Web Service API documentation

- 1. Introduction
 - o 1.1. Purpose
 - 1.2. Allowed HTTPs requests
 - o 1.3. Description of server responses
 - o 1.4. WSDL document
 - o 1.5. List of API methods
- 2. Usage of Addo API v2.3
 - o 2.1. Limitations
 - o 2.2. REST via Postman
 - 2.2.1. POST request via Postman
 - 2.2.2. GET request via Postman
 - o 2.3. Public methods
 - **2.3.1. Login**
 - Technical description
 - Parameters
 - Example
 - 2.3.2. InitiateSigning
 - Technical description
 - Parameters
 - Response
 - Types
 - Properties of the types
 - Example
 - 2.3.3. GenerateDocument (obsolete)

 - Technical description Parameters
 - Properties of the types
 - 2.3.4. GetSigningTemplates
 - - Technical description
 - Properties of types
 - Enum values
 - 2.3.5. GetSigning
 - Technical description
 - Parameters
 - · Properties of types
 - Example
 - 2.3.6. GetSigningStatus Obsolete
 - Technical description
 - Parameters
 - Properties of types
 - Enum values
 - Example
 - 2.3.7. StartCampaignSigning
 - Technical description
 - Parameters
 - Response
 - Properties of types
 - 2.3.8. MergeDocuments
 - Technical description
 - Parameters
 - Response
 - Properties of types
 - 2.3.9. InitiateCampaign
 - Technical description
 - Parameters Properties of types
 - Example
 - 2.3.10. GetAccountInfo
 - Technical description
 - Parameters
 - Response
 - Properties of types
 - Example
 - 2.3.11. GenerateDocumentWithMergeData
 - Technical description
 - Parameters
 - Types
 - Response
 - 2.3.12. GetTransactionDetails
 - Technical description
 - Parameters
 - Response
 - 2.3.13. ReactivateTransaction
 - Technical description
 - Parameters

- 2.3.14. CancelTransaction (obsolete)
 - Technical description
 - Parameters
 - Example
- 2.3.15. UpdateTransaction
 - Technical description
 - Parameters
 - Properties of types
 - Example
- 2.3.16. SaveRecipient
 - Technical description
 - Parameters
 - Properties of types
 - Example
- 2.3.17. DeleteRecipient
 - Technical description
 - Parameters
 - Properties of types
 - Example
- 2.3.18. ExportRecipients
 - Technical description
 - Parameters
 - Response
- 2.3.19. ImportRecipients
 - Technical description Parameters
- 2.3.20. GetCampaigns
 - Technical description
 - Parameters
 - Response
 - Example
- 2.3.21. GetTemplateMessages
 - Parameters
 - Response
 - Example
- 2.3.22. GetRejectionComment
 - Parameters
 - Response
 - Example
- 2.3.23. Create Group
 - Parameters
 - Response
 - Example
- 2.3.24. GetGroups Parameters
 - Response
 - Example
- 2.3.25. Create User
 - Parameters
 - Response • Example
- 2.3.26. AddUserToGroup
 - Parameters
 - Example
- 2.3.27. CancelSigning
 - Parameters
 - Example
 - Response
- 2.3.28. CreateAccount (secured)
 - Parameters
 - Response
 - Example
- 2.3.29. GetSignings Parameters
 - Response
 - Example
- 2.3.30. RefreshToken
 - Parameters
 - Response
 - Example
- 2.3.31. Logout
 - Parameters
 - Response
 - Example
- 2.3.32. GetSecureTransferTemplates
 - Technical description
 - Parameters
- 2.3.33. InitiateSecureTransfer
 - Technical description

- Parameters
- Response
- Send documents directly
- Example
- Send link
- Example
- 2.3.34. GetTransactionToken
 - Technical description
 - Parameters
 - Exampl
- 2.3.35. GetSigningWithoutDocuments
 - Technical description
- 2.3.36. GetAccounts
 - Parameters
 - Response
 - Example
- 2.3.37. GetAccountCreditsUsage
 - Parameters
 - Response
 - Example
- 2.3.38. CalculateCompletedSigningsCount (paired with

GetCompletedSigningsCount)

- Parameters
- Response
- Example
- 2.3.39. GetCompletedSigningsCount
 - Parameters
 - Properties of types
 - Enum values
 - Example
- 2.3.40. GetFormTemplates
 - Parameters
 - Properties of response types
 - Example
- 2.3.41. GetFormTemplate
 - Parameters
 - Properties of response types
 - Example
- 2.3.42 GetFormResponse
 - Parameters
 - Properties of response types
 - Example
- 2.3.43. InitiateFormSigning
 - Parameters Properties of request types
 - Properties of response types
- Example
 2.3.44. UpdateSigningExpirationDate
 - Parameters
 - Properties of request types
 - Example
- 2.3.45. ImportFormTemplate
 - Parameters
 - Properties of request types
 - Response types
 - Example
- 2.3.46. ExportFormTemplate
 - Parameters
 - Example
- 2.3.47. GenerateDocumentWithMergeData
 - Parameters
 - Properties of request types
 - Example
- 2.3.48. GetFormSigningTemplates
 - Technical description
 - Parameters
- 2.3.49. GetFormFile
 - Parameters
 - Properties of response types
 - Example
- 3. Security
 - o 3.1. Client certificate and Server certificate
 - o 3.2. Client account email and password with server certificate
- 4. Notes
 - 4.1 Dates
 - 4.2 Durations
 - 4.3 Creating invitation link by hand

1. Introduction

1.1. Purpose

This document describes Addo Web Service and explains how to consume it.

1.2. Allowed HTTPs requests

POST - used to update resource and GET - used to get a resource or list of resources

1.3. Description of server responses

200 OK - the request was successful (some API calls may return 201 instead).

400 Bad Request - the request could not be understood or was missing required parameters.

401 Unauthorized - authentication failed or user doesn't have permissions for requested operation.

500 Internal Server Error - server encountered an unexpected condition that prevented it from fulfilling the request.

1.4. WSDL document

Warning. Addo delivers to production at least every 2nd week. A delivery might change the SOAP contract which, if you do hard contract binding / validation, will break things on your side. Either don't do the validation or, better yet, use our JSON REST API.

The WSDL document is supplied as a separate xml document named "SigningService.svc.wsdl.xml". The service exposes access to the wsdl document through metadata exchange.

Demo environment link - https://demo.vismaaddo.net/webService/v2.0/signingservice.svc

Production environment link - https://vismaaddo.net/webService/v2.0/signingservice.svc

1.5. List of API methods

Here you can find current used API methods:

Demo environment - https://demo.vismaaddo.net/webService/v2.0/restsigningservice.svc/help

Production environment - https://vismaaddo.net/webService/v2.0/restsigningservice.svc/help

2. Usage of Addo API v2.3

2.1. Limitations

In order to allow a healthy operation of our API service, there is are some limits of requests per time span:

- 100 requests per 1 minute
- 1000 requests per 1 hour
- 10000 requests per 24 hours

These numbers were calculated by historic usage of API as a sane limit that no typical user reaches and that it doesn't bring heavy work load for the servers. If for any reason you do reach this limit, please review your integration, maybe there is a way to improve and reduce the number of calls made. For example make sure no duplicate calls are made, you are using callbacks instead of periodically checking signing status, or not calling login method every second request, but use refresh token when it's about to expire (10 minutes from last call).

2.2. REST via Postman

Download Postman tool via link - https://www.getpostman.com/apps

To get your hash for password, use tools like this one: https://hash.online-convert.com/sha512-generator. Select **base64** for your password hash:

Request usage:

POST - [Base address]/[Public method name]

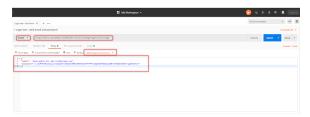
GET - [Base address]/[Public method name]?[Parameters]

2.2.1. POST request via Postman

Using Postman:

To login using REST service you need to call web service at address: https://demo.vismaaddo.net/WebService/v2.0/restsigningservice.svc/login

Use method POST and set content-type as application/json.



Code used here:

```
{ "email": "fake.email.for.api.test@visma.com", "password":"c
/SjPSMTRcZWlyzcvs6qdUOrnx4GyHoH0fyD0h9XnAAYP7PP
/sNgTjKDMSUG1ZAXB+ZFmm20JWK6hrsgJHsGYw==" }
```

Below is a screenshot of **POST request** and response as described above:



Server response of correct login is visible at the bottom with string in the body of **token** and **200 OK**

2.2.2. GET request via Postman

Here is an example of a method with GET request, showing how parameters are passed through URL.

In Postman, we are using **GetRejectionComment** method (list of methods available here List of API methods). This requires us to pass **signingToken** and **token** parameters.

You can get the token after using POST for login example in previous paragraph, it's available in the response field "Body":



GetSigningStatus or GetSigning responses contains signing token.

Now we pass these parameters as a link in Postman and receive a response:

https://demo.vismaaddo.net/WebService/v2.0/RestSigningService.svc/GetRejectionComment?token=e487b9a7-92e0-4814-945f-7855cda4bcb4&signingToken=498E-E22E4-F1EDB8



2.3. Public methods

There are currently two Demo and Production environments, which might differ in variety of supported methods. Please take a look at the List of API methods for each environment before consuming our API.

Public methods available for REST API:

DEMO - https://demo.vismaaddo.net/WebService/v2.0/RestSigningService.svc/help

PRODUCTION - https://vismaaddo.net/WebService/v2.0/RestSigningService.svc/help

Base address for the service:

DEMO - https://demo.vismaaddo.net/WebService/v2.0/RestSigningService.svc

PRODUCTION - https://vismaaddo.net/WebService/v2.0/RestSigningService.svc

WCF (SOAP) available methods:

- Guid Login(string email, string password);
- InitiateSigningResponse InitiateSigning(Guid token, InitiateSigningRequest request, TemplateOverride templateOverride);
- InitiateSigningSynchronouslyResponse InitiateSigningSynchronously(Guid token, InitiateSigningSynchronouslyRequest request, TemplateOverride templateOverride);
- GenworderateDocumentResponse GenerateDocument(Guid token, GenerateDocumentRequest request);
- GetSigningTemplatesResponse GetSigningTemplates(Guid token);
- GetSigningResponse GetSigning(Guid token, string signingToken);
- GetSigningStatusResponse GetSigningStatus(Guid token, string signingToken);
- StartCampaignSigningResponse StartCampaignSigning(Guid token, StartCampaignSigningRequest request);
- MergeDocumentsResponse MergeDocuments(Guid token, MergeDocumentsRequest request);
- void InitiateCampaign(Guid token, InitiateCampaignRequest request, TemplateOverride templateOverride)
- GetAccountInfo GetAccountInfo(Guid token)
- CancelSigningResponse CancelSigning(Guid token, string signingToken)
- string GenerateDocumentWithMergeData(Guid token, GenerateDocumentWithMergeDataRequest request, bool encryptDocument = false, string encryptionKey = null)
- GetTransactionDetailsResponse GetTransactionDetails(Guid token, Guid transactionToken)
- void CancelTransaction(Guid token, Guid transactionToken)Base address for service
- void ReactivateTransaction(Guid token, Guid transactionToken)
- void UpdateTransaction(Guid token, UpdateTransactionRequest updateTransactionRequest)
- void SaveRecipient(Guid token, Contact contact);
- void DeleteRecipient(Guid token, Contact contact);
- FileData ExportRecipients(Guid token, string separator = null);
- void ImportRecipients(Guid token, byte[] data, string separator = null);
- GetTemplateMessagesResponse GetTemplateMessages(Guid token, Guid templateId);
- GetCampaignsResponse GetCampaigns(Guid token, string externalReference);
- GetRejectionComment(Guid token, string signingToken);
- GroupResponse CreateGroup(Guid token, CreateGroupRequest request);
- GetGroupsResponse GetGroups(Guid token);
- void AddUserToGroup(Guid token, AddUserToGroupRequest request);
- CreateUserResponse CreateUser(Guid token, CreateUserRequest request);
- CreateAccountResponse CreateAccount(Guid token, CreateAccountRequest request);
- GetSigningTemplatesResponse GetFormSigningTemplates(Guid token);

2.3.1. Login

- A service consumer must call the Login method prior to any other operation.
- The credentials provided to the Login method must match a valid Addo user email as string and password hashed as SHA512 hash bytes to base64 string.
- In case of success the Login method will return a valid security token (type of Guid) that must be supplied subsequently in calls to the service methods.
- In case of authentication failure the Login method will return empty invalid security token (type of Guid).
- If email or password strings are null the service will throw a FaultException.
- If password is expired or account is disabled appropriate FaultException will be thrown.
- The token received on successful login is valid for a given time (00:05:00).
- Each time the token is used in an operation on the service this valid time window is refreshed.

Parameters

Name	Туре	Description	
email	string	Email of Addo user	
password	string	SHA512 hash of Password as base64 string of an Addo user.	

Example

Request	Response
{ "email": "fake.email.for.api.test@visma.com", "password":"c/SjPSMTRcZW1yzcvs6qdUOrnx4GyHoH0fyD0h9XnAAYP7PP /sNgTjKDMSUGIZAXB+ZFmm20JWK6hrsgJHsGYw==" }	77d7f36e-3a90-462f- 8d61-ee2b8a1f408d

2.3.2. InitiateSigning

Technical description

This method initiates a new Addo signing process.

An InitiateSigningRequest object must be supplied containing data must be supplied containing information needed for about how to create the signing along with a full signing dataset describing participating customers and their data.

The request also specifies signing template id which will be used while configuring signing.

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
request	InitiateSigning Request	Contains data about how to create signing.
templateO verride	TemplateOver ride	Optional. Used in order to replace default account configuration presets (last reminder, signing method etc.).

Response

Method gives response (type of InitiateSigningResponse). Information if signing failed being initiated could be found there.

