## **Textual Data Analytics**

### Recap from Last Week

#### Temporal Data

- Applications
- Segmentation
- Classification
- Forecasting (review)
- Anomaly Detection
- Sequential Pattern Mining

#### 2. Spatio-Temporal Data

- Applications
- Preprocessing
- Pattern Mining
- Classification
- Anomaly Detection
- Recommendation Systems

#### 3803ICT course structure

**W1.** Introduction to Data Analytics

Data Preparation and Preprocessing

**W2.** Data Preparation and Preprocessing

Data Analysis and Interpretation

**W3.** Exploratory Data Analytics

W4. Statistical Data Analytics

**W5.** Predictive Data Analytics

Visualization

**W6.** Data Visualization

Analysis of special types of data

**W7.** Time Series

**W8.** Textual Data

W9. Graph Data

Analysis with big data infrastructure

**W10.** Distributed Data Analysis

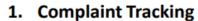
W11. Cloud-based Data Analysis

W12. Revision

### Textual Data Analytics: Application



- 1. Brand Reputation Monitoring
  - Social Media, Blogs, News sites
- 2. Advertising Performance Metrics
  - Social Media, Blogs



- Social Media, Blogs, News
- 2. Call Center Analytics
  - Call Center Transcripts
- 3. Competitive Analysis
  - · Communication, Surveys
- 4. Market Research
  - Surveys, Feedback







- 1. Prediction of Stocks
  - Financial News, Newspapers
- 2. Prediction of Election Results
  - Social Media
- 3. Movie Intake
  - Twitter

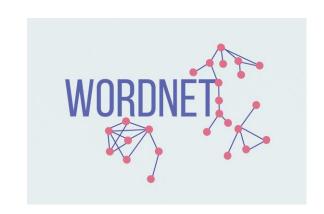




### **Textual Data**

#### Characteristics of textual data:

- > Unstructured
- Building blocks are words
  - Words are not independent
- ➤ Each text segment (e.g. sentence) encapsulates semantics behind



### Textual Data Analytics

#### Characteristics of textual data:

- Unstructured
- ➤ Building blocks are words
  - Words are not independent
- Each text segment (e.g. sentence) encapsulates semantics behind

Syntactical Analysis: transform unstructured text to structured representation

**Semantic** Analysis

## **Textual Data Analytics**

- I. Syntactical Analysis
  - Feature engineering
  - Representation learning
- II. Semantic Analysis
  - Sentiment Analysis

### I. Syntactical Analysis

Transform a textual data into a multi-dimensional vector

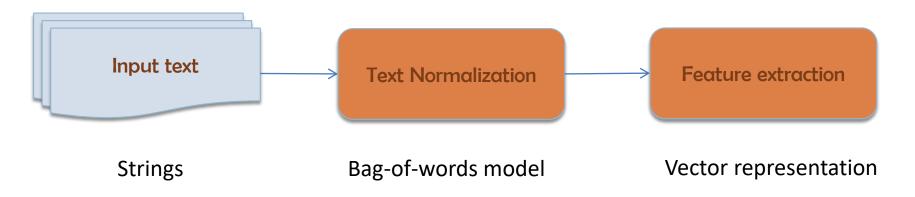
#### **Approaches:**

- Feature Engineering: hand-craft the features
- > Representation learning: auto-learn the features (e.g. neural embedding)

#### Applications

- > Information retrieval: search relevant documents given a query
- Classification: categorize a text into a pre-defined label
  - o e.g. spam email detection, Gmail tabbed categories
- **>** ...

### Syntactical Analysis Pipeline



#### Example:

Document 1

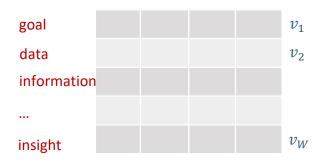
"The goal is to turn data into information, and information into insight"

Carly Fiorina

Document 1

"The goal is to turn
data into information,
and information into
insight"

Carly Fiorina



#### **Text Normalization**

#### **Remove stop words**

- > the, of, and, to, ...(typically about 400 to 500 such words in English)
- **Stemming:** techniques used to find out the root/stem of a word:
  - > e.g. use is the root of user, users, used, using
  - > e.g. engineer is the root of engineering, engineered, engineer

#### Removing special characters and symbols

➤ E.g. !, .

