovingParts
DevisedPracticeOrWork
DevisedStructuredActivity

DiffuseIllumination

DiningRoomFurnitureMarketCategory

DirectedMultigraph
DirectedPath-Generic
DirectedTranslation
DisplayingSomething
DisposableProduct

Distance DividedPath

DurativeEventType

DynamicIndexedInfoSource EconomicSector-Localized

EconomicSupport Education-Social-Topic

ElectricalConductivity-Material-Topic ElectricalSupplyMarketCategory ElementsAndAtoms-Chemistry-Topic

Emotion-Topic

EnduringThing-Localized Engagement-Military

Ensemble

EventOrRoleConcept Evidence-Indication

Exchange

ExistingObjectType

Explanation

ExternalAnatomicalPart ExtrudedBodyPart FailureOutcome FatPhysicalBuild

FeminineHygieneMarketCategory

FeminineObject Fermenting FictionalThing

FieldFormats-Db-Topic

FieldsOfKnowledge-Social-Topic

FileManagement-Topic

FinancialAccountTenderObject

Financial-Topic

FirstAidMarketCategory FiscalCycles-Time-Topic

FlatObject

FlatPhysicalSurface

6



FlatRegion

FlatSurfaceRegion FluidFiltrationProcess FluidTangibleThing

FollowingAStandardProcedure

FoodAndDrink-Topic FoodProductTypeByBrand Foodstuffs-Food-Topic

Food-Topic

FootwearMarketCategory

ForceQuantity
ForceVector
FormalityOfSpeech
FormalProductType
Form-StandardizedIBO

FreeThing FrictionVector

FrozenDessertMarketCategory FrozenFoodMarketCategory

Functional Algorithm Functional Relation Function-Denotational

Functions-Fundamental-Topic

Fundamental-Topic FurnitureMarketCategory FutonsMarketCategory

GamesAndPuzzlesMarketCategory GardeningSuppliesMarketCategory GeneralAnimalAnatomy-Physiology-Topic

GeneralAutoMarketCategory GeneralMedicine-Topic GenericPharmacyProductType

Generic Pharmacy Product Type-Name Only

GeographicalAgent GeographicalDirection

GeographicalDirection-General

Geography-Topic

Granular

GroceryMarketCategory

Group

HairCareMarketCategory

HardcopyInformationBearingObject

HardwareMarketCategory

HealthAndBeautyMarketCategory

Healthcare-Topic

HealthFoodMarketCategory

HelpingAnAgent HexalateralObject HistoricTemporalThing

Holdings

Holidays-Time-Topic

HomeElectronicsMarketCategory

HomogeneousStructure HosieryMarketCategory HostedSocialGathering

HouseholdLinensMarketCategory HousewaresMarketCategory

HumanAccessibleIBO HumanAccessibleIBT HumanActivities-Topic

HumanActivity HumanBeings-Topic

HumanlyOccupiedSpatialObject HumanOccupationConstruct

HumanScaleObject

HumanSelfControlStandard HumanShelterConstruction

HungerAndMalnutrition-Food-Topic

IBTGeneration
ImitationOfIndividual

Improvement-Transformation

Inaction

InanimateObject

InanimateObject-Natural InanimateObject-NonNatural

IncreaseAction IndependentThing

Individual IndividualAgent

IndividualDenotingFunction

Indulgence IndustrialConcept Industry-Localized InfiniteSpatialThing

InformationBearingObject InformationBearingPerformance

InformationBearingThing

InformationBearingWavePropagation

InformationDesignation InfrastructureIndustry InfrastructureProduct

Ingesting

InorganicMaterial
InstrumentalArtifact
IntangibleExistingThing
IntangibleIndividual
IntelligentAgent
IntelligentAgentActivity
InterAgentSupportQuantity

Interests-Social-Topic InternetSoftwareMarketCategory InvoluntaryBodyMovement

IrrationalNumber
JunctionOfPaths

KitchenFurnishingsMarketCategory

KnickKnackMarketCategory Knowledge-Attitude-Topic LandlockedGeopoliticalEntity

7



LargeApplianceMarketCategory LaundryEquipmentMarketCategory LaundrySuppliesMarketCategory LawnAndGardenMarketCategory

