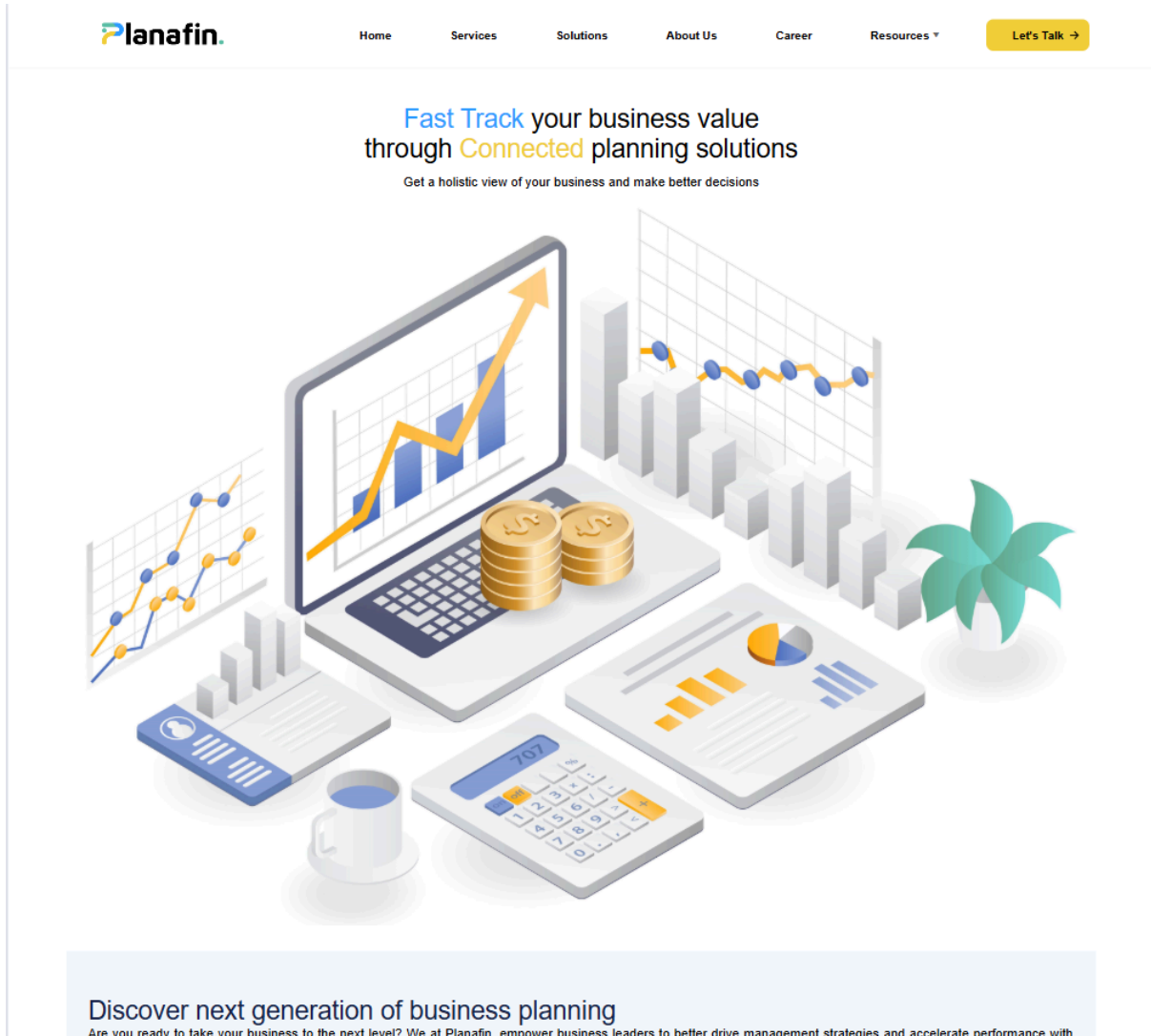


PLANAFIN

Home page Screenshots



"Our mission is to give our customers the power to unleash their full business potential and derive value through future-proof digital solutions connecting people, process, data, and technology"

Our Service Offerings

Planafin is recognized as a leading service provider in Enterprise Performance Management (EPM) with over hundreds of implementations across various industries. We enable clients to meet their business objectives through integrated services including consulting, solution advisory, implementation, system integration, managed services, and solution enablement.



Business Advisory & Consulting

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Solution Implementation

[Read More >>](#)



Managed Services & Enablement

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Enterprise Performance Management

Leading Implementation Partner

Business Planning and Digital Transformation

Planafin has proved its excellence in architecting and delivering cloud based planning and analytical solutions across various domains and sectors. Our goal is to partner and help organizations attain a digitalized, intelligent, fully connected state, by effectively connecting business processes, leveraging the best in class technology, that is easy to adopt and business owned.