#### **\*** Expanding contractions

- > Contractions are shortened version of words or syllables
- $\triangleright$  E.g., isn't  $\rightarrow$  is not, you're  $\rightarrow$  you are
- Exist extensively and pose a problem to text analytics

#### Feature extraction: Feature engineering

#### Hand-craft the features

➤ **Term frequency:** Most common form of representation in feature engineering is the *term - document* matrix

Terms	Doc1	Doc2
goal	1	0
data	1	2
information	2	2
insight	1	0
you	0	1

$$doc_1 = \begin{bmatrix} 1\\1\\2\\1\\0 \end{bmatrix} \ doc_2 = \begin{bmatrix} 0\\2\\2\\0\\1 \end{bmatrix}$$

# Document 1 "The goal is to turn data into information, and information into insight" Carly Fiorina

"You can have data without information, but you cannot have information without data."

Daniel Keys Moran

$$A = \begin{bmatrix} 1 & 0 & \cdots & & & \\ 1 & 2 & \cdots & & & \\ 2 & 2 & \cdots & & & \\ 1 & 0 & \cdots & & & \\ & & & & & \\ & & & & & \\ & & & & & \\ & & & & & \\ & & & & & \\ & & & & & \\ & & & & & \\ & & & & & \\ & & & & & \\ & & & & & \\ & & & & & \\ & & & \\ & & & & \\ & & & & \\ & & & \\ & & & & \\ & & & \\ & & & & \\ &$$

### Term frequency: Another example

Example: 10 documents: 6 terms

	Database	SQL	Index	Regression	Likelihood	linear
D1	24	21	9	0	0	3
D2	32	10	5	0	3	0
D3	12	16	5	0	0	0
D4	6	7	2	0	0	0
D5	43	31	20	0	3	0
D6	2	0	0	18	7	6
D7	0	0	1	32	12	0
D8	3	0	0	22	4	4
D9	1	0	0	34	27	25
D10	6	0	0	17	4	23

$$D_1=(d_{i1},d_{i2},\ldots,d_{it})$$

Each document now is just a vector of terms, sometimes boolean.

# Term frequency: Normalize by tf-idf weights

- More information beyond word counts
  - Not all terms are of equal importance
  - ➢ If a term occurs frequently in many documents it has (more/less?) discriminatory power

# Term frequency: Normalize by tf-idf weights

- More information beyond word counts
  - ➤ Not all terms are of equal importance
  - ➤ If a term occurs frequently in many documents it has less discriminatory power
- One way to correct for this is inverse-document frequency (IDF).
  - > tf: term frequency number of term occurrences in a document
  - $\triangleright$  **idf:** inverse document frequency how much information the term provides in corpus C.
    - $\circ idf(t,C) = \log \frac{|C|}{|C_t|}$ , where
      - |C|: the number of documents in the corpus
      - $|C_t| = |\{d \in C : t \in d\}|$ : the number of documents containing term t
    - $\circ$  More documents contain term t, less information it provides ( $idf \rightarrow 0$ )
  - > tf-idf:
    - $\circ tfidf(t,d,C) = tf(t,d) \times idf(t,C)$

### TF-IDF example

#### term frequency (tf)

Terms	goal	data	information	insight	you
Doc1	1	1	2	1	0
Doc2	0	2	2	0	1

Document 1

"The goal is to turn data into information, and information into insight"

Carly Fiorina

"You can have data without information, but you cannot have information without data."

