

Export Extracted Data

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KOFAX

Export Techniques



- Data Access activity
- Export Connectors
 - Text, Database
- GetDocumentAsFile .NET method
- SharePoint/Dynamics (not covered)

- In this example we will look at the Text Export Connector

Export Activity and Export Connectors

- Kofax Export Connectors must be downloaded separately
- **Text Export Connector**
 - Exports document fields and values to a text file
 - Exports images as .tiff /pdf files to a specific location
- **Database Export Connector**
 - Exports values to a mapped columns in a relational database
 - Exports the images to a file location and stored the location in the database
- Configure Export Connectors via the Start > Kofax TotalAgility > Kofax Export Connector

Export Connector



- The process using the Export activity must have a Classification group assigned listing all document types that can be exported
- The Classification group is normally configured at the Process Properties – Capture Settings
- In the Configuration of the Export Connector, for each document type, the relevant Export Connectors are configured

Export Activity and Export Connectors

■ Export activity

- Exports the contents of a supplied document/folder (images, data fields and values) if an export connector has been pre-configured



> Activity - export

Name: Export

Type: Export

Configuration

Input document/folder*: Applications Doc... (Process variable) x

Take page image from rendition: ☐

Export order: By document order

Export source document: ☐

Export page image: ☒

Mark completed: ☒

Export success indicator*: Export Success (Process variable) x

Documents not exported*: Not Exported (Process variable) x

Documents exported: Exported (Process variable) x



The Export activity will run any Export Connectors you have configured in the Kofax Export Connector utility

Connectors Tested

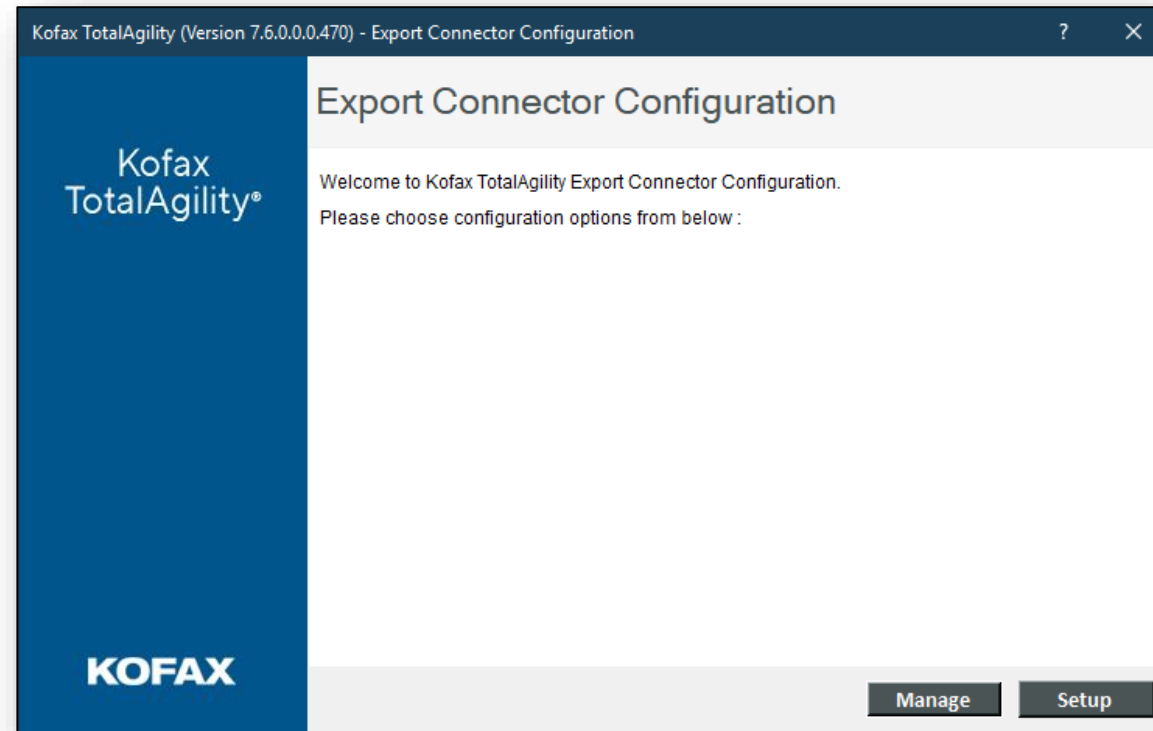
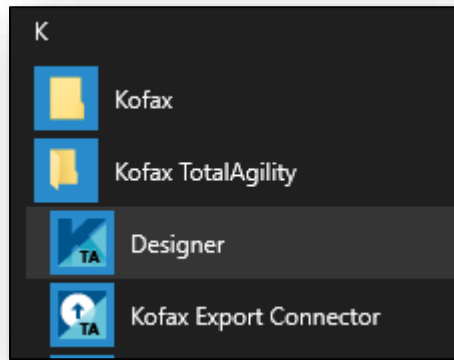


