The locpream package: Local preambles within LATEX documents*

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Abstract

The locpream package allows the use of preambles that are local to specific parts of a document. This is useful for using symbols from packages without loading those packages into the main document. For example, locpream allows the simultaneous use of symbols from packages that conflict with each other or otherwise cannot be loaded together.

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1 Introduction

The locpream package allows the use of preambles that are local to specific parts of a document. For example, you may want to use symbols from packages that cannot be loaded at the same time. By compiling them in separate documents and then inserting their compiled results into a master document, locpream allows you to use these symbols without conflicts.

This document serves as both the documentation and test suite for the locpream package, so some examples in this document are for testing not just documentation.

Warning

This package is pre-alpha, and its interface may change without notice.

TODO: See Section 4 more details about options and Section 5 for common issues and their workarounds.

1.1 Quick Start

Suppose you want to use the \textbeta symbol from the textgreek package, but you do not want to load the textgreek package into your document. Maybe it is incompatible with some other package that you use or maybe LATEX has run out of space for declaring new fonts. You can render \textbeta using the \localpreamble \to P.6 command as follows.

```
An atom undergoing 
\localpreamble[preamble={\usepackage{textgreek}}]{\textbeta-decay} can emit an electron. 
An atom undergoing \beta-decay can emit an electron.
```

If you prefer, you can also use the environment localpreambleenv P.7 as follows.

TODO

```
An atom undergoing 
\begin{localpreambleenv}[preamble={\usepackage{textgreek}}] 
\textbeta-decay 
\end{localpreambleenv} 

~can emit an electron.

An atom undergoing β-decay can emit an electron.
```

The only difference between $\localpreamble^{\rightarrow P.6}$ and $localpreambleenv^{\rightarrow P.7}$ is that one is a command and the other is an environment.

If you want to format the LATEX code as "display" math, use the math=display option as follows.

```
The solution to the two-dimensional integral \localpreamble[preamble={\usepackage{amsmath}}, math=display] {\\int xy\,dx\,dy} involves x^2 and y^2.

The solution to the two-dimensional integral \iint xy\,dx\,dy involves x^2 and y^2.
```

Note that even though these examples are compiled as separate LATEX documents, they are automatically properly spaced relative to the surrounding text. In the resulting PDF, they even behave properly with regard to search, text selection, and copy-and-paste.

For example, in the following, it is impossible to tell the difference between the "y" generated from $\localpreamble^{\rightarrow P.6}$ and the one that is not. (This even handles the descender on the "y".)

```
x\localpreamble{y}z xyz
```

However, there is a limitation to this when it comes to kerning and ligatures. For example, in the following, due to kerning, "T" and "e" have a different amount of space between them when using \localpreamble $^{-P.6}$ and when not, and putting the second "f" in \localpreamble $^{-P.6}$ breaks up the "ffi" ligature.

```
Teffi T\localpreamble{e}f\localpreamble{f}i
Teffi Teffi
```

1.2 Notation

For testing purposes, this documentation surrounds most examples with < and >, which are customized to render as $\bar{1}$ and $\bar{1}$. These are used as gauges/registration marks. They make it easy to see whether there is extra space to the left or right of a symbol and whether parts of the symbol extend below the baseline. The bottom of the bottom bar is at the baseline. The top of the top, middle and bottom bars are at the font size (10 points), the top of an "M" (7 points), and the top of an "x" (4.5 points), respectively. This is demonstrated in the following example.

1.3 Related Packages

There are a number of packages that provide similar functionality to that of locpream. The main distinguishing features of locpream are that it allows locally specified preambles and that it does exact spacing and sizing.

1.3.1 Externalization

A number of packages allow specified parts of a document to be "externalized" by compiling those parts as a separate LATEX documents and then including the result in the master document. However, none of these allow those document parts to have a local preamble.

tikz Contains an external library, which caches the results of compiling each tikzpicture in order to improve later compilation times. Has no support for those pictures having different preambles from the main document.

pgfplots Contains an external library similar to the tikz external library.

preview Allows extracting certain environments from IATEX sources as graphics. Intended for rendering "preview" versions of parts of a document and used as part of preview-latex and AUCTEX. Does not support custom preambles or exact spacing.

1.3.2 Miniature Documents

minidocument Provides the minidocument environment, which allows an entire miniature document to be embedded including a separate \documentclass and preamble. However, assumes documents are entire pages and does not support exact spacing.