Lexicon-Topic

LifeStages-Social-Topic LifeThreateningCondition LightingMarketCategory

LinearObject Line-Directed LineOfObjects LineSegment

LinguisticConceptExtraction

LinguisticObject
LinguisticQuantity
Linguistic-Topic
LiquidSolution
Liquid-StateOfMatter
LiquidTangibleArtifact
LiquidTangibleThing
LogicAndMath-Topic

LookingForAThingOrTypeOfThing LossOfUserRights-PossTransfer-Topic

LuggageMarketCategory

MachineProtocol
MailableObject
MaintainingSomething
MakingSomething
ManMadeThing

MarketTypeByProductSold

MasculineObject MassOrSpatialQuantity

Material-Topic

MathematicalFunctions-Fundamental-Topic

MathematicalObject

MathematicalOrComputationalThing

MathematicalStatement MathematicalThing Math-Topic

MeatCounterMarketCategory

MedicalCareProviders-GeneralMedicine-Topic

MedicalMarketCategory

Medical-Topic Medicine-Other-Topic

MensFormalWearMarketCategory

MereotopologyConcept Metal-Chemistry-Topic MicroscopicScaleObject

MiddleClass

MilitaryOrganizationConcept
MilitaryThing-SpatiallyLocalized

MiscellaneousOrganizationConstants-Organization-

Topic Mixture MobilityCorridor MonetaryRate

MoneyAndCommerce-Topic MoneyAndIncome-Financial-Topic MoneyAndPrice-PossTransfer-Topic

MotionPictureAwardCategory

Movement-Topic MovieTypeByGenre MultiIndividualAgent

MultiIndividualAgent-Intelligent

MultiPurposeDevice

MusicalInstrumentMarketCategory

MythologicalThing NailCareMarketCategory

Narrative

NaturalLanguageProcessing-Topic

NaturalResourceType

Natural Thing
Natural World-Topic
NonAspectual Quantity
NonFluid like Tangible Thing
NonIntrusive Junction

NonintrusiveJunction
NonNaturalThing
NonPersonAnimal
NonPoweredDevice
NonPublishedText
NonZeroNumber
NormativeSpecification
NuclearRelatedThing
ObjectSpecification

Object-SupportingFurniture

ObjectType Obligation

ObtainingAndStoringKnowledge OfficeProductMarketCategory

OfficialDocument

Opaque OpenArea

OpenSpaceContent Opinion-Attitude-Topic OpticalMarketCategory

OrganismByHabitat-Biology-Topic

OrganismBySourceOfNutrients-Biology-Topic OrganismByTaxonomicKingdom-Biology-Topic

OrganismPart

OrganismParts-Biology-Topic OrganismVarietyBySize Organization-AnimalActivity OrganizationBySector OrganizationOfPeopleOnly

Organization-Topic
OrganizationType

OrganizationTypeByActivityType
OutdoorAccessoryMarketCategory



OutdoorFurnitureMarketCategory

PackagedCerealMarketCategory PackagingContainerProduct

PartiallyIntangible

PartiallyIntangibleIndividual

PartiallyTangible

PartiallyTangibleTypeByPhysicalFeature

Particle

Partition-ConstructionArtifact

Parts-Topic
PathArtifact
PathArtifactSystem
Path-Customary

PathForWheeledVehicles

Path-Generic Path-InfoTransfer Path-Spatial

PeopleRelatedToOrganizations-Organization-Topic

PerCapitaRatioQuantity
Perception-Topic
Permission
PersonalProduct
PersonalQuantity

PersonTypeByPersonalityTrait PersonWithOccupation PetProductMarketCategory

PhysicalDatabases-Db-Topic

PhysicalField
PhysicalFilter
PhysicalImpactBuffer
PhysicalLayerProtocol
PhysicalPartOfObject
PhysicalQuantity
PhysicalSituation

PhysicalStuffAndObjects-Topic PhysicalTransformationProcess

Physics-Topic
Physiology-Topic
PlanarPointSet
PlantPart

PlantsByBotanicalTaxonomy-Biology-Topic

PlantsByGrossForm-Biology-Topic PlantsBySeasonalChange-Biology-Topic

PluralityOfLikeSubevents

Policy

PolyAtomicChemicalObject

PolygonSet

PopulationClassificationTerms-Social-Topic

PortableObject

Portal

PossTransfer-Topic
PreOwnedForSaleObject
PrescriptionDrugMarketCategory

Probability-Topic

ProcessType

ProduceMarketCategory

ProductsAndMarketing-Financial-Topic

ProductType

ProductTypeByBrand

ProductTypeByBrandVersion ProductTypeByMarketCategory

Professional
Professional-Adult
ProfessionalCulture
Professional-Topic

Propositional Attitudes-Topic Propositional Conceptual Work Propositional Information Thing Proposition-Conceptually True