- TotalAgility Export Connector
 - Kofax Capture Email Connector
 - KofaxExportConnector 8.3.0 For Sharepoint
 - KofaxExportConnector 8.2
 - KofaxExportConnector 8.2.0 For IBMFileNetContentManager
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- Please check the cross-product compatibility matrix to check if a connector is compatible with TotalAgility:

http://www.kofax.com/support/notices/Kofax_Cross_Product_Compatibility_Matrix.pdf

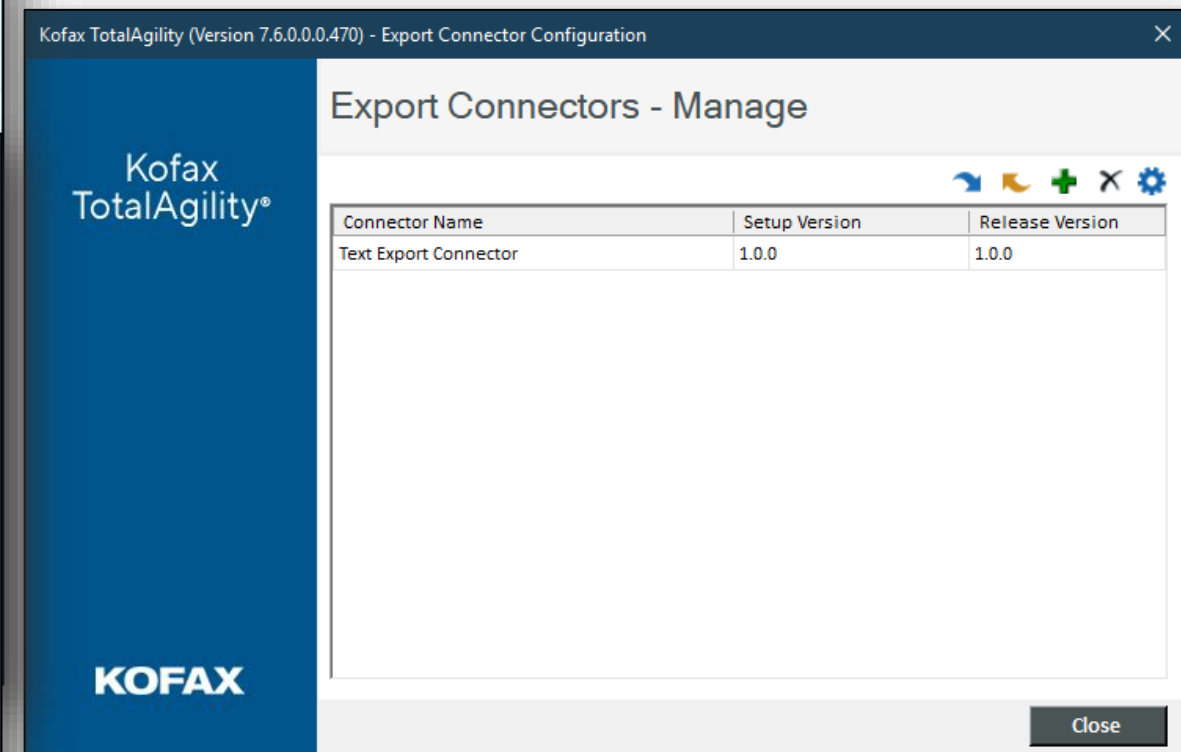
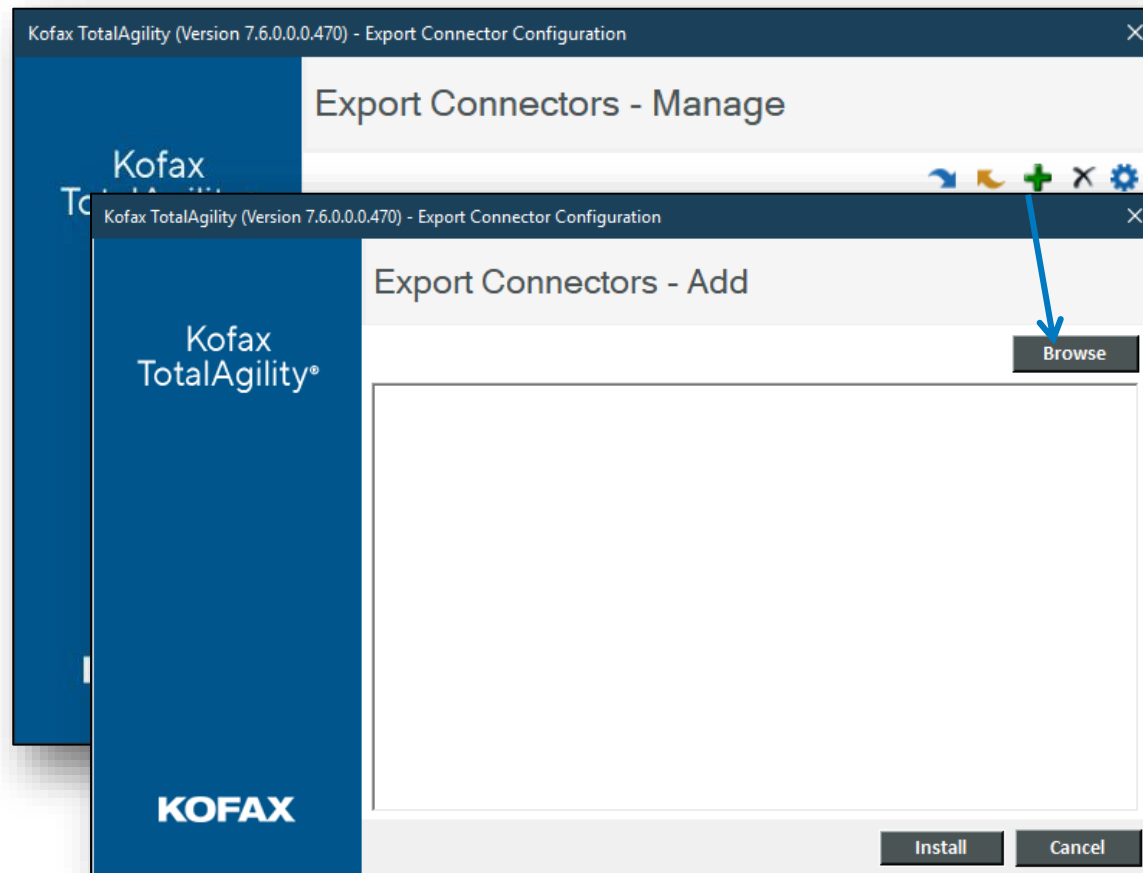
Export Connector Application