Daniel Keys Moran

#### document frequency (df)

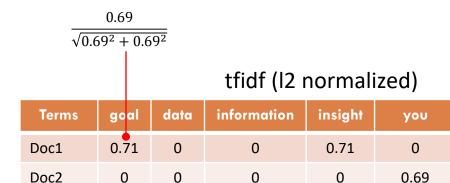
Terms	goal	data	information	insight	you
df	1	2	2	1	1

#### inverse document frequency (idf)

Terms	goal	data	information	insight	you
idf	0.69	0	0	0.69	0.69
	Ť		•		
	$log \frac{2}{1}$		$log \frac{2}{2}$		

#### tfidf

Terms	goal	data	information	insight	you
Doc1	0.69	0	0	0.69	0
Doc2	0	0	0	0	0.69



### TF-IDF: Another Example

TF

	Database	SQL	Index	Regression	Likelihood	linear
D1	24	21	9	0	0	3
D2	32	10	5	0	3	0
D3	12	16	5	0	0	0
D4	6	7	2	0	0	0
D5	43	31	20	0	3	0
D6	2	0	0	18	7	6
D7	0	0	1	32	12	0
D8	3	0	0	22	4	4
D9	1	0	0	34	27	25
D10	6	0	0	17	4	23

TF IDF

	Database	SQL	Index	Regression	Likelihood	linear
D1	2.53	14.6	4.6	0	0	2.1
D2	3.3	6.7	2.6	0	1.0	0
D3	1.3	11.1	2.6	0	0	0
D4	0.7	4.9	1.0	0	0	0
D5	4.5	21.5	10.2	0	1.0	0
D6	0.2	0	0	12.5	2.5	11.1
D7	0	0	0.5	22.2	4.3	0
D8	0.3	0	0	15.2	1.4	1.4
D9	0.1	0	0	23.56	9.6	17.3
D10	0.6	0	0	11.8	1.4	16.0

# Term frequency: Normalize by tf-idf weights

- $\diamond$  Question 1: what happens if a term t appears in all documents?
- $\diamond$  Question 2: what happens if term t is not in the corpus?

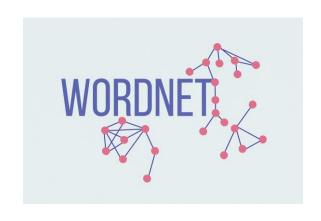
# Term frequency: Normalize by tf-idf weights

- $\diamond$  Question 1: what happens if a term t appears in all documents?
  - $\rightarrow$  idf = 0  $\rightarrow$  that term is just redundant like a stop-word
- $\diamond$  Question 2: what happens if term t is not in the corpus?
  - ightharpoonup i.e.  $|C_t| = 0 \rightarrow$  cannot compute idf
  - One solution smoothing

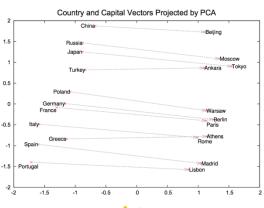
$$\circ idf(t,C) = \log \frac{1+|C|}{1+|C_t|}$$

### 2. Representation Learning

Words in a document are not independent, but stand in a semantic relation to one another.



- Word embedding: neural embedding and vector representation of words
  - Similar words will stay closer
  - > State-of-the-art: word2vec



word2vec

[Mikolov et al. 2013]

### Word embedding: Motivation

- Traditional encoding has no meaningful comparison rather than equality testing.
- ❖ Word2vec: capture some context via similarity

```
import numpy as np
from numpy import dot
from numpy.linalg import norm
# compute cosine similarity for two vector u & v
                                                        from gensim.models import Word2Vec
def cosine_sim(u, v):
   return dot(u, v)/(norm(u)*norm(v))
                                                         # load pre-trained GoogleNews model
vocabulary = ['king', 'man', 'queen', 'woman']
                                                         model file = 'model/GoogleNews small'
tokens = {w:i for i,w in enumerate(vocabulary)}
                                                        W = Word2Vec.load(model file)
N = len(vocabulary)
                                                        print ("cosine similarity('king','woman'): {}".format(cosine sim(W['king'], W['woman'])))
W = np.zeros((N, N))
np.fill diagonal(W, 1)
                                                        print ("cosine_similarity('man','woman'): {}".format(cosine_sim(W['man'], W['woman'])))
                                                        print ("cosine similarity('queen','woman'): {}".format(cosine sim(W['queen'], W['woman'])))
print ("cosine_similarity('king','woman'): {}".format(cosine_sicosine_similarity('king','woman') 0.128479748964
print ("cosine_similarity('man','woman'): {}".format(cosine_similarity)
print ("cosine_similarity('queen','woman'): {}".format(cosine_cosine_similarity('man','woman'): 0.766401290894
                                                         cosine similarity('queen','woman': 0.316181391478
cosine_similarity('king','woman': 0.0
cosine similarity('man','woman') 0.0
                                                                                                    With word2vec
cosine similarity('queen','woman ): 0.0
```

