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## Your tax return

Your tax return is a form you can complete online or by paper, get help from a tax agent or our Tax Help program.

### Before you prepare your tax return

Find out what's new or is changing this income year and work out if you need to lodge a tax return.

### How to lodge your tax return

Check what options you have to lodge your tax return yourself or with help from someone else.

### Help and support to lodge your tax return

If you need help lodging your tax return our Tax Help program is free and helps individuals with simple tax affairs.

### Check the progress of your tax return

Check the progress of your tax return using our self-help services. Most returns lodged online process within 2 weeks.

### Missing tax return refunds

Options are available to you if you can't find a tax refund you're entitled to.

## Amend your tax return

Find out how to correct or fix a tax return if you make a mistake or, contact us if we've made an error.

## Instructions to complete your tax return

Find instructions to help you complete your tax return.

## Data-matching letters

Where we find a difference in details on your tax return and data reported to us, we'll send you a letter.

## If you disagree with an ATO decision

You can dispute or object to our decision if you disagree with it.

QC 32089

# Before you prepare your tax return

Find out what's new or is changing this income year and work out if you need to lodge a tax return.

Last updated 21 June 2024

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## Reasons you need to lodge

Each income year you need to assess your personal circumstances to [work out if you need to lodge a tax return](#). Reasons you need to lodge a tax return may include if you:

- had any tax taken out (withheld) from income you receive
- had \$1 or more of foreign income
- pay or receive child support
- had business or investment income
- are leaving Australia and have a study or training support loan.

## Information you need to lodge

Before you lodge, find out [what's new for individuals](#) this tax time.

To lodge your tax return, we recommend you have all of the following information available. You will need your:

- bank account details (BSB and account number)
- income statement or payment summaries from all of your employers
- payment summaries from Centrelink (Services Australia)
- receipts or statements for the expenses you are claiming as deductions
- your spouse's income (if you have one)
- private health insurance information (if you have cover).

If you lodge your tax return online using myTax, we will pre-fill most of this information for you. To lodge online you will need to link the ATO to your myGov account.

### What's new for individuals

Before you complete your tax return for 2023–24, find out what's new and any changes that may affect you.

### Work out if you need to lodge a tax return

Use our Do I need to lodge a tax return? tool to check if you need to lodge a tax return

QC 68143

## What's new for individuals

Before you complete your tax return for 2023–24, find out what's new and any changes that may affect you.

Last updated 21 June 2024

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## Changes to income tax rates

The Australian Government has made changes to [individual income tax rates](#) and thresholds. This change will apply to all taxable income you earn from 1 July 2024. This means from 1 July, for most taxpayers, you will pay less tax each payday and keep more of what you earn. The changes will not impact your 2023–24 tax return.

## Cents per kilometre increase

If you're claiming [work-related car expenses](#) using the cents per kilometre method, this rate has increased to 85c per kilometre for the 2023-24 income year.

The cents per kilometre rate is an all-inclusive rate and covers all of your eligible car expenses including registration, insurance, repairs, maintenance, fuel, and decline in value. You can't claim a deduction for these costs separately, elsewhere in your return.

## Electric vehicle home charging rate

From 1 July 2022, if you own and drive an electric vehicle for work purposes, you can claim 4.2c per kilometre to determine the cost of your electricity, as long as you:

- use a zero emissions electric vehicle for gaining or producing assessable income
- incur electricity expenses when charging their electric vehicle at home, and
- have kept the relevant records for the income year.

If you choose to use this rate and can't accurately determine the home charging percentage, commercial charging station costs incurred can't be claimed as a separate deduction.

Alternatively, you can choose to claim the electricity used for charging by determining the actual cost incurred. For more information, see Practical Compliance Guideline [PCG 2024/2 Electric vehicle home charging rate – calculating electricity costs when a vehicle is charged at an employee's or individual's home](#).

If you don't have odometer records from the start of the 2022-23 or 2023-24 income or FBT year, you can use a reasonable estimate of your service records, logbooks or other available information. For income years the start date is 1 July 2022 or 1 July 2023. For fringe benefit tax years the start date is 1 April 2022 or 1 April 2023.

This guidance does not apply to plug-in hybrid vehicles, electric motorcycles or electric scooters and is only relevant to clients claiming car expenses using the logbook method.

## Self-education deductions: where to claim

From the 2023-24 income year, all eligible deductions for [work-related self-education expenses](#) will be claimed at **Self-education expenses** in your tax return.

Previously, formal education courses provided by professional associations, seminars, education workshops or conferences connected to work were claimed at **Other work-related expenses** in your tax return.

This doesn't change the types of expenses or the amounts of deductions you can claim, only the question at which you claim them.

This change is limited to expenses currently claimed at **Self-education expenses** and **Other work-related expenses** only.

Motor vehicle and travel expenses may still be claimed at the **Work-related car expenses** and **Work-related travel expenses** questions.

## Reporting trust distributions

From the 2024 income year, if you received one or more distributions from trusts, you must report the distributions you receive.

For information to help you report the distributions and who must report, see either:

- [myTax 2024 Trusts](#) if lodging online
- [Trust income schedule and instructions 2024](#) if lodging your tax return by paper.

For more information, see [Modernisation of Trust Administration Systems \(MTAS\)](#).

## Effective life determination for depreciating assets

We're updating how we publish effective life determinations.

Use the effective life of a depreciating asset to work out its decline in value. You can either make your own estimate of its effective life or use the Commissioner's effective life determinations. For assistance with both, see [Effective life of an asset](#).

## Disaster payments and grants

If you are affected by a natural disaster, you may have received a relief payment from:

- local, state or federal government agencies
- a charity or community group
- your employer.

Some payments are non-assessable non-exempt (NANE) income. This means it is a non-taxable payment and you don't need to include it in your tax return.

If you have carried forward losses from an earlier income year, you will need to reduce that amount by any exempt income.

For payments you receive from a local, state or federal government agency, you need to understand what type of payment it is and how it affects your tax. You may need to include the payments in your tax return, although you may not pay tax on them.

To find out if the payment you receive is tax free, tax exempt, NANE income or taxable and if you need to include it in your tax return, see Reporting disaster payments and grants in your tax return.

## Territories Stolen Generations Redress Scheme

The Territories Stolen Generations Redress Scheme  is administered by the National Indigenous Australians Agency. The Scheme is for survivors of the Stolen Generations who were removed as children from their families whilst in the Northern Territory or the Australian Capital Territory (prior to their respective self-government) or the Jervis Bay Territory.

The Scheme is a financial and wellbeing package that opened on 1 March 2022 and will close on 30 June 2026. You can apply anytime between 1 March 2022 and 28 February 2026.

The Territories Stolen Generations Redress scheme payments are non-assessable non-exempt (NANE) income. This means it is a non-taxable payment and you don't need to include it in your tax return.

## **Downsizer contributions**

The age an eligible individual can make a downsizer contribution to their superannuation has changed.

If you have reached the eligible age, you (each individual) may be able to contribute up to \$300,000 from the proceeds of the sale (or part sale) of your home into your superannuation fund.

To make a downsizer contribution; the eligible age is as follows:

- From 1 January 2023, 55 years old or older
- From 1 July 2022, 60 years old or older
- From 1 July 2018, 65 years old or older.

For the full eligibility criteria and other details, see [Downsizer contributions for individuals](#).

## **Veterans' super (invalidity pension) tax offset (VSTO)**

Wait until the last week of July to lodge your tax return. This will ensure we have the data available to calculate and apply any VSTO entitlement. It also means other pre-filled information, such as your bank interest and private health information, will be available making lodging easier.

You don't need to apply for the VSTO. We will work out if you are entitled to a VSTO amount after you lodge your tax return.

To check your eligibility for the tax offset, see [Veterans' superannuation \(invalidity pension\) tax offset](#).

## **Enhanced pre-fill for Australian Government pensions and allowances**

From 1 July 2024, you can no longer delete or remove the pre-filled Australian Government benefit types for 'Allowance' or 'Pension' payments. Our pre-fill service now provides greater certainty for your Australian Government benefit data. When you access your pre-fill information, you'll see an indicator when the record is 'high certainty' data.

This affects benefits like Newstart, Youth allowance, Jobseeker, Austudy, Age Pension, Disability Support Pension and the tax withheld from Australian Government allowances and pensions.

If you want to change the Australian Government allowance or pension data where a 'high certainty' indicator is present, or the tax withheld being reported, you'll need to provide a reason from the drop-down menu for the change. If the reasons we provide don't apply to your situation, select 'Other' and provide specific details.

If you make a change, you're not required to provide supporting documents, but we may contact you if we need more information.

QC 32093

## Work out if you need to lodge a tax return

Use our Do I need to lodge a tax return? tool to check if you need to lodge a tax return.

Last updated 9 August 2024

### On this page

[Options to work out if you need to lodge](#)

[Taking action on the result](#)

## Options to work out if you need to lodge

To work out if you need to lodge a tax return, you need to consider your personal circumstances. You can use either the:

- [authenticated tool through online services for individuals](#)
- [web version of the tool](#).

You can also read our full list of reasons you need to lodge at [Do you need to lodge a tax return? 2024](#).

## **Authenticated tool through online services for individuals**

You can access an authenticated version of the Do I need to lodge? tool in ATO online services. You need the ATO linked to your myGov account.

If you don't already have a myGov account, to access and use our online services you will need to [create an account](#). Then link the ATO to your myGov account.

This version is available for the 2018–19 income year onwards. It can give you a more accurate result because it uses information we already know about you from our systems.

To use this version, you will need to sign in to your myGov account then:

1. Select **ATO** from your linked services.
2. Select **Manage tax returns**.
3. Select **Not lodged** tab.
4. Under the heading 'Outcome' select **Do I need to lodge?** for the relevant income year.

## **Web version of the tool**

Alternatively, you can use the web version of the tool [Do I need to lodge a tax return?](#)

The web tool is available for the current income year and prior income years back to 2012–13.

## **Taking action on the result**

If you need to lodge, find out more about your lodgment options:

- [How to lodge your tax return](#) – check what options you have to lodge your tax return yourself or with help from someone else.
- [Deceased estates](#) – if you need to lodge a tax return for someone who died during the income year or had income after they died.
- [Help and support to lodge your tax return](#) – options available if you need help with simple tax returns.

If you don't need to lodge, you usually still need to let us know by:

- [Lodging a non-lodgment advice](#).
- [Applying for a franking credit refund](#) – if you receive franking credits on your dividends, you can claim a refund even if you don't need to lodge a tax return.

QC 32119

## How to lodge your tax return

Check what options you have to lodge your tax return yourself or with help from someone else.

**Last updated** 18 July 2024

### On this page

[Preparing your tax return](#)

[Lodgment options](#)

[Due dates for your tax return](#)

## Preparing your tax return

A tax return is a form you complete online, on paper or get a tax agent or our Tax Help program to help you with. Your tax return tells us:

- how much money (income) you earn
- if you are claiming any deductions.

We use this information to check if you:

- have paid enough tax or too much
- need to pay the Medicare levy or surcharge
- can get any tax offsets (for example, the low income tax offset).

If you pay more tax than you need to, we will refund the extra amount to you (this is known as a tax refund). If you don't pay enough tax then you may receive a tax bill.

Your tax return covers the income year from 1 July to 30 June. If you need to complete a tax return you must lodge it or engage with a tax agent, by 31 October.

When you lodge a tax return you include how much money you earn (income) and any expenses you can claim as a deduction.

## Lodgment options

If you need to lodge a tax return, you can choose from of the following options depending on your circumstances.

- [Lodge your tax return online with myTax](#)

Prepare and lodge your own tax return online. It is the quick, safe and secure way to lodge, most process in 2 weeks.

- [Lodge your tax return with a registered tax agent](#)

Use a registered tax agent to prepare and lodge your tax return, they are the only people that can charge a fee.

- [Lodge a paper tax return](#)

You can use the paper tax return to lodge your tax return by mail, most refunds issue within 50 business days.

Find out more about how to lodge in specific circumstances:

- [Lodging your first tax return](#)

Find out what you need to do if you are preparing and lodging a tax return for the first time.

- [Lodge your tax return before leaving Australia](#)

Find out if you can lodge your tax return early (by paper) if you are leaving Australia permanently.

- [Lodge your tax return from outside Australia](#)

Find out how you can lodge if you are outside Australia when your tax return is due.

- [Lodge a prior year tax return](#)

Find out how to lodge if you still need to lodge a tax return for a prior year.

- [Lodge a non-lodgment advice](#)

Check what you need to do if you don't need to lodge a tax return.

After you lodge you can [check the progress of your tax return](#) using our self-serve options.

We also have [Help and support to lodge your tax return](#) available for eligible individuals.

## Due dates for your tax return

If you're lodging your own tax return, you need to lodge it by 31 October each year.

If 31 October falls on a weekend, the due date to lodge your tax return is the next business day after 31 October.

If you choose to use the services of a registered tax agent, they will generally have special lodgment schedules and can lodge returns for clients later than 31 October. If you are using a registered tax agent, you need to engage them before 31 October.

If you're having difficulties meeting your tax obligations or are unable to lodge by 31 October, [contact us](#) as soon as possible.

If you lodge your own tax return between 1 July and 31 October and it results in a tax bill, payment is due by 21 November unless the assessment issues after 31 October, in which case, payment is due 21 days after the date the assessment issues.

If you lodge your own tax return after the 31 October and it results in a tax bill, payment is still due by 21 November and interest can be imposed from that date.

## If you miss the due date

If you miss the due date, it is important to lodge as soon as you can.

If you [expect a tax bill](#), don't delay lodging. The due date for payment when you lodge your own tax return is 21 November if you lodge late. Interest can apply to any amount you owe after 21 November.

If you're finding it hard to pay on time you may be eligible to set up your own [payment plan](#), tailored to your circumstances.

If you're still unsure why you have a tax bill or are having difficulty paying, contact us or speak with your registered tax agent.

## Lodging your first tax return

Find out what you need to do if you are preparing and lodging a tax return for the first time.

## Lodge your tax return online with myTax

Prepare and lodge your own tax return online. It is the quick, safe and secure way to lodge, most process in 2 weeks.

## Lodge your tax return with a registered tax agent

Use a registered tax agent to prepare and lodge your tax return, they are the only people that can charge a fee.

## Lodge a paper tax return

You can use the paper tax return to lodge your tax return by mail, most refunds issue within 50 business days.

## Lodge your tax return before leaving Australia

Find out if you can lodge your tax return early (by paper) if you are leaving Australia permanently.

## Lodge your tax return from outside Australia

Find out how you can lodge if you are outside Australia when

## Lodge a prior year tax return

Find out how to lodge if you still need to lodge a tax return for a prior year.

## Lodge a non-lodgment advice

Check what you need to do if you don't need to lodge a tax return.

QC 65333

# Lodge your first tax return

Find out what you need to do if you are preparing and lodging a tax return for the first time.

Last updated 21 June 2024

## On this page

[Preparing to lodge your first return](#)

[How to lodge your tax return](#)

[Tax return due date](#)

[After you lodge](#)

## Preparing to lodge your first return

Before you lodge a tax return each income year you need to [work out if you need to lodge a tax return](#). If you don't need to lodge, you still need to [lodge a non-lodgment advice](#).

You should also check [what's new for individuals](#) for updates and changes this tax time.

To lodge your tax return make sure you have all your information available, including:

- your [income statement](#) or payment summary – you will need to wait until your employer marks your income statement as **tax ready**
- receipts or statements for expenses you are [claiming as deductions](#)
- [private health insurance statement](#).

If you lodge your tax return online using myTax, we will pre-fill some information for you. To lodge online you will need to [create a myGov account and link it to the ATO](#).

## How to lodge your tax return

Most individuals who earn income and had tax withheld from that income need to lodge a tax return. If you need to lodge you can choose how you prepare and lodge your tax return.

You can choose to:

- [Lodge your tax return online with myTax](#)  
Prepare and lodge your own tax return online. It is the quick, safe and secure way to lodge, most process in 2 weeks.
- [Lodge your tax return with a registered tax agent](#)  
Use a registered tax agent to prepare and lodge your tax return, they are the only people that can charge a fee.
- [Lodge a paper tax return](#)  
You can use the paper tax return to lodge your tax return by mail, most refunds issue within 50 business days

If you need [help to prepare and lodge your tax return](#), you may be eligible for our free Tax Help program. This is a service to help eligible individuals with simple tax affairs.

## Tax return due date

If you are preparing and lodging your own tax return, you have from 1 July to 31 October to lodge. If you lodge online we will [pre-fill most of your information](#) in your tax return for you. You'll be less likely to leave something out.

## After you lodge

If you lodge online, most tax returns process within 2 weeks (10 business days).

If you lodge by paper, tax returns can take up to 10 weeks (50 business days). If your tax return requires manual checks, it may take longer to process.

The quickest and easiest way to [check the progress of your tax return](#) is by using our self-help services.

Once we process your tax return, we'll send you [your notice of assessment](#). If you have a tax debt, check our advice on [why you may receive a tax bill](#).

QC 45962

## Lodge your tax return online with myTax

Prepare and lodge your own tax return online. It is the quick, safe and secure way to lodge, most process in 2 weeks.

Last updated 21 June 2024

### On this page

[Benefits of lodging with myTax](#)

[What you can do with myTax](#)

[Access to myTax](#)

[How-to videos for myTax](#)

**Watch:** A quick demonstration of lodging with myTax

## **Benefits of lodging with myTax**

Our online services for individuals is available to access through myGov or the ATO app. You need to create a myGov account and link to the ATO. Within the online product you can access myTax, so there's no need to download any software.

Using myTax you can lodge your tax return on a computer, smartphone or tablet.

The benefits include:

- We can pre-fill most information from your employers, banks, government agencies, health funds and third parties by late July.
- We use a range of systems and controls to protect your information.
- It's available 24 hours a day 7 days a week, so you can lodge at your convenience.
- You'll get your refund faster, generally within 2 weeks (14 days).
- You can upload records you keep in the [myDeductions](#) tool to pre-fill your tax return.
- It is available for all individuals and sole traders who want to lodge their own tax return.
- You will receive a lodgment receipt by email to confirm that we have your lodgment.

# What you can do with myTax

With myTax you can:

- lodge a tax return from the 2016 income year onwards
- lodge your 2014 and 2015 tax returns, if you're eligible – see [lodge a prior year tax return](#)
- tell us if you don't need to lodge (also known as a non-lodgment advice or return not necessary) – see [lodge a non-lodgment advice](#)
- review and print your tax return before or after you lodge
- see an estimate and breakdown of your refund or debt (tax owing).

## Access to myTax

You will need a [myGov account with an active link to the ATO](#) to access our online services. To lodge your return with myTax:

- sign in to your myGov account
- select **ATO** from your linked services
- select **Manage tax returns** from the Quick link.

You can also login to our online service for individuals using the ATO app.

[Start your tax return with myTax](#)

The due date to lodge your tax return is 31 October and most refunds issue within 2 weeks. If you need [help or support to lodge](#), check if you are eligible.

## How-to videos for myTax

Watch more videos on how to lodge online using myTax.

- [How to add and review deductions in myTax ↗](#)
- [How to complete the business section in myTax ↗](#)
- [How to personalise your return in myTax ↗](#)

- [How to use the Depreciation and capital allowances tool in myTax](#)  


## Pre-filling your online tax return

When you lodge online with myTax, we pre-fill your return with information we already have.

## Pre-fill availability

Use this content to check if third-party information is available to pre-fill into your tax return for 2023–24.

QC 40183

# Pre-filling your online tax return

When you lodge online with myTax, we pre-fill your return with information we already have.

Last updated 21 June 2024

## On this page

- [How we get information for pre-fill](#)
- [myDeductions](#)
- [Before you finalise your return](#)

## How we get information for pre-fill

Pre-filling can make doing your tax return easier and more accurate. You can also upload your records from the myDeductions tool into your tax return. Pre-fill information comes from:

- employers, superannuation funds and government agencies
- health funds, banks and share registries
- records you upload to the myDeductions tool in the ATO app
- our systems, including details from your previous tax returns and current tax account status.