- Available in start menu
 - Administrative rights
- Select Manage option to add a new export connector



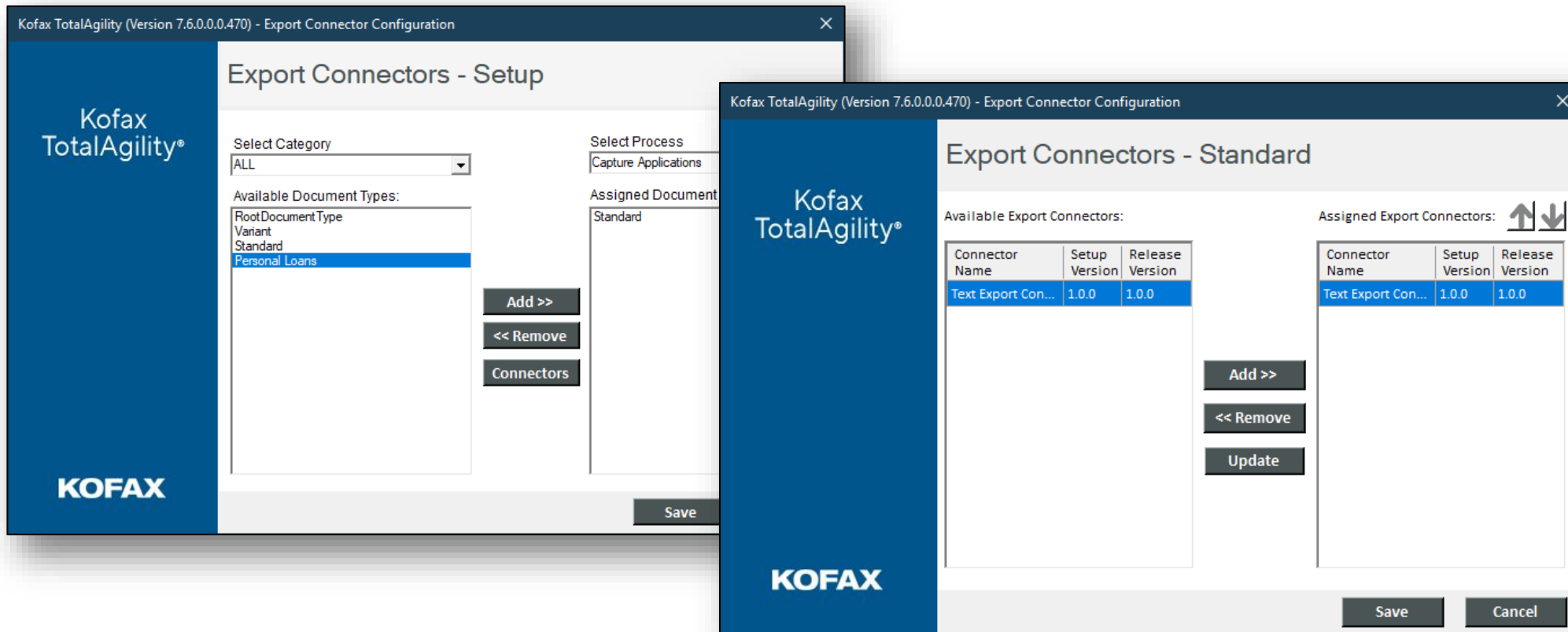
Export Connector App

- Add a new export connector using the Add option, browse to the install file and install



Export Connector App

- Select the setup option on the main configuration screen
- Associate the export connector with the process and document type



Export Connector Configuration

- Specify configuration for export connector