Without word2vec

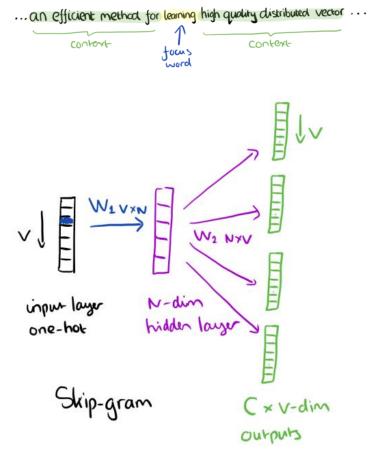
### Word embedding: How it works

- **❖ Word2vec** (Mikolov et al. 2013):
  - Learn a real-valued vector for each word.
  - Small distances induce similar words.
- Learning principle:
  - "You shall know a word by the company it keeps" J.R. Firth 1957
  - Two models implement this principle:
    - Predict surrounding words given a centre word (Skip-gram model)
    - Predict a centre word given its surrounding context words (Continuous Bag of Words model - CBOW).

### Word embedding: How it works

#### **\*** Key steps:

- Take large corpus of text, represent each word as "one-hot" vector (dim=size of vocabulary)
- 2. Build a neural network with input is the vector of focus word and output is a list of vectors of context words
- 3. Train the neural network parameters (i.e.  $W_1, W_2$ ) by passing all words in the corpus
- 4. The final word vector for each word is its vector in the hidden layer after learning the parameters.



### Word embedding for documents

- Transform a document to vector by
  - > Average its word vectors, weighted by word frequency in the document

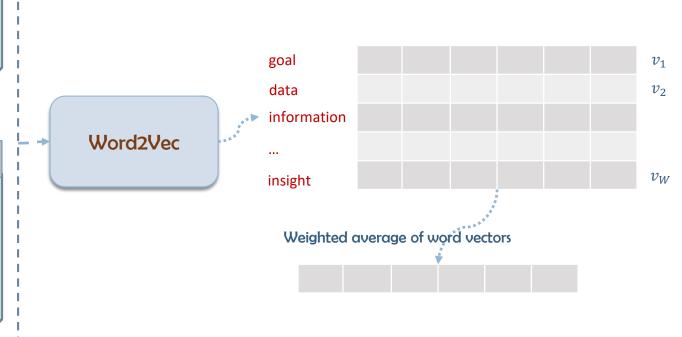
#### Document 1

"The goal is to turn data into information, and information into insight"

Carly Fiorina

#### Document 2

"You can have data
without information, but
you cannot have
information without data."
Daniel Keys Moran



#### Word2vec for documents

```
CORPUS = ['the sky is blue', 'sky is blue and sky is beautiful',
'the beautiful sky is so blue', 'i love blue cheese']
                                                                                      Declare documents, train Word2vec model
# tokenize corpora
TOKENIZED CORPUS = [nltk.word tokenize(sentence) for sentence in CORPUS]
# build the word2vec model on our training corpus
model = gensim.models.Word2Vec(TOKENIZED CORPUS, size=10, window=10,min count=2, sample=1e-3)
# define function to average word vectors for a text document
def average word vectors(words, model, vocabulary, num features):
    feature vector = np.zeros((num features,),dtype="float64")
    nwords = 0.
    for word in words:
        if word in vocabulary:
                                                                           Computer average vector for a document
            nwords = nwords + 1.
            feature vector = np.add(feature vector, model[word])
    if nwords:
        feature_vector = np.divide(feature_vector, nwords)
    return feature vector
def averaged word vectorizer(corpus, model, num features):
    vocabulary = set(model.wv.index2word)
    features = [average word vectors(tokenized sentence, model, vocabulary,num features)
                for tokenized sentence in corpus]
                                                                                  Computer average vector for the entire corpus
    return np.array(features)
[[ 0.011 -0.028 -0.002 0.008 -0.01 0.03 -0.002 -0.028 -0.001 -0.001]
   0.001 -0.036 0.009 0.003 -0.007 0.036 -0.014 -0.011 0.001 0.009]
                                                                                    Output vectors (each document in each line)
   0.001 -0.024 0.005 0.013 -0.015 0.028 -0.008 -0.013 0.005 0.001]
 [ 0.02 -0.031 -0.027 0.011 0.009 0.014 0.044 -0.023 -0.018 0.048]]
                                                                                                                   24
```