Before you can make changes to certain data in myTax that we have high confidence in, you will be required to add an adjustment reason:

- from 1 July 2022, this applies to bank interest data for single account holders
- from 1 July 2024, this applies to
  - bank interest data for both single and joint account holders
  - pension and allowance data from government agencies.

How much information we can pre-fill depends on when we receive the information from those organisations and when you lodge your return.

Pre-fill information is usually available within a couple of days of it being reported to us.

Most information is sent to us by late July but many organisations send us their information much earlier.

You can use the [pre-fill availability](#) page to check if we've received information from the organisations that you receive income from.

You can also [start your myTax return](#)  to see what pre-fill information is ready.

## myDeductions

In the ATO app [myDeductions](#) is a record-keeping tool that makes it easier for you to keep track of your records digitally.

**Watch:** A quick demonstration of myDeductions

This video shows how easy it is to keep your records using myDeductions.

Sole traders with simple affairs can also use it to help keep track of their business income and expenses.

You can upload your completed records directly to myTax from the myDeductions tool in the ATO app. If you use a registered tax agent, you can email your records directly to them.

The myDeductions tool allows you to keep your records digitally in one place during the income year for:

- all work-related expenses (including motor vehicle trips)
- interest and dividend deductions
- gifts or donations
- costs of managing tax affairs
- sole trader expenses and business income
- other deductions.

## **Before you finalise your return**

Always check your pre-fill information against your own records. You should correct the pre-filled information if you have more up-to-date information.

If you believe the pre-fill information is wrong, contact the organisation that provided the information to resolve any differences before lodging your return.

For example, if we pre-fill \$24 interest from your bank but your own records show you only received \$12, query this with your bank – it's possible they recorded your account in one name, when it's actually a joint account.

If there is an error in the organisation's records, they must send us the correct information.

If we identify data that doesn't match, we may seek clarification from you.

QC 32084

## Pre-fill availability

Use this content to check if third-party information is available to pre-fill into your tax return for 2023–24.

Last updated 21 June 2024

### On this page

[About our pre-fill information](#)

[How to use pre-fill information](#)

## About our pre-fill information

To save you time and to help you get your tax return right, we partially complete your tax return with financial information we receive from third parties. This includes health funds, financial institutions, employers, and government agencies.

Pre-filled data is available from 1 July, with most data finalised by the end of July. Some data is received later, like partnership or trust distributions.

You can check if we've received your information by starting your tax return in myTax or going to a registered tax agent.

To check if your pre-fill information is available before starting your tax return follow the links below.

- [Government agency data](#)
- [Health fund data](#)
- [Financial institution data](#)
- [Company data](#)

We don't publish pre-fill information from employers in this content. Check your pre-fill information includes income from your employers and all other sources when you start your tax return.

## How to use pre-fill information

Pre-fill information automatically loads into your tax return if you prepare and lodge using myTax or through a registered tax agent. If you believe there is an error in your pre-fill information, contact the organisation who provides the information. Ensure the organisation sends any corrections through to us.

All you have to do is review the information we pre-fill and add any missing details.

Don't rely solely on pre-fill information, it may be incomplete if:

- an organisation has not supplied data yet
- we could not match the information to your record
- the information did not pass all data quality checks.

If you change the pre-filled data when you lodge your tax return, we may:

- request you to enter a reason to explain why the pre-filled data is incorrect
- amend your tax return if we have high confidence in the data we've received
- contact you to discuss why your information is different to the pre-filled data.

If you disagree with the decision we've made, you can [contact us](#) to request a review or alternatively [lodge an objection](#) after you receive your notice of assessment.

[Start your return with myTax](#)[Find a registered tax agent](#)

## Government agency data

Check whether data is available from government agencies.

## Health fund data

Check whether data is available to pre-fill your return from health funds.

## Financial institution data – short list

Check whether interest income data is available from large financial institutions.

## Company data – short list

Check whether dividend income data is available from large companies.

QC 46183

## Government agency data

Check whether data is available from government agencies.

Last updated 8 July 2024

### Government agencies

Data	Agency name

<b>available</b>	
Available	Services Australia (Centrelink)
Available	Department of Employment and Workplace Relations
Available	Department of Veterans' Affairs

You will need to check and manually enter some natural disaster and COVID-19 payments in your tax return. To find out more about if you need to report these payments, see:

- [Government grants, payments and stimulus during COVID-19](#)
- [Tax and super support in difficult times](#)

To check the pre-fill availability of other data, go to [Pre-fill availability](#).

QC 72689

## Health fund data

Check whether data is available to pre-fill your return from health funds.

**Last updated** 17 July 2024

### Private health funds

<b>Data available</b>	<b>Health fund name</b>
Available	ACA Health Benefits Fund
Available	Australian Health Management Group (AHM)

Available	Australian Unity Health
Available	BUPA
Available	CBHS Corporate Health Fund
Available	CBHS Health Fund
Available	Cessnock District Health Benefits Fund
Available	Defence Health
Available	Doctors' Health Fund
Available	Grand United Corporate Health Limited
Available	GMHBA
Available	HBF Health
Available	HCI Ltd
Available	Health Partners
Available	HIF
Available	Hospitals Contribution Fund of Australia
Available	Latrobe Health Services
Available	Medibank Private
Available	Mildura District Hospital Fund
Available	MyOwn
Available	Navy Health
Available	nib Health Funds
Available	onemedifund

Available	Peoplecare
Available	Phoenix Health Fund
Available	Police Health
Available	Queensland Country Health Fund
Available	Reserve Bank Health Society
Available	RT health fund
Available	SEE U BY HBF
Available	St Luke's Medical and Hospital Benefits Assoc.
Available	Teachers Health Fund
Available	Teachers Union Health
Available	Transport Health
Available	Westfund

To check the pre-fill availability of other data, go to [Pre-fill availability](#).

QC 72690

## Financial institution data – short list

Check whether interest income data is available from large financial institutions.

Last updated 11 September 2024

This is a short list of the largest financial institutions providing interest income data available to the ATO.

If your financial institution is not on this list, go to [Financial institution data – full list](#).

## Large financial institutions

Data available	Name of institution
Available	AMP Bank Ltd
Available	ANZ Banking Group Ltd
Available	Australian Military Bank
Available	Australian Mutual Bank
Available	Auswide Bank Ltd
Available	Bank Australia Ltd
Available	Bank of China (Australia) Ltd
Available	Bank of Melbourne
Available	Bank of Queensland Ltd
Available	Bank of South Australia – a division of Westpac
Available	Bank Vic
Available	Bankwest – a division of Commonwealth Bank
Available	Bendigo and Adelaide Bank Ltd
Available	Beyond Bank Australia Ltd
Available	Commonwealth Bank of Australia
Available	Credit Union SA Ltd

Available	Defence Bank Ltd
Available	Greater Bank Ltd
Available	Great Southern Bank
Available	Heritage And People's Choice Limited
Available	HSBC Bank Australia Ltd
Available	Hume Bank Ltd
Available	IMB Ltd trading as IMB Bank
Available	ING Direct Bank
Available	Judo Bank Ltd
Not available	La Trobe Credit Union
Not available	Lutheran Laypeople's League
Available	Macquarie Bank Ltd
Available	ME Bank (Members Equity Bank Ltd – a division of BOQ)
Available	MyState Bank Ltd
Available	NABTRADE
Available	National Australia Bank Ltd
Available	Newcastle Permanent Building Society Ltd
Not available	People's Choice Credit Union
Available	Police & Nurses Ltd trading as P & N Bank
Available	Police Bank Ltd
Available	QUDOS Mutual Ltd trading as QUDOS Bank

Available	Queensland Country Bank Ltd
Available	Rabobank Australia Ltd
Available	RACQ Bank
Available	Rams Financial Group Pty Ltd
Available	Regional Australia Bank
Available	St George Bank – a division of Westpac
Available	Suncorp-Metway Ltd
Available	Teachers Mutual Bank Ltd
Available	UBANK (Will appear in pre-fill as 'National Australia Bank Ltd')
Available	Vanguard Australia
Available	Victoria Teachers Ltd trading as Bank First
Available	Westpac Banking Corporation

[Return to top](#)

To check the pre-fill availability of other data, go to [Pre-fill availability](#).

## Financial institution data – full list

Check whether interest income data is available from your financial institution.

QC 72691

# Financial institution data – full list

Check whether interest income data is available from your financial institution.

**Last updated** 15 October 2024

This is a list of all financial institutions providing interest income data to the ATO.

If you invest with a major financial institution, you may find it easier to check the [short list](#).

To quick search for your financial institution, select the alphabetical letter of the institutions name from the table.

<a href="#">A</a>	<a href="#">B</a>	<a href="#">C</a>	<a href="#">D</a>	<a href="#">E</a>	<a href="#">F</a>	<a href="#">G</a>	<a href="#">H</a>	<a href="#">I</a>	<a href="#">J</a>	<a href="#">K</a>	<a href="#">L</a>
<a href="#">N</a>	<a href="#">O</a>	<a href="#">P</a>	<a href="#">Q</a>	<a href="#">R</a>	<a href="#">S</a>	<a href="#">T</a>	<a href="#">U</a>	<a href="#">V</a>	<a href="#">W</a>	<a href="#">X</a>	<a href="#">Y</a>

## A

Data available	Name of institution
Not available	A Holst & L.E. Mott
Not available	Acquest Property (WA) Pty Ltd
Not available	AF & L Direct Mortgage Fund Ltd
Not available	AFG 2013-2 Trust
Not available	AFG 2014-1 Trust
Not available	AGL Energy Ltd
Available	AIDF (Canberra)
Available	AJF Brien & Sons
Not available	Albany Finance Ltd
Not available	Ale Finance Company Pty Ltd Series 1

Not available	Alex Bank Proprietary Ltd
Not available	Aluminium Specialities Group P/L
Not available	AMP AAPH Ltd
Available	AMP Bank Ltd
Not available	AMP Capital Investors Ltd
Not available	AMP Life Ltd
Not available	AMP Ltd
Available	Anglican Community Fund (Inc)
Available	Anglican Development Fund
Not available	Anglican Financial Services
Available	Anglican Funds SA
Available	ANZ Banking Group Ltd
Available	APS Benefits Group Ltd
Available	APS Savings
Not available	APT Pipelines Ltd
Not available	Aquasure Finance Pty Ltd
Not available	Arab Bank Australia Ltd
Available	Armidale Diocesan Investment Group
Not available	Armstrong Collins & Delacy
Not available	Arrow Funding Trust No. 1 Repo Series No. 1
Not available	Arundell Murray & Ryan

Available	Ascent Funds Management Ltd
Not available	ASCF #1 Fund
Not available	ASCF #2 Fund
Not available	Asgard Capital Management Ltd
Not available	Asgard Investment Funds Account
Available	Assured Management Ltd
Available	Australian Executor Trustees Limited
Not available	Australian Finance & Leasing Ltd
Not available	Australian Foundation Investment Co Ltd
Available	Australian Government Indexed Bonds
Available	Australian Government Treasury Bonds
Available	Australian Military Bank
Available	Australian Mutual Bank
Available	Australian Office of Financial Management
Not available	Australian Timbers Ltd
Available	Australian Unity Bank Ltd
Not available	Australian Unity Finance Ltd
Available	Australian Unity Limited
Not available	Australian Wool & Pastoral Agency Ltd
Available	Auswide Bank Ltd
Not available	Avanteos Investment Ltd

Available	AWA Alliance Bank
Not available	Axiom Project Services Pty Ltd

End of organisations starting with A. [Return to top](#)

## B

Data available	Name of institution
Available	B & E Ltd
Not available	Baha'l Investment Fund
Not available	BAK Nominees Pty Ltd Cash Managed Trust
Not available	BALI Australia Leasing Pty Ltd
Available	Bank Australia Ltd
Not available	Bank of America National Association
Available	Bank of China (Australia) Ltd
Not available	Bank of China Ltd
Not available	Bank of Communications Co Ltd
Not available	Bank of Heritage Isle
Available	Bank of Melbourne
Available	Bank of Queensland Ltd
Available	Bank of South Australia
Available	Bank of Sydney Ltd
Available	Bank Vic
Available	Bankwest a Division of Commonwealth Bank

Available	Baptist Financial Services Aust Ltd
Not available	Barclays Bank PLC
Not available	BCU
Not available	BDCU Ltd
Available	Bell Potter Capital Ltd
Not available	Bell Potter Securities Ltd
Not available	Bellawest Pty Ltd
Available	Bendigo and Adelaide Bank Ltd
Not available	Beneficium (Int) Pty Ltd
Available	Bennetto Finance Pty Ltd
Not available	Beth Salem Care
Available	Beyond Bank Australia
Not available	BMW Finance Trust 2012-1
Not available	BNP Paribas Australian Branch
Not available	BNP Paribas Nominees Pty Ltd
Not available	BNP Paribas Securities Services
Not available	Bond Street Custodians Ltd
Not available	BOQ Specialist – a division of BOQ
Not available	Bow Lane Nominees Pty Ltd
Available	Bright Food Group Holdings
Available	Brunswick Proprietary Limited

Not available	BT Personal Portfolio Service Investment
Not available	BT Portfolio Services Ltd
Not available	Butler McIntyre Mortgage Fund

End of organisations starting with B. [Return to top](#)

## C

Data available	Name of institution
Not available	C2 Capital Investors Channels Pty Ltd
Not available	C2 Capital Pty Ltd
Not available	C and F Nominees Mortgage Securities Ltd
Available	Cairns Penny Savings & Loans Ltd
Not available	Caltex Australia Ltd
Not available	Canadian Imperial Bank of Commerce
Not available	Canterbury-Bankstown Finance Company Proprietary Limited
Not available	Cape Credit Union Ltd
Not available	Carleeter Pty Ltd & The Trustee for the David Chadwick Family Trust
Not available	Carnbrea Holdings Limited
Available	Catholic Development Fund

Available	Catholic Development Fund – Bathurst
Available	Catholic Development Fund - Cairns
Not available	Catholic Development Fund – Canberra and Goulburn
Available	Catholic Development Fund – Maitland-Newcastle
Not available	Catholic Development Fund – Wollongong
Available	CBL Mortgage
Available	CCFS
Not available	CCP Technologies Ltd
Available	CCW Co-operative Ltd
Not available	Centenary Development Foundation
Not available	Central Coast Credit Union Ltd
Available	Central Murray Credit Union Ltd
Available	Central Victorian Investments Ltd.
Available	Central West Credit Union Ltd
Available	Centuria Funds Management Ltd
Not available	Challenger Millennium Series 2013-1
Available	Chare Pty Ltd
Available	Christian Outreach Centre

Not available	Churches of Christ Building Extension Mutual Fund Inc
Available	Churches of Christ Foundation
Not available	Circle Alliance Bank
Not available	Citi Structured Investments
Not available	Citibank N.A.
Not available	Citicorp Nominees Pty Ltd
Not available	Clarence Property Corporation Ltd as Trustee for Clarence Property Diversified Fund
Not available	Clean Seas Seafood Ltd
Not available	Clearview Wealth Solutions Investments
Available	Clime Capital Ltd
Not available	CML Group Ltd
Not available	CNH Industrial Capital Australia Receivables Trust Series 2016-1
Available	Coastline Credit Union Ltd
Not available	Coinvest Ltd
Not available	Colonial First State Investments Ltd
Not available	Colonial Holding Company Ltd

Not available	Colvin Mortgage Fund
Not available	Combined Communications Network P/L
Not available	Commercial Equity Group
Available	Commercial Motor Vehicles Pty Ltd
Available	Commonwealth Bank of Australia
Not available	Community Alliance Credit Union Ltd
Available	Community Co-operative Nuriootpa Ltd
Available	Community First Credit Union Ltd
Not available	Community Mutual Ltd
Not available	Contango Microcap Ltd
Not available	Craig Mostyn Holdings Pty Ltd
Not available	Crater Gold Mining Ltd
Not available	Crawford Dowling Pty Ltd
Not available	Credit Agricole CIB Australia Ltd
Not available	Credit Suisse AG
Not available	Credit Suisse Equities (Australia) Ltd

Not available	Credit Suisse Holdings (Australia) Ltd
Not available	Credit Suisse Investment Services (Australia) Ltd
Not available	Credit Suisse Management (Australia) Pty Ltd
Available	Credit Union SA Ltd
Not available	Crestone Wealth Management Ltd
Not available	Crown Resorts Ltd
Available	CRS Proprietary Limited
Not available	Crusade ABS 2016-1 Trust
Not available	Crusade ABS Series 2013-1 Trust
Not available	Cuscal Ltd
Not available	CVC Ltd
Not available	CWS Mortgage Fund

End of organisations starting with C. [Return to top](#)

## D

Data available	Name of institution
Not available	DBL Funding Trust No. 1 Series 2015-1PP

Not available	DBS Bank Ltd
Not available	DDH Graham Ltd
Available	DDH Money Market
Available	Defence Bank Ltd
Not available	Denmark Co-Operative Company Ltd
Not available	Department for Communities & Social Inclusion
Not available	Deutsche Australia Ltd
Not available	Deutsche Bank AG
Not available	Diocesan Development Fund
Available	Diocesan Development Fund - Rockhampton
Available	Diocesan Investment Fund – Lismore
Available	Diocesan Provident Fund – Wagga Wagga
Available	Diocese Development Fund – Paramatta
Not available	Direct Equity Managed Account Service
Not available	Division CCMF Ltd
Available	Dixson Trust Proprietary Limited
Available	Dnister Ukrainian Credit Co-Op Ltd
Not available	DPM Investment Service
Not available	Driver Australia Master Trust

End of organisations starting with D. [Return to top](#)

## E

<b>Data available</b>	<b>Name of institution</b>
Not available	E Sun Commercial Bank Ltd
Not available	ECP Emerging Growth Limited
Not available	ECU Australia Ltd
Not available	EECU Ltd
Not available	Emerald II Reverse Mortgage Series 2007-1 Trust
Not available	Endeavour Mutual Bank Ltd
Not available	Enevis Ltd
Available	Equity-One Mortgage Fund
Not available	Erasmus School
Not available	Eurofinance Corporation Pty Ltd

End of organisations starting with E. [Return to top](#)

## F

<b>Data available</b>	<b>Name of institution</b>
Available	Family First Credit Union Ltd
Available	Farm Mortgages Limited
Available	FCCU
Available	FIIG Securities Ltd
Available	Fire Service Credit Union Ltd

Not available	Firebrigades Employees Credit Union
Not available	Firefighters & Affiliates Credit Co
Not available	First Commercial Bank Ltd
Available	First Mortgage Investments Scheme
Available	First Option Credit Union Ltd
Not available	Firstmac Mortgage Funding Trust No.4 Series 2-2011
Not available	Firstmac Mortgage Funding Trust No.4 Series 2-2014
Not available	Firstmac Mortgage Funding Trust No.4 Series 2-2015
Not available	Firstmac Mortgage Funding Trust No.4 Series 3-2016
Not available	Firstmac Mortgage Funding Trust No.4 Series 3PP-2014
Not available	Firstmac Mortgage Funding Trust Series 1A-2014
Available	FIS
Available	Flagship Investments Ltd
Not available	Flight Centre Travel Group Ltd
Not available	Forbes Livestock and Agency Co Pty Ltd
Available	Ford Co-Operative Credit Society
Not available	FP Turbo Series 2016-1 Trust
Not available	Freedom Financial Services Pty Ltd
Not available	Freedom Leisure Finance Pty Ltd

Not available	FW Holst & Co
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End of organisations starting with F. [Return to top](#)