Types

Туре	Description			
Guid	A unique set of symbols, necessary for identification.			
Initiate Signin gResp onse	Information if signing failed being initiated could be found there. Contains property: SigningToken (type of string).			
Initiate Signin gRequ est	Contains properties: Name (type of string) to set signing name, StartDate (type of DateTime) to set starting date, SigningData (type of Signing) to set required parameters regarding documents, recipients, enclosures and signing sequence when initiating new signing, SigningTemplateId(type of Guid), DistributionUrI (type of string) to set callback url when signing is completed, RejectionUrI (type of string) to set callback url when signing is rejected, ExpirationUrI (type of string) to set callback url when signing expires, DocumentSignedUrI (type of string) to set callback url when documents are signed, TransactionStateChangedUrI (type of string) to set callback url for all transaction state changes.			
Templ ateOve rride	Contains properties: Duration (type of TimeSpan), MessageTypes (array of MessageTypeEnum), NotificationInterval (type of NotificationIntervalEnum), LastReminder (type of LastReminderEnum), SigningMethod (type of SigningMethodEnum), DocumentEncryption (type of DocumentEncryptionEnum), ShowSignerName (type of bool), ShowDate (type of bool) and CustomMessageTemplates (array of MessageTemplate), AuthenticationMethod (type of AuthenticationMethod), NotificationIntervalDays (type of int)			
Messa geTem plate	Used for sending customized messages (overrides default messages) for recipients. Contains properties: UsageType (type of TemplateUsageType), Subject (type of string) used for email and Body (type of string) used for email or sms message.			
Signing	Contains properties: Recipients (array of RecipientData) to define recients' data such as name, phone etc., Sender allows you to have sender name, email and company name other than your account name (type of SenderData) Documents (array of Document) to use these pregenerated documents if it is necessary while initiating signing, EnclosureDocuments (array of Document), SigningSequence (type of SigningSequenceOrder), ReferenceNumber (type of string), Sender (type of SenderData), SenderComment (type of string), AllowInboundEnclosures (type of bool), AllowRecipientComment (type of bool), ExternalReferenceId (type of string), AdditionalData (type of string).			
Recipi entData	Information about the recipient. Contains properties: Id (type of Guid) relates to SigningSequence, Cpr (type of string), Name (type of string), PID (type of string), Address (type of string), Email (type of string), Phone (type of string), CVR (type of string), SSN ([deprecated] type of string), SwedishSsn (type of string), NorwegianSsn (type of string), TupasSsn (type of string), TemplateData (type of TemplateDataContainer), SendWelcomeNotification (type bool?, true by default) which sets whether invitation mail /sms has to be sent to a recipient, SendDistributionNotification (type of bool?, true by default) which sets whether distribution mail/sms has to be sent to a recipient, SendDistributionDocument (type of bool?, true by default) which sets whether a receipt massage should include documents, SigningMethod (type of SigningMethodEnum?, if not set inherited from signing template), AuthenticationMethod (type of AuthenticationMethodEnum?, if not set inherited from signing template), Title (type of string), DistributionMethod (type of DistributionMethodEnum?, setting if recipient will get documents and how it will be sent).			
Sender Data	Information about the sender. Name (type of string) CompanyName (type of string) Email (type of string)			
	This information is used only for display purpose, no data will be sent to this email address.			
Docum ent	Contains properties: Id (type of Guid) relates to SigningSequence, Data (type of string) which is encoded as base64 string, Name (type of string), MimeType (type of string), AdditionalData (type of string).			
Seque nceOrd er	Defines order how the documents will be signed by recipients. Contains property: SigningSequenceItems (array of SequenceItem).			
Seque nceltem	States sequence number for a recipient. Contains properties: RecipientId (type of Guid) and SequenceNumber (type of int).			
Templ ateDat aConta iner	Used for pdf generation using XSLT templates. Contains property Items (list of TemplateDataItem).			
Templ ateDat altem	Represents XML. Contains properties: Name (type of string) which represents XML tag name, Value (type of string) which represents value inside that element and Items (list of TemplateDataItem) which contains nesting XML elements.			

Messa geTem plateTy pe	OBSOLETE. Can have values: <i>Sms</i> (1), <i>Email</i> (2). Sms is no longer used, so all messages goes for Email type, No need to use it.
Templ ateUsa geType	Describes for what purpose the template message will be used. Can have values: StartMess age (0), RemindMessage(1), Distribution (4), CampaignStartMessage(5), CampaignRemind Message(6), ApproveMessage(7), ApproveReminderMessage(8), SigningPortalReceiptText(9)
Messa geTyp eEnum	Can have values: <i>None</i> (0), <i>Mail</i> (1), <i>SMS</i> (2), Eboks (3) (used for e-Boks private), EboksCompany (5). Describes on which channel the campaign will send out messages to a recipient.
Signin gMeth odEnum	Can have values: Nemld (1), Stylus (2), Norwegian BankID (3), NemIDMoces (4), Swedish BankID (5), Accept (6), Norwegian BankID Mobile (7 Deprecated, same as Norwegian BankID), NemIdPocesNoSsn (deprecated, does the same as NemId), FTN/Tupas (9), Siths (10), Approve (11), Vidua (12), Freja (13), Efos (14), MitID Private (15), eIDAS (16), IDIN (17), eHerkenning (18), Freja Org ID (19), Freja+ (20), MitID Erhverv (21). Describes how the documents of the signing must be signed.
Notific ationInt ervalE num	Can have values: DontSend (1), EveryWeek (2), EveryTwoWeeks (3), EveryThreeWeeks (4). Describes the frequency with which the campaign will send out notifications to its recipients.
LastRe minder Enum	Can have values: DontSend (1), DayBefore (2), TwoDaysBefore (3). Describes when to send out last reminder to recipients of the signing.
Docum entEnc ryption Enum	Can have values: <i>None</i> (1), <i>Encrypted</i> (2), Passcode (3). Specifies whether encryption is enabled for signing documents when distributing.
Authen tication Metho dEnum	Can have value: None (0), NemIdPrivate (1), NemIdPrivateNoSsn (deprecated, does the same as NemIdPrivate), TwoFactorVerification(3), Siths(4), Efos (5), NemIdEmployee(7), NorwegianBankId(8), SwedishBankId(9), NorwegianBankIdMobile(10), SecretCode(11), Vidua (12), FTN / Tupas (13), Freja(14), Idin(15), eHerkenning(16), eIDAS (17), MitID Private (18), Freja Org ID (19), Freja+ (20), MitID Erhverv (21). Specifies which method should use on authentication before signing documents.
Distrib utionM ethodE num	Can have value: None (1), MessageWithDocuments (2), MessageWithoutDocuments (3) Eboks (4)
Callba ck	Information about callback: Url (type of string) Type (type of CallbackTypeEnum)
Callba ckType Enum	Can have values: Distribution (1), Expiration (2), Rejection (3), DocumentOpened (4), DocumentSigned (5), TransactionStateChanged (6), Redirect (7), Invitation (8), Reminder (9)

Properties of the types

Туре	Property	Туре	Description	
InitiateS igningR esponse	SigningTok en	string	Token of signing, unique identification.	
InitiateS	Name	string	Defines name of a signing. Mandatory, Max 100 chars.	
igningR equest	StartDate	DateTi me	Defines when a signing will start. StartDate value cannot be 24 hours before request is created. Mandatory. Uses UNIX date format like "/Date (1573638173002)/"	
	SigningData	Signing	Contains data about signing.	
	SigningTem plateId	Guid	Defines a Guid which is associated with a template settings of a signing (duration, message type, notification interval, signing method etc.).	
	Distribution Url (obsolete)	string	Distribution callback url. On distribution for the provided url it will add query string parameter "signingToken"	

	RejectionUr I (obsolete)	string	Rejection callback url. On rejection for the provided url it will add query string parameter "signingToken"
	ExpirationU rl (obsolete)	string	Expiration callback url. On expiration for the provided url it will add query string parameter "signingToken"
	DocumentS ignedUrl (o bsolete)	string	Document signed callback url. On document signed for the provided url it will add query string parameters "signingToken", "transactionToken", "externalDocumentId"
	DocumentO penedUrl (o bsolete)	string	Document opened callback url. On document opened for the provided url it will add query string parameters "signingToken", "transactionToken", "externalDocumentId"
	Transaction StateChang edUrl (obsolete)	string	Transaction state changed callback url. On transaction state change for the provided url it will add query string parameters "signingToken", "transactionToken", "referenceNumber", "transactionStateId"
	Callbacks	Callbac k[]	An array of callbacks. Explicit properties of the callbacks are obsolete.
Templat eOverri de	Duration	TimeSp an?	Describes life time of the signing, must be longer than a day. Please see below in section 4 (Notes).
ue	MessageTy pes	Messag eTypeE num[]	Describes on which channel the signing will send out messages to a recipient: Mail (1) and/or SMS (2).
	NotificationI nterval	Notificat ionInter valEnu m?	Describes the frequency with which the signing will send out notifications to its recipient: DontSend (1), EveryWeek (2), EveryTwoWeeks (3), EveryThreeWee ks (4).
	LastRemind er	LastRe minder Enum?	Describes when to send out last reminder to recipients of the signing: DontSend (1), DayBefore (2), TwoDaysBefore (3).
	SigningMet hod	Signing Method Enum?	Describes how the documents of the signing must be signed: Nemld (1), Stylus (2), BanklD (3), NemlDMoces (4), SwedishBanklD (5), Accept (6), NoBanklDM obile (7, depricted, same as Bankld), NemldPocesNoSsn (deprecated, does the same as Nemld), Siths (10).
	DocumentE ncryption	Docum entEncr yptionE num?	Specifies whether encryption is enabled for signing documents when distributing: None (1), Encrypted (2), Passcode (3).
	SmsVerifica tion	bool?	[DEPRECATED, use authentication method] Specifies whether signing uses SMS verification when logging in.
	ShowSigner Name	bool?	Specifies whether signer name should be displayed below signature (applies only for Touch signings)
	ShowDate	bool?	Specifies whether signing date should be displayed below signature (applies only for Touch signings)
	CustomMes sageTempl ates	Messag eTempl ate[]	Defines messages templates which would override default message templates. Message template contains subject, body text, usage type (ex. distribution message) and type how it will be distributed (ex. SMS).
	Authenticati onMethod	Authent ication Method Enum?	Authentication method when accessing transaction in SigningPortal. Possible values: None (0), NemldPrivate (1), NemldPrivateNoSsn (deprecated, does the same as NemldPrivate), TwoFactorVerification(3).
	NotificationI ntervalDays	int?	Notification interval in specific days count (not from enum).
	CustomMes sageOptions	Messag eOptions	Overrides email content settings.
Messag eOptions	DisplaySen derName	bool	Specifies whether sender name will be displayed in email.
	DisplayAcc ountName	bool	Specifies whether account name will be displayed in email.
	DisplayDea dline	bool	Specifies whether deadline will be displayed in email.
	DisplayFile Names	bool	Specifies whether file names will be displayed in email.
	DisplayTran sactionId	bool	Specifies whether transaction id will be displayed in email.
	DisplaySen derEmail	bool	Specifies whether sender email will be displayed in email.

	DisplaySen derPhone	bool	Specifies whether sender phone will be displayed in email.		
Messag	Subject	string	Subject used for email message. Max 300 chars.		
eTempl ate	Body	string	Message body. Max 1000 chars.		
	UsageType	Templat eUsage Type	What kind of message it is. Can be: StartMessage (0), RemindMessage(1), Distribution (4), CampaignStartMessage(5), CampaignRemindMessage(6), ApproveMessage(7), ApproveReminderMessage(8), SigningPortalReceiptText(9).		
	MessageTe mplateType	Messag eTempl ateType	Can be: Sms (1), Email (2). The value of this property is no longer in use since a signing can have recipients with different message types so the same text is used for all messages types.		
Signing	Recipients	Recipie ntData[]	Contains recipients which are associated with the signing. Can be empty (but not null) if the signing template already has recipients defined.		
	Documents	Docum ent[]	Specifies documents which could be used for signing.		
	EnclosureD ocuments	Docum ent[]	Contains enclosure documents which are added to signing.		
	SigningSeq uence	Sequen ceOrder	Defines signing sequence of recipients to sign documents.		
	ReferenceN umber	string	Defines an optional reference number for transactions. Max 36 chars.		
	Sender	Sender Data	Optional. Defines sender information. Contains properties name, email and company name to be displayed in emails and signing portal.		
	SenderCom ment	string	Optional. Defines comment which is shown to recipient. Max 2000 chars.		
	AllowInbou ndEnclosur es	bool	Specifies whether inbound (recipient) enclosures are allowed.		
	AllowRecipi entComme nt	bool	Specifies whether a recipient can leave a comment.		
	ExternalRef erenceId	string	An identifier that could be used for integrations.		
	BccRecipie nts	BccRec ipientD ata[]	Specifies recipients which receive distribution email as BCC.		
Recipie	ld	Guid	Obsolete. Use Externalld instead		
ntData			Unique Guid to identify recipient (optional and used to match with SequenceItem).		
	Externalld	Guid	String value to identify recipient. This value will be provided with GetSigning method		
	SequenceN umber	int?	Defines the recipient's sequence number within signing		
	Cpr	string	Defines Cpr (personal identification) number. Max 10 chars		
	PID	string	Obsolete. The field is not used.		
			NemID public ID. Max 20		
	Name	string	Defines name of the recipient. Max 255 chars		
	Address	string	Defines address of the recipient. Max 150 chars		
	Email	string	Defines email of the recipient. He will receive letters from the web service in this email. Max 255 chars		
	Phone	string	Defines phone of the recipient. He will receive SMS from the web service in this phone, if distribution is set to SMS. Max 50 chars		
	SignedDate	DateTi meOffs et	Defines when the document was signed by the user (not specified by creator of the signing)		
	CVR	string	Company identification ID. Max 12 chars.		
	SSN (deprecated)	string	It used to be one field for both Norwegian and Swedish ssn, for both separate fields exists, see SwedishSsn and NorwegianSsn		
	SwedishSsn	string	Swedish personal number in a format 'yyyymmddnnnn'. allowed number of characters: 12		

	Norwegian	string	Norwegian personal number. Max 12 chars.	
	Ssn TupasSsn	string	SSN for Tupas signing.	
	TemplateD	Templat	Defines template for generating document (using XSLT transformation).	
	ataContainer		Some template for generating accument (using Xe 1 transformation).	
	SendWelco meNotificati on	bool	If Null default True.	
	SendDistrib bool utionNotific ation		If Null default True. OBSOLETE, use DistributionMethod instead	
	SendDistrib utionDocum ent	bool	If Null default True. OBSOLETE, use DistributionMethod instead	
	SigningMet hod	Signing Method Enum?	Can be Null. Defines Recipient signing method, overrides selected Template signing method. If not defined (Null) Template signing method will be used	
	Authenticati onMethod	Authent ication Method Enum?	Can be Null. Defines Recipient authentication method, overrides Template authentication method. If not defined (Null) Template authentication method is used	
	Title	string	Recipient title. Max 255 chars.	
	Distribution Method	Distribu tionMet hodEnu m?	Can be null. Defines Recipient distribution method, overwrites values from template and fields SendDistributionNotification and SendDistributionDocument. See table below for valid values.	
	AllowAppro veAllAttach ments	bool	Defines if recipient will be able to approve all attachments at once	
	IsQuestionn aireEnabled	bool	Defines if recipient will be asked to fill answers for questionnaire	
	Secret	string	Secret is mandatory only when using authentication method SecretCcode. Max 255 characters	
	Notification Methods	Messag eTypeE num[]	Can be Null. Defines Recipient notification methods, overrides Template MessageTypes. If not defined (Null) Template MessageTypes is used.	
	AdditionalD ata	string	Optional. Field to store any data per Recipient. Limited to 4000 characters	
Docum ent	ld	Guid	Identifier of the document, should be passed. Related to signing sequence association	
	Data	string	Document data encoded as base64 string. Mandatory.	
	Name	string	Document name. Mandatory. Max 255 chars.	
	MimeType	string	Identifies what kind is the kind of document (ex. "application/pdf"). Max 255 chars.	
	AdditionalD ata	string	Optional. Field to store any data per document. Limited to 4000 characters	
Sequen ceOrder	SigningSeq uenceItems	Sequen celtem[]	Obsolete. Use Recipient.SequenceNumber instead Contains signing sequence items.	
Sequen	RecipientId	Guid	States for which recipient the sequence number applies.	
celtem	SequenceN umber	int	States sequence number for a recipient.	
Templat eDataC ontainer	Items	Templat eDataIt em[]	Used for pdf generation using XSLT templates.	
Templat	Name	string	Name of an XML tag.	
eDataIt em	Value	string	Value of an XML element.	
	Items	Templat eDataIt em[]	Inner XML elements.	
BccRec	Name	string	Max chars 255.	
ipientD ata	Email	string	Email of bcc recipient.	