Elevate your company's future

Elevate your company's future

Get connected to experience the connected planning and business transformation journey

Contact us →



Our Expertise and Solutions

Planafin has expertise in providing business process-oriented planning solutions in finance, workforce, supply chain, sales and marketing, operational expenses, capital expenditure, across various industries such as manufacturing, healthcare, retail, aviation, consumer goods, shipping and logistics, oil and gas, e-commerce, technology, mining and metals, real estate and education.



Sales & Marketing

Optimize and execute go-to-market strategies, drive revenue growth, integrate marketing goals, and build agility into the sales process



Finance & Accounting

Advanced financial planning and automatic reporting with real-time scenario analysis and in-depth data insights



Legal Consolidation

Streamline consolidation of investments across legal entities, accounting structures, intercompany elimination, and currency translation.



HR & Workforce

Get a holistic view of workforce operations, prioritize investments, optimize utilization, track metrics, and hiring needs.



Supply Chain

Gain operational excellence and respond quickly to real-time shifts in supply and customer demands with integrated S&OP solutions.

Solution Accelerators

We also offer an exclusive range of ready to use business planning accelerators.

Read More →

Our Customer Experience

Global leaders across various industries have trusted Planafin

Our Customer Experience

Global leaders across various industries have trusted Planafin



Upscale your business performance
Enable faster and better decision making

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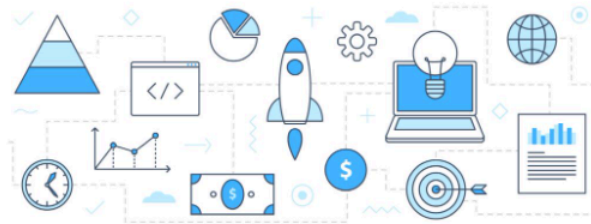
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Services page

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Leading your enterprise planning & performance management journey

More than 100+ industry leading EPM business planning deployment experience



110+
Projects

65+
Customers

100+
Use Cases

94%
CSAT Score

Our Services

Planafin delivers a wide range of integrated services to maximize benefits and returns on your investment.

Business
Consulting

Solution
Deployment

Managed
Support Services

Training &
Enablement

Business Consulting Services

Our team of business experts help you adapt to constantly shifting market dynamics, align business strategy to reflect the long-term strategic vision, improve performance and address operational setbacks and challenges.

Why Planafin Consulting?

✔ **Customer centric**, we understand every customer is unique and henceforth our services and solutions are catered to each customer based on their specific needs.

✔ **Immense industry experience**, with the number of years of experience across various industries, our planning accelerators are tailored to each domain and business sector.

✔ **Unparalleled excellence** – our excellence and quality of delivery is unparalleled with quality assurance, sustainable and future-proof solutions.

[Click here](#)

✔ **Integrated services** – we provide a range of integrated services with a holistic approach to maximize your ROI and improve the benefits.

✔ **Strategy to action** – our solutions are aligned to your overall business strategies and objectives, addressing the challenges and risk in executing it.

✔ **Global support** – strengthened with our diverse portfolio, we provide services and support across multiple geographical locations.

✔ **Proactive Approach** – we take a proactive approach in supporting our clients helping them stay ahead.

[Read more](#)

Our Technology Partners

We have partnered with the best of the technologies in EPM space.

 Anaplan



Pigment



JUSTPERFORM

Let's talk about your next project

Get connected to experience the connected planning and business transformation journey

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Solutions Page

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Transform your business planning journey

Enrich your planning process and experience the benefits of connected planning solutions, in-depth insights and plans to drive decisions and results.

[Get in touch →](#)

Supply Chain

Adapt a more collaborative and integrated supply chain solution in sync with finance and operational areas of your business. Achieve real-time insights, identify patterns, streamline demand and supply, leverage AI capabilities and cost optimization techniques.

[Read More >>](#)

Finance

Automate financial planning, budgeting and reporting process, gain transparency and fast track the business performance, execute strategic and quick scenario modelling, improve decision making and exercise better control of funds.

[Read More >>](#)

HR & Workforce

Empower and optimize existing workforce, dynamic headcount planning, identify skill gaps, manage risks, better compensation plans, succession planning, monitor hiring and framework recruitment strategies.

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Sales & Marketing

Connect sales planning to sales performance, manage go-to-market strategy, enhance predictability, design and optimize territories, account segmentation, manage incentive plans and gain a competitive advantage.

[Read More >>](#)[Read More →](#)

Why Organisations Choose Planafin

Why Organisations Choose Planafin



Our solutions are delivered through Anaplan, the leading connected planning platform in the market



Our team consists of subject-matter specialists with extensive market experience and solution expertise



We provide best-in-class solutions with outstanding quality on Anaplan, delivering rapid time to value



With office locations worldwide, our centralized team supports our customer across the globe 24/7

Our Solution Accelerators

With more than 100+ industry leading EPM business process deployment experience, Planafin provides a number of solution accelerators that can fast track customer deployments and adoption



Manufacturing S&OP Planning

- Optimize inventory cost
- Inbound & outbound logistics
- S&OP demand supply analysis

Healthcare Planning

- Patient forecast
- Per patient cost
- Doctor incentive

E-Commerce Revenue Forecasting

- Retail & marketplace revenue
- Identify visitor conversion & buying patterns
- Manage shipping & logistics



Our Industry Expertise

Our goal is to partner and help organizations attain a digitalized, intelligent, sustainable state of planning by effectively connecting business processes, leveraging the best in class technology, that is easy to adopt and business owned.