## G

Data available	Name of institution
Available	G&C Mutual Bank
Available	Gateway Bank Ltd
Not available	Glebe Administration Board
Available	Global Masters Fund Ltd
Not available	Gold Hydrogen Limited
Not available	Goldfields Money
Available	Goulburn Murray Credit Union Co-Op
Available	GPS Invest Access Fund
Available	GPS Invest Pooled Fund
Available	GPS Invest Select Fund
Available	Greater Bank Ltd
Available	Great Southern Bank
Not available	Grow Wrap Investment Service

End of organisations starting with G. [Return to top](#)

## H

Data available	Name of institution
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Available	Hargraves Secured Investments Ltd
Not available	Harmoney Australia Ltd
Not available	HBS Trust No. 2
Available	Heartland Bank Australia Limited (previously Challenger Bank Limited)
Available	Heritage And People's Choice Limited
Not available	Hillgrove Resources Ltd
Not available	Holiday Coast Credit Union Ltd
Available	Horizon Bank
Available	HSBC Bank Australia Ltd
Not available	HSBC Custody Nominee (Australia) Ltd
Not available	Hua Nan Commercial Bank Ltd
Not available	HUB24
Available	Hume Bank Ltd
Not available	Hunter United Employees' Credit Union Ltd
Not available	Hydro-electric Corporation

End of organisations starting with H. [Return to top](#)

Data available	Name of institution
Not available	Icon Private Equity No 2 Proprietary Limited
Not available	IDOL 2015-1 Trust

Not available	IDOL 2016-1 Trust
Not available	IDOL Trust Series 2010-1
Not available	IDOL Trust Series 2012-1
Not available	IDOL Trust Series 2012-2
Not available	IDOL Trust Series 2013-1
Not available	IDOL Trust Series 2013-2
Not available	IDOL Trust Series 2014-1
Available	IDPS – IOOF Investor Directed Portfolio Service
Available	Illawarra Credit Union Ltd
Available	IMB Ltd trading as IMB Bank
Not available	IMF Bentham Ltd
Not available	Implemented Portfolios Ltd
Not available	Indue Ltd
Available	Industrial & Commercial Bank of China
Not available	ING Bank NV (Sydney Branch)
Available	ING Direct
Available	Ingwersen & Lansdown Securities Ltd
Not available	Intech Credit Union Ltd
Not available	Interactive Brokers Australia Pty Ltd
Not available	Interim Finance Corporation Limited
Not available	Investment Administration Services Pty Ltd

Available	Investments & Loans Proprietary Limited
Available	Investors Central Ltd
Not available	Invia Custodian

End of organisations starting with I. [Return to top](#)

## J

Data available	Name of institution
Not available	JB Were Ltd
Not available	JC Dahlsen (Investments) Pty Ltd
Not available	JP Morgan Markets Australia Pty Ltd
Available	JBWERE – Invia
Available	Judo Bank Pty Ltd

End of organisations starting with J. [Return to top](#)

## K

Data available	Name of institution
Not available	KEB Hana Bank Sydney Branch
Not available	Ketanggi Pty Ltd
Available	Killarney Co-Operative Ltd
Not available	Kingfisher Trust 2008-1

End of organisations starting with K. [Return to top](#)

## L

<b>Data available</b>	<b>Name of institution</b>
Not available	La Trobe Australian Credit Fund
Not available	La Trobe Financial Asset Management Ltd
Not available	La Trobe Financial Capital Markets Trust 2014-1
Not available	La Trobe Financial Capital Markets Trust 2015-1
Not available	La Trobe Financial Capital Markets Trust 2016-1
Available	Laboratories Credit Union Ltd
Not available	Lakes Oil N.L.
Available	Landsdowne Investment Company Limited
Not available	Latvian Australian Credit Co-Operative Society Ltd
Not available	Lee Clarke & Co Pty Ltd
Not available	Liberty Series 2013-1 Trust
Not available	LIVN Holdings Pty Ltd
Not available	Longevity Group Australia Ltd (LIQ/SOLV)
Available	Lutheran Homes Incorporated
Available	Lutheran Laypeople's League
Not available	Lysaght Credit Union Ltd

End of organisations starting with L. [Return to top](#)

**M**

<b>Data available</b>	<b>Name of institution</b>
Available	Macarthur Credit Union Ltd
Not available	Mackay Community Credit Pty Ltd
Not available	Mackay Sugar Ltd
Available	Macquarie Bank Ltd
Available	Macquarie Credit Union Ltd
Not available	Macquarie Private Bank - Equitas
Not available	Macquarie Vision Investment
Not available	MacquarieWrap Solutions
Not available	Macrovue Pty Ltd
Not available	Madura Ltd
Available	Maitland Mutual Ltd
Not available	Mason Stevens Ltd
Not available	Master Butchers Cooperative Limited
Not available	Max One High Yield Fixed Income Fund
Not available	Maxis Loans Origination Fund No. 1
Not available	MCU Sustainable Banking
Not available	MEAA Funding Trust No1 REPO Series No. 1
Available	ME Bank (Members Equity Bank Ltd – a division of BOQ)
Available	Mega ICBC Sydney Branch

Not available	Melbourne Cricket Club
Not available	Mercantile Investment Company
Not available	Mercantile Investment Ltd
Not available	Mercer Investments Australia Ltd
Not available	Merrill Lynch (Australia) Futures Ltd
Not available	Merrill Lynch Equities (Australia) Ltd
Not available	Merrill Lynch International (Australia) Ltd
Not available	Merrill Lynch Markets (Australia) Pty Ltd
Available	M.H & P Finance Company Proprietary Limited
Available	Millbrook Credit Fund
Available	Millbrook Funds Proprietary Ltd
Not available	Mizuho Australia Ltd
Not available	Mizuho Bank Ltd
Not available	MLC Navigator Investment Plan
Not available	Mosaic Brands Ltd
Available	Move Bank (Railways Credit Union Ltd)
Not available	Murdoch Clarke Mortgage Fund
Not available	My Credit Union Ltd
Not available	Mylife Myfinance Ltd
Available	Mystate Bank

End of organisations starting with M. [Return to top](#)

**N**

<b>Data available</b>	<b>Name of institution</b>
Available	NABTRADE
Available	NAOS Emerging Opportunities Company Ltd
Available	NAOS Absolute Opportunities Company Ltd
Available	National Australia Bank Ltd
Not available	National Australia Bank Ltd-Treasury FXVIC
Not available	National Entitlement Security Trust
Not available	National Nominees Ltd
Not available	National Spiritual Assembly of the Bahai
Not available	Netwealth Wrap Service
Available	New South Wales Treasury Corporation
Not available	Newcastle Credit Union Ltd
Available	Newcastle Permanent Building Society Ltd
Not available	Nexus Mutual
Not available	Nifty Warehouse Trust No. 1
Not available	Nissan Motor (Australia) Pty Ltd
Not available	NLG Solicitors Pty Ltd
Not available	NMMT Ltd
Not available	Norco Co-Operative
Available	Northern Inland Credit Union Ltd

Available	Northern Territory Treasury Corporation
Not available	Nova Credit Union Ltd
Not available	NSA of the Bahá'ís of Australia
Available	Nufarm Finance (NZ) Ltd
Not available	Nyala Funding Trust CMBS 2013-1 Trust

End of organisations starting with N. [Return to top](#)

## O

Data available	Name of institution
Not available	Oak Capital Mortgage Fund
Not available	Oasis Fund Management Ltd
Not available	Oasis Investor Directed Port. Service
Not available	Omni Bridgeway Ltd
Not available	Onepath Custodians Pty Ltd
Not available	Onevue Managed Account
Not available	Onevue Wealth Services Ltd
Not available	Openmarkets Australia Limited
Available	Orange Credit Union Ltd
Not available	Origin Energy Ltd
Available	Oversea Chinese Banking Corporation Limited Au

End of organisations starting with O. [Return to top](#)

**P**

<b>Data available</b>	<b>Name of institution</b>
Not available	Payce Consolidation Ltd
Not available	Payton Securities Pty Ltd
Not available	Peet Ltd
Not available	People's Choice Credit Union
Not available	Perpetual Cash Account
Not available	Perpetual Trustee Company Ltd
Not available	P.K. Lipshut & M.A. Stewart
Not available	PlatformPlus Pty Ltd
Not available	Plumbers Supplies Co-operative Pty Ltd
Available	Police & Nurses Ltd trading as P & N Bank
Available	Police Bank Ltd
Available	Police Credit Union Ltd
Not available	Powerwrap Ltd
Available	PPHS Finance Pty Ltd
Not available	Praemium Australia
Not available	Pratt Consolidated Holdings Pty Ltd
Not available	Premium Choice Investment Service
Not available	Presbyterian Church of Queensland
Not available	Prime Securities Trust No. 1

Not available	Prime Securities Trust No. 2
Not available	Prime Securities Trust No. 3
Not available	Prime Securities Trust No. 3F
Not available	Prime Securities Trust No. 7
Not available	Prime Securities Trust No. 7F
Not available	Principal Finance Pty Ltd
Available	Principled Mortgage Investments Ltd
Not available	Private Portfolio Managers Proprietary Limited
Not available	Private Property Trust No. 9
Not available	Profinance Pty Ltd
Available	Progressive Mortgage Company Ltd
Not available	PT Lord Dakin & Associates
Not available	Public Trustee and Guardian
Not available	Public Trustee Investment Fund
Available	Public Trustee of Queensland
Not available	Pulse Credit Union
Not available	Puma Series 2014-3P

End of organisations starting with P. [Return to top](#)

## Q

Data available	Name of institution
Available	QBANK

Available	QUBE Holdings Ltd
Available	QUDOS Mutual Ltd trading as QUDOS Bank
Not available	Queensland Airports
Available	Queensland Country Bank Ltd
Available	Queensland Treasury Corporation
Not available	Queenslanders Credit Union Ltd

End of organisations starting with Q. [Return to top](#)

## R

Data available	Name of institution
Not available	RAA Finance
Available	Rabobank Australia Ltd
Available	RAC Finance Ltd
Available	RACQ Bank
Not available	RACV Finance Ltd
Available	RAMS Financial Group Pty Ltd
Not available	RBC Investor Services Trust
Available	Regional Australia Bank
Available	Reli Capital (previously Gippsreal Ltd)
Not available	Remi (Rockbank – Proprietary Ltd)
Not available	Reserve Bank of Australia

Not available	Residential Housing Corporation Pty Ltd
Not available	Resimac Bastille Trust – Resimac Series 2016-1NC
Not available	RIO Tinto Ltd
Available	Rivwest Finance Ltd
Available	RMBL Investments Ltd
Not available	Robert J McCarthy & Co
Not available	Roman Catholic TRT Corp Townsville
Not available	Rowville Transmission Facility Pty Ltd
Not available	Royal Bank of Canada
Not available	Rural Bank Ltd
Not available	Russell Investment Wealth Series IDPS

End of organisations starting with R. [Return to top](#)

## S

<b>Data available</b>	<b>Name of institution</b>
Not available	Sandhurst Investment Term fund
Available	Sandon Capital Investments Limited
Available	Saxo Capital Markets (Australia) Ltd
Not available	SBCWA Securities Trust No. 1
Available	Schroders Rf Select Credit Fund
Available	Schute Bell Badgery Lumby

Not available	Select Access Investments Ltd
Not available	Select Encompass Credit Union Ltd
Not available	Selfwealth Ltd
Not available	SF Irrigation Co-Operative Limited
Not available	Shaw and Partners Ltd
Not available	Shinhan Bank Co. Ltd
Not available	SHSL AREF The Sydney Development Fund
Not available	Simonson Properties Pty. Ltd
Not available	SLM Law
Not available	Smart ABS Series 2014-1US Trust
Not available	Smart ABS Series 2014-2E
Not available	Smart ABS Series 2015-2 Trust
Not available	Smart ABS Series 2016-1 Trust
Not available	Smart ABS Series 2016-3 Trust
Not available	Smart Series 2015-3US
Not available	Smart Series 2016-2US
Not available	SMHL Private Placement Trust 2013-1M
Not available	SMHL Series Private Placement Trust 2011-1
Not available	SMHL Series Private Placement Trust 2011-3
Not available	SMSF Administration Solutions Pty Ltd
Not available	Societe Generale Securities Australia Pty Ltd

Available	South Australian Government Financing Authority
Available	South West Slopes Credit Union
Available	Southern Cross Credit Union Ltd
Not available	Southwest Credit Union Co-op Ltd (now part of Beyond Bank)
Not available	Spark Infrastructure re limited
Not available	Specialised Private Capital Ltd
Not available	Spence Dix And Co Proprietary Limited
Available	St George Bank
Not available	State Bank of India Sydney branch
Not available	State Street Bank & Trust Company
Not available	State Trustees Ltd
Not available	Sterling First Group Ltd
Not available	Sterling Residential Development Syndicate (Asia) Pty Ltd
Not available	Sterling Residential Development Syndicate (WA) Pty Ltd
Not available	Stewart & Lipshut Lawyers
Not available	Still & Co
Not available	Stokes Ltd
Not available	Sumitomo Mitsu Banking Corporation
Available	Summerland Credit Union Ltd
Not available	Suncorp Group Ltd

Available	Suncorp-Metway Ltd
Available	Sunrise Financial Services Proprietary Limited
Not available	Suntec REIT (Australia) Trust

End of organisations starting with S. [Return to top](#)

## T

<b>Data available</b>	<b>Name of institution</b>
Not available	Tabcorp Holdings Ltd
Available	Taishin International Bank Co.,Limited.
Available	Taiwan Business Bank
Not available	Taiwan Cooperative Bank
Not available	TALKA
Not available	Tasmanian Perpetual Trustees Ltd
Not available	Tasmanian Public Finance Corporation
Not available	Tatts Group Ltd
Available	Teachers Mutual Bank Ltd
Not available	Temple Society Australia
Not available	The Bank of New York Mellon
Not available	The Bank of Nova Scotia
Not available	The Bank of Tokyo-Mitsubishi, UFJ, Ltd
Not available	The Bible Trust

Available	The Broken Hill Community Credit Union Ltd
Available	The Capricornian
Not available	The Capricornia Ltd
Not available	The Christian and Missionary Alliance Development Fund
Not available	The Gympie Credit Union Ltd
Not available	The Hong Kong and Shanghai Banking Corporation Ltd
Not available	The Lottery Corporation Limited
Not available	The National Mutual Life Association of Australasia Ltd
Not available	The Northern Trust Company
Not available	The Property Investors Alliance Pty Ltd
Not available	The Public Trustee
Not available	The Queensland Chamber of Fruit & Vegetable Industries Cooperative Ltd
Not available	The Royal Bank of Scotland PLC
Not available	The Trust Company Ltd
Not available	The Trustee for Alceon re Trust No. 10
Not available	The Trustee for AMP Personalised Portfolio
Not available	The Trustee for Anthony Jonsson
Available	The Trustee for Betashares Invest Fund
Not available	The Trustee for BT Managed Portfolio Trust

Not available	The Trustee for Clearmatch Insurance Funding Term Note Trust
Available	The Trustee for GP Mortgage Fund
Not available	The Trustee for Payton Select Investment Fund
Not available	The Trustee for Piggot Wood & Baker run-out Mortgage Business
Not available	The Trustee for Remagen Lending Trust 2015-3
Not available	The Trustee for Remagen Lending Trust 2015-9
Not available	The Trustee for Remagen Lending Trust 2017-4
Not available	The Trustee for Scl Australian Growth Fund No. 1
Not available	The Trustee for Scl Victoria SIV Fund No.1
Not available	The Trustee for St Kilda Road Trust
Not available	The Trustee for Wealth Pi Chadstone Trust
Not available	The Trustee for Wealth Pi Vaucluse Trust
Not available	The Trustee for Wealth Pibay Street Pref Trust
Not available	The Trustee for Weath Pimichammul Grave Trust
Not available	The Trustee of Payce AE2 – I Unit Trust
Not available	The Trustee of Payce AE2 – III Unit Trust
Not available	The Trustees for The GP Pooled Mortgage Trust
Not available	The Uniting Church in Australia Property Trust (NSW)
Not available	The University of the Third Age Brisbane Inc.
Not available	The Village Building Co. Limited

Not available	Thomas Degaris & Clarkson Stock & Station Agents
Not available	Tidswell Investment Plan
Not available	Tony Bennett Investment Services Pty Ltd
Available	Traditional Credit Union
Available	Transport Mutual Credit Union Ltd
Available	Treasury Corporation of Victoria
Not available	Triton Trust No. 2 Bond Series 2013-1
Not available	Trumble Szanto
Not available	Trustees Australia Ltd
Not available	TSL Trust A
Available	TYRO Payments Ltd

End of organisations starting with T. [Return to top](#)

## U

<b>Data available</b>	<b>Name of institution</b>
Not available	U3A Brisbane
Available	UBANK (Will appear in prefill as 'National Australia Bank Ltd')
Not available	UBS AG, Australia Branch
Not available	UBS Nominees Pty Ltd
Not available	UBS Securities Australia Ltd
Available	UC Invest

Not available	Uniting Church Investment Fund – WA
Not available	Uniting Financial Services – NSW
Available	Unity Bank
Not available	US Masters Residential Property Fund

End of organisations starting with U. [Return to top](#)

## V

<b>Data available</b>	<b>Name of institution</b>
Available	Vanguard Australia
Not available	Vehicle Distributors Australia Pty Ltd
Available	Vellum Investment Corporation Pty Ltd
Not available	Ventura Investment Management Ltd
Available	Victoria Teachers Ltd
Not available	Villa World Ltd
Available	Virgin Money Australia – a division of BOQ
Not available	VMAPS SMA
Not available	Volt Bank Ltd

End of organisations starting with V. [Return to top](#)

## W

<b>Data available</b>	<b>Name of institution</b>
Not available	Waratah Select Mortgage Fund

Not available	Ware & Partners
Available	Warwick Credit Union Ltd
Not available	Washington H. Soul Pattinson and Company Ltd
Available	WAW Credit Union Co-Operative Ltd
Not available	W. Coogan & Co Pty Ltd
Not available	WealthHub Securities Ltd
Available	Webster Dolilta Finance Ltd
Not available	Wesleyan Investment Foundation Ltd
Available	Western Australian Treasury Corporation
Available	Westlawn Finance Ltd
Not available	Westlawn Property Trust
Available	Westpac Banking Corporation
Available	Westpac Institutional Bank
Not available	WFD Trust
Not available	William Inglis & Son Ltd
Not available	William James Ryan
Available	Win Securities Ltd
Not available	W J Gilbert & Co
Available	Woolworths Team Bank
Available	Workcover WA

End of organisations starting with W. [Return to top](#)

X

Data available	Name of institution
Not available	Xinja Bank Ltd

To check the pre-fill availability of other data, go to [Pre-fill availability](#).

QC 72694

## Company data – short list

Check whether dividend income data is available from large companies.

**Last updated** 16 August 2024

This is a short-list of the largest companies providing dividend income data to the ATO.

If your company is not on this list, go to [Company data – full list](#).

### Large companies

Data available	Name of company
Available	AGL Energy Ltd
Not available	Alumina Ltd
Available	AMP Limited
Available	ANZ Banking Group Ltd
Not available	APA Infrastructure Trust
Not available	Appen Ltd
Available	Argo Investments Ltd

Available	ASX Limited
Available	Aurizon Holdings Ltd
Available	Australian Foundation Investment Co Ltd
Available	Bank of Queensland Ltd
Available	Bendigo and Adelaide Bank Ltd
Available	BHP Ltd
Available	BlueScope Steel Ltd
Available	Brambles Ltd
Not available	Cimic Group Ltd
Available	Coles Group Ltd
Available	Commonwealth Bank of Australia
Available	CSL Ltd
Available	CSR Ltd
Available	Endeavour Group Ltd
Available	Fortescue Limited
Available	Incitec Pivot Ltd
Available	Insurance Australia Group Ltd
Not available	Interactive Brokers Australia P/L
Available	Macquarie Group Ltd
Available	Medibank Private Ltd
Available	Myer Holdings Limited

Available	Mystate Ltd
Available	National Australia Bank Ltd
Available	Newcrest Mining Ltd
Available	nib holdings Ltd
Available	Northern Star Resources Ltd
Not available	Orica Ltd
Available	Origin Energy Ltd
Not available	Orora Ltd
Available	Pilbara Minerals Limited
Not available	Praemium Australia
Available	QBE Insurance Group Ltd
Available	Ramsay Health Care Ltd
Available	Rio Tinto Ltd
Available	S32 Ltd
Available	Santos Ltd
Available	Sonic Health Care Ltd
Available	Suncorp Group Ltd
Available	Tabcorp Holdings Ltd
Available	Telstra Group Ltd
Available	The Lottery Corporation Limited
Available	Transurban Holdings Ltd

Available	Treasury Wine Estates Ltd
Available	Washington H Soul Pattinson and Co Ltd
Available	Wesfarmers Ltd
Available	Westpac Banking Corporation
Available	Woodside Energy Group Limited
Available	Woolworths Ltd

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To check the pre-fill availability of other data, go to [Pre-fill availability](#).