Sender	Name	string	Senders name to display. Max chars 255
Data	Email	string	Senders email to display. Max chars 255
	CompanyN ame	string	Senders company name to display. Max chars 255
Callback	Туре	Callbac kTypeE num	Cannot be null. Defines the type of the callback.
	Url	string	Cannot be empty. Defines the url of the callback.

DistributionMethod values

Value	Description
1	None
2	Message with documents
3	Message without documents
4	Distribute to e-Boks

Example

```
Request
                                                   Response
  "token": "126d6f15-997e-4280-a670-
                                                   "SigningToken": "753-
e30fec346392",
                                                   1584AE-102882"
  "request": {
    "DistributionUrl": null,
    "DocumentSignedUrl": null,
    "DocumentOpenedUrl": null,
    "ExpirationUrl": null,
    "Name": "test signing",
    "RejectionUrl": null,
    "SigningData": {
      "AdditionalData": "goes here",
      "AllowInboundEnclosures": true,
      "AllowRecipientComment": true,
      "BccRecipients": [],
      "Documents": [
          "Data": "base64stringOfFile",
          "Id": "1fe93abb-5363-4eb5-a89f-
5210d38471d6",
          "MimeType": "PDF",
          "Name": "test.pdf"
        }
      ],
      "EnclosureDocuments": null,
      "ExternalReferenceId": null,
      "Recipients": [
        {
          "Address": null,
          "AuthenticationMethod": null,
          "CVR": null,
          "Cpr": "0101987654",
          "Email": "test_recipient1@visma.
com",
          "Id": "4c24818a-eae2-4eb0-aa2e-
f77ab355f77d",
          "SequenceNumber": 1,
          "Name": "TestName1",
          "PID": null,
          "Phone": null,
          "SwedishSsn": null,
          "NorwegianSsn": null,
```

```
"SendDistributionDocument": null,
          "SendDistributionNotification":
true,
          "SendWelcomeNotification": true,
          "SigningMethod": 2,
          "TemplateData": {
            "Items": []
          },
          "Title": null,
          "TupasSsn": null
        },
          "Address": null,
          "AuthenticationMethod": null,
          "CVR": null,
          "Cpr": "0101987654",
          "Email": "test_recipient2@visma.
com",
          "Id": "15271303-95a6-4865-b03f-
90582549697e",
          "SequenceNumber": 2,
           "Name": "TestName2",
          "PID": null,
          "Phone": "+123456789",
          "SSN": null,
          "SendDistributionDocument": null,
          "SendDistributionNotification":
true,
          "SendWelcomeNotification": true,
          "SigningMethod": 2,
          "TemplateData": {
            "Items": []
          },
          "Title": null,
          "TupasSsn": null
       }
      ],
      "ReferenceNumber": "666",
      "Sender": {
        "CompanyName": "SenderCompanyName",
        "Email": "sender.email@visma.com",
        "Name": "SenderTestName",
        "Phone": null
      },
      "SenderComment": "this is simple
comment",
      "SigningSequence": {
        "SigningSequenceItems": [
            "RecipientId": "4c24818a-eae2-
4eb0-aa2e-f77ab355f77d",
            "SequenceNumber": 2
          },
            "RecipientId": "15271303-95a6-
4865-b03f-90582549697e",
            "SequenceNumber": 1
          }
        ]
     }
    "SigningTemplateId": "95b29391-c23b-46d2-
af51-ff9caa8edd9b",
    "StartDate": "/Date(1530791625)/",
    "Callbacks": [
       {
            "Url": "http://www.
distributionurl.com",
            "Type": 1
```

2.3.3. GenerateDocument (obsolete)

Technical description

- This method generates documents for signing by using XSLT templates.
- In the request a document template name or document template itself must be supplied along with a signing dataset which contains info about the recipients.
- The template determines how the document will be generated.
- The signing data describes which recipients the service must generate documents to, also describes each recipients' data.
- The method returns a response which contains validation data, generated documents.

Parameters

Name	Туре	Description
token	Guid	Unique identifier to identify user.
request	GenerateDocumentRequest	Data which will be used when generating document.

Properties of the types

Туре	Property	Туре	Description
GenerateDocume ntRequest	DocumentTe mplate	string	XSLT format template
	RecipientData	Recipien tData[]	Described in InitiateSigning. TemplateData is required at this point for DocumentTemplate XSLT data fields.
GenerateDocume ntResponse	GeneratedD ocuments	Docume nt[]	Contains generated documents.
Document	RecipientId	Guid	Specifies with which recipient the document is associated.
	Data	byte[]	Contains the document data in byte array.

2.3.4. GetSigningTemplates

Technical description

This method allows to get signing templates of the user. It takes as a parameter user token and returns GetSigningTemplatesResponse with signing templates inside. This method could be accessed through both SOAP.

Properties of types

Туре	Property	Туре	Description
GetSigningT emplatesRe sponse	SigningTem plateItems	SigningTe mplate[]	Contains SigningTemplate objects.
SigningTem	ld	Guid	Unique Guid to identify signing template.
	FriendlyNa me	String	Specifies a name for the signing template.
	Duration	TimeSpan	Defines duration of the signing.
	2 3. 3. 3. 3. 1	·····copuii	

	MessageTy pes	Message TypeEnu m[]	See above in the <i>InitiateSigning</i> description.
	LastRemind er	LastRemi nderEnum	
	SigningMet hod	SigningM ethodEnum	
	DocumentE ncryption	Document Encryptio nEnum	
	Authenticati onMethod	Authentic ationMeth od	Described above.
	Distribution Method	DeliveryM ethodEnum	Described below.
	ShowSigner Name	Bool	Specifies whether signer name should be displayed below signature (applies only for Touch signings)
	ShowDate	Bool	Specifies whether signing date should be displayed below signature (applies only for Touch signings)
	NotificationI ntervalDays	Int	Value in days describes after how much days reminder should be sent repeatedly until signing is expired.
	LastRemind erDay	Int	Value in days, describes when the last reminder is sent before a signing expires
	GroupId	Int?	GroupId of this signing template
	Recipients	Recipient Data[]	Predefined recipients. RecipientData described above.
	BccRecipie nts	BccRecipi entData[]	Predefined bcc recipients. BccRecipientData described above.
	SigningTem plateActions	SigningTe mplateAct ion[]	Contains SigningTemplateAction objects.
SigningTem plateAction	MethodType	ActionTyp eEnum	All values are reserved for future except SenderDistribution=5. Note that sender distribution may be different from DistributionMethod value above, which is for recipients.
	Method	DeliveryM ethodEnum	Described below.
	MethodPar ameter	Int?	Reserved for future.

Enum values

Туре	Name	Value
DeliveryMethodEnum	None	0
	Email	1
	EboksPrivate	5
	GoogleDrive	6
	Sftp	7
	CommonEmail	8
	VismaHrm	9
	VismaHr	10
	SafeCloudPrivate	11
	SafeCloudCompany	12
	EboksCompany	13

2.3.5. GetSigning

Technical description

This method returns info about the signing including recipients, documents etc.

Parameters

Name	Туре	Description
token	Guid	Unique identifier to identify user.
signingToken	string	Token for identifying signing.

TemplateDataContainer

Properties of types

Туре	Property	Туре	Description
GetSigningResponse	Name	string	Name of the signing.
	TemplateName	string	Name of template used
	SigningToken	string	Token of the signing.
	Recipients	Recipient[]	Contains recipient's info.
	Enclosures	Enclosure[]	Contains signing enclosure
	ReferenceNumber	string	Contains optional reference
	Documents	SigningDocument[]	Contains signing documents
	CreatedOn	DateTime	Date of signing creation
	ExpiresOn	DateTime	Date of signing expiration
	AdditionalData	string	
Recipient	Name	string	Contains Full Name of recip
	XmlData	string	Contains XML data of the si
			submitted in TemplateData.
	SimpleQuestions	Document	Contains recipient's simple
	CustomId	Guid	Obsolete. Use Externalld in
			Recipient Id which was option
	Externalld	Guid	Recipient Id which was option
	SignatureSubject	string	Subject (signer name) extra
	SignatureIdentifier	string	Signer identifier (PID/RID/et
	Title	string	Recipient's title
	AdditionalData	string	Additional data that was pas
	Cpr	string	Danish personal number
	Cvr	string	Danish company number (V
	SwedishSsn	string	Swedish personal number
	FinnishSsn	string	Finnish personal number
	NorwegianSsn	string	Norwegian personal numbe
	SequenceNumber	nullable int	The sequence number of tra
Document	Name	string	Name of the document.
	Data	byte[]	Data of the document in byt
	MimeType	string	Mime type of the document.
	AdditionalData	string	Additional data that was pas
Enclosure(inherits from document)	Name	string	Name of the document.
	Data	byte[]	Data of the document in byt
	MimeType	string	Mime type of the document.
	IsInbound	bool	If true Enclore is was upload

	IsApproved	bool	Is enclosure approved in sign
SigningDocument(inherits from document)	Name	string	Name of the document.
	Data	byte[]	Data of the document in byte
	MimeType	string	Mime type of the document.
	FlowId	int	Corresponding document flo
	State	DocumentFlowStateEnum	State of document. Possible
BccRecipient	Name	string	Contains Full Name of bcc re
	Email	string	Email of bcc recipient

Example

```
Response
 Request
\label{lem:https://demo.vismaaddo.net/WebService/v2.0/restsigningservice.svc/GetSigning?signingToken=48C5-127B8C-
                                                               "BccRecipients":
F34D82&token=664dfc42-c5fd-4046-bf7d-731bdd04f12c
                                                             [],
                                                             "CampaignExternalRefe
                                                             rence": null,
                                                               "Documents": [
                                                                   "Data": [
                                                                      37,
                                                                      80,
                                                                      68,
                                                                      70,
                                                                      45,
                                                                      49,
                                                                      46,
                                                                      55,
                                                                      10
                                                                   ],
                                                                   "MimeType":
                                                             "application/pdf",
                                                                   "Name":
                                                             "test_doc.pdf",
                                                                   "FlowId":
                                                             145818,
                                                                   "Id":
                                                             "a9828bf3-fbee-4dac-
                                                             80a0-6e7f2dc9b022"
                                                                 }
                                                               "Enclosures": [],
                                                               "TemplateName":
                                                             "Transaction with E-
                                                             mail/Web Signature",
                                                               "Recipients": [
                                                             "AdditionalData":
                                                             null,
                                                                      "Cpr": null,
                                                                      "CustomId":
                                                             null,
                                                                      "Cvr": null,
                                                             "FinnishSsn": null,
                                                                     "Name":
                                                             "NorwegianSsn": "",
                                                             "SignatureIdentifier"
                                                             : null,
```

```
"SignatureSubject":
"197303200260",

"SimpleQuestions":
null,

"SwedishSsn": "",

"Title":
null,

"XmlData":
null

}
],

"ReferenceNumber":
null,

"SigningToken":
"48C5-127B8C-F34D82"
}
```

2.3.6. GetSigningStatus - Obsolete

This endpoint is obsolete and will be removed in the future. Please use Callbacks while initiating signing. There is no reason to periodically check for signing status, instead a callback can be received on any state change - read more in Initiate Signing section, see Callback parameter and CallbackTypeEnum value TransactionStateChanged.

Technical description

This method returns info about the signing including recipients, documents etc.

Parameters

Name	Туре	Description
token	Guid	Unique identifier to identify user.
signingToken	string	Token for identifying signing.

Properties of types

Туре	Property	Туре	Description
GetSigningStat	State	SigningStateEnum	Signing state
us	Recipients	Recipient[]	Contains Recipients
	Transactions	Transaction[]	Contains signing transactions
	SigningToken	string	Token of the signing.
	CreatedOn	DateTime	Date of signing creation
	ExpiresOn	DateTime	Date of signing expiration
	ReferenceNumb er	string	Reference number
	AdditionalData	string	
Recipient	Name	string	Full Name of Recipient
	Title	string	Title of Recipient
	Email	string	Email of Recipient
	Externalld	Guid	Recipient Id which was specified while creating signing.
	AdditionalData	string	Additional data of Recipient
	Cpr	string	Danish CPR number
	Cvr	string	Danish CVR number

	SwedishSsn	string	Swedish personal number
	FinnishSsn	string	Finnish personal number
	NorwegianSsn	string	Norwegian personal number
	Transactions	Transactions[]	Contains Transactions
Transactions	TransactionToken	Guid	Token of the transaction.
	State	TransactionStateEnum	Describes transaction state
	SequenceNumber	int	Sequence number of the transaction.

Enum values

Туре	Value	Description
SigningState Enum	Failed (-1)	Error occurred.
Enum	Created (1)	Signing is created
	Started (2)	Signing reached his signing start date and sent notifications to recipients.
	Completed (3)	Finished distribution. Signing is completed.
	Expired (4)	Reached selected signing template expiration date
	Stopped (5)	Stopped by user
	CampaignSta rted (6)	Related to Campaigns
Rejected (7)		Recipient rejected to sign document
Transaction StateEnum	Failed (-1)	Error occurred.
StateEnum	Created (1)	When transaction is created, and signing start date is not due.
	Pending (2)	Related to sequential signing. First document in sequence order is stated to Started as rest of them to Pending state.
	Started (3)	Signing start date is due and ready to sign document.
	Signed (4)	Recipient signed document - others may not have done that.
	ReadyForDist ribution (5)	Start distributing transactions to recipients, and sender.
	Completed (6)	Finished distribution. Signing is completed.
	Expired (7)	Reached signing expiration date.
	Cancelled (8)	Cancelled by user.
	DataCollectin g (9)	Relates to data campaigns. After campaign is initiated but not yet started, waiting for merged documents.
	Rejected (10)	Recipient rejected signing the document.

