# Safe Future Foundation Information System

**User Manual** 

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## Introduction

#### Login

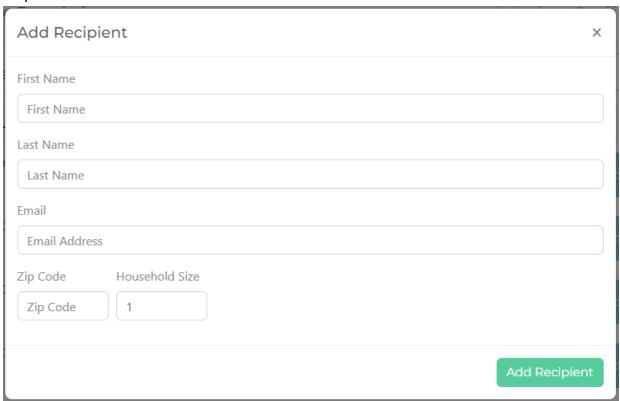
Logging in is reasonably standard for this application. Input your username and password and you will be given access to the appropriate portal(s). **If you do not have an account**, see an admin user and they can create one for you.



## **Staff Portal**

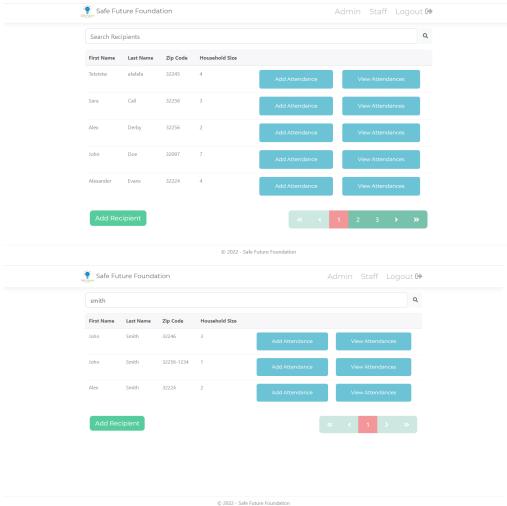
## Add Recipient

To add or create a new recipient, you click on the green button on the bottom left of the screen that says "Add Recipient". When you click on that button, a form will pop up. The form will contain the fields: First Name, Last Name, Email(Optional), Zip Code, and Household Size. After you complete all the required fields, you click on the "Add Recipient" button. A new recipient is now created and added to the database.



#### Search Recipients

When you first get to the **Staff** portal, a table with all the **past service recipients** is shown. In the table, there's information about **recipients**' **first name**, **last name**, **zip code**, and **household size**. On top of the table, there is the **Search Bar**, which you can use to search for past recipients. The search bar allows you to input text such as the recipient's **name**, or **last name**(it is not case sensitive), and after you click **Enter** or the **Magnifying Glass** on the **right**, recipients whose name matches the name entered will show up. In case the recipient **does not exist**, **no** names will appear when searching.

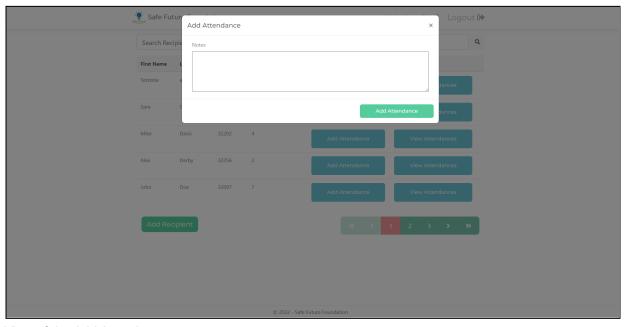


#### **Add Attendance**

Within the volunteer homepage is the list of recipients currently in the SFFIS database in an HTML table. Each row in the table consists of the basic information regarding a single recipient as well as buttons to view their attendances ("View Attendances") and log their attendance to an event ("Add Attendance").

To **log a new attendance** to an event for a recipient, search for the recipient in the search bar above the recipients table and locate them within the list.

Next, click the **Add Attendance** button in the row. A pop-up box should appear on screen with a text area to type any notes about that recipient's attendance (writing a note is not required).



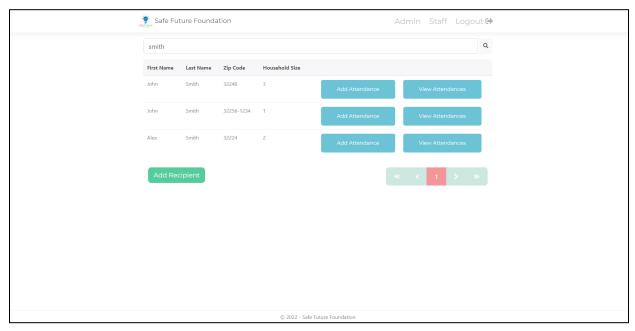
View of the Add Attendance popup

Finally, once any notes have been written, click the green **Add Attendance** button at the bottom right of the pop-up box. The pop-up box should disappear and the attendance added to the database. Any errors that may arise will display in a red alert above the Notes text area.