## Company data – full list



Check whether dividend income data is available from companies.

QC 72692

## Company data – full list

Check whether dividend income data is available from companies.

**Last updated** 15 October 2024

This is a list of all companies providing dividend income data to the ATO. If you invest with a major company, you may find it easier to check the [short list](#).

To quick search for your company data, select the alphabetical letter of the companies name from the table.

<a href="#">A</a>	<a href="#">B</a>	<a href="#">C</a>	<a href="#">D</a>	<a href="#">E</a>	<a href="#">F</a>	<a href="#">G</a>	<a href="#">H</a>	<a href="#">I</a>	<a href="#">J</a>	<a href="#">K</a>	<a href="#">L</a>
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<a href="#">N</a>	<a href="#">O</a>	<a href="#">P</a>	<a href="#">Q</a>	<a href="#">R</a>	<a href="#">S</a>	<a href="#">T</a>	<a href="#">U</a>	<a href="#">V</a>	<a href="#">W</a>	<a href="#">X</a>	<a href="#">Y</a>
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## Numerical

Data available	Name of company
Not available	1300Smiles Ltd
Not available	287 Boorowa Street
Not available	29Metals Limited
Not available	360 Capital Group Ltd
Not available	3Q Holdings Ltd
Not available	450 Roberts Road Development Pty Ltd
Available	5G Networks Pty Ltd

End of organisations starting with numerals. [Return to top](#)

## A

Data available	Name of company
Available	A2B Australia Limited
Not available	Absolute Equity Performance Fund Ltd
Available	Acacia Ridge Financial Services Ltd
Available	Accent Group Ltd
Available	Acorn Capital Investment Fund Ltd
Available	Acrow Limited
Not available	Acularo Proprietary Limited

Not available	Adacel Technologies Ltd
Available	Adairs Ltd
Not available	Adelaide Brighton Ltd
Available	Adelaide Plains Financial Services Ltd
Available	Adrad Holdings Limited
Not available	Advanced Share Registry Ltd
Not available	Advance Zinctek Limited
Not available	AFM Persus Fund Ltd
Available	AG Coombes Group Proprietary Limited
Available	A.G. Coombs Proprietary Limited (Projects)
Available	A.G. Coombs Servicing Proprietary Limited
Available	Agecom Enterprises Ltd
Available	AGL Energy Ltd
Available	Agnes Water/1770 Community Enterprises Ltd
Available	AGT Financial Services Ltd
Available	AJ & PA McBride Ltd
Not available	Albany (WA) Community Financial Services Ltd
Not available	Albany Organisers Primary Producers Co-operative Ltd
Available	Alice Springs Community Financial Services Ltd
Available	Alpha Proprietary Ltd

Available	ALS Ltd
Available	Altium Ltd
Not available	Alumina Ltd
Available	Ambertech Ltd
Available	AMCIL Ltd
Available	AMP Ltd
Available	Ampol Ltd
Available	Ansell Ltd
Not available	Antipodes Global Investment Company Ltd
Available	ANZ Banking Group Ltd
Available	ANZ Group Holdings Limited
Available	APA Infrastructure Trust
Available	Apiam Animal Health Ltd
Available	APM Human Services International Ltd
Available	Apollo Bay & District Community Enterprises Ltd
Not available	Appen Ltd
Available	ARA Consultants Ltd
Available	ARB Corporation Ltd
Not available	Arbortech Industries Ltd
Not available	Ardent Leisure Group Limited
Available	ARGO Global Listed Infrastructure Ltd

Available	Argo Investments Ltd
Available	Ariadne Australia Ltd
Available	Aristocrat Leisure Ltd
Available	ARN Media Ltd
Not available	Asgard Capital Management Ltd
Not available	AS Group Properties Ltd
Available	Ashley Services Group Ltd
Not available	ASP Aluminium Holdings Pty Ltd
Available	ASX Ltd
Available	Atlas Arteria Limited
Available	Atlas Pearls Limited
Available	AUB Group Ltd
Available	Aurecon Ltd
Available	Aurizon Holdings Ltd
Not available	Ausenco Pty Ltd
Available	Austal Ltd
Not available	Austco Healthcare Ltd
Available	Austin Engineering Ltd
Not available	Austral Gold Ltd
Available	Australian Cane Farms Limited
Available	Australian Clinical Labs Ltd

Available	Australian Ethical Investment Ltd
Available	Australian Executor Trustees Limited
Available	Australian Finance Group Ltd
Available	Australian Foundation Investment Co Ltd
Not available	Australian Pharmaceutical Industries Ltd
Available	Australian United Investment Company Ltd
Available	Australian United Retailers Ltd
Available	Australian Unity Ltd
Not available	Australian Vintage Ltd
Available	Auswide Bank Ltd
Available	Autosports Group Ltd
Not available	AVA Risk Group Ltd
Not available	AVJennings Ltd

End of organisations starting with A. [Return to top](#)

## B

<b>Data available</b>	<b>Name of company</b>
Available	Babinda Community Financial Services Ltd
Available	Baby Bunting Group Ltd
Available	Bacchus Marsh Community Enterprise Ltd
Available	Bailador Technology Investments Ltd

Available	Balnarring & District Community Services Ltd
Available	Bank of Queensland Ltd
Available	Bapcor Ltd
Available	Barwon Heads Community Enterprise Ltd
Available	Base Resources Ltd
Available	Bay & Basin Community Financial Services Ltd
Available	Bayswater Community Financial
Available	Beach Energy Ltd
Available	Beacon Lighting Group Ltd
Available	Beacon Minerals Ltd
Available	Beaconsfield District Community Financial Services Ltd
Available	Beaufort Community Financial Services Ltd
Not available	Beaumaris Community Financial Services Ltd
Available	Bega Cheese Ltd
Available	Belfast Community Enterprises Ltd
Available	Bell Financial Group Ltd
Not available	Bell Potter Securities Ltd
Available	Bellarine Peninsula Community Branch Ltd
Available	Bendigo and Adelaide Bank Ltd
Not available	Bendigo Telco Ltd
Not available	Best & Less Group Holdings Ltd

Available	Beyond Bank Australia Limited
Available	BG & E Group Ltd
Available	BGW Group Administration Ltd
Available	BHP Billiton Ltd
Available	Big River Industries Ltd
Not available	Bingo Industries Ltd
Available	Bisalloy Steel Group Ltd
Available	BKI Investment Company Ltd
Available	Black Cat Syndicate Ltd
Not available	Blackmores Global Emp Share Plan Trust
Available	Blackmores Ltd
Available	Blackwall Ltd
Available	BlueScope Steel Ltd
Not available	Bond Street Custodians Ltd
Not available	Boom Logistics Ltd
Available	Boorowa Community Financial Services Ltd
Available	Boral Corporate Services Ltd
Available	Boral Ltd
Not available	BNK Banking Corporation Ltd
Available	Brambles Ltd
Not available	Bravura Solutions Ltd

Available	Break O'Day Community Financial Services Ltd
Available	Breville Group Ltd
Available	Brickworks Ltd
Available	Bright Community Financial Services Ltd
Available	Brisbane Broncos Ltd
Available	Brisbane Markets Ltd
Not available	Bryah Resources Ltd
Not available	BSA Ltd
Not available	BT Portfolio Services Ltd
Available	Buderim Community Enterprises Ltd.
Available	Buninyong & District Financial Services Ltd
Available	Bunyip & District Community Enterprises Ltd
Available	Burns Beach Property Trust
Not available	BWX Ltd
Available	Byford & Districts Community Development Services Ltd

End of organisations starting with B. [Return to top](#)

## C

<b>Data available</b>	<b>Name of company</b>
Available	Cadence Capital Ltd
Available	Cadence Opportunities Fund Ltd

Not available	Calista Pty Ltd
Available	Calliope & District Enterprises Ltd
Available	Caloundra City Community Support Services Ltd
Available	Canungra & District Community Financial Group Ltd
Available	Cannatrek Limited
Available	Capitol Health Ltd
Available	Capral Ltd
Not available	Capricorn Society
Available	Car Group Ltd. (previously Carsales.com Ltd)
Available	Carbon Conscious Investments
Available	Cardno Ltd
Available	Cardwell & District Community Enterprises Ltd
Available	Carlton Investments Ltd
Available	Carrum Downs Financial Services Ltd
Available	Carthona Finance Proprietary Limited
Available	Cash Converters International Ltd
Available	Caulfield Park Community Financial Services Ltd
Available	Cedar Woods Properties Ltd
Not available	CELLNET Group Ltd
Not available	Central Equity Ltd

Available	Centrepoint Alliance Ltd
Available	Centuria Capital Ltd
Not available	Century Ochards Ltd
Not available	Cenversa Ltd
Not available	Chalice Mining Ltd
Available	Challenger Ltd
Available	Champion Iron Limited
Available	Charter Hall Limited
Available	Chittering Financial Services Ltd
Not available	CIMIC Group Ltd
Not available	City West Community Financial Service
Available	CIVMEC Ltd
Not available	Class Ltd
Available	Cleanaway Waste Management Ltd
Available	Clearview Wealth Ltd
Not available	Clemenger Group Ltd
Available	Clifroy Ltd
Available	Clime Capital Ltd
Not available	Clime Investment Management Ltd
Available	Clime Private Ltd
Available	Clinuvel Pharmaceuticals Ltd

Available	Clovelly Community Financial Services Ltd
Available	Clover Corporation Ltd
Available	Cobden & Districts Community Finance Ltd
Available	Cobram Estate Olives Ltd
Available	Cochlear Ltd
Available	Codan Ltd
Available	Cog Financial Services Ltd
Available	Coles Group Ltd
Available	Collie & Districts Community
Available	Collins Foods Ltd
Not available	Colonial First State Investments Ltd
Not available	Commercial Equity Group Ltd
Available	Commercial Fishermen's Co-Operative Ltd
Available	Commercial Motor Vehicles Pty Ltd
Available	Commercial Real Estate Media Proprietary Limited
Not available	Committed Capital Pty Ltd
Available	Commonwealth Bank of Australia
Not available	Community Bank Leopold
Available	Computershare Ltd
Available	Consolidated Builders Ltd
Available	Cool Country Community Enterprise Ltd

Available	Coolalinga & Districts Community Finance Ltd
Available	Coopers Brewery Ltd
Available	Copper Strike Limited
Available	Corangamite Financial Services Ltd
Available	Corega Proprietary Limited
Available	Coronado Global Resources Inc
Available	Corporate Travel Management Ltd/CTD
Available	Cosol Ltd
Not available	Costa Group Holdings Ltd
Available	Count Ltd
Available	Coventry Group Ltd
Not available	CPT Global Ltd
Available	CPU Share Plans Proprietary Ltd
Available	Credit Corp Group Ltd
Not available	Credit Suisse AG
Available	Creswick & District Financial Services Ltd
Not available	Crown Resorts Ltd
Available	Cryosite Ltd
Available	CSL Ltd
Available	CSR Ltd
Available	CTI Logistics Ltd

Available	Cue Energy Resourced Ltd
Available	Cummins District Financial Services Ltd
Available	CVC Ltd
Not available	CW Group Holdings Ltd
Available	Cyclopharm Ltd

End of organisations starting with C. [Return to top](#)

## D

Data available	Name of company
Available	Dabali Proprietary Limited
Available	Dalrymple Bay Infrastructure Limited
Available	Danakali Limited
Available	Dandenong Ranges Community Finance Ltd
Available	DATA #3 Ltd
Not available	Daylesford District Community Developments Ltd
Available	DDH1 Ltd
Available	Decmil Group Limited
Not available	Desane Group Holdings Ltd
Available	Deterra Royalties Ltd
Not available	Deutsche Bank AG
Not available	Devex Resources Ltd

Not available	Dexus Diversified Trust
Available	Dicker Data Ltd
Available	Dingley Village Financial Services Ltd
Not available	Direct Equity Managed Account Service
Available	Diverger Ltd
Available	Diversified United Investment Ltd
Available	Dixson Trust Pty Ltd
Available	Djerriwarrh Investments Ltd
Available	DMX Capital Partners Ltd
Available	Domain Holdings Australia Pty Ltd
Available	Dominos Pizza Enterprises Ltd
Available	Donnybrook Capel Districts Community Financial Services Ltd
Available	Downer Edi Ltd
Available	DRA Global Limited
Not available	Dreadnought Resources Ltd
Available	Drouin & District Community Financial Services Ltd
Available	Duratec Ltd
Available	Dusk Group Ltd
Not available	Duxton Farms Ltd
Available	Duxton Water Ltd

End of organisations starting with D. [Return to top](#)

**E**

<b>Data available</b>	<b>Name of company</b>
Not available	E&P Financial Group Ltd
Not available	Eagers Automotive Ltd (previously AP Eagers Ltd)
Not available	Early Pay Ltd
Available	East Gosford & District Financial Services Ltd
Available	East Keilor Community Financial Services Ltd
Available	East Malvern Community Financial Services Ltd
Not available	Eastwood Corporation Ltd
Available	Ebooks.Com
Available	ECP Emerging Growth Ltd
Available	Elders Ltd
Not available	Ellerston Asian Investments Ltd
Available	Elwood Community Financial Services Ltd
Available	Embark Early Education Limited
Available	Embelton Ltd
Available	Emeco Holdings Ltd
Available	Endeavour Group Ltd
Not available	Energy One Ltd
Available	Enero Group Ltd

Available	Engenco Ltd
Available	Engeny Holdings Limited
Available	Epping & Districts Financial Services Ltd
Available	EQT Holdings Ltd
Available	Equity Nominees Ltd
Available	Estia Health Ltd
Available	Ettalong Beach Financial Services Ltd
Available	Eumundi Group Ltd
Available	Eureka Group Holdings Ltd
Available	Euroz Ltd
Available	Event Hospitality and Entertainment Ltd
Available	Evolution Mining Ltd
Available	Excelsior Capital Ltd
Available	Eyecare Plus Limited
Available	Ezz Life Science Holdings Ltd

End of organisations starting with E. [Return to top](#)

## F

<b>Data available</b>	<b>Name of company</b>
Available	Fairy Meadow Community Financial Services Ltd
Available	Fassifern Valley Community Enterprises Ltd

Not available	Fat Prophets Global Contrarian Fund Ltd
Available	Fenix Resources Limited
Available	FFI Holdings Ltd
Available	Fiducian Group Ltd
Available	FIIG Securities Ltd
Not available	Finbar Group Ltd
Available	Findex Group Ltd
Available	Finexia Financial Group Limited
Available	FIS
Not available	Fitzroy River Corporations Ltd
Available	Flagship Investments Ltd
Available	Fleetwood Ltd
Not available	Flemington Financial Services Ltd
Available	Fleurieu Community Enterprises Ltd
Available	Flight Centre Travel Group Limited
Not available	Florin Mining Investment Company Limited
Available	Forrestfield & District Community Financial Services Ltd
Available	Fortescue Limited
Not available	FOS Capital Limited
Available	Foundation Income Fund Limited
Available	Fraser Coast Community Enterprises Ltd

Available	Fremantle Community Financial Services Ltd
Available	Freycinet Coast Financial Services Limited
Available	FSA Group Ltd
Available	Future Generation Global Investment Company Ltd
Available	Future Generation Investment Company Ltd

End of organisations starting with F. [Return to top](#)

## G

Data available	Name of company
Available	G8 Education Ltd
Not available	Gale Pacific Ltd
Available	Galston Financial Services Ltd
Available	Generation Development Group Ltd
Available	Genusplus Group Ltd
Available	Geographe Bay Community Enterprises Limited
Available	GHD
Available	Gildmore Proprietary Limited
Not available	Gilgandra Financial Services Ltd
Available	Gingin Districts Community Financial Services Ltd
Available	Glennon Small Companies Ltd
Not available	GLG Corp Ltd

Available	Global Lithium Resources Ltd
Available	Global Value Fund Ltd
Available	Globe International Ltd
Not available	Goldfields Money
Available	Gold Road Resources Ltd
Available	Good Country Financial Services Ltd
Available	Goodwood/Highgate Community Financial Services Ltd
Available	Gowing Bros Ltd
Available	GR Engineering Services Ltd
Available	Graincorp Ltd
Available	Grampians Regional Community Enterprises Ltd
Not available	Grange Resources Ltd
Available	Great Southern Community Financial Services Ltd
Available	Great Western Exploration Ltd
Not available	Greenwich Capital Partners Proprietary Limited
Not available	Grow Wrap Investments Service
Available	GTN Ltd
Available	GUD Holdings Ltd
Available	GWA Group Ltd
Available	Gympie & District Community Bank

End of organisations starting with G. [Return to top](#)

## H

<b>Data available</b>	<b>Name of company</b>
Not available	H&G High Conviction Limited
Available	Hancock & Gore Ltd
Available	Hansen Technologies Ltd
Available	Harbord Financial Services Ltd
Available	Harvey Norman Holdings Ltd
Available	Hawkesbury Community Financial Services Ltd
Available	Healesville & District Community Enterprise Ltd
Not available	Healius Ltd
Not available	Healthia Ltd
Available	Hearts and Minds Investments Ltd
Available	Heathcote & District Financial Services Ltd
Available	Heidelberg District Community Enterprise Ltd
Available	Helia Group Ltd
Available	Helloworld Travel Limited
Available	Henty Community Financial Services Ltd
Available	Heyfield & District Community Financial Services Ltd
Available	Heywood & District & Community Enterprise Ltd

Available	Hightett Community Financial Services Ltd
Available	Hillrime Proprietary Limited
Available	Hillston & District Financial Services Limited
Available	Hitech Group Australia Ltd
Available	HMC Capital Ltd (Previously Home Consortium Ltd)
Available	Homebush Financial Services Ltd
Available	Horizon Oil Ltd
Available	HUB24 Ltd
Available	Humm Group Ltd
Not available	Huon Aquaculture Group Pty Ltd
Available	Huon Valley Financial Services Ltd

End of organisations starting with H. [Return to top](#)

<b>Data available</b>	<b>Name of company</b>
Available	ICS Global Ltd
Available	IDP Education Ltd
Available	IDPS IOOF Investor Directed Portfolio Service
Not available	IDX Equity Trust
Not available	IG Australia Proprietary Limited
Available	Illuminator Investment Co Ltd

Available	Iluka Resources Ltd
Not available	Image Resources NL
Available	IMB Ltd Trading as IMB Bank
Available	Imdex Ltd
Available	Imperial Pacific Ltd
Not available	Implemented Portfolios Ltd
Available	Incitec Pivot Ltd
Available	Independence Group NL
Available	Indigo Community Development Group Ltd
Available	Industria Company No 1 Proprietary Limited
Available	Industrial Conveying (Aust.) Pty. Ltd.
Available	Infomedia Ltd
Available	Inghams Group Ltd
Available	Inglewood & Districts Community Enterprises Ltd
Available	Inner East Community Finance Ltd
Available	Inner West Community Enterprises Ltd
Available	Insignia Financial Ltd
Available	Insurance Australia Group
Not available	Intega Group Ltd
Available	Integral Diagnostics Ltd
Not available	Interactive Brokers Australia Pty Ltd