1.3.3 Ignoring Preambles

Several packages allow sub-documents to be included in a master document. These sub-documents are full-fledged LaTeX documents that can be compiled on their own, but when they are included in the master document, either their preamble or specified parts are ignored. These packages are geared towards helping authors manage large documents that otherwise take a long time to compile (e.g., a book with each chapter as a sub-document). When compiling the master document, these packages do not compile the sub-documents separately. Thus, they do not support local preambles when compiling the master document.

docmute Redefines \input and \include to ignore everything between the initial \documentclass and \begin{document}.

includex Defines versions of \include that ignore certain parts of the included document. Not only can it ignore everything between \documentclass and \begin{document}, but it also allows ignoring anything outside specified environments. The documentation for this package says that it is currently unsupported.

newclude Adds various features to the LATEX inclusion system. One of those features is the ability to ignore anything outside specified environments. The documentation for this package says that it is intended to subsume the features of includex, but it also marks these features as in development.

1.3.4 Copying Preambles from Master Files

Another approach to sub-documents is to have those sub-documents automatically copy the preamble of the master file. As with the packages in Section 1.3.3, these packages are geared towards helping authors manage large documents that otherwise take a long time to compile (e.g., a book with each chapter as a sub-document). When compiling the master document, these packages do not compile the sub-documents separately. Thus, they do not support local preambles when compiling the master document.

subfiles Defines a document class for sub-documents that automatically copies the preamble of the master document when the sub-document is compiled, but when the master document is compiled, everything outside the document environment is ignored.

childdoc Defines commands to be put in sub-documents instead of the standard \documentclass and preamble. When the sub-document is separately compiled, this automatically copies the preamble of the master document, but when the master document is compiled, the commands are ignored.

1.3.5 Including Entire Pages

Some packages are designed to allow completely separate documents to be combined into one document (e.g., combining multiple articles into a proceedings). Each document has its own preamble, but documents are included a whole page at a time.

combine Allows assembling a group of individual IATEX documents into a single document. Also includes the combinet and combnat package to allow documents to share things like the table of contents.

subdocs Allows combining documents where each sub-document is a complete, normal LATEX document that is typeset separately. Shares the .aux files between documents so thing like the table of contents can be kept in common.

1.3.6 Listing Code and Displaying the Results

tcolorbox, example, examplep, latexdemo, and showexpl These packages all provide environments that display their content as source code next to the result of rendering that code. None of these involve separate compilation or allow for specifying a local preamble.

1.3.7 Minimal Page Layouts

standalone Provides the document class standalone that produces a page with minimal layout that is sized to fit its contents. Does not support automatic extraction of standalone documents, and has no support for exact spacing or including the results of compiling a standalone document.

2 High-level Commands

2.1 \localpreamble and localpreambleenv

The main commands of this package are \localpreamble and localpreambleenv.

```
\lceil (code) \rceil
```

Externally compiles the LATEX code in $\langle code \rangle$ and then includes the result with exact spacing. This allows $\langle code \rangle$ to have its own preamble. An example of this is the following.

```
\begin{localpreambleenv} [\langle options \rangle] \\ \langle environment\ content \rangle \\ \begin{localpreambleenv} \end{localpreambleenv} \end{localpreambleenv}
```

The same as $\localpreamble^{\rightarrow P.6}$. The only difference between the two is that $\localpreamble^{\rightarrow P.6}$ is a command and localpreambleenv is an environment. An example of this is the following.

2.2 \newlocalpreamble and \newlocalpreambleenv

It is sometimes useful to define versions of the \localpreamble \cdot P.6 command and the localpreambleenv environment that have customized default values for their options. For example, you might want to define versions that load the amsmath package by default. These can be created with \newlocalpreamble and \newlocalpreambleenv.

```
\newlocalpreamble[\langle options \rangle] \{\langle command \ name \rangle\}
```

With \newlocalpreamble , one can define a version of $\localpreamble^{\rightarrow P.6}$ that has customized default values for its options as seen in the following example.

```
<\newlocalpreamble[preamble={\usepackage{amsmath}}, math=inline]{\ams}>
<\ams[\underline xy\,dx\,dy}>
<\ams[math=false]{\underline xyzw\,dx\,dy\underline }>

\[ \frac{1}{1} \int xy \,dx \,dy \frac{1}{1} \int xyzw \,dx \,dy \frac{1}{1} \]
```

$\newlocal preamble env [\langle options \rangle] \{\langle command \ name \rangle\}$

With \newlocalpreambleenv, one can define a version of localpreambleenv that has customized default values for its options as seen in the following example.