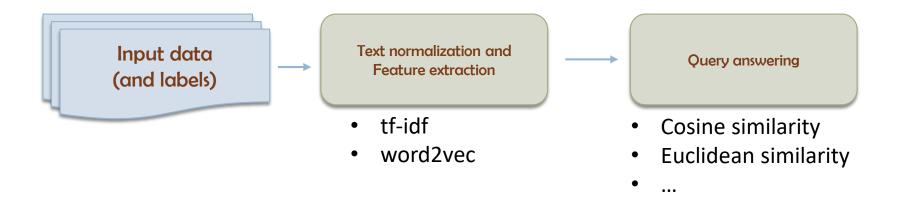
### 3. Application: Information Retrieval

- There is a large corpus of text documents, and I want the one closest to a specified query
  - > E.g. web search
  - > A query is a representation of the user's information needs
    - Query can be a simple question in natural language
    - Normally a list of words.



- ❖ Problem: Find k documents in the corpus which are most similar to my query.
  - Queries can be represented as a vector in the same space
    - o e.g. "Database Index" = (1,0,1,0,0,0) (if using tf-idf)
  - ➤ Solution: rank documents by the distance between vector representation of the query and the document vectors

### Information Retrieval: Pipeline



#### **!** Evaluation:

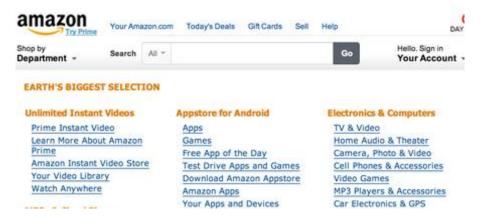
- Precision: the percentage of retrieved documents that are in fact relevant to the query (i.e., "correct" responses)
- Recall: the percentage of documents that are relevant to the query and were, in fact, retrieved
- **>** ...

### Application: classification

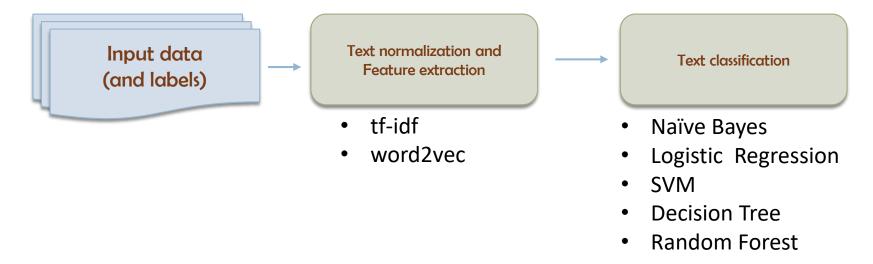
- Also called text categorization
- Given the following:
  - A training set of labeled text objects, and
  - A set of predefined set of classes (or categories)
- Applications
  - Spam email detection/filtering
  - Gmail tabbed categories