Available	Intrepid Group Proprietary Ltd
Available	Inverloch & District Financial Enterprises Ltd
Not available	Investigator Resources Ltd
Not available	Investment Administration Services Pty Ltd
Not available	Invia Custodian
Available	Invoke Ltd
Not available	IOOF Portfolio Service - Investments
Available	IPD Group Limited
Available	IPH Ltd
Not available	IRESS Ltd
Available	Ironbark Capital Ltd
Not available	ISentia Group Ltd
Not available	ITL Health Group Ltd
Available	IVE Group Ltd

End of organisations starting with I. [Return to top](#)

## J

Data available	Name of company
Available	Jana Management Co Pty Ltd
Not available	JB Hi-Fi Group Pty Ltd
Available	JB Hi-Fi Ltd

Not available	JBWere – Invia
Available	JCurve Solutions Ltd
Available	Johns Lyng Group Ltd
Available	Judo Capital Holdings Limited
Available	Jumbo Interactive Ltd
Available	Jupiter Mines Ltd
Available	JYCE corporation (previously Joyce Corporation Ltd)

End of organisations starting with J. [Return to top](#)

## K

Data available	Name of company
Available	K&S Corporation Ltd
Available	Kaizen Global Investments Ltd
Available	Katana Capital Ltd
Available	Katherine Regional Enterprises Ltd
Available	Katoomba and Upper Blue Mountains Community Enterprise Ltd
Available	Kelly Partners Group Holdings Ltd
Available	Kelsian Group Ltd
Available	Keppel financial services Ltd
Not available	Kew East Financial Services Ltd
Not available	Keybridge Capital Ltd

Available	Kilbirnie Investments Proprietary Limited
Available	Killarney Co-Operative Ltd
Not available	Kilter Investments Pty Ltd
Available	Kip McGrath Education Centres Ltd
Available	Knox Community Financial Services Ltd
Available	Kogan.com Limited
Available	Kolan/Perry Community Enterprises Ltd
Available	Korean Community Finance Services Ltd
Available	Korvest Ltd
Available	Ku-Ring-Gai Financial Services Ltd
Available	Kulin Community Financial Services
Available	Kwinana Community Financial Services Ltd
Available	Kyabram & District Community Ltd

End of organisations starting with K. [Return to top](#)

## L

<b>Data available</b>	<b>Name of company</b>
Available	L1 Long Short Fund Ltd
Available	Lancefield & Romsey Community Financial Services Ltd
Available	Lara District Community Enterprises Ltd
Available	LaserBond Ltd

Available	Latitude Group Holdings Ltd
Available	Lend Lease Corporation Ltd
Available	LGI Ltd
Available	Lifestyle Communities Ltd
Available	Lindsay Australia Ltd
Available	Link Administration Holdings Ltd
Not available	Liontown Resources Ltd
Available	Lion Selection Group Ltd
Available	Litigation Capital Management Limited
Available	Lockhart and District Financial Services Ltd
Available	Lockmore Financial Services Ltd
Available	Logan Community Financial Services Ltd
Available	Logan Country Financial Services Ltd
Available	London City Equities Ltd
Not available	Longevity Group Australia Ltd (LIQ/SOLV)
Available	Lovisa Holdings Ltd
Available	Lycopodium Ltd
Available	Lynch Group Holdings Ltd

End of organisations starting with L. [Return to top](#)

## M

Data	Name of company

<b>available</b>	
Available	MAAS Group Holdings Ltd
Not available	MACA Ltd
Available	Macedon Ranges Community Enterprise Ltd
Available	Macmahon Holdings Ltd
Available	Macquarie Bank Ltd
Available	Macquarie Group Ltd
Not available	Macrovue Pty Ltd
Available	Mader Group Ltd
Available	MA Financial Group Ltd
Available	Maffra & District Community Financial Services Ltd
Available	Magellan Financial Group Ltd
Not available	Maggie Beer Holdings Limited
Available	Magontec Ltd
Available	Mandurah Community Financial Services Ltd
Available	Manningham Community Enterprises Ltd
Available	Mansfield & District Community Enterprises Ltd
Available	Mareeba & Dimbulah Financial Services Ltd
Available	Maroondah Community Enterprises Ltd
Available	Mason Stevens Group (Formerly)Limited
Not available	Mastermyne Group Ltd

Available	Maxiparts Ltd
Not available	Mayfield Childcare Ltd
Available	Mayfield Group Holdings Limited
Not available	Mayne Pharma Group Ltd
Available	MBL Food and Packaging Ltd
Available	McGrath Ltd
Available	McMillan Shakespeare Ltd
Available	McPherson's Ltd
Available	Meander Valley Financial Services Ltd
Available	Medibank Private Ltd
Available	Merbein District Community Financial Services Ltd
Not available	Mercer Investments Australia Ltd
Not available	Merrill Lynch (Australia) Nominees Pty Ltd
Available	Metcash Ltd
Available	MFF Capital Investments Ltd
Available	Michael Hill International Ltd
Available	Microequities Asset Management Group Ltd
Available	Midway Limited
Available	Midwest Community Enterprises Ltd
Not available	Milton Corporation Ltd
Available	Mineral Resources Ltd

Available	Mirrabooka Investments Ltd
Available	Mission Beach Community Enterprises Ltd
Available	Mitchell Services Limited
Not available	MLG OZ Ltd
Available	Molonglo Financial Services Ltd
Available	Monadelphous Group Ltd
Available	Monash Absolute Investment Company Ltd
Available	Monash IVF Group Ltd
Available	Monbulk & District Community Enterprise Ltd
Available	Montroy Proprietary Limited
Available	Moorabool Community Enterprises Ltd
Available	Mooroolbark & District Financial Services Ltd
Available	Morgans Holdings (Australia) Ltd
Available	Morphic Ethical Equities Fund Ltd
Not available	Morsec Nominees Pty Ltd
Available	Motaland Pty Ltd
Available	Motorcycle Holdings Ltd
Available	Mount Gambier & District Financial Services Ltd
Not available	Mount Gibson Iron Ltd
Available	Mount Martha Community Enterprises Ltd
Available	Mt Eliza Community Enterprise Ltd

Available	Mt Evelyn & Districts Financial Services Ltd
Available	Mundaring Community Financial Services
Not available	Murray Goulburn Co-Operative Co. Ltd
Available	Murrimboola Financial Services Ltd
Not available	Murrumbeena Community Financial Services Ltd
Available	Myer Holdings Ltd
Available	Mystate Ltd

End of organisations starting with M. [Return to top](#)

## N

<b>Data available</b>	<b>Name of company</b>
Not available	N1 Holdings Limited
Available	Namoi Cotton Limited
Available	NAOS Absolute Opportunities Company LTD
Available	NAOS Emerging Opportunities Company Ltd
Available	NAOS Small Cap Opportunities Company Ltd
Available	Narrandera District Investments Ltd
Available	National Australia Bank Ltd
Not available	National Nominees Ltd
Not available	National Tyre & Wheel Ltd
Available	Navigator Global Investments Ltd

Available	Neerim District Financial Services Ltd
Not available	Net Nominees Ltd
Available	Netwealth Group Ltd
Available	Netwealth Wrap Service
Available	Newcrest Mining Ltd
Not available	New Energy Solar Ltd
Available	New Hope Corporation Ltd
Available	New South Wales Real Estate Media Proprietary Limited
Available	nib holdings Ltd
Available	Nick Scali Ltd
Available	Nickel Industries Ltd
Available	Nightcliff Community Enterprises Ltd
Available	Nine Entertainment Co. Holdings Ltd
Not available	Nobleoak Life Limited
Available	Norcen Financial Services Ltd
Not available	Norco Co-Operative
Available	North Burnett Community Enterprises Ltd
Available	North Central Financial Services Ltd
Available	North Perth Community Financial Services Ltd
Available	North Ryde Community Finance Ltd
Available	Northern Corridor Developments Ltd

Available	Northern Star Resources Ltd
Available	Northern Victoria Finances Ltd
Available	NRW Holdings Ltd
Available	Nufarm Ltd

End of organisations starting with N. [Return to top](#)

## O

Data available	Name of company
Available	Oak Flats Community Bank Branch of Bendigo
Not available	Oasis Investor Directed Port Service
Available	Objective Corporation Ltd
Not available	O & B Ltd
Not available	Oceania Capital Partners Ltd
Not available	Odyssey Energy Ltd
Not available	Omni Bridgeway Ltd
Not available	Onepath Custodians Pty Ltd
Not available	Onevue Managed Account
Available	OOH! Media Ltd
Available	Optavi Ltd (previously EyeQ Optometrists Ltd)
Available	Opteon Group Holdings Ltd
Not available	Ord river District Co-Operative Ltd
Available	Orica Ltd

Available	Origin Energy Ltd
Available	Orora Ltd
Available	Our Community Company Ltd
Not available	Oz Minerals Ltd
Not available	Ozgrowth Ltd

End of organisations starting with O. [Return to top](#)

## P

<b>Data available</b>	<b>Name of company</b>
Available	Pacific Current Group Ltd
Available	Pacific Smiles Group Ltd
Not available	Pact Group Holdings Ltd
Available	Palerang Financial Services Ltd
Available	Pambula & District Community Development Ltd
Available	Paradise Point Financial Services Ltd
Available	Paragon Care Ltd
Available	Parkdale/Mentone East Community Branch Ltd
Available	Pastoral Investments Ltd
Available	Paynesville & District Financial Services Ltd
Not available	Pedal Group Proprietary Ltd
Not available	Peet Botanic Village Syndicate Ltd

Not available	Peet Cardinia Lakes Syndicate Ltd
Not available	Peet Greenvale Syndicate
Available	Peet Ltd
Available	Peet Mandurah Syndicate Ltd
Available	Peet Tarneit Land Syndicate
Not available	Peet Werribee Land Syndicate
Not available	Pendal Group Ltd
Available	Pengana Capital Group Ltd
Available	Pengana International Equities Ltd
Not available	People Infrastructure Ltd
Available	Peoplein Limited
Available	Pepper Money Limited
Available	Perenti Global Ltd
Available	Perpetual Equity Investment Company Ltd
Available	Perpetual Ltd
Not available	Perpetual Trustee Company Ltd
Available	Perseus Mining Limited
Available	Peter Warren Automotive Holdings Ltd
Not available	Peterson House Limited
Not available	Picton & District Community Enterprises Ltd
Available	Pilbara Minerals Ltd

Available	Pine Rivers Community Finance Ltd
Available	Pinewood Community Financial Services Ltd
Available	Pingelly Brookton Community FSL
Available	Pinjarra Community Financial Services Ltd
Available	Pinnacle Investment Management Group Ltd
Not available	Pitcher Partners Investment Services Pty Ltd
Not available	PlatformPlus Pty Ltd
Available	Platinum Asia Investments Ltd
Available	Platinum Asset Management Ltd
Available	Platinum Capital Ltd
Available	Plato Income Maximiser Ltd
Not available	Plumbers Supplies Co-Operative
Not available	PM Capital Asian Opportunities Fund Ltd
Available	PM Capital Global Opportunities Fund Ltd
Available	Port Lincoln Community Enterprises Ltd
Not available	Praemium Australia
Not available	Praemium Limited
Available	Premier Investments Ltd
Not available	Prestal Holdings Ltd (previously Pental Ltd)
Available	Pretlock Ltd
Available	Prime Financial Group Ltd

Not available	Prime Media Group Ltd
Available	PTL Global Ltd (previously C I Resources Ltd)
Available	Probiotec Ltd
Available	Pro Medicus Ltd
Not available	Pro-Pac Packaging Ltd
Not available	Pronto Software Ltd
Available	Propel Funeral Partners Ltd
Available	PSC Insurance Group Ltd
Not available	PTB Group Ltd
Available	PWR Holdings Ltd

End of organisations starting with P. [Return to top](#)

## Q

<b>Data available</b>	<b>Name of company</b>
Available	QANTM Intellectual Property Ltd
Available	QBE Insurance Group Ltd
Available	QPR Limited
Available	Qualitas limited
Not available	QUBE Beechboro Development Pty Ltd
Available	Qube Hammond South Development Pty Ltd
Available	Qube Holdings Ltd

Available	QUBE QSR Albany Hwy Pty Ltd
Not available	QUBE Railway Parade Pty Ltd
Not available	Queensland Airports
Available	Queensland Real estate Media Proprietary Limited
Not available	QV Equities Ltd

End of organisations starting with Q. [Return to top](#)

## R

<b>Data available</b>	<b>Name of company</b>
Not available	Raleru Ltd
Available	Ramelius Resources Ltd
Available	Ramsay Health Care Ltd
Available	Rand Mining Ltd
Available	Ravenshoe-Gulf Country Community Enterprise Ltd
Available	REA Group Ltd
Available	Reckon Ltd
Available	Red Hill Minerals Limited
Available	Redcliffe Peninsula Financial Services Ltd
Available	Reddox
Available	Redox Limited
Available	Redvium Ltd (previously Hannans Ltd)

Available	Reece Ltd
Available	Regal Partners Ltd
Available	Regis Healthcare Ltd
Not available	Regis Resources Ltd
Available	Reliance Worldwide Corporation Ltd
Available	Resimac Group Ltd
Not available	RF Active
Not available	Rhipe Ltd
Available	Ricegrowers Ltd
Available	Ridley Corporation Ltd
Not available	Rimfire Pacific Mining NL
Available	Rio Tinto Ltd
Available	RivWest Finance Ltd
Available	Robe Community Financial Services Ltd
Available	Rockingham Community Financial Services Ltd
Not available	Rocky's Own Transport Company
Available	Roleystone-Karragullen Financial Services Ltd
Available	Rosewood & District Financial Services Ltd
Not available	Rushworth & District Financial Services Ltd
Available	RWM Community Financial Services Ltd
Available	Ryder Capital Ltd

Available	Rye & District Community Financial Services Ltd
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End of organisations starting with R. [Return to top](#)

## S

<b>Data available</b>	<b>Name of company</b>
Available	S32 Ltd
Available	San Remo & District Financial Services Ltd
Not available	Sandfire Resources NL
Available	Sandon Capital Investments Ltd
Available	Sandringham Community Financial Services Ltd
Available	Santos Ltd
Available	Sarina & District Community Financial Services Ltd
Available	Saunders International Pty Ltd
Available	Saxo Capital Markets (Australia) Pty Ltd
Available	Scantech Ltd
Available	Scentre Group Ltd
Available	Scentre Group Trust 3
Available	Schaffer Corporation Ltd
Available	Schute Bell Badgery Lumby
Available	SDI Ltd

Available	Sedrala Proprietary Limited
Available	SEEK Ltd
Not available	Select Harvests Ltd
Not available	Senex Energy Ltd
Available	Sequoia Financial Group Ltd
Available	Servcorp Ltd
Available	Service Stream Ltd
Available	Seven Group Holdings Ltd
Available	SG Fleet Group Ltd
Available	Shape Australia Corporation Ltd
Not available	Sharesies
Available	Shaver Shop Group Ltd
Available	Shine Justice Ltd
Available	Shriro Holdings Ltd
Available	Sietel Limited
Available	Sigma Healthcare Ltd
Available	Silk Laser Australia Limited
Available	Silk Logistics Holdings Ltd
Available	Sims Ltd
Not available	SIV Capital Ltd
Available	SKS Technologies Group Ltd

Available	Smartgroup Corporation Ltd
Not available	SMSF Administration Solutions Pty Ltd
Available	SOCO Corporation Limited
Available	Solvar Ltd
Available	Somerset Region Community Enterprises Ltd
Available	Sonic Healthcare Ltd
Available	South Australia Real Estate Media Proprietary Ltd
Available	South Australian Produce Market Ltd
Available	South Burdekin Community Financial Services Ltd
Not available	South Burnett Community Enterprises Ltd
Available	South East Districts Financial Services Ltd
Not available	South Pacific Seeds Pty Ltd
Not available	Southern Australia Real Estate Media Proprietary Limited
Available	Southern Cross Electrical Engineering
Available	Southern Cross Media Group Ltd
Not available	Specialised Private Capital Ltd
Available	Spheria Emerging Companies Ltd
Not available	Sports & Leisure Education Group Pty Ltd
Available	SRG Global Ltd
Not available	St Barbara Ltd

Available	Stanmore Resources Limited
Available	Stanhope Regional Community Financial Services Ltd
Not available	Stavely Minerals Ltd
Available	Steadfast Group Ltd
Available	Step One Clothing Australia Proprietary Limited
Available	Stonnington Community Financial Services Ltd
Available	Strathmore Community Services Ltd
Available	Strzelecki Ranges Community Enterprises Ltd
Available	Sugar Terminals Ltd
Available	Suncorp Group Ltd
Available	Sunland Group Ltd
Available	Sunshine Coast Community Financial Services Ltd
Available	Super Retail Group Ltd
Available	Supply Network Ltd
Available	Symbio Holdings Ltd

End of organisations starting with S. [Return to top](#)

## T

Data available	Name of company
Available	Tabcorp Holdings Ltd
Available	Tamawood Ltd

Available	Tantalum International Limited
Available	Tasman Community Financial Services Ltd
Available	Tasmania Real estate Media Proprietary Limited
Available	Tasmea Limited
Not available	Tassal Group Ltd
Available	Teaminvest Private Group Ltd
Available	Technology One Ltd
Available	Telstra Group Ltd
Not available	Templeton Global Growth Fund Ltd
Not available	Ten Sixty Four Ltd
Available	Terracom Limited
Not available	The Douglas Group Ltd
Available	The Lottery Corporation Limited
Available	The Myer Family Investments Limited
Not available	The Northern Trust Company
Available	The Reject Shop Limited
Not available	The Trustee for 360 Capital Active Reit
Available	The Trustee for Australian Farmlands Fund
Available	The Trustee for Betashares Invest Fund
Not available	The Trustee for Cromwell Diversified Property Trust
Available	The Trustee for Dexus Operations Trust

Not available	The Trustee for Evans Dixon Loan Funded Share Plan Trust
Not available	The Trustee for MAOF 1 Trust
Not available	The Trustee for Meridian Employees Share Plan Trust
Available	The Trustee for Moelis Australia Employee Share Trust
Not available	The Trustee for Moelis Australia Senior Secured Credit Fund II
Not available	The Trustee for Moelis Australia Share Trust
Available	The Village Building Co. Ltd
Not available	The Village on the Downs Ltd
Not available	Think Childcare Ltd
Not available	ThinkSmart Ltd
Not available	Thomas Road Developments Ltd
Available	Thorn Group Ltd
Available	Thorney Opportunities LTD
Available	Tiger Brokers
Not available	Tombador Iron Limited
Available	Tongala & District Financial Services Ltd
Available	Toodyay & Districts Community Financial Services Ltd
Available	TPC Consolidated Ltd
Available	TPG Telecom Ltd

Available	Trafalgar & District Financial Services Ltd
Available	Transurban Holdings Ltd
Available	Treasury Wine Estates Ltd
Available	Tribeca Global Natural Resources Limited
Available	Tribune Resources Ltd
Available	Tugun & District Finances Ltd
Available	Tumbarumba Financial Services Ltd
Not available	Twenty Seven Co. Ltd

End of organisations starting with T. [Return to top](#)

## U

Data available	Name of company
Not available	UBS Nominees Pty Ltd
Available	United Overseas Australia LTD
Not available	United Malt Group Ltd
Available	Universal Store Holdings Ltd
Available	Upper Yarra Community Enterprise Ltd

End of organisations starting with U. [Return to top](#)

## V

Data available	Name of company
Available	Valley Community Financial Services Ltd
Not available	Valmec Limited