Example

Request

 $https://demo.vismaaddo.net/WebService/v2.0/restsigningservice.svc/GetSigningStatus?\\ signingToken=48C5-127B8C-F34D82\&token=664dfc42-c5fd-4046-bf7d-731bdd04f12c$

Response

```
{
    "CreatedOn": "/Date(1584957744043)/",
    "ExpiresOn": "/Date(1586167342044)/",
    "ExternalReferenceId": "external ref id 123",
    "Recipients": [
        {
            "AdditionalData": null,
            "Cpr": 0304123456",
            "Cvr": null,
            "Email": "john.johnson@visma.com"
            "FinnishSsn": null,
            "Name": "John",
            "NorwegianSsn": null,
            "SwedishSsn": null,
            "Title": "Mr.Manager",
            "Transactions": [
                {
                    "State": 7,
                    "TransactionToken": "17a6c21f-c71b-4a6b-b0eb-
8cf6c653d9bd"
            1
        },
            "AdditionalData": null,
            "Cpr": null,
            "Cvr": null,
            "Email": "another.mister@visma.com",
            "FinnishSsn": null,
            "Name": "Another signer",
            "NorwegianSsn": null,
            "SwedishSsn": null,
            "Title": null,
            "Transactions": [
                {
                    "State": 7,
                    "TransactionToken": "22b9397d-1400-4cd9-9ca1-
8e61c2bf7657"
            ]
        }
    "ReferenceNumber": "666",
    "SigningToken": "4F63-12582E-CAD5A5",
    "State": 4,
    "Transactions": [
        {
            "State": 7,
            "TransactionToken": "17a6c21f-c71b-4a6b-b0eb-8cf6c653d9bd"
            "State": 7,
            "TransactionToken": "22b9397d-1400-4cd9-9cal-8e61c2bf7657"
    ]
}
```

2.3.7. StartCampaignSigning

Technical description

This method starts signing of a campaign which was created earlier by accepting merged documents (using mail merge functionality).

Parameters

Name	Туре	Description
token	Guid	Unique identifier to identify user.
request	StartCampaignSigningRequest	Contains signing token and merged documents.

ResponseMethod gives response (type of StartCampaignSigningResponse) with information if the call had any errors and signing, transaction tokens.

Properties of types

Туре	Property	Туре	Description
StartCampaign SigningReques	SigningTok en	string	Unique token of the signing.
t	MergedDoc uments	MergeDocu ment[]	Array of merged documents.
	EnclosureD ocuments	EnclosureDo cument[]	Array of enclosure documents.
	TemplateD ata	TemplateDat aContainer	Data, which will be converted as an recipients form data as XML. (Will be able to see that in GetSigning response near Recipient model).
	AdditionalSi gners	RecipientDat a[]	Array of additional signers to add to signing.
	Recipient	CampaignR ecipientOver ride	Updated signing recipient information.
MergeDocume	ContentType	string	Content type of the document. Mandatory. Max 255 chars.
nt	Name	string	Name of the document. Mandatory. Max 255 chars.
	Data	byte[]	Contains PDF document data in byte array.
	DocumentFI owld	int	ID of document flow which signing document will be replaced by this merged document.
EnclosureDocu	Name	string	Name of the document. Mandatory. Max 255 chars.
ment	Data	byte[]	Contains PDF document data in byte array.
StartCampaign SigningRespon	SigningTok en	string	Unique token of the signing.
se	Transaction Token	Guid	Unique token of the transaction which is used in SigningPortal.
TemplateDataC ontainer	Items	List <templa teDataItem></templa 	List of key-value pairs for an XML
TemplateDataIt	Name	string	Name of key-value pair for XML
em	Value	string	Value for key-value pair for XML
	Items	List <templa tedataitem=""></templa>	Deeper level of key-value pairs for an XML

2.3.8. MergeDocuments

Technical description

This method takes text information which is merged with word documents (replacing merge fields).

Parameters

Name	Туре	Description
token	Guid	Unique identifier to identify user.
request	MergeDocumentsR equest	Contains signing token and key-value pairs of information for merging with word documents.

Response

Method gives response (type of MergeDocumentsResponse) with information if the call had any errors and merged documents.

Properties of types

Туре	Property	Туре	Description
MergeDocumen tsRequest	SigningTok en	string	Unique token of the signing.
	MergeData	Dictionary <str ing,string=""></str>	Key-value pairs of information which will be used when merging with word documents having merge fields.
MergeDocumen tsResponse	MergedDoc uments	MergeDocum ent[]	Array of merged documents. MergeDocument described earlier.

2.3.9. InitiateCampaign

Technical descriptionThis method initiates data campaign.

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
request	InitiateCampai gnRequest	Contains data about how to create signing.
template Override	TemplateOver ride	Optional. Used in order to replace default account configuration presets (last reminder, signing method, messages etc.).

Properties of types

ре	Property	Туре	Description
Initiate Campai gnRequ	Name	string	set campaign name (used as signing reference number as well) - up to 36 chars
equ	Site	string	set web address where data will be collected - up to 100 chars
	RecipientsC svData	byte[]	extract information about recipients - comma separated values that can be used - recipient name, email, cpr, phone, externalid, send welcome notification, send distribution notification, send documents. If you provide recipients as a list, then this should be null
	Recipients	Campai gnReci pient	for adding recipients if not using CSV file
	MergeDocu ments	MergeD ocumen t[]	attach word documents for mail merge. If not provided a temporary document will be added which can later be replaced with PDF when using StartCampaignSigning
	SigningTem plateId	Guid	specify which template will be used
	Distribution Url	string	
	RejectionUr I	string	
	ExpirationU rl	string	
	DocumentS ignedUrl	string	Callback URL called when document is being opened. Adds additional query string parameters: "signingToken", "transactionToken", "externalDocumentId"
	DocumentO penedUrl	string	Url that will be called if provided
	Transaction StateChang edUrl	string	callback url for each transaction state change
	ExternalRef erence	string	

	BccRecipie nts	BccRec ipientD ata[]	Array of bcc recipients
	AdditionalSi gners	Recipie ntData[]	Array of additional signers to add to each signing
	AdditionalD ata	string	
Templat eOverri de	same as for InitiateSigni ng	same as for InitiateS igning	same as for InitiateSigning
MergeD ocument	Name	string	name of the document and Data
ocument	Data	byte[]	document data in bytes
Campai	Name	string	max 255 chars, Required
gnReci pient	Cpr	string	max 10 chars, required when encryption is using CPR
	Email	string	max 255 chars, required when message type is mail
	Phone	string	max 50 chars, required when message type is SMS
	Cvr	string	max 12 chars, Required when using NemID Employee signing method
	BankldSsn	string	max 11 chars
	SendWelco meNotificati on	bool	if not provided - true
	SendDocu ments	bool	If not provided - true. OBSOLETE, use DistributionMethod instead
	SendDistrib utionNotific ation	bool	if not provided - true. OBSOLETE, use DistributionMethod instead
	SigningMet hod	Signing Method Enum	if not provided - used from signing template
	Authenticati onMethod	Authent ication Method Enum	if not provided - used from signing template
	Title	string	max 255 chars
	Externalld	string	max 255 chars
	Distribution Method	Distribu tionMet hodEnum	Can be null. Defines Recipient distribution method. (see InitiateSigning part for DistributionMethodEnum)
	AllowAppro veAllAttach ments	bool	Defines if recipient will be able to approve all attachments at once
	IsQuestionn aireEnabled	bool	Defines if recipient will be asked to fill answers for questionnaire
	Secret	string	Secret code, which is mandatory only when using authentication method SecretCode. Max length is 255 characters.
	AdditionalD ata	string	Optional. Field to store any data per Recipient. Limited to 4000 characters
	TupasSsn	string	Optional. Field is used to provide a Finnish social security number
BccRec ipientD	Name	string	Max 255 characters
ata	Email	string	Max 255 characters

Example

Request	Response	

```
"token": "06ef8f71-32c2-4cfe-
b957-93e22c9e10e3",
  "request": {
   "Name": "override2",
    "Site": "http://demo.
vismaaddo.net/datacollection/",
    "SigningTemplateId":
"19e6fe5b-e96a-4ab0-8899-
012a932c1ddc",
    "TransactionStateChangedUrl":
"http://www.google.com",
    "Recipients": [
        "Name": "TestCampaign",
        "Email":
"test_campaign_recipient@visma.
com",
        "SigningMethod": 6
    ],
        "AdditionalSigners": []
  "templateOverride": {
    "LastReminder": 1,
    "SigningMethod": 1
}
```

2.3.10. GetAccountInfo

Technical description

This method returns account related information.

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.

Response

Method gives response (type of GetAccountInfo) which contains account related information.

Properties of types

Туре	Property	Туре	Description
GetAccountI	CreditsLeft	decimal	Number of credits left.
nfo	IsEnterprise	bool	If value is True Account is Enterprise
	Name	string	Account Name
	Email	string	Account Email
	Phone	string	Account Phone
	AccountLev el	AccountLe vel	Level of account. Possible values: Now(1), Test(2), Enterprise(3), Internal (4)
	AccountId	int	Addo account identifier
	Externalld	string	External account identifier
	Contacts	List <conta ct=""></conta>	List of saved account contacts (commonly used for autofilling signing recipient info)
Contact	Name	string	Name of a contact

Title	string	Title of a contact
Phone	string	Phone of a contact
Email	string	Email of a contact
Cvr	string	Tax number of a contact

Example

Request

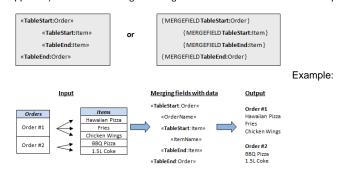
https://demo.vismaaddo.net/WebService/v2.0/restsigningservice.svc/GetAccountInfo?token=664dfc42-c5fd-4046-bf7d-731bdd04f12c

```
Response
    "AccountDistributionMethod": 1,
    "AccountId": 1613,
    "AccountLevel": 3,
    "CanValidateCpr": false,
    "Contacts": [
             "Cvr": null,
             "Email": "addo.contact.user@visma.com",
             "Name": "ContactName1",
            "Phone": null,
             "Title": null
        },
             "Cvr": null,
             "Email": "addo.contact.user2@visma.com",
             "Name": "Contact name 2",
             "Phone": null,
             "Title": "Manager"
    ],
    "CreditsLeft": -19.40,
    "Email": "test@visma.com",
    "ExternalId": null,
    "IsEnterprise": true,
    "Name": "Test Name",
    "Phone": "+4500000000"
```

2.3.11. GenerateDocumentWithMergeData

Technical description

This method returns a base64 string of a PDF created from the provided information. The document must contain Merge Fields. Multiple objects (list of objects, dynamically generated tables and etc are also supported) and are called regions. Regions should look like this in the template document:



To insert a basic merge field in MS Word, click Insert -> Field -> MergeField and enter the same name as it will be used in your object (DataModel).

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
request	GenerateDocumentWithMergeDat aRequest	Contains the data about generating the document
encryptDocu ment	bool	Boolean if the document needs to be encrypted, default false
encryptionkey	string	Document encryption key if encryption is needed

Types

Туре	Description
Guid	A unique set of symbols, necessary for identification.
Gener ateDoc ument WithM ergeDa taRequ est	Contains properties: Document (type of string) - base64 string for the document template. Most common usage is MS Word document with merge fields. RegionDatas (type of IEnumerable <generatedocumentregiondata>) - list of region datas, the objects used on creating dynamic sections in document with merge fields. There can be sources for mergedata: DataModel (type of string) - main data object converted to JSON string. Object properties are used in adding data to the end document XMLMergeData - XML is used as main data source. If both data source are provided XMLMergeData will be used.</generatedocumentregiondata>
Gener ateDoc ument Region Data	Contains properties: RegionName (type of string) - name of the region where the objects will be placed. Objects (type of IEnumerable <string>) - list of objects converted to JSON string. Object properties are used in adding data to the end document.</string>

ResponseMethod gives response (type of string) which contains the document bytes converted to a base64 string.

2.3.12. GetTransactionDetails

Technical description

Gets details of a transaction based on transaction token.

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
transactionToken	Guid	Transaction token to identify transaction.

Response

Returns an object GetTransactionDetailsResponse with transaction information by the given transaction

2.3.13. ReactivateTransaction

Technical description

Reactivates transaction based on transaction token. Only transactions with state failed or expired can be reactivated.

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
transactionToken	Guid	Transaction token to identify transaction.

2.3.14. CancelTransaction (obsolete)

Technical description

Cancel transaction based on transaction token. **Obsolete** - use CancelSigning endpoint.

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
transactionToken	Guid	Transaction token to identify transaction.

Example

Request	Response
{ "token": "c05f50aa-35f4-4fb8-8d3c-b70a9169d28a", "transactionToken": "abcf50aa-35f4-4fb8-8d3c-b70a9169d28f" }	-

2.3.15. UpdateTransaction

Technical description

Updates transaction based on transaction token. If Transaction is found by TransactionToken and updated with the new provided data. If any of the fields (RecipientName, RecipientPhoneNo, RecipientEmail) are null or empty - it will not be used to update transaction.

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
request	UpdateTransactionRequest	An object with transaction information that needs updating

Properties of types

Туре	Property	Туре	Description
Guid			A unique set of symbols, necessary for identification.
UpdateTransactionRequest	TransactionToken		
	RecipientName		Name of the recipient, max 255 chars
	RecipientPhoneNo		Recipient phone number, max 50 chars
	RecipientEmail		Recipient email, max 255 chars

Example

```
Request

Guid

2.3.16 SaveRecipient | " (token) | ", "request": {

Technical description mail": "firstname.lastname@visma.com", "RecipientName": "ExampleName", "RecipientPhoneNo": "+111555888444",
```

"TransactionToken": "31412965-0be9-4c62-b074-314129654c62" Saves a pontact into Address Book. A contact must have unique Email and Phone fields, at least one of them must be provided. If a contact with provided values already exists, it will be updated, otherwise a new one will be inserted.

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
request	Contact	An object with contact information.

Properties of types

Туре	Property	Туре	Description
Guid			A unique set of symbols, necessary for identification.
Contact	Name		Name of the recipient, max 255 chars.
	Title		Title of the recipient, max 255 chars.
	Email		Recipient email, max 255 chars.
	Phone		Recipient phone number, max 50 chars.
	Cvr		Company identification ID, max 12 chars.

Example

Request	Response
<pre>{ "token": "db8b5d64-6f45-4748-a93a- 80022d150286", "request": { "Email": "mark.example@visma. com", "Phone": "+1234567890", "Name": "Mark", "CVR": "01010101", "Title": "Manager" } }</pre>	Response is only status code, endpoint does not return any content

2.3.17. DeleteRecipient

Technical description

Deletes contact from Address Book. Matching is done by Name, Email and Phone fields. If a match is not found - nothing is deleted, in either way returns success response.

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
request	Contact	An object with contact information.

Properties of types

Туре	Property	Туре	Description
Guid			A unique set of symbols, necessary for identification.
Contact	Name		Name of the recipient, max 255 chars.

Title	Title of the recipient, max 255 chars (not used currently).
Email	Recipient email, max 255 chars.
Phone	Recipient phone number, max 50 chars.
Cvr	Company identification ID, max 12 chars (not used currently).

Example

Request	Response
{ "token": "db8b5d64-6f45-4748-a93a- 80022d150286", "request": { "Email": "mark.example@visma. com", "Phone": "+1234567890", "Name": "Mark" } }	Response is only status code, endpoint does not return any content

2.3.18. ExportRecipients

Technical description

Exports all contacts from Address Book in CSV format.