3 Low-level Commands

```
\verb|\localPreambleWrite[| \langle options \rangle] = \{\langle body \rangle\}|
```

 $\LocalPreambleCompile[\langle options \rangle]$

$\LocalPreambleRead[\langle options \rangle]$

Both the $\localpreamble^{\to P.6}$ command and the localpreambleenv $^{\to P.7}$ environment contain three phases:

- 1. writing the intermediate LATEX file,
- 2. compiling the intermediate LATEX file, and
- 3. reading the file (typically a PDF) that results from that compilation.

These are handled by \LocalPreambleWrite, \LocalPreambleCompile, and \LocalPreambleRead, respectively. For example, instead of using the command \localpreamble^P.6, you could explicitly call each of these as in the following.

Taking explicit control of these is particularly useful if you want to cache compilation results. See the \LocalPreambleCode command for an example of this.

```
\label{localPreambleCode} $$ \operatorname{Code}{\langle dimension\ file\rangle} {\langle preamble\rangle} {\langle before\ savebox\rangle} {\langle before\ usebox\rangle} {\langle after\ usebox\rangle} $$
```

This command expands to the code used in the intermediate LATEX file. It is useful if you want to store the LATEX code to be compiled in a separate file and reuse the compiled results between compilations of the master LATEX file.

The $\langle dimension \ file \rangle$ is the full filename of the dimension file to be generated. The $\langle body \rangle$ is the LATEX code to be compiled. The $\langle preamble \rangle$, $\langle before \ savebox \rangle$, $\langle after \ savebox \rangle$, $\langle before \ usebox \rangle$, and $\langle after \ usebox \rangle$ are the same as the corresponding options in Section 4.

For example, you might write the following file.

locpream-standalone-simple.tex \RequirePackage{locpream.code} \LocalPreambleCode {locpream-standalone-simple.dim} % dimension file {\documentclass{article}\usepackage{amsmath}} % preamble {} % before savebox {\$\int xy\,dx\,dy\$} % body {} % after savebox {} % before usebox {} % after usebox

Then, in your master file you can compile and read that file with the following commands.

Be careful if you rename such a file, as you will need to change the $\langle dimension \ file \rangle$ argument to match. Otherwise, you will get an error along the lines of:

In \LocalPreambleRead, input dimension file does not exist

Also note that \LocalPreambleCode is defined in the locpream.code package. This package is imported by the main locpream package, so you do not need to import it separately. However, locpream.code is designed be minimal and has no dependencies. Thus in the previous example, using the command \RequirePackage{locpream.code} instead of the command \RequirePackage{locpream} minimizes the compilation time. When there are a large number of standalone files, this difference can amount to a significant amount of time.

If you want to reuse compiled results between compilations of the master LATEX file, you will want to manually run the following command.

```
pdflatex -shell-escape locpream-standalone-simple.tex
```

Then you would omit the call to $\LocalPreambleCompile^{\rightarrow P.8}$ and just call $\LocalPreambleRead^{\rightarrow P.8}$ as in the following.

4 Options

Options that are passed to commands are parsed using the **keyval** package. Their syntax is $\lceil \langle key_1 \rangle = \langle value_1 \rangle$, $\langle key_2 \rangle = \langle value_2 \rangle$, \cdots , $\langle key_n \rangle = \langle value_n \rangle \rceil$.

 $\label{locpreamkeys} \cline{continuous}$

You can set the default values for options with the \locpreamkeys command. For example, if want to default to use mypdflatex instead of pdflatex to compile LATEX code, you could use the following command.

\locpreamkeys{latex=mylatex}

You can also specify this by passing the option when the locpream package is loaded as seen in the following example.

\usepackage[latex=mylatex]{locpream}

4.1 Commonly Used Options

 $documentclass = \langle class \rangle$

(initially article)

This option specifies the document class used (by way of \documentclass) by the intermediate LATEX file that is generated for each piece of code with a local preamble. For example, the following uses the proc class, which (unlike article) contains the \pagename macro.

<\localpreamble[documentclass=proc]{\pagename}>

Page

If the value of this key is blank, a \documentclass declaration is not added to the intermediate file. In this case, you will likely want to put a \documentclass declaration in the preamble P.11 option as in the following example. (This could also be achieved with documentclass=prog, so doing it this way is gratuitous and solely for the sake of example.)