#### **View Attendances**

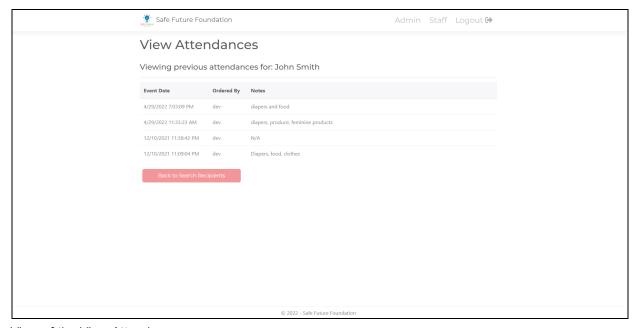
Within the volunteer homepage is the list of recipients currently in the SFFIS database in an HTML table. Each row in the table consists of the basic information regarding a single recipient as well as buttons to view their attendances ("View Attendances") and log their attendance to an event ("Add Attendance").

To view the attendances for a recipient, search for the recipient in the search bar above the recipients table and locate them within the list.



<sup>\*</sup> Recipients in table

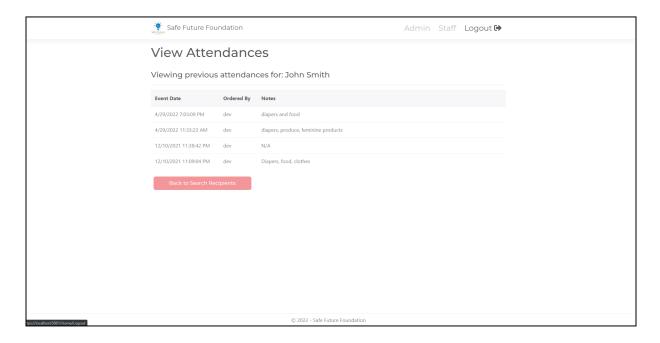
Next, click the **View Attendances** button in the row. You will be redirected to a new web page that displays a list of all attendances for that recipient within a table. To return to the homepage, either click the red **Back to Home** button at the bottom of the web page or the Staff link in the navigation bar at the top of the web page.



View of the View Attendances page

# Logout

To log out of the application, click the **Logout** link in the navigation bar at the top of the webpage. This will sign you out of the application and redirect you to the **Login** page.

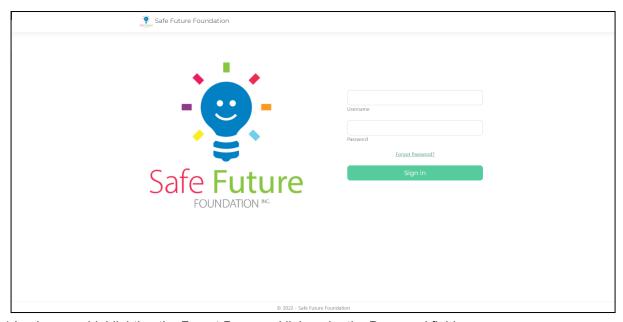


Logout link in the navigation bar, located at the top of the page

## Password Recovery

In the event of a lost or forgotten password, the application gives users the ability to change their passwords by answering challenge question(s).

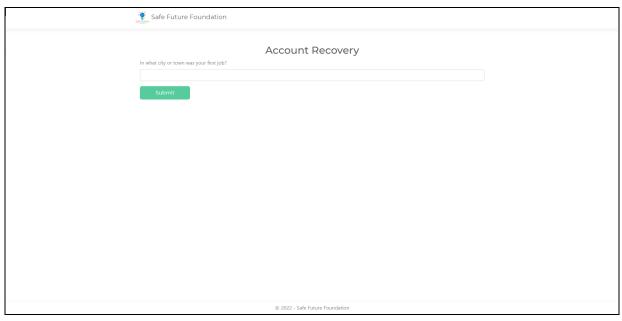
To change your password, click the Forgot Password? link located in the Login page, under the Password input field.



<sup>\*</sup> Login page, highlighting the Forgot Password link under the Password field

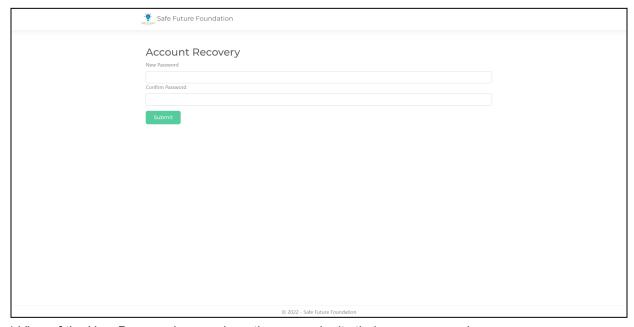
Next, enter your username in the provided field

Upon entering your username, you will be asked the security question that you chose during the account creation process.



\* View of the Account Recovery page where the user's security question is displayed

If you successfully answered your security question, you will be redirected to a page to enter in a new password.



\* View of the New Password page where the user submits their new password

Once you enter your new password and submit the form, your password will be updated and you will be redirected to the home page.