

# Dayboard Yacht Solutions Onboarding Process

Yacht Accounting

**Contract Execution**

**Create Operating Entity**

3 days from contract execution

**Open Operating Account**

1 day from Create Operating Entity

**Meet with Owner/Team to Develop Client-Specific Accounting Instructions**

1 day from Contract Execution

**Initial Account Funding**

1 day from Open Operating Account

**Invoices can be Paid**

1 day from Initial Account Funding

**Completion of QuickBooks Online Setup**

5 days from contract execution

**Completion of Initial Budget**

5 days from meeting with Owner/Team

**Virtual Credit Cards Available**

5 days from meeting with Owner/Team

**Physical Credit Cards Available**

2-3 weeks after Open Operating Account

**Fully Operational**

After the last item is complete