User Manual

The Mifos X User Manual comprises three user guides:

- 1. For All Users
 - Information about logging in and out, navigating, and generating reports in Mifos X.
- 2. For Administrators (Mifos X Platform)
 - Information for Mifos X administrators about setting up and configuring Mifos X for the specific needs of your organization.
- 3. For Operational Users (Mifos X Community App)
 Information for day-to-day use for creating and managing account entries, transactions, and account products in Mifos X.

Table of Contents

HOW TO USE THIS MANUAL

FOR ALL USERS

- General Navigation
- Reports

FOR ADMINISTRATORS (MIFOS X PLATFORM)

- Initial System Set Up
- Administration
- Clients, Groups and Centers
- Accounting
- Configure Notifications

FOR OPERATIONAL USERS (MIFOS X WEB APP)

- Accounting operations
- Accounts and Transactions
- Checker Inbox & Tasks

SIDE BAR - FEATURES

- · Checker inbox and tasks
- Collection sheet
- Help.
- Individual collection sheet
- Keyboard short-cuts
- Navigation

OTHERS - MIFOS DROPDOWN

- Help
- Profile
- Settings
- Signout

DATA IMPORT TOOL

- · Getting started with Data Import Tool
- Installing Data Import Tool

GLOSSARY OF TERMS

INDEX

REPORTING DOCUMENTATION

MOBILE MONEY TOOL

ONLINE BANKING APP 2.0 USER MANUAL

• Developer Environment Setup for Online Banking App 2.0