Proposition-True ProtectionSituation Purity-Chemistry-Topic Purity-Composition-Topic

PurposefulAction

PurposefulPhysicalAction

Quantity-Topic Question-IBT

RadiallySymmetricObject RaisingLivingThings Rash-Object

RasterArray

ReclinerChairsMarketCategory RelationalStructures-Math-Topic Relations-Fundamental-Topic

RelationshipsAmongOrganizations-Organization-

Topic

Relationships-Social-Topic Residence-Social-Topic

Resources

RestaurantOrg-WithoutWaitstaff RestaurantOrg-WithWaitstaff

RevengeAction RowOfObjects

ScalarDenotingFunction ScalarOrVectorInterval

ScalarQuantity

SchoolSuppliesMarketCategory ScienceAndNature-Topic SemiSolidTangibleThing Sensors-Perception-Topic

SerialNumber-String SetOrCollection SetOrCollectionType

SetTheory

SewingSuppliesMarketCategory ShavingSuppliesMarketCategory

SheetOfSomeStuff ShortPhysicalBuild



SinglePurposeDevice SingleSiteOrganization

Situation

SituationalObjectType Situation-Localized SkinCareMarketCategory SmallApplianceMarketCategory SnackFoodMarketCategory

SocialBeing

SocialClass-Social-Topic

SocialOccurrence Social-Topic

SoftwareObject-Individual

SolidAnimalMatter Solid-StateOfMatter SolidTangibleArtifact Solubility-Material-Topic SomethingExisting SomethingToWearPart

SoundInformationBearingThing

SpatialThing-Localized

Spatial-Topic

SpecificAnimalBodyParts-Physiology-Topic SpecificPhysiologicalProcesses-Physiology-Topic

SportingGoodsMarketCategory StandardAutoMarketCategory

StandardAutoServiceMarketCategory

States-Device-Topic StationeryMarketCategory

Strategy

StrictlyMentalEvent StringObject

StripNearTheBoundaryOfAnObject StructuredKnowledgeSource

StudentByEducationalOrganizationLevel

StuffType

Sub-AtomicParticles-Chemistry-Topic

Surface

SurfaceForceVector SurfaceGeometryConcept SurfaceRegion-Infinite SymbolicObject SymbolicThing

System

SystemOfDevices TacticalArea

TakingCareOfSomething

TallPhysicalBuild Technology-Artifact

TemporallyContinuousThing TemporallyExtendedThing TemporalObjectType TemporalStuffType

TemporalThing

TenderObject
TerrainConcept
Terrorism-Topic

The Calendar-Time-Topic The Physical Universe

ThermalConductivity-Material-Topic

Thing Thinking

Thinking-NonPurposeful

TimeInterval

TimePoints-Time-Topic

Time-Quantity Time-Topic

TitlesAndNames-Social-Topic TobaccoSuppliesMarketCategory ToothCareMarketCategory ToysMarketCategory

TranscendentalNumber

TransportationContainerProduct

Transportation-Topic

TravelProductsMarketCategory

TriggerableDevice TupleOfIntervals

UniqueID

UnitedStates-Geography-Topic

UnitOfMeasureConcept UnitVectorInterval UniversalConstant

UnversionedSoftwareObject

UpperClass

UsedFurnitureMarketCategory
UtilityFurnitureMarketCategory

VectorField VectorInterval Vector-Precise VectorQuantity Vectors-Math-Topic

VertebratesByTaxonomicClass-Biology-Topic

VideoRecordedObject VisibleFeatureType

VisualInformationBearingThing VisualInformationGeneratingAct WaterbedMarketCategory

WaterBodyConcept WaterSurfacePath

WaterSurfaceTransportation

Wave-Topic

WeatherAttributes-Weather-Topic WeatherEvents-Weather-Topic WeatherObjects-Weather-Topic

Weather-Topic

WheeledTransportationDevice

WorkingProcess

1



APPENDIX C: NAMED ENTITY ASSIGNMENTS

This appendix records specific instances of assignment splits between named entities (NEs) and subject concepts (SCs).

