

CODING UPDATE

Coding_Update_Jul07_2019_v001

ADMINLTE FILE MANAGER

V002

DEFAULT FOLDER STRUCTURE

STANDARD USER bizVAULT Folder Structure



DCC

Anurag Singh

DREAMBUILDER CONSTRUCTION CORP



Home

Search



Business Files/Documents



Basic Business Financials

Basic business financials typically requested



Detailed Business Financials

Detailed business financials needed for complex transactions

Personal Files/Documents



Basic Personal Financials

Basic Personal Financial Files and Documents



Detailed Personal Financials

Detailed Personal Financial Files and Documents

Public Files/Documents



State of California Public Files/Documents

State of California Public Files, Records and Documents



County Public Files/Documents

County Public Files, Records and Documents



City Public Files/Documents

City Public Files, Records and Documents

Other Files/Documents



Other Files

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Standard User bizVAULT

(Categories – Folders – Files)

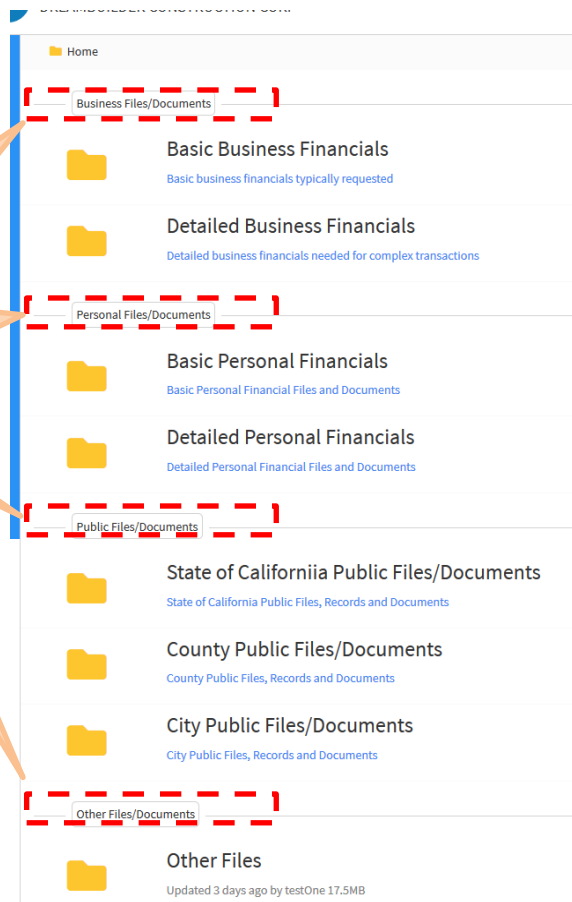
- Standard User's bizVAULT Categories and Folders
 - **BUSINESS FILES AND DOCUMENTS**
 - Basic Business Financials
 - Detailed Business Financials
 - **PERSONAL FILES AND DOCUMENTS**
 - Basic Personal Financials
 - Detailed Business Financials
 - **PUBLIC FILES, DOCUMENTS AND RECORDS**
 - State Related Files, Documents and Records
 - County Related Files, Documents and Records
 - City Related Files, Documents and Records
 - **OTHER FILES AND DOCUMENTS**

bizVAULT STANDARD USER

FOLDER CATEGORIES

Standard User Folder Structure – FOLDER CATEGORIES

bizVAULT FOLDER CATEGORIES STRUCTURE



- Each Standard User will have the following Folder Categories “pre-configured” in their bizVAULT:

– FOLDER CATEGORIES

1. Business
2. Personal
3. Public
4. Other

CODING NOTE:

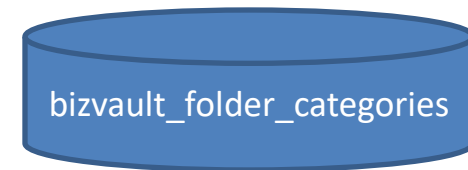
You MUST read the entries in the **bizvault_folder_categories** Table to configure each of the categories



bizvault_folder_categories

FOLDER CATEGORIES – DB Table

folder_category_id
Folder_category_type
folder_category_name
folder_category_description
default_folder_creation_date



bizVAULT STANDARD USER

FOLDER NAMES

Standard User Folder Structure – FOLDER CATEGORIES

bizVAULT FOLDER NAME STRUCTURE



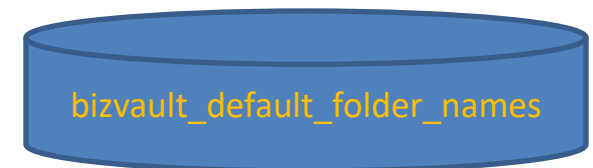
- Each Standard User will have the following Folder Names “pre-configured” in their bizVAULT:

– FOLDER NAMES

- **Business Category**
 1. Basic Business
 2. Detailed Business
- **Personal Category**
 1. Basic Personal
 2. Detailed Personal
- **Public Category**
 1. State Files and Docs
 2. County Files and Docs
 3. City Files and Docs
- **Other Category**
 1. Other Files and Docs

