

TEST PERIODIC INVESTMENT FORM:

Account to be funded:

Funding source

Use current instructions on file:

IBP

First Party ETF

Third Party Etf

Use New Instructions:

Bank account number

Routing Number

Name(s) on account

Name of Bank

MORE FIELDS PLACED ON SECOND PAGE FOR TESTING

Frequency of investment:

Yearly

Monthly

Starting date:

Print name:

Date:

Signature