Mining & Metals



Manufacturing



Aviation

Our Industry Expertise

Our goal is to partner and help organizations attain a digitalized, intelligent, sustainable state of planning by effectively connecting business processes, leveraging the best in class technology, that is easy to adopt and business owned.



Mining & Metals



Manufacturing



Aviation



Healthcare



Technology



Retail



Real Estate



Oil and Gas



E-Commerce

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About us

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To make **something special** you just have
to believe **it's special**

Founded in 2015, Planafin is an independent consulting firm, focused on strategy, technology, implementation, deployment of solutions in the enterprise planning and performance management zone.



About Planafin

With our singular and entire focus on enterprise planning and performance management domain, the solutions that we deploy globally to our customers, shall leverage the latest and best in a class technology platform, will empower our clients in attaining a system state, that is agile, scalable and fully sustainable, helping them not only to plan and maneuver the new normal quickly but also to lead the next normal.

For us, business is personal, we are extremely committed to the success of our customer engagements and remain a trusted partner to our clients, throughout the entire transformation journey.

Our Values



Our Values



Customer Focus

We approach every client uniquely, being part of the team looking to continuously add value to improve business efficiency through tailored and sustainable solutions.



Excellence

We constantly strive to deliver best quality solution for every business scenario, leveraging our professional expertise and knowledge gained through the number of years of service.



Team Work

We encourage a collaborative and supportive environment, invest in our people, achieve great success through teamwork and hold our strength and belief in diversity, equity, and equality.



Innovation

Planafin, being a leading partner requires unrivaled vision, innovation and execution. We challenge our ideas of what's possible in order to better meet the needs of our customers.

Our Journey



Why Planafin

As one of the leading implementation partner, we have been involved in implementations across all industries and business areas, have delivered successful targeted business use case initiatives to large scale business transformations.

We specialize in financial planning, supply chain, sales performance management, financial consolidation, workforce optimization and guide clients through their entire journey in the space via our services provided on strategic advisory, process optimization, system selection and implementation including project management, change management, technology enablement and managed services.

45+

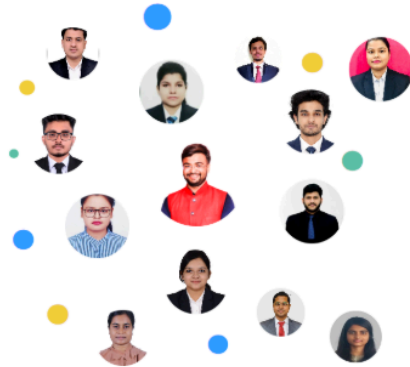
Certified EPM
Consultants

110+

Successful
Projects

100+

Business Use
Cases



Our Team

Team Planafin comprises of practitioners, technology experts including solution architects, model builders and integration consultants, research and business analysts, project management and change management consultants, delivery and practice management heads. Team Planafin comprises of practitioners, technology experts including solution architects, model builders and integration consultants, research and business analysts, project management and change management consultants, delivery and practice management heads.

All our resources are experienced in their specific functional areas and have delivered successful targeted business use case initiatives to large scale business transformations. We have been growing, expanding strongly and has attracted functional and technology experts from leading management consulting firms such as Deloitte, Accenture to join us, also effectively augmenting us to scale up faster.



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Enable **people** and
organizations to make better
decisions


Be a part of Planafin

Join us on our mission to enable people and businesses to make better decisions.

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Our work culture

We place a lot of emphasis on our culture because we are both a team and a family. We want to create an environment that is friendly, warm, and exciting. We respect and value our employees' individuality and promote a diverse and collaborative work environment. Our commitment to shape the world we want to live in takes more than an inventive mindset and progressive thinking – we are also empowered to grow and have the trust and courage to act. At Planafin, all the opinions count, and everyone's voice is heard as we build a culture of respect and support for the individual that drives daily operations. We thrive on teamwork, open dialogue and learning in a fast-paced environment.

Employee Feedback



"I have seen Planafin grow from the day-one. The experiences I have gained along the way are irreplaceable. Everyone at Planafin has a strong drive to get things done, regardless of the time of the day or day of the week."

Biju Abraham
Senior Business Process Consultant - FP&A



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Biju Abraham
Senior Business Process Consultant - FP&A



Submit your application

<input type="text" value="First Name*"/>	<input type="text" value="Last Name*"/>
<input type="text" value="Email*"/>	<input type="text" value="Phone*"/>

Twitter URL

GitHub URL

Portfolio URL


Additional Information

Add a cover letter or anything else you want to share.

☐ Yes, Planafin can contact me about future job opportunities for up to 2 years

SUBMIT APPLICATION


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