Tagging content or products using categories



### Text Classification: pipeline

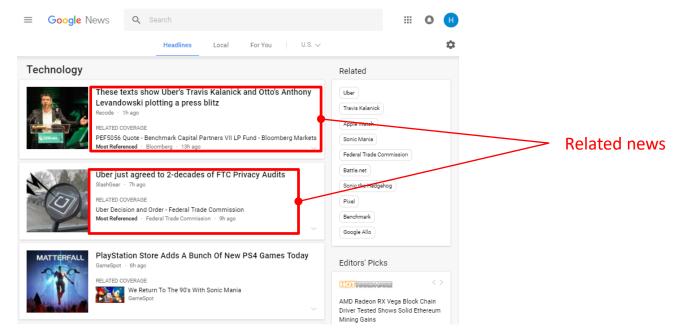


#### **!** Evaluation:

- Confusion matrix
- > Accuracy
- Precision
- > Recall
- > F1 measure

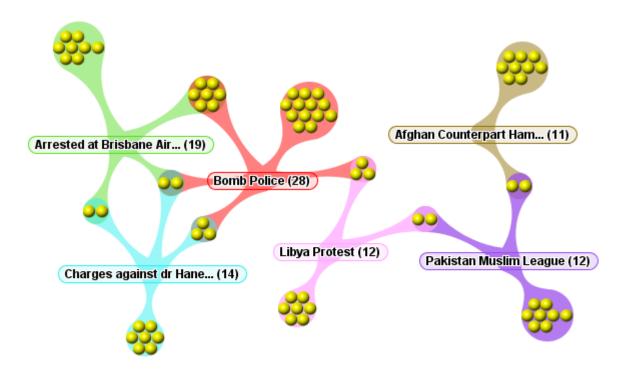
## **Application: Clustering**

- What to do if no labels available for documents?
  - Can we still make sense out of these unlabelled text copora?
  - And discover "natural structure"
- Clustering: group similar texts together
- Applications:
  - Google News: automatic clustering related news

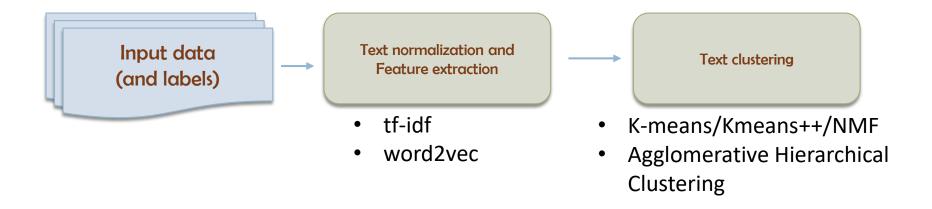


### Text Clustering: Applications

Concept Discovery and Retrieval from BBC news



### Text Clustering: Pipeline



#### **!** Evaluation:

- > Rand Index
- Purity
- Normalized Mutual Information (NMI)
- Silhouette Coefficient

### Textual Data Analytics

- I. Syntactical Analysis
  - Feature engineering
  - Representation learning
- II. Semantic Analysis: turn textual data into high-quality information or actionable knowledge
  - Sentiment Analysis

### Sentiment Analysis

- Computational study of opinions, sentiments, evaluations, attitudes, appraisal, affects, views, emotions, subjectivity, etc., expressed in text.
  - ➤ E.g. extract from text how people feel about different products (Reviews, blogs, discussions, news, comments, feedback, ...)
- ❖ Is a review positive or negative toward the movie?



"Unbelievably disappointing"



"Full of zany characters and richly applied satire, and some great plot twists"



"This is the greatest screwball comedy ever filmed"



"It was pathetic. The worst part about it was the boxing scenes"

### Sentiment Analysis: Applications

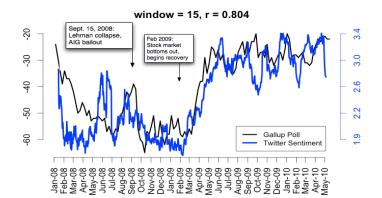
Tracking sentiments toward topics over time:

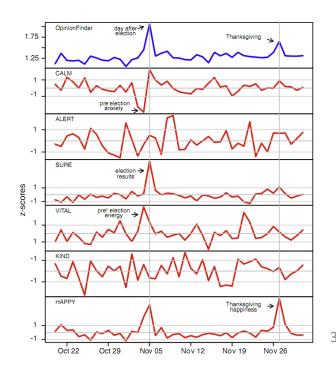
#### Predict public opinion

- E.g. Twitter sentiment versus Gallup
   Poll of Consumer Confidence
- Brendan O'Connor, Ramnath Balasubramanyan, Bryan R. Routledge, and Noah A. Smith. 2010. From Tweets to Polls: Linking Text Sentiment to Public Opinion Time Series. In ICWSM-2010

#### Predict stock market

 E.g. Johan Bollen, Huina Mao, Xiaojun Zeng. 2011. Twitter mood predicts the stock market, Journal of Computational Science 2:1, 1-8. 10.1016/j.jocs.2010.12.007.