Parameters

Name	Туре	Description	
token	Guid	User token, necessary for identification.	
separator	string	Separator to be used for CSV fields (defaults to ';').	

Response

This method returns UTF-8 encoded string containing CSV file data. Can be saved directly to file system.

2.3.19. ImportRecipients

Technical description

Import contacts from CSV file into Address Book. A contact must have unique Email and Phone fields, at least one of them must be provided. If there are contacts in Address Book that can be matched by Email or Phone they will be updated, otherwise a new contact will be inserted. For a correct CSV file format we recommend to first do ExportRecipients() call, and then edit the response file if needed.

Parameters

Name	Туре	Description	
token	Guid	User token, necessary for identification.	
data	byte[]	Byte array of UTF-8 encoded string of CSV file data.	
separator	string	Separator to be used for CSV fields (defaults to ';').	

2.3.20. GetCampaigns

Technical description

Get campaigns with same externa reference identifier

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
externalReference	string	External campaign identifier

Response

Туре	Description
GetCampaignsRes ponse	Contains properties: Campaigns - list of Campaign object
	Campaign contains: CampaignStateEnum - possible values Started = 1, Completed = 2, Canceled = 3 Signings - list of Signing objects
	Signing contains: Token - Signing token, public signing identifier State - State of Signing, SigningStateEnum TransactionState - State of Transaction, TransactionStateEnum

Example



2.3.21. GetTemplateMessages

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
templateId	Guid	Template ID

Response

Туре	Description	
GetTemplateMess agesResponse	Contains properties: ID- Guid of template TemplateMessages - list of SigningTemplateMessage	
	SigningTemplateMessage contains: Subject, subject of email message Body, content of message UsageType, enum, StartMessage = 0, RemindMessage = 1, Distribution = 4, CampaignStartMessage = 5, CampaignRemindMessage = 6 Type, enum, Sms = 1, Email = 2, SigningPortalReceipt = 3	

Example

Request

 $https://demo.vismaaddo.net/WebService/v2.0/restsigningservice.svc/GetTemplateMessages? \\templateId=f2e2e62b-7d67-4695-8961-b2411dbd20a7\&token=664dfc42-c5fd-4046-bf7d-731bdd04f12c$

Response

```
"Id": "f2e2e62b-7d67-4695-8961-b2411dbd20a7",
 "TemplateMessages": [
     "Body": "Dear %recipientname%%sender% has sent you a
document which awaits your signing. You can sign the document by
following the link below: %signingportalurl%.Best Regards,<br /> %
sender%<br /> %senderaccount%",
     "Subject": "Document awaits your signing",
     "Type": 2,
     "UsageType": 0
   },
     "Body": "Dear %recipientname%,%sender% has sent you a
document which awaits your signing. You can sign the document by
following the link below: %signingportalurl%.Best Regards,<br /> %
sender%<br />%senderaccount%",
     "Subject": "Reminder: Document awaits your signing",
     "Type": 2,
     "UsageType": 1
   },
     "Body": "Dear %recipientname%A copy of the signed
documents is attached this e-mail.Best Regards,<br /> %sender%<br
/> %senderaccount%",
     "Subject": "Receipt for signed document",
     "Type": 2,
     "UsageType": 4
   },
   {
     "Body": "Dear %recipientname%, <br/> <br/> %sender% has added you
to a campaign. You can participate by adding your information here \mbox{\tt \$}
campaignsite%. Thank you. <br/> <br/> Best regards <br/> %sender%<br/>%
senderaccount%",
     "Subject": "Invitation to participate",
     "Type": 2,
     "UsageType": 5
   },
     "Body": "Dear %recipientname%, <br/> Please go to %
campaignsite% and add your information to generate the document for you
to sign. Thank you. <br/> <br/> Best regards <br/> %sender%<br/>%
senderaccount%",
     "Subject": "Reminder",
     "Type": 2,
     "UsageType": 6
   },
     "Body": "Dear %recipientname%\n\n\nThis is test version of
email from %sender% on url %signingportalurl%\n\n \n\nBest Regards\n",
     "Subject": null,
     "Type": 3,
     "UsageType": 8
     "Body": "%sender%%signingportalurl%%recipientname% abcde\n\nthis
is test demo template for no receipt text\n",
     "Subject": null,
      "Type": 3,
     "UsageType": 9
 ]
}
```

2.3.22. GetRejectionComment

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
signingToken	string	Signing Token

Response

Туре	Description
GetRejection CommentRes ponse	Contains properties: RejectionComments - RejectionComment[] - array of rejection commentsRejectionComment contains:TransactionToken - [Guid] - transaction Token Message - [string] - rejection comment/message RecipientName- [string] - full name of the user who rejected transaction Date - [DateTimeOffset] - rejection dateRecipientEmail - [string] - email of the user who rejected transaction RecipientPhone - [string] - phone number of the user who rejected transaction

Example

Request

 $https://demo.vismaaddo.net/WebService/v2.0/RestSigningService.svc/GetRejectionComment? \\token=e487b9a7-92e0-4814-945f-7855cda4bcb4\&signingToken=498E-E22E4-F1EDB8$

Response

2.3.23. CreateGroup

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
request	CreateGroupRequest	CreateGroupRequest contains two properties: Name - [string] - name of the group Description - [string] - group description

Response

Туре	Description	
------	-------------	--

```
GroupResponse

Contains properties:

Id- [int] - Id of new group

Name - [string] - name of the group

Description - [string] - group description
```

Example

Request	Response
{ "token": "cbf214f0-114e-4ead- a837-10088002869e", "request": { "Name": "TestGroup2", "Description": "this is postman created group1" } }	{ "CreateGroupResult": { "Description": "this is postman created group1", "Id": 7789, "Name": "TestGroup2" } }

2.3.24. GetGroups

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.

Response

Туре	Description
GetGroupsR esponse	Contains properties: List <groupresponse> - list of GroupResponse model, which contains same properties as CreateGroup method response model.</groupresponse>

Example

Request	Response
https://demo.vismaaddo.net/WebService/v2.0 /RestSigningService.svc/GetGroups?token=cbf214f0-114e- 4ead-a837-10088002869e	<pre>{ "Groups": [</pre>

2.3.25. CreateUser

Parameters

Na T me	Гуре	Description
token G	Guid	User token, necessary for identification.
	CreateUserR equest	CreateUserRequest contains these properties: Email - [string] - email of user FullName - [string] - full name of user Phone - [string] - users phone Languageld - [Language {int}] - enum value of language Roleld - [UserRole {int}] - enum value of user role SendWelcomeEmail - [bool] - should user get invitation email. If not, response will have password included Enum values: Language - Danish = 1, English = 2, Norwegian = 3, Swedish = 4, Finnish = 5, Dutch = 6 UserRole - Standard = 1, Administrator = 2

Response

Туре	Description
CreateUs erRespon se	Contains properties: Id- [int] - Id of new user FullName - [string] - full name of new user Email - [string] - email of new user Password - [string] - if create user is used without sending welcome notification, Addo generates password and returns it in response, so web service user can send it by himself

Example

Request	Response
<pre>{ "token": "9ecdee94-3388-4fe4-baab- cflf3eb0aclb", "request": { "Email": "test.tester27@visma.com", "FullName": "Test Namer27", "LanguageId": 2, "Phone": "+450000000", "RoleId": 3, "SendWelcomeEmail": false } }</pre>	<pre>{ "Email": "test. tester27@visma.com", "FullName": "Test Namer27", "Id": 8912, "Password": "FtJP0NuA" }</pre>

2.3.26. AddUserToGroup

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
reque st	AddUserToGroupRequ est	AddUserToGroupRequest contains two properties: Email - [string] - email of user in the account you want to add to group GroupId- [int] - group ID in which user has to be added

Example

Request	Response
---------	----------

```
{
    "token": "c05f50aa-35f4-4fb8-8d3c-b70a9169d28a",
    "request": {
        "Email": "firstname.lastname@visma.com",
         "GroupId": 7789
    }
}
```

2.3.27. CancelSigning

Parameters

Name Type		Description
token	Guid	User token, necessary for identification.
signingToken	Guid	Signing token to identify signing.

Example

Request	Response
{ "token": "c05f50aa-35f4-4fb8-8d3c-b70a9169d28a", "signingToken": "abcf50aa-35f4-4fb8-8d3c-b70a9169d28f" }	-

Response

In case of success - that is, the signing was found and cancelled, a HTTP 200 $\,$ OK response is given.

In case of failure, a HTTP 400 Bad Request response is given and the response text will include a fault code and fault text:

```
{
    "FaultCode": 430,
    "Reason": "Signing not found"
}
```

2.3.28. CreateAccount (secured)

Some of our integration parties can create accounts, but to do that, they have to contact Visma Addo Team and get approval. Also, the limitation for created account is enabled.

Parameters

N a me	Туре	Description
to k en	Guid	User token, necessary for identification.

CreateA CreateAccountRequest contains these properties: е ccountR Email - [string] - email of user FullName - [string] - full name of user
CompanyName - [string] - account company name q equest u е CVR - [string] - account CVR number st ZipCode - [string] - account zip code Address - [string] - account address Phone - [string] - users phone Locale - [Language {int}] - enum value of language City - [string] - account city Country - [string] - country code of country (3 letters, e.g. "DNK" or "LTU") ExternalId- [string] - external identifier that can be added to new account (max length Password - [string] - account password, min characters: 8, max characters: 255. When creating test accounts and if not provided, response will have ResetPasswordUrl where user can create preferred password. AccountLevel - [AccountLevel {int}] - nullable value, if null, sub account is created. If set creates test account SendWelcomeEmail- [boolean] - if false, will not send automatic welcome email. If null - default value is true. Field required only if AccountLevel is set: AcceptTermsConditions - [bool] - user accepts terms and conditions InitialConsent - [bool] - marketing acceptance SignUpChannel - [string] -SalesChannel - [string] -Language - Danish = 1, English = 2, Norwegian = 3, Swedish = 4, Finnish = 5, Dutch = AccountLevel - Test = 2

Response

Туре	Description
CreateAccount Response	Contains properties: Id- [int] - Id of new account FullName - [string] - full name of new user Email - [string] - email of new user Password - [string] - Addo generated password or, if creating a test account, password sent with the create request. ResetPasswordUrl- [string] - If creating test account and password is not provided, this will have a URL to reset password page

Request	Response
{ "token": "9ecdee94-3388-4fe4-baab-cf1f3eb0ac1b", "request": { "Address": "Test st. 11-4", "CVR": "12345678", "City": "Test City", "CompanyName": "Company name of new account", "Country": "LTU", "Email": "new_account@email.com", "FullName": "New account name", "Locale": 2, "Phone": "+555000123456", "ZipCode": "12345-POST" } }	{ "Email": "new_account@email.com", "FullName": "New account name", "Id": 8912, "Password": "FtJP0NuA" }

```
"Email": "new_account@email.com",
"FullName": "New account name",
"token": "9ecdee94-3388-4fe4-baab-cf1f3eb0ac1b",
"token": "Secdee94-3388-4fe4-baab-cf1f3eb0ac1b",
"request": {
   "Address": "Test st. 11-4",
   "CVR": "28843334",
   "City": "Test City",
   "CompanyName": "Company name of new account",
   "Country": "LTU",
   "Email": "new_account@email.com",
   "FullName": "New account name"
                                                                                                                  "Id": 8912,
                                                                                                                  "Password": "TestPassword1234"
   "FullName": "New account name",
  "Locale": 2,
"Phone": "+555000123456",
"ZipCode": "12345-POST",
   "AccountLevel":2,
"AcceptTermsConditions": true,
   "InitialConsent": false,
  "SignUpChannel": "channel",
"SalesChannel": "channel",
"Password": "TestPassword1234"
```

2.3.29. GetSigningsGet a list of signings, using small filter and pagination functions

Parameters

Na me	Туре	Description
token	Guid	User token, necessary for identification.
requ est	GetSigningsR equest	GetSigningsRequestcontains these properties: Page- [int, required] - number of page, min value is 1 PageSize - [int, required] - number of elements in response, min value is 1, max value is 200 OrderType - [OrderTypeEnum, required] - order by created date ascending or descending CreatedOnFrom - [DateTime, optional] - optional parameter to set the date signings list should be filtered from CreatedOnTo - [DateTime, optional] - optional parameter to set the date signings list should be filtered to Enum values: OrderTypeEnum - Ascending = 0, Descending = 1 Note:

Response

Туре	Property	Туре	Description
GetSigningsRe sponse	Signings	List <signing item=""></signing>	Contains list of SigningItem which has some information about signing
SigningItem	Token	string	Signing token which can be used for other actions, like GetSigning or GetSigningStatus
	State	SigningStat eEnum	Signing state. For the values you can check GetSigningStatus method
	CreatedOn	DateTime	Date when signing was created
	ExpiresOn	DateTime	Date when signing will expire or has expired
	ReferenceN umber	string	Reference number of the signing which was passed on creation as ability to separate signings
	AdditionalD ata	string	

Request	Response
---------	----------

```
{
  "token": "{{token}}",
  "request": {
    "Page": 1,
    "Pagesize": 20,
    "CreatedOnFrom": "/Date
(1574850672141)/",
    "CreatedOnTo": "/Date
(1574936930225)/",
    "OrderType": 1
  }
}
```

```
{
"Signings": [
 [
   {
     "CreatedOn": "/Date
 (1574936535824)/",
     "ExpiresOn": "/Date
 (1580210447029)/",
     "ReferenceNumber":
 "R12134581",
     "State": 1,
     "Token": "2EA98-12A604-
 EC95E4"
   },
     "CreatedOn": "/Date
 (1574857155100)/",
     "ExpiresOn": "/Date
 (1576066755100)/",
     "ReferenceNumber": null,
     "State": 2,
     "Token": "2EA97-15A7A5-
 C446D1"
 ]
```

2.3.30. RefreshToken

Extends token for 5 more minutes in order you want to use the same token

Parameters

Name	Туре	Description	
token	Guid	User token, necessary for identification.	

Response

Туре	Description
DateTime	Returns datetime value of token validity

Example

Request	Response
https://localhost/WebService/v2.0/RestSigningService.svc/RefreshToken?token={{token}}	"/Date (1576508250275)/"

2.3.31. Logout

Suspend session token validity

Parameters

Nam	е	Туре	Description	
toke	า	Guid	User token, necessary for identification.	

Response

There is no response object for this method. All you have to check is response Status, it should be 200, which means your token has been revoked and you are no longer able to use it for other requests

Request

https://localhost/WebService/v2.0/restsigningservice.svc/Logout?token={{token}}

2.3.32. GetSecureTransferTemplates

Technical description

This method allows to get secure transfer signing templates of the user. It takes as a parameter user token and returns GetSigningTemplatesResponse with secure transfer signing templates inside. This method can be accessed through both SOAP and REST.

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.

Response

This method returns GetSigningTemplatesResponse. See 2.2.4. GetSigningTemplates for more info about response type.