Excluded from Consideration

- Generally, NO action is an object
- Moods and feelings and attitudes
- Similarly, the qualitative "attributes" of things such as color, shape, aspects, quantity (excepts as concepts in their own rights)
- Grammar and NL-related
- "Level of"

SC Assignments

These ambiguous entries were assigned to Subject Concepts:

- Protocols
- Geo eras
- Large geo areas (countries and larger, such as regions and continents)
- Car by manufacturer, but not model
- Beetles and orchids
- Languages and language families
- Religions
- Chemical compounds (still open)

NE Assignments

These ambiguous entries were assigned to Named Entities:

- Dealerships
- Dictionaries
- States, counties and cities; all other named places
- Genus and below
- Leafs and seeds
- Most ranks
- Constellations.



APPENDIX D: OPENCYC SCORING CATEGORIES

These are the marked types assigned to the deletion categories for OpenCyc collections (classes) and individuals. Notes for determining deletion are provided for each.

1 - Subject Concepts (SC)

These entries are OK and are the object of the entire subject concept processing workflow. In early list versions, these are also known as "accepted", when they are intended to eventually be transferred to 'clean' or 'final' lists at the conclusion of review.

2 - Internal Cyc

These are internal Cyc concepts or entities. 'Cyc' text find, plus certain internal constructs like the TextLearner, etc., are used as a first cut FIND in text screening. Some of the FIND text strings of use in this category are Template, Mt (microtheory), argXXX, genXXX, interArg, fACT, FACT, etc.

3 - Not useful UMBEL concepts

Generally, these entries are either too specific or two abstract for UMBEL purposes. Examples of entries that should be deleted are:

- Abstract entries such as Artifact, Thing, Collection, Set, State, Belief, Some___, etc.
- Modifying concepts such as Partial, Moderate, Heavy, Solid, Fixed, Strong, Very, Highly, etc.
 These are almost like nuanced or adjectival concepts
- Certain 'XXX_of' concepts such as Group_of, Map_of, Resident_of, Border_, Center the glyph , etc.
- Clearly specific concepts not related to Subject Concepts v Named Entities
- FoodServiceEstablishment these are nearly all local
- Most initial lowercase URL names

This deletion category overlaps potentially with the next one.

4 - Specific projects

There are a tremendous amount of OpenCyc entries obviously related to past or current projects in military, intelligence, computer security, Pfizer, porno, etc. This often displays through specific microtheories or named entity listings (such as weapon types) obviously imbalanced with the level of specificity for entities in other categories.

Some of the text strings useful to FINDing these projects are:

 BBN, Brandeis, BUTLER, COA, CADRE, ChatterbotStateMachine, GlassBox, COLT, GNDB, CSC, VPQ, NCR, LF, EDB

5 - Verbs, predicates, Fn

Predicates and functions (Fn) are labeled as such and relatively easy to flag through a FIND text and mark. Verbs are generally ones ending in "ing" such as "editing" or "thinking"; these are clearly not noun or noun-phrased based "subject concepts" or "named entities".



In marking these for deletion, care should be taken for "ing" words that also substitute or work as concepts, such as "writing" or "shipping".

6 - Software and programs

Though perhaps strictly this category could be called a #4 above, there are enough of them to warrant a separate flagging. While broadly generic software or hardware should be included in the UMBEL listing, there are many specific entries that are obviously imbalanced with entities in other categories.

A text FIND can be applied to items such as TheProgram, TheSoftwarePackage, TheCGIScript, TheSoftwarePatch, TheEnvironmentVariable, WindowsService, Mod or ApacheModule, ApacheDirective or TheLibrary for an initial screening; other deletion candidates appear via manual inspection.

<u>7 - Games</u>

Though perhaps strictly this category could be called a #4 above, there are enough specific games to warrant a separate flagging. While broadly generic games should be included in the UMBEL listing, there are many specific entries that are obviously imbalanced with entities in other categories.

A text FIND can be applied to items such as TheGame and Game for an initial screening; other deletion candidates appear via manual inspection.

8 - Open

This category is reserved for latter use.

9 - Named Entities (NE)

This is the last review step in the pipeline, when "atomic" items are assigned to the Named Entity category. In early versions of the lists in the workflow, this assignment may be a temporary one meaning "re-check", or that the temporary assignment should be re-checked later.

10 - Temporary

This is a temporary assignment category used during review processing; it should never appear in a final deletion listing.