Available	Vanguard Australia
Available	Varsity Lakes Financial Services Ltd
Available	VEEM Ltd
Available	Ventia Services Group Ltd
Available	Veris Limited
Available	VGI Partners Asian Investments Ltd
Not available	VGI Partners Global Investments Ltd
Not available	VGW Holdings Ltd
Not available	VIP Gloves Ltd
Available	Viridian Employee Share Ownership Plan Ltd
Available	Viridian Financial Group Ltd
Not available	Virtus Health Ltd
Not available	Vita Group Limited
Available	Vita Life Sciences Ltd
Not available	Vitaco Holdings Ltd
Available	Vitura Health Limited
Available	Viva Energy Group Ltd

End of organisations starting with V. [Return to top](#)

## W

Data available	Name of company

Available	WAM Active Ltd
Available	WAM Alternative Assets Ltd
Available	WAM Capital Ltd
Available	WAM Global Ltd
Available	WAM Leaders Ltd
Available	WAM Microcap Ltd
Available	WAM Research Ltd
Available	WAM Strategic Value Ltd
Available	Wandin Seville Financial Services Ltd
Available	Wantirna Community Financial Services Ltd
Available	Warrandyte Community Financial Services Ltd
Available	Warringah Financial Services Limited
Available	Washington H. Soul Pattinson and Co Ltd
Available	Waterco Ltd
Available	Waterman Holdings Limited
Not available	WBCW Main
Available	WCM Global Growth Ltd
Not available	WCM Global Long Short Limited
Not available	Webjet Ltd
Not available	Webster Dolilta Finance Ltd
Available	Wesfarmers Ltd

Available	West Beach & Districts Community Financial Services Ltd
Available	Western Australia Real estate Media Proprietary Limited
Available	Western Port Community Enterprises Ltd
Available	Westgold Resources Ltd
Not available	Westoz Investment Company Ltd
Available	Westoz Resources Fund Limited
Available	Westpac Banking Corporation
Available	Whitefield Industrials Ltd
Available	Whitehaven Coal Ltd
Available	Whitehorse Community Enterprises Ltd
Available	Whitsunday Community Enterprises Ltd
Not available	WHJ Samson Proprietary Limited
Available	Willaura Lake Bolac Financial Services Ltd.
Not available	Wingara AG Ltd
Available	Wingate Financial Services Pty Ltd
Available	Winpar Holdings Ltd
Available	Wisetech Global Pty Ltd
Available	Wiseway Group Limited
Available	Woodside Energy Group Limited
Available	Woolworths Ltd

Not available	Woombye & Districts Community Enterprises Ltd
Available	Woomera Mining Ltd
Available	Worleypasons Ltd
Available	Wowsec Proprietary Limited
Available	WYDCOM Financial Services Ltd
Available	Wyong Town Financial Services Ltd

End of organisations starting with W. [Return to top](#)

## X

Data available	Name of company
Available	XRF Scientific Ltd

End of organisations starting with X. [Return to top](#)

## Y

Data available	Name of company
Available	Yancoal Australia Ltd
Available	Yenda Producers Co-Op Society Ltd
Available	York & Districts Community Financial Services Ltd
Available	Yumbah Aquaculture Limited

End of organisations starting with Y. [Return to top](#)

To check the pre-fill availability of other data, go to [Pre-fill availability](#).

## Lodge with a registered tax agent

Use a registered tax agent to prepare and lodge your tax return, they are the only people that can charge a fee.

Last updated 21 June 2024

### On this page

[Choosing a tax agent](#)

[Registered tax agent due dates for tax returns](#)

[Lodging prior year tax returns](#)

## Choosing a tax agent

A tax agent is a qualified professional who can help you prepare and lodge your tax return. You can engage the services of a tax agent either online or face-to-face.

Tax agents must be registered with the Tax Practitioners Board (TPB). You can find a registered tax agent or check whether a person is registered by visiting the [TPB website](#).

Using a registered tax agent will provide you with consumer protection as the TPB ensures they:

- meet and maintain the required standard of qualifications and experience
- comply with the Code of Professional Conduct.

When choosing an agent, you should discuss the service they can provide so you both know what to expect.

You can use the [myDeductions](#) tool in the ATO app to easily keep copies of your records and share these with your tax agent. You are responsible for the tax records you provide your tax agent.

The myDeductions record-keeping tool allows both individuals and sole traders to keep track of:

- general expenses, such as gifts and donations made to a deductible gift recipient
- worked-related and sole-trader deductions (and business income).

You can either upload your records or email them to your tax agent.

## Registered tax agent due dates for tax returns

Most registered tax agents have a special lodgment program and can lodge returns for their clients after the usual 31 October deadline. The due date for your tax return will depend on your personal situation as well as when you engage your tax agent. You should contact your tax agent for advice about your situation.

If you're using a tax agent for the first time, or using a different tax agent, you should contact them before 31 October to be part of their lodgment program.

## Lodging prior year tax returns

If you haven't lodged a tax return for a prior income year, it's important to get up to date as soon as possible. Getting your lodgment up to date may help you to avoid [interest accruing on any tax debts and late lodgment penalties.](#)

Your tax agent can also prepare and [lodge prior year tax returns](#) for you.

QC 49329

## Lodge a paper tax return

You can use the paper tax return to lodge your tax return by mail, most refunds issue within 50 business days.

**Last updated** 21 June 2024

## On this page

[How to lodge a paper tax return](#)

[Where to send your tax return](#)

[Other ways to lodge](#)

# How to lodge a paper tax return

To lodge a paper tax return, you will need:

- the [individual tax return instructions](#)
- a copy of the paper [tax return for individuals](#).

Alternatively, you can order a pack that includes the instructions and 2 copies of the tax return form. You can order these through our [publication ordering service](#) online or by phone.

You can also lodge [prior years individuals tax return forms and schedules](#) by paper.

You may also need the:

- [supplementary section](#)
- [business and professional items schedule](#).

## Supplementary section

You will also need to complete and lodge the supplementary tax return if you have:

- distributions from a partnership or trust
- capital gains
- foreign source income
- rental income.

Order the **supplementary section return form** online through our [publication ordering service](#). Search 'Tax return for individuals (supplementary section)'!

The [individual supplementary tax return](#) instructions are only available online.

## **Business and professional items schedule**

You will need to lodge the Business and professional items schedule if you have:

- personal services income (PSI)
- a net income or loss from a business
- deferred non-commercial business losses.

To request a copy of the **Business and professional items schedule**, [contact us](#).

The [business and professional items instructions](#) are only available online.

## **Where to send your tax return**

To avoid any delay in the processing of your tax return, use the pre-addressed envelope provided with the tax return instructions, or use the following address:

**Australian Taxation Office  
GPO Box 9845  
[insert the name and postcode of your capital city]**

## **Sending your tax return from outside Australia**

If you are sending your paper tax return from overseas, change the address on the pre-addressed envelope by crossing out 'IN YOUR CAPITAL CITY' and replacing it with:

**SYDNEY NSW 2001 AUSTRALIA**

It will help us if you also cross out the barcode above the address.

If you are using your own envelope, mail it to:

**Australian Taxation Office  
GPO Box 9845  
SYDNEY NSW 2001 AUSTRALIA**

## **Other ways to lodge**

To get your refund faster, generally within 2 weeks, you can [lodge your tax return online with myTax](#).

You can access myTax through your myGov account when you link to the ATO. If you don't have a myGov account, you will need to [create an account and link it to the ATO](#).

If you need [help and support to lodge](#), check what help is available and if you're eligible.

QC 32121

## Lodge your tax return before leaving Australia

Find out if you can lodge your tax return early (by paper) if you are leaving Australia permanently.

Last updated 21 June 2024

### On this page

[Eligibility to lodge an early tax return](#)

[How to lodge an early tax return](#)

[Other lodgment options](#)

## Eligibility to lodge an early tax return

If you leave Australia permanently and it is before the end of the income year (30 June), you may be able to lodge your tax return early.

You will need to use the paper tax return form to lodge early. Processing for early lodgments is 50 business days.

We only accept early lodgment of tax returns for individuals before the end of the income year if you are either:

- a foreign resident for tax purposes and you
  - are leaving Australia permanently

- will no longer derive Australian-sourced income (other than interest, dividend and royalty income)
- an Australian resident for tax purposes and you
  - are leaving Australia
  - are ceasing to be an Australian resident for tax purposes
  - will no longer derive Australian-sourced income (other than interest, dividend and royalty income).

You will need to lodge your tax return during the **normal lodgment period** (1 July to 31 October) if you:

- **are not** leaving Australia permanently
- will receive Australian-sourced income (other than interest, dividends and royalties) after leaving Australia
- have one of the following:
  - Higher Education Loan Program (HELP) debt
  - Australian Apprenticeship Support Loan (AASL) debt (formerly Trade Support Loan (TSL))
  - Vocational education and training (VET) Student Loan debt.

## How to lodge an early tax return

If you meet the eligibility requirements outlined above, you will need to:

- Refer to the current [individual tax return instructions](#).
- Collect a payment summary from each of your employers plus details of other income you earned while in Australia. Payslips aren't sufficient as they may not contain final payment details.
- If your employer reports to us through Single Touch Payroll your payment, tax and super information will be available as an income statement online in myGov.
- Contact us to discuss general requirements such as the payment of any outstanding debts and lodgment of tax returns for earlier years. You will need your tax file number and other identifying information such as your previous year's notice of assessment to establish proof of identity.

- Consider any recent legislative changes that may impact on your circumstances when preparing your early tax return.
- Complete your paper [tax return for individuals](#) and mark the relevant year in **bold** on the front of the tax return. For example, if you are using *Individual tax return instructions 2024* to complete your return for the 2024–25 income year, cross out the 2024 and mark the tax return **2025**.

We will calculate your entitlement to the [low income tax offset](#). You don't need to do anything to make this happen.

Post your completed tax return to the address on the paper form.

Your notice of assessment will be sent to the postal address you write on your tax return.

If you think your circumstances put you under serious financial hardship review your eligibility to [request priority processing](#).

## Other lodgment options

If you link the ATO to your myGov account you can [lodge your tax return online with myTax](#) from overseas.

To access myGov you will need to ensure you have sign in options you can access from overseas. You will also need an Australian bank account you can use to receive any refund amounts.

QC 33230

## Lodge your tax return from outside Australia

Find out how you can lodge if you are outside Australia when your tax return is due.

Last updated 21 June 2024

On this page

[Residency status](#)

[When to lodge your tax return](#)

[Lodgment options for Australian residents overseas](#)

## Residency status

As an Australian resident travelling or [living overseas](#), you may continue to be an Australian resident while you're overseas.

Your residency status helps you work out if you need to lodge a tax return in Australia and your lodgment options.

Check [your tax residency](#), if you're unsure.

If you're a foreign or temporary resident or working holiday maker returning to your home country or have left Australia, check [how to lodge your tax return](#).

## When to lodge your tax return

You will need to lodge your tax return within the normal lodgment period 1 July to 31 October.

If you lodge with a registered tax agent you may have a longer due date under their lodgment program.

## Lodgment options for Australian residents overseas

The easiest way to lodge your tax return from overseas is to [lodge your tax return online with myTax](#).

To lodge online you need a myGov account with an active link to the ATO.

If you don't have a myGov account, it's easy to [create an account and link it to the ATO](#).

You will need to:

- ensure you update your myGov account settings so you have sign in options you can access from overseas

- have an Australian bank account you can use to receive any refund amounts.

Alternatively, you can:

- [lodge your tax return with a registered tax agent](#)
- [lodge a paper tax return](#)
- [lodge your tax return before leaving Australia.](#)

You can also have a friend or family member lodge a tax return on your behalf. You'll need to complete a power of attorney if the friend or family member signs the tax return on your behalf.

QC 33246

## Lodge a prior year tax return

Find out how to lodge if you still need to lodge a tax return for a prior year.

**Last updated** 21 June 2024

### On this page

[Lodgment options](#)

[Online lodgment availability](#)

[If you don't need to lodge](#)

## Lodgment options

If you still need to lodge a tax return for a prior income year, it's important to get up to date as soon as possible to reduce the risk of penalties and interest.

If you're not sure if you need to lodge a return, go to [work out if you need to lodge a tax return](#).

If you need to lodge a tax return for a prior year, you have 3 options:

- [lodge your tax return online with myTax](#)
- [lodge with a registered tax agent](#)
- [lodge a paper tax return.](#)

## Online lodgment availability

You can lodge prior year tax returns online with myTax from 2016.

You may also be able to lodge online for 2014 and 2015, if you're eligible. Check the:

- [eligibility for 2015](#)
- [eligibility for 2014.](#)

For 2013 and earlier, online lodgment for tax returns isn't available.

If you are not eligible to use myTax 2014 or 2015 or want to lodge for 2013 and earlier, you will need to:

- [lodge with a registered tax agent](#)
- [lodge a paper tax return.](#)

## If you don't need to lodge

You usually still need to tell us if you don't need to lodge a tax return by [lodging a non-lodgment advice](#). The quickest way is using our online services through myGov.

You can submit a non-lodgment advice online for income years dating back to 2000.

You can also lodge [prior year non-lodgment advice forms](#) by paper.

If you're having difficulties meeting your tax obligations, [contact us](#) as soon as possible to discuss your circumstances.

# Lodge a non-lodgment advice

Check what you need to do if you don't need to lodge a tax return.

Last updated 21 June 2024

## On this page

[When you don't need to lodge](#)

[How to lodge the non-lodgment advice](#)

[Circumstances affecting non-lodgment](#)

## When you don't need to lodge

You usually don't need to lodge a tax return where:

- your income is under the tax-free threshold (\$18,200)
- no tax has been withheld from that income.

However, there are [certain circumstances](#) which require you to lodge even where the above applies to you.

Use one of our *Do I need to lodge a tax return?* tools to [work out if you need to lodge a tax return](#).

If you work out that you don't need to lodge a tax return, let us know so we don't send you reminders. You can complete a non-lodgment advice online for most income years.

## How to lodge the non-lodgment advice

If you work out that you don't need to lodge a tax return, tell us by lodging a non-lodgment advice (also known as a return not necessary).

You can complete either:

- [Non-lodgment advice through ATO online services](#) – you will first need to sign in to myGov

- select **ATO**
- from the menu select **Tax**
- from the drop-down menu select **Lodgments**
- select **Non-lodgment advice.**
- [\*\*Non-lodgment advice form\*\*](#) – download and print the form and lodge by mail.

You can submit a non-lodgment advice online for income years dating back to 2000.

You can also tell us that you will no longer need to lodge a return for this income year and future years by following the steps above.

## Circumstances affecting non-lodgment

The following are common circumstances that mean you need to lodge a tax return.

- [\*\*Tax withheld from income under the tax-free threshold\*\*](#)
- [\*\*Living overseas with study and training support loans\*\*](#)
- [\*\*Centrelink clients\*\*](#)
- [\*\*Child support \(liable and recipient parent\)\*\*](#)
- [\*\*Active ABN, pay as you go withholding or instalments\*\*](#)
- [\*\*Franking credits refund\*\*](#)

### Tax withheld from income under the tax-free threshold

If you earn less than the tax-free threshold (\$18,200) and pay tax of \$1 or more, you can get a refund of the tax amounts. You need to lodge a tax return to receive a refund of these amounts.

If you're a part year Australian resident, your tax-free threshold will be less than \$18,200.

Use the *Do I need to lodge a tax return?* tools to [work out if you need to lodge a tax return](#).

If you're a foreign resident with \$1 or more of Australian taxable income, you **must** lodge a tax return.

## Living overseas with study and training support loans

If you live outside of Australia and have a Higher Education Loan Program (HELP), VET Student Loan (VSL) or Australian Apprenticeship Support Loan (AASL) (formerly Trade Support Loan (TSL)) debt owing to the Australian government, you have the same [repayment obligations](#) for these loans as people who live in Australia. These repayment obligations must be met.

If you earn income, you must report your worldwide income by lodging online or using a registered Australian tax agent.

## Centrelink clients

If you receive family assistance payments (such as Family Tax Benefit or Child Care Subsidy), you need to provide your family income to Centrelink.

To meet your tax obligations, you need to complete the following processes with us depending on your circumstances:

- lodge an income tax return (if required)
- lodge a non-lodgment advice with us.

You will also need to advise Centrelink if you and your spouse don't need to lodge a tax return (if applicable) and confirm income for you and your spouse. You can use either your Centrelink online account or Express Plus Centrelink mobile app to provide this information.

If you are receiving Child Care Subsidy, Centrelink require income for any spouse you had during the year and have separated from. If you have concerns about confirming their income, phone the Centrelink [Families line](#)  to discuss options.

## Child support (liable and recipient parent)

If you were a liable or recipient parent under a child support assessment, you must lodge a tax return unless both of the following apply:

- you receive government benefits for the entire income year

- your income was less than \$28,464.

## Active ABN, pay as you go withholding or instalments

You will not be able to complete a non-lodgment advice if our records show that during the income year, you:

- had an [active ABN](#)
- report pay as you go withholding
- had pay as you go instalments.

## Active ABN options

If you have an active ABN you need to lodge a tax return, this may be a nil (\$0) income tax return. You will need to do this whether you have either:

- ceased trading
- just commenced trading.

You will also need to [cancel your business registrations](#) if you have ceased trading, from the date you ceased trading. You must meet all your lodgment and payment obligations prior to cancelling your ABN.

## Franking credits refund

If you receive franking credits on your dividends and are not required to lodge a tax return, you can still [apply for a refund of your franking credits](#).

QC 63269

## How to lodge your tax return interactive video

Transcript of our interactive video about how to lodge your tax return.

Last updated 21 June 2024

## On this page

[Introduction](#)

[Introduction 2](#)

[Video 1 – Lodging for the first time](#)

[Video 2 – How to lodge correctly](#)

[Video 3 – After you've lodged](#)

## Introduction

So, you'd like to know about tax returns and how to lodge one?

This interactive video is a great way to find out. Click the 'GO' button to start.

## Introduction 2

Which part of lodging a tax return would you like to know more about?

If you want to get ready to lodge your tax return, [click here](#).

If you want to know how to lodge your tax return correctly, including claiming the right tax deductions, [click here](#).

Or [click here](#) to find out what happens after you've lodged.

Look for the house icon, if you want to return to this main menu at any time.

## **Video 1 – Lodging for the first time**

If you haven't lodged a tax return before, here are a few things you should know.

To start with, you should find out if you need to lodge a tax return. And you can find out by clicking [here](#).

If you want to know more about lodging your own tax return, click this button.

Or click [here](#) if you'd prefer to lodge using a registered tax agent.

Click on a button or to return to the main menu, click the house icon.

### **Video 1A – Do I need to lodge a tax return?**

So, do you need to lodge a tax return? Let's find out.

Generally, if you earned over \$18,200 during the financial year or had tax taken out of your pay then yes, you'll need to lodge a tax return.

You can lodge your tax return yourself or use a registered tax agent.

If you're still not sure whether you need to lodge a return, we've got a handy tool to help you work it out.

Click this button to go straight to the 'Do I need to lodge?' tool and other useful information.

### **Video 1B – Lodging your own tax return**

You can lodge your own tax return quickly, easily and securely through myTax using ATO online services.

This is accessed through myGov. You will need a myGov account linked to the ATO.

If you haven't already set up your myGov account, it's well worth your while. Because myGov lets you access a whole range of Australian Government services including the ATO using only one username and password.

Click this button to find out how to create your myGov account and link it to the ATO.

### **Video 1C – Lodging through a tax agent**

You can also lodge your tax return through a registered tax agent.

But it's important to make sure your tax agent is registered with the Tax Practitioners Board. Check their website to see if your agent is registered.

If you use a registered tax agent to lodge your return, you may be able

to lodge later than the 31 October deadline.  
Contact your agent before the deadline to arrange this.

## **Video 2 – How to lodge correctly**

This is an interactive guide to lodging your tax return — the right way! If you click here, you'll learn about some of the information you'll need to provide when you lodge your tax return.

Click this button to learn about deductions and how to correctly claim them.

And this button will help you find out which deductions you can claim for your occupation or industry.