2.3.33. InitiateSecureTransfer

Technical description

This method initiates a secure file transfer process. Secure file transfer is used to transfer documents safely and efficiently to customers without without necessity to sign a document. Secure file transfer can be used in two ways. The first way is to send an invitation link to recipient and provide documents to download on our own Signing Portal. The other way is to send documents directly to chosen distribution integration (e-Boks or Safecloud at the moment). Only secure transfer templates can be used for secure file transfer (see 2.2.31 GetSecureTransferTemplates).

SigningMethod for all RecipientData in a request must be set to None (0).

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
request	InitiateSecureTransferRequest	Contains data about how to create secure transfer.

Response

Method gives response (type of InitiateSecureTransferResponse).

Туре	Property	Property type	Description
InitiateSecureTransferResponse	SigningToken	string	Token of signing, unique identification.

Properties of the types

Туре	Property	Туре	Description
InitiateS ecureTra nsferRes ponse	SigningTok en	string	Token of signing, unique identification.
InitiateS	Name	string	Defines name of a secure transfer. Mandatory, Max 100 chars.
ecureTra nsferReq uest	StartDate	DateTi me	Defines when a signing will start. StartDate value cannot be 24 hours before request is created. Mandatory. Uses UNIX date format like "/Date (1573638173002)/"
	SecureTran sferData	Secure Transfe rData	Contains data about secure transfer. (Similar as Signing in InitiateSigningRequest except this one excludes these properties: BccRecipients, SigningSequence, AllowInboundEnclosures, ExternalReferenceId, EnclosureDocuments. See 2.2.2. InitiateSigning).
	SigningTem plateId	Guid	Defines a Guid which is associated with a template settings of a secure transfer template (authentication, message type etc.).
	ExpirationU rl	string	Expiration callback url. On expiration for the provided url it will add query string parameter "signingToken"
	Transaction StateChang edUrl	string	Transaction state changed callback url. On transaction state change for the provided url it will add query string parameters "signingToken", "transactionToken", "referenceNumber", "transactionStateId"

Send documents directly
To send documents as secure file transfer directly to chosen channel (e.g. e-Boks) you need to set
NotificationMethods of RecipientData to None (0). Then web service will use DistributionMethod as a
sending method. For example, if NotificationMethods is set to None and DistributionMethod to Eboks (4)
secure file transfer will be sent directly to recipient's e-Boks. This way is only available when you have eBoks or Safecloud activated for your account. Allowed methods for RecipientData when sending directly:

Property	AllowedMethods
Authenticat ionMethod	Only None (0) method is allowed.
SigningMet hod	This method does not affect anything since there is no signing of documents in signing portal.
Distribution Method	Only e-Boks method (4) or null are allowed to be set as DistributionMethod. If you want to use Safecloud set DistributionMethod to null and select signing template with Safecloud method. Setting RecipientData Cpr or Cvr decides which of e-Boks methods will be used (private or company). e-Boks or Safecloud must be activated for the account to use them.
Notification Methods	This must set to None (0). Otherwise you will send a link of signing portal to recipient.

Request	Response	

```
"SigningToken": "753-
                                                      1584AE-102882"
{
  "token": "126d6f15-997e-4280-a670-
e30fec346392",
  "request": {
   "ExpirationUrl": null,
    "Name": "test signing",
    "SecureTransferData": {
      "AllowRecipientComment": true,
      "Documents": [
          "Data": "base64stringOfFile",
          "Id": "1fe93abb-5363-4eb5-a89f-
5210d38471d6",
          "MimeType": "application/pdf",
          "Name": "test.pdf"
       }
      ],
      "Recipients": [
        {
          "Address": null,
          "AuthenticationMethod": 0,
          "CVR": null,
          "Cpr": "0101987654",
          "Email": "test_recipient1@visma.com",
          "Id": "4c24818a-eae2-4eb0-aa2e-
f77ab355f77d",
          "Name": "TestName1",
          "PID": null,
          "Phone": null,
          "SwedishSsn": null,
          "NorwegianSsn": null,
          "SendDistributionDocument": null,
          "SendWelcomeNotification": true,
          "DistributionMethod": 4,
          "NotificationMethods": [0],
          "SigningMethod": 0,
          "Title": null
      ],
      "ReferenceNumber": "666",
      "Sender": {
        "CompanyName": "SenderCompanyName",
        "Email": "sender.email@visma.com",
        "Name": "SenderTestName",
        "Phone": null
    "SigningTemplateId": "95b29391-c23b-46d2-
af51-ff9caa8edd9b",
    "StartDate": "/Date(1530791625)/",
    "TransactionStateChangedUrl": null
```

Send link

To send link of secure file transfer to signing portal you need to set DistributionMethod of RecipientData to None (1). Then web service will use NotificationMethods from RecipientData or MessageTypes from SigningTemplate to send an invitation.

Allowed methods for RecipientData when sending a link:

Property	AllowedMethods	
AuthenticationMet hod	All methods described for AuthenticationMethodEnum are allowed except None (0).	

SigningMethod	This method does not affect anything since there is no signing of documents in signing portal.
DistributionMethod	DistributionMethod must be set to None(1).
DistributionType	DistributionType must be set to None(0)
NotificationMethods	All methods are allowed except None(0).

It is possible to pass null with all of these methods in both ways of secure file transfer process. In that case a value from signing template will be used. SecureTransferData

Request Response

```
"SigningToken": "753-
                                                       1584AE-102882"
{
  "token": "126d6f15-997e-4280-a670-e30fec346392",
  "request": {
    "ExpirationUrl": null,
    "Name": "test signing",
    "SecureTransferData": {
      "AllowRecipientComment": true,
      "Documents": [
          "Data": "base64stringOfFile",
          "Id": "1fe93abb-5363-4eb5-a89f-
5210d38471d6",
          "MimeType": "application/pdf",
          "Name": "test.pdf"
       }
      ],
      "Recipients": [
          "Address": null,
          "AuthenticationMethod": 1,
          "CVR": null,
          "Cpr": "0101987654",
          "Email": "test_recipient1@visma.com",
          "Id": "4c24818a-eae2-4eb0-aa2e-
f77ab355f77d",
          "Name": "TestName1",
          "PID": null,
          "Phone": null,
          "SSN": null,
          "SendDistributionDocument": null,
          "SendWelcomeNotification": true,
          "DistributionMethod": 1,
          "NotificationMethods": [1],
          "SigningMethod": 0,
          "Title": null
        }
      ],
      "ReferenceNumber": "666",
      "Sender": {
        "CompanyName": "SenderCompanyName",
        "Email": "sender.email@visma.com",
        "Name": "SenderTestName",
        "Phone": null
      },
      "SenderComment": "this is simple comment"
        "SigningTemplateId": "95b29391-c23b-46d2-
af51-ff9caa8edd9b",
    "StartDate": "/Date(1530791625)/",
    "TransactionStateChangedUrl": null
 }
}
```

2.3.34. GetTransactionToken

Technical description

The method is used to get transactionToken if you got transactionId from integration like SFTP or Google Drive (transactionId is added to document name)

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.

transactionId	int	Id of transaction which token you want to retrieve	
Response			

Ty pe	Description
Gu id?	TransactionToken is a response. Null is a response with status 200, when that transaction does not belong to this account or is not found at all.

Request	Response
https://demo.vismaaddo.net/WebService/v2.0/RestSigningService.svc	"4c24818a-eae2-4eb0-
/GetTransactionToken?token={{token}}&transactionId=123456a56	aa2e-f77ab355f77d",

2.3.35. GetSigningWithoutDocuments

Technical description

This method is almost duplicate for GetSigning except it does not generate and return documents, so it retrieves the same data, only Documents and Enclosures arrays are empty. Example and request and response can be found at 2.2.5 GetSigning method

2.3.36. GetAccounts

Get a list of your sub accounts.

Parameters

Na me	Туре	Description
tok en	Guid	User token, necessary for identification.
filt	GetAccou ntsFilter	Filter itself is optional, if null, will return all sub accounts available GetAccountsFilter contains these properties: AccountId - [int, optional] - account id AccountExternalId - [string, optional] - number of elements in response, min value is 1, max value is 200 UserExternalProviderType- [ExternalProviderEnum, optional] - user external login type UserExternalProviderId- [string, optional] - user external login id, works (together with UserExternalProviderType only. Search for a sub account, which has user, containing specific external login identifier) CreatedOnFrom - [DateTime, optional] - filter taccounts created after this date CreatedOnTo - [DateTime, optional] - filter taccounts created before this date Enum values: ExternalProviderEnum- Azure= 1, VismaConnect = 2 Note: If you do not provide UserExternalProviderType and UserExternalProviderId they will be null in response even if they exist

Response

Туре	Property	Туре	Description
GetAccountsRes ponse	Accounts	List <accountinf o></accountinf 	Contains list of AccountInfo which has some information about account
AccountInfo	AccountId	int	Addo account id
	CompanyName	string	Company name of an account, might be null

CreatedOn	DateTime	Date when account was created
Externalld	string	Account external identifier, which has been passed on account creation
UserExternalProvid erType	ExternalProvide rEnum	External user login from the filter
UserExternalProvid erld	string	External user login identifier from the filter
IsActive	bool	Flag showing if the account is still active

```
Request
                                      Response
  "token": "126d6f15-997e-4280-
                                           "Accounts": [
a670-e30fec346392",
  "filter": {
                                                   "AccountId": 1710,
    "AccountId": null,
                                                   "CompanyName": "",
                                                  "CreatedOn": "/Date
    "UserExternalProviderType":
                                      (1551736800000+0200)/",
    "UserExternalProviderId":
                                                  "ExternalId": "Test
                                      external Id 123456789,
null,
    "CreatedFrom": "/Date
                                       "UserExternalProviderId": null,
(1574850672141)/",
    "CreatedTo": "/Date
(1574936930225)/"
                                       "UserExternalProviderType": null,
 }
                                                               "IsActive":
}
                                      true
                                              },
                                                  "AccountId": 1724,
                                                  "CompanyName": "Company
                                      name of test",
                                                  "CreatedOn": "/Date
                                      (1557003600000+0300)/",
                                                  "ExternalId": null,
                                      "UserExternalProviderId": null,
                                      "UserExternalProviderType": null,
                                                               "IsActive":
                                      false
                                              }
                                          ]
                                      }
```

2.3.37. GetAccountCreditsUsage

Get a number of accounts credit usages for a specific period of time

Parameters

Na me	Туре	Description
token	Guid	User token, necessary for identification.
filter	AccountCreditsUsage Filter	Filter is mandatory AccountCreditsUsageFilter contains these properties: AccountId - [int, required] - account id DateFrom - [DateTime, required] - filters credits used/reserved since specified date DateTo - [DateTime, required] - filters credits used/reserved before specified date

Response

Туре	Prope rty	Туре	Description
AccountCreditsUsa AccountId		int	Addo account id
	UsedC redits	deci mal	Number of credits used. This number is shown credits spent for already completed, expired, failed, cancelled, rejected.
	DateFr om	Date Time	DateFrom used in filter
	DateTo	Date Time	DateTo used in filter

Example

```
Request
                                            Response
                                            "Signings": [
  "token": "126d6f15-997e-4280-a670-
e30fec346392",
    "filter": {
                                                 "AccountId": 1816,
        "AccountId": 1816,
                                                 "DateFrom": "/Date
        "DateFrom": "/Date
                                             (1548972000000)/",
(1551736800000)/",
                                                 "DateTo": "/Date
        "DateTo": "/Date
                                             (1603720913016)/",
(1603720913016)/"
                                                 "UsedCredits": 151.25
    }
}
```

2.3.38. CalculateCompletedSigningsCount (paired with GetCompletedSigningsCount)

This method will initiate calculation for your account and all your sub accounts created signings per specific period providen in the request. Each signing type will be separated in the response (see more in 2.3.39 GetCompletedSigningsCount). This implementation of two separate methods is done because you may want to search database for all time entries and it can take longer than timeout period can handle, so we generate this data and store it for specific time (currently it is set to 1 week, might be changed in the furute).

Parameters

N a me	Туре	Description
to k en	Guid	User token, necessary for identification.
r e q u e st	CalculateC ompletedS igningsCo untRequest	CalculateCompletedSigningsCountRequest contains these properties: DateFrom - [DateTime, required] - filters Transaction.LastUpdatedStateDate after specified DateFrom DateTo - [DateTime, required] - filters Transaction.LastUpdatedStateDate before specified DateTo CallbackUrl - [string, optional] - callback url which to call after transactions counts for all accounts are calculated. Your providen callback url will be attached with additional parameter "getTransactionsCountToken" which can be later used in GetTransactionsCount endpoint, to retrieve data

Response

Туре	Property	Туре	Description
CalculateSigningsCo	GetSigningsCo	Guid	A special token which should be used in GetTransactionsCount

untResponse	untToken		endpoint to retrieve generated data
	TokenValidTo	Date Time	Date value until when GetSigningsCountToken can be used

Request	Response
{ "token": "126d6f15-997e- 4280-a670-e30fec346392", "request": { "CallbackUrl": "https ://example.com", "DateFrom": "/Date (1551736800000)/", "DateTo": "/Date (1603720913016)/" } }	{ "GetSigningsCountToken": "49bb38cd- f24d-4367-af37-b88c5e68dc97", "TokenValidTo": "/Date (1614765778068)/" }

${\bf 2.3.39.} \ {\bf GetCompletedSigningsCount}$

This method is used to retrieve data, calculated by CalculateCompletedSigningsCount endpoint with that approriate response token.

Parameters

Name	Туре	Description
token	Guid	Unique identifier to identify user.
getCompletedSigningsCou ntToken	Guid	Token for retrieving stored data of signings counts for accounts and sub accounts.

Properties of types

Туре	Property	Туре	Description
SigningsC ountResp	Generated On	DateTime?	Date when data was generated. If it is null, it is not generated yet
onse	ExpiresOn	DateTime	Date when this entry expires. If you call this endpoint after this expiration date is expired, you will not get this response object
	Filter	CalculateCompl etedSigningsCo untRequest	Filter of the previously called request to see what filter values has been used for this data. (see CalculateCompletedSigningsCountR endpoint for more info about this field)
	AccountsSi gningsCoun ts	AccountSigning sResponse[]	List of signings count for account for specific signing type
AccountS	AccountId	int	Account identifier
igningsRe sponse	AccountExt ernalid	string	Account external identifier (the same which might be added on creation of sub account)
	SigningType	SigningTypeEn um	Signing type of Addo workflow
	SigningsCo unt	int	Number of signings

Enum values

Туре	Value	Description
SigningTypeEnum	Signing(1)	Regular document signing type
	SecureTransfer(2)	Secure file transfer signing type

Form(3)	Addo forms signing type
CprValidation(4)	Cpr validation signing type

Request

 $https://{\{url\}}/WebService/v2.0/RestSigningService.svc/GetCompletedSigningsCount?token=994d2e31-436f-4a56-997c-54845ce74912\&getCompletedSigningsCountToken=0a4d2e31-436f-4a56-997c-54845ce7493e$

Response "AccountsSigningsCounts": ["AccountExternalId": null, "AccountId": 2909, "SigningType": 1, "SigningsCount": 33 }, "AccountExternalId": null, "AccountId": 2909, "SigningType": 2, "SigningsCount": 7 "AccountExternalId": null, "AccountId": 2909, "SigningType": 3, "SigningsCount": 2], "ExpiresOn": "/Date(1624516027583)/", "Filter": { "CallbackUrl": "https://www.google.com/", "DateFrom": "/Date(1560752827468)/", "DateTo": "/Date(1623911227468)/" }, "GeneratedOn": "/Date(1623911228192)/"

2.3.40. GetFormTemplates

This method is used to retrieve form templates available for the user.