<\localpreamble[documentclass={}, preamble={\documentclass{proc}}]
{\pagename}>

Page

documentclass/options=\langle options\rangle

(initially empty)

TEST

TEST

This option specifies options to pass to the document class. For example, the following specifies passing the 12pt option to article, which changes the default font to be 12 points tall.

```
<\localpreamble[documentclass/options={12pt}]{M}>
```

```
preamble = \langle code \rangle
```

(initially empty)

This options specifies LATEX code to be put in the preamble of the intermediate LATEX file. For example, you might want to load packages as in the following.

math=false, inline, or display

(initially false)

This option controls whether the code in the body of $\localpreamble^{\rightarrow P.6}$ or $localpreambleenv^{\rightarrow P.7}$ is treated as math, and if so, whether it is inline math or display math. The following examples demonstrate the possible values for this option.

```
 $$ \cline{\cline{Constraint}}, math=inline{\cline{Constraint}}, math=inline{\cline{Constraint}} $$
```

$$\iint xy \, dx \, dy$$

Note that, as seen in the following example, math=display is equivalent to the incantation $\[\]$ displaystyle(code)\$\].

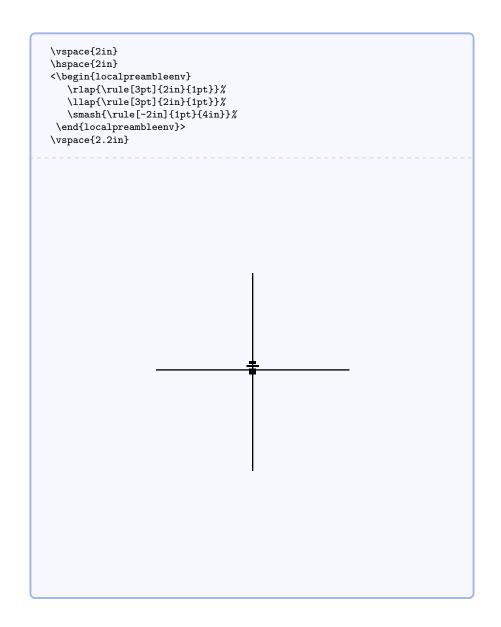
$$margin/top=\langle length \rangle$$
 (initially 1in)

$$\frac{\text{margin/bottom}}{\langle length \rangle}$$
 (initially 1in)

$$margin/left = \langle length \rangle$$
 (initially 1in)

$$margin/right = \langle length \rangle$$
 (initially 1in)

These options specify the margin to place around the LATEX code being separately compiled. This is useful if the LATEX code draws outside its bounding box. If there is not enough margin to contain the drawn portions, the result may be clipped. For example, compare the two following examples. The 2-inch rules are clipped when the default 1-inch margins are used but are not clipped when 3-inch margins are used.



```
\vspace{2in}
\hspace{2in}
<\begin{localpreambleenv}[</pre>
   margin/top=3in, margin/bottom=3in,
   margin/left=3in, margin/right=3in]
   \rlap{\rule[3pt]{2in}{1pt}}%
   \llap{\rule[3pt]{2in}{1pt}}% \smash{\rule[-2in]{1pt}{4in}}%
 \end{localpreambleenv}>
\vspace{2.2in}
```

debug=true or false

(initially false)

Whether to print tracing information to standard out. This is helpful in determining exactly what part of a command failed.

For example, consider the following call to $\localpreamble^{\rightarrow P.6}$.

When the debug option is true, lines like the following will be printed to the standard output.

```
**** Begin \LocalPreambleWrite on {locpream-locpream-21}
    with {$\int xy\,dx\,dy$}

**** End \LocalPreambleWrite on {locpream-locpream-21}

**** Begin \LocalPreambleCompile on {locpream-locpream-21}

**** End \LocalPreambleCompile on {locpream-locpream-21}

**** Begin \LocalPreambleRead on {locpream-locpream-21}

**** End \LocalPreambleRead on {locpream-locpream-21}
```

4.2 Uncommonly Used Options

```
 before = \langle code \rangle  (initially \stepcounter {locpream@number})  after = \langle code \rangle  (initially empty)
```

These options specify LATEX code to run before or after the rest of the code in a $\localpreamble^{\rightarrow P.6}$ command or a localpreambleenv $^{\rightarrow P.7}$ environment. This is particularly useful for incrementing any counters used in the file $^{\rightarrow P.18}$ option. The following is an example of these in action.

```
before write=\langle code \rangle (initially empty)

after write=\langle code \rangle (initially empty)

before compile=\langle code \rangle (initially empty)

after compile=\langle code \rangle (initially empty)

before read=\langle code \rangle (initially empty)
```

```
after read=\langle code \rangle
```