86 - Remove

This deletion number is used for malformed or bad URLs in the knowledge base.

99 - Unclassified

While these items are appropriate for deletion, it is not clear to which category above they should be assigned.



APPENDIX E: OPENCYC CATEGORIZATION ISSUES

Here are some issues with respect to using the OpenCyc knowledge base as originally encountered as a source of canonical "subject concepts" (SCs).

Nearly all issues identified in the early phases of reviewing OpenCyc have either been completely addressed, or are in the process of being so, by Cycorp itself in the scope of the OpenCyc knowledge base or the procedures used to create its OWL versions. Subsequent versions of OpenCyc should have very few residual concerns.

OpenCyc OWL Mapping: The "Missing"

Of the more than 173,000 OpenCyc entities, about one-third (or about 61,000) are "missing". We define "missing" as an OpenCyc entry that is a subject of a triple in the OWL version of the KB, but that is not an instance of the class *cyc:Individual* (without inferring this fact) nor an instance of the class *rdfs:Class*.

The inspection of these items suggests that most are Individuals in nature. This is due by the fact that we can infer, based on the OWL-Full description of OpenCyc, that they are effectively instances of the class *cyc:Individual*. However this fact was not apparent when we first come back these "missing" subject concepts.

Excessive 'Cruft'

This issue truly fits within the conventional definition of cruft, not in the sense of "poor quality", but in the sense of leftover, accumulated stuff from prior efforts. The general sense of working with Cyc is working with a venerable and well-constructed object (say, the Eiffel Tower), but one that has had too much dirt and accumulated rust and is therefore in need of a thorough steam cleaning. This cleaning could be superficial, or substantial and detailed. If the latter, there are prospects to bring actual shine and clarity to the solid ontology infrastructure at the core of the KB.

The perception of 'cruft' increases when OpenCyc is viewed through the lens of being an 'open-world' reference structure for binding and integrating external datasets. Under this perspective, the challenge is accessibility and understandability, not inferencing capabilities and use as a self-contained knowledge base.

To be sure, those aspects of OpenCyc that make it a complete knowledge base are an essential part of its attraction. To be able to take an external concept, and draw inferences upon it and utilize the advanced capabilities of OpenCyc or its more capable progenitors ResearchCyc or Cyc is the prime rationale for looking to OpenCyc as the canonical guiding framework for a reference subject concept backbone.

The challenge for OpenCyc becoming the go-to reference structure for diverse content must be met through a layered approach, or at least one of successive and progressively more complete access. Initially, understanding and accessing OpenCyc should be simple and direct. Once accessed, simple relationships can be shown and tested. Then, over time with use and familiarity, greater richness and inferencing capabilities may be brought to bear.



OpenCyc is daunting taken in one gulp. Moreover, much of what is contained in the system is an artifact of more than two decades of use and with respect to multiple and varied internal capabilities (also much of which is unlikely to be used or of interest to even veteran users).

The need is to peel back the layers of the onion and only expose as much as current needs and uses require. That is the purpose of the current analysis, rather than a broad criticism of the KB itself.

Fundamentally, the premise is that broad use of the KB requires more variety in access points and accessibility. Specific focus on this challenge may be perhaps the most critical aspect of how broadly Cyc becomes adapted by the linked data and semantic Web communities.

Treatment of NARTs

A NART is a reified NAT, and are implemented with data structures that have indexing allowing all uses of the NART to be retrieved.

A non-atomic term (NAT) is a way of specifying a term as a function of some other term(s). Every NAT is composed of a function and one or more arguments to that function.

Consider, for example, the function #\$FruitFn, which takes as an argument a type of plant and returns the collection of the fruits of that type of plant. This function can be used to build the following NATs:

```
(#$FruitFn #$AppleTree)
(#$FruitFn #$PearTree)
(#$FruitFn #$WatermelonPlant)
```

Note that there may or may not be a named Cyc constant corresponding to the collection of apples (that is, a constant called #\$Apple). The NAT (#\$FruitFn #\$AppleTree) provides a way of talking about this collection even if the corresponding constant does not exist. NATs can be used anywhere a constant can be used.

In general, all NARTs and entries with an Fn designation were removed from SC consideration. NARTs and Fns should probably be reviewed for inadvertent exclusions.

Ambiguous Areas

- Are 'Templates' internal Cyc (#2) or #3 or even (in some cases) #4?
- Are 'Faults' internal to Cyc (#2) or otherwise?
- Are 'Frames' internal to Cyc (#2) or otherwise?