Parameters

Name	Туре	Description	
token	Guid	Unique identifier to identify user	

Properties of response types

Туре	Property	Туре	Description
FormTemplatesResponse	FormTemplates	FormTemplateForView[]	List of form templates
FormTemplate	ld	Guid	Form template identifier
	FriendlyName	string	Form template name
	GroupName	string	Group name to which the form belongs

Request

2.3.41. GetFormTemplate

This method is used to retrieve detailed form template data available for the user.

Parameters

Name	Туре	Description
token	Guid	Unique identifier to identify user
id	Guid	Unique form identifier

Properties of response types

Туре	Property	Туре	Description
GetFormTemplate	ld	Guid	Form template identifier
Response	Name	string	Form template name
	DocumentFi lename	string	Form template document name
	Components	FormComponentF orView[]	List of form template components
FormComponentF	ld	Guid	Component identifier
orView	Parentld	Guid	Parent component identifier
	Туре	ComponentTypeE num	Component type. Can have values: Section (1), TextInput (2), TextArea (3), RadioGroup (4), RadioOption (5), Text (6), Title (7), Checkbox (8), CheckboxGroup (9), File (10), Datepicker (11), Image (12), ImageFormat (13), ImageAlignment (14).
	Order	int	Order number in the form
	Label	string	Component label
	Value	string	Prefilled component value
	Required	bool	Returns if field is required
	Locked	bool	Returns if field is locked
	DataMappin gld	string	Returns data mapping id

Request

https://{{url}}/WebService/v2.0/RestSigningService.svc/GetFormTemplate?token=994d2e31-436f-4a56-997c-54845ce74912&id=03c1279f-0863-431b-ae17-0d33ca2813f1

```
Response
    "Id": "03c1279f-0863-431b-ae17-0d33ca2813f1",
    "Name": "Review template",
    "Components": [
        {
            "Id": "29288893-5a15-ec11-a836-005056a9f00b",
            "Label": null,
            "Order": 0,
            "ParentId": null,
            "Type": 1,
            "Value": null
        },
            "Id": "2b288893-5a15-ec11-a836-005056a9f00b",
            "Label": null,
            "Order": 1,
            "ParentId": null,
            "Type": 1,
            "Value": null
        },
            "Id": "2c288893-5a15-ec11-a836-005056a9f00b",
            "Label": "Review",
            "Order": 0,
            "ParentId": "2b288893-5a15-ec11-a836-005056a9f00b",
            "Type": 7,
            "Value": null
            "Id": "2e288893-5a15-ec11-a836-005056a9f00b",
            "Label": "How do you do?",
            "Order": 1,
            "ParentId": "2b288893-5a15-ec11-a836-005056a9f00b",
            "Type": 2,
            "Value": Great
            "Id": "6f442152-5c15-ec11-a836-005056a9f00b",
            "Label": null,
            "Order": 1,
            "ParentId": "29288893-5a15-ec11-a836-005056a9f00b",
            "Type": 2,
            "Value": null
        },
            "Id": "70442152-5c15-ec11-a836-005056a9f00b",
            "Label": null,
            "Order": 0,
            "ParentId": "29288893-5a15-ec11-a836-005056a9f00b",
            "Type": 2,
            "Value": null
        }
    ]
}
```

2.3.42 GetFormResponse

This method returns responses to a particular form.

Parameters

Name	Туре	Description
token	Guid	Unique identifier to identify user
transactionToken	Guid	Unique transaction identifier

Properties of response types

Туре	Property	Туре	Description
GetFormResponse	Components	FormComponentF orView[]	List of form template components
FormComponent	ld	Guid	Component identifier
ForView	ParentId	Guid	Parent component identifier
	Туре	ComponentTypeE num	Component type. Can have values: Section (1), TextInput (2), TextArea (3), RadioGroup (4), RadioOption (5), Text (6), Title (7), Checkbox (8), CheckboxGroup (9), File (10), Datepicker (11), Image (12), ImageFormat (13), ImageAlignment (14).
	Order	int	Order number in the form
	Label	string	Component label
	Value	string	Prefilled component value
	DataMappin gld	string	Returns data mapping id

Example

Request

https://{{url}}/WebService/v2.0/RestSigningService.svc/GetFormResponse?token=994d2e31-436f-4a56-997c-54845ce74912&transactionToken=13C12E09-98A6-4577-8DBD-28ABA116AD52

Response

```
"Components": [
             "Id": "5898cf0b-027d-ec11-a845-005056a9f00b",
             "Label": null,
             "Order": 0,
             "ParentId": null,
              "Type": 1,
              "Value": null
             "Id": "5998cf0b-027d-ec11-a845-005056a9f00b",
             "Label": null,
             "Order": 1,
              "ParentId": null,
              "Type": 1,
             "Value": null
         },
             "Id": "5a98cf0b-027d-ec11-a845-005056a9f00b",
              "Label": "proof",
              "Order": 1,
              "ParentId": "5998cf0b-027d-ec11-a845-005056a9f00b",
             "Type": 10,
             "Value": "
                                           {\"Name\":\"image.png\",\"
\label{local_content_type} \end{substitute} $$\operatorname{ContentType}'':\'' image/png'', \'' Data'':\'' $$
iVBORw0KGgoAAAANSUhEUgAACN4AAAGyCAYAAAAx5ZtnAAAgA
```

```
ElEQVR4Aezd65Nc5Z0n+Ho5
/4H0ko1+441+YTZiY2kNYwAAAABJRU5ErkJggg==\"}"
       },
       {
            "Id": "5b98cf0b-027d-ec11-a845-005056a9f00b",
            "Label": null,
            "Order": 1,
            "ParentId": "5898cf0b-027d-ec11-a845-005056a9f00b",
            "Type": 2,
            "Value": "email@visma.com"
       },
            "Id": "5c98cf0b-027d-ec11-a845-005056a9f00b",
            "Label": null,
            "Order": 0,
            "ParentId": "5898cf0b-027d-ec11-a845-005056a9f00b",
            "Type": 2,
            "Value": "TestName"
            "Id": "5d98cf0b-027d-ec11-a845-005056a9f00b",
            "Label": "what are you?",
            "Order": 0,
            "ParentId": "5998cf0b-027d-ec11-a845-005056a9f00b",
            "Type": 4,
            "Value": "answer2"
            "Id": "5e98cf0b-027d-ec11-a845-005056a9f00b",
            "Label": "answer1",
            "Order": 1,
            "ParentId": "5d98cf0b-027d-ec11-a845-005056a9f00b",
            "Type": 5,
            "Value": null
            "Id": "5f98cf0b-027d-ec11-a845-005056a9f00b",
            "Label": "answer1",
            "Order": 0,
            "ParentId": "5d98cf0b-027d-ec11-a845-005056a9f00b",
            "Type": 5,
            "Value": null
       }
   ]
}
```

2.3.43. InitiateFormSigning

This method initiates a new form filling and signing.

Parameters

Name	Туре	Description
token	Guid	Unique identifier to identify user
request	InitiateFormSigningRequest	Contains data about how to create form signing

Properties of request types

Туре	Property	Туре	Description
InitiateF ormSig	FormTempl ateld	Guid	Form template identifier
ningRe quest	ReferenceN umber	string	Defines an optional reference number for transactions. Max 36 chars.
	Component	Compo	Optional form template component values overrides.

	ValueOverri des	nentVal ueOverr ide[]	
	Respondent	Recipie nt	Recipient who fills the form data.
	Recipients	Recipie nt[]	Contains recipients which are associated with the signing.
	BccRecipie nts	BccRec ipient[]	Specifies recipients which receive distribution email as BCC.
	DocumentFi lename	string	Optional, if added, it will override FormTemplate DocumentFilename value. Maxlength 200 characters, does not allow file system characters set [< > / ? \ ' "]
	AdditionalD ata	string	
Compo	ld	Guid	Component identifier
nentVal ueOverr	Value	string	Component value override
ide	DataMappin gld	string	Unique title set in WebAdmin, if not empty will be prioritized over id.
Recipie nt	ld	Guid	Unique Guid to identify recipient (optional and used to match with SequenceItem).
	Externalld	string	String value to identify recipient. This value will be provided with GetSigning method
	Cpr	string	Defines Cpr (personal identification) number. Max 10 chars
	PID	string	NemID public ID. Max 20
	Name	string	Defines name of the recipient. Max 255 chars
	Address	string	Defines address of the recipient. Max 150 chars
	Email	string	Defines email of the recipient. He will receive letters from the web service in this email. Max 255 chars
	Phone	string	Defines phone of the recipient. He will receive SMS from the web service in this phone, if distribution is set to SMS. Max 50 chars
	SignedDate	DateTi meOffs et	Defines when the document was signed by the user (not specified by creator of the signing)
	CVR	string	Company identification ID. Max 12 chars.
	SSN (deprecated)	string	It used to be one field for both Norwegian and Swedish ssn, for both separate fields exists, see SwedishSsn and NorwegianSsn
	SwedishSsn	string	Swedish personal number in a format 'yyyymmddnnnn'. allowed number of characters: 12
	Norwegian Ssn	string	Norwegian personal number. Max 12 chars.
	TupasSsn	string	SSN for Tupas signing.
	TemplateD ataContainer	Templat eData	Defines template for generating document (using XSLT transformation).
	SendWelco meNotificati on	bool	If Null default True.
	SendDistrib utionNotific ation	bool	If Null default True. OBSOLETE, use DistributionMethod instead
	SendDistrib utionDocum ent	bool	If Null default True. OBSOLETE, use DistributionMethod instead
	SigningMet hod	Signing Method Enum?	Can be Null. Defines Recipient signing method, overrides selected Template signing method. If not defined (Null) Template signing method will be used
	Authenticati onMethod	Authent ication Method Enum?	Can be Null. Defines Recipient authentication method, overrides Template authentication method. If not defined (Null) Template authentication method is used
	Title	string	Recipient title. Max 255 chars.
	Distribution Method	Distribu tionMet	Can be null. Defines Recipient distribution method, overwrites values from template and fields SendDistributionNotification and

		hodEnu m?	SendDistributionDocument. Valid values: None (1), Message with documents (2), Message without documents (3), Distribute to e-Boks (4)
	AllowAppro veAllAttach ments	bool	Defines if recipient will be able to approve all attachments at once
	IsQuestionn aireEnabled	bool	Defines if recipient will be asked to fill answers for questionnaire
	Secret	string	Secret is mandatory only when using authentication method SecretCcode. Max 255 characters
	Notification Methods	Messag eTypeE num[]	Can be Null. Defines Recipient notification methods, overrides Template MessageTypes. If not defined (Null) Template MessageTypes is used.
	AdditionalD ata	string	Optional. Field to store any data per Recipient. Limited to 4000 characters
BccRec	Name	string	Max chars 255.
ipientD ata	Email	string	Email of bcc recipient.

Properties of response types

Туре	Property	Туре	Description
InitiateFormSigni	FormFillingUrl	string	Url address with which we can access form filling.
ngResponse	GeneratedFor mSignings	GeneratedFor mSigning[]	List of generated signings.
GeneratedForm Signing	Url	string	Url address with which we can access form signing after it was filled and signed by respondent.
	SigningToken	Guid	Unique token for signing.

EnclosureDocument

Example

Request

https://{{url}}/WebService/v2.0/RestSigningService.svc/InitiateFormSigning

```
"token": "{994d2e31-436f-4a56-997c-54845ce74912}",
 "FormTemplateId": "03c1279f-0863-431b-ae17-0d33ca2813f1",
  "ComponentValueOverrides" : [
     {
          "ComponentId" : "2e288893-5a15-ec11-a836-005056a9f00b",
          "Value" : "OVERRRIDEN"
     }
 ],
  "Recipients": [
              "AdditionalData": "data",
        \verb|"AllowApproveAllAttachments": "true",\\
        "AuthenticationMethod": "0",
        "DistributionMethod": "2",
        "Email": "randomuser@yahoo.com",
        "IsQuestionnaireEnabled": "false",
        "Name": "Random User",
        "Phone": "+48972645315",
        "SendDistributionDocument": "true",
        "SendDistributionNotification": "true",
        "SendWelcomeNotification": "true",
        "SigningMethod": 6,
        "NotificationMethods": [1]
    "Respondent": {
        "AllowApproveAllAttachments": "true",
        "AuthenticationMethod": "0",
        "DistributionMethod": "2",
```

```
"Email": "veryrandomuser@yahoo.com",
    "IsQuestionnaireEnabled": "false",
    "Name": "Very Random User",
    "Phone": "+48972689565",
    "SendDistributionDocument": "true",
    "SendDistributionNotification": "true",
    "SendWelcomeNotification": "true",
    "SigningMethod": 6,
    "NotificationMethods": [1]
    },
    "ReferenceNumber": "7/1"
}
```

Response

2.3.44. UpdateSigningExpirationDate

Updates signing expiration date.

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
request	UpdateSigningExpirationDateRequest	Contains data for expiration date update

Properties of request types

Туре	Property	Туре	Description
UpdateSigningExpirationDate	SigningToken	string	Signing identifier
Request	NewExpiration Date	DateTi me	New expiration date (must be after now, but no later than 90 days).

Request	Response
{ "token": "c05f50aa-35f4-4fb8-8d3c-b70a9169d28a", "request":{ "NewExpirationDate": "/Date(1530791625)/", "SigningToken": "6c792dc7-32b1-48d2-8bc3-26588e9c14c5" } }	-

2.3.45. ImportFormTemplate

Imports form template

Parameters

Name	Туре	Description
token	Guid	User token, necessary for identification.
request	ImportFormTemplateRequest	Contains data for import request

Properties of request types

Туре	Property	Туре	Description
ImportFormTemplateRequest	GroupId	string	Group id of the group template should be placed in.
	SigningTemplateId	Guid	Id of the signing template to be used.
	Template	string	Base 64 string of exported json file

Response types

Туре	Description	
guid	The id of the imported form	

Example

Request	Response
{ "token": "c05f50aa-35f4-4fb8-8d3c-b70a9169d28a", "request":{ "GroupId": "1692",	"c05f50aa-35f4-4fb8-8d3c- b70a9169d28a"
"SigningTemplateId" : "6d1b6c8d-8981-4b36-b54a- d68762040c00", "Template" : "[Base64String]"	
}	

2.3.46. ExportFormTemplate

EXPORTED FILE SHOULD NOT BE MODIFIED

Export has a tree structure: each component has a parent that it belongs to, an exception to this is "section" component, it is the top component and it has no parents. Radio buttons also support dependant components that show up when an option is chosen. Dependant components are defined by "DependsOn" parameter.