### Sentiment Analysis: Applications

- For businesses and organizations: product and service benchmarking, market intelligence.
  - Businesses spends a huge amount of money to find consumer sentiments and opinions. (Consultants, surveys, focus groups, etc.)

Type in a word and we'll highlight the good and the bad

"united airlines"

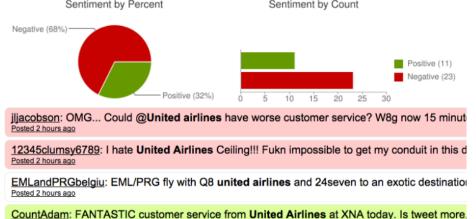
Search

Search

Sentiment analysis for "united airlines"

Sentiment by Percent

Sentiment by Count



Twitter Sentiment App Alec Go, Richa Bhayani, Lei Huang. 2009. Twitter Sentiment Classification using Distant Supervision

### Sentiment Analysis: Challenges

#### Sentiment can be tricky

- Honda Accords and Toyota Camrys are nice sedans
- Honda Accords and Toyota Camrys are nice sedans, but hardly the best cars on the road

#### Subtlety

- > Perfume review in Perfumes the Guide:
  - "If you are reading this because it is your darling fragrance, please wear it at home exclusively, and tape the windows shut."

#### **❖** Polarity depends on domain context: e.g. "Soft"

- Positive in some domains (e.g., desserts)
- Negative in other domains (e.g., building materials)

#### **Thwarted Expectations and Ordering Effects:**

- "This film should be brilliant. It sounds like a great plot, the actors are first grade, and the supporting cast is good as well, and Stallone is attempting to deliver a good performance. However, it can't hold up."
- "Well as usual Keanu Reeves is nothing special, but surprisingly, the very talented Laurence Fishbourne is not so good either, I was surprised."

## Types of Sentiment Analysis

- Depend on the level of requirements:
  - **1. Simplest task:** Is the attitude of this text positive or negative?
  - 2. More complex: Rank the attitude of this text from 1 to 5
  - **3.** Advanced: Detect the target

## Sentiment Analysis: Simple Task

- Depend on the level of requirements:
  - 1. Simplest task: Is the attitude of this text positive or negative?
    - E.g. Is an IMDB movie review positive or negative?
      - http://www.cs.cornell.edu/people/pabo/movie-review-data
    - o Techniques:
      - Classification approach
      - Lexicon approach

Bo Pang, Lillian Lee, and Shivakumar Vaithyanathan. 2002. Thumbs up? Sentiment Classification using Machine Learning Techniques. EMNLP-2002, 79—86. Bo Pang and Lillian Lee. 2004. A Sentimental Education: Sentiment Analysis Using Subjectivity Summarization Based on Minimum Cuts. ACL, 271-278

## Sentiment Analysis: Classification Approach

- General pipeline
  - 1. Tokenization
  - 2. Feature Extraction
    - Actual attributes of a product
    - Indicative tokens: negation, emphasis, punctuation, etc.
  - 3. Compute the sentiment (e.g. positive/negative) using a classifier (e.g. SVM)

### Sentiment Classification: Tokenization

#### Issues:

- > Deal with HTML and XML markup
- Twitter mark-up (names, hash tags)
- Capitalization (preserve for words in all caps)
- Phone numbers, dates
- > Emoticons

#### **Solution:** regular expression

- Useful code:
  - Brendan O'Connor twitter tokenizer
  - Christopher Potts sentiment tokenizer

```
# optional hat/brow
                      [<>]?
                      [\-0\*\']?
                                                    # optional nose
                      [\)\]\(\[dDpP/\:\}\{@\|\\]
                                                    # mouth
                                                    #### reverse orientation
Potts emoticons
                      [\)\]\(\\[dDpP/\:\}\{@\|\\]
                                                   # mouth
                      [\-0\*\']?
                                                    # optional nose
                                                    # eves
                      [::=8]
                                                    # optional hat/brow
                      [<>]?
```

## Sentiment Classification: Feature Extraction

#### Which words to use?

- Only adjectives
- > Or all words
- → All words work better in some cases, you should try both in your dataset

