

Lecture 2: Transformations

Adam Hawley

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Contents

1	Conventions	2
2	Transformations	2
2.1	Translation	2
2.2	Scaling	2
2.3	Rotation	2
2.4	Affine Transformations	3
3	Homogeneous Coordinates	3
3.1	Defining Homogenous Coordinates	3
3.2	Affine Transformations as Homogeneous Coordinates	3

1 Conventions

- Matrices written in uppercase bold eg: $\mathbf{A} = \begin{bmatrix} 1 & 2 \\ 3 & 4 \end{bmatrix}$

- Matrices are also indexed (row, column) from top left starting at 1.

- Individual elements are written as lowercase:

$$a_{11} = 1, a_{12} = 2, a_{21} = 3, a_{22} = 4$$

- Vectors are simply matrices with a single row or column represented by a lower-case bold symbol:

$$\mathbf{a} = \begin{bmatrix} x \\ y \\ z \end{bmatrix} \text{ OR } \mathbf{a} = [x \quad y \quad z]$$

2 Transformations

2.1 Translation

Translation involves *component-wise addition*.

For example:

$$\begin{bmatrix} x' \\ y' \end{bmatrix} = \begin{bmatrix} x \\ y \end{bmatrix} + \begin{bmatrix} d_x \\ d_y \end{bmatrix}$$

2.2 Scaling

Scaling involves *multiplication by a scalar*.

For example:

$$\begin{bmatrix} x' \\ y' \end{bmatrix} = s \begin{bmatrix} x \\ y \end{bmatrix}$$

Or to have a separate dimensional scalars:

$$\begin{bmatrix} x' \\ y' \end{bmatrix} = \begin{bmatrix} s_x & 0 \\ 0 & s_y \end{bmatrix} \begin{bmatrix} x \\ y \end{bmatrix}$$

2.3 Rotation

Rotation involves *matrix multiplication*. Using the formula below to give a 2D rotation counter clockwise by angle θ :

$$\begin{bmatrix} x' \\ y' \end{bmatrix} = \begin{bmatrix} \cos(\theta) & -\sin(\theta) \\ \sin(\theta) & \cos(\theta) \end{bmatrix} \begin{bmatrix} x \\ y \end{bmatrix}$$

Rotation preserves distances:

$$\begin{aligned} \|\mathbf{x}\| &= \|\mathbf{R}\mathbf{x}\| \\ \|\mathbf{x}\|^2 &= x_1^2 + x_2^2 + \dots + x_n^2 = \mathbf{x}^T \mathbf{x} \\ \mathbf{x}^T \mathbf{x} &= (\mathbf{R}\mathbf{x})^T (\mathbf{R}\mathbf{x}) \end{aligned}$$

$$\begin{aligned}\mathbf{x}^T \mathbf{I} \mathbf{x} &= (\mathbf{x})^T (\mathbf{R}^T) (\mathbf{R} \mathbf{x}) \\ &= \mathbf{x}^T (\mathbf{R}^T \mathbf{R}) \mathbf{x}\end{aligned}$$

And hence:

$$\begin{aligned}\mathbf{R}^T \mathbf{R} &= \mathbf{I} \\ \mathbf{R}^T \mathbf{R} \mathbf{R}^{-1} &= \mathbf{I} \mathbf{R}^{-1} \\ \mathbf{R}^T &= \mathbf{R}^{-1}\end{aligned}$$

So to get the inverse of a rotation you only need to transpose it.

2.4 Affine Transformations

All of the previously mentioned transformations have been **affine** transformations. These are transformations which can be expressed as matrix multiplication and addition:

$$\mathbf{y} = \mathbf{A} \mathbf{x} + \mathbf{b}$$

For 2D, \mathbf{A} is a 2x2 matrix and \mathbf{b} a 2x1 vector.

For 3D, \mathbf{A} is a 3x3 matrix and \mathbf{b} a 3x1 vector.

3 Homogeneous Coordinates

3.1 Defining Homogenous Coordinates

Representing the affine transformations can be done by moving from Cartesian to homogeneous coordinates.

All 2D affine transformations can be then represented by a 3x3 matrix (or 4x4 for 3D)

$$\begin{bmatrix} x \\ y \end{bmatrix} \text{ becomes } \begin{bmatrix} x \\ y \\ 1 \end{bmatrix}$$

3.2 Affine Transformations as Homogeneous Coordinates

The extra dimension allows uniform treatment of transformations:

$$\text{Translation: } \begin{bmatrix} x' \\ y' \\ 1 \end{bmatrix} = \begin{bmatrix} 1 & 0 & d_x \\ 0 & 1 & d_y \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} x \\ y \\ 1 \end{bmatrix}$$

$$\text{Scaling: } \begin{bmatrix} x' \\ y' \\ 1 \end{bmatrix} = \begin{bmatrix} s_x & 0 & 0 \\ 0 & 0 & s_y \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} x \\ y \\ 1 \end{bmatrix}$$

$$\text{Rotation: } \begin{bmatrix} x' \\ y' \\ 1 \end{bmatrix} = \begin{bmatrix} \cos \theta & -\sin \theta & 0 \\ \sin \theta & \cos \theta & 0 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} x \\ y \\ 1 \end{bmatrix}$$

In general, any affine transformation:

$$\mathbf{y} = \mathbf{A} \mathbf{x} + \mathbf{b}$$

Can be expressed as:

$$\begin{bmatrix} y \\ 1 \end{bmatrix} = \left[\begin{array}{c|c} \mathbf{A} & \mathbf{b} \\ 0 & 1 \end{array} \right] \begin{bmatrix} \mathbf{x} \\ 1 \end{bmatrix}$$

Note: Two homogeneous points are equal if they differ only by a scale factor.