Exports form template. Template fields that are dependant on signing template don't get exported.

Parameters

Name Type		Description	
token	Guid	User token, necessary for identification.	
formTemplateId	Guid	Id of the form template to export/	

Request	Response

Structure of the export file:

FormComponentModel structure:

Field	Туре	Explanation
Id	guid	Id of the component
Parentld	guid	id of the parent component
Туре	string	Type of the component. Values: "section" "textInput" "textArea" "radioGroup" "radioOption" "text" "title" "checkbox" "checkboxGroup" "file" "datepicker" "image" "imageFormat" "imageAlignment"
Order	int	Order of component in current level. Starts from 0.
Label	string	String value of component, value depends on component type
Value	string	String value of component, value depends on component type
DataMappingId	string	Value of Data output ID field
ValidationRules	ValidationRule[]	Validation rules for component
DependsOn	guid	Id of component this component depends on.
TemplateField	int	not used, ignore this field.

Field	Туре	Example	Explanation
Name	string	"Form template name"	Template name
Title	string	"Form title"	Template title
Descri ption	string	"Form description"	Template description
Create dOn	DateTi me	"2023-01-24T10:51: 11.3343099+01:00"	Template creation date
Update dOn	DateTi me	"2023-01-24T10:51: 11.3343099+01:00"	Last template update date
Public LinkEn abled	bool	true	Is this a public form

Displa yDataM apping	bool	true	Should "Data output ID" field be visible for imported form
Correl ationId	guid	"c386aaae-44c1- 4122-8f53- 33191a5209e2"	An id used to to correlate form templates. On import, if a form template with this correlation id is found in the system, it will be overriden instead of created. If corelation id is not found a new form template is created.
Components	FormCo mponen tModel[]	[An unordered list of form template components.

```
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 "textInput",
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         "Label":
"Single line text
answer 1?",
"Value": null,
         "TemplateFie
ld": null,
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              "Rule":
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              "Rule":
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 ed11-912c-
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               "Value":
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 "required",
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```
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"Toc
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"DataMappin
      gld": null,
"ValidationR
     ules": [],
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      "center",
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"DataMappin
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"ValidationR
      ules": [],
"DependsOn
       ": null
         ]
....}
```

Example of exported file:

Export Json	Form template view in web admin	
{ "Name": "Form template name", "Title": "Form title", "Description": "Form description", "CreatedOn": "2023-01-24T10: 51:11.3343099+01:00", "UpdatedOn": "2023-01-24T10: 51:11.3343099+01:00", "PublicLinkEnabled": true, "DisplayDataMapping": true, "CorrelationId": "c386aaae-44c1- 4122-8f53-33191a5209e2", "Components": [
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```
Create or modify form template
                                                                                            Hide data output fields #1
         "Id": "be897da1-cc9b-ed11-
                                                  Enter a name for this form template
                                                                                    Form template name
912c-0050560733ed",
         "ParentId": "bc897da1-
                                                  Document filename
                                                                                    docName
cc9b-ed11-912c-0050560733ed",
         "Type": "title",
        "Order": 2,
"Label": "Title 1",
"Value": null,
                                                  Custom PDF template ?
         "TemplateField": null,
         "DataMappingId": null,
                                                   100N
         "ValidationRules": [],
         "DependsOn": null
                                                   Form title
         "Id": "c7897da1-cc9b-ed11-
912c-0050560733ed",
                                                   Form description
         "ParentId": "bc897da1-
cc9b-ed11-912c-0050560733ed",
        "Type": "text",
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         "Label": "Text 1",
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                                                                                   Addo Form template with touchscreen signat. 🔻 ?
         "TemplateField": null,
                                                                                             Data output ID Name-id
         "DataMappingId": null, "ValidationRules": [],
                                                                                                                            a
         "DependsOn": null
                                                                                             Data output ID Email-id
                                                                                                                            a
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912c-0050560733ed",
                                                   Title 1
         "ParentId": "bc897da1-
cc9b-ed11-912c-0050560733ed",
                                                   Text 1
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                                                                                             Data output ID Sec1-singleText
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                                                  ✓ Mandatory ☐ Prefill when sending
                                                                                                         Single-line text answer 💌
answer 1?",
         "Value": null,
                                                  Single line text answer 1?
         "TemplateField": null,
         "DataMappingId": "Sec1-
                                                  ⊕ Add...
singleText",
         "ValidationRules": [
                                                                                                             Delete section \  \, \ominus
               "Rule": "locked",
                "Value": "false"
                                                   Title 2
                                                   Text 2
                "Rule": "required",
               "Value": "true"
                                                                                             Data output ID sec2-singleText
                                                  Mandatory  Prefill when sending
                                                                                                         Single-line text answer 💌
         "DependsOn": null
                                                                                                                        A ⊝
                                                   Single line text answer 2?
                                                                                             Data output ID sec2-multiLineText
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                                                  ☐ Mandatory ☐ Prefill when sending
                                                                                                         Multi-line text answer
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         "ParentId": null,
                                                   Multi line test answer 2?
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        "Order": 1,
"Label": null,
                                                                                             Data output ID sec2-RadioButton
                                                  ☐ Mandatory ☐ Prefill when sending ☑ Has dependents
                                                                                                               Radio buttons 💌
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                                                   Radio button question 2?
         "TemplateField": null,
         "DataMappingId": null,
                                                                                      Data output ID sec2-RadioButton-Q1
         "ValidationRules": [],
         "DependsOn": null
                                                   O Radio button question 1

    Add dependent component

                                                                                      Data output ID sec2-RadioButton-Q2
         "Id": "c6897da1-cc9b-ed11-
                                                   O radio button question 2
912c-0050560733ed",
                                                   (+) Add dependent component
         "ParentId": "b5897da1-
                                                                                      Data output ID sec2-RadioButton-O3
cc9b-ed11-912c-0050560733ed",
         "Type": "title",
                                                   O radio button question 3
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"Label": "Title 2",

   Add dependent component

    Add option

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                                                    Dependent on Radio button question 1
         "DataMappingId": null,
                                                                                             Data output ID sec2-RadioButton-dep
         "ValidationRules": [],
                                                  ☐ Mandatory ☐ Prefill when sending
                                                                                                         Single-line text answer 💌
```

```
"DependsOn": null
                                              Dependant on radio button question 1?
                                            ☐ Mandatory ☐ Prefill when sending
                                                                                             Checkboxes
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                                             Check box question 2
912c-0050560733ed",
                                                                            Data output ID sec2-checkBox-Q1
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                                             ☐ Check box label 1
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                                                                            Data output ID sec2-checkBox-Q2
       "Order": 1,
"Label": "Text 2",
                                             Check box label 2

    Add option

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                                            ☐ Mandatory
                                                                                             File upload
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                                             File upload question 2?
                                               Upload File
        "Id": "bf897da1-cc9b-ed11-
912c-0050560733ed",
                                                                                  Data output ID sec2-DateQuestion
        "ParentId": "b5897da1-
                                            ☐ Mandatory ☐ Prefill when sending
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                                                                                             Date
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       "Order": 2,
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                                             Date question 2?
answer 2?",
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                                                     Medium 🕶
                                                                  Alignment: Center
                                                                                                  Image
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              "Value": "true"
                                                       ICON
             "Rule": "required",
              "Value": "false"
        "DependsOn": null
       "Id": "b8897da1-cc9b-ed11-
                                              Replace Image
912c-0050560733ed",
       "ParentId": "b5897da1-
                                            DbA⊕
cc9b-ed11-912c-0050560733ed",
       "Type": "textArea",
"Order": 3,
                                            + Add a section
        "Label": "Multi line test
answer 2?",
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                                            ☑ Enable public link ?
        "TemplateField": null,
                                            Form owner
       "DataMappingId": "sec2-
multiLineText",
                                                                             Save as new form template
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              "Value": "false"
             "Rule": "required",
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        "DependsOn": null
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cc9b-ed11-912c-0050560733ed",
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question 2?",
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        "TemplateField": null,
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912c-0050560733ed",
       "ParentId": "b5897da1-
cc9b-ed11-912c-0050560733ed",
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question 2",
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            "Rule": "required",
             "Value": "false"
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question 2?",
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              "Rule": "locked",
               "Value": "false"
              "Rule": "required",
              "Value": "false"
         "DependsOn": null
        "Id": "c0897da1-cc9b-ed11-
912c-0050560733ed",
        "ParentId": "b5897da1-
cc9b-ed11-912c-0050560733ed",
        "Type": "image",
"Order": 9,
"Label": null,
        "Value": "[base 64 string of
the imgae]",
         "TemplateField": null,
         "DataMappingId": null,
        "ValidationRules": [
              "Rule": "locked",
               "Value": "true"
              "Rule": "required",
              "Value": "true"
         "DependsOn": null
        "Id": "c1897da1-cc9b-ed11-
912c-0050560733ed",
"ParentId": "c0897da1-
cc9b-ed11-912c-0050560733ed",
        "Type": "imageFormat",
        "Order": 0,
"Label": null,
        "Value": "medium",
         "TemplateField": null,
        "DataMappingId": null, "ValidationRules": [],
        "DependsOn": null
        "Id": "cb897da1-cc9b-ed11-
912c-0050560733ed",
        "ParentId": "c0897da1-
cc9b-ed11-912c-0050560733ed",
        "Type": "imageAlignment",
"Order": 1,
"Label": null,
        "Value": "center",
         "TemplateField": null,
         "DataMappingId": null,
        "ValidationRules": [],
```

2.3.47. GenerateDocumentWithMergeData

Imports form template

Parameters

Name	Туре	Description		
		User token, necessary for identification.		
		Contains data about the merge document		
encryptDocu ment	bool	Sets whether document should be encrypted or not. Default is false		
encryptionK ey	string	Sets the encryption key default is null		

Properties of request types

Туре	Property	Туре	Description
GenerateDocumentWithMergeDataRe quest	Document	string	base 64 string of the document
	RegionDatas	GenerateDocumentRegionD ata[]	
	DataModel	string	
	XmlMergeD ata	string	
GenerateDocumentRegionData	RegionName	string	
	Objects	string[]	

Example

Request	Response
POST https://{{url}}/WebService/v2.0/restsigningservice.svc /GenerateDocumentWithMergeData	Base 64 string of the file
{	
"token" : "",	
"request":	
{	
"Document" : "{base 64 string}",	
"RegionDatas" : [
{	
"RegionName" : "",	
"Objects" : [""]	
}],	
"DataModel" : "",	
"XmlMergeData" : ""	
},	
"encryptDocument" : false,	
"encryptionKey" : ""	
}	

2.3.48. GetFormSigningTemplates

Technical description

This method allows to get form signing templates of the user. It takes as a parameter user token and returns GetSigningTemplatesResponse with form signing templates inside. This method can be accessed through both SOAP and REST.

Parameters

Name	Туре	Description	
token	Guid	User token, necessary for identification.	

Response

This method returns GetSigningTemplatesResponse. See 2.2.4. GetSigningTemplates for more info about response type.

2.3.49. GetFormFile

This method allows to download file which is uploaded in form answer for file upload component

Parameters

Name	Туре	Description	
token	Guid	User token, necessary for identification.	
originalDocumentId	Guid	File id (you can get it from GetFormResponse file component Value property)	

Properties of response types

Туре	Property	Туре	Description
EnclosureDocument	AdditionalData	string	Additional data
	Data	byte[]	Byte array of document
	Name	string	Name of the file

Example

Request

GET https://{{url}}/WebService/v2.0/RestSigningService.svc/GetFormFile?token={{token}} & originalDocumentId={{originalDocumentId}}

3. Security

The Addo service is exposed as a WS-* specifications compatible service. The WS-* specifications enable the service to support reliable messaging and security by default. Clients using .net version older than 3.0 will not be able to consume the service. Soap version: 1.2 The Addo service is exposed on two different security configurations.

3.1. Client certificate and Server certificate

This is secured as Transport with message credentials. This means the service is exposed over https (ssl). All messages are secured using client credential type certificate, which means the client provides a certificate as proof for its identity. This enabled the Addo service to determine the validity of the identity of

the client. The service identifies itself by a certificate which is also used in the SSL communication taking place. This enables the clients to determine the validity of the identity of the Addo service. In Addo a client must be registered as using this type of connection before it will succeed.

3.2. Client account email and password with server certificate

This is secured as Transport with message credentials. This means the service is exposed over https (ssl). All messages are secured using client credential type username which means a username and password, which is a client's account email and hashed password (SH A512) which has no correlation to Addo credentials. The email and hashed password are handed to clients which then must configure the service consumption on their end using these client credentials. This enabled the Addo service to determine the validity of the identity of the client. The service identifies itself by a certificate which is also used in the SSL communication taking place. This enables the clients to determine the validity of the identity of the Addo service. In Addo a client must be registered as using this type of connection before it will succeed.

4. Notes

4.1 Dates

Please note that dates, unless otherwise noted, should be in the format:

/Date(xxx)/

(also known as the microsoft format).

The xxx part should be specified in milli-seconds. PHP users - the time() function returns the time in seconds so you have to multiply this value by 1000.

4.2 Durations

The format of the Duration in the TemplateOverrides to the /InitiateSigning call must have this format:

 $[-]P[\{days\}D][T[\{hours\}H][\{min\}M][\{sec\}S]]$

... where:

- - Indicates negative timespan, omitted for positive values
- P must be the first character (unless negative time value)
- T must precede the time portion of the timespan.
- [] = optional part that may be omitted if 0.

Example. If you like to specify a duration of two days then the string would be:

P2D

.. if you would like to specify 3 days, 7 hours and 2 seconds, then:

P3DT7H2S

Please note that unless otherwise noted durations in the Addo API is always expressed in whole positive days (PxD, where x is the number of days).

4.3 Creating invitation link by hand

You shouldn't be doing this. If you cannot wait for us to get it implemented then this is how it is done:

- 1. Obtain a valid SESSIONTOKEN and a valid SIGNINGTOKEN (by calling /Login and /InitiateSigning).
- 2. Call /GetSigningStatus:

GET https://vismaaddo.net/WebService/v2.0/restsigningservice.svc/GetSigningStatus?signingToken=SIGNINGTOKEN&token=SESSIONTOKEN

3. Convert the result JSON to an object and then you f.ex. iterate the recipients:

```
foreach (var recipient in result.Recipients) {
   var signingUrl = "https://vismaaddo.net/SigningPortal/?token=" +
   recipient.Transactions[0].TransactionToken;
   // Do something with signingUrl - include it in an email, redirect in a
   browser window ... whatever is good for you!
}
```

Big fat warning! It is unlikely that we will change this. But things will change from time to time \dots