Click on a button or to return to the main menu, click the house icon.

## **Video 2A – Information you need to include**

What information do you need to provide in your tax return? Let's find out.

When you lodge online or with a registered tax agent, the ATO does some of the work for you by pre-filling information like employment income and bank interest into your return.

We'll usually pre-fill this information in your tax return by late July. It's important to check the pre-filled information against your own records to make sure it is correct. If you received income that isn't pre-filled, then you need to add it into your tax return.

It's important to include ALL your income including all pay from your jobs (including cash wages), some government payments (including JobSeeker), investments (such as dividends), bank interest, and sharing economy income (like ride sourcing or renting all or part of your home).

Click the button to find out more about the information you need to provide in your tax return.

## **Video 2B – Deductions and how to claim them**

What's a tax deduction? And how do you claim a deduction at tax time?

Deductions reduce your taxable income. You can claim things like tax deductible donations and the cost of managing your tax affairs.

You can also claim some expenses related to your job. But there are rules for claiming a work-related deduction.

First: You must have spent the money yourself and weren't reimbursed.

Second: It must relate to earning your income and must not be private in nature.

And third: you must have a record to prove it. Make sure you keep your records for 5 years from the date you lodge your return.

To find out more about deductions and the records you need to keep, click the button.

## **Video 2C – What can you claim?**

It's a good idea to get to know which deductions you can claim at tax time.

On our website, you can look up the common deductions available to your occupation so you can claim the deductions you're entitled to.

See our claiming tips for your occupation by clicking this button.

Don't forget, if you've been working from home, you may be able to claim a deduction. Click the button for more information.

## **Video 3 – After you've lodged**

Now that you've lodged your tax return, what happens next?

Click here if you want to know how to check on the progress of your tax return.

Click this button to learn more about managing a tax bill and to be scam safe at tax time, click here.

Click on a button or to return to the main menu, click the house icon.

## **Video 3A – Checking the progress of your return**

If you lodge your tax return online using myTax or through a registered tax agent, it generally takes two weeks to process.

You can check the progress of your return at any time using the ATO app, or in ATO online services accessed through your myGov account. For more help keeping track of your tax return, click the button.

## **Video 3B – Will you have to pay a tax bill?**

While it's common to receive a refund at tax time there are times when you'll owe money to us — and need to pay a tax bill.

You may receive a tax bill if your employer hasn't withheld enough tax, you're a sole trader and haven't paid enough tax, or, you received other income where no tax was withheld.

If you can't pay your tax bill by the due date, contact us early so we

can help. We have support available to help you, including payment plans. Click the button for more information.

## Video 3C – Be scam safe at tax time

At tax time, it's important to be on the lookout for suspicious activity. Scammers may try to trick you into paying money or sharing your personal information. It can be difficult to tell the difference between legitimate ATO interactions and scams.

If you're unsure whether someone contacting you is really from the ATO, don't reply, and instead contact us directly to check.

To get to know the warning signs of a scam, or to report or verify a scam, click the button.

QC 66586

## Check the progress of your tax return

Check the progress of your tax return using our self-help services. Most returns lodged online process within 2 weeks.

Last updated 15 July 2024

### On this page

[How to track the progress of your tax return](#)

[Status of your tax return](#)

[Cancelled transaction on your income tax account](#)

[Email and SMS communications](#)

[Why there may be a delay in processing your tax return](#)

[After your tax return is processed](#)

A [transcript of this video](#) is available.

## How to track the progress of your tax return

The quickest and easiest way to check the progress of your tax return is by using our self-help services.

Most online returns process within 2 weeks (10 business days), however if we need to manually process it, it may take up to 30 calendar days.

Paper returns may take up to 10 weeks (50 business days) to process. It can take up to 7 weeks for paper returns to show in our systems.

If your tax return requires manual checks it may take longer to process.

If you have forgotten to include something in your tax return or made a mistake, you need to [amend your tax return](#).

You can check the progress:

- [online using ATO online services](#)
- [using the ATO app](#)
- [by phone](#)
- [with your registered tax agent](#)

### Check online using ATO online services

If you link the ATO to your myGov account, you can check the progress of your tax return or amendments using ATO online services.

To check the progress of your tax return:

- [sign in to myGov](#) 
- select **ATO** from your linked services
- from the home page select **Manage tax returns**
- then select the income year you are checking.

The [status](#) shows how your tax return is progressing.

If you don't have a myGov account, it's easy to [create a myGov account and link it to us](#).

## Check the progress in the ATO app

To check the progress of your 2023-24 tax return in the ATO app:

- log in to the [ATO app](#)
- select **Your tax return for 2023–24**.

The status will be displayed on the screen within the ATO app. Use the help function for more information by selecting '?' from the top right-hand side of the screen in the app.

## Check by phone

Use our self-help phone service at any time:

- Phone **13 28 65** and have your tax file number ready.
- Choose option **1** and then option **1**.

## Check with your registered tax agent

If you lodge with a registered tax agent, you or your agent can check the progress of your tax return anytime by signing in to ATO online services.

## Status of your tax return

When you check the progress of your tax return using our online services, you might see one of these statuses (not all tax returns will display all of these):

- **In progress – Processing**

You may see this status at 2 stages of processing

- We have received your tax return and we've started processing it.
- We have finalised your tax return and are issuing a notice of assessment (you will see an estimated assessment issue date by selecting the down arrow).

- **In progress – Information pending**

We are collecting information to help us finish processing your tax return. We will contact you if we need more information.

- **In progress – Under review**

We are manually reviewing your tax return to make sure everything is right before we finalise it. This may include reviewing your prior year returns. We will contact you if we need more information.

- **In progress – Balancing account**

We are balancing the result of your tax return with your accounts with us and other Australian Government agencies and calculating the amount we will refund or you need to pay. We will contact you if we need more information.

- **Extra processing time is required**

We need more time to finish processing your tax return. We will contact you if we need more information.

- **Processed**

We have completed processing your tax return. Select the down arrow to display your estimated assessment issue date.

- **Issued – Outcome**

We have processed your tax return, you'll be able to see your refund or amount owing (tax debt). For amounts owing, select the **Notice of assessment** link to view the due date for payment.

If you provide valid Australian bank account details to us when you lodge, we will pay your refund directly into the bank account you nominate.

## **Cancelled transaction on your income tax account**

A cancelled transaction on your income tax account does not necessarily mean your income tax return has stopped processing, your return may be on hold. We may be reviewing your tax return to ensure you have included all of the information that has been reported to us. This may result in your lodgment showing as cancelled for 24-48 hours.

Do not attempt to lodge your tax return again during this period. Allow up to 2 weeks for your electronically lodged return to be finalised.

## Email and SMS communications

We may send you an [email or SMS](#) (text message) to let you know if your tax return or refund has been delayed and why.

Our messages will never ask you to reply by SMS or email to provide personal information, such as your tax file number (TFN).

## Why there may be a delay in processing your tax return

Although most tax returns lodged online will be processed in 2 weeks, some tax returns may take longer to process. Examples are if:

- you attempt to lodge your tax return again after previously lodging
- you have made an amendment before we finish processing your original tax return or any previous amendments
- you lodge tax returns for several years at once
- you are under an insolvency administration – for example bankruptcy or debt arrangement (check to make sure your insolvency practitioner advises us of your situation before you lodge your tax return)
- the Australian financial institution account details you included in your tax return are not current
- we need to check information in your tax return – we may need to contact your employer, financial institutions, private health insurers or you to confirm or cross-check information in your tax return
- we need to check information with other Australian Government agencies, for example, Services Australia, including Centrelink or

Child Support – we're required to pay part or all of your tax refund to other agencies if there are outstanding amounts (you will be notified if this is the case)

- you have a tax debt or previously unresolved tax debt with us
- you have a tax debt that was previously put [on hold](#) (also known as a re-raised or non-pursued debt).

We will contact you or your tax agent if your tax return is delayed and we need more information or there are ongoing delays. Manual processing for online lodgments generally takes up to 30 calendar days and we can't speed this up even if you phone us. However, if you are experiencing financial difficulties or serious hardship you may be eligible for [priority processing of your tax return](#). You must provide [evidence of serious hardship](#) for priority processing.

## After your tax return is processed

Once we've processed your tax return, we'll issue [your notice of assessment \(NOA\)](#). It will show:

- if you will receive a refund (a tax credit)
- if you have a tax debt to pay.

You will also receive a [tax receipt](#) showing how your taxes have been allocated to key categories of government expenditure.

If you lodge your tax return online with myTax, the calculation you receive before you submit the return is an estimate only. The final balance on your NOA may differ for several reasons, see [Why your myTax estimate may differ from your final assessment](#).

If you have a tax debt, check our advice on [why you may receive a tax bill](#).

## How you receive your notice of assessment

If you have the ATO linked to your myGov account, your notice of assessment and tax receipt will be sent to your myGov Inbox. You will receive an email or SMS from myGov advising you that you have mail.

If you lodge your tax return by mail, your paper notice of assessment and tax receipt will be sent to the postal address we have for you.

## Your notice of assessment



Your notice of assessment is the statement we issue when your tax return or franking credits lodgment is processed.

## Tax receipt



Most individuals receive a tax receipt with their notice of assessment after their tax return is processed.

## Why you may receive a tax bill



Common reasons you may receive a tax bill and action you can take to avoid a tax bill next income year.

QC 32085

# Your notice of assessment

Your notice of assessment is the statement we issue when your tax return or franking credits lodgment is processed.

Last updated 21 June 2024

## On this page

[What a notice of assessment contains](#)

[When we send a notice of assessment](#)

[When we send a statement of account](#)

[Get a copy of your notice of assessment](#)

[If you think your notice of assessment is wrong](#)

## What a notice of assessment contains

Your notice of assessment (NOA) is the statement we issue that explains how your tax assessment is calculated. Your NOA will show the amount of:

- tax you owe on your taxable income
- credit you have for tax already paid during the income year
- tax you need to pay or your refund
- any excess private health reduction or refund (if applicable).

When you receive your notice of assessment, you should check everything is correct. If you have a myGov account and link it to the ATO, your NOA and tax receipt are sent to your myGov Inbox. Your [tax receipt](#) will show how your taxes have been allocated to key categories of government expenditure.

If you have a tax debt, check our advice on [why you may receive a tax bill](#). Your NOA will include your payment advice and due date.

In some cases, we also issue a [statement of account](#) with your NOA. In this circumstance your payment advice and due date are included on the statement of account.

Under the law, we have a period of time to review your tax return. During this time, we may increase or decrease the amount of tax payable or refundable on your initial NOA. This review period is normally 2 years, but in certain circumstances it can be 4 years.

## When we send a notice of assessment

We send your NOA to you after we process your tax return or franking credits lodgment. The processing timeframes we aim for depend on the lodgment method you use. If you lodge:

- online using myTax, we aim for processing within 2 weeks
- by paper, we aim for processing within 50 business days (10 weeks) from the date we receive the lodgment (paper lodgments may take up to 7 weeks to show on our systems)
- through a tax agent, we aim for processing within 2 weeks.

If your lodgment has not processed within these timeframes, check our advice on [why there may be a delay in processing your tax return](#).

From the 2019–20 income year onwards, we will [automatically issue some refunds of franking credits](#) for eligible individuals. We will also issue an NOA to eligible individuals.

## Faster processing for serious financial hardship

We may be able to help you get a quicker refund if you are experiencing [serious hardship](#). After you lodge your tax return, you should [contact us](#) so we can:

- discuss your situation
- find out if you're eligible for this faster service.

## When we send a statement of account

We will send you a statement of account with your NOA when your account balance is different to the outcome of your assessment. This can happen if:

- you incur a penalty or general interest charge
- we credit interest amounts to you
- we use credits or refunds to offset other debts – including [debts on hold](#) or debts you have with other government agencies
- you have an account opening balance that is not zero
- you lodge tax returns for multiple income years on the same day.

## Get a copy of your notice of assessment

If you have a myGov account, your NOA and tax receipt is sent to your [myGov Inbox](#). You can view and print some NOA from the myGov Inbox.

If you require a copy of a current or previous income year NOA and you can't locate it in your myGov Inbox:

- sign in to [myGov](#)
- select **ATO** from your linked services
- select **My profile** from the menu
- select **Communication**, then **History** from the drop-down menu.

If you have lost a refund cheque, you need to [contact us](#). Once we establish proof of identity, we can update your bank account details for a fast and secure refund.

## If you think your notice of assessment is wrong

Check all the details on your NOA with the details you submitted in your tax return.

If you made a mistake when completing your return, you can [amend your tax return](#).

If you have a tax debt, check our advice on [why you may receive a tax bill](#). If you still think there is a problem, [contact us](#) for help.

When you phone, you will need your notice of assessment and a copy of your tax return (if possible).

## If you still think your assessment is wrong

You can [dispute or object](#) to your NOA, if you are dissatisfied with it or if you disagree with our decision to retain a refund.

Generally, you must lodge your objection within the 2 year or 4 year [amendment period](#), whichever applies to you.

Authorised by the Australian Government, Canberra

QC 16302

## Tax receipt

Most individuals receive a tax receipt with their notice of assessment after their tax return is processed.

Last updated 21 June 2024

On this page

[Tax receipt recipients](#)

[When you will receive a tax receipt](#)

[Understanding your tax receipt](#)

[Expenditure categories](#)

[Australian government gross debt](#)

[Interest payments on gross debt](#)

## Tax receipt recipients

You will receive a tax receipt as part of the annual income tax return process if:

- your assessed income tax for an income year is \$100 or more
- you receive a notice of assessment within 18 months from the end of an income year.

Assessed income tax is the tax payable on your taxable income minus your tax offsets. We print this amount under the heading *Assessed tax payable* on your notice of assessment.

The tax receipt shows how your taxes get allocated to key categories of government expenditure.

## When you will receive a tax receipt

Most taxpayers will receive their tax receipt along with their original [notice of assessment](#). Some taxpayers may receive their tax receipt separately.

If you lodge your tax return electronically, your tax receipt will be sent to your [myGov Inbox](#).

If you lodge your return by paper, you will receive a paper tax receipt along with your notice of assessment. We send this to the postal address on your tax records. From November 2020, we will print the paper tax receipt in black and white.

We issue your notice of assessment after you lodge your annual income tax return. If you update your return later (for example, to correct a mistake), we don't issue a revised tax receipt with your

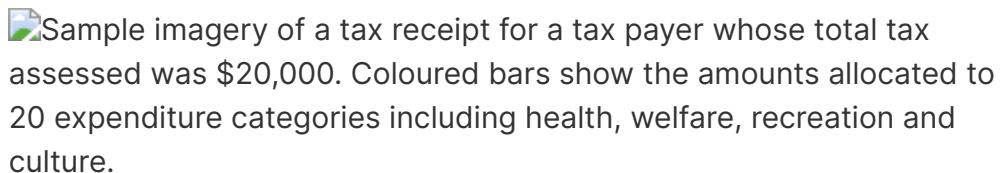
amended notice of assessment. We don't issue tax receipts for years earlier than the 2014–15 income year.

Although your tax receipt is issued along with your original notice of assessment, it is not part of your notice of assessment.

## Understanding your tax receipt

The tax receipt contains a table that shows how your taxes are allocated to key categories of government expenditure. The sample table below provides an example of how this information is presented on your tax receipt.

The tax receipt also includes information on the level of Australian Government gross debt for the current and previous years. This is to increase transparency on how the government spends taxpayers' money.



Sample imagery of a tax receipt for a tax payer whose total tax assessed was \$20,000. Coloured bars show the amounts allocated to 20 expenditure categories including health, welfare, recreation and culture.

## Expenditure categories

We explain the categories of Australian Government expenditure as shown on the tax receipt below.

### Welfare

Welfare assistance provides:

- pensions and services to the aged
- assistance to people with disabilities
- assistance to families with children
- assistance to the unemployed.

It also includes assistance provided to Indigenous Australians which has not been classified elsewhere.

### Aged

Assistance provided to the aged includes:

- income support for seniors (age pension)
- home care
- home support
- the residential and flexible aged care programs.

## **Disability**

The main components of assistance to people with disabilities are:

- the disability support pension
- income support for carers
- assistance to the states for disability services
- disability employment services.

## **Families**

The main components of assistance for families with children are:

- family tax benefit payments
- child care fee assistance
- income support to parents
- paid parental leave.

## **Unemployed**

Assistance to the unemployed includes payments made to support unemployed and sick people who are unable to work.

## **Health**

Health expenses relate to medical services funded through Medicare and the private health insurance rebate. It also covers:

- payments to the states and territories to deliver essential health services, including public hospitals
- Pharmaceutical Benefits Scheme
- Repatriation Pharmaceutical Benefits Scheme
- Aboriginal and Torres Strait Islander health programs

- mental health services
- health workforce initiatives.

## Defence

Defence spending supports Australian military operations overseas and the delivery of navy, army, air and intelligence capabilities and strategic policy advice in the defence of Australia and its national interests. Defence expenses also include assistance to veterans and dependants.

## Education

Education expenses support the delivery of education services through:

- higher education institutions
- vocational education and training providers (including technical and further education institutions)
- government (state and territory) and non-government primary and secondary schools.

## General public services

General public service expenses support:

- the organisation and operation of government, such as those related to the parliament, the governor-general, conduct of elections, the collection of taxes, and management of public funds and debt
- costs related to scientific research, including those incurred by the Commonwealth Scientific and Industrial Research Organisation (CSIRO), the Australian Nuclear Science and Technology Organisation (ANSTO), the Australian Institute of Marine Science (AIMS) and the Australian Research Council (ARC)
- economic and statistical services
- government superannuation benefits.

## Interest on government debt

Interest on government debt includes interest expenses on Australian Government securities, plus additional interest expenses incurred on the government's other minor debt liabilities. Interest on government debt is also known as public debt interest expense.

For more information about interest on government debt, go to [2024–25 Budget documents](#).

## Fuel and energy

The main expense under this category is the fuel tax credits scheme.

## Transport and communication

Transport and communication expenses support the infrastructure and regulatory framework for Australia's transport and communication sectors.

## Public order and safety

Public order and safety expenses relate to:

- the administration of the federal legal system
- the provision of legal services, including legal aid, to the community
- law enforcement and intelligence activities
- the protection of Australian Government property.

## Foreign affairs and economic aid

The foreign affairs and economic aid function includes:

- assistance to developing countries to reduce poverty and achieve sustainable development, particularly countries in the Pacific region
- contributions to international organisations
- the operations of the foreign service.

## Industry assistance

Expenditures under industry assistance include funds to support agriculture, forestry and fishing, as well as the mining, manufacturing and construction industries.

Agriculture, forestry and fishing expenses support assistance to primary producers, forestry, fishing, land and water resources management, quarantine services and contributions to research and development.

Mining, manufacturing and construction expenses support programs designed to promote the efficiency and competitiveness of Australian industries. The major components include:

- the research and development tax incentive
- programs specific to the automotive, textile, clothing and footwear industries.

## **Housing and community**

Housing and community expenses relate to:

- the Australian Government's contribution to affordable housing and related national partnerships
- other Australian Government housing programs
- the expenses of Defence Housing Australia
- various regional development and environmental protection programs.

## **Recreation and culture**

Recreation and culture expenses support:

- public broadcasting and cultural institutions
- funding for the arts and the film industry
- assistance to sport and recreation activities
- the management and protection of national parks and other world heritage areas.

It also includes expenses relating to the protection and preservation of historic sites and buildings, including war graves.

## **Immigration**

The main expenses for immigration relate to providing migration, border management and citizenship services.

## **Other purposes**

Other purposes include:

- providing assistance to state, territory and local governments, excluding goods and services tax transfers
- natural disaster relief, the Contingency Reserve, and expenses related to the nominal interest on unfunded liabilities for government superannuation benefits
- other economic affairs that consist of expenses on tourism and area promotion, labour market assistance, industrial relations and other economic affairs not elsewhere classified.