(initially empty)

These options specify code to run before or after $\LocalPreambleWrite^{\rightarrow P.8}$, $\LocalPreambleCompile^{\rightarrow P.8}$, or $\LocalPreambleRead^{\rightarrow P.8}$. The following is an example of these in action.

```
\newcounter{baz}%
\thebaz
<\localpreamble[file=locpream-locpream-before-read,</pre>
                before read={\stepcounter{baz}}]{}>%
\thebaz
<\localpreamble[file=locpream-locpream-after-read,</pre>
                 after read={\stepcounter{baz}}]{}>%
\thebaz
<\localpreamble[file=locpream-locpream-before-compile,</pre>
                before compile={\stepcounter{baz}}]{}>%
\thebaz
<\localpreamble[file=locpream-locpream-after-compile,</pre>
                after compile={\stepcounter{baz}}]{}>%
\thebaz
<\localpreamble[file=locpream-locpream-before-write,</pre>
                before write={\stepcounter{baz}}]{}>%
\thebaz
<\localpreamble[file=locpream-locpream-after-write,</pre>
                 after write={\stepcounter{baz}}]{}>%
\thebaz
0 1 2 3 4 5 6
```

before savebox= $\langle code \rangle$

(initially empty)

after savebox= $\langle code \rangle$

(initially empty)

These options specify code to be put before or after the \savebox that is used in the intermediate IATEX file. These options correspond to the $\langle befores avebox \rangle$ and $\langle aftersavebox \rangle$ arguments of \LocalPreambleCode $^{-P.8}$.

These options are rarely needed.

The following example demonstrates the use of these options, though since there are other ways to accomplish this effect, doing it in this way is gratuitous and solely for the sake of example. Note that we have to set the margins to small or zero lengths to prevent the gray area from overlapping the rest of the page.

```
before usebox=\langle code \rangle
```

(initially empty)

```
after usebox=\langle code \rangle
```

(initially empty)

These options specify code to be put before or after the \usebox that is used in the intermediate LATEX file. These options correspond to the $\langle before\ usebox \rangle$ and $\langle after\ usebox \rangle$ arguments of \LocalPreambleCode $^{\rightarrow P.8}$.

These options are rarely needed.

The following example demonstrates the use of these options, though since there are other ways to accomplish this effect, doing it this way is gratuitous and solely for the sake of example. Note that we have to set the margins to small or zero lengths to prevent the gray area from overlapping the rest of the page.

$latex=\langle program \ name \rangle$

(initially empty)

This option specifies the program used to compile the intermediate IATEX file. Blank means to autodetect between pdflatex, xelatex, or lualatex to match whatever the master document is being compiled with. For example, if you want to force certain code to run under pdflatex or lualatex, you can do the following.

latex/options=(code) (initially -halt-on-error -interaction=batchmode)

This option specifies what command-line options to pass to LATEX when compiling the intermediate LATEX file.

Note that if you change this, you will almost certainly want to include the -halt-on-error and -interaction=batchmode options in whatever you change it to. For example, the ifplatform package needs the -shell-escape option in order to give precise platform information as seen in the following.

Note that if the documentation (i.e., the document you are reading) is compiled on Windows, then the two calls to \localpreamble - P.6 in this example produce the same results as each other, but on any other platform they are different.

file=\langle basename \rangle (initially \jobname-locpream-\arabic \langle locpream@number \rangle)

This option specifies the basename of the intermediate files that are generated.

For example, the following uses locpream-locpream-file as the basename.

Be careful not to use the same filename for two different pieces of code as this can lead to unexpected results.

```
file/tex=\langle extension \rangle
file/dim=\langle extension \rangle
file/out=\langle extension \rangle
(initially .dim)
```

These options specify the extensions to use for the intermediate LATEX, dimension, and compiled files, respectively.

These options are rarely needed.

An example of using them is the following.