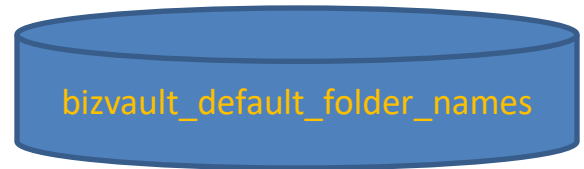
CODING NOTE:

You MUST read the entries In the **bizvault_default_folder_names** Table to configure each of the categories



DEFAULT FOLDER NAMES – DB Table

default_folder_id
default_folder_name
default_folder_description
default_folder_creation_date

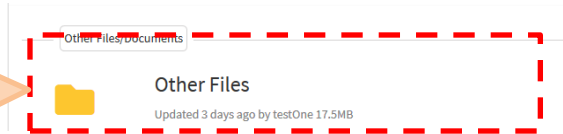


bizVAULT STANDARD USER

OTHER FILES FOLDER

Standard User Folder Structure – FOLDER CATEGORIES

The bizVAULT
“Other Files”
FOLDER
Is the ONLY
folder that the
Standard User
can create
Folders



- Standard Users can ONLY create NEW folders inside of the Other Files directory

CODING NOTE:

You MUST read the entries in the ***bizvault_folder_names*** Table to configure each of the categories



user_folder_id
user_folder_user_id
user_folder_folder_name
user_folder_description
user_folder_creation_date

bizVAULT STANDARD USER

USER REQUIRED FILE LIST

REQUIRED USER FILES OVERVIEW

- Each Standard User will be required to upload specific files to their bizVAULT
- The “required files” are defined and specified with in the user_required_files Table
- This table is used to create the “placeholders” for each User’s bizVault Folder files
- There are two types of required files – **basic** and **detailed**
 - All “basic files” MUST be uploaded in order that the User to FILL OUT AND SUBMIT the ***FastFund Application Form #1***
 - The “detailed files” MUST be uploaded to in order that the User can COMPLETE the ***FastFund Application Form #2***

USER REQUIRED FILE LIST

- User Required File List is the **template list** of files that each user will upload to their bizVAULT folders
- User Required File List consists of BASIC files and DETAILED files
- The User Required File List DB Table is used to create the **file placeholders** within each directory

AWT-CEP

Procurement Marketplace Partner Platform

Your CloudBox Updates

Notifications Messages

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Home

Basic Business Financials

Year 1 P&L Statement

Check here if you cannot provide this document

STATUS PLEASE UPLOAD!

Year 2 P&L Statement

Check here if you cannot provide this document

STATUS PLEASE UPLOAD!

Current A/R Summary Aging Report

Check here if you cannot provide this document

STATUS PLEASE UPLOAD!

Last Year's Tax Return

Check here if you cannot provide this document

STATUS PLEASE UPLOAD!

0 FILES MISSING

UPLOADED

100%

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Basic Personal Financials

Basic Personal Financial Files and Documents

Detailed Personal Financials

Detailed Personal Financial Files and Documents

Public Files/Documents

State of California Public Files/Documents

State of California Public Files, Records and Documents

County Public Files/Documents

County Public Files, Records and Documents

City Public Files/Documents

City Public Files, Records and Documents

Other Files/Documents

Other Files

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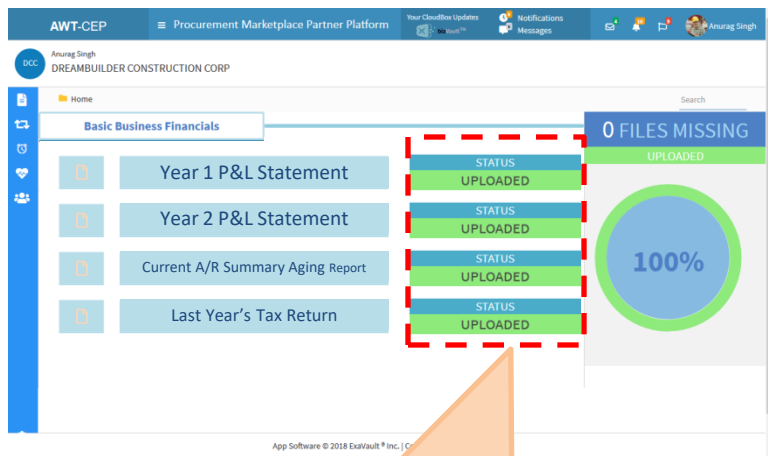
required_filelist_id
required_filelist_filename
required_filelist_description
required_filelist_folder_id
required_filelist_type
required_filelist_extension

bizVAULT STANDARD USER

USER UPLOADED REQUIRED FILE

USER UPLOADED REQUIRED FILELIST

- ***User Uploaded Required FileList*** is the actual list of files that each user has successfully uploaded to their bizVAULT folders
- Each time a user uploads a REQUIRED file – an entry is created in ***User Uploaded Required FileList***
- The ***User Uploaded Required FileList*** DB Table is used to track all required files the User has successfully uploaded to their bizVAULT folder



An entry is created in the User_uploaded_require_file DB Table each time a new file is successfully uploaded



user_uploaded_required_file_id
 user_required_filelist_id
 user_uploaded_required_file_user_id
 user_uploaded_required_file_filename
 user_uploaded_required_file_description
 user_uploaded_required_file_parent_folder_id
 user_uploaded_required_file_extension
 user_uploaded_required_file_upload_date