

Victoria K. Shade, CPA
(206) 851-0608 | victoria.k.shade@gmail.com

WORK EXPERIENCE

PricewaterhouseCoopers

Seattle, Washington

Manager, July 2021 – October 2021

Senior Associate, July 2018 – June 2021

Associate, September 2015 – June 2018

- Lead multiple, simultaneous external audit engagements for financial services clients.
- Review financial statements to ensure compliance with Generally Accepted Accounting Principles (GAAP) and other appropriate regulatory standards.
- Assess clients' internal controls and review System and Organization Controls Reports (SOC 1).
- Analyze and synthesize large volumes of market data utilizing Alteryx and Excel; use analysis to develop recommendations and support decision-making.
- Work with large, complex data sets to build models and leverage data visualization tools.
- Developed a digital acceleration program for my team to implement digital solutions that automate processes, improve quality of audit work papers, and drive efficiency.
- Use straightforward verbal and written communication, and distill complex issues into easily understood concepts and points.
- Train and mentor up to 11 associates at a time; assign tasks to associates, review and test their work product, provide constructive feedback, and manage project workflow.
- Facilitate and maintain strong working relationships with audit team members and key client personnel, including fund administrators, attorneys, tax teams, and valuation specialists.
- Supervise SEC-registered investment management company audits; develop expertise with various investment structures, including pension, endowment, mutual, and hedge funds with assets under management ranging from \$1 billion to over \$30 billion.
- Research accounting guidance and exercise judgment regarding technical accounting issues.
- Upon being promoted to Manager, received the highest possible ranking on PwC's internal performance evaluation scale.

Cummins, Inc.

Nashville, Tennessee

Accounting Analyst, August 2013 – April 2015

- Participated in competitive Finance Rotation program for recent college graduates, comprised of three rotations to develop specialized training and build leadership skills.

EDUCATION

Belmont University

Nashville, Tennessee

Master of Accountancy, December 2014

Bachelor of Business Administration, Specialization in Accounting and Finance, May 2013

CERTIFICATIONS

- Passed all 4 CPA exam sections, licensed Certified Public Accountant in Washington (CPA #39684).
- American Sailing Association (ASA) certified in 101, Basic Keelboat Sailing; 103, Basic Coastal Cruising; and 104, Bareboat Cruising.
- Marine Naturalist, The Whale Museum, Friday Harbor, Washington.