### Negation issue

- E.g. I didn't like this movie
- Solution: add NOT\_ to every word between negation and following punctuation
  - → [NOT\_like, NOT\_this, NOT\_movie]

## Sentiment Analysis: Classification Approach

- General pipeline
  - 1. Tokenization
  - 2. Feature Extraction
  - 3. Compute the sentiment (e.g. positive/negative) using a classifier (e.g. SVM)

### Sentiment Analysis: Lexicon Approach

#### Generalize pipeline:

- 1. Tokenization (similar as above)
- 2. Build or reuse a sentiment dictionary
- 3. Compute the sentiment value for each token using the sentiment dictionary
- 4. Aggregate the values (e.g. sum, max)

## Lexicon Approach: Sentiment Dictionaries

- Bing Liu Opinion Lexicon
  - http://www.cs.uic.edu/~liub/FBS/sentiment-analysis.html
  - http://www.cs.uic.edu/~liub/FBS/opinion-lexicon-English.rar
  - > 6786 words
    - o 2006 positive
    - o 4783 negative
- SentiWordNet
  - Home page: http://sentiwordnet.isti.cnr.it/
  - All WordNet synsets automatically annotated for degrees of positivity, negativity, and neutrality/objectiveness
    - [estimable(J,3)] "may be computed or estimated"
      - Pos 0 Neg 0 Obj 1
    - [estimable(J,1)] "deserving of respect or high regard"
       Pos .75 Neg 0 Obj .25

## Lexicon Approach: Building a dictionary

- What to do for domains where you don't have a lexicon?
  - Learn a lexicon (i.e. dictionary)
- **A** Benefits:
  - ➤ Can be domain-specific
  - Can be more robust (more words)
- Bootstrapping technique:
  - Start with a seed set of words ('good', 'poor')
  - Find other words that have similar "meaning" (e.g. polarity):
    - Using "and" and "but"
    - Using words that occur nearby in the same document
    - Using WordNet synonyms and antonyms
    - Using word embeddings like word2vec
  - Use seeds and semi-supervised learning to induce lexicons

# Sentiment Analysis: Other Tasks (OPTIONAL)

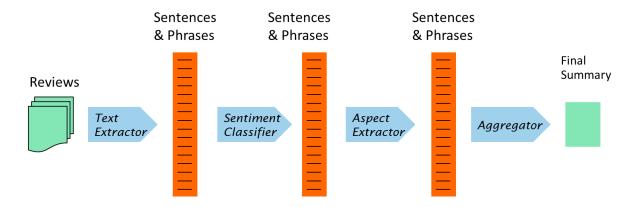
- Finding aspect/attribute/target of sentiment
  - e.g. The restaurant has great food but awful service
  - > Challenges:
    - The aspect name may not be in the sentence
    - Each domain has different aspects

# Sentiment Analysis: Other Tasks (OPTIONAL)

- Finding aspect/attribute/target of sentiment
  - > e.g. The restaurant has great food but awful service
  - > **Technique 1:** frequent phrases + rules
    - Find all highly frequent phrases/terms across reviews ("food")
    - Filter by rules like "occurs right after sentiment word"
      - "...great food" means "food" a likely aspect
  - > Technique 2: supervised classification
    - Hand-label a small corpus of restaurant review sentences with aspect
    - Train a classifier to assign an aspect to a sentence
    - o e.g. labels = food, décor, service, value, or NONE

# Sentiment Analysis: Put it altogether (OPTIONAL)

#### Put it altogether



#### Rooms (3/5 stars, 41 comments)

- (+) The room was clean and everything worked fine even the water pressure ...
- (+) We went because of the free room and was pleasantly pleased ...
- (-) ...the worst hotel I had ever stayed at ...

#### Final summary

#### Service (3/5 stars, 31 comments)

- (+) Upon checking out another couple was checking early due to a problem ...
- (+) Every single hotel staff member treated us great and answered every ...
- (-) The food is cold and the service gives new meaning to SLOW.

#### Dining (3/5 stars, 18 comments)

- (+) our favorite place to stay in biloxi.the food is great also the service ...
- (+) Offer of free buffet for joining the Play

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