TEST

```
\begin{array}{c} \text{file/tex file=}\langle TODO \rangle \\ \text{TODO} \end{array} \tag{TODO}
```

includegraphics/options=\langle key-value sequence \rangle (initially empty)

This option specifies options to be passed to the \includegraphics command that is used to read into the master document the result of compiling the IATEX code. For example, the following uses angle to rotate the image read by \includegraphics.

```
<\localpreamble[includegraphics/options={angle=45}]{M}>
i
```

5 Issues and Workarounds

5.1 Document Not Updating

A common issue is changing the LATEX code in a \localpreamble^P.6 or localpreambleenv^P.7 but those changes not being reflected in the master document after re-compiling the master document. The cause of this is that locpream has no way to detect whether compiling the intermediate LATEX file succeeded or failed. If compilation of the intermediate LATEX file fails, the dimension file and the resulting PDF file from a previous compilation will not be overwritten.

To fix this, delete the PDF and dimension files. Then failure of the compilation of the intermediate LATEX file will cause a file-not-found error when the PDF and dimension file are read. You can then use this file-not-found error to let you know when you have fixed that LATEX code.

5.2 Hash Symbols and Command Arguments

Using hash symbols, such as when referencing a command argument (e.g., #1), can lead to problems. For example, the following would lead to an error.

```
<\localpreamble[preamble={\newcommand{\p}[1]{(#1)}}]{\p{x}}>
```

TODO

The solution to this is to use double hashes (e.g, #1 instead of #1) as demonstrated in the following.

```
$$ < \operatorname{localpreamble}[\operatorname{preamble}_{\operatorname{newcommand}_p}[1]_{(\#\#1)}^{}]_{p}^{} > $$$ $$ $$$$$$$$$$$$$$$$$$$$$
```

```
<\begin{localpreambleenv}[preamble={\newcommand{\p}[1]{(##1)}}]
  \p{x}
  \end{localpreambleenv}>

i(x)i
```

This even applies in the body of the command $\localpreamble^{\rightarrow P.6}$ and the environment localpreambleenv $^{\rightarrow P.7}$ as seen in the following.

```
$$ < \operatorname{localpreamble}(\operatorname{localpreamble}_{1}_{1}_{2}) > $$
```

```
<\begin{localpreambleenv}
  \newcommand{\p}[1]{(##1)}%
  \p{x}
  \end{localpreambleenv}>

i(x)i
```

This also applies to standalone files as seen in the following.

```
locpream-standalone-hash.tex

\RequirePackage{locpream.code}
\LocalPreambleCode
    {locpream-standalone-hash.dim} % dimension file
    {\documentclass{article}\newcommand{\p}[1]{(##1)}} % preamble
    {} % before savebox
    {\p{x}} % body
    {} % after savebox
    {} % before usebox
    {} % before usebox
} % after usebox
```

Finally, $\ensuremath{\backslash} \text{newlocalpreamble}^{P.7}$ and $\ensuremath{\backslash} \text{newlocalpreamble}^{env}^{P.7}$ require four hashes due to an extra level of indirection occurring in them as demonstrated in the following examples.

However, in their bodies this does not apply, and only two hashes should be used as demonstrated in the following.

```
<\newlocalpreamble{\paren}>
<\paren{\newcommand{\parens}[1]{(##1)}\parens{x}}>

## #(x)#

<\newlocalpreambleenv{paren}>
<\begin{paren}
    \newcommand{\parens}[1]{(##1)}%
    \parens{x}
    \end{paren}>

## #(x)#
```

5.3 Category Codes

Some commands change the category codes of characters. These pose a problem for use with commands from the locpream package as the arguments to commands are parsed before those category codes have changed. The way to work around this is to use the \scantokens macro to cause parts of those arguments to be re-parsed.

For example, the \DeclareFontShape macro redefines category codes for characters used in its argument. Thus, to use it one must insert a call to \scantokens as in the following.

Note that the \relax before the end of the argument to \scantokens ensures that \scantokens does not insert an extra space at the end. See https://tex.stackexchange.com/questions/117906/use-of-everyeof-and-endlinechar-with-scantokens for details.

This trick also works when using a standalone file as in the following.

```
locpream-standalone-catcode.tex
\RequirePackage{locpream.code}
\LocalPreambleCode
  {locpream-standalone-catcode.dim} % dimension file
  % preamble
  {\documentclass{article}
  \usepackage{pifont}
  \DeclareFontFamily{U}{msa}{}
  \scantokens{
     \DeclareFontShape
       {U}{msa}{m}{n}
       {<-6>msam5<6-8>msam7<8->msam10}{}\relax}}
  {} % before savebox
  {\Pisymbol{msa}{15}} % body
  {} % after savebox
  {} % before usebox
  {} % after usebox
```

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