## **Australian government gross debt**

When receipts fall short of payments, the government raises the money through the sale of government bonds, called Australian Government Securities (AGS).

These government securities are fixed-term debt issued by the Government to investors. The gross debt figure on your tax receipt is the value of all Australian government securities on issue at the end of the current year of income (2023–24). The previous year's figure (2022–23) is also shown for comparison purposes to enable you to see the annual change in the level of gross debt.

## **Interest payments on gross debt**

Interest payments on gross debt refer to interest payments to be made by the government during the current income year (2023–24) on the Australian Government gross debt.

QC 40650

## **Why you may receive a tax bill**

Common reasons you may receive a tax bill and action you can take to avoid a tax bill next income year.

## On this page

[Your tax assessment](#)

[Reasons you receive a tax bill](#)

[What to do if you have a tax bill](#)

[How to prevent a tax bill](#)

[How much tax to set aside](#)

## Your tax assessment

The statement we issue that explains how your tax assessment is calculated is [your notice of assessment \(NOA\)](#). Your NOA will show if you will receive a refund or have a tax bill.

If you have a tax bill to pay, your NOA will include your payment advice and due date.

## Reasons you receive a tax bill

You may receive a tax bill (amount you need to pay) for any of the following reasons:

- A [tax offset](#) is no longer available or you are no longer eligible for a tax offset – for example, the [low and middle income tax offset](#) ended 30 June 2022.
- Not enough tax was withheld from your income throughout the income year to meet your tax obligations, because
  - you moved into a higher tax bracket – for example, through promotion, or you have multiple jobs or extra sources of income
  - you have incorrectly claimed the tax-free threshold for more than one job – see [multiple jobs or change of job](#)
  - you're the recipient of [Australian Government allowances and payments](#).

- Your income increased leading to a higher repayment rate on your [study or training support loan](#).
- You have a study or training support loan and you didn't [advise your employer](#) so they didn't withhold an amount to cover your repayment liability.
- You receive income as an individual (sole trader) running a [business, or from a partnership or trust](#).
- You have income as a sole trader and you haven't paid enough in instalments through the income year through the [pay as you go \(PAYG\) instalments](#) system.
- You receive additional income through the sale of a capital asset such as real estate, crypto assets or shares, this is a [capital gains tax event](#).
- You receive income from [investments or assets](#) – for example, dividends on shares or rental income.
- You're earning income from [sharing economy activities](#) – for example, ride-sourcing, renting out or sharing assets or providing personal services.
- Changes to your income (or your family status) affect your single or family income threshold and you may need to pay the [Medicare levy](#) or [Medicare levy surcharge](#) (MLS).
- The amount of [private health insurance rebate](#) you receive changes or is too much.
- You have exceeded the [concessional contributions cap](#) with your super fund.
- We find a difference between the details in your tax return and the information we receive through [pre-fill data](#) or our [data matching](#) program.

## What to do if you have a tax bill

If you receive a tax bill, you will need to pay it by the due date on your NOA.

If you [can't pay on time](#), it's important to take action quickly while your debt is still manageable.

You may be eligible to set up your own [payment plan](#), tailored to your circumstances.

If you're still unsure why you have a tax bill or are having difficulty paying, [contact us](#) or speak with your registered tax agent.

Regardless of your situation or circumstances, [personal crisis support](#) is available.

If you're experiencing financial difficulties or [serious hardship](#) and you're finding it hard to lodge or pay your tax, we have support available.

## How to prevent a tax bill

Most people who earn income as employees have tax payments made on their behalf throughout the income year through PAYG withholding. These amounts help you to meet your annual tax obligations.

However, if you earn income that does not have tax withheld or does not have enough tax withheld, the following actions could help you prevent a tax bill:

- [increasing tax withheld from payments](#)
- [voluntary entry into PAYG instalments](#)
- making [tax prepayments](#).

### Increasing tax withheld from payments

You may be able to vary your rate or amount of withholding to make sure that the amount withheld during the income year meets your end-of-year tax liability. You can ask one or more of your payers to increase the amount of tax they withhold.

If your circumstances warrant a withholding variation, you will need to work out if the variation is:

- [an upwards variation](#)
- [a downwards variation](#)

### Voluntary entry into PAYG instalments

If you are new to business, or you think you will earn business and investment income over the [entry thresholds](#), we recommend

voluntary entry into PAYG instalments. You can arrange [voluntary entry to PAYG instalments](#) in ATO online.

If you lodge a tax return with instalment income above the entry threshold in your latest tax return, we will automatically enter you into the PAYG instalments system. We will let you know when you have entered the PAYG instalments system.

## Tax prepayments

You can [make tax prepayments](#) any time and as often as you like to make it easier for you to manage your tax. We will hold the prepaid amounts you make towards your expected bill unless you, or your agent, request a refund.

## How much tax to set aside

Use our [income tax calculator](#) to estimate how much tax you are likely to owe.

You can then plan how much money to set aside or pay through PAYG instalments or prepayments in future income years.

QC 54461

## Progress of return video – transcript

Transcript of video about progress of a tax return.

**Last updated** 21 June 2024

You can check the progress of your tax return at any time using the ATO app, or in ATO online services accessed through your myGov account.

Once you've logged in you might see:

- **Processing**

This means we have your tax return and we're processing it.

- **Reviewing**

We're checking to make sure everything is right. You don't need to do anything. We'll contact you if we need more information.

- **Balancing account**

We're balancing your accounts with us and other government departments before we calculate your refund, or the amount you need to pay.

Remember most tax returns take about 2 weeks to be processed. We can't speed this up even if you phone us.

For more information, visit [ato.gov.au/progressofreturn](http://ato.gov.au/progressofreturn)

QC 69702

## Missing tax return refunds

Options are available to you if you can't find a tax refund you're expecting through electronic funds transfer (EFT).

Last updated 21 June 2024

### On this page

[Types of missing and incorrect refunds](#)

[Locating your refund](#)

## Types of missing and incorrect refunds

There are different types of missing and incorrect refunds, these include:

- a refund was paid to an account that has officially been closed with the bank
- a refund has been paid to a known bank account, this could be:

- an old bank account you have as your current nominated account that is still active but unused
  - the bank account of a related party which you have currently nominated (for example a spouse or business)
  - the trust account of your registered tax agent which you or they have currently nominated
- 
- the refund has been paid to an incorrect bank account or a bank account belonging to an unrelated third party. This could be because of an error with the details we hold. For example, you provide an incorrect BSB or account number when lodging your tax return.

If you are expecting a refund via electronic funds transfer (EFT), check the bank account your refund was sent to by signing in to ATO online services through myGov.

Ensure your bank account details are up to date so we can send you your refund quickly and securely.

## Locating your refund

Depending on the bank account details you've supplied to us, there are ways to locate your refund if you are expecting one:

- [For closed bank accounts](#)
- [For known bank accounts](#)
- [For incorrect bank accounts](#)

### For closed bank accounts

If your refund was paid to a closed bank account, your refund will be returned to us by the Reserve Bank of Australia. This can take up to 10 days.

You should update your bank details so we can re-issue the refund to your current account. If you don't, we may contact you to request you update them, so we can pay your refund quickly and securely.

If there are no updated bank account details, we will re-issue your refund by cheque within 10 days of the refund being returned to us.

## For known bank accounts

In most circumstances where the refund is paid to a known bank account, we are unable to retrieve the funds for you.

Since we have paid the refund into the bank account as nominated by you, recovery of this money is a civil matter between you and the account holder. You will need to approach the owner of the account in order to obtain the funds.

## For incorrect bank accounts

If your refund was paid to an incorrect bank account, or to an unrelated third party bank account, contact us and we will attempt to recover the refund on your behalf.

Attempting to identify, contact and retrieve funds from third parties can take over 28 days.

Contact us if you believe that your account has been misused.

QC 59715

## Amend your tax return

Find out how to correct or fix a tax return if you make a mistake or, contact us if we've made an error.

Last updated 21 June 2024

### On this page

[When you need to correct your tax return](#)

[Before you amend your tax return](#)

## When you need to correct your tax return

You may need to amend your tax return if you have:

- made an error when answering a question

- forgotten to include some income or a capital gain
- forgotten to claim an offset or deduction
- had something change after you lodged your tax return, such as
  - receiving a revised payment summary or another payment summary
  - your employer finalising or updating your income statement
  - [repaying an amount of income](#) you were overpaid.

You can use the [amendment process](#) to correct a mistake or omission in your tax return.

If you think we made an error processing your tax return, contact us. We may be able to sort it out without the need for an amendment.

## Before you amend your tax return

If you need to lodge an amendment, **wait until you receive notification that your original tax return or any amendments have been processed.**

This will help reduce future processing delays.

There are time limits for lodging an amendment to a tax return. You'll need to [lodge an objection](#) if you want to:

- dispute the law
- dispute the facts we have used to come to a decision about your tax affairs (including your income tax assessment)
- lodge an amendment outside of the [time limits](#).

If your amendment reduces the tax you owe, you'll receive a tax refund (unless you have other tax debts). If it increases the tax you owe, we treat the amendment as a [voluntary disclosure](#). Your voluntary disclosure needs to be in an approved form. For an amendment to your tax return the approved form is either:

- an online amendment in ATO online services through myGov
- the paper form '*Request for amendment of income tax return for individuals*'
- a letter.

## How to request an amendment to your tax return

Check the options available to lodge an amendment to your tax return, fix a mistake or include additional information.

### Time limits on tax return amendments

Individuals and sole traders generally have 2 years to submit an amendment to their tax return.

### Amend a return for repayment of income

You can apply to amend your tax return when you have to repay income, whether you were entitled to the income or not.

QC 33887

# How to request an amendment to your tax return

Check the options available to lodge an amendment to your tax return, fix a mistake or include additional information.

Last updated 29 July 2024

## On this page

[When you should amend your tax return](#)

[Online through ATO online](#)

[Completing a paper amendment form](#)

[Through a registered tax agent](#)

## By sending a letter

# When you should amend your tax return

To amend your tax return, to fix a mistake or include additional information you can lodge a request online, by paper, through your tax agent or by sending us a letter.

Individuals and sole traders can request an amendment to their income tax return if you:

- have made a mistake
- forgot to include something
- had a change in circumstance after lodging.

We don't charge a fee if you request an amendment and you don't have to send in another tax return unless we ask you to.

If submitting a form or letter, you should keep a copy of your request for your records. If using our online services, you'll be able to access your details at any time.

You can check our website if you are unsure whether you are reporting the correct information, including:

- general advice for
  - [income you must declare](#)
  - [deductions you can claim](#)
  - [tax offsets](#)
- [tools and calculators](#).

Before you lodge your amendment, check the [time limits on tax return amendments](#). If you are outside this time you may need to lodge an objection instead.

## Online through ATO online

You can submit an amendment to your income tax return using our online services.

An online amendment takes about 20 days to process.

Regardless of how you lodged your original tax return, you can request an amendment of your assessment online.

You need a myGov account linked to the ATO to access our online services.

To lodge your amendment online through myGov:

- sign in to your myGov account
- select **ATO** from your linked services
- select **Manage tax returns** from the Quick link.
- select **Amend** next to the income year you want to amend.

To lodge your amendment online through the ATO app:

- log in to the ATO app
- select **View** next to **Your tax return**
- select **View tax return**
- select **Amend**.

To amend a label in our online services, select the relevant field and over-write the amount with the correct amount.

To add:

- a new type of income, deduction or tax offset – go to the **Personalise return** screen and select the relevant checkbox
- an additional payment summary, interest or dividend record, deduction to existing records – go to the **Prepare return** screen and select the **Add/Edit** button for that section.

## Completing a paper amendment form

If you can't request an amendment online, you can send us the form, [request for amendment of income tax return for individuals](#)

It takes up to 50 business days to process requests made in writing.

If you complete the form yourself, you must sign the paper form.

## Through a registered tax agent

If you use a registered tax agent, you can ask them to complete an amendment to your tax return on your behalf.

Your tax agent can complete and submit the income tax amendment electronically for you through the Practitioner Lodgment Service (PLS).

An amendment to a return can be lodged through the PLS, even if the original return or a previous amendment was not made through the PLS.

Your tax agent can alternatively send us the form, [request for amendment of income tax return lodged by tax professionals](#).

It takes up to 50 business days to process requests made in writing.

## **By sending a letter**

If you choose not to amend your return online or use the paper amendment form, you can write us a letter.

It takes up to 50 business days to process requests made in writing.

Your letter must include all relevant information, including copies of any documents that support your request as well as the following information:

- your tax file number (TFN)
- your full name
- your postal address
- a daytime phone number (if convenient) or mobile number
- your bank account details (in case there is a refund amount)
- the year shown on the tax return you want to amend – for example, 2024
- the question number your change relates to and description
- the amount of income or deductions you're adding or subtracting and the correct total amount (if relevant)
- the amount of tax offsets you're adding or subtracting and the correct total amount (if relevant)
- the reason for the change or an explanation of how you made the mistake

- your signature and dated declaration as follows
  - I declare that all the information I have given in this letter, including any attachments, is true and correct
  - I have the necessary receipts or other records to support my claims for amendment.

You or your representative should send it, including all attachments, to us:

- by post to  
**Australian Taxation Office**  
**PO Box 3004**  
**PENRITH NSW 2740**
- by fax to **1300 730 239**.

QC 65091

## Time limits on tax return amendments

Individuals and sole traders generally have 2 years to submit an amendment to their tax return.

Last updated 21 June 2024

Individuals and sole traders generally have **2 years** to submit an amendment to their tax return. This time starts from the day after your notice of assessment is sent to you.

For example, if the date on your individual notice of assessment is 1 November 2024, your amendment period starts on 2 November 2024. That means you have until 1 November 2026 to request an amendment to your tax return.

Amendments are part of the [self-assessment system](#). That is, we accept the information in your amendment at face value.

The law sets time limits for amending your tax assessment. Beyond this time, you may need to lodge an objection instead.

You'll need to [lodge an objection](#) if you want to:

- dispute the law
- dispute the facts we have used to come to a decision about your tax affairs (including your income tax assessment)
- lodge an amendment outside of the time limits.

While the time limit for lodging amendments and objections is the same, you can request an extension of time to lodge an objection in some circumstances.

You can submit more than one amendment request within a period of review.

The time limit gives you certainty about your tax affairs because it means we can't amend your tax assessment outside the time limit (except in some exceptional situations such as evasion or fraud).

If you are a business or super entity, see [Time limits for business and super amendments](#).

QC 33803

## Amend a return for repayment of income

You can apply to amend your tax return when you have to repay income, whether you were entitled to the income or not.

Last updated 21 June 2024

### On this page

[Exception to repaying income](#)

[Entitled to the income](#)

[Not entitled to the income](#)

## Exception to repaying income

If you have to repay an income amount that was part of your assessable income in an earlier income year, you can apply for an amendment of that year's income.

The only exception is:

- where you receive the income as a benefit or regular compensation payment, and
- you then have to repay that income because you receive either
  - a lump sum compensation payment
  - a lump sum payment for damages for a wrong or injury you suffer in your occupation.

The process to [amend your tax return](#) depends on whether or not you were entitled to the payment when you received it.

## Entitled to the income

You are entitled to income if you're correctly paid an amount that is due to you. You may have to amend your tax return if you later have to repay that amount.

For example, you receive a payment on the condition that you will remain with an employer for a specified period but you don't meet the condition and you have to repay the employer.

You need to meet all of the following conditions before you can request an amendment to your tax return:

- you must have repaid the amount
- you can't claim any deduction for the repayment in any year
- the payment is not from a lump sum settlement.

### Example – entitled to income

Charlotte is a member of the Australian Defence Force (ADF). She is offered \$50,000 (a retention bonus) to sign on for another 5 years of service. Under the terms of the contract, she must repay the bonus on a pro rata basis if she fails to serve for

5 years. She signs up for the retention bonus and includes the \$50,000 as part of her assessable income in that year's tax return.

3 years into her contract, Charlotte resigns from the ADF. She must repay two-fifths of the retention bonus.

Once Charlotte repays the \$20,000 she can amend her assessment for the income year she declared the \$50,000. In her amendment she requests that her income be decreased by \$20,000 for that year.

## Not entitled to the income

You are not entitled to income if you are paid an amount due to an error or mistake. Examples of errors or mistakes include where:

- the government mistakenly overpays your taxable pension, allowance or payment
- your employer mistakenly overpays salary.

In this case the amount does not have to be repaid before amending your tax return.

Your employer or payer should give you either an amended payment summary or income statement or a letter correcting the one previously issued. You should provide a copy of this with any amendment or objection request.

### Example – not entitled to income

Hannah receives a regular social security payment. When she makes an incorrect income declaration she is mistakenly overpaid \$825.

Hannah must repay this amount as she's not entitled to the \$825. Her tax return can be amended to reduce her assessable income.

If your employer reports to us through Single Touch Payroll, they are no longer required to give you a payment summary. Instead, an [income statement](#) replaces your payment summary. You can access this in ATO online services through myGov.

# Self-assessment and the taxpayer

Find out how the self-assessment system works and what to do if you need to correct an error.

**Last updated** 21 June 2024

## On this page

[How the self-assessment system works](#)

[How to correct an error](#)

[We can help you to get it right](#)

## How the self-assessment system works

Australia's income tax system works on self-assessment. This means, we accept the information you give us is complete and accurate. We will review the information you provide if we have reason to think otherwise.

The self-assessment system places the responsibility on you to ensure your tax return and other tax forms comply with taxation laws. You must report all your assessable income and only claim deductions and offsets to which you are entitled.

We assume you complete your tax return and other forms in good faith and accept the information you provide as being true and correct. To ensure the integrity of the tax system, the law provides us with a period where we may review a return and may increase or decrease the amount of tax payable.

This period of review depends on a number of factors, including whether or not you are in business and whether tax was avoided as a result of a scheme or fraud.

Find out about [income tax decisions you can object to and time limits](#).

You can self-assess your liabilities or entitlements under the laws applying to:

- income tax by [lodging your tax return](#)
- [business activity statements](#).

For more information about indirect taxes, see [Guide to self-assessment for indirect taxes](#).

## How to correct an error

When you sign your tax return and other forms, you are taking responsibility for the claims you are making. If you become aware that your tax return is incorrect, you must contact us as soon as possible to [amend the error](#).

Where we detect errors, we may issue an amended assessment. You must then repay any tax owing, and interest and penalties we apply under the law. If you have overpaid your tax, we will pay you interest on the overpayment.

You will not be subject to penalties if you base your tax claim on wrong information in one of our publications. However, interest could be payable depending on the circumstances of the case.

If you make a voluntary disclosure in the approved form to tell us about mistakes in your tax affairs, usually there is concessional treatment for penalties and interest charges. This may occur even where the error increases your tax or decrease your credits.

## We can help you to get it right

Whether you prepare your own return or pay a registered tax agent to do it for you, we provide information to help.

If you're lodging your own tax return, you can [lodge your tax return online with myTax](#). Helpfiles for myTax are available from the help function when you are completing the form. We also provide [individual tax return instructions](#) and supporting publications on our website.

In addition, we provide guidance in the form of public rulings and product rulings. If your situation is not covered in these publications, you can request a [private ruling](#).

People with low incomes can get help and support to complete their tax return from our [Tax Help program](#).

If you take reasonable care with your tax affairs, you will not [incur a penalty](#) for honest mistakes. You may still be liable to pay interest on any amounts of underpaid tax.

QC 16257

## Our commitment to you

We are committed to providing you with accurate, consistent and clear information to help you understand your rights and entitlements and meet your obligations.

If you follow our information and it turns out to be incorrect, or it is misleading and you make a mistake as a result, we will take that into account when determining what action, if any, we should take.

Some of the information on this website applies to a specific financial year. This is clearly marked. Make sure you have the information for the right year before making decisions based on that information.

If you feel that our information does not fully cover your circumstances, or you are unsure how it applies to you, contact us or seek professional advice.

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