APPENDIX F: GENERAL PROCESSING TIPS

OpenCyc CSV Files

Note the # number references below apply to the Appendix C OpenCyc Scoring Categories.

- Using MS Excel or scalc from OpenOffice is helpful during manual screening. Here are a few processing and review tips:
 - 1. Keep files in CSV format (if XLS during review, that is OK, but convert back when completed for consistency and smaller file size)
 - 2. First sort any candidate review file alphabetically by URL
 - 3. Add an initial column to the left for score/mark assignments; add an additional left column for temporary processing via functions
 - 4. Use the VLOOKUP function for comparing sorted entries from two files. Make sure you give your reference block a name (for easier formula duplication and make sure the URLs are in its first column; the URLs provide the best comparison basis). Also, make sure the third argument in the function is FALSE to ensure exact compares
 - 5. The text FIND function is also highly useful for screening exact (case-sensitive) string inspections
 - 6. When functions are executed with results in the leftmost column, copy the entire column and then past back as 'values' prior to sorting
 - 7. Take care to ensure sorts were accurate and included all relevant columns
 - 8. Re-save your file frequently during review (once a sort is screwed up, it is impossible to redo and you must return to an earlier saved version).
- In general, "out-of-scope" entries (#4, #6 and #7) are provided precedence for removal. Then, internal Cyc (#2) and predicates (#5) are assigned. Thus, a predicate in an external project entry would be assigned a #4 v #5.
- Try to keep notes regarding decision rules (see above) or ambiguous areas or open questions (see below) when manually inspecting a new list.



APPENDIX G: CYTOSCAPE USE TIPS

Our initial use of the tool suggests some use tips:

- For UMBEL, a system with 2 GB of RAM appears to be the minimal for creating new layouts (smaller amounts of RAM can be used for viewing the distribution packages). If your system has more than 512 MB of RAM available, you should up the start-up configuration for Cytoscape. See xxx for instructions
- Try Cytoscape with the yFiles layouts; quicker to perform, and interesting results
- Try the Organic yFile layout as one of the first
- Try the search feature
- Check the manual for examples of layouts
- Holding the right mouse button down when in the main screen; moving the cursor from the center outward causes zoom in, from the exterior inward, to zoom out
- Moving and panning nodes can be done in real time without issues
- The "edge attribute browser" is really nice to find what node links to what other node by clicking on a link (so you don't have to pan and check, etc)
- Export to PDF often works best as an output display (though SVG is also supported)
- If you select an edge and then Ctrl-left-click on the edge, an edge "handle" will appear. This handle can be used to change the shape of the line
- Use the CSV file to make guick modifications, and then check it with the Organic layout
- A convenient way to check the propagation of a network is to select a node, then click on Ctrl+6 again and again (Ctrl+6 selects neighborhood nodes of a selected node, so it "shows" you the network created by a node and its relationships)
- If you want to analyze a sub-graph, search for a node, then press a couple of times on Ctrl+6, then create another graph from that selected node (File → New → Network → from selected node)
- If you begin to see slow performance, then save and re-load your session; there appears to be some memory leaks in the program
- Also, for very large graphs, avoid repeated use of certain layouts (Hierarchy, Orthogonal, etc.) that take very long times to re-draw.
- Degree and Edge count are the same metric.



APPENDIX H: UMBEL WEB SERVICES

These first set of UMBEL Web services provide online demo sandboxes, and descriptions of what they are about and their API documentation. The first 11 services are:

- <u>Find Subject Concepts</u> look up via name, URI or alias one of the 21,000 UMBEL subject concepts
- <u>Subject Concept Report</u> basic information about the subject concept; description, canonical name, and the like
- <u>Subject Concept Detailed Report</u> very cool! see below
- <u>List Sub-Concepts & Sub-Classes</u> for developers and ontology geeks
- <u>List Super-Concepts & Super-Classes</u> for developers and ontology geeks
- <u>List Equivalent External Classes</u> for developers and ontology geeks
- Verify Sub-Class Relationship for developers and ontology geeks
- Verify Super-Class Relationship for developers and ontology geeks
- Verify Equivalent Class Relationship for developers and ontology geeks
- Subject Concepts Explorer a very nifty, interactive, graph relationships explorer, and
- Yago Ontology direct access